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HOLMARC OPTO-MECHATRONICS LIMITED

(Formerly known as Holmarc Opto-Mechatronics Private Limited)



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Our Company was originally incorporated as Private Limited Company in the name of "Holmarc Slides and Controls Private Limited" on February 11, 1993 under the provision of the Companies Act, 1956 bearing Registration No. 09-06984 issued by Registrar of Companies, Kerala. Subsequently, the name of our Company was changed to "Holmarc Opto-Mechatronics Private Limited" vide a fresh Certificate of Incorporation consequent upon Change of Name dated May 01, 2007 bearing Corporate Identification Number U33125KL1993PTC006984 issued by Registrar of Companies, Kerala and Lakshadweep. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Holmarc Opto-Mechatronics Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated December 11, 2021 bearing Corporate Identification Number U33125KL1993PLC006984 issued by Registrar of Companies - Ernakulam. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 147 of the Prospectus.

Registered & Corporate Office: Building No. 11/490, B-7, HMT Industrial Estate, Kalamassery, Kanayanoor Taluk, Ernakulam - 683503, Kerala, India

Contact Person: Ms. Vallath Parvathy, Company Secretary & Compliance Officer; **Tel No:** +91 484 2953780, **E-Mail ID:** cs@holmarc.com; **Website:** www.holmarc.com; **CIN:** U33125KL1993PLC006984

OUR PROMOTERS: (I) MR. JOLLY CYRIAC; and (II) MR. ISHACH SAINUDDIN

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI (ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE ("NSE EMERGE")

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 28,50,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF HOLMARC OPTO-MECHATRONICS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹40/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹30/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 1,14,00,000 LAKHS ("THE ISSUE"), OF WHICH 1,44,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹40/- PER EQUITY SHARE, AGGREGATING TO ₹ 57.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 27,06,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹40/- PER EQUITY SHARE, AGGREGATING TO ₹ 1,08,24,000 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.36% AND 26.93% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b) (i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 48 of this Prospectus.)

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹40/- EACH. THE ISSUE PRICE IS 4.0 TIMES OF THE FACE VALUE. ISSUE PROGRAMME: ISSUE OPENED ON: SEPTEMBER 15, 2023 AND CLOSED ON: SEPTEMBER 20, 2023, PROPOSED DATE OF LISTING: SEPTEMBER 25, 2023 *

The Equity Shares offered through Prospectus are proposed to be listed on the SME EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Our Company has received in-principal approval letter dated September 08, 2023 from NSE for using its name in this offer document for listing of our shares on the SME EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited ("NSE"). The trading is proposed to be commenced on or about September 25, 2023.

* Subject to receipt of listing and trading approvals from the National Stock Exchange of India Limited.

SUBSCRIPTION DETAILS

The Issue was subscribed to an extent of 94.53 times i.e., Gross Subscription of Rs. 1,077.67 crores for 26,94,18,000 equity shares were based on the bid file received from NSE on the day after closure of the Issue received as against Rs. 11.40 Crores for 28,50,000 equity shares. (Including subscription by Market Makers to the Issue). The Issue was subscribed to an extent of 79.57 times (after technical rejection and bids not banked), i.e Net Subscription of Rs. 907.07 Crores for 22,67,67,000 equity shares after eliminating technically rejected and bid not banked applications.

Summary of the Valid Applications Received:

Sr. No	Category	Gross Application		Less: Rejections		Valid		Allotment	
		No. of Application	Equity Share	No. of Application	Equity Share	No. of Application	Equity Share	No. of Application	Equity Share
1	Non Institutional Investors	4290	126,195,000	47	876,000	4243	125,319,000	320	1,353,000
2	Retail Individual Investors	34,356	103,068,000	588	1,764,000	33,768	101,304,000	451	1,353,000
3	Market Maker	1	144,000	0	0	1	144,000	1	144,000
	Total	38,647	229,407,000	635	2,640,000	38,012	226,767,000	772	2,850,000

Allotment: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - NSE on September 21, 2023.

A. Allotment to Market Maker (After Technical & Multiple Rejections and Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹40/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 1,44,000 Equity shares.

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ration of allottees to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/ allotted
						Before rounding off	After rounding off			
1	144000	1	100.00	144000	100.00	144000.00	144000	1	1	144000
	GRAND TOTAL	1	100.00	144000	100.00			1	1	144000

B. Allotment to Retail Individual Investors (After Technical & Multiple Rejections and Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹40/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 74.87 times i.e. for 10,13,04,000 Equity Shares. Total number of shares allotted in this category is 13,53,000 Equity Shares to 451 successful applicants.

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant		Ration of allottees to applicants	Number of successful applicants(after rounding)	Total No. of shares allocated/ allotted
						Before rounding off	After rounding off			
1	3000	33768	100.00	101304000	100.00	40.07	3000	451	33768	1353000
	GRAND TOTAL	33768	100.00	101304000	100.00			451	33768	1353000

C. Allotment to Non Retail Applicants (Non Institutional Applicants and QIBs) (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, at the issue price of ₹40/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 92.62 times i.e. for 12,53,19,000 Equity Shares. Total number of shares allotted in this category is 13,53,000 Equity Shares to 320 successful applicants.

