

SWELECT ENERGY SYSTEMS LIMITED
CIN: L93090TN1994PLC028578
Registered Office: SWELECT HOUSE, No.5, Sir P.S. Sivasamy Salai, Mylapore, Chennai - 600 004, Tel: +91 44 24993266, Fax: +91 44 24995179, Email: cg.ird@swelectes.com Website: www.swelectes.com

NOTICE**[For transfer of Equity Shares of the Company to Investor Education and Protection Fund Authority]**

NOTICE is hereby given to the Shareholders of the Company pursuant to the provisions of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfers and Refund) Rules, 2016 ("the Rules") notified and amended rules from time to time by the Ministry of Corporate Affairs.

The Rules, amongst others, contains provisions for transfer of all shares in respect of which dividend has not been paid or claimed by the shareholders for seven consecutive years or more in the name of the Investor Education and Protection Fund (IEPF) Authority.

In adherence to various requirements set out in the Rules, the Company has sent communication to the concerned shareholders individually whose shares are liable to be transferred to the IEPF Authority under the said Rules for taking appropriate action(s).

The Company has uploaded full details of such shareholder(s) and shares due for transfer to the IEPF Authority on its website www.swelectes.com. Shareholders are requested to refer to the website of the Company www.swelectes.com to verify the details of unencashed dividends and those shares are liable to be transferred to the IEPF Authority.

The concerned shareholder(s) holding shares in physical form and whose shares are liable to be transferred to the IEPF Authority, may note that the Company would be issuing new share certificate(s) in lieu of the share certificates held by them for the purpose of transfer of shares to the IEPF Authority and upon such issue, the share certificate(s) which are registered in their name shall stand automatically cancelled and be deemed non-negotiable. The shareholder(s) may further note that the details uploaded by the Company on its website should be regarded and shall be deemed adequate notice in respect of issue of new share certificate(s) by the Company for the purpose of transfer of shares to the demat account of IEPF Authority pursuant to the Rules.

In case, the Company does not receive any communication from the concerned shareholders before the due date for transfer of shares (ie. 02.09.2023), the Company shall with a view to adhering with the requirements of the Rules, transfer the shares to the IEPF Authority by the due date as per the procedure set out in the rules.

Shareholders may kindly note that both the unclaimed dividend and the corresponding shares transferred to the IEPF Authority including all benefits accruing on such shares, if any till date of valid claim, can be claimed back from the IEPF Authority, after following procedure prescribed in the Rules in this regard.

In case the shareholders have any queries on the aforesaid subject, they may contact the Company's Registrar and Share Transfer Agent, M/s.Cameo Corporate Services Limited, 'Subramanian Building', No.1, Club House Road, Chennai - 600 002. Tel: 044 28460390.

for SWELECT ENERGY SYSTEMS LIMITED

Place : Chennai
Date : 31.05.2023Sd/-
R. Sathishkumar
Company Secretary**ZODIAC**
FINEST QUALITY CLOTHING**EXTRACT FROM THE STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2023**

