

(This is only an advertisement for information purposes and not a prospectus announcement)

HOLMARC OPTO-MECHATRONICS LIMITED

(Formerly known as Holmarc Opto-Mechatronics Private Limited)



144000

1353000

451

Our Company was originally incorporated as Private Limited Company in the name of "Holmarc Slides and Controls Private Limited" on February 11, 1993 under the provision of the Companies Act, 1956 bearing Registration No. 09-06984 issued by Registrar of Companies, Kerala. Subsequently, the name of our Company was changed to "Holmarc Opto-Mechatronics Private Limited" vide a fresh Certificate of Incorporation Consequent upon Change of Name dated May 01, 2007 bearing Corporate Identification Number U33125KL1993PTC006984 issued by Registrar of Companies, Kerala and Lakshadweep. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Holmarc Opto-Mechatronics Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated December 11, 2021 bearing Corporate Identification Number U33125KL1993PLC006984 issued by Registrar of Companies — Ernakulam. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 147 of the Prospectus 147 of the Prospectus

Registered & Corporate Office: Building No. 11/490, B-7, HMT Industrial Estate, Kalamassery, Kanayanoor Taluk, Ernakulam – 683503, Kerala, India

Contact Person: Ms. Vallath Parvathy, Company Secretary & Compliance Officer; Tel No: +91 484 2953780, E-Mail ID: cs@holmarc.com; Website: www.holmarc.com; CIN: U33125KL1993PLC006984 OUR PROMOTERS: (I) MR. JOLLY CYRIAC; and (II) MR. ISHACH SAINUDDIN

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE ("NSE EMERGE")

BASIS OF ALLOTMENT

INITIAL PUBLIC OFEFR OF 28,50,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF HOLMARC OPTO-MECHATRONICS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹40/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹30/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 1,140,00 LAKHS ("THE ISSUE"), OF WHICH 1,44,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹40/- PER EQUITY SHARE, AGGREGATING TO ₹ 57.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE "ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE ESSMERKET MAKER RESERVATION PORTION I.E. ISSUE OF ₹70,6,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹40/- PER EQUITY SHARE, AGGREGATING TO ₹ 1,082.40 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28,36% AND 26,93% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE AND DISCLOSURE REQUIRMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b) (i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 48 of this Prospectus.)

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹40/- EACH. THE ISSUE PRICE IS 4.0 TIMES OF THE FACE VALUE.

ISSUE PROGRAMME: ISSUE OPENED ON: SEPTEMBER 15, 2023 and CLOSED ON: SEPTEMBER 20, 2023,

PROPOSED DATE OF LISTING: SEPTEMBER 25, 2023 *

The Equity Shares offered through Prospectus are proposed to be listed on the SME EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Our Company has received in-principal approval letter dated September 08, 2023 for the stock of from NSE for using its name in this offer document for listing of our shares on the SME EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited ("NSE"). The trading is proposed to be commenced on or about September 25, 2023.

*Subject to receipt of listing and trading approvals from the National Stock Exchange of India Limited.

*SUBSCRIPTION DETAILS

The Issue was subscribed to an extent of 94.53 times i.e., Gross Subscription of Rs. 1,077.67 crores for 26,94,18,000 equity shares were based on the bid file received from NSE on the day after closure of the Issue received as against Rs. 11.40 Crores for 28,50,000 equity shares. (Including subscription by Market Makers to the Issue). The Issue was subscribed to an extent of 79.57 times (after technical rejection and bids not banked). i.e. Net Subscription of Res. 1,077.67 crores for 28,50,000 equity shares. (Including subscription by Market Makers to the Issue).