The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	Allocation per Applicant Before Rounding off	Allocation per Applicant After rounding off	Ratio of allottees to applicants	No. of Successful Applicants	Total No. of shares allocated/ allotted	Sr. No	No. of Shares applied for (Category wise)	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	Allocation per Applicant Before Rounding off	Allocation per Applicant After rounding off	Ratio of allottees to applicants	No. of Successful Applicants	Total No. of Equity Shares Allotted			
																						1	6000	2928
2	9000	257	6.06	2313000	1.85	97.17	3000	8	257	8	24000	75	246000	1	0.03	246000	0.2	2655.93	3000	1	1	1	3000	
3	12000	137	3.23	1644000	1.31	129.56	3000	6	137	6	18000	76	249000	17	0.4	4233000	3.38	2688.32	3000	15	17	15	45000	
4	15000	121	2.85	1815000	1.45	161.95	3000	7	121	7	21000	77	252000	3	0.07	756000	0.6	2720.7	3000	1	1	3	9000	
5	18000	37	0.87	666000	0.53	194.34	3000	2	37	2	6000	78	255000	1	0.02	255000	0.2	2753.09	3000	1	1	1	3000	
6	21000	34	0.8	714000	0.54	226.73	3000	2	34	3	9000	79	261000	1	0.02	261000	0.21	2817.87	3000	1	1	1	3000	
7	24000	76	1.79	1824000	1.46	159.11	3000	7	76	7	21000	80	264000	1	0.02	264000	0.21	2850.26	3000	1	1	1	3000	
8	27000	180	4.24	4860000	3.88	291.5	3000	17	180	17	51000	81	276000	1	0.02	276000	0.22	2979.82	3000	1	1	1	3000	
9	30000	66	1.56	1980000	1.58	323.89	3000	7	66	7	21000	82	279000	1	0.02	279000	0.22	3012.21	3000	1	1	1	3000	
10	33000	33	0.78	1089000	0.87	356.28	3000	4	33	4	12000	83	285000	1	0.02	285000	0.23	3076.99	3000	1	1	1	3000	
11	36000	13	0.31	468000	0.37	388.67	3000	2	13	2	6000	84	300000	3	0.07	900000	0.72	3238.93	3000	1	1	3	9000	
12	39000	3	0.07	117000	0.09	421.06	3000	0	3	0	0	85	321000	1	0.02	321000	0.26	3465.66	3000	1	1	1	3000	
13	42000	4	0.09	168000	0.13	453.45	3000	1	4	1	3000	86	330000	1	0.02	330000	0.26	3562.83	3000	1	1	1	3000	
14	45000	15	0.35	675000	0.54	483.84	3000	2	15	2	6000	87	339000	2	0.05	690000	0.55	3724.77	3000	1	1	2	6000	
15	48000	11	0.26	528000	0.42	518.23	3000	2	11	2	6000	88	348000	2	0.02	348000	0.28	3757.16	3000	1	1	1	3000	
16	51000	16	0.38	816000	0.65	550.62	3000	3	16	3	9000	89	351000	1	0.02	351000	0.28	3789.55	3000	1	1	1	3000	
17	54000	8	0.19	432000	0.34	583.01	3000	2	8	2	6000	90	357000	2	0.05	714000	0.57	3854.33	3000	1	1	2	6000	
18	57000	6	0.14	342000	0.27	615.4	3000	1	6	1	3000	91	0	0	0	0	0	0	0	3000	1	2	1	3000
19	60000	24	0.57	1440000	1.15	647.79	3000	5	24	5	15000	92	375000	2	0.05	750000	0.6	4048.67	3000	1	1	2	6000	
20	63000	5	0.12	315000	0.25	680.18	3000	1	5	1	3000	93	0	0	0	0	0	0	0	3000	1	2	1	3000
21	66000	2	0.05	132000	0.1	712.57	3000	0	2	0	0	94	383000	1	0.02	383000	0.31	4243	3000	1	1	1	3000	
22	69000	14	0.33	966000	0.77	744.95	3000	3	14	3	9000	95	399000	1	0.02	399000	0.32	4307.78	3000	1	1	1	3000	
23	75000	5	0.12	375000	0.3	809.73	3000	1	5	1	3000	96	402000	1	0.02	402000	0.32	4340.17	3000	1	1	1	3000	
24	78000	5	0.12	390000	0.31	842.12	3000	1	5	1	3000	97	417000	1	0.02	417000	0.33	4502.12	3000	1	1	1	3000	
25	81000	2	0.05	162000	0.13	874.51	3000	1	2	1	3000	98	432000	5	0.12	2160000	1.72	4664.07	6000	4	5	4	24000	
26	84000	2	0.05	168000	0.13	906.9	3000	1	2	1	3000	99	435000	1	0.02	435000	0.35	4696.45	6000	1	1	1	6000	
27	87000	1	0.03	87000	0.07	939.29	3000	0	1	0	100	441000	2	0.05	882000	0.7	4761.23	3000	1	1	2	6000		
28	90000	6	0.14	540000	0.43	971.68	3000	2	6	2	6000	101	0	0	0	0	0	0	0	3000	1	2	1	3000
29	93000	7	0.16	651000	0.52	1004.07	3000	2	7	2	6000	102	450000	3	0.07	1350000	1.08	4858.4	3000	1	1	3	9000	
30	96000	3	0.07	288000	0.23	1036.46	3000	1	3	1	3000	103	0	0	0	0	0	0	0	3000	2	3	2	6000
31	99000	7	0.16	693000	0.55	1068.85	3000	2	7	2	6000	104	456000	1	0.02	456000	0.36	4923.18	6000	1	1	1	6000	
32	102000	4	0.09	408000	0.33	1101.24	3000	1	4	1	3000	105	462000	1	0.02	462000	0.37	4987.96	6000	1	1	1	6000	
33	105000	2	0.05	210000	0.17	1133.63	3000	1	2	1	3000	106	471000	1	0.02	471000	0.38	5085.13	6000	1	1	1	6000	
34	108000	7																						