



# YATHARTH HOSPITAL & TRAUMA CARE SERVICES LIMITED

Our Company was incorporated as 'Yatharth Hospital & Trauma Care Services Private Limited' in Delhi as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated February 28, 2008, issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana ("RoC"). Pursuant to a special resolution passed by our Shareholders on November 3, 2021, our Company was converted into a public limited company and consequently, the name of our Company was changed to 'Yatharth Hospital & Trauma Care Services Limited' and a fresh certificate of incorporation dated November 18, 2021 was issued by the RoC. For details of change in name and registered office of our Company, see "History and Certain Corporate Matters" on page 219 of the Prospectus filed with ROC dated July 30, 2023 ("Prospectus").

Corporate Identity Number: U85110DL2008PLC174706  
Registered Office: JA 108, DLF Tower A, Jasola District Centre, South Delhi, Delhi - 110 025, India; Tel: +91 11 4996 7892; Corporate Office: HO-01, Sector-1, Greater Noida West, Uttar Pradesh 201 306, India; Tel: +91 120 681 1236  
Contact Person: Ritesh Mishra, Company Secretary and Compliance Officer; E-mail: cs@yatharthhospitals.com; Website: www.yatharthhospitals.com

## OUR PROMOTERS: AJAY KUMAR TYAGI AND KAPIL KUMAR

Our Company has filed the Prospectus with the RoC and the Equity Shares (as defined below) are proposed to be listed on the Main Board of BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges"), and the trading will commence on Monday, August 07, 2023.

## BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 22,885,023 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF YATHARTH HOSPITAL & TRAUMA CARE SERVICES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 300 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 290 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹ 6,865.51 MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF 16,333,333 EQUITY SHARES AGGREGATING TO ₹ 4,900.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 6,551,690 EQUITY SHARES AGGREGATING TO ₹ 1,965.51 MILLION BY THE SELLING SHAREHOLDERS (THE "OFFER FOR SALE") COMPRISING 3,743,000 EQUITY SHARES AGGREGATING TO ₹ 1,122.90 MILLION BY VIMLA TYAGI, 2,021,200 EQUITY SHARES AGGREGATING TO ₹ 606.36 MILLION BY PREM NARAYAN TYAGI AND 787,490 EQUITY SHARES AGGREGATING TO ₹ 236.25 MILLION BY NEENA TYAGI (COLLECTIVELY "PROMOTER GROUP SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER CONSTITUTES 26.66% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

\*OUR COMPANY HAS UNDERTAKEN A PRE-IPO PLACEMENT BY WAY OF PRIVATE PLACEMENT OF 4,000,000 EQUITY SHARES FOR CASH AT A PRICE OF ₹ 300 PER EQUITY SHARE AGGREGATING TO ₹ 1,200.00 MILLION, IN CONSULTATION WITH THE BRLMS, PURSUANT TO THE RESOLUTION OF THE BOARD DATED JULY 6, 2023. THE SIZE OF THE FRESH ISSUE OF ₹ 6,100.00 MILLION HAS BEEN REDUCED BY ₹ 1,200.00 MILLION PURSUANT TO THE PRE-IPO PLACEMENT, AND ACCORDINGLY, THE FRESH ISSUE SIZE IS ₹ 4,900.00 MILLION.

OFFER PRICE: ₹ 300 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH.  
ANCHOR INVESTOR OFFER PRICE: ₹ 300 PER EQUITY SHARE  
THE OFFER PRICE IS 30 TIMES THE FACE VALUE OF THE EQUITY SHARES

## RISKS TO INVESTORS

- The Offer Price, market capitalization to revenue multiple, price to earnings ratio and EBITDA based on the Offer Price of our Company, may not be indicative of the market price of the Company on listing or thereafter.

Details of our price to earnings ratio, market capitalization to revenue from operations and enterprise value to EBITDA is mentioned below:

Particulars	Price to Earnings Ratio	Market Capitalization to Revenue from Operations	Enterprise Value to EBITDA
	Fiscal 2023		
At Cap Price*	29.73	3.78	16.38
At Floor Price	28.25	3.59	15.64

\*The Cap Price i.e., ₹ 300 which is also the Offer Price.

Details of price to earnings ratio, market capitalization to revenue from operations and enterprise value to EBITDA of certain of our listed peers is mentioned below:

Particulars	Fiscal 2023		
	Price to Earnings Ratio	Market Capitalization to Revenue from Operations	Enterprise Value to EBITDA
Fortis Healthcare Limited	40.36	3.77	21.46
Max Healthcare Institute Limited	52.66	12.75	46.17
Industry Average	65.95	5.49	31.04

Note: The industry average has been considered from the industry peer set provided in section titled "Basis for Offer Price" on page 126 of the Prospectus.

