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MICROPRO SOFTWARE SOLUTIONS LIMITED

Corporate Identification Number: U72200MH1996PLC102385

Our Company was incorporated on September 05, 1996, as a private limited Company under the name and style of Micropro Software Solutions Private Limited under the provisions of Companies Act. 1956 with the Registrar of Companies, Mumbai. Pursuant to shareholders' resolution passed at Extra Ordinary General Meeting held on June 08, 2023, our Company was converted into a Public Limited Company and the name of the Company was changed to 'Micropro Software Solutions Limited' and a fresh Certificate of Incorporation dated June 16, 2023, was issued by Registrar of Companies Act. Wumbai. The new CIN is U72200MH199SPLC102385. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled 'General Information' and 'History and Certain Corporate Matters' beginning on page 62 and 159 respectively of this Prospectus.

Registered Office: Plot No. 28, 702, Wing A, 7th Floor, IT Park, Gayatri Nagar, Nagpur - 440022, Maharashtra, Ir Tel. No.: +: +91-9373693405; Email: compliance@microproindia.com; Website: www.microproindia.com; Contact Person: Mr. Girish Vyas, Company Secretary and Compliance Officer. 440022, Maharashtra, India;

PROMOTERS OF THE COMPANY ARE MR. HITESH DHIRAJLAL PARIKH, MR. SANJAY YADAVRAO MOKASHI, MR. PRASHANT RENUKADAS RAJURKAR, MRS. SHEFALI HITESH DARIKH, MRS. MEENAKSHI SANJAY MOKASHI, AND MRS. SWATI PRASHANT RAJURKAR BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 37,90,400 EQUITY SHARES OF FACE VALUE OF ₹10.00/- EACH ('EQUITY SHARES') OF MICROPRO SOFTWARE SOLUTIONS LIMITED (THE'COMPANY' OR THE 'ISSUER') FOR CASH AT A PRICE OF ₹81.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹71.00/- PER EQUITY SHARE (THE 'ISSUE PRICE')AGGREGATING TO ₹3,070.22 LAKHS ('THE ISSUE'), OF WHICH 1,90,400 EQUITY SHARES FOR CASH AT A PRICE OF ₹81.00/- PER EQUITY SHARE INCLUDING ASHARE PREMIUM OF ₹71.00/- PER EQUITY SHARE AGGREGATING TO ₹10.00/- PER EQUITY SHARE AGGREGATING TO ₹10.00/- PER EQUITY SHARE AGGREGATING TO ₹10.00/- PER EQUITY SHARE AGGREGATING TO ₹2916.00 LAKHS IS HEREIN AFTER REFERRED TO AS THE 'NET ISSUE'. THE ISSUE END THE NET ISSUE CONSTITUTEDOF ₹81.00/- PER EQUITY SHARE AGGREGATING TO ₹2916.00 LAKHS IS HEREIN AFTER REFERRED TO AS THE 'NET ISSUE'. THE ISSUE AND THE NET ISSUE CONSTITUTEDOF ₹81.00/- PER EQUITY SHARE AGGREGATING TO ₹2916.00 LAKHS IS HEREIN AFTER REFERRED TO AS THE 'NET ISSUE'. THE ISSUE AND THE NET ISSUE CONSTITUTEDOF ₹81.00/- PER EQUITY SHARE AGGREGATING TO ₹2916.00 LAKHS IS HEREIN AFTER REFERRED TO AS THE 'NET ISSUE'. THE ISSUE AND THE NET ISSUE CONSTITUTEDOF ₹81.00/- PER EQUITY SHARE AGGREGATING TO ₹2916.00 LAKHS IS HEREIN AFTER REFERRED TO AS THE 'NET ISSUE'. THE ISSUE AND THE NET ISSUE CONSTITUTEDOF ₹81.00/- PER EQUITY SHARE AGGREGATING TO ₹2916.00 LAKHS IS HEREIN AFTER REFERRED TO AS THE 'NET ISSUE'. THE ISSUE AND THE 'NET ISSUE CONSTITUTEDOF ₹81.00/- PER EQUITY SHARE AGGREGATING TO ₹2916.00 LAKHS IS HEREIN AFTER REFERRED TO AS THE 'NET ISSUE'. THE ISSUE AND THE 'NET ISSUE AND THE 'NE

NET ISSUE CONSTITUTEOOF 26.36% AND 25.03% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE ISSUE IS MADE IN ACCORDANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS 2018 (INITIAL PUBLIC OFFER OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ISSUED THROUGH THE PROSPECTUS ARE PROPOSED TO BE LISTED ON THE EMERGE PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE EMERGE).

