

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT.



SUNGARNER ENERGIES LIMITED

Our Company was originally incorporated as a private limited company under the Companies Act, 2013 in the name and style of "Sungarner Energies Private Limited" bearing Corporate Identification Numb U34100DL2015PTC279632 dated April 30, 2015 issued by the Registrar of Companies, Delhi. Subsequently, our Company was converted into public limited company pursuant to a shareholders' resolution passed at ar Annual General Meeting held on September 30, 2022, and name of our Company was changed to "Sungarner Energies Limited" and a fresh Certificate of Incorporation dated November 17, 2022, was issued by Registrar or Companies, Delhi. As on date of this Prospectus, the Corporate Identification Number of our Company is U34100DL2015PLC279632. For further details of incorporation please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page 134 of this Prospectus.

Registered Office: 1/5322, S/F, Plot No. 19A, Gali No.13, Balbir Nagar Ext., New Delhi- 110032, India Corporate Office: Plot No. 113, Udyog Kendra-II, Greater Noida, Gautam Budh Nagar, Uttar Pradesh- 201306, India Tel: +91-7428296411, Website: www.sungarner.com, E-mail: legal@sungarner.com; cfo@sungarner.com Company Secretary and Compliance Officer: Mr. Anup Kumar Pandey

PROMOTER(S): MR. SUMIT TIWARI AND MRS. SNIGDHA TIWARI **BASIS OF ALLOTMENT**

INITIAL PUBLIC OFFER OF 6,40,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF SUNGARNER ENERGIES LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF RS. 83/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 73/ PER EQUITY SHARE) AGGREGATING UP TO RS. 531.20 LAKH ("ISSUE") OF WHICH 57,600 EQUITY SHARES OF FACE VALUE RS. 10/- EACH FOR CASH AT A PRICE OF RS. 83/- PER EQUITY SHARE AGGREGATING RS. 47.80 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 5,82,400 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 83/- PER EQUITY SHARE AGGREGATING OF RS. 483,39 LAKH IS HEREINAFTER REFERED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27,60% AND 25,12%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

FOR FURTHER DETAILS, KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 227 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH AND THE ISSUE PRIE IS ₹ 83.00

THE ISSUE PRICE IS 8 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THIS ISSUE IS BEING MADE IN TERMS OF REGULATION 252 OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.

FOR FURTHER DETAILS PLEASE REFER THE SECTION TITLED "ISSUE INFORMATION" BEGINNING ON PAGE 227 OF THE PROSPECTUS.

ISSUE OPENED ON: MONDAY, AUGUST 21, 2023 AND ISSUE CLOSED ON: WEDNESDAY, AUGUST 23, 2023

PROPOSED LISTING: AUGUST 31, 2023

The Equity Shares offered through the Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ('NSE Emerge'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated July 18, 2023 from National Stock Exchange of India Limited for using its name in this offer document for listing of our shares on the NSE Emerge. For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited.

The trading is proposed to be commenced on or about August 31, 2023.* *Subject to receipt of listing and trading approvals from the NSE. All Applicants were allowed to participate in the issue through APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of the respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate

Banks (the "SCSBs"). SUBSCRIPTION DETAILS

The net offer has received 37,937 applications before technical rejections for 8,86,96,000 equity shares resulting in 138 times. The details of the applications received in the issue (before technical rejections but after applications not banked) are as follows: **Detail of the Applications Received:**

Before Technical Rejections & Withdrawals After Technical Rejections & Withdrawals Category No of Applications No of equity shares No of Applications No of equity shares 5.53.24.800 Retail Individual Applicant 35,267 5,64,27,200 34,578 Other than Retail Individual Applicant 2,669 3,22,11,200 2,629 3,19,00,800 Reserved for Market Makers 57,600 57,600 1 37,208 37.937 8.86.96.000 8.72.83.200

Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of Rs. 83 per Equity Share, was finalised in consultation with NSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 57,600 Equity shares The category wise details of the Basis of Allotment are as under

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to Applicant: Ratio 1	Ratio of Allottees to Applicant: Ratio 2	Number of Successful applicants (after rounding off)	Total No. of Equity Shares allocated/ allotted
57,600	1	100.00	57,600	100.00	57,600	57,600	57,600	1	1	1	57,600
Total	1	100.00	57,600	100.00	57,600	57,600	57,600	1	1	1	57,600

Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs.83/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 152.67 times i.e. for 3,69,600 Equity Shares. Total number of shares allotted in this category is 3,69,600 Equity Shares to 35,267 successful applicants

