**UNIHEALTH CONSULTANCY LIMITED**


**BASIS OF ALLOTMENT**

**RISK TO INVESTORS**

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Name of Promoters</th>
<th>No. of Equity Shares acquired</th>
<th>Average Cost of Acquisition (in ` per equity share)</th>
<th>Weighted Average Cost of Acquisition (in `)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Dr. Anurag Shah</td>
<td>50,000,000</td>
<td>1.25</td>
<td>26.49</td>
</tr>
<tr>
<td>2</td>
<td>Dr. Akshay Parmar</td>
<td>41,800,000</td>
<td>0.75</td>
<td>26.49</td>
</tr>
</tbody>
</table>

**Bid/Issue Period**

<table>
<thead>
<tr>
<th>Sr. No</th>
<th>Bid Price</th>
<th>No. of bids</th>
<th>Shares Applied</th>
<th>Applicant Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>55</td>
<td>8</td>
<td>55,000,000</td>
<td>45,100,000</td>
</tr>
</tbody>
</table>

**Issue Price:** ` 132 per Equity Share of face value of ` 10 each

**WACA of Primary issue (except for bonus issue)**

<table>
<thead>
<tr>
<th>WACA for Secondary sale/acquisitions not exceeding 5% of the pre issue capital</th>
</tr>
</thead>
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<tr>
<td>Nil</td>
</tr>
</tbody>
</table>

**Particulars**

- **Issue Closing date:**
  - **Issue price on listing date:**
  - 5

**Main Board**

- **Price/Earnings ratio based on diluted EPS for Fiscal 2023 for our company at the upper end of the Price Band is 19.02 times**

**Risk Factors**

- **Weak financial performance over the past three years.**
- **Our business is interconnected, and any deterioration in one of our group businesses can potentially have adverse effects on the overall performance of our company.**
- **We face risks associated with providing project management consultancy services to the state.**

**ANNOUNCEMENT**

UNIHEALTH CONSULTANCY LIMITED has been called to the Notice of Filing of National Stock Exchange of India Ltd ("NSE"), and the trading is expected to commence on September 21, 2023.
Share sale boom to reach $30 bn in 2024: JPMorgan

Firm’s equity mkt heads see a couple of $1 bn-plus IPOs after general elections

India will see at least $30 billion raised through primary and secondary share sales in 2024 and in the years to come, as companies and their shareholders are more willing to tap the market for funding, according to JPMorgan Chase.

Sales of additional shares in listed companies have marginally increased in the last few years, but more than $10 billion this year, more than the tally of all of 2022, is expected, JPMorgan said, citing data compiled by bloomberg.

The momentum is now set to carry into next year and beyond as more Indian companies learn to raise funds for other investments, said Abhijit Bhattacharya, India head of equity capital markets at JPMorgan. Demand from local and institutional investors, as well as foreign investors, is also driving share sales, he added, every year now you can average $8 billion to $10 billion share sales.

In an interview in Mumbai, "I can see the mindset of Indian companies and becoming a market that can give every single investor a fair return on his money," he said.

The country has a long way to go to compete with US equity issuance, which is $1.2 trillion annually, Bhattacharya added.

"If you go to markets in the US, there is no other psyche of money - it is just a question of a company valuing its issue," he said.

Equity issuance includes initial public offerings (IPOs) and rights issues.

In the next year, JPMorgan expects a couple of $1 billion-plus IPOs in fiscal year 2023/24, including in the petrochemical and retail sectors.

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