

PLAZA WIRES LIMIT

Our Company was originally incorporated as 'Navratna Wires Private Limited' as a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated August 23, 2006 issued by the Registrar of Companies, National Capital Territory of Delhi and Harvana, Pursuant to a special resolution passed by the shareholders of our Company at the extra-ordinary general meeting held on October 10, 2007, the name of our Company was changed to Plaza General Cable Wire Private Limited and a fresh certificate of incorporation dated October 26, 2007 was issued to our Company by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Pursuant to a special resolution passed by the shareholders of our Company on December 26, 2008, the name of our Company was changed to 'Plaza Wires Private Limited', and a fresh Certificate of Incorporation reflecting the new name was issued by the Registrar of Companies, National Capital Territory of Delhi and Harvana on February 06, 2009. Thereafter, our Company was converted to a public limited company, pursuant to a special resolution passed by our shareholders on December 29, 2021 and the name of our Company was changed to 'Plaza Wires Limited' and a fresh certificate of incorporation dated March 10, 2022 was issued to our Company by the Registerar of Companies, Delhi. For details in relation to change in the address of the registered office of our Company, see "History and Certain Corporate Matters" on page 157 of the Prospectus dated October 06, 2023 ("Prospectus")

Registered Office: A-74 Okhla Industrial Area, Phase-2 New Delhi, South Delhi, 110020, India; Tel: 011-66369696; Contact Person: Bhavika Kapil, Company Secretary and Compliance@plazawires.in; Website: www.plazawires.in; Website: www.plazawires.in; Corporate Identity Number: U31300DL2006PLC152344

OUR PROMOTERS: SANJAY GUPTA AND SONIA GUPTA

Our Company has filed the Prospectus dated October 06, 2023 with the RoC, and the Equity Shares are proposed to be listed on the National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") and trading is expected to commence on October 12, 2023.

INITIAL PUBLIC OFFERING OF 132,00,158 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF PLAZA WIRES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASHATA PRICE OF ₹ 54 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 44 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 712.81 MILLION ("THE ISSUE"). THE ISSUE WILL CONSTITUTE 30.17 % OF OUR POST-ISSUE PAID-UP EQUITY SHARE CAPITAL.

ANCHOR INVESTOR ISSUE PRICE: ₹ 54 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH

ISSUE PRICE: ₹ 54 PER FOUITY SHARE OF FACE VALUE OF ₹ 10 FACH

THE ISSUE PRICE IS 5.4 TIMES OF THE FACE VALUE

- Risks to Investors: 1. Our success depends on our ability to build the Proposed Manufacturing Unit and expand our product portfolio, both of which are subject to risks and
- 2. We have not yet placed orders in relation to the capital expenditure to be incurred for the Proposed Manufacturing Unit. In the event of any delay in placing the orders, or in the event the vendors are not able to provide the plant and machineries or complete the civil and related works etc. in a timely manner, or at all, the same may result in time and cost over-runs.
- 3. Inadequate or interrupted supply and price fluctuation of our raw materials and packaging materials could adversely affect our business, results of operations. cash flows, profitability and financial condition.
- 4. We generate our significant portion of sales from our operations in certain geographical regions. Any adverse developments affecting our operations in these regions could have an adverse impact on our revenue and results of operations.
- 5. Working Capital Requirements: Our Company requires significant amounts of working capital and significant portion of our working capital is consumed in trade
- receivables and inventories. Our inability to meet our working capital requirements may have an adverse effect on our results of operations and overall business. 6. We may not be able to derive the desired benefits from our product development efforts. Commercialization and market development of new products and existing
- $product\ particularly\ our\ FMEG\ products\ may\ take\ longer\ time\ than\ expected\ and\ /\ or\ may\ involve\ unforeseen\ business\ risks.$ 7. Weighted average cost of acquisition, floor price and cap price

Types of transactions	Weighted average cost of	Floor	Сар					
	acquisition (₹ per Equity Shares)	Price*	Price*					
Weighted average cost of acquisition (WACA) of Primary Issuances	Nil	Nil	Nil					
Weighted average cost of acquisition (WACA) of Secondary Issuances	Nil	Nil	Nil					
*There were no primary transactions and Secondary transactions of Equity Shares of the Company during the 3 years preceding the date of filing of the Red Herring								