The category wise details of the Basis of Allotment are as under

No. of Shares applied for (Category wise)	Number of applications received		Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per A	Applicant	applicants(after rounding) allocated/alloted		% to total			
(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	nding off (9) (10)		(12)	(13)	(14)	(15)
1600	34578	100	5,53,24,800	100	369600	11	1600	77	11526	231	100	369,600	100
		100		100							100		100

Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, at the issue price of Rs. 83/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 110.62 times i.e. application received for 3,22,11,200 shares & the total number of shares allotted in this category is 2.12.800 Equity Shares to 2669 successful applicants The category wise details of the Basis of Allotment are as under

No. of	Number of	% to	Total No.	% to	Proport-	Alloca	ition per	R	Ratio of	Serial	Number of	% to	Total No.	% to	Surplus/	No. of	Number of	% to	Total No.	% to	Proport-	Alloca	tion per	Ratio of	Serial	Number of	% to	Total No.	% to	Surplus/
Shares	applications	Total	of Shares	Total	ionanate		licant	_	ottees to	Number of	Successful	Total	of Shares	Total	Deficit	Shares	applications	Total	of Shares	Total	ionanate		licant	allottees to	Number of	Successful	Total	of Shares	Total	Deficit
applied for	received		applied		shares	Before	After		plicants	Qualifying	applicants		allocated/		(7)-(14)	applied for	received		applied		shares	Before	After	applicants	Qualifying	applicants		allocated/		(7)-(14)
(Category Wise)			in each category		available	rounding	rounding	3		applicants	(after rounding		allotted			(Category Wise)			in each category		available	rounding	rounding off		applicants	(after rounding		allotted		
**130)			category			011	Oii				off)					**130)			category			OII	011			off)				
(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)		(10)	(11)	(12)	(13)	(14)	(15)	(16)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
3200			6,012,800	18.85	40,109	21	1,600	25			25	21.55	40,000	18.80	-109	107200	1	0.04	107,200	0.34	715	715	1,600	0 1		0	0.00		0.00	-715
4800	199	7.57	955,200	2.99	6,372	32	1,600	4	199		4	3.45	6,400	3.01	28	108800	1	0.04	108,800	0.34	726	726	1,600	0 1		0	0.00		0.00	-726
6400	65	2.47	416,000	1.30	2,775	43	1,600	2	65		2	1.72	3,200	1.50	425	113600	1	0.04	113,600	0.36	758	758	1,600	0 1		0	0.00	0.000	0.00	-758
8000	60	2.28	480,000	1.50	3,202	53	1,600	1.	30		2	1.72	3,200	1.50	-2	120000	4	0.15	480,000	1.50	_	800	1,600	1 2		2	1.72	3,200	1.50	-2
9600	27	1.03	259,200	0.81	1,729	64	1,600	1	27		1	0.86	1,600	0.75	-129	123200 126400	2	0.08	246,400 126,400	0.77	1,644 843	822 843	1,600 1.600	1 2		1	0.86	1,600 1,600	0.75 0.75	-44 757