For more details, please refer to the section titled "Risk Factors" on page 26 of the Prospectus.

- Significant portion of Net Proceeds from the Fresh Issue is earmarked for Jhansi-Orchha Hospital, which was non-operational since Fiscal 2020 until Fiscal 2022 and incurred losses in Fiscal 2023.

Particulars	Amount which will be financed from Net Proceeds (₹ in million)	% of Net Proceeds from the Fresh Issue
Repayment/prepayment, in full or part, of certain borrowings availed by our Subsidiary, Ramraja	500.00	8.78%
Funding capital expenditure expenses of our Subsidiary, Ramraja, for Jhansi-Orchha Hospital	446.90	7.84%
Total	946.90	16.62%

- Price restrictions by the Government in certain instances such as during COVID-19 could adversely affect our business, results of operations and cash flows.

- Our Company will not receive the entire proceeds from the Offer. Some of our Shareholders are selling shares in the Offer and will receive proceeds as part of the Offer for Sale.

- We are highly dependent on doctors, nurses and other healthcare professionals and our business and financial performance will be impacted significantly if we are unable to attract, retain or train such professionals. Attrition rate in Doctors was 65.14%, 54.39% and 46.59% in Fiscal 2021, Fiscal 2022 and Fiscal 2023.

- Our operations are concentrated in the Delhi NCR region. With three out of four hospitals in Delhi NCR. We are also significantly dependent on certain specialties for a majority of our revenues. Any impact on the revenues from these hospitals or earnings from our top specialties could materially affect our business, financial condition, results of operations and cash flows.

- If we are unable to increase our hospital occupancy rates, we may not be able to generate adequate returns on our capital expenditures, which could materially adversely affect our operating efficiencies and our profitability.

- The average cost of acquisition of Equity Shares held by our Promoters, members of Promoter Group and the Selling Shareholders as at the date of the Prospectus is as follows:

Name	Number of Equity Shares	Percentage of pre-Offer shareholding (%)	Average cost of acquisition per Equity Share (on basic equity share basis) (in ₹)*
<b>Promoters</b>			
Ajay Kumar Tyagi	27,021,600	38.87%	5.49
Kapil Kumar	12,164,400	17.50%	5.33
<b>Promoter Group (other than Promoters and Promoter Group Selling Shareholders)</b>			
Manju Tyagi	11,524,200	16.58%	5.38
<b>Promoter Group Selling Shareholders</b>			
Vimla Tyagi	3,743,000	5.38%	4.81
Prem Narayan Tyagi	2,021,200	2.91%	4.55
Neena Tyagi	7,019,600	10.10%	6.34

\*As certified by R. Nagpal Associates, Chartered Accountants by their certificate dated July 30, 2023.

- The weighted average cost of acquisition for all Equity Shares acquired in one year, 18 months and three years preceding the date of the Prospectus is set forth below:

Period	Weighted average cost of acquisition (in ₹)*	Cap Price <sup>A</sup> is 'X' times the weighted average cost of acquisition	Range of acquisition price: Lowest price - Highest price (in ₹)
Last one year	300	1	Nil - 300
Last 18 months	300	1	Nil - 300
Last three years	300	1	Nil - 300

\*As certified by R. Nagpal Associates, Chartered Accountants, by their certificate dated July 30, 2023.

<sup>A</sup>The Cap Price i.e., ₹ 300 which is also the Offer Price.

- Weighted average cost of acquisition, floor price and cap price:

Type of transactions	WACA (in ₹)	Floor Price (₹ 285) is 'X' times the WACA	Cap Price* (₹ 300) is 'X' times the WACA
Weighted average cost of acquisition of Primary Issuances	300	0.95 times	1 time
Weighted average cost of acquisition of Secondary Transactions*	N.A.		

\*The Cap Price i.e., ₹ 300 which is also the Offer Price.

<sup>A</sup>There were no secondary sales / acquisition of shares (equity/convertible securities) transactions in last 18 months prior to the date of the Prospectus.

- The Three Book Running Lead Managers associated with the Offer have handled 37 public Issues in the past three Financial Years, out of which 11 Issues closed below the IPO price on the listing date.

Name of the BRLMs	Total public Issues	Issues closed below IPO price on listing date
Intensive Fiscal Services Private Limited*	-	-
Ambit Private Limited*	1	1
IFL Securities Limited*	31	9
Common issues between the BRLMs	5	1
Total	37	11

\*Issues handled where there were no common BRLMs.