This Issue is made through the Fixed Price Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended read with Regulation 229 of the SEBI (ICDR) Regulations and in compliance with Regulation 253 (2) of the SEBI (ICDR) Regulations, the Fixed Price process, wherein a minimum 50.00% of the Net Issue is allocated for Retail Individual Applicants and the balance offered to individual applicants other than Retail Individual Applicants and other investors including corporate bodies or institutions, QIBs and Non-Institutional Applicants. However, if the aggregate demand from the Retail Individual Applicants is less than 50.00%, then the balance Equity Shares in that portion will be added to the non-retail not the remaining investors including QIBs and NIIs and vice-versa subject to valid Applications being received from them at or above the Issue Price. Additionally, if the Retail Individual Applicants category is entitled to more than 50.00% on proportionate basis, the Retail Individual Applicants shall be allocated that higher percentage. For further details see 'Terms of the Issue' beginning on page 243 of this Prospectus.All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility process including through UPI mode (as applicable) for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks as per the SEBI circular CINC/CFI/POLICYCELL/11/2015 dated November 10, 2015. For fur

ISSUE PERIOD

ISSUE OPENED ON FRIDAY, NOVEMBER 03, 2023

ISSUE CLOSED ON TUESDAY, NOVEMBER 07, 2023

Number Of Equity Share

The Equity Shares of our Company offered through this Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited in terms of the Chapter IX of the SEBI (ICDR) Regulations. Our Company has received an approval letter dated Friday, October 20, 2023 from NSE for using its name in the Prospectus for listing of our shares on the EMERGE Platform of NSE. For the purpose of this Issue. EMERGE Platform of National Stock Exchange of India Limited shall be the Designated Stock Exchange. The trading is proposed to commence on Friday, November 10, 2023 (Subject to the receipt of listing and trading approval from the National Stock Exchange of India Limited).

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as present issue is a fixed price issue the Allocation' is the net issue to the public category has been made as follows:

a. Minimum fifty percent (50%) To Retail Individual Investors; and

b. Remaining to:

i. individual applicants other than Retail Individual Investors; and;

ii. other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category. SUBSCRIPTION DETAILS

The Issue has received 78,632 applications for 16,04,06,400 Equity Shares (before technical rejections) including Market Making application of 1,90,400 Equity Shares. The Issue was subscrextent of 42.32 times as per the book received from National Stock Exchange of India Limited. The details of the applications received in the Issue (before technical rejections) are as follows Detail of the Applications Received (Before Technical Rejection and after bidded but not banked): Category Number of Applications % to Total Number of Equity Shares % to Total Subscription (Times) Equity Shares as per Prospectus 1 0.00 1.90.400 0.15 1.00 1.90.400

Market Maker 4,615 Other than Retail Individual Investors 4,06,19,200 31.43 35.56 11,42,400 8,84.46.400 Retail Individual Investors 55.273 92 29 68.42 35 99 24,57,600 59,889 100.00 12.92.56.000 100.00 34.10 37,90,400 The details of applications rejected by the Registrar on technical grounds (including withdrawal) are detailed below

Market Maker	0	0							
Other than Retail Individual Investors	91	3,98,400							
Retail Individual Investors	1,410	22,65,600							
Total	Total 1,501 26,64,000								
After eliminating technically rejected applications, the following	owing tables give us category wise net valid applications and allotme	nt:							

Category	Number of valid	% to	No. of Valid	Issue Size per (as	After	No. of Applications	No. of Shares	% of Total	Subscription (Times) in
	Applications	Total	Shares applied	per Prospectus)	Spill over*	Allotted	Allotted	Allotted	relation to Valid Bids
Other than Retail Individual Investor's	4,524	7.75	4,02,20,800	11,42,400	11,42,400	496	1,14,2400	30.14	35.21
Retail Individual Investor's	53,863	92.25	8,61,80,800	24,57,600	24,57,600	1,536	24,57,600	64.84	35.07
Market Maker	1	0.00	1,90,400	1,90,400	1,90,400	1	1,90,400	5.02	1.00
Total	58,388	100.00	12,65,92,000	37,90,400	37,90,400	2,033	37,90,400	100.00	33.40

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - National Stock Exchange of India Limited on Wednesday, November 8, 2023.