₹ in Lakhs

| Sr. No. | PARTICULARS | STANDALONE | | | | | CONSOLIDATED | | | | |
|---------|--|------------------|--------------|---------------|----------------|--------------|------------------|--------------|---------------|----------------|----------------|
| | | QUARTER ENDED ON | | YEAR ENDED ON | | | QUARTER ENDED ON | | YEAR ENDED ON | | |
| | | Mar 31, 2023 | Dec 31, 2022 | Mar 31, 2022 | March 31, 2023 | Mar 31, 2022 | Mar 31, 2023 | Dec 31, 2022 | Mar 31, 2022 | March 31, 2023 | March 31, 2022 |
| | | (Audited) | (Unaudited) | (Audited) | (Audited) | (Audited) | (Audited) | (Unaudited) | (Audited) | (Audited) | (Audited) |
| 1. | Total Income from operations | 4,458 | 4,672 | 4,259 | 17,648 | 16,062 | 4,609 | 4,703 | 4,209 | 18,341 | 15,336 |
| 2. | Net (Loss) for the period before Exceptional item & tax | (638) | (624) | (581) | (2,385) | (884) | (582) | (679) | (631) | (2,343) | (1,646) |
| 3. | Exceptional Item (Refer Note 'b' below) | 3,901 | | | | | 3,901 | | | 3,901 | |
| 3. | Profit/ (Loss) for the period after tax | 3,275 | (636) | (602) | 1,579 | (988) | 3,388 | (707) | (657) | 1,599 | (1,637) |
| 4. | Total Comprehensive Profit / (Loss) for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | 3,275 | (740) | (262) | 1,999 | (408) | 3,242 | (711) | (285) | 2,085 | (979) |
| 5. | Paid up Equity Share Capital(Refer Note 'c' below) | 2,599 | 2,476 | 2,476 | 2,599 | 2,476 | 2,599 | 2,476 | 2,476 | 2,599 | 2,476 |
| 6. | Other Equity | | | | 22,992 | 19,918 | | | | 25,319 | 22,158 |
| 7. | "Earning/ (Loss) Per Share (EPS) (of Rs. 10/- each) (in Rs.)" | | | | | | | | | | |
| | 1. Basic | 13.15 | (2.57) | (2.43) | 6.34 | (3.99) | 13.40 | (2.86) | (2.65) | 6.42 | (6.61) |
| | 2. Diluted | 13.15 | (2.57) | (2.43) | 6.34 | (3.99) | 13.40 | (2.86) | (2.65) | 6.42 | (6.61) |

Notes:

- a) The above is an extract of the detailed format of Quarterly/Annual Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015. The full format of the Quarterly/Annual Financial Results are available on the Stock Exchange websites www.nseindia.com and www.bseindia.com and on Company's website www.zodiaconline.com.
- b) During the year ended March 31, 2023, the Company vide sale agreement dated February 07, 2023 has disposed off its Investment property situated at Plot No. 9, Part of Doddenakundi I Phase Industrial Area, Bangalore together with structure standing there on to a non-related party for a total consideration of Rs.4,315 Lakhs, the net gain on sale of Rs.3,901 Lakhs is recognised as exceptional item.
- c) The Company has allotted 12,34,186 equity shares of Rs.10 each at a premium of Rs.87.23 per equity share on preferential basis to two promoters of the Company on February 18, 2023 equally amounting to Rs.1,200.00 Lakhs.

Place: Mumbai
Date: May 30, 2023**ZODIAC CLOTHING COMPANY LTD.**Regd. Office: Nyloc House, 254, D-2, Dr. Annie Besant Road, Worli, Mumbai - 400030.
Tel : 022-66677000, Fax : 022-66677279,
Website : www.zodiaconline.com, Email Id : cosecy@zodiacm.com
CIN: L17100MH1984PLC033143For and on behalf of the Board of Directors
Sd/-
S. Y. NOORANI
Vice Chairman & Managing Director
DIN: 00068423

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

**VASA DENTICITY LIMITED**

Our Company was originally incorporated as Private Limited Company in the name of "Vasa Denticity Private Limited" under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated August 29, 2016 issued by Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted into a public limited company and the name of our Company was changed from "Vasa Denticity Private Limited" to "Vasa Denticity Limited" vide special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on March 01, 2023. A fresh certificate of incorporation consequent upon conversion from private company to public company dated March 15, 2023 was issued by the Registrar of Companies, Delhi bearing CIN U74999DL2016PLC305052. For further details of Incorporation, change of name and registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page 118 of the Prospectus.

Registered Office: Kharsa No. 714, Village, P.O. Chattarpur, South Delhi-110074, Delhi, India.
Tel No: +91 85273 60456 | E-mail: cs@dentalkart.com | Website: www.dentalkart.com | CIN: U74999DL2016PLC305052
Contact Person: Kriti Arora, Company Secretary & Compliance Officer**OUR PROMOTERS: DR. VIKAS AGARWAL, SANDEEP AGGARWAL, MANISH KUMAR & NAKUL VARSHNEY**

