ANCHOR INVESTOR OFFER PRICE: 11,935 PER EQUITY SHARE OF FACE VALUE OF 15 EACH
OFFER PRICE IS 27 TIMES THE FACE VALUE OF THE EQUITY SHARES.

A DISCOUNT OF 198 PER EQUITY SHARE WAS OFFERED TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION.

**RISKS TO INVESTORS**

- **Concentration risk:** We derive most of our revenue from operations from the manufacture and supply of wires and cables segment. For Fiscals 2021, 2022 and 2023 and three months ended June 30, 2022 and June 30, 2023, revenue from our wires and cables segment amounted to ₹26,227.47 million, ₹74,112.71 million and ₹89.09%, respectively of our total revenue from operations in such periods.

- **Dependency of raw material:** Our operations are dependent upon the price and availability of copper and aluminium for the periods indicated:
  
<table>
<thead>
<tr>
<th>For Fiscal Year</th>
<th>For Three Months Ended June 30</th>
</tr>
</thead>
<tbody>
<tr>
<td>2021</td>
<td>2022</td>
</tr>
<tr>
<td>Costs of Materials Consumed as a Percentage of Total Expenses</td>
<td>84.71%</td>
</tr>
<tr>
<td>Consumption of Copper and Aluminium as a Percentage of Cost of Materials Consumed</td>
<td>84.62%</td>
</tr>
</tbody>
</table>

- **Foreign Exchange Risk:** Our revenue from operations from outside India geographical segment, constituted 21.54%, 22.97%, 22.60%, 27.80% and 28.94% of our revenue from operations in Fiscals 2021, 2022 and 2023 and three months ended June 30, 2022 and June 30, 2023, respectively. Depreciation of the Indian Rupee against the USD, the British Pound and other foreign currencies may adversely affect our results of operations by increasing the cost of the raw materials we import or any proposed capital expenditure in foreign currencies.

- **Working Capital & Capital Expenditure Requirements:** We have substantial capital expenditure and working capital requirements and may require additional financing to meet these requirements. For Fiscals 2021, 2022 and 2023 and three months ended June 30, 2022 and June 30, 2023, our capital expenditures were ₹9,002.37 million, ₹8,996.60 million, ₹89.47% and 89.09%, respectively of our total revenue from operations in such periods.

- **Competition Risk:** We face significant competition in our business from other manufacturers and suppliers who are engaged in the manufacturing of electrical and fast moving electrical goods products. The wire and cables and fast moving electrical good industries are highly competitive with the presence of many national and regional players (manufacturers, traders, suppliers and importers etc.), competing on the basis of factors such as products, price, customer service, post sales services, quality and delivery.

- **Loss in Fast Moving Electric Good Business:** For Fiscals 2021, 2022 and 2023 and three months ended June 30, 2022 and June 30, 2023, the fast moving electrical good segment loss for the financial years ended 2021, 2022 and 2023, respectively was (₹148.17) million, (₹148.17) million and (₹148.17) million, respectively. We expect our fast moving electrical good business to be affected by this loss and may be unable to achieve and sustain profitability.

- **Market Risk:** The Offer Price, market capitalization to revenue from operations multiple and price to earnings ratio based on the Offer Price of our Company may not be indicative of the market price of the Company on listing or thereafter.

**NOTICE TO INVESTORS**

- **Basis of Allotment:** The rights of equity holders to subscribe to the offer for sale are subject to the basis of allocation of the shares to the subscriber(s) in the offer for sale as per the regulations and guidelines issued by SEBI from time to time.

- **Market Capitalization to Revenue from Operations:** Market capitalization to revenue from operations is provided for the Financial Year, 2022.

- **Price to Earnings Ratio:** Price to Earnings Ratio is defined as the ratio of the offer price to the diluted EPS for the financial year ended 2023.

- **Weighted Average Return on Net Worth for Fiscals 2023, 2022 & 2021 is 14.78%.

**RATES OF MARKET CAPITALIZATION TO REVENUE FROM OPERATIONS (P/E) & PRICE TO EARNINGS RATIO:**

- **P/E:** Market capitalization to revenue from operations is provided for the Financial Year, 2022.

- **Price to Earnings Ratio:** Price to Earnings Ratio is defined as the ratio of the offer price to the diluted EPS for the financial year ended 2023.

**Cost of Equity Shares for Demat Accounts of Allottees:**

- **WEDNESDAY, SEPTEMBER 20, 2023:**

**REGISTRATION OF DIRECTORS AND SECRETARIES:**

- **September 7, 2023:**

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**E-mail:**

- **investorrelations@rkabellimited.com**

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  - Telephone: 1800-200-5100

**RATES OF MARKET CAPITALIZATION TO REVENUE FROM OPERATIONS (P/E) & PRICE TO EARNINGS RATIO:**

- **P/E:** Market capitalization to revenue from operations is provided for the Financial Year, 2022.

- **Price to Earnings Ratio:** Price to Earnings Ratio is defined as the ratio of the offer price to the diluted EPS for the financial year ended 2023.