11200	26	0.99	291,200	0.91	1,943	75	1,600	1	26		1	0.86	1,600	0.75	-343	128000	1	0.04	128,000	0.40		854	1,600	1 1		1	0.86	1,600	0.75	746
12800	108	4.11	1,382,400	4.33	9,222	85 96	1,600	1	18 14		6	5.17 0.86	9,600	4.51	378	129600	1	0.04	129,600	0.41	865	865	1,600	1 1		1	0.86	1,600	0.75	735
14400 16000	14 49	0.53 1.86	201,600 784,000	0.63 2.46	1,345 5,230	107	1,600 1,600	3	49		3	2.59	1,600 4,800	0.75 2.26	255 -430	132800	2	0.08	265,600	0.83	1,772	886	1,600	1 2		1	0.86	1,600	0.75	-172
17600	17	0.65	299,200	0.94	1,996	117	1,600	1	17		1	0.86	1,600	0.75	-430	134400	1	0.04	134,400	0.42	897	897	1,600	1 1		1	0.86	1,600	0.75	703
19200	7	0.03	134,400	0.42	897	128	1,600	1	7		1	0.86	1,600	0.75	703	137600	1	0.04	137,600	0.43	918	918	1,600	1 1		1	0.86	1,600	0.75	682
20800	21	0.80	436,800	1.37	2,914	139	1,600	1 2	21		2	1.72	3,200	1.50	286	140800	1	0.04	140,800	0.44	939	939	1,600	1 1		1	0.86	1,600	0.75	661
22400	4	0.15	89,600	0.28	598	149	1,600	0	1		0	0.00	0,200	0.00	-598	144000	1	0.04	144,000	0.45	961	961	1,600	1 1		1	0.86	1,600	0.75	639
24000	15	0.57	360,000	1.13	2,401	160	1,600	1	15		1	0.86	1,600	0.75	-801	145600	1	0.04	145,600	0.46	971	971	1,600	1 1		1	0.86	1,600	0.75	629
25600	5	0.19	128,000	0.40	854	171	1,600	1	5		1	0.86	1,600	0.75	746	147200	1	0.04	147,200	0.46	982	982	1,600	1 1		1	0.86	1,600	0.75	618
27200	1	0.04	27,200	0.09	181	181	1,600	0	1		0	0.00	.,	0.00	-181	160000	5	0.19	800,000	2.51	5,337	1,067	1,600	3 5		3	2.59	4,800	2.26	-537
28800	9	0.34	259,200	0.81	1,729	192	1,600	1	9		1	0.86	1,600	0.75	-129	164800	2	0.08	329,600	1.03	_	1,099	1,600	1 2		1	0.86	1,600	0.75	-599
30400	7	0.27	212,800	0.67	1,420	203	1,600	1	7		1	0.86	1,600	0.75	180	166400	1	0.04	166,400	0.52	1,110	1,110	1,600	1 1		1	0.86	1,600	0.75	490
32000	6	0.23	192,000	0.60	1,281	213	1,600	1	6		1	0.86	1,600	0.75	319	169600	1	0.04	169,600	0.53	1,131	1,131	1,600	1 1		1	0.86	1,600	0.75	469
33600	1	0.04	33,600	0.11	224	224	1,600	0	1		0	0.00		0.00	-224	172800	1	0.04	172,800	0.54	1,153	1,153	1,600	1 1		1	0.86	1,600	0.75	447
35200	1	0.04	35,200	0.11	235	235	1,600	0	1		0	0.00		0.00	-235	176000	1	0.04	176,000	0.55	1,174	1,174	1,600	1 1		1	0.86	1,600	0.75	426
36800	2	0.08	73,600	0.23	491	245	1,600	0	1		0	0.00		0.00	-491	179200 180800	1	0.04	179,200 180,800	0.56	1,195 1,206	1,195 1,206	1,600 1,600	1 1		1	0.86	1,600	0.75 0.75	405 394
40000	4	0.15	160,000	0.50	1,067	267	1,600	1	4		1	0.86	1,600	0.75	533	187200	1	0.04	187,200	0.57	 	1,249	1,600	1 1		1	0.86	1,600 1,600	0.75	351
43200	3	0.11	129,600	0.41	865	288	1,600	1	3		1	0.86	1,600	0.75	735	188800	1	0.04	188,800	0.59	1,249	1,259	1,600	1 1		1	0.86	1,600	0.75	341
44800	2	0.08	89,600	0.28	598	299	1,600	0	1		0	0.00		0.00	-598	190400	1	0.04	190,400	0.60	1,270	1,270	1,600	1 1		1	0.86	1,600	0.75	330