ALLO∠AIU/W: Ine Basis of Allotentom was finalized in consultation with the Designated Stock Exchange - National Stock Exchange of India Limited on Wednesday, November 8, 2023.

A Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹81.00 per Equity Share, was finalised in this category is 1,90, 400 Equity shares.

B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹81.00/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 35.07 times i.e., for 61,80,800 Equity Shares. Total number of shares allotted in this category is 24,57,600 Equity Shares to 1,536 successful applicants.

The categ	ory wise det	ails of th	e Basis of Allotme	nt are as	under:							
No. of Shares	No. of	%to	Total No. of Equity	%to	Proportionate	Allocation per	Allocation per	Ratio of allottees	Ratio of allottees	Number of	Total No. of	No. of Equity
Applied lor	Applications	total	Shares applied	total	Shares	Applicant (Before	Applicant (Alter	to applicants:	to applicants:	successful applicant	Equity Shares	Shares Surplus/
(Category wise)	Received		in this Category		Available	Rounding Off)	Rounding Off)	RATI01	RATI02	(after rounding off)	allocated/allotted	Deficit
1.600	53.863	100.00	8.61.00.80.800	100.00	24.57.600	45.63	1.600	1.536	53.863	15.36	24.57.600	0

. of Shares	No. of	%to	of Allotment are as Total No. of Equity	%to	Proportionate	Allocation per			Ratio of allottees	Number of	Total No. of	No. of Equity
applied lor tegory wise)	Applications Received	total	Shares applied in this Category	total	Shares Available	Applicant (Before Rounding Off)	Applicant (Alter Rounding Off)	to applicants: RATI01	to applicants: RATI02	successful applicant (after rounding off)	Equity Shares allocated/allotted	Shares Surplu Deficit
3200	3452	76.30	11046400	27.46	313753.27	90.89	1600	196	3452	196	313600	-153
4800	276	6.10	1324800	3.29	37628.58	136.34	1600	24	276	24	38400	771
6400 8000	95 97	2.10 2.14	608000 776000	1.51	17269.15 22040.89	181.78 227.23	1600 1600	11 14	95 97	11 14	17600 22400	331 359
9600	36	0.80	345600	0.86	9816.15	272.67	1600	1	6	6	9600	-216
11200	41	0.91	459200	1.14	13042.76	318.12	1600	8	41	8	12800	-243
12800	202	4.47	2585600	6.43	73439.35	363.56	1600	46	202	46	73600	161
14400	34	0.75	489600	1.22	13906.21	409.01	1600	9	34	9	14400	494
16000 17600	<u>56</u> 8	1.24 0.18	896000 140800	2.23 0.35	25449.28 3999.17	454.45 499.90	1600 1600	16	56 4	16	25600 3200	151 -799
19200	18	0.10	345600	0.86	9816.15	545.34	1600	+	3	6	9600	-216
20800	5	0.11	104000	0.26	2953.93	590.79	1600	2	5	2	3200	246
22400	6	0.13	134400	0.33	3817.39	636.23	1600	1	3	2	3200	-617
24000	21	0.46	504000	1.25	14315.22	681.68	1600	9	21	9	14400	85
25600 27200	10 10	0.22	256000 272000	0.64	7271.22 7725.67	727.12 772.57	1600 1600	1	2	5 5	8000 8000	729 274
28800	3	0.22	86400	0.00	2454.04	818.01	1600	2	3	2	3200	746
30400	5	0.11	152000	0.38	4317.29	863.46	1600	3	5	3	4800	483
32000	22	0.49	704000	1.75	19995.86	908.90	1600	12	22	12	19200	-796
33600	6	0.13	201600	0.50	5726.09	954.35	1600	4	6	4	6400	674
35200	3	0.07	105600	0.26	2999.38	999.79	1600	2	3	2	3200	201
36800 38400	2	0.04	73600 38400	0.18	2090.48 1090.68	1045.24 1090.68	1600 1600	1	2	1	1600 1600	-490 509
40000	9	0.02	360000	0.10	10225.16	1136.13	1600	6	9	6	9600	-625
43200	2	0.04	86400	0.21	2454.04	1227.02	1600	Ĭ	Ĭ	2	3200	746
46400	1	0.02	46400	0.12	1317.91	1317.91	1600	1	1	1	1600	282
48000	12	0.27	576000	1.43	16360.25	1363.35	1600	5	6	10	16000	-360
51200	<u>1</u> 2	0.02	51200	0.13	1454.24	1454.24	1600 1600	1	1 1	1 2	1600 3200	146