Rs. 907.07 Crores for 22,67,67,000 equity shares after eliminating technically rejected and bid not banked applications

144000

GRAND TOTAL

100.00

100.00

33768

Summary of the Valid Applications Received: Less: Rejections Category Gross Application Less: Rejo No. of Application Equity Share No. of Application Valid Allotment Equity Share No. of Application **Equity Share** No. of Application Equity Share

1	Non Institutional Investors	4290	126,195,000	47	876,000	4243	125,319,000	320	1,353,000				
2	Retail Individual Investors	34,356	103,068,000	588	1,764,000	33,768	101,304,000	451	1,353,000				
3	Market Maker	1	144,000	0	0	1	144,000	1	144,000				
	Total	38,647 229,407,000			2,640,000	38,012	226,767,000	772	2,850,000				
Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – NSE on September 21, 2023.													
A. Allocation to Market Maker (After Technical & Multiple Rejections and Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹40/- per Equity Share, was finalised in consultation with NSE.													
The category was subscribed by 1.00 time. The total number of shares allotted in this category is 1,44,000 Equity shares.													

Ration of allottees to Number of successful applicants No. of Shares applied for Number of Total No. of Shares applied in Allocation per Applicant Total No. of shares allocated/ (Category wise) applications received each category applicants (after rounding) alloted

100.00

100.00

144000

101304000

144000

144000.00

	GRAND TOTAL	1	100.00	144000	100.00					1	144000			
B. Allocation to Retail Individual Investors (After Technical & Multiple Rejections and Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the issue price of \$40/- per Equity Share, was finalized in														
cons	consultation with NSE. The category was subscribed by 74.87 times i.e. for 10,13,04,000 Equity Shares. Total number of shares allotted in this category is 13,53,000 Equity Shares to 451 successful applicants.													
Sr.	No. of Shares applied for	Number of	% to total	Total No. of Shares applied in	% to total	Allocation p	Allocation per Applicant Ration of allott		ttees to	Number of successful	Total No. of shares allocated/			
No	(Category wise)	applications received		each category		Before rounding off	After rounding off	applicant	its	applicants(after rounding)	alloted			

C. Allocation to Non Retail Applicants (Non Institutional Applicants and QIBs) (After Technical Rejection ns & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, at the issue price of ₹ 40/ is subscribed by 92.62 times i.e. for 12,53,19,000 Equity Shares. Total number of shares allotted in this category is 13,53,000 Equity Shares to 320 successful applicants Share, was finalized in consultation with NSE. The category was