48000	2	0.08	96,000	0.30	640	320	1,600	0	1		0	0.00		0.00	-640	195200	1	0.04	195,200	0.61	1,302	1,302	1,600	1 1		1	0.86	1,600	0.75	298
49600	1	0.04	49,600	0.16	331	331	1,600	0	1		0	0.00		0.00	-331	196800	1	0.04	196,800	0.62	1,313	1.313	1,600	1 1		1	0.86	1,600	0.75	287
51200	1	0.04	51,200	0.16	342	342	1,600	0	1		0	0.00		0.00	-342	198400	1	0.04	198,400	0.62	1,323	1,323	1,600	1 1		1	0.86	1,600	0.75	277
52800	2	0.08	105,600	0.33	704	352	1,600	0	1		0	0.00		0.00	-704	206400	1	0.04	206,400	0.65	1,377	1,377	1,600	1 1		1	0.86	1,600	0.75	223
56000	1	0.04	56,000	0.18	374	374	1,600	0	1		0	0.00		0.00	-374	209600	1	0.04	209,600	0.66	1,398	1,398	1,600	1 1		1	0.86	1,600	0.75	202
57600	'	0.04	57,600	0.18	384	384	1,600	1	3		0	0.00	1.600	0.00	-384	212800	1	0.04	212,800	0.67	1,420	1,420	1,600	1 1		1	0.86	1,600	0.75	180
59200 60800	3	0.11	177,600 182,400	0.56	1,185 1,217	395 406	1,600	1	3		1	0.86	1,600 1,600	0.75 0.75	415 383	235200	1	0.04	235,200	0.74	1,569	1,569	1,600	1 1		1	0.86	1,600	0.75	31
64000	1	0.11	64,000	0.37	427	427	1,600	+	1		0	0.00	1,000	0.00	-427	241600	1	0.04	241,600	0.76	1,612	1,612	1,600	1 1		1	0.86	1,600	0.75	-12
65600	2	0.04	131,200	0.20	875	438	1,600	1	2		1	0.86	1.600	0.75	725	243200	2	0.08	486,400	1.52	3,245	1,622	1,600	1 1		2	1.72	3,200	1.50	-45
68800	1	0.04	68,800	0.22	459	459	1,600	0	1		0	0.00	1,000	0.00	-459	249600	1	0.04	249,600	0.78		1,665	1,600	1 1		1	0.86	1,600	0.75	-65
72000	4	0.04	288,000	0.90	1,921	480	1,600	1	4		1	0.86	1.600	0.75	-321	270400	2	0.08	540,800	1.70	_	1,804	1,600	1 1		2	1.72	3,200	1.50	-408
75200	1	0.04	75,200	0.24	502	502	1,600	10	1		0	0.00	1,000	0.00	-502	320000	1	0.04	320,000	1.00	2,135	2,135	1,600	1 1		1	0.86	1,600	0.75	-535
80000	2	0.04	160,000	0.50	1,067	534	1,600	1	2		1	0.86	1,600	0.75	533	360000	1	0.04	360,000	1.13	2,401	2,401	3,200	1 1		1	0.86	3,200	1.50	799
81600	1	0.04	81,600	0.26	544	544	1,600	0	1		0	0.00	1,000	0.00	-544	419200 465600	1	0.04	419,200 465,600	1.31	2,796 3,106	2,796 3,106	3,200	1 1		1	0.86	3,200	1.50 1.50	404 94
86400	1	0.04	86,400	0.27	576	576	1,600	0	1		0	0.00		0.00	-576	481600	1	0.04	481,600	1.51	3,106	3,213	3,200	1 1		1	0.86	3,200	1.50	-13
92800	1	0.04	92,800	0.29	619	619	1,600	0	1		0	0.00		0.00	-619	576000	1	0.04	576,000	1.81	3,213	3.842	3,200	1 1		1	0.86	3,200	1.50	-642
96000	2	0.08	192,000	0.60	1,281	640	1,600	1	2		1	0.86	1,600	0.75	319	580800	1	0.04	580,800	1.82	-	3,874	3,200	1 1		1	0.86	3,200	1.50	-674
100800	1	0.04	100,800	0.32	672	672	1,600	0	1		0	0.00		0.00	-672	582400	8	0.30	4,659,200	14.61	31.080	3,885	3,200	1 1		8	6.90	25,600	12.03	-5,480
104000	1	0.04	104,000	0.33	694	694	1,600	0	1		0	0.00		0.00	-694	582400	0	0.00	0	0.00	- 1,000	0	1,600	3 8		0	0.00	4,800	2.26	4,800
105600		0.04	105.600	0.33	704	704	1,600	0	1	1	0	0.00	ĺ	0.00	-704	TOTAL	2629		31,900,800		040.000	-	.,		<u> </u>	116		212,800	100.00	.,

