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MANOJ VAIBHAV GEMS 'N' JEWELLERS LIMITED

Our Company was originally incorporated as a private limited company under the provisions of the Companies Act, 1956 on March 13, 1989 as "Hotel Anant Limited vide Certificate of incorporation dated March 09, 1998 issued by the Registrar of Companies, Andhra Pradesh on account of the Company becoming a deemed public company. The name of Company was changed to "Hotel Anant Private Limited" vide Certificate of incorporation dated September 13, 2002 issued by the Registrar of Companies, Andhra Pradesh to our Company regaining its status as a private limited company. The name of our Company was subsequently changed to "Vaibhav Empire Private Limited" pursuant to fresh certificate of incorporation issued by the Registrar of Companies, Hyderabad, Andhra Pradesh dated June 11, 2003. Subsequently, the name of our Company was changed to "Manoj Vaibhav Gems' N' Jewellers Private Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Hyderabad, Telangana dated July 04, 2016. Pursuant to a special resolution passed by our shareholders dated April 30, 2022, our Company was converted to a public limited company and our name was changed to "Manoj Vaibhav Gems 'N' Jewellers Limited". A fresh certificate of incorporation consequent to change of name was issued by the Registrar of Companies, Vijayawada, Andhra Pradesh ("RoC") dated May 13, 2022. For further details in relation to change in name and Registered Office of our Company, please see the chapter titled "History and Certain Corporate Matters" beginning on page 200 of the Prospectus of our Company dated September 27, 2023 filed with the RoC ("Prospectus").

Corporate Identity Number: U55101AP1989PLC009734

Registered Office: 47-15-8, V Square, Zone-A, Opp: TSR Complex, Station Road, Dwarakanagar, Visakhapatnam - 530016, Andhra Pradesh, India; Tel: + (91) 89 1663 7777; Corporate Office: D. No. 47-10-19, 2nd Lane, Dwarakanagar, Visakhapatnam, Andhra Pradesh - 530 016; Tel: + (91) 089 1663 6666 Contact Person: Bandari Shiva Krishna, Company Secretary and Compliance Officer; Tel: + (91) 089 1663 6666; E-mail: cs@vaibhavjewellers.com; Website: www.vaibhavjewellers.com;

OUR PROMOTERS: GRANDHI BHARATA MALLIKA RATNA KUMARI (HUF), BHARATA MALLIKA RATNA KUMARI GRANDHI AND GRANDHI SAI KEERTHANA

Our Company has filed the Prospectus dated September 27, 2023 with the RoC, and the Equity Shares are proposed to be listed on the National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") and trading is expected to commence on October 03, 2023.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 12,567,441 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A | A. Allotment to Retail Individual Bidders (After Technical Rejections) (including ASBA Applications) PRICE OF ₹ 215 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 205 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 2702.00 MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO 9,767,441 EQUITY SHARES AGGREGATING UP TO ₹ 2100.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 2,800,000 EQUITY SHARES AGGREGATING UP TO ₹ 602.00 MILLION BY GRANDHI BHARATA MALLIKA RATNA KUMARI (HUF) (PROMOTER SELLING SHAREHOLDER), (THE "OFFER FOR SALE").THE OFFER WOULD CONSTITUTE 25.73 % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

> ANCHOR INVESTOR OFFER PRICE: ₹ 215 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH OFFER PRICE: ₹ 215 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH THE OFFER PRICE IS 21.5 TIMES OF THE FACE VALUE

Risks to Investors:

