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Our Company was originally incorporated as a private limited company under the Companies Act, 1956 in the name and style of "Yudiz Solutions Private Limited" bearing Corporate Identification Number U72900GJ2011PT0067088 dated September 12, 2011 issued by the Registrar of Companies, Ahmedabad, Gujarat. Subsequently our Company was converted into public limited company pursuant to a shareholders' resolution passed at an Extra-Ordinary General Meeting held on June 30, 2022, and name of our Company was changed to "Yudiz Solutions Limited" and a fresh Certificate of Incorporation dated July 21, 2022 was issued by Registrar of Companies, Ahmedabad. As on date of this Prospectus, the Corporate Identification Number of our Company is U72900GJ2011PLC067088. For further details of incorporation please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page 159 of this Prospectus.

Registered Office: 13th Floor, Bsquare 2, Iscon-Ambli Road, Ahmedabad, Gujarat - 380054, India
Tel: +91 7459977526, Fax: N.A., Website: www.yudiz.com, E-mail: secretarial@yudiz.com
Contact Person: Mr. Dheeraj Kantilal Jain, Company Secretary and Compliance Officer

PROMOTERS: MR. BHARAT SHAMJIBHAI PATEL, MR. CHIRAG RAJENDRAKUMAR LEUVA, MR. PRATIK BHASKARBHAI PATEL AND ABILITY GAMES LIMITED

Our Company has filed the Prospectus dated August 11, 2023, (the "Prospectus") with the Registrar of Companies, Ahmedabad (RoC), and the equity shares (as defined hereinafter) are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE") and the listing and trading of the Equity Shares (as defined hereinafter) expected to commence on August 17, 2023.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 27,17,600 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF YUDIZ SOLUTIONS LIMITED ("YSL" OR THE "COMPANY") FOR CASH AT A PRICE OF RS. 165/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO RS. 4,484.04 LAKHS (THE "ISSUE"), OUT OF THE ISSUE, 1,36,800 EQUITY SHARES AGGREGATING TO RS. 225.72 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 25,80,800 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. 165/- PER EQUITY SHARE AGGREGATING TO RS. 4,258.32 LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.33 % AND 25.01 %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 324 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH AND THE ISSUE PRICE IS ₹ 165.00/- PER EQUITY SHARE
ANCHOR INVESTOR ISSUE PRICE: RS. 165.00/- PER EQUITY SHARE
THE ISSUE PRICE IS 16.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

ISSUE PERIOD

BID/ISSUE OPENED ON: FRIDAY, AUGUST 04, 2023
BID/ISSUE CLOSED ON: TUESDAY, AUGUST 08, 2023
PROPOSED LISTING: THURSDAY, AUGUST 17, 2023*

*Subject to the receipt of listing and trading approval from NSE Emerge.
The issue is being made through the Book Building Process, in terms of Rule 192(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI (ICDR) Regulations and in compliance with Regulation 253 of SEBI (ICDR) Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to QIBs ("QIB Portion"). Further, not less than 15.00% of net issue was made available for allocation on proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue was made available for allocation to Retail Individual Bidders. In accordance with SEBI (ICDR) Regulations, subject to valid bids being received at the issue price. All potential Bidders are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RBIS using the UPI Mechanism if applicable, in which the corresponding Bid Amounts will be blocked by the SCRRs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor investors are not permitted to participate in the issue through the ASBA process. For details, see "Issue Procedure" beginning on page 321 of the Prospectus. The Equity Shares offered through the Prospectus are proposed to be listed on Emerge Platform of NSE ("NSE Emerge") in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital And Disclosure Requirements) Regulations, 2018 (the "SEBI (ICDR) regulations"), as amended read with rule 192(b) of the Securities Contracts (Regulation) Rules, 1957, as amended. Our company has received in Principle approval letter dated May 17, 2023 from National Stock Exchange of India Limited ("NSE") for using its name in the Offer Document for listing of our shares on Emerge Platform of NSE. It is to be distinctively understood that the permission given by National Stock Exchange of India Limited ("NSE") should not in any way be construed as an endorsement that the content of the Prospectus or the price at which equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the content of the Prospectus. The investors are advised to refer to the prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE"). The trading is proposed to commence on August 17, 2023.

