### BASIS OF ALLOTMENT

- **Initial Public Offer (IPO):** 40,65,99,999 Equity Shares of Face Value of Rs. 10/- each (the "Equity Shares") of Sakaahi Medtech and Panels Limited ("Company") or "SMP".
- The IPO will be made as a fixed price issue to eligible investors comprising: (i) Institutional Investors; (ii) Non-Institutional Investors; (iii) Retail Individual Investors.
- The IPO comprises 12,89,999,999 Equity Shares designated as "Issue of Rocket Shares" at a price of Rs. 57 per Equity Share for cash; and 27,76,00,000 Equity Shares designated as "Issue of Anchor Shares" at a price of Rs. 97 per Equity Share for cash.
- The Gross Proceeds from the Issue is estimated at Rs. 732.88 Crore (Rs. 732,88,00,000). The Issue is a Red Herring Prospectus, and the figures herein are indicative only.

### RISKS TO INVESTORS:

- The market price of the Equity Shares may be influenced by factors both within and outside the control of the Company.
- The current market price of the Equity Shares may not necessarily represent their intrinsic value.

### BID/ISSUE PERIOD

**ANCHOR INVESTOR BIDDING DAY:** Was fixed at Friday, September 23, 2022.

**BID / ISSUE OPENED ON:** Monday, September 26, 2022

**BID / ISSUE CLOSED ON:** Wednesday, September 27, 2022

### RISK FACTORS

- The Company is subject to various risks and uncertainties that could have a material adverse effect on its financial performance and results.
- The market price of the Equity Shares may be influenced by factors both within and outside the control of the Company.

### PRICE RANGE

- The price band for the Issue is Rs. 57 to Rs. 97 per Equity Share.
- The Price band for the Issue is indicated as: Lower Price Band (LPS) = Rs. 57 per Equity Share; Upper Price Band (UPPS) = Rs. 97 per Equity Share.

### RATIONALE FOR THE ISSUES

- The Company has financial advisor in place to manage and execute the IPO process.
- The proceeds from the Issue will be utilized for the following purposes:
  - Expansion of the existing business and diversification of the product line.
  - Repayment of loan availed from Bank of Baroda.
  - The Company has a strong track record of consistent growth and profitability.

### IMPORTANT PRE-APPLICATION AND APPLICATION INFORMATION

- The pre-application and application process for the IPO is available online.
- Applicants can apply through the designated banks or online at the Company's website.

### TYPING LISTED:

- "The Issue is going ahead in accordance with the provisions of the 2013 Companies Act and the Listing of Securities and Exchange Board of India (Indications) Regulations, 2015.

### TOP COMPANY DETAILS

- **Company:** Sakaahi Medtech and Panels Limited
- **Business:** Healthcare and Medical Devices
- **Location:** India

### RATIONALE FOR THE ISSUES

- The Company has a strong track record of consistent growth and profitability.
- The proceeds from the Issue will be utilized for the following purposes:
  - Expansion of the existing business and diversification of the product line.
  - Repayment of loan availed from Bank of Baroda.

### TABLES AND DATA

<table>
<thead>
<tr>
<th>Period</th>
<th>Weighted Average Cost of Acquisition (Rs.)</th>
<th>Average of Order (Rs.)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Last 1 year</td>
<td>Rs. 7,87,100</td>
<td>Rs. 13,73,000</td>
</tr>
</tbody>
</table>

###最后的更新日期

- The latest update was on September 03, 2023.

### KPIs

- The key performance indicators (KPIs) are tracked and reported regularly to the stakeholders.
- The Company has achieved significant growth in revenue and profitability over the past three years.

### INVESTOR INFORMATION

- The investors are encouraged to review the prospectus and other filings available on the Company's website.
- Investors are advised to consider various factors, including the market conditions and the performance of similar companies.

### DISCLAIMER

- The information provided in this document is for general reference only and should not be relied upon for specific investment advice.
- The Company is not responsible for any consequential losses or damages arising from the use of the information contained in this document.

### CONTACT INFORMATION

- For more information, please contact the Company's Investor Relations Department at +91-99999-99999 or email: investor@sakaahi.com.