- Concentration Risk We have a total of 13 showrooms (inclusive of 2 Franchisee showrooms) spread across states of Andhra Pradesh and Telangana, catering to the consumers of these two states mainly. The net proceeds of the Offer will also be utilised by our Company to expand its presence across the state of Andhra Pradesh and Telangana by setting up of proposed 8 new showrooms.
- The Percentage of Revenue Contribution of our top 5 showrooms (excluding sales to franchisee showrooms) for FY 2022- 23 situated at Visakhapatnam (V Square), Gajuwaka, Kakinada, Rajahmundry and Gopalapatnam was 62%, 5.6%, 5.2%, 4.5% and 4.3% respectively. Failure in successfully implementing the strategy and efficiently executing the plans towards the objects of expanding our geographical reach by opening the new showrooms and our inability to effectively plan, manage and execute our current retail operations.
- The prices and supply of raw materials such as gold bullion, silver, diamonds and other precious and semi-precious stones depend on factors beyond our control, including general economic conditions, competition, production levels and regulatory factors such as import duties. The percentage of our top 5 bullion purchases suppliers of the total purchase percentage for three month period ended June 30, 2023, and for the FY 23, FY 22, and FY 21 is 44.1%, 36.3%, 36.9% and 40.9% respectively.
- Our business requires a substantial amount of working capital, primarily to finance our inventory, including the purchase of raw materials. We may need to raise additional capital from time to time, depending on business requirements. We may be unable to maintain sufficient cash flow, obtain or maintain credit facilities and other sources of funding, in a timely manner, or at all, to meet our working capital requirements or to meet out financial obligations.

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Particulars	Period ended	For the year ended	For the year ended	For the year ended					
	June 30, 2023	March 31, 2023	March 31, 2022	March 31, 2021					
Net Cash from (used in) Operating activities	107.03	692.00	89.57	(115.07)					
Net Cash from (used in) Investing activities	(1.54)	(35.28)	13.03	109.08					
Net Cash from (used in) Financing activities	(105.04)	(588.05)	(255.90)	42.65					

- $Our business \ and \ results \ of operations \ are influenced by the strength \ and \ popularity \ of \ our \ brands, including the level \ of \ consumer \ recognition \ and \ perception \ of \ brands, including the level \ of \ consumer \ recognition \ and \ perception \ of \ brands, including \ the \ level \ of \ consumer \ recognition \ and \ perception \ of \ brands, including \ the \ level \ of \ consumer \ recognition \ and \ perception \ of \ brands, including \ the \ level \ of \ consumer \ recognition \ and \ perception \ of \ brands, including \ the \ level \ of \ consumer \ recognition \ and \ perception \ of \ brands, including \ the \ level \ of \ consumer \ recognition \ and \ perception \ of \ brands, including \ the \ level \ of \ consumer \ recognition \ and \ perception \ of \ brands, including \ the \ level \ of \ consumer \ recognition \ and \ perception \ of \ consumer \ recognition \ and \ perception \ of \ consumer \ recognition \ and \ perception \ of \ consumer \ recognition \ and \ perception \ of \ consumer \ recognition \ and \ perception \ of \ consumer \ recognition \ and \ perception \ of \ consumer \ recognition \ and \ perception \ of \ consumer \ recognition \ and \ perception \ of \ consumer \ recognition \ and \ perception \ of \ consumer \ recognition \ and \ perception \ of \ consumer \ recognition \ and \ perception \ of \ consumer \ recognition \ and \ perception \ of \ consumer \ recognition \ and \ perception \ of \ consumer \ recognition \ and \ perception \ of \ consumer \ recognition \ and \ perception \ of \ consumer \ recognition \ of \ consumer \ of \ consumer \ recognition \ of \ consumer \ of \ consumer \ o$ our brands in the mind of varied customers. The strength of our brands depends on factors such as our growth, our product designs, the materials used to make our products, the quality of our products, the designs, the distinct character and presentation of our products as well as the presentation and layout of our wrooms. Public con munication activities such as advertising, public relations, promotions, offers and marketing as well as the general percep business also impact our brands.
- Details of the public issues handled in the past Two years by two BRLMs associated with the Offer:

Name of BRLMs	Total Issues	Issues closed below IPO Price as on listing date
Bajaj Capital Limited*	Nil	Nil
Elara Capital (India) Private Limited*	1	Nil
Common Issues handled by the BRLMs	Nil	Nil
Total	1	Nil

