

JIWANRAM SHEODUTTRAI INDUSTRIES L

Our Company was originally incorporated as private Limited company under the Companies Act, 1956 in the name and style of "Jiwanram Sheoduttrai Industries Private Limited" bearing Corporate Identification Number U17111WB199PTC085533 dated September 23, 1997 issued by Registrar of Companies West Bengal. Subsequently, our Company was converted into a Public Limited Company pursuant to a special resolution passed by the shareholders of our Company in the Extra-Ordinary General Meeting held on May 23, 2022 and the name of our Company was changed to "Jiwanram Sheoduttrai Industries" Limited" and name of our Company changed to "Jiwanram Sheoduttrai Industries Limited" and a fresh certificate of incorporation conversion from Private Company to Public Company dated June 02, 2022 was issued by the Registrar of Companies, Kolkata, West Bengal. As on the date of this Prospectus, the Corporate Identification Number of our Company is U17111WB1997PLC085533. For further details, please refer to the chapter titled "History and Other Corporate Matters" beginning on page 151 of this Prospectus dated September 04, 2023.

Registered Office: 30D, Jawaharlal Nehru Road, 2nd Floor, Kolkata - 700016; Corporate Office: Shilpangan, LB 1, Phase 1, Module 301 & 302, Sector III, Kolkata - 700098

Contact Person: Mrs. Anupama Prakash, Chief Financial Officer; Tel: +91 33 4016 9500; E-mail: investor@jiwan.co.in; Website: www.jiwanramgroup.com; Corporate Identity Number: U17111WB1997PLC085533

PROMOTERS OF OUR COMPANY: MR. ALOK PRAKASH, MRS. ANUPAMA PRAKASH, MR. GYAN PRAKASH AND ALOK PRAKASH HUF

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 74,22,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF JIWANRAM SHEODUTTRAI INDUSTRIES LIMITED (THE "COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹23/- PER EQUITY SHARE (THE "OFFER PRICE") (INCLUDING A SHARE PREMIUM OF ₹13/- PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹1,707.06 LAKHS (THE "OFFER") OF WHICH 3,72,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹23/- PER EQUITY SHARE (THE "OFFER PRICE") (INCLUDING A SHARE PREMIUM OF ₹ 13/- PER EQUITY SHARE), AGGREGATING TO ₹ 85.56 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER RESERVATION PORTION"). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E., OFFER OF 70,50,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹23/- PER EQUITY SHARE (THE "OFFER PRICE") (INCLUDING A SHARE PREMIUM OF ₹13/- PER EQUITY SHARE), AGGREGATING TO ₹1,621.50 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND NET OFFER WILL CONSTITUTE 29.99% AND 28.48% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

In terms of Regulation 253(2) of the SEBI (ICDR) Regulations, as present issue is a fixed price issue 'the Allocation' in the Net Offer to the Public category is made as follows: (a) minimum 50% to Retail Individual Investors; and (b) Remaining to: (i) individual applicants other than retail individual investors; and (ii) other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for; provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor is entitled to more than allocated portion on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage. For further details, please refer to chapter titled "Offer Structure" beginning on page 266 of the Prospectus.

THIS ISSUE IS BEING MADE IN TERMS OF REGULATION 229(2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ["THE SEBI (ICDR) REGULATIONS"] AS AMENDED READ WITH RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957 AS AMENDED. THIS IS AN OFFER FOR AT LEAST 25% OF THE POST - ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS OFFER IS BEING MADE THROUGH A FIXED PRICE OFFER AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI ICDR REGULATIONS. FOR FURTHER DETAILS, PLEASE REFER CHAPTER TITLED "OFFER PROCEDURE" BEGINNING ON PAGE NO. 269 OF THE PROSPECTUS

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE OFFER PRICE IS ₹ 23/- PER EQUITY SHARE