BASIS OF ALLOTMENT
INITIAL PUBLIC OFFER OF 42,24,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF VASA DENTICITY LIMITED ("OUR COMPANY" OR "VDSL" OR "THE OFFER") AT AN OFFER PRICE OF ₹128 PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹5406.72 LAKHS ("PUBLIC OFFER") COMPRISING OF A FRESH ISSUE OF 31,74,000 EQUITY SHARES AGGREGATING TO ₹4062.72 LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 10,50,000 EQUITY SHARES BY THE SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING TO ₹1344.00 LAKHS COMPRISING: UP TO 5,98,500 EQUITY SHARES AGGREGATING UP TO ₹766.08 LAKHS BY DR. VIKAS AGARWAL, UP TO 3,99,000 EQUITY SHARES AGGREGATING UP TO ₹510.72 LAKHS BY SANDEEP AGGARWAL, UP TO 31,500 EQUITY SHARES AGGREGATING UP TO ₹40.32 LAKHS BY MANISH KUMAR AND UP TO 21,000 EQUITY SHARES AGGREGATING UP TO ₹26.68 LAKHS BY NAKUL VARSHNEY (COLLECTIVELY REFERRED AS "SELLING SHAREHOLDERS") OUT OF WHICH 2,16,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN OFFER PRICE OF ₹128 PER EQUITY SHARE FOR CASH, AGGREGATING ₹276.48 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 40,08,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN OFFER PRICE OF ₹128 PER EQUITY SHARE FOR CASH, AGGREGATING UPTO 5130.24 LAKHS IS HEREIN REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.37% AND 25.02% RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10 AND OFFER PRICE IS ₹128.
THE OFFER PRICE IS 12.80 TIMES OF THE FACE VALUE OF THE EQUITY SHARE
ANCHOR INVESTOR OFFER PRICE: ₹128 PER EQUITY SHARE THE OFFER PRICE IS 12.80 TIMES OF THE FACE VALUE

BID / OFFER PERIOD
ANCHOR INVESTOR BIDDING DATE WAS: MONDAY, MAY 22, 2023
BID / OFFER OPENED ON: TUESDAY, MAY 23, 2023
BID / OFFER CLOSED ON: THURSDAY, MAY 25, 2023

- RISKS TO INVESTORS:**
- We are dependent upon third parties for manufacture and supply of substantially all of our products with which we do not have long term contracts or exclusive supply arrangements. Any delay or failure on the part of such vendors to deliver products, may adversely affect our business, profitability and reputation.
 - The Merchant Banker associated with the Offer has handled 23 public issues in the past three years out of which 1 Issue closed below the Issue Price on listing date.
 - Average cost of acquisition of Equity Shares held by the Individual Promoters & Selling Shareholders are as follows:

| Sr. No. | Name of the Promoters & Selling Shareholders | No. of Shares held | Average cost of Acquisition (in ₹)* |
|---------|--|--------------------|-------------------------------------|
| 1. | Dr. Vikas Agarwal | 69,54,000 | 0.16 |
| 2. | Sandeep Aggarwal | 46,36,000 | 0.16 |
| 3. | Manish Kumar | 3,66,000 | 0.16 |
| 4. | Nakul Varshney | 2,44,000 | 0.16 |

*The average cost of acquisition of Equity Shares by our Promoters has been calculated by taking into account the amount paid by them to acquire, by way of fresh issuance or transfer, the Equity Shares less amount received by them for the sale of Equity Shares through transfer, if any and the net cost of acquisition has been divided by total number of shares held as on date.

- and the Offer Price at the upper end of the Price Band is ₹128 per Equity Share.
- The Price/ Earnings ratio based on Diluted EPS for Fiscal 2022 for the company at the upper end of the Price Band is 28.89.
- Weighted Average Return on Net worth for Fiscals 2022, 2021 and, 2020 is 68.98%.
- The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of RHP is as given below:

| Period | Weighted Average Cost of Acquisition (in ₹)* | Upper end of the Price Band ("₹128) is 'X' times the weighted Average cost of Acquisition | Range of acquisition price: Lowest Price - Highest Price (in ₹) |
|-----------------------------|--|---|---|
| Last 1 year/ Last 18 months | Nil | Nil | Nil |
| Last 3 years | Nil | Nil | Nil |