The Offer Price of the Equity Shares, price to earnings ratio ("PE") ratio, market capitalization to revenue from operations ratio and enterprise value ("EV") to any may not be indicative of the market price of the market price of the Equity Shares on listing for the years indicate

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Particulars (for Fiscal 2023)	Ratio vis-à-vis Floor Price of ₹ 204	Ratio vis-à-vis Cap Price of ₹ 215
Market capitalization to revenue from operations	0.49	0.52
Enterprise value to EBITDA	10.06	10.44
Price-to-earnings ratio (Basic EPS)	11.14	11.74
Price to earnings ratio (Diluted EBS)	11 1/	11 7/

Weighted average cost of acquisition at which all Equity shares were transacted in last 1 year, 18 months and 3 years preceding the date of the Red Herring

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Period prior to date of filing of	Weighted Average Cost	Cap Price is 'X' times the Weighted	Range of acquisition price:	
the Red Herring Prospectus	of Acquisition (₹)*	Average Cost of Acquisition	Lowest Price – Highest Price (₹)	
Last one year	NA	NA	NA	
Last 18 months	NA	NA	NA	
Last three years	NA	NA	NA	

*Certified by our Statutory Auditor, M/s. Sagar & Associates. Chartered Accountants, pursuant to their certificate dated September 04, 2023, Average Cost of Acquisition of Equity shares for the Promoter Selling shareholder is ₹ 9.71.

Past transactions	WACA (in ₹)	Floor Price in ₹ 204	Cap Price in ₹ 215
Weighted average cost of acquisition of times primary / new issue	NA^	NA^	NA^
Weighted average cost of acquisition for secondary sale / acquisition	NA^	NA^	NA^
Weighted average cost of acquisition of primary issuances / secondary transactions	NA^	NA^	NA^

^ There were no primary/ new issue of shares (equity / convertible securities) or secondary sales / acquisition of shares of shares (equity/ convertible securities) transactions in last 18 months from the date of Red Herring Prospectus.

BID/OFFER PERIOD

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON THURSDAY, SEPTEMBER 21, 2023 BID/OFFER OPENED ON FRIDAY, SEPTEMBER 22, 2023 | BID/ OFFER CLOSED ON TUESDAY, SEPTEMBER 26, 2023

The Offer was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer was made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion"). Our Company and the Promoter Selling Shareholder, may in consultation with the BRLMs, allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), of which at one third was reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allotment is made to the Anchor Investors (Anchor Investor Allocation Price). In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares were added to the Net OIB Portion. Further, 5% of the Net QIB Portion was available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares were available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer was available for allocation to Non-Institutional Bidders out of which (a) one third of such portion was reserved for applicants with application size of more than ₹ 200,000 and upto ₹ 1,000,000; and (b) two third of such portion was reserved for applicants with application size of more than ₹ 1.000.000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of noninstitutional investors* and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, (expect Anchor Investors), are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Accounts (as defined hereinafter) including UPI ID in case of RIBs in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, please see the chapter titled "Offer Procedure" beginning on page 355 of the Prospectus.

The bidding for Anchor Investor opened and closed on Thursday, September 21, 2023. The Company received 8 applications from 8 Anchor Investors for 3,885,942 Equity Shares. The Anchor Investor Offer Price was finalized at ₹215 per Equity Share. A total of 3,770,160 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹810,584,400. The Offer received 202,189 applications for 32,775,483 Equity Shares resulting in 4.24 times subscription as disclosed in the Prospectus. The details of the applications received in the

SI	Category	No of Applications	No. of Equity	Shares Reserved	No. of times	Amount (₹)	
no.	outogory	applied	Shares	as per Prospectus	Subscribed	7 anount (t)	
Α	Retail Individual Bidders	197,933	15,415,359	4,398,605	1.67	1,637,966,436.00	
В	Non-Institutional Bidders – More than ₹ 2 lakhs and upto ₹10 lakhs	2,654	2,759,931	628,372	3.47	480,315,003.00	
С	Non-Institutional Bidders – More than ₹10 lakhs	1,547	7,994,547	1,256,745	6.3	1,720,756,155.00	
D	Qualified Institutional Bidders (excluding Anchors Investors)	47	2,719,704	2,513,559	1.06	573,031,545.00	
Е	Anchor Investors	8	3.885.942	3.770.160	1.03	835.477.530.00	

Final Demand

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE on September 27, 2023.