THE OFFER PRICE IS 2.3 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

ISSUE OPENED ON: FRIDAY, SEPTEMBER 08, 2023 AND ISSUE CLOSED ON: TUESDAY, SEPTEMBER 12, 2023

PROPOSED LISTING: ON OR BEFORE THURSDAY, SEPTEMBER 21, 2023

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ('NSE EMERGE'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated August 29, 2023 from National Stock Exchange of India Limited ("NSE") for using its name in the Offer Document for listing of our shares on the NSE EMERGE. It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the Offer Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the NSE EMERGE Platform" on page 251 of the Prospectus. For the purpose of this issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited. The trading is proposed to be commenced on or before September 21, 2023 (subject to receipt of listing and trading approval from the NSE)

All investors have participated in this issue through APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") process including through Unified Payment Interface ("UPI") mode (as applicable) in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") / Sponsor Bank as the case may be

SUBSCRIPTION DETAILS

The net offer has received 95,902 applications for 78,09,90,000 Equity Shares (including Market Maker Application of 3,72,000 Equity Shares) resulting in 103.91 times subscription. The details of the applications received in the issue from Retail Individual Applicants, Non Individual Applicants and Market Maker (before and after technical rejections & withdrawals)

	SI. No.	Category	Number of Applications	Number of Equity Shares applied	Number of Equity Shares reserved as per Prospectus	Number of times subscribed
	1	Retail Individual Applicants	89,142	53,48,52,000	35,28,000	109.22
	2	Other than Retail Individual Applicants (Non Institutional Applicants)	6,759	24,57,66,000	35,22,000	109.59
	3	Market Maker	1	3,72,000	3,72,000	1.00
Г			95 902	78 09 90 000	74 22 000	

Category	Gro	oss	Less: R	ejections	valid					
	No. of No. of Applications Equity Shares		No. of Applications	No. of Equity Shares	No. of Applications	No. of Equity Shares				
Retail Individual Applicants	89,142	53,48,52,000	1,328	79,68,000	87,814	52,68,84,000				
Other than Retail Individual Applicants (Non Institutional Applicants and QIBs)	6,759	24,57,66,000	95	18,00,000	6,664	24,39,66,000				
Market Maker	1	3,72,000	-	-	1	3,72,000				
Total	95,902	78,09,90,000	1,423	97,68,000	94,479	77,12,22,000				
A. Allocation to Market Maker (After Technical Rejection & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹ 23/- per Equity Share, was finalised in										

% to Proporti- Allocation Allocation Ratio of Ratio of Total No. % to Number of % to No. of Number Serial Total % to Surplus/ Deficit Shares of Total of Shares Total onanate per allottees allottees Number successful total No. of total per Shares [14]-[7] applied for applica applied shares | Applicant | Applicant to to applicants Qualifying (Before (After tions in each appliappliallocated rounding Wise) received category rounding cants cants applicants rounding allotted off) :RATIO1 :RATIO2 off) off)

 $consultation \ with NSE. \ The \ category \ was subscribed 1.0 \ times. \ The \ total number of shares \ allotted in this \ category \ is \ 3,72,000 \ Equity \ Shares.$

[2] [10] [5] [6] [7] [8] [9] [12] [14] [15] 372000 100.00 372000 100.00 | 372000 | 372000.00 | 372000 100.00 372000 100.00 0.00 **GRAND TOTAL** 100.00 372000 100.00 372000 100.00 372000 100.00 0.00 Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investor, at the Issue Price of ₹ 23/- per

Equity Share, was finalised in consultation with NSE. The category was subscribed by 109.22 times. The total number of shares allotted in this category is 48,24,000 Equity Shares to 804 successful applicants out of the reserved portion of to 52,68,84,000 Equity Shares.

The category wise details of the Basis of Allotment are as under

S	r. No. of	Number	% to	Total No.	% to	Proporti-	Allocation	Allocation	Ratio of	Ratio of	Serial	Number of	% to	Total	% to	Surplus/
N	o. Shares	of	Total	of Shares	Total	onanate	per	per	allottees	allottees	Number	successful	total	No. of	total	Deficit
	applied for	applica-		applied		shares	Applicant	Applicant	to	to	of	applicants		Shares		[14]-[7]
	(Category	tions		in each		available	(Before	(After	appli-	appli-	Qualifying	(after		allocated/		
	Wise)	received		category			rounding	rounding	cants	cants	applicants	rounding		allotted		
							off)	off)	:RATIO1	:RATIO2		off)				
1] [2]	[3]	[4]	[5]	[6]	[7]	[8]	[9]	[10]		[11]	[12]	[13]	[14]	[15]	[16]
	6000	87814	100.00	526884000	100.00	4824000	54.93	6000	804	87814		804	100.00	4824000	100.00	0.00
0	RAND TOTAL	87814	100.00	526884000	100.00	4824000						804	100.00	4824000	100.00	0.00