	Share, was finalized in consultation with NSE. The category was subscribed by 92.62 times i.e. for 12,53,19,000 Equity Shares. Total number of shares allotted in this category is 13,53,000 Equity Shares to 320 successful applicants. The category wise details of the Basis of Allotment are as under:																				
The	e category v	wise details	s of the	Basis of Al	lotmen	t are as uno	der:														
Sr.	No. of Shares	No. of	% to	Total No. of	% to	Allocation	Allocation	Ratio of	No. of	Total No.	Sr.	No. of Shares	No. of	% to total	Total No. of	% to total	Allocation	Allocation	Ratio of	No. of	Total No.
No	applied for	Applications	total	Equity Shares	total	per Applicant		allottees to	Succesful	of shares	No	applied for	Applications		Equity Shares		per Applicant	per Applicant	allottees to	Succesful	of Equity
	(Category	Received		Applied		Before	After	applicants	Applicants	allocated/		(Category wise)	Received		Applied		Before	After	applicants	Applicants	Shares
—	wise)	2020	69.01	17568000	14.02	Rounding off 64.78	rounding off	63 2928	63	alloted 189000	74	240000	2	0.05	480000	0.38	Rounding off 2591.15	rounding off 3000	11	2	Allotted 6000
2	6000 9000	2928 257	6.06	2313000	14.02			63 2928 8 257	8	24000	75	246000	1	0.03	246000		2655.93	3000	1	1	3000
3	12000	257 137	3.23	1644000	1.31	129.56	3000	6 137	6	18000	76	249000	17	0.4	4233000	0.2 3.38		3000	15 1	15	45000
5	15000	121	2.85	1815000	1.45	161.95		7 121		21000	77	252000	3	0.07	756000	0.6		3000	1	3	9000
6	18000 21000	37	0.87	714000	0.53 0.57	226.73	3000	2 37 3 34	3	9000	78 79	255000 261000	1	0.02	255000 261000	0.2 0.21	2753.09 2817.87	3000 3000	1	1	3000 3000
7	24000	34 76 180	1.79 4.24	1824000	1.46 3.88 1.58 0.87	259.11 291.5 323.89 356.28	3000	7 76 17 180	7	21000	80	264000 276000	i	0.02 0.02	264000	0.21	2850.26 2979.82	3000 3000	i	i	3000
8	27000 30000	180	4.24	4860000 1980000	3.88	291.5	3000	17 180	17	51000	81	276000 279000	1	0.02	264000 276000 279000	0.21 0.22 0.22 0.23	2979.82 3012.21	3000 3000	1	1	3000 3000
10	33000	66 33	1.56 0.78	1089000	0.87	323.89	3000	7 66	4	21000 12000	83	285000	1	0.02	285000	0.22	3076.99	3000	1	1	3000
11	36000	13	0.31	468000	0.37	388.67	3000	2 13	2	6000	84	300000	3	0.07	900000	0.72	3238.93	3000	Î	3	9000
12	39000	3	0.07	117000	0.09	421.06		0 0	0	0	85	321000	1	0.02	321000	0.26	3465.66 3562.83	3000	1	1	3000
13	42000 45000	15	0.09	168000 675000	0.13	453.45 485.84		2 15	2	3000 6000	86 87	330000 345000	2	0.02 0.05	330000 690000	0.26 0.55		3000 3000	1	2	3000 6000
15	48000	11	0.26	528000	0.54 0.42	518.23	3000	2 11		6000	88	348000	1	0.02	348000	0.28	3757.16	3000	i	Ĩ	3000
16	51000	16	0.38	816000	0.65	550.62	3000	3 16	3	9000	89	351000	1	0.02	351000	0.28	3789.55	3000	1	1	3000
17 18	54000 57000	6	0.19 0.14	432000 342000	0.34 0.27	583.01 615.4		1 6	1 2	6000 3000	90	357000	2	0.05	714000	0.57	3854.33	3000 3000	1 ,	1 1	6000 3000
19	60000	24	0.57	1440000	1.15	647.79	3000	5 24	5	15000	92	375000	2	0.05	750000	0.6	4048.67	3000	i	2	6000
20	63000	5	0.12	315000 132000	1.15 0.25 0.1 0.77	680.18 712.57	3000	1 5	1	3000	93	0	0	0	0	0	0	3000	1 7	1	3000
21	66000 69000	14	0.05	132000 966000	0.1	712.57	3000	0 0 3 14	0	9000	94 95	393000 399000	1	0.02 0.02	393000 399000	0.31 0.32	4243 4307.78	3000 3000	1	1	3000 3000
23	75000	5	0.12	375000	0.3	809.73	3000	1 5	1	3000	96	402000	1	0.02	402000	0.32	4340.17	3000	i	1 i	3000
24	78000	5	0.12	390000	0.31	842.12	3000	1 5	Î	3000	97	417000	1	0.02	417000	0.33	4502.12	3000	Î	1	3000
25	81000 84000	2	0.05	162000 168000	0.13	874.51 906.9		1 2	1	3000 3000	98 99	432000 435000	5	0.12 0.02	2160000 435000	1.72 0.35	4664.07 4696.45	6000 6000	4 :	4	24000 6000
26 27	87000 87000	1	0.03	87000	0.13	939.29		0 0	0	3000	100	441000	2	0.02	882000 882000	0.33			1	2	6000
28	90000	6	0.14	540000			3000	2 6	2	6000	101	0	- 0	0	0	0	0	3000	î :	2 1	3000
28 29 30	93000 96000	7	0.16	651000	0.43 0.52 0.23 0.55 0.33 0.17	1004.07	3000	2 7	2	6000 3000	102	450000	3	0.07	1350000	1.08	4858.4	3000 3000	1	3	9000 6000