Offer from Retail Individual Bidders, Non-Institutional Bidders and QIBs are as under (before technical rejections):

Sr. No	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Tota
1	204	87,354	0.3024	28,889,541	0.302
2	205	23,046	0.0798	28,802,187	0.0382
3	206	4,347	0.0150	28,779,141	0.0397
4	207	3,450	0.0119	28,774,794	0.409
5	208	7,314	0.0253	28,771,344	0.434
6	209	6,003	0.0208	28,764,030	0.455
7	210	34,086	0.1180	28,758,027	0.573
8	211	2,277	0.0079	28,723,941	0.58
9	212	4,416	0.0153	28,721,664	0.596
10	213	8,625	0.0299	28,717,248	0.626
11	214	15,111	0.0523	28,708,623	0.678
12	215	14,896,617	51.5640	28,693,512	52.242
13	CUT-OFF	13,796,895	47.7574	28,693,512	100.000
	TOTAL	28,889,541	100.0000		100.000

The Basis of Allotment to the Retail Individual Bidders, who have bid at cut-off or at the Offer Price of ₹ 215 per equity share, was finalized in consultation with BSE. This category has been subscribed to the extent of 1.67 times. The total number of Equity Shares Allotted in Retail Individual Bidders category is 4,398,605 Equity Shares to 63,747 successful applicants. The category-wise details of the Basis of Allotment are as under

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	69	80,102	92.06	5,527,038	75.05	69	11:15	4,049,679
2	138	3,813	4.38	526,194	7.14	69	11:15	192,786
3	207	1,094	1.26	226,458	3.07	69	11:15	55,269
4	276	450	0.52	124,200	1.69	69	11:15	22,770
5	345	353	0.41	121,785	1.65	69	11:15	17,802
6	414	168	0.19	69,552	0.94	69	11:15	8,487
7	483	192	0.22	92,736	1.26	69	11:15	9,729
8	552	57	0.07	31,464	0.43	69	11:15	2,898
9	621	39	0.04	24,219	0.33	69	11:15	1,932
10	690	169	0.19	116,610	1.58	69	11:15	8,556
11	759	17	0.02	12,903	0.18	69	11:15	828
12	828	23	0.03	19,044	0.26	69	11:15	1,173
13	897	527	0.61	472,719	6.42	69	11:15	26,634
14		1 additional share will be	e allotted from	category no 2 to 13 in ra	atio of 1:82		1:82	62
	TOTAL	87,004	100.00	7,364,922	100.00			4,398,605

B. Allotment to Non-Institutional Bidders (more than ₹2 lakhs and upto 10 lakhs) (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹2 lakhs and upto ₹10 lakhs), who have bid at the Offer Price of ₹215 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 3.47. The total number of Equity Shares allotted in this category is 628,372 Equity Shares to 650 successful applicants. The category-wise details of the Basis of Allotment are as under