- Prospectus except by way of issue of bonus and transfer of gift hence cost of acquisition is nil. 8. Market Risk: The Issue Price, market capitalization to total income and price to earnings ratio based on the Issue Price of our Company may not be indicative of the
- market price of the Company on listing or thereafter

Particulars	Ratio vis-à-vis	Ratio vis-à-vis				
	Floor price (i.e. ₹ 51)	Cap price (i.e. ₹ 54)				
	(In multiples, unless otherwise specified)					
Market Capitalization to Total Income	1.22	1.29				
Price to Earnings Ratio	20.73	21.95				
Note:						

- 1 Market capitalization has been computed as the product of number of shares outstanding assuming full subscription to Gross Offer with the floor price or cap price, as applicable
- 2 P/E Ratio has been computed based on the floor price or cap price, as applicable, divided by the diluted EPS for the financial year ended 2023
- 9. Weighted Average Return on Net Worth for Fiscals 2023, 2022 & 2021 is 13,23%.
- 10. Average cost of acquisition of Equity Shares held by the Promoters ranges from ₹8.40 to ₹38.32 per Equity Share and Issue Price at upper end of the Price Band is ₹54 per Equity Share
- 11. The BRLM associated with the Issue have handled 7 public issues in the past three Fiscal Years, none of issues closed below the Issue price on the listing date. BID / ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON: WEDNESDAY, SEPTEMBER 27, 2023 BID / ISSUE OPENED ON FRIDAY, SEPTEMBER 29, 2023 | BID / ISSUE CLOSED ON THURSDAY, OCTOBER 05, 2023

This Issue was being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"). This Issue was being made through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Issue were allotted on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares were added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the QIB Portion (excluding Anchor Investor Portion) (the "Net QIB Portion") shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Issue shall be available for allocation to Non-Institutional Bidders, out of which a) one third of such portion shall be reserved for applicants with application size of more than \$0.2 million and up to \$1.0million and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹1.0 million, provided that the unsubscribed portion in either of such subcategories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not more than 10% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. If at least 75% of the Issue cannot be Allotted to QIBs, then the entire application money will be refunded forthwith, All Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBAAccount (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts were blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For further details, see "Issue Procedure" on page 273 of the Prospectus.

The bidding for Anchor Investor opened and closed on September 27, 2023. The Company received 2 applications from 2 Anchor Investors for 3,704,044 Equity Shares. The Anchor Investors for 3,704,044 Equity Shares. Investor Issue Price was finalized at ₹54 per Equity Share. A total of 3,704,044 Equity Share's were allocated under the Anchor Investor Portion aggregating to ₹ 200,018,376.

The Issue received 15,27,654 applications for 1,53,60,96,852 Equity Shares resulting in 116.37 times subscription as disclosed in the Prospectus. The details of the applications received in the Issue from Retail Individual Bidders. Non-Institutional Bidders, QIBs and Anchor Investors are as under (before technical rejections)

S NO		NO. OF APPLICATIONS APPLIED	NO. OF EQUITY SHARES	SHARES RESERVED AS PER PROSPECTUS	NO. OF TIMES SUBSCRIBED	AMOUNT (₹)
A	Retail Individual Bidders	14,29,180	49,62,05,612	13,19,905	375.94	26,78,88,04,622.00
E	Non-Institutional Bidders – More than ₹ 2 lakhs and upto ₹10 lakhs	73,966	29,80,04,910	6,60,091	451.46	16,08,31,04,473.00
	Non-Institutional Bidders – More than ₹10 lakhs	24,448	48,25,20,150	13,19,905	365.57	26,05,59,32,426.00
[Qualified Institutional Bidders (excluding Anchors Investors)	58	25,56,62,136	61,96,213	41.26	13,80,57,55,344.00
E	Anchor Investors	2	37,04,044	37,04,044	1.00	20,00,18,376.00
	TOTAL	15,27,654	1,53,60,96,852	1,32,00,158	116.37	82,93,36,15,241.00

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	Sr. No	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
	1	51	18,19,059	0.11	18,19,059	0.11
	2	52	16,17,126	0.10	34,36,185	0.20
	3	53	17,80,002	0.11	52,16,187	0.31
	4	54	1,15,83,09,017	68.78	1,16,35,25,204	69.09
		CUTOFF	52,04,87,432	30.91	1,68,40,12,636	100.00
1		TOTAL	1.68.40.12.636	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE on October 10, 2023.