*Subject to the listing and trading approval from Emerge Platform of NSE.
All Applicants were allowed to participate in the issue through APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of the respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") or through UPI Mechanism.

The bidding for anchor investor opened and closed on August 03, 2023. The company received 10 Anchor Investor applications for 12,54,000 Equity shares. The Anchor Investor application was finalized at Rs. 165/- Per share. A total of 7,60,000 Equity shares was allotted under the Anchor Investor Portion aggregating to Rs. 12,54,00,000/-.

Table with columns: Category, Before Technical Rejections & Withdrawals, After Technical Rejections & Withdrawals. Rows include Retail Individual Applicants, Non-institutional Investors, QIBs Category (Excluding Anchor Investor), Market Maker.

Final Demand: Summary of the final demand as at different Bid price is as under. Table with columns: Bid Price, No. of Equity Shares, % of Total, Cumulative Total, Cumulative % to Total.

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE Emerge on August 11, 2023.

A. Allocation to Market Maker (After Technical Rejections & Withdrawal). The Basis of Allotment to the Market Maker, at the issue price of Rs. 165/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,36,800 Equity shares.

B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal). The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs.165/- per Equity Share, was finalized in consultation with NSE. The category was subscribed 6.28 times i.e. for 57,01,600 Equity Shares. Total number of shares allotted in this category is 9,08,000 Equity Shares.

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal). The Basis of Allotment to Other than Retail Individual Investors, at the issue price of Rs. 165/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 4.73 times i.e. application received for 18,58,400 shares & the total number of shares allotted in this category is 3,92,800 Equity Shares to 396 successful applicants.

Table with columns: No. of Shares applied for (Category wise), Number of applications received, % to total, Total No. of Shares applied in each category, % to Total, Total no of shares to be allotted in each category, Allocation per Applicant, Ratio of allottees to applicant, Serial number of qualifying applications, Number successful applicants (after rounding off), % to Total, Total number of shares allocated/allotted, % to Total.

ANNEXURE - 1. Table with columns: SR. No, Number of Shares applied for, Ratio of allottees to applicants, Serial Number of Qualifying applicants.

D. Allocation to QIB Category (Excluding Anchor Investor). The Basis of Allotment to QIBs, who have bid at the issue price of Rs.165/- per Equity Share, was finalized in consultation with NSE. The issue has received 05 Applications for 14,40,000 equity shares, whereas 14,40,000 shares were reserved for QIBs. The category wise details of the Basis of Allotment are as under.

E. Allocation to Anchor Investor (After Technical Rejection). The company in consultation with BRLM had allotted 7,60,000 Equity Shares to 10 Anchor Investor at an issue price of Rs. 165/- per share in accordance with SEBI (ICDR) Regulations, 2018. The category wise details of the Basis of Allotment are as under.

The Board of Directors of the Company at its meeting held on August 11, 2023 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN - cum-allotment advice and/or notices will be forwarded to the mail id's and address of the Applicants as registered with the depositories / as filed in the application form on or before August 11, 2023. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will be processed on or prior to August 12, 2023. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the Emerge Platform of NSE Limited (NSE Emerge) within six working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have same meanings assigned to them in the Prospectus.
Disclaimer: YUDIZ SOLUTIONS LIMITED has filed the Prospectus with RoC on August 11, 2023, and thereafter with SEBI and Stock Exchanges. The Prospectus is available on the Website of YSL at www.yudiz.com and website of LJM, Nanionia Financial Services Limited at www.nanionia.com. Investors should note that investment of Equity Shares involve a high degree of risk and for details relating to the same, please see "Risk Factor" beginning on page 28 of the Prospectus.

MAS SERVICES LIMITED logo and address: T-34, 2nd Floor, Okhla Industrial Area, Phase - II, New Delhi - 110020, India. Includes contact information and MAS logo.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF YUDIZ SOLUTIONS LIMITED. Note: All capitalized terms used and not defined herein shall have same meanings assigned to them in the Prospectus.