52800 56000	2	0.04	105600 112000	0.26 0.28	2999.38 3181.16	1499.69 1590.58	1600	1	1	2	3200 3200	201 19
57600	3	0.07	172800	0.43	4908.08	1636.03	1600	i	i	3	4800	-108
59200	1	0.02	59200	0.15	1681.47	1681.47	1600	1	1	1	1600	-81
60800	6	0.13	364800	0.91	10361.49	1726.92	1600	1	1	6	9600	-761
62400	3	0.07	187200	0.47	5317.08	1772.36	1600			3	4800	-517
64000 64000	8	0.18	512000 0	1.27 0.00	14542.45 0.00	1817.81 0.00	1600 1600	1	1 8	8	12800 1600	-1742 1600
65600	2	0.00	131200	0.00	3726.50	1863.25	1600	1	1	2	3200	-527
68800	1	0.04	68800	0.17	1954.14	1954.14	1600	i	i	1	1600	-354
72000	4	0.09	288000	0.72	8180.13	2045.03	1600	1	1	4	6400	-1780
72000	0	0.00	0	0.00	0.00	0.00	1600	1	4	0	1600	1600
73600	1	0.02	73600	0.18	2090.48	2090.48	1600	1	1	1	1600	-490
80000	2	0.04	160000	0.40	4544.51	2272.26	1600	1	1	2	3200	-1345
80000 81600	<u>0</u> 2	0.00	0 163200	0.00	0.00 4635.40	0.00 2317.70	1600 1600	1	2	2	1600 3200	1600 -1435
81600	0	0.04	0	0.41	0.00	0.00	1600	1	2	0	1600	1600
86400	4	0.09	345600	0.86	9816.15	2454.04	1600	i	1	4	6400	-3416
86400	0	0.00	0	0.00	0.00	0.00	1600	1	2	0	3200	3200
88000	2	0.04	176000	0.44	4998.97	2499.48	1600	1	1	2	3200	-1799
88000	0	0.00	0	0.00	0.00	0.00	1600	1	2	0	1600	1600
100800	1	0.02	100800	0.25	2863.04	2863.04	3200	1	1	1	3200	337
105600 110400	2	0.02	105600 220800	0.26 0.55	2999.38 6271.43	2999.38 3135.71	3200 3200	1	1	1 2	3200 6400	201 129
116800	1	0.04	116800	0.33	3317.50	3317.50	3200	i	1	1	3200	-117
121600	1	0.02	121600	0.30	3453.83	3453.83	3200	1	1	1	3200	-254
123200	3	0.07	369600	0.92	10497.83	3499.28	3200	1	1	3	9600	-898
123200	0	0.00	0	0.00	0.00	0.00	1600		3	0	1600	1600
124800	3	0.04	249600	0.62	7089.44 10906.83	3544.72	3200	1	1	2	6400 9600	-689 1207
128000 128000	0	0.07	384000 0	0.95	0.00	3635.61 0.00	3200 1600	1	3	0	1600	-1307 1600
129600	1	0.02	129600	0.32	3681.06	3681.06	3200	i	ĭ	1 i	3200	-481
136000	1	0.02	136000	0.34	3862.84	3862.84	3200	1	1	1	3200	-663
150400	1	0.02	150400	0.37	4271.84	4271.84	4800	1	1	1	4800	528
160000	3	0.07	480000	1.19	13633.54	4544.51	4800	1	1 1	3	14400	766
163200 166400	1 2	0.02	163200 332800	0.41	4635.40 9452.59	4635.40 4726.29	4800 4800	1	1	1 2	4800 9600	165 147
192000	1	0.04	192000	0.83	5453.42	5453.42	4800	1	1	1	4800	-653
195200	i	0.02	195200	0.49	5544.31	5544.31	4800	i	i	i	4800	-744
216000	3	0.07	648000	1.61	18405.28	6135.09	6400	1	1	3	19200	795
233600		0.02	233600	0.58	6634.99	6634.99	6400	1	1	1	6400	-235
243200	1 1	0.02	243200	0.60	6907.66	6907.66	6400	1	1	1	6400	-508
246400 304000	1	0.02	246400 304000	0.61 0.76	6998.55 8634.58	6998.55 8634.58	6400 8000	1	1	1	6400 8000	-599 -635
305600	1	0.02	305600	0.76	8680.02	8680.02	8000	1	1	1	8000	-680
307200	i	0.02	307200	0.76	8725.47	8725.47	8000	i	i	i	8000	-725
308800	2	0.04	617600	1.54	17541.83	8770.91	8000	i	i	2	16000	-1542
308800	0	0.00	0	0.00	0.00	0.00	1600	1	2	0	1600	1600
312000	1	0.02	312000	0.78	8861.80	8861.80	9600	1	1	1	9600	738
315200		0.02	315200	0.78	8952.69	8952.69	9600	1	1	1	9600	647
331200	1	0.02	331200 336000	0.82	9407.14	9407.14 9543.48	9600	1	1	1	9600 9600	193 57
336000 440000	1	0.02	440000	0.84 1.09	9543.48 12497.41	9543.48 12497.41	9600 12800	1	1	1	12800	303
494400	2	0.02	988800	2.46	28085.10	14042.55	14400	1	1	2	28800	715
596800	1	0.04	596800	1.48	16951.04	16951.04	17600	1	i	1	17600	649
	4	0.02	617600	1.54	17541.83	17541.83	17600	1	i	i	17600	58
617600												
617600 640000 8600000	1_	0.02	640000 3600000	1.59 8.95	18178.06 102251.57	18178.06 102251.57	17600 102400	1	1	1	17600 102400	-578 148