Allocation to Non Retail Individual Investors (After Technical Rejections & Withdrawal – On Sample Basis): The Basis of Allotment to Other than Retail Individual Investors, at the issue price of ₹ 23/- per Equity Share, was finalised in consultation with NSE. The category was subscribed by 109.59 times. The total number of shares allotted in this category is 22,26,000 Equity Shares to 282 successful applicants.

2 0.03 624000 0.26 5693.51 2846.76 6000

49 312000

	The category wise details of the Basis of Allotment are as under (On Sample Basis):															
[Number	% to	Total No.	% to	Proporti-	Allocation	Allocation	Ratio of	Ratio of	Serial	Number of	% to	Total	% to	Surplus/
N	o. Shares	of	Total	of Shares	Total	onanate	per	per		allottees	Number	successful	total	No. of	total	Deficit
Ш	applied for	applica-		applied		shares		Applicant		to	of	applicants		Shares		[14]-[7]
ш	(Category	tions		in each		available	(Before	(After	appli-	appli-	Qualifying	(after		allocated/		
ш	Wise)	received		category				rounding	cants	cants	applicants	rounding		allotted		
H							off)	off)	:RATIO1	:RATIO2		off)				
	[2]	[3]	[4]	[5]	[6]	[7]	[8]	[9]	[10]		[11]	[12]	[13]	[14]	[15]	[16]
I -	1 12000	5075	76.16	60900000	24.95	555665.10	109.49	6000	93	5075	0	93	32.40	558000	25.07	2334.87
ΙL	2 18000	450	6.75	8100000	3.32	73906.20	164.24	6000	12	450	0	12	4.18	72000	3.23	-1906.20
ΙL	3 24000	179	2.69	4296000	1.76	39197.66	218.98	6000	7	179	0	7	2.44	42000	1.89	2802.34
	30000	95	1.43	2850000	1.17	26004.03	273.73	6000	4	95	0	4	1.39	24000	1.08	-2004.03
	36000	61	0.92	2196000	0.90	20036.79	328.47	6000	3	61	0	3	1.06	18000	0.81	-2036.79
	42000	70	1.05	2940000	1.21	26825.21	383.22	6000	4	70	0	4	1.39	24000	1.08	-2825.21
	7 48000	239	3.59	11472000	4.70	104673.08	437.96	6000	17	239	0	17	5.92	102000	4.58	-2673.08
ΙГ	54000	67	1.01	3618000	1.48	33011.44	492.71	6000	6	67	0	6	2.09	36000	1.62	2988.56
	60000	75	1.13	4500000	1.84	41059.00	547.45	6000	7	75	0	7	2.44	42000	1.89	941.00
lĿ	0 66000	10	0.15	660000	0.27	6021.99	602.20	6000	1	10	0	1	0.37	6000	0.27	-21.99
4	0 252000	3	0.05	756000	0.31	6897.91	2299.30	6000	1	3	0	1	0.37	6000	0.27	-897.91
	1 258000	1	0.01	258000	0.11	2354.05	2354.05	6000	0	0	0	0	0.00	0	0.00	-2354.05
4	2 264000	1	0.01	264000	0.11	2408.79	2408.79	6000	0	0	0	0	0.00	0	0.00	-2408.79
4	3 270000	4	0.06	1080000	0.44	9854.16	2463.54	6000	2	4	0	2	0.71	12000	0.54	2145.84
4	4 276000	1	0.01	276000	0.11	2518.29	2518.29	6000	0	0	0	0	0.00	0	0.00	-2518.29
4	5 288000	2	0.03	576000	0.24	5255.55	2627.78	6000	1	2	0	1	0.37	6000	0.27	744.45
4	6 294000	1	0.01	294000	0.12	2682.52	2682.52	6000	0	0	0	0	0.00	0	0.00	-2682.52
_	7 300000	9	0.14	2700000	1.11	24635.40	2737.27	6000	4	9	0	4	1.39	24000	1.08	-635.40
4	8 306000	1	0.01	306000	0.13	2792.01	2792.01	6000	0	0	0	0	0.00	0	0.00	-2792.01