he Board of Directors of the Company at its meeting held on August 28, 2023 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will be forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before August 28, 2023. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will be processed on or prior to August 29, 2023. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the Emerge Platform of NSE

Limited (NSE Emerge) within six working days from the date of the closure of the issue. Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated August 12, 2023 ("Prospectus")

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, SKYLINE FINANCIAL SERVICES PRIVATE LIMITED at www.skylinerta.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153A, 1st Floor, Okhla Industrial Area Phase-Telephone: +91-11-40450193-97, Fax No: +91-11-26812682 Email: virenr@skylinerta.com or admin@skylinerta.com or compliances@skylinerta.com Investor grievance email: info@skylinerta.com Contact Person: Mr. Anuj Rana Website: www.skylinerta.com SEBI Registration Number: INE00003241

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SUNGARNER ENERGIES LIMITED.

For SUNGARNER ENERGIES LIMITED

On behalf of Board of Directors

Mr. Sumit Tiwari

DIN - 07047276

Managing Director

Note: All capitalized terms used and not defined herein shall have same meanings assigned to them in the Prospectus.



Date: August 28, 2023

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SUNGARNER ENERGIES LIMITED

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Registered Office: 1/5322, S/F, Plot No. 19A, Gali No.13, Balbir Nagar Ext., New Delhi- 110032, India Corporate Office: Plot No. 113, Udyog Kendra-II, Greater Noida, Gautam Budh Nagar, Uttar Pradesh- 201306, India Tel: +91-7428296411, Website: www.sungarner.com, E-mail: legal@sungarner.com; cfo@sungarner.com

Company Secretary and Compliance Officer: Mr. Anup Kumar Pandey PROMOTER(S): MR. SUMIT TIWARI AND MRS. SNIGDHA TIWARI **BASIS OF ALLOTMENT**

INITIAL PUBLIC OFFER OF 6,40,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF SUNGARNER ENERGIES LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF RS. 83/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 73/-PER EQUITY SHARE) AGGREGATING UP TO RS. 531.20 LAKH ("ISSUE") OF WHICH 57,600 EQUITY SHARES OF FACE VALUE RS. 10/- EACH FOR CASH AT A PRICE OF RS. 83/- PER EQUITY SHARE AGGREGATING RS. 47.80 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 5,82,400 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 83/- PER EQUITY SHARE, AGGREGATING OF RS. 483.39 LAKH IS HEREINAFTER REFERED TO AS THE "NET ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.60% AND 25.12%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

FOR FURTHER DETAILS, KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 227 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH AND THE ISSUE PRIE IS ₹ 83.00

THE ISSUE PRICE IS 8 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THIS ISSUE IS BEING MADE IN TERMS OF REGULATION 252 OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.

FOR FURTHER DETAILS PLEASE REFER THE SECTION TITLED "ISSUE INFORMATION" BEGINNING ON PAGE 227 OF THE PROSPECTUS.

ISSUE OPENED ON: MONDAY, AUGUST 21, 2023 AND ISSUE CLOSED ON: WEDNESDAY, AUGUST 23, 2023 PROPOSED LISTING: AUGUST 31, 2023

The Equity Shares offered through the Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ('NSE Emerge'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated July 18, 2023 from National Stock Exchange of India Limited for using its name in this offer document for listing of our shares on the NSE Emerge. For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited

> The trading is proposed to be commenced on or about August 31, 2023.* *Subject to receipt of listing and trading approvals from the NSE.

All Applicants were allowed to participate in the issue through APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of the respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). SUBSCRIPTION DETAILS

The net offer has received 37,937 applications before technical rejections for 8,86,96,000 equity shares resulting in 138 times. The details of the applications received in the issue (before technical rejections but after applications not banked) are as follows: **Detail of the Applications Received:**

Before Technical Rejections & Withdrawals After Technical Rejections & Withdrawals Category No of equity shares No of Applications No of Applications No of equity shares 5,64,27,200 Retail Individual Applicant 35,267 34,578 5,53,24,800 Other than Retail Individual Applicant 2,669 3,22,11,200 2,629 3,19,00,800 Reserved for Market Makers 57,600 57,600 1 1 37,937 8,86,96,000 37,208 8,72,83,200 Total

A. Allocation to Market Maker (After Technical Rejections & Withdrawat): The Basis of Allotment to the Market Maker, at the issue price of Rs. 83 per Equity Share, was finalised in consultation with NSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 57,600 Equity shares The category wise details of the Basis of Allotment are as under

_	· ,											
	No. of Shares Applied for	No. of	% to total	Total No. of Equity Shares	% of total	Proportionate Shares	Allocation per Applicant	Allocation per Applicant	Ratio of Allottees	Ratio of	Number of Successful	Total No. of Equity Shares
	(Category wise)	Applications received		applied in this Category		Available	(Before Rounding Off)	(After Rounding Off)	to Applicant: Ratio 1	Allottees to Applicant:	applicants (after rounding	allocated/ allotted
										Ratio 2	off)	
	57,600	1	100.00	57,600	100.00	57,600	57,600	57,600	1	1	1	57,600
Г	Total	1	100.00	57,600	100.00	57.600	57.600	57.600	1	1	1	57.600

B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs.83/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 152.67 times i.e. for 3,69,600 Equity Shares. Total number of shares allotted in this category is 3.69.600 Equity Shares to 35.267 successful applicants