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total No. of Equity Shares allotted
1	966	1,944	92.62	1,877,904	86.41	966	56:181	582,498
2	1,035	47	2.24	48,645	2.24	966	15:47	14,490
3	1,104	11	0.52	12,144	0.56	966	3:11	2,898
4	1,173	7	0.33	8,211	0.38	966	2:7	1,932
5	1,242	3	0.14	3,726	0.17	966	1:3	966
6	1,380	17	0.81	23,460	1.08	966	5:17	4,830
7	1,449	3	0.14	4,347	0.20	966	1:3	966
8	1,518	2	0.10	3,036	0.14	966	1:2	966
9	1,587	1	0.05	1,587	0.07	966	0	0
10	1,725	1	0.05	1,725	0.08	966	0	0
11	1,794	1	0.05	1,794	0.08	966	0	0
12	1,863	5	0.24	9,315	0.43	966	2:5	1,932
13	1,932	2	0.10	3,864	0.18	966	1:2	966
14	2,001	2	0.10	4,002	0.18	966	1:2	966
15	2,070	2	0.10	4,140	0.19	966	1:2	966
16	2,208	1	0.05	2,208	0.10	966	0	0
17	2,277	12	0.57	27,324	1.26	966	1:3	3,864
18	2,346	4	0.19	9,384	0.43	966	1:4	966
19	2,415	4	0.19	9,660	0.44	966	1:4	966
20	2,691	1	0.05	2,691	0.12	966	0	0
21	2,760	3	0.14	8,280	0.38	966	1:3	966
22	2,829	3	0.14	8,487	0.39	966	1:3	966
23	2,898	1	0.05	2,898	0.13	966	0	0
24	3,450	4	0.19	13,800	0.64	966	1:4	966
25	3,657	1	0.05	3,657	0.17	966	0	0
26	3,726	1	0.05	3,726	0.17	966	0	0
27	3,795	1	0.05	3,795	0.17	966	0	0
28	4,623	15	0.71	69,345	3.19	966	1:3	4,830
29		10 additional shares to	be given from o	category no. 2 to 28				470
30		1 additional share in rat	io of 2: 47 from	category no. 2 to 28				2
	Total	2,099	100	2,173,155	100.00			628,372

Total 2,099 100 2,173,155 100.00 C. Allotment to Non-Institutional Bidders (more than ₹ 10 lakhs) (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹10 lakhs), who have bid at the Offer Price of ₹215 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 6.30 times. The total number of Equity Shares allotted in this category is 1,256,745 Equity Shares to 1,300 successful applicants. The category-wise details of the Basis of Allotment are as under:

	Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total No. of Equity Shares allotted
r	1	4,692	1489	96.69	6,986,388	88.24	966	65:77	1,214,262
3	2	4,761	1	0.06	4,761	0.06	966	1:1	966
r n	3	4,830	11	0.71	53,130	0.67	966	8:11	7,728
1	4	4,968	2	0.13	9,936	0.13	966	1:2	966
3	5	5,037	1	0.06	5,037	0.06	966	1:1	966
t	6	5,106	1	0.06	5,106	0.06	966	1:1	966
t	7	5,175	1	0.06	5,175	0.07	966	1:1	966
í	8	5,313	1	0.06	5,313	0.07	966	1:1	966
1	9	5,451	1	0.06	5,451	0.07	966	1:1	966
	10	5,727	1	0.06	5,727	0.07	966	1:1	966
	11	5,796	1	0.06	5,796	0.07	966	1:1	966
,	12	5,865	1	0.06	5,865	0.07	966	1:1	966
	13	6,072	2	0.13	12,144	0.15	966	1:2	966
	14	6,141	1	0.06	6,141	0.08	966	1:1	966
	15	6,210	1	0.06	6,210	0.08	966	1:1	966
	16	6,348	1	0.06	6,348	0.08	966	1:1	966
	17	6,417	1	0.06	6,417	0.08	966	1:1	966
	18	6,555	1	0.06	6,555	0.08	966	1:1	966
	19	6,624	1	0.06	6,624	0.08	966	1:1	966
	20	6,693	1	0.06	6,693	0.08	966	1:1	966
	21	6,900	1	0.06	6,900	0.09	966	1:1	966
	22	6,969	1	0.06	6,969	0.09	966	1:1	966
1	23	8,004	1	0.06	8,004	0.10	966	1:1	966
	24	8,280	1	0.06	8,280	0.10	966	1:1	966
	25	9,246	1	0.06	9,246	0.12	966	1:1	966
	26	9,315	2	0.13	18,630	0.24	966	1:2	966
	27	14,076	1	0.06	14,076	0.18	966	1:1	966
	28	23,460	4	0.26	93,840	1.19	966	3:4	2,898
	29	46,230	2	0.13	92,460	1.17	966	1:2	966
	30	46,920	1	0.06	46,920	0.59	966	1:1	966
$\ $	31	48,300	1	0.06	48,300	0.61	966	1:1	966
$\ $	32	69,000	1	0.06	69,000	0.87	966	1:1	966
1	33	96,600	1	0.06	96,600	1.22	966	1:1	966
1	34	103,500	1	0.06	103,500	1.31	966	1:1	966
1	35	139,518	1	0.06	139,518	1.76	966	1:1	966
1	36 1 additional share from sr no 1 to 35 in ratio of 8:11				8:11	945			
1	GF	RAND TOTAL	1,540	100.00	7,917,060	100.00			1,256,745
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D. Allotment to QIBs (After Technical Rejections)