A. Allotment to Retail Individual Bidders (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at cut-off or at the Issue Price of ₹54 per Equity, was finalized in consultation with NSE. This category has been subscribed to the extent of 360,03694 times. The total number of Equity Shares Allotted in Retail Individual Bidders category is 1,319,905 Equity Shares to 4,765 successful applicants. The category-wise details of the Basis of Allotment are as under

Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
277	12,52,767	91.54	34,70,16,459	73.02	277	5 : 1436	12,08,274
554	58,636	4.28	3,24,84,344	6.84	277	5 : 1436	56,508
831	18,556	1.36	1,54,20,036	3.24	277	5 : 1436	18,005
1108	9,277	0.68	1,02,78,916	2.16	277	5 : 1436	8,864
1385	7,584	0.55	1,05,03,840	2.21	277	5 : 1436	7,202
1662	3,238	0.24	53,81,556	1.13	277	11 : 3238	3,047
1939	3,370	0.25	65,34,430	1.38	277	6 : 1685	3,324
2216	1,699	0.12	37,64,984	0.79	277	6 : 1699	1,662
2493	1,055	0.08	26,30,115	0.55	277	4 : 1055	1,108
2770	3,368	0.25	93,29,360	1.96	277	3:842	3,324
3047	544	0.04	16,57,568	0.35	277	1:272	554
3324	596	0.04	19,81,104	0.42	277	1:298	554
3601	7,840	0.57	2,82,31,840	5.94	277	5 : 1436	7,479
TOTAL	13,68,530	100.00	47,52,14,552	100.00			13,19,905

B. Allotment to Non-Institutional Bidders (more than ₹2 lakhs and upto ₹10 lakhs) (After Technical Rejections) (including ASBAApplications) The Basis of Allotment to the Non-Institutional Bidders (more than ₹2 lakhs and upto ₹10 lakhs), who have bid at the Issue Price of ₹54 per Equity Share or above, was finalized in

consultation with NSE. This category has been subscribed to the extent of 439.50231. The total number of Equity Shares allotted in this category is 660,091 Equity Shares to 170

successful applicants. The category-wise details of the Basis of Allotment are as under

Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
3878	67,968	94.38	26,35,79,904	90.85	3,878	6:2533	6,24,358
4155	1,391	1.93	57,79,605	1.99	3,878	3:1391	11,634
4432	372	0.52	16,48,704	0.57	3,878	1:372	3,878
4709	181	0.25	8,52,329	0.29	3,878	1 : 181	3,878
4986	145	0.20	7,22,970	0.25	3,878	1 : 145	3,878
5263	57	0.08	2,99,991	0.10	3,878	0:57	-
5540	359	0.50	19,88,860	0.69	3,878	1:359	3,878
5817	111	0.15	6,45,687	0.22	3,878	0 : 111	-
6094	34	0.05	2,07,196	0.07	3,878	0:34	-
6371	31	0.04	1,97,501	0.07	3,878	0:31	-
6648	29	0.04	1,92,792	0.07	3,878	0:29	-
6925	62	0.09	4,29,350	0.15	3,878	0:62	-
7202	34	0.05	2,44,868	0.08	3,878	0:34	-
7479	66	0.09	4,93,614	0.17	3,878	0:66	-
7756	167	0.23	12,95,252	0.45	3,878	1:167	3,878
8033	21	0.03	1,68,693	0.06	3,878	0:21	-
8310	88	0.12	7,31,280	0.25	3,878	0:88	-
8587	19	0.03	1,63,153	0.06	3,878	0:19	-
8864	27	0.05	3 27 068	0.11	2 272	0 · 37	_

