This is a public announcement for information purposes only and is not a prospectus announcement. This does not constitute an invitation or offer to acquire, purchase or subscribe to securities. This public announcement is not intended for publication or distribution, directly or indirectly outside India.

Our Company was originally incorporated as "VINSYS IT Services India Private Limited", a private limited company under the Companies Act, 1956 vide Certificate of Incorporation dated January 11, 2008 issued by the Registrar of Companies, Maharashtra, Pune. Subsequently, pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on May 10, 2023, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "VINSYS IT Services India Limited" and a fresh certificate of incorporation dated May 12, 2023 was issued to our Company by the Registrar of Companies, Pune. The Corporate Identification Number of our Company is U72200PN2008PLC131274.

Registered Office: S. No. 28/11-12, Shivaji Nikatan, C.T.S. No. 458A, Tejas Housing Society, Near Mantri Park Behind Kothrud Bus Stand, Kothrud, Pune City, Maharashtra- 411038, India.
Website: www.vinsys.com; E-Mail: compliance@vinsys.com; Phone Number: +91 20 38260743
Company Secretary and Compliance Officer: Ms. Gayatri Neeraj Karandikar

Promoters of our Company: Mr. Vikram Shrivastava Patil and Mrs. Vinaya Shrivastava Patil

PUBLIC ISSUE OF 1904000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF VINSYS IT SERVICES INDIA LIMITED ("VINSYS" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 125/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 116/- PER EQUITY SHARE AS AGGREGATED TO ₹ 4,84,32,000/- ("THE ISSUE") OF WHICH 1,90,4000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT PRICE OF ₹ 125/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 116/- PER EQUITY SHARE AGGREGATING TO ₹ 2,40,50,000/- WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 1,90,4000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR A PRICE OF ₹ 125/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 116/- PER EQUITY SHARE AGGREGATING TO ₹ 2,40,50,000/- WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 1,90,4000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR A PRICE OF ₹ 125/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 116/- PER EQUITY SHARE AGGREGATING TO ₹ 2,40,50,000/- WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION") AND THE BALANCE 1,00,000 EQUITY SHARES OF face value of ₹ 10/- EACH FOR A PRICE OF ₹ 125/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 116/- PER EQUITY SHARE AGGREGATING TO ₹ 2,40,50,000/- WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").

The Issue and the Net Issue will constitute 26.5% and 25.10%, respectively of the paid up equity share capital of our Company the face value of the equity shares is ₹ 10/- each.

BID / ISSUE PROGRAM

ANCHOR INVESTOR BIDDING DATE WAS: MONDAY, JULY 31, 2023

BID / OFFER OPENS ON: TUESDAY, AUGUST 01, 2023;

BID / OFFER CLOSES ON: FRIDAY, AUGUST 04, 2023

Sr. No. Name of Promoter Number of Shares held Average Cost of acquisition of Equity Shares held by the Promoters mentioned below
1. Mr. Vikrant Shrivastava Patil 3430000 2.90
2. Mrs. Vinaya Shrivastava Patil 5100000 0.02

The average cost of acquisition of Equity Shares by our Promoters has been calculated by taking into account the amount paid or by them to acquire and Shares allotted to them against their credit balance in Partners capital account on behalf of the partners for the purchase of shares i.e. net of sale consideration is dividend not quantity of shares acquired.

Offer Price at the upper end of the Price Band is ₹ 128.00/- per Equity Share.

Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 28.71%.

Risks to Investors:

● The Merchant Banker associated with the issue has handled 16 public issues out of which 1 issue closed below issue price on listing date.

Average cost of acquisition of Equity Shares held by the Promoters mentioned below

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Name of Promoter</th>
<th>Number of Shares held</th>
<th>Average Cost of acquisition of Equity Shares held by Promoters</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Mr. Vikrant Shrivastava Patil</td>
<td>3430000</td>
<td>2.90</td>
</tr>
<tr>
<td>2</td>
<td>Mrs. Vinaya Shrivastava Patil</td>
<td>5100000</td>
<td>0.02</td>
</tr>
</tbody>
</table>

The above table represents the details of the average cost of acquisition of Equity Shares held by the Promoters mentioned above.