**MAITREYA MEDICARE LIMITED**

Our Company was incorporated as Maitreya Medicare Private Limited and later changed its name to Maitreya Medicare Private Limited on 19th May, 2012. Our Company is a public company registered under the Companies Act, 2013 and is a member of the Maitreya Group which is a vertically integrated healthcare company. The Maitreya Group is engaged in the business of providing healthcare services, diagnostic services, manufacturing and marketing of pharmaceutical products and medical devices.

**Prospectus**

The information contained in this Prospectus is based on the information reported to the Registrar of Companies (ROC) and the audited financial results for the financial year ended March 31, 2023. The information included in this Prospectus has been prepared on the basis of the audited financial results of the Company for the financial year ending March 31, 2023.

**Object of the Issue**

The Objective of the Issue is to raise funds for the following purposes:

1. Expansion of the existing business
2. Land acquisition for the construction of a new hospital
3. Working capital requirements
4. Other corporate purposes

**Allotment Basis**

The basis of allotment to the Retail Individual Investors and Non-Institutional Investors is as follows:

- **Retail Individual Investors**
  - Issue Price: ₹ 20,000
  - Allotment at cut-off price

- **Non-Institutional Investors**
  - Issue Price: ₹ 20,000
  - Allotment at cut-off price

**Additional Information**

- The Company has been audited by Statutory Auditors, M/s. Rajesh M. Khatri & Co., Chartered Accountants, for the financial year ended March 31, 2023.
- The Audited Financial Statements for the financial year ended March 31, 2023, have been incorporated in this Prospectus.
- The Company has a track record of steady growth in its business operations and has invested heavily in infrastructure development.

**IFSC Code**

The IFSC Code of the Company is IBKL0000111, and its Branch Code is 000111.

**Important Dates**

- **Applications Closing Date:** October 31, 2023
- **Application受理:** November 1, 2023
- **Allotment Date:** December 2, 2023

**E-mail ID:** info@maitreyamedicare.com

**Contact:**
- Maitreya Medicare Private Limited
- Email: info@maitreyamedicare.com
- Phone: 91-9898989898
### Table: Allotment Details

<table>
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<th>Sr. No.</th>
<th>Number of Shares applied for (category wise)</th>
<th>Total No. of Shares applied for</th>
<th>Number of shares allocated</th>
<th>Number of successful applicants</th>
<th>Number of shares allotted</th>
<th>Total No. of shares allotted</th>
<th>Total No. of shares allocated</th>
<th>Total No. of shares unallocated</th>
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</tbody>
</table>

### Basis of Allotment

The Basis of Allotment are as under:

- **Rounding wise:** Category wise rounding of shares allotted to applicants.
- **Exclusions:** Applicants who have not been allotted any shares in the allotment process.

### Notes

- The Board of Directors of our Company at its meeting held on November 03, 2023 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation and/or notices have been dispatched to the applicants.
- The total number of shares allotted to various successful applicants is 12,000. The Company has filed the Listing application with NSE and Company shall receive the listing of its Equity Shares on the Exchange at an appropriate time.

### Disclaimer

INVESTOR PLEASE NOTE

These details of the Allotment made shall be hosted on the website of Registrar to the Issue, Link Intime India Private Limited at www.linkintime.co.in.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

**Information:**

- **Board Resolution:** The Board of Directors of the Company have taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange. The allotment advice cum refund intimation and notices have been dispatched to the successful applicants.
- **Announcement:** The allotment of Equity Shares made in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Category.

**Risk Factors:**

- **Market Fluctuations:** The financial performance of the Company could be affected by market fluctuations for its salient features.
- **Competition:** The Company faces significant competition from other companies in the sector.

**Legal Details:**

- **Company:** Maitreya Medicare Limited
- **Registration Number:** U67190MH1999PTC118368
- **Corporate Office:** Akshar Park, Pisoli, Pune - 411 020
- **E-mail:** maitreyamedicare@rediffmail.com
- **Website:** www.maitreyamedicare.com

**Auditors:**

- **B. M. V. Deshmukh & Co., Kothrud, Pune.**

**Financials:**

- **Net Worth:** Rs. 1,308,800
- **Current Ratio:** 2.0:1
- **Debt-Equity Ratio:** 0.5:1

**Director:**

- **Dr. Narendra Singh Tanwar**

**Contact Details:**

- **Address:** Maitreya Medicare Limited, Akshar Park, Pisoli, Pune - 411 020
- **Telephone:** 020-26590100
- **Fax:** 020-26590101
- **E-mail:** maitreyamedicare@rediffmail.com
- **Website:** www.maitreyamedicare.com

**Registrar:**

- **Link Intime India Private Limited**
- **Address:** 205, 2nd Floor, Link & Business Park, Viman Nagar, Pune 411 014
- **Website:** www.linkintime.co.in

**ISIN:** INX000A20B55

**Roots:**

- **By:** Maitreya Medicare Limited
- **On:** November 4, 2023
- **Managing Director:** Shanti Gopalkrishnan;