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3,878

1:339

3,878

30,98,799

BASIS OF AL	,			12,2020				
COMPANY" OR THE	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equi
	9418	40	0.06	3,76,720	0.13	3,878	0:40	-
	9695	28	0.04	2,71,460	0.09	3,878	0:28	-
	9972	24	0.03	2,39,328	0.08	3,878	0:24	-
	10249	9	0.01	92,241	0.03	3,878	0:9	-
	10526	5	0.01	52,630	0.02	3,878	0:5	-
bject to risks and	10803	12	0.02	1,29,636	0.04	3,878	0:12	-
	11080	46	0.06	5,09,680	0.18	3,878	0:46	-
elay in placing the	11357	9	0.01	1,02,213	0.04	3,878	0:9	-
r, or at all, the same	11634	31	0.04	3,60,654	0.12	3,878	0:31	-
sults of operations,	11911	5	0.01	59,555	0.02	3,878	0:5	-
suits of operations,	12188	5	0.01	60,940	0.02	3,878	0:5	-
perations in these	12465	12	0.02	1,49,580	0.05	3,878	0:12	-
portunono in tinoco	12742	4	0.01	50,968	0.02	3,878	0:4	-
consumed in trade	13019	6	0.01	78,114	0.03	3,878	0:6	-
overall business.	13296	2	0.00	26,592	0.01	3,878	0:2	-
ducts and existing	13573	3	0.00	40,719	0.01	3,878	0:3	-
	13850	26	0.04	3,60,100	0.12	3,878	0:26	-
	14127	6	0.01	84,762	0.03	3,878	0:6	-
Сар	14404	3	0.00	43,212	0.01	3,878	0:3	-
Price*	14681	11	0.02	1,61,491	0.06	3,878	0:11	-
Nil	14958	10	0.01	1,49,580	0.05	3,878	0:10	-
Nil	15235	7	0.01	1,06,645	0.04	3,878	0:7	-
of the Red Herring	15512	6	0.01	93,072	0.03	3,878	0:6	-
be indicative of the	15789	1	0.00	15,789	0.01	3,878	0:1	-
be indicative of the	16066	5	0.01	80,330	0.03	3,878	0:5	-
à-vis	16343	2	0.00	32,686	0.01	3,878	0:2	-
e. ₹ 54)	16620	16	0.02	2,65,920	0.09	3,878	0:16	-
,	16897	5	0.01	84,485	0.03	3,878	0:5	-
	17174	2	0.00	34,348	0.01	3,878	0:2	-
	17451	7	0.01	1,22,157	0.04	3,878	0:7	-
	17728	4	0.01	70,912	0.02	3,878	0:4	-
e floor price or cap	18005	21	0.03	3,78,105	0.13	3,878	0:21	-
,	18282	129	0.18	23,58,378	0.81	3,878	0:129	-
						92	1:1	828
						1	1:3	3
of the Price Band is	TOTAL	72,013	100	29,01,11,518	100			6,60,091
					01 50 // 1		01 431 11	

Please Note: 92 additional Shares shall be allotted to 9 Successful Allottees from Sino. 2. to Sino. 53. (i.e. excluding successful applicants from Sino 1.) in the ratio of 1:1

Please Note: 1 additional Share shall be allotted to 3 Allottees from amongst 9 Successful Allottees from Slno.2. to Slno. 53 (i.e. excluding successful applicants from Slno 1.) in the

C. Allotment to Non-Institutional Bidders (more than ₹10 lakhs) (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹ 10 lakhs), who have bid at the Issue Price of ₹ 54 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 361.11794 times. The total number of Equity Shares allotted in this category is 1,319,905 Equity Shares to 340 successful applicants. The category-wise details of the Basis of Allotment are as under: (Sample)

Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
18559	22,283	92.31	41,35,50,197	86.76	3,878	1:71	12,17,692
18836	444	1.84	83,63,184	1.75	3,878	7:444	27,146
19113	124	0.51	23,70,012	0.50	3,878	1:62	7,756
19390	285	1.18	55,26,150	1.16	3,878	4 : 285	15,512
19667	88	0.36	17,30,696	0.36	3,878	1:44	7,756
19944	55	0.23	10,96,920	0.23	3,878	1 : 55	3,878
20221	58	0.24	11,72,818	0.25	3,878	1 : 58	3,878
20498	37	0.15	7,58,426	0.16	3,878	1:37	3,878
20775	52	0.22	10,80,300	0.23	3,878	1:52	3,878
21052	9	0.04	1,89,468	0.04	3,878	0:9	-
21329	20	0.08	4,26,580	0.09	3,878	1:20	3,878
21606	20	80.0	4,32,120	0.09	3,878	1:20	3,878
21883	11	0.05	2,40,713	0.05	3,878	0 : 11	-
22160	46	0.19	10,19,360	0.21	3,878	1:46	3,878
22437	43	0.18	9,64,791	0.20	3,878	1:43	3,878
22714	7	0.03	1,58,998	0.03	3,878	0:7	-
445970	1	0.00	4,45,970	0.09	3,878	0:1	-
491675	1	0.00	4,91,675	0.10	3,878	0:1	-
554000	1	0.00	5,54,000	0.12	3,878	0:1	-
907452	1	0.00	9,07,452	0.19	3,878	0:1	-
925180	1	0.00	9,25,180	0.19	3,878	0:1	-
925734	1	0.00	9,25,734	0.19	3,878	0:1	-
990552	1	0.00	9,90,552	0.21	3,878	0:1	-
2208521	1	0.00	22,08,521	0.46	3,878	0:1	-
					4	1:1	1,360
					1	5:68	25
TOTAL	2/ 130	100.00	47 66 41 370	100.00			13 10 005