The category wise details of the Basis of Allotment are as under

No. of Shares applied	Number of	% to total	Total No. of Shares applied	% to total	Proportionate shares	Allocation per	Applicant	Ration of allotte	es to applicants	Number of successful	% to total	Total No. of shares	% to total
for (Category wise)	applications received		in each category		available					applicants(after rounding)		allocated/alloted	
(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(1	0)	(12)	(13)	(14)	(15)
1600	34578	100	5,53,24,800	100	369600	11	1600	77	11526	231	100	369,600	100
		100		100							100		100

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, at the issue price of Rs. 83/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 110.62 times i.e. application received for 3,22,11,200 shares & the total number of shares allotted in this category is 2,12,800 Equity Shares to 2669 successful applicants. The category wise details of the Basis of Allotment are as under:

o. of hares	Number of applications	% to Total	Total No. of Shares	% to Total	Proport- ionanate		tion per licant	Ratio of allottees to	Serial Number of	Number of Successful	% to Total	Total No. of Shares	% to Total	Surplus/ Deficit	No. of Shares	Number of applications	% to Total	Total No. of Shares	% to	Proport- ionanate		tion per licant	Ratio of allottees to	Serial Number of	Number of Successful	% to	Total No. of Shares	% to Total	Sur
lied for	received	Total	applied	Total	shares	Before	After	applicants		applicants	Iotai	allocated/	Total	(7)-(14)	applied for	received	Total	applied	Total	shares	Before	After	applicants	Qualifying	applicants	Iotai	allocated/	Total	(7)-
tegory			in each		available				applicants	(after		allotted		(, , (,	(Category			in each		available	rounding	rounding		applicants	(after		allotted		\
Vise)			category			off	off			rounding off)					Wise)			category			off	off			rounding off)				
(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(
3200	1879	71.47	6,012,800	18.85	40,109	21	1,600	25 1879		25	21.55	40,000	18.80	-109	107200	1	0.04	107,200	0.34	715	715	1,600	0 1		0	0.00		0.00	
800	199	7.57	955,200	2.99	6,372	32	1,600	4 199		4	3.45	6,400	3.01	28	108800	1	0.04	108,800	0.34		726	1,600	0 1		0	0.00		0.00	
400	65	2.47	416,000	1.30	2,775	43	1,600	2 65		2	1.72	3,200	1.50	425	113600	1	0.04	113,600	0.36	758	758	1,600	0 1		0	0.00		0.00	\perp
000	60	2.28	480,000	1.50	3,202	53	1,600	1 30		2	1.72	3,200	1.50	-2	120000	4	0.15	480,000	1.50	3,202	800	1,600	1 2		2	1.72	3,200	1.50	+
000	27	1.03	259,200	0.81	1,729	64	1,600	1 27		1	0.86	1,600	0.75	-129	123200	2	0.08	246,400	0.77	 	822	1,600	1 2		1	0.86	1,600	0.75	+
200	26	0.99	291,200	0.91	1,943	75	1,600	1 26		1	0.86	1,600	0.75		126400	1	0.04	126,400	0.40	843	843	1,600	1 1		1	0.86	1,600	0.75	+
300	108	4.11	1,382,400	4.33	9,222	85	1,600	1 18		6	5.17	9,600	4.51	378	128000	1	0.04	128,000	0.40		854	1,600	1 1		1	0.86	1,600	0.75	+
400	14	0.53	201,600	0.63	1,345	96	1,600	1 14		1	0.86	1,600	0.75	255	129600	1	0.04	129,600	0.41		865	1,600	1 1		1	0.86	1,600	0.75	+
000	49	1.86	784,000	2.46	5,230	107	1,600	3 49		3	2.59	4,800	2.26	-430	132800	2	0.08	265,600	0.83	1,772	886	1,600	1 2		1	0.86	1,600	0.75	+