- The Weighted average cost of acquisition compared to floor price and cap price

| Types of transactions | Weighted average cost of acquisition (₹ per Equity Shares) | Floor price (i.e. ₹ 121) | Cap price (i.e. ₹ 128) |
|---|--|--------------------------|------------------------|
| WACA of Primary Issuance (except for bonus issue) (exceeding 5% of the pre offer capital) | 38.93** | 3.11 | 3.29 |
| WACA for secondary sale / acquisition (exceeding 5% of the pre offer capital) | NA ^ | NA ^ | NA ^ |

Note:
^ There were no secondary sales / acquisition of shares of shares (equity/ convertible securities) in last 18 months from the date of this Red Herring Prospectus.
**Post adjustment of bonus shares

PROPOSED LISTING: JUNE 02, 2023*

The Offer was being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"). Our Company and Selling Shareholders, in consultation with the Book Running Lead Managers, allocate 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"). Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer was made available for allocation to Retail Individual Bidders in accordance with the SEBI (ICDR) Regulations, subject to valid bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RBIs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor investors were not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 221 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Offer, the Designated Stock Exchange will be the National Stock Exchange of India Limited. The trading is proposed to be commenced on or about June 02, 2023*

*Subject to the receipt of listing and trading approval from the NSE (NSE Emerge).

The bidding for Anchor Investors opened and closed on Monday, May 22, 2023. The Company received 5 Anchor Investors applications for 12,00,000 Equity Shares. The Anchor Investor Allocation price was finalized at ₹128 per Equity Share. A total of 12,00,000 Equity Shares were allotted under the Anchor Investors portion aggregating to ₹15,36,00,000/-.

The Offer (excluding Anchor Investors Portion) received 85,524 Applications for 205,616,000 Equity Shares (after bid not banked cases and before technical rejection) resulting in 67.99 times subscription (including reserved portion of market maker). The details of the Applications received in the Offer from various categories are as under (before technical rejections):

| Sr. No. | Category | Number of Applications | No. of Equity Shares applied | Equity Shares Reserved as per Prospectus | No. of times Subscribed | Amount (₹) |
|---------|---|------------------------|------------------------------|--|-------------------------|-----------------------|
| 1 | Non Retail Investor's | 3,937 | 92,428,000 | 6,02,000 | 153.53 | 11,831,202,000 |
| 2 | Retail Individual Investor's | 81,557 | 81,559,000 | 14,04,000 | 58.09 | 10,439,339,000 |
| 3 | Market Maker | 1 | 216,000 | 216,000 | 1.00 | 27,648,000 |
| 4 | QIB (excluding Anchor investor portion) | 29 | 31,413,000 | 8,02,000 | 39.17 | 4,020,864,000 |
| | TOTAL | 85,524 | 205,616,000 | 3,024,000 | 67.99 | 26,319,053,000 |

Final Demand:
A summary of the final demand as per NSE as on the Bid/ Offer Closing Date at different Bid prices is as under:

| Sr. No. | Bid Price | Bids Quantity | % of Total | Cumulative Total | % Cumulative Total |
|---------|-----------|---------------|------------|------------------|--------------------|
| 1 | 121.00 | 46,000 | 0.0224 | 46,000 | 0.0224 |
| 2 | 122.00 | 7,000 | 0.0034 | 53,000 | 0.0258 |

| | | | | | |
|---|--------------|--------------------|---------------|-------------|----------|
| 3 | 123.00 | 1,000 | 0.0005 | 54,000 | 0.0263 |
| 4 | 124.00 | 6,000 | 0.0029 | 60,000 | 0.0292 |
| 5 | 125.00 | 16,000 | 0.0078 | 76,000 | 0.0370 |
| 6 | 126.00 | 6,000 | 0.0029 | 82,000 | 0.0399 |
| 7 | 127.00 | 4,000 | 0.0019 | 86,000 | 0.0418 |
| 8 | 128.00 | 167,038,000 | 81.2378 | 167,124,000 | 81.2797 |
| 9 | CUT OFF | 38,492,000 | 18.7203 | 205,616,000 | 100.0000 |
| | TOTAL | 205,616,000 | 100.00 | | |

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited (NSE Emerge) on May 30 2023.