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)	Sr. No.	No. of Shares applied for (Category Wise)	Number of applica- tions received	% to Total	Total No. of Shares applied in each category	% to Total	Proporti- onanate shares available	(Before	Allocation per Applicant (After rounding off)	allottees	Ratio of allottees to appli- cants :RATIO2	Serial Number of Qualifying applicants	Number of successful applicants (after rounding off)	% to total	Total No. of Shares allocated/ allotted	% to total	Surplus/ Deficit [14]-[7]
1	[1]	[2]	[3]	[4]	[5]	[6]	[7]	[8]	[9]	[10]		[11]	[12]	[13]	[14]	[15]	[16]
4	50	324000	1	0.01	324000	0.13	2956.25	2956.25	6000	0	0	0	0	0.00	0	0.00	-2956.25
1	81	726000	1	0.01	726000	0.30	6624.19	6624.19	6000	1	1	0	1	0.36	6000	0.27	-624.19
1	82	732000	2	0.03	1464000	0.60	13357.86	6678.93	6000	1	1	0	2	0.71	12000	0.54	-1357.86
╢	83	780000	2	0.03	1560000	0.64	14233.79	7116.89	6000	1	1	0	2	0.71	12000	0.54	-2233.79
,	84	810000	1	0.01	810000	0.33	7390.62	7390.62	6000	1	1	0	1	0.36	6000	0.27	-1390.62
1	85	840000	1	0.01	840000	0.34	7664.35	7664.35	6000	1	1	0	1	0.36	6000	0.27	-1664.35
	86	858000	1	0.01	858000	0.35	7828.58	7828.58	6000	1	1	0	1	0.36	6000	0.27	-1828.58
\parallel	87	870000	2	0.03	1740000	0.71	15876.15	7938.07	6000	1	1	0	2	0.71	12000	0.54	-3876.15
\parallel		870000	0	0.00	0	0.00	0.00	0.00	6000	1	2	0	1	0.36	6000	0.27	6000.00
	88	888000	1	0.01	888000	0.36	8102.31	8102.31	6000	1	1	0	1	0.36	6000	0.27	-2102.31
\parallel	89	912000	1	0.01	912000	0.37	8321.29	8321.29	6000	1	1	0	1	0.36	6000	0.27	-2321.29
\parallel	90	942000	1	0.01	942000	0.39	8595.02	8595.02	6000	1	1	0	1	0.36	6000	0.27	-2595.02
1	91	1110000	1	0.01	1110000	0.45	10127.89	10127.89	12000	1	1	0	1	0.36	12000	0.54	1872.11
1	92	1188000	1	0.01	1188000	0.49	10839.58	10839.58	12000	1	1	0	1	0.36	12000	0.54	1160.42
ا	93	1242000	1	0.01	1242000	0.51	11332.28	11332.28	12000	1	1	0	1	0.36	12000	0.54	667.72
	94	1302000	1	0.01	1302000	0.53	11879.74	11879.74	12000	1	1	0	1	0.36	12000	0.54	120.26
	95	1392000	1	0.02	1392000	0.57	12700.92	12700.92	12000	1	1	0	1	0.36	12000	0.54	-700.92
	96	1500000	2	0.03	3000000	1.23	27372.67	13686.33	12000	1	1	0	2	0.71	24000	1.08	-3372.67
		1500000	0	0	0	0	0	0	6000	1	2	0	1	0.36	6000	0.27	6000.00
\parallel	97	1698000	1	0.02	1698000	0.70	15492.93	15492.93	18000	1	1	0	1	0.36	18000	0.81	2507.07
\parallel	98	1800000	1	0.02	1800000	0.74	16423.60	16423.60	18000	1	1	0	1	0.36	18000	0.81	1576.40
\parallel	99	1860000	1	0.02	1860000	0.76	16971.05	16971.05	18000	1	1	0	1	0.36	18000	0.81	1028.95
1	100	1890000	1	0.02	1890000	0.77	17244.78	17244.78	18000	1	1	0	1	0.36	18000	0.81	755.22
	101	2100000	1	0.02	2100000	0.86	19160.87	19160.87	18000	1	1	0	1	0.36	18000	0.81	-1160.87
1	102	2112000	1	0.02	2112000	0.87	19270.36	19270.36	18000	1	1	0	1	0.36	18000	0.81	-1270.36
	103	2172000	1	0.02	2172000	0.89	19817.81	19817.81	18000	1	1	0	1	0.36	18000	0.81	-1817.81
٦l	104	2178000	1	0.02	2178000	0.89	19872.56	19872.56	18000	1	1	0	1	0.36	18000	0.81	-1872.56
	105	2190000	1	0.02	2190000	0.90	19982.05	19982.05	18000	1	1	0	1	0.36	18000	0.81	-1982.05
	106	3042000	1	0.02	3042000	1.25	27755.88	27755.88	30000	1	1	0	1	0.36	30000	1.35	2244.12
	107	6516000	1	0.02	6516000	2.67	59453.43	59453.43	60000	1	1	0	1	0.36	60000	2.70	546.57
	108	7044000	1	0.02	7044000	2.89	64271.02	64271.02	66000	1	1	0	1	0.36	66000	2.96	1728.98
\parallel	109	7050000	4	0.06	28200000	11.56	257303.07	64325.77	60000	1	1	0	4	1.39	240000	10.70	-17303.04
\parallel		7050000	0	0	0	0	0	0	6000	3	4	0	3	1.04	18000	0.81	18000.00
\parallel	GRA	ND TOTAL	6664	100	243966000	100	2226000						282	100.0	2226000	100.00	0.00