31	99000	7	0.07	288000 693000	0.23	1036.46		2 7	2	6000	103	456000	1	0.02	456000	0.36	4923.18	6000	1	1 1	6000
31	102000	4	0.09	408000	0.33	1101.24	3000	1 4	Ĩ	3000	105	462000	î	0.02	456000 462000 471000	0.36 0.37 0.38	4987.96	6000	î	î	6000
33	105000 108000	2	0.05	210000	0.17	1133.63	3000	1 2	1	3000	106	471000	1	0.02 0.05	471000	0.38 0.76	5085.13	6000 3000	1	1	6000
34	111000	3	0.16	756000 333000	0.6	1166.02	3000	1 3	1	9000 3000	107 108	474000	0	0.05	948000	0.76	5117.52	3000	1 7	1	3000
36 37	117000	ĺ	0.03	117000	0.09	1263.18	3000	0 0	Ö	0	109	477000	Ĭ	0.02	477000	0.38		6000	î	î	6000
37	120000	8	0.19	960000	0.77	1295.57	3000	3 8	3	9000	110	480000	1	0.02	480000	0.38		6000	1	1	6000
38	123000 126000	5	0.14	738000 630000	0.59	1327.96		2 5	2	9000 6000	111	498000 501000	2	0.02	498000 1002000	0.4	5376.63 5409.02	6000 6000	1	2	6000 12000
40	129000	2	0.05	258000	0.21	1392.74	3000	1 2	Ĩ	3000	113	522000	- 1	0.02	522000	0.42	5635.75	6000	i	Ĩ	6000
41	132000	1	0.03	132000	0.1	1425.13	3000	0 0	0	0	114	525000	2	0.05	1050000	0.84	5668.13	6000	1	2	12000
42	135000 138000	1	0.03	135000 138000	0.1	1457.52	3000	0 0	0	0	115 116	540000 558000	1	0.02	540000 558000	0.43	5830.08 6024.42	6000 6000	1	1	6000
44	141000	î	0.03	141000	0.11	1489.91 1522.3 1554.69	3000	1 1	Ĭ	3000	117	561000	î	0.02 0.02	561000	0.45 0.45 0.47	6056.81	6000	î	i	6000
45	144000	6	0.14	141000 864000	0.11 0.11 0.69 0.47	1554.69	3000	3 6	3	9000	118	561000 591000		0.02	561000 591000	0.47	6380.7	6000	1	1	6000
46	147000 150000	10	0.09	588000 1500000	0.47	1587.08 1619.47		2 4	2	6000 15000	119 120	600000 603000	1	0.02 0.02	600000 603000	0.48 0.48	6477.87 6510.26	6000 6000	1	+	6000
48	153000	3	0.07	459000	0.37 0.37 0.37	1651.86	3000	2 3	2	6000	121	612000	1	0.02	612000 1260000	0.49	6607.43	6000	i	L	6000
49	156000	3	0.07	468000	0.37	1684.25	3000	2 3	2	6000	122	630000	2	0.05	1260000	1.01	6801.76	6000	1	2	12000
50	159000 162000	1	0.03	159000 324000	0.13	1716.64 1749.02		1 1	1	3000 3000	123	750000	0	0.02	750000	0.6	8097.34	3000 9000	1 7	1	3000 9000
51 52 53 54	165000	2	0.05	330000	0.26 0.26 0.27 0.27 0.14 0.14	1781.41	3000	1 2	1	3000	125	756000	1	0.02	756000	0.6	8162.11	9000	1	i	9000
53	168000	2	0.05	336000	0.27	1813.8	3000	1 2	1	3000	126	762000	1	0.02 0.02	762000	0.61	8226.89	9000	1	1	9000
55	171000 174000	2	0.05	342000 174000	0.27	1846.19 1878.58	3000	1 2	1	3000 3000	127	786000 810000	1	0.02	786000 810000	0.63 0.65	8486.01 8745.12	9000	1	1	9000 9000
56	177000	1	0.03	177000	0.14	1910.97	3000	1 1	1	3000	128 129	849000	1	0.02	849000	0.63	9166.18	9000	1	1	9000
57	180000	4	0.09	720000	0.57	1943.36	3000	3 4	3	9000	130	915000	1	0.02	915000	0.73	9878.75	9000	1	1	9000
58 59	183000 186000	5	0.12	915000 186000	0.73 0.15		3000	3 5	3	9000 3000	131	1035000 1056000	1	0.02	1035000 1056000	0.83 0.84		12000 12000	1	1	12000 12000
60	189000	3	0.03	567000	0.15			2 3	2	6000	133	1074000	1	0.02	1074000	0.84		12000	1	1	12000
61	192000	Ĭ	0.03	192000	0.15 0.47	2072.92	3000	1 1	Ĩ	3000	134	1251000	2	0.05	2502000	2	13506.36	12000	i	2	24000
62	195000	3	0.07	585000	0.47	2105.31	3000	2 3	2	6000	135	12/0000	0	0 02	0	0		3000	1 7	1	3000
63 64	198000 204000	1	0.03	198000 204000	0.16 0.16	2137.7	3000	1 1	1	3000 3000	136	1260000 1416000	1	0.02 0.02	1260000 1416000	1.01 1.13		15000 15000	1	1	15000 15000
65	210000	2	0.05	420000	0.34	2202.48 2202.48 2267.25 2299.64 2332.03 2364.42 2396.81	3000	i i	2	6000	138	1440000	i	0.02	1440000	1.15	15546.88	15000	î	i i	15000
66	213000	2	0.05	426000	0.34 0.34 0.17 0.52 0.53 0.18	2299.64	3000	1 1	2	6000	139	1626000	1	0.02 0.02	1626000	1.3	17555.02	18000	1	1	18000
67 68	216000 219000	1	0.03	216000 657000	0.17	2332.03	3000	1 1	1	3000 6000	140 141	1800000 2055000	1	0.02	1800000 2055000	1.44 1.64	19433.61	18000 21000	1	1	18000 21000
69 70	222000	3	0.07	666000	0.52	2396.81	3000	2 3	2	6000	142	2160000	1	0.02	2160000	1.04	22186.7 23320.33 26980.32	24000	i		24000
70	225000	ĺ	0.03	225000	0.18	2429.2	2 3000	Ĩ Ĩ	Ĩ	3000	143	2499000	i	0.02	2499000	1.99	26980.32	27000	i	i	27000