600	17	0.65	299,200	0.94	1,996	117	1,600	1 17		1	0.86	1,600	0.75	-396	134400	1	0.04	134,400	0.42	897	897	1,600	1 1		1	0.86	1,600	0.75	+
200	7	0.27	134,400	0.42	897	128	1,600	1 7		1	0.86	1,600	0.75	703	137600	1	0.04	137,600	0.43		918	1,600	1 1		1	0.86	1,600	0.75	+
300	21	0.80	436,800	1.37	2,914	139	1,600	2 21		2	1.72	3,200	1.50	286	140800	1	0.04	140,800	0.44	939	939	1,600	1 1		1	0.86	1,600	0.75	+
-00	4	0.15	89,600	0.28	598	149	1,600	0 1		0	0.00		0.00	-598	144000	1	0.04	144,000	0.45	961	961	1,600	1 1		1	0.86	1,600	0.75	+
000	15	0.57	360,000	1.13	2,401	160	1,600	1 15		1	0.86	1,600	0.75	-801	145600	1	0.04	145,600	0.46		971	1,600	1 1		1	0.86	1,600	0.75	+
600	5	0.19	128,000	0.40	854	171	1,600	1 5		1	0.86	1,600	0.75	746	147200	1	0.04	147,200	0.46	982	982	1,600	1 1		1	0.86	1,600	0.75	+
200	1	0.04	27,200	0.09	181	181	1,600	0 1		0	0.00		0.00	-181	160000	5	0.19	800,000	2.51	5,337	1,067	1,600	3 5		3	2.59	4,800	2.26	+
00	9	0.34	259,200	0.81	1,729	192	1,600	1 9		1	0.86	1,600	0.75	-129	164800	2	0.08	329,600	1.03		1,099	1,600	1 2		1	0.86	1,600	0.75	+
00	7	0.27	212,800	0.67	1,420	203	1,600	1 7		1	0.86	1,600	0.75	180	166400	1	0.04	166,400	0.52	1,110	1,110	1,600	1 1		1	0.86	1,600	0.75	+
000	6	0.23	192,000	0.60	1,281	213	1,600	1 6		1	0.86	1,600	0.75	319	169600	1	0.04	169,600	0.53		1,131	1,600	1 1		1	0.86	1,600	0.75	+
600	1	0.04	33,600	0.11	224	224	1,600	0 1		0	0.00		0.00	-224	172800	1	0.04	172,800	0.54	1,153	1,153	1,600	1 1		1	0.86	1,600	0.75	+
200	1	0.04	35,200	0.11	235	235	1,600	0 1		0	0.00		0.00	-235	176000	1 1	0.04	176,000	0.55	1,174	1,174	1,600	1 1		1	0.86	1,600	0.75	+
300	2	0.08	73,600	0.23	491	245	1,600	0 1		0	0.00		0.00	-491	179200	1	0.04	179,200	0.56		1,195	1,600	1 1		1	0.86	1,600	0.75	+
000	4	0.15	160,000	0.50	1,067	267	1,600	1 4		1	0.86	1,600	0.75	533	180800	1	0.04	180,800	0.57	1,206	1,206	1,600	1 1		1	0.86	1,600	0.75	+
200	3	0.11	129,600	0.41	865	288	1,600	1 3		1	0.86	1,600	0.75	735	187200 188800	1	0.04	187,200 188,800	0.59	1,249 1,259	1,249 1,259	1,600 1,600	1 1		1	0.86	1,600 1,600	0.75	+
300	2	80.0	89,600	0.28	598	299	1,600	0 1		0	0.00		0.00	-598	190400	1	0.04	190,400	0.59	1,239	1,270	1,600	1 1		1	0.86	1,600	0.75 0.75	+
000	2	80.0	96,000	0.30	640	320	1,600	0 1		0	0.00		0.00	-640	195200	1	0.04	195,200	0.60	1,302	1,302	1,600	1 1		1	0.86	1,600	0.75	+
600	1	0.04	49,600	0.16	331	331	1,600	0 1		0	0.00		0.00	-331	196800	1	0.04	196,800	0.61		1,313	1,600	1 1		1	0.86	1,600	0.75	+
200	1	0.04	51,200	0.16	342	342	1,600	0 1		0	0.00		0.00	-342	198400	1	0.04	198,400	0.62	1,313	1,323	1,600	1 1		1	0.86	1,600	0.75	+
00	2	0.08	105,600	0.33	704	352	1,600	0 1		0	0.00		0.00	-704	206400	1	0.04	206,400	0.65	-	1,377	1,600	1 1		1	0.86	1,600	0.75	+
00	1	0.04	56,000	0.18	374	374	1,600	0 1		0	0.00		0.00	-374	209600	1	0.04	209,600	0.66	1,377	1,377	1,600	1 1		1	0.86	1,600	0.75	+
00	1	0.04	57,600	0.18	384	384	1,600	0 1		0	0.00		0.00	-384	212800	1	0.04	212,800	0.67	1,420	1,420	1,600	1 1		1	0.86	1,600	0.75	+
00	3	0.11	177,600	0.56	1,185	395	1,600	1 3		1	0.86	1,600	0.75	415	235200	1	0.04	235,200	0.07		1,569	1,600	1 1		1	0.86	1,600	0.75	+
300	3	0.11	182,400	0.57	1,217	406	1,600	1 3		1	0.86	1,600	0.75	383	241600	1	0.04	241,600	0.74		1,612	1,600	1 1		1	0.86	1,600	0.75	+
