### BASIS OF ALLOTMENT

**ISSUE PRICE:** Rs. 118 - PER EQUITY SHARE OF FACE VALUE OF Rs 10 EACH

**THE ISSUE PRICE IS 1.3 TIMES THE MARKET PRICE OF THE EQUITY SHARE**

**RISKS TO INVESTORS:**

- There is a market risk associated with the shares. The share price may fluctuate due to market conditions.

**Average Cost of Acquisition of Equity Shares:**

- The average cost of acquisition for investors is Rs. 118 per Equity Share.

**Weighted Average:**

- The weighted average of the shares for the purpose of the offer is Rs. 118 per Equity Share.

**BID/OFFER PERIOD:**

- The Bid/Offer Period was from Monday, July 27, 2023, to Thursday, August 3, 2023.

**BID/OFFER CLOSED ON:**

- Thursday, August 3, 2023

**ANCHOR INVESTOR BID-OFFER PERIOD:**

- Monday, July 24, 2023

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**Table of Applicant Received**

<table>
<thead>
<tr>
<th>Category</th>
<th>No. of Applications</th>
<th>No. of Equity Shares applied</th>
<th>Equity Shares Allotted per Prospectus</th>
<th>No. of Time Subscribed</th>
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<tr>
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<td>1,000</td>
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<td>0</td>
</tr>
</tbody>
</table>

**Approximate Over subscription of the issue:**

- The issue was approximately subscribed by 3.94 times at the Price band of Rs. 118 per share.

**Results of the Bid/Offer Period:**

- The applicant was allotted equity shares based on their applications.

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**Notes:**

- The underlying share is subscribed by the issuer to the fullest extent possible.

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**Disclosure of the Promoters:**

- The promoters are Mr. Aniruddh Saraswat, Mr. Rupali Gupta, and Mr. Parveen Kumar.

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**Disclosure of the Subscribers:**

- The subscribers are the promoters and their associates.

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**Disclosure of the Shareholding:**

- The shareholding details are as per the latest available information.

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**Disclosure of the Financial Statements:**

- The financial statements are as per the latest available period.

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**Disclosure of the Company Details:**

- The company details are as per the latest available registration.

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**Disclosure of the Other Information:**

- The other information is as per the latest available registration.
### Conf. No. 52608

<table>
<thead>
<tr>
<th>Date</th>
<th>Place</th>
<th>Function</th>
<th>Company Secretary &amp; Compliance Officer</th>
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</thead>
<tbody>
<tr>
<td>09/12/2023</td>
<td>Mumbai</td>
<td>Handling Return/Sign Off</td>
<td>The Company Secretary</td>
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<tr>
<td>09/12/2023</td>
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</tr>
</tbody>
</table>

### IIFL Securities Limited

Regd. Office: IIFL House, Sun Inotech Park, Road No. 16/4, Plot No. B-23, MCDM, Thane Industrial Area, Wagle Estate, Thane - 400 604

+91-922-4100500 • Fax: +91-22-2808 6854 • E-mail: secretarial@iifl.com • Website: www.iiflsecurities.com

**NOTICE OF 28TH ANNUAL GENERAL MEETING AND INFORMATION ON E-VOTING, BOOK CLOSURE AND RECORD DATE**

1. Notice is hereby given that the 28th Annual General Meeting (AGM) of the members of IIFL Securities Limited (the "Company") is to be held on Thursday, August 31, 2023 at 11:00 a.m. IST through Video Conferencing or other Audio Visual Means (VC/OMM) to transact the business, as set out in the Notice convening the 28th AGM.


3. Pursuant to Section 91 of the Act, read with Rule 10 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the "Notice convening the Meeting setting out the Resolutions proposed to be transacted thereat" of the Company's 28th AGM will be closed from Friday, August 25, 2023 to Thursday, August 31, 2023 both days inclusive for the purposes of ensuing AGM.

4. Pursuant to Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of SEBI Listing Rules, as amended, the Company is providing the facility to its Members to exercise their right to vote by electronic means on the Resolutions proposed to be transacted at the AGM by electronic means. The company has arranged remote e-voting facility through CDIS at www.evotingindia.com. Notice of the AGM is also available at www.evotingindia.com.