The Board of Directors of the company at its meeting held on September 21, 2023 has approved the Basis of Allotment of Equity shares as approved by the Designated stock Exchange viz. NSE and at a meeting held on September 22, 2023 has authorized the corporate action for the transfer and allotment of the Equity Shares to various successful applicants.

GRAND TOTAL

4243

100

125319000

In terms of the Prospectus dated September 11, 2023 and as per the SEBI (ICDR) Regulations, 2018 wherein a minimum of 50% of the net offer of shares to the Public shall initially be made available for allotment to retail individual investors as the case may be. The balance net offer of shares to the public shall be made available for allotment to a) individual applicants other than retail investors and b) other investors, including Corporate Bodies / Institutions irrespective of number of shares applied for. The unsubscribed portion of the net offer to any one of the categories specified in (a) or (b) shall be made available for allocation in the other category, if so required. "For the purpose of regulation (2) of regulations 253, if the retail individual investor category is entitled to more than fifty per cent on proportionate basis, the retail individual investors shall be allocated that higher percentage". The instructions to Self Certified Syndicate Banks for unblocking the amount has been processed on September 21, 2023. Further, the CAN-cum-Refund advices and allotment advice and/or notices will be forwarded to the address email id of the Applicants as registered with the depositories as filled in the application form on or before September 22, 2023. In case the same is not received within 10 days, investors may contact at the address given below. The

Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted ding on the SME EMERGE Platform of NSE within three working days from the date of the closure of the Issue (subject to receipt of approval from NSE). Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 11, 2023 ("Prospectus")

INVESTORS PLEASE NOTE The details of the allotment made would also be hosted on the website of the Registrar to the Issuer, http://cambridge.cameoindia.com/Module/IPO Status.aspx All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



Place : Ernakulam

"Subramanian Building", #1, Club House Road, Chennai - 600 002, India

Telephone: +91-44-40020700, 28460390 Facsimile: +91-44-28460129 Email: investor@cameoindia.com Website: www.cameoindia.com Contact Person: Mr. R.D. Ramasamy, Director SEBI Registration Number: INR000003753 CIN: U67120TN1998PLC041613

> For HOLMARC OPTO-MECHATRONICS LIMITED On behalf of the Board of Directors

Jolly Cyriac Managing Director