Please Note: 4 additional Shares shall be allotted to 340 Successful Allottees from all the Categories in the ratio of 1:1

Please Note: 1 additional Share shall be allotted to 25 Allottees from amongst 340 Successful Allottees from all the Categories in the ratio of 5:68

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D. Allotment to QIBs (After Technical Rejections)

Allotment to QIBs, who have bid at the Issue Price of ₹54 per Equity Share or above, has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 41.26103 times of Net QIB portion. As per the SEBI Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. Nil Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 6,196,213 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 6,196,213 Equity Shares, which were allotted to 58 successful Applicants. FI'S/BANK'S MF'S AIF FII/FPC OTHERS IC'S NBFC'S

QIB 15.58.197 E. Allotment to Anchor Investors (After Technical Rejections)

The Company, the Investor Selling Shareholders in consultation with the BRLM, have allocated 3,704,044 Equity Shares to 2 Anchor Investors (through 2 Anchor Investors) Application Forms) (including Nil domestic Mutual Funds through Nil schemes) at an Anchor Investor Issue Price at ₹ 54 per Equity Share in accordance with SEBI ICDR Regulations. This represents 37.41 % of the QIB portion.

17,79,779

28.26.248

61,96,213

FI'S/BANK'S IC'S NBFC'S AIF FII/FPI OTHERS Category Total 18,52,022 18,52,022 37,04,044 Ancho The Board of Directors of our Company at its meeting held on October 10, 2023 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock

Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Issue Account on October 10, 2023 and the payments to non-syndicate brokers have been issued on October 10, 2023. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on October 11, 2023 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with NSE and BSE on October 11, 2023. The Company has received the listing and trading approval from NSE & BSE, and trading will commence on October 12, 2023.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

F. This is with reference to the Prospectus dated October 6, 2023 filed with the Registrar of Companies, Delhi, Potential Bidders may note the following:

On page 305 of the Prospectus, items 3 and 4 under the Material Documents shall be amended to reflect the correct dates of fresh certificates of incorporation as follows "3.Fresh certificate of incorporation dated October 26, 2007 issued consequent to change in name of the Company from "Navratna Wires Private Limited" to "Plaza General Cable

Wire Private Limited 4.Fresh certificate of incorporation dated February 06, 2009 issued consequent to change in name of the Company from "Plaza General Cable Wire Private Limited" to "Plaza Wires

Private Limited". On page 306 of the Prospectus, item 13 under the Material Documents shall be amended by deleting the reference Financial Year 2020 and addition of Financial Year 2022 and be

modified as follows:

"13. Copies of annual reports for the last three Financial Years, i.e., Financial Years 2023, 2022 and 2021,"

INVESTORS PLEASE NOTE

 $These \ details \ of the \ Allot ment \ made \ shall \ be \ hosted \ on the \ website \ of \ Registrar \ to \ the \ lssue, \ K fin \ Technologies \ Limited \ at \ www.k fin tech.com.$

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicant, Serial number of the Bid cum Application form number, Bidders DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:



Kfin Technologies Limited Selenium Tower-B, Plot No.31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana

Tel: 40 6716 2222; Email: plazawires.ipo@kfintech.com; Investor Grievance Email: einward.ris@kfintech.com Website: www.kfintech.com; Contact Person: M Murali Krishna; SEBI Registration Number: INR000000221

For PLAZA WIRES LIMITED On behalf of the Board of Directors

Place: New Delhi Ms. Bhavika Kapil Company Secretary & Compliance Officer Date: October 11, 2023 THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF PLAZA WIRES LIMITED.

PLAZA WIRES LIMITED has filed the Prospectus with RoC on October 6, 2023. The Prospectus is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Pantomath Capital Advisors Private Limited at www.pantomathgroup.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 30 of the Prospectus. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or the securities laws of any state of the United States and may not be offered or sold within the United States, except pursuant to exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sale occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.