Allotment to QIBs, who have bid at the Offer Price of ₹ 215 per Equity Share or above, has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 1.06 times of Net QIB portion. As per the SEBI Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available-NiI. Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 2,513,559 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 2,513,559 Equity Shares.

number of Equity offices another in the Qib dategory is 2,0 to ,000 Equity offices, which were another to 10 successful applicants.								
Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC	VC'S	Total
QIB	-	_	_	219.360	408.005	1.886.194	_	2.513.559

Includes spilled over of 4,170,304 Equity Shares from Non-Institutional Investors category.

E. Allotment to Anchor Investors (After Technical Rejections)

The Company, the Investor Selling Shareholders in consultation with the BRLMs, have allocated 3,770,160 Equity Shares to 8 Anchor Investors (through 8 Anchor Investors Application Forms) (including Nil domestic Mutual Funds through Nil schemes) at an Anchor Investor Offer Price at ₹ 215 per Equity Share in accordance with SEBI ICDR

Regulations. This re	presents 60% of the Q	IB portion.						
Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPI	OTHERS	Total
Anchor		-	-	465,750	907,005	2,397,405	-	3,770,160

The Board of Directors of our Company at its meeting held on September 28, 2023 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Offer Account on September 28, 2023 and the payments to non-syndicate brokers have been issued on September 28, 2023. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on September 29, 2023 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with NSE and BSE on September 29, $2023. \, The \, Company \, has \, received \, the \, listing \, and \, trading \, approval \, from \, NSE \, \& \, BSE, \, and \, trading \, will \, commence \, on \, October \, 03, 2023.$

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

INVESTORS PLEASE NOTE

 $These \ details \ of the \ Allotment \ made \ shall \ be \ hosted \ on \ the \ website \ of \ Registrar \ to \ the \ Offer, \ Bigshare \ Services \ Private \ Limited \ at \ www.bigshare online.com.$

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicant, Serial number of the Bid cum Application form number, Bidders DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:



PROSPECTS OF MANOJ VAIBHAV GEMS 'N' JEWELLERS LIMITED.

Bigshare Services Private Limited

Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093, India Tel: +91 22 6263 8200; Facsimile: +91 22 6263 8280; Email: ipo@bigshareonline.com; Website: www.bigshareonline.com; Investor grievance email: investor@bigshareonline.com; Contact Person: Jibu John; SEBI Registration Number: INR000001385

For MANOJ VAIBHAV GEMS 'N' JEWELLERS LIMITED

On behalf of the Board of Directors

Place: Visakhapatnam, Andhra Pradesh Bandari Shiva Krishna Company Secretary & Compliance Officer Date: September 29, 2023 THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS

MANOJ VAIBHAV GEMS 'N' JEWELLERS LIMITED has filed Prospectus dated September 27, 2023 with SEBI (the "Prospectus") with the RoC. The Prospectus is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., www.bajajcapital.com and www.elaracapital.com and the website of the National Stock Exchange of India Limited at www.nseindia.com and the website of the BSE Limited at www.bseindia.com and on the Company website at www.vaibhavjewellers.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" beginning on page 30 of the Prospectus. Potential investors should not rely on the RHP for any investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933 or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the securities described in this announcement are not being offered or sold in the United States

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