The Board of Directors of the Company at its meeting held on Wednesday November 8, 2023, has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited on Wednesday, November 8, 2023, and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Unblocking/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on or before Thursday November 9, 2023. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount is processed on Wednesday, November 8, 2023. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within prescribed timeline, investors may contact at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on the Emerge Platform of National Stock Exchange of India Limitedwithin Three working days from the date of the closure of the Issue. Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated October 30, 2023 ('Prospectus').

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue Purva Sharegistry (India) Private Limited at www.purvashare.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

Place: Nagpur

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED 9, Shiv Shakti Industrial Estate, J.R. Boricha Marg, Lower Parel (East) Mumbai-400011, Maharashtra India.

Contact Person: Ms. Deepali Dhuri SEBI Registration Number: INR000001112 Telephone: +91 022 4961 4132

Investor Grievance Email ID: support@purvashare.com

Website: www.purvashare.com CIN: U67120MH1993PTC074079

Further, kindly note that, in the section titled Material Contracts and Documents for Inspection sub-section Material Documents on page 332 of the Prospectus, the date for issuance of Auditor Certificate issued for Key Performance Indicators shall be read as dated October 26, 2023, and the Registrar's name should be read as Purva Sharegistry (India) Private Limited. For Micropro Software Solutions Limited

On behalf of the Board of Directors

Mr. Sanjay Yadavrao Mokashi

Date: Thursday, November 9, 2023 Chairman & Managing Director

Micropro Software Solutions Limited, has filed the Prospectus dated Monday, October 30, 2023, with Registrar of Companies, Mumbai, Maharashtra. The Prospectus will be available and accessible on the websites of SEBI at www.nsein.gio.gov.nj, lead Manager to the Issue at <a href="https://www.nsein.gio.gov.nj, lead Manager to the Issue at <a href="https://www.nsein.gio.gov.nj. Investors should note that, investments in Equity Shares and equity related securities involved at the investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Specific attention of the investors invited to the section 'Risk Factors' beginning on page 27 of the Prospectus.

The Level of Subscription should not be taken to be indicative of either the market price of the Equity Share on Listing or the business prospects of Micropro Software Solutions Limited. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons' (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.