The Board of Directors of the Company at its meeting held on September 14, 2023 has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz., NSE EMERGE and has authorised the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants

The CAN-cum-Refund Orders and Allotment Advice and/or Notices are being dispatched to the email id's and address of the applicants as registered with the depositories / as filled in the application form on September 15, 2023. Further, the instructions to Self Certified Syndicate Banks being processed on September 14, 2023 for unblocking fund. In case the same is not received within Four (4) days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company shall file the listing application with NSE on or before September 18, 2023. The Company is in the process of obtaining the listing & the trading approval from NSE and the trading is expected to commence on or before Thursday. September 21, 2023

*Note: All capitalized terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus dated September 04, 2023. INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of Registrar to the Offer, Cameo Corporate Services Limited at www.cameoindia.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicants, Serial number of the Application Form number of Equity Shares applied for and Bank Branch where the application had been lodged and and payment details at the address of the Registrar given below

Cameo Corporate Services Limited inian Building" 1 Club House Road, Chennai- 600 002. **Tel:** +91 40 6716 2222; **E-mail:** priya@cameoindia.com Investor Grievance e-mail: investor@cameoindia.com; Website: www.cameoindia.com; Contact Person: K. Sreepriya; SEBI Registration No.: INR000003753

For JIWANRAM SHEODUTTRAI INDUSTRIES LIMITED On behalf of Board of Directors

CAMEO Place : Kolkata

Date: September 15, 2023

1 0.37 6000 0.27 306.49 made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF JIWANRAM SHEODUTTRAI INDUSTRIES LIMITED.

Disclaimer: JIWANRAM SHEODUTTRAI INDUSTRIES LIMITED has filed a Prospectus dated September 04, 2023 with the ROC. The Prospectus shall be made available on the website of the SEBI at www.sebi.gov in as well as on the website of the LM i.e., Affinity Global Capital Market Private Limited at www.affinityglobalcap.in, the website of the NSE Emerge at www.nseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" beginning on page 25 of the Prospectus.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act and (ii) outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be

Size 32.9 x 38 cm

Alok Prakash

Managing Director

DIN: 00375634