**Weighted Average Return on Net Worth for Fiscals 2023, 2022 & 2021 is 14.78%.

**Our Company will not receive any proceeds from the Offer for Sale.

**Weighted average cost of acquisition, floor price and cap price**

<table>
<thead>
<tr>
<th>Types of transactions</th>
<th>Weighted average cost of acquisition (₹ per share)</th>
<th>Floor price (₹)</th>
<th>Cap price (₹)</th>
<th>(i.e. ₹ 1,035)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Weighted average cost of acquisition (WAC) of Primary Issues</td>
<td>N.A.</td>
<td>N.A.</td>
<td>N.A.</td>
<td></td>
</tr>
<tr>
<td>Weighted average cost of acquisition (WAC) of Secondary Transactions</td>
<td>973.74</td>
<td>1.01 times</td>
<td>1.06 times</td>
<td></td>
</tr>
</tbody>
</table>

Note: The average capital is computed as the number of shares outstanding assuming full subscription to Gross Offer with the floor price or cap price, as applicable.

2 Revenue from Operations is provided for the Financial Year, 2023.

3 P/E Ratio has been computed based on the floor price or cap price, as applicable, divided by the diluted EPS for the financial year ended 2023.

4 Weighted Average Return on Net Worth for Fiscals 2023, 2022 & 2021 is 14.78%.

5 Our Company will not receive any proceeds from the Offer for Sale.

6 Weighted average cost of acquisition, floor price and cap price

**ANCHOR INVESTOR OFFER PRICE:** 11,935 PER EQUITY SHARE OF FACE VALUE OF 15 EACH

**OFFER PRICE IS 27 TIMES THE FACE VALUE OF THE EQUITY SHARES.**

**A DISCOUNT OF 198 PER EQUITY SHARE WAS OFFERED TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION.**
This offer was made in terms of Rule 1(2)(b) of the Securities Contracts (Regulations) Rules, 1957, as amended ("SCR") read with Regulation 20 of the SEBI (ICDR) Regulations, 2015 ("ICDR Regulations"). This offer is made in accordance with Regualation 9(b) of the SEBI (ICDR) Regulations and through the Book Building Process wherein not less than 50% of the Offer was available for allocation on a proportionate basis to qualified institutional buyers ("QIBs") and not more than 50% of the Offer was available for allocation to retail individual investors ("Retail Investors") and Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA route.

The Retail Individual Bidders, who have bid at the Cut-Off Price or at the Offer Price of ₹0.10 million have been allotted 5% of the Equity Shares of QIB Portion available, i.e., 1,88,913 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds to the extent of 11,03,646 Equity Share net of Employee Discount. The Unsubscribed portion of the Equity Shares of QIB Portion, has been done on a proportionate basis in consultation with the Syndicate of lead managers, who have bid at the Offer Price of ₹0.10 million has been allotted 5% of the Equity Shares of QIB Portion available, i.e., 1,88,913 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds to the extent of 11,03,646 Equity Share net of Employee Discount. The unsubscribed portion of the QIB Portion and Retail Portion in the ratio of 50:15:35. The balance 138 Equity Shares cannot be allocated to any category, since the total applications received surpassed the QIB Portion.

The unallocated share allotted in the above category has been placed in the Unallocated Category of the QIB Portion. The Balance 138 Equity Shares have been allotted to the Retail Individual Bidders and the anchor investors proportionately, subject to valid Bids having been received from them at or above the Offer Price. All Bidders, other than Anchor Investors, were required to directly approach the designated intermediaries of the Anchor Investors and Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA route.

The Basis of Allotment to the Non-Institutional Bidders (more than ₹0.20 million and up to ₹1.00 million), who have bid at the Offer Price of ₹0.10 million, has been done on a proportionate basis in consultation with the Syndicate of lead managers. The basis of allotment to the Non-Institutional Bidders (more than ₹0.20 million and up to ₹1.00 million), who have bid at the Offer Price of ₹0.10 million, has been done on a proportionate basis in consultation with the Syndicate of lead managers.