5. A Member whose name appears in the register of member as on the cut-off date i.e. August 24, 2023 only shall be entitled to avail the facility to cast their vote on the resolutions proposed to be placed at the AGM, either through:
   (i) Remote e-voting (i.e. the facility of casting vote by a Member using an electronic voting system from a place other than venue of AGM).
   (ii) Electronic Voting at the AGM.

6. The remote e-voting facility will commence from Thursday, August 24, 2023 at 9:00 A.M. IST and will end on Wednesday, August 30, 2023 at 5:00 P.M. IST. During this period, the Members of the Company holding Shares in physical form or in dematerialized form, as on the cut-off date, i.e. August 24, 2023 shall be entitled to remote e-voting.

7. In case the period specified above exceeds the period prescribed by the Companies Act, 2013 or the Memorandum of Association or Articles of Association of the Company, the Company shall extend the period.

8. Members may vote by remote e-voting in accordance with the procedure prescribed by the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 or any other applicable regulations.

9. Members may vote by electronic means by accessing the website www.evotingindia.com and logging in with their user name and password.

10. Members may also vote in person at the AGM by marking their vote in the respective column of the Notice convening the Meeting setting out the Resolutions proposed to be transacted thereat and Audited financial statements of the Company for the Financial Year ended March 31, 2023, Auditors' Report and Report of the Board of Directors for the year ended on the date., or by such other manner as may be permitted by the Companies Act, 2013 or the Memorandum of Association or Articles of Association of the Company and the rules made thereunder.

11. In case any Member desires to cast their vote or wishes to authorise another person to vote on their behalf, they may do so by executing a proxy in favour of the person authorising them or the person being appointed as the proxy on their behalf.


14. The resolution proposed to be transacted at the AGM shall be decided by the majority of votes cast by the Members present in person or by proxy at the AGM or by members voting through electronic means, as the case may be.

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BASIS OF ALLOTMENT

ISSUE PRICE: ` 100 PER SHARE

Risks to investors:
- The market conditions during the issue may severely affect the returns on the issue.
- The issue size is not fixed.

Anchor Investor(s) Bid offer Period was: Monday, July 31, 2023

Basis of Allotment

- The shares allotted to the anchor investors on Monday, July 31, 2023.
- The shares allotted to the anchor investors on Tuesday, August 1, 2023.
- The shares allotted to the anchor investors on Thursday, August 3, 2023.
- The shares allotted to the anchor investors on Saturday, August 5, 2023.

Summary of the basis of allotment

- The shares allotted to the anchor investors.
- The shares allotted to the anchor investors.
- The shares allotted to the anchor investors.
- The shares allotted to the anchor investors.

Total Allotted Shares

- The total number of shares allotted to the anchor investors.
- The total number of shares allotted to the anchor investors.
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Enclosure:

- The documents and certificates to be submitted by the anchor investors.
- The documents and certificates to be submitted by the anchor investors.
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- The documents and certificates to be submitted by the anchor investors.

Annexure:

- The annexure to the basis of allotment.
- The annexure to the basis of allotment.
- The annexure to the basis of allotment.
- The annexure to the basis of allotment.

Date:

- Saturday, August 5, 2023.
- Tuesday, August 1, 2023.
- Thursday, August 3, 2023.

Location:

- Delhi, India.
- Delhi, India.
- Delhi, India.
- Delhi, India.
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INVESTORS PLEASE NOTE

This data is meant for reference only and is not to be construed as an offer or solicitation for the purchase or sale of any security and is provided "as is" without warranty of any kind. The data may be delayed up to 20 minutes. Investors are advised to use this data only for informational purposes and to verify any information they plan to use with the relevant exchanges and authorities. The information provided is subject to change without notice. The data is not intended for trading purposes. The data is not guaranteed for accuracy or completeness and may not be suitable for all users. Users are encouraged to verify any data they plan to use with the relevant authorities before making investment decisions. The data is not intended to be a substitute for professional advice. The data is not intended to be used in any manner that would violate any applicable law or regulation.

The data is provided "as is" without representation or warranty of any kind, including but not limited to the implied warranties of merchantability, fitness for a particular purpose, or non-infringement. The data is not intended to be a substitute for professional advice. The data is not intended to be used in any manner that would violate any applicable law or regulation. The data is not intended to be used as a substitute for professional advice. The data is not intended to be used in any manner that would violate any applicable law or regulation.