**E FACTOR EXPERIENCES LIMITED**
(formerly known as E Factor Entertainment Private Limited)

Our Company was originally incorporated as an Private Limited Company under the name of "E Factor Entertainment Private Limited" on January 30, 2003. Subsequently, the name of the Company was changed to "E Factor Entertainment Private Limited" on June 08, 2010.

On February 14, 2023, the Company had filed a Petition before the Hon’ble National Company Law Tribunal, New Delhi, under Section 394 of the Companies Act, 2013, for struck-off of the name and original object clause of the Company.

On March 09, 2023, the Company’s Petition was withdrawn and the petitioners were left to apply for fresh registration of their Company. The Registrar of Companies has granted a fresh registration to the Company on March 17, 2023 under the name of "E Factor Experiences Limited".

**BASIS OF ALLOTMENT**

**ANCHOR INVESTOR BIDDING DATE:** TUESDAY, SEPTEMBER 27, 2023

**BID / ISSUE CLOSED ON:** THURSDAY, OCTOBER 03, 2023

**RISKS TO INVESTORS:**

- The promoter is one of the members of the planning team of the Company. The Company’s promoters and their associates are likely to 

<table>
<thead>
<tr>
<th>Period</th>
<th>Weighted Average Cost of Acquisition (Rs.)</th>
<th>Weighted Average Price (Rs.)</th>
<th>Price Range (Rs.)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Last 12 months</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Last 18 months</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
</tr>
</tbody>
</table>

**The weighted average cost of acquisition of 7% per share is N/A.**

**The Average of all prices of E Shares held by the individual members is N/A.**

**PROPOSED LISTING:**

- The issue is being listed with The Bombay Stock Exchange, in terms of Rule 13(1)(ii) of the Securities (Regulatory Order) Rules, 2015, as amended ("SRO", hereafter) and with The National Stock Exchange of India Limited, Mumbai, as permitted under the Companies Act, 2013 (as amended) and applicable Listing Requirements and the rules and regulations made thereunder.

**Final Results:**

- The final results have been announced by the Registrar of Companies on October 5, 2023.

- The Company has called for an EGM on October 5, 2023 to ratify the final results and to alter the Articles of Association.

- The Company has been advised to deposit the necessary fees with the Registrar of Companies before the EGM.

**IFSC CODE:**

- ICICI Bank - 000000000

- HDFC Bank - 000000000

- SBI - 000000000

**BANKING DETAILS:**

- ICICI Bank - 000000000

- HDFC Bank - 000000000

- SBI - 000000000

**REGISTRATION NUMBER:**

- 000000000

- 000000000

- 000000000

**ANALYSTS:**

- Pratahkiran

- www.pratahkiran.com

- 03

**OUR PROMOTERS:**

- JAI TANJORE, SAMI GARI, ARUNA GAIR and MANIKA GARI

**THE BASE IS BEING MADE IN ACCORDANCE WITH THE CHARTERED ACCOUNTANT (REG.) RULES, 2003.**

**PUBLIC SUBSCRIPTION:**

- The Company is entitled to subscribe to its own shares in the case of its promoters and directors and to that extent the issue contains shares subscribed for by such persons.

- This Company is entitled to make a public offer of its shares and has made a public offer of its shares.

**THE FACT VALUE OF THE E SHARE IS Rs.10.**

**ANCHOR INVESTOR ISSUE PRICE: Rs. 75 PER E SHARE.**

**THE ISSUE PRICE IS 7% TIMES THE FACE VALUE OF THE E SHARE.**

**LEGAL ADVISORY:**

- MAAKHOLI SECURITIES PRIVATE LIMITED

**PROMOTER:**

- JAI TANJORE, SAMI GARI, ARUNA GAIR and MANIKA GARI

**AVOR ADVICE TO INVESTORS:**

- This Company will be listed on the Bombay Stock Exchange, National Stock Exchange, and BSE (National Stock Exchange).

**HEDGING POLICY:**

- This Company has a hedging policy in place and will not engage in any hedging transactions.

**FREQUENCY OF DIVIDENDS:**

- The Company will pay dividends on a quarterly basis.

**APPLICATION FOR LISTING:**

- The Company has applied for listing on all recognized stock exchanges.

**SUBSCRIPTIONS:**

- The Company has received subscriptions from all the investors.

**SCHEDULE OF ALLOTMENT:**

- The allotment schedule will be released on October 10, 2023.

**CHARTERED ACCOUNTANT:**

- MAAKHOLI SECURITIES PRIVATE LIMITED

**REGISTRATION OF COMPANY:**

- The Company has been registered under the Companies Act, 2013.

**AUTHORIZED SHARE CAPITAL:**

- The Company has an authorized share capital of Rs. 10,00,00,000.

**ISSUE SIZE:**

- The Company is offering 1,00,00,000 equity shares of Rs. 10 each.

**OPENING DATE:**

- The opening date of the issue is September 27, 2023.

**CLOSING DATE:**

- The closing date of the issue is October 03, 2023.

**APPLICATION FORM:**

- The application form is available on the Company’s website at www.pratahkiran.com.

**APPLICATION PROCESS:**

- The application process is online and can be completed through the Company’s website.

**APPLICATION FEE:**

- The application fee is Rs. 100 per application.

**PARTICULARS OF THE SHAREHOLDERS:**

- The Company has a list of its shareholders available on its website.

**PROMOTIONAL MATERIALS:**

- The promotional materials are available on the Company’s website.

**CLOSING DATE OF THE ISSUE:**

- The closing date of the issue is October 03, 2023.

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All information is based on the Company’s latest filings and is subject to change. Please refer to the Company’s latest financial statements and prospectus for the most accurate information. **The data above is only for illustrative purposes and does not reflect the actual performance of the Company.**