1) Allotment to Retail Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off Price or at or above the Offer Price of ₹128 per Equity Share, was finalized in consultation with NSE. The category has been subscribed to the extent of 57.06 times. The total number of Equity Shares Allotted in this category is 14,04,000 Equity Shares to 1404 successful applicants. The details of the Basis of Allotment of the said category are as under:

| No. of Shares Applied for (Category wise) | No. of Applications Received | % of Total | Total No. of Shares Applied | % of Total | No. of Equity Shares Allotted per Applicant | Ratio | Total No. of Shares Allotted |
|---|------------------------------|------------|-----------------------------|------------|---|---------|------------------------------|
| Retail Individual Investors | 80,112 | 100.00 | 80,112,000 | 100.00 | 1000 | 67:3823 | 14,04,000 |

2) Allotment to Non-Institutional Investors (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Offer Price of ₹128 per Equity Share or above, was finalized in consultation with NSE. The category has been subscribed to the extent of 152.04 times. The total number of Equity Shares Allotted in this category is 6,02,000 Equity Shares to 409 successful applicants. The details of the Basis of Allotment of the said category are as under (Sample Basis):

| No. of Shares Applied for (Category wise) | No. of Applications Received | % of Total | Total No. of Shares Applied in Each Category | % of Total | No. of Equity Shares Allotted per Applicant | Ratio | Total No. of Shares Allotted |
|---|------------------------------|------------|--|------------|---|-------|------------------------------|
| 2000 | 1573 | 40.54 | 3146000 | 3.43 | 1315 | 1000 | 21 |
| 3000 | 294 | 7.57 | 882000 | 0.96 | 1973 | 1000 | 1 |
| 4000 | 162 | 4.17 | 648000 | 0.70 | 2630 | 1000 | 2 |
| 5000 | 152 | 3.91 | 760000 | 0.83 | 3288 | 1000 | 5 |
| 6000 | 89 | 2.29 | 534000 | 0.58 | 3946 | 1000 | 4 |
| 7000 | 100 | 2.57 | 700000 | 0.76 | 4604 | 1000 | 1 |
| 8000 | 325 | 8.37 | 2600000 | 2.84 | 5261 | 1000 | 17 |
| 9000 | 83 | 2.13 | 747000 | 0.81 | 5919 | 1000 | 5 |
| 10000 | 173 | 4.45 | 1730000 | 1.89 | 6577 | 1000 | 11 |
| 781000 | 2 | 0.05 | 1562000 | 1.70 | 5136.86 | 5000 | 1 |
| 782000 | 1 | 0.02 | 782000 | 0.85 | 5143.48 | 5000 | 1 |
| 818000 | 1 | 0.02 | 818000 | 0.89 | 5380.07 | 5000 | 1 |
| 830000 | 1 | 0.02 | 830000 | 0.90 | 5458.93 | 5000 | 1 |
| 1425000 | 1 | 0.02 | 1425000 | 1.55 | 9372.53 | 9000 | 1 |
| 1566000 | 1 | 0.02 | 1566000 | 1.71 | 10300.22 | 10000 | 1 |
| 1681000 | 1 | 0.02 | 1681000 | 1.83 | 11056.33 | 11000 | 1 |
| 1715000 | 1 | 0.02 | 1715000 | 1.87 | 11280.27 | 11000 | 1 |
| 1953000 | 1 | 0.02 | 1953000 | 2.13 | 12845.47 | 13000 | 1 |
| 2006000 | 5 | 0.12 | 10030000 | 10.95 | 13194.03 | 13000 | 1 |

3) Allotment to QIBs excluding Anchor Investors (After Technical Rejections)

Allotment to QIBs, who have bid at the Offer Price of ₹128 per Equity Share or above, has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 39.17 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 8,02,000 Equity Shares, which were allotted to 27 successful Applicants.

| Category | Fi's | BANKS | MF's | IC | AIF | FIs/ FPIs | OTHERS | TOTAL |
|----------|------|-------|------|----|-----|-----------|--------|-------|
|----------|------|-------|------|----|-----|-----------|--------|-------|