A. Allotment to Retail Individual Bidders (after rejections) (including ASBA Applications)

<table>
<thead>
<tr>
<th>Category</th>
<th>Applications Received</th>
<th>Total</th>
<th>% to Total</th>
<th>No. of Equity Shares Allotted per Share (including ASBA Applications)</th>
<th>No. of Shares Allotted</th>
<th>Ratio</th>
<th>Total No. of Equity Shares Allotted</th>
</tr>
</thead>
<tbody>
<tr>
<td>14</td>
<td>123</td>
<td>25.46</td>
<td>1,792</td>
<td>1:1</td>
<td>1,792</td>
<td></td>
<td></td>
</tr>
<tr>
<td>13</td>
<td>214</td>
<td>23.07</td>
<td>2,101</td>
<td>1:1</td>
<td>2,101</td>
<td></td>
<td></td>
</tr>
<tr>
<td>12</td>
<td>280</td>
<td>20.48</td>
<td>1,792</td>
<td>1:1</td>
<td>1,792</td>
<td></td>
<td></td>
</tr>
<tr>
<td>11</td>
<td>350</td>
<td>18.52</td>
<td>1,050</td>
<td>1:1</td>
<td>1,050</td>
<td></td>
<td></td>
</tr>
<tr>
<td>10</td>
<td>420</td>
<td>16.67</td>
<td>840</td>
<td>1:1</td>
<td>840</td>
<td></td>
<td></td>
</tr>
<tr>
<td>9</td>
<td>490</td>
<td>15.15</td>
<td>840</td>
<td>1:1</td>
<td>840</td>
<td></td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>600</td>
<td>12.00</td>
<td>840</td>
<td>1:1</td>
<td>840</td>
<td></td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>710</td>
<td>10.00</td>
<td>840</td>
<td>1:1</td>
<td>840</td>
<td></td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>820</td>
<td>9.09</td>
<td>840</td>
<td>1:1</td>
<td>840</td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>930</td>
<td>8.08</td>
<td>840</td>
<td>1:1</td>
<td>840</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>1,040</td>
<td>7.00</td>
<td>840</td>
<td>1:1</td>
<td>840</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>1,150</td>
<td>6.06</td>
<td>840</td>
<td>1:1</td>
<td>840</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>1,260</td>
<td>5.36</td>
<td>840</td>
<td>1:1</td>
<td>840</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>1,370</td>
<td>4.95</td>
<td>840</td>
<td>1:1</td>
<td>840</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Total</td>
<td>7,54,112</td>
<td>100.00</td>
<td>9,43,646</td>
<td>1:1</td>
<td>9,43,646</td>
<td></td>
</tr>
</tbody>
</table>

Note: Ratios mentioned above are applicable to the applications made only till 10.00 am on September 17, 2023.

B. Allotment to Non-Institutional Bidders (more than ₹10.00 million and up to ₹110.00 million) (after Rejections) (including Anchor Applications, if any)

C. Allotment to Non-Institutional Bidders (more than ₹1.00 million and up to ₹5.00 million) (after Rejections) (including Anchor Applications, if any)

D. Allotment to Non-Institutional Bidders (more than ₹0.50 million and up to ₹1.00 million) (after Rejections) (including Anchor Applications, if any)

E. Allotment to Non-Institutional Bidders (more than ₹0.20 million and up to ₹0.50 million)

F. Allotment to Anchor Investors

The Basis of Allotment to the Non-Institutional Bidders (more than ₹0.20 million and up to ₹1.00 million), who have bid at the Offer Price of ₹0.10 million, has been done on a proportionate basis in consultation with the Syndicate of lead managers, who have bid at the Offer Price of ₹0.10 million, has been done on a proportionate basis in consultation with the Syndicate of lead managers. The Basis of Allotment to the Non-Institutional Bidders (more than ₹0.20 million and up to ₹1.00 million), who have bid at the Offer Price of ₹0.10 million, has been done on a proportionate basis in consultation with the Syndicate of lead managers. The Basis of Allotment to the Non-Institutional Bidders (more than ₹0.20 million and up to ₹1.00 million), who have bid at the Offer Price of ₹0.10 million, has been done on a proportionate basis in consultation with the Syndicate of lead managers. The Basis of Allotment to the Non-Institutional Bidders (more than ₹0.20 million and up to ₹1.00 million), who have bid at the Offer Price of ₹0.10 million, has been done on a proportionate basis in consultation with the Syndicate of lead managers. The Basis of Allotment to the Non-Institutional Bidders (more than ₹0.20 million and up to ₹1.00 million), who have bid at the Offer Price of ₹0.10 million, has been done on a proportionate basis in consultation with the Syndicate of lead managers. The Basis of Allotment to the Non-Institutional Bidders (more than ₹0.20 million and up to ₹1.00 million), who have bid at the Offer Price of ₹0.10 million, has been done on a proportionate basis in consultation with the Syndicate of lead managers. The Basis of Allotment to the Non-Institutional Bidders (more than ₹0.20 million and up to ₹1.00 million), who have bid at the Offer Price of ₹0.10 million, has been done on a proportionate basis in consultation with the Syndicate of lead managers. The Basis of Allotment to the Non-Institutional Bidders (more than ₹0.20 million and up to ₹1.00 million), who have bid at the Offer Price of ₹0.10 million, has been done on a proportionate basis in consultation with the Syndicate of lead managers. The Basis of Allotment to the Non-Institutional Bidders (more than ₹0.20 million and up to ₹1.00 million), who have bid at the Offer Price of ₹0.10 million, has been done on a proportionate basis in consultation with the Syndicate of lead managers. The Basis of Allotment to the Non-Institutional Bidders (more than ₹0.20 million and up to ₹1.00 million), who have bid at the Offer Price of ₹0.10 million, has been done on a proportionate basis in consultation with the Syndicate of lead managers.

For R R KABEL LIMITED

On behalf of the Board of Directors

R R KABEL LIMITED

Company Secretary and Compliance Officer

Place: Mumbai
Date: September 19, 2023