000	1	0.04	64,000	0.20	427	427	1,600	0 1		0	0.00		0.00	-427	243200	2	0.04	486,400	1.52	3,245	1,622	1,600	1 1		2	1.72	3,200	1.50	+
600	2	0.08	131,200	0.41	875	438	1,600	1 2		1	0.86	1,600	0.75	725	249600	1	0.04	249,600	0.78		1,665	1,600	1 1		1	0.86	1,600	0.75	+
300	1	0.04	68,800	0.22	459	459	1,600	0 1		0	0.00		0.00	-459	270400	2	0.04	540,800	1.70	_	1,804	1,600	1 1		2	1.72	3,200	1.50	+
000	4	0.15	288,000	0.90	1,921	480	1,600	1 4		1	0.86	1,600	0.75	-321	320000	1	0.04	320,000	1.00	2,135	2,135	1,600	1 1		1	0.86	1,600	0.75	+
200	1	0.04	75,200	0.24	502	502	1,600	0 1		0	0.00		0.00	-502	360000	1	0.04	360,000	1.13		2,401	3,200	1 1		1	0.86	3,200	1.50	+
000	2	0.08	160,000	0.50	1,067	534	1,600	1 2		1	0.86	1,600	0.75	533	419200	1	0.04	419.200	1.31	2,796	2,796	3,200	1 1		1	0.86	3,200	1.50	+
600	1	0.04	81,600	0.26	544	544	1,600	0 1		0	0.00		0.00	-544	465600	1	0.04	465.600	1.46	3,106	3,106	3,200	1 1		1	0.86	3,200	1.50	+
00	1	0.04	86,400	0.27	576	576	1,600	0 1		0	0.00		0.00	-576	481600	1	0.04	481,600	1.51		3,213	3,200	1 1		1	0.86	3,200	1.50	+
800	1	0.04	92,800	0.29	619	619	1,600	0 1		0	0.00		0.00	-619	576000	1	0.04	576,000	1.81	3,842	3,842	3,200	1 1		1	0.86	3,200	1.50	+
000	2	0.08	192,000	0.60	1,281	640	1,600	1 2		1	0.86	1,600	0.75	319	580800	1	0.04	580.800	1.82	3,874	3,874	3,200	1 1		1	0.86	3,200	1.50	+
800	1	0.04	100,800	0.32	672	672	1,600	0 1		0	0.00	, , , , , ,	0.00	-672	582400	8	0.30	4.659.200	14.61	 ' 	3,885	3,200	1 1		8	6.90	25,600	12.03	+
000	1	0.04	104,000	0.33	694	694	1,600	0 1		0	0.00		0.00	-694	582400	0	0.00	0	0.00	01,000	0	1.600	3 8		0	0.00	4.800	2.26	+
600	1	0.04	105,600	0.33	704	704	1,600	0 1	1	0	0.00		0.00	-704	TOTAL	2629		31.900.800			v	1,000	<u> </u>		116	100.00	,	100.00	\perp

The CAN-cum-allotment advices and/or notices will be forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the applicants as registered within 10 days, investors may contact at the address given below. The Equity Shares admitted for trading on the Emerge Platform of NSE Limited (NSE Emerge) within six working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated August 12, 2023 ("Prospectus")

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the lessue, **SKYLINE FINANCIAL SERVICES PRIVATE LIMITED** at www.sky/linerta.com. All future correspondence in this regard may kindly be addressed to the Registrar to the lessue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153A, 1st Floor, Okhla Industrial Area Phase-I New Delhi - 110020, India Telephone: +91-11-40450193-97, Fax No: +91-11-26812682 Email: virenr@skylinerta.com or admin@skylinerta.com or compliances@skylinerta.com Investor grievance email: info@skylinerta.com Contact Person: Mr. Anuj Rana Website: www.skylinerta.com SEBI Registration Number: INE00003241

Managing Director Place: Noida Date: August 28, 2023

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SUNGARNER ENERGIES LIMITED. Note: All capitalized terms used and not defined herein shall have same meanings assigned to them in the Prospectus.

For SUNGARNER ENERGIES LIMITED

On behalf of Board of Directors

Mr. Sumit Tiwari

DIN - 07047276