## BID/OFFER PROGRAMME

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON TUESDAY, JULY 25, 2023

BID/OFFER OPENED ON WEDNESDAY, JULY 26, 2023 | BID/OFFER CLOSED ON FRIDAY, JULY 28, 2023

The Offer was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company and the Selling Shareholders, in consultation with the BRLMs, allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third was reserved for domestic Mutual Funds only, subject to valid Bids having been received from the domestic Mutual Funds at or above the price at which allocation was made to Anchor Investors in accordance with the SEBI ICDR Regulations. In the event of undersubscription or non-allocation in the Anchor Investor Portion, the remaining Equity Shares was added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. However, if the aggregate demand from Mutual Funds was less than 5% of the Net QIB Portion, the remaining Equity Shares available for allocation in the Mutual Fund Portion were added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer was available for allocation to Non-Institutional Bidders, of which (a) one-third of the Non-Institutional Portion was made available for allocation to Non-Institutional Bidders with an application size of more than ₹ 200,000 and up to ₹ 1,000,000; and (b) two-thirds of the Non-Institutional Portion was made available for allocation to Non-Institutional Bidders with an application size of more than ₹ 1,000,000, and under-subscription in either of these two sub-categories of Non-Institutional Portion was allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion. Further, not less than 35% of the Offer was made available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received at or above the Offer Price. All potential Bidders (except Anchor Investors) were required to mandatorily participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, including UPI ID in case of UPI Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts were blocked by the SCSBs or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Offer through the ASBA process.

For details, see "Offer Procedure" beginning on page 384 of the Prospectus.

The bidding for Anchor Investors opened and closed on Tuesday, July 25, 2023. The Company received 18 applications from 15 Anchor Investors for 68,65,550 Equity Shares. The Anchor Investor Offer Price was finalized at ₹ 300 per Equity Share. A total of 68,65,506 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹ 2,05,96,51,800/-.

The Offer received 11,72,794 banked applications for 60,45,22,950 Equity Shares (including applications from Anchor Investors and prior to rejections) resulting in 26.42 times subscription. The details of the banked applications received in the Offer from various categories (including Anchor Investors) are as under (before rejections):

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED	EQUITY SHARES APPLIED	EQUITY SHARES RESERVED AS PER PROSPECTUS	NO. OF TIMES SUBSCRIBED	AMOUNT (₹)
1	Retail Individual Investors	10,94,104	6,95,45,500	80,09,759	8.68	20,86,44,16,900
2	Non-institutional Investors (More than ₹ 0.20 million and upto ₹ 1.00 million)	51,534	3,77,16,050	11,44,251	32.96	11,31,50,08,200
3	Non-institutional Investors (above ₹ 1.00 million)	27,049	9,62,67,400	22,88,503	42.07	28,88,01,62,600
4	Qualified Institutional Bidders (excluding Anchor Investors)	89	39,41,28,450	45,77,004	86.11	1,18,23,85,35,000
5	Anchor Investors	18	68,65,550	68,65,506	1.00	2,05,96,65,000
	<b>TOTAL</b>	<b>11,72,794</b>	<b>60,45,22,950</b>	<b>2,28,85,023</b>	<b>26.42</b>	<b>1,81,35,77,87,700</b>

## Final Demand

A summary of the final demand as per BSE and NSE as on the Bid/Offer Closing Date at different Bid prices is as under:

SR. NO.	BID PRICE (₹)	NO. OF EQUITY SHARES	% TO TOTAL	CUMULATIVE TOTAL	CUMULATIVE % TO TOTAL
1	285	3,41,250	0.06	3,41,250	0.06
2	286	17,350	0.00	3,58,600	0.06
3	287	12,000	0.00	3,70,600	0.06
4	288	15,350	0.00	3,85,950	0.06
5	289	7,750	0.00	3,93,700	0.06
6	290	1,79,000	0.03	5,72,700	0.09
7	291	6,550	0.00	5,79,250	0.09
8	292	13,300	0.00	5,92,550	0.10
9	293	12,500	0.00	6,05,050	0.10
10	294	3,950	0.00	6,09,000	0.10
11	295	98,450	0.02	7,07,450	0.11
12	296	3,500	0.00	7,10,950	0.12
13	297	15,500	0.00	7,26,450	0.12
14	298	81,050	0.01	8,07,500	0.13
15	299	97,400	0.02	9,04,900	0.15
16	300	54,12,14,700	87.94	54,21,19,600	88.08
17	9999	7,33,35,100	11.92	61,54,54,700	100.00
	<b>TOTAL</b>	<b>61,54,54,700</b>	<b>100.00</b>		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE on August 2, 2023.

## A. Allotment to Retail Individual Investors (after rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Investors, who have bid at the Cut-Off Price or at the Offer Price of ₹ 300 per Equity Share, was finalized in consultation with BSE. This category has been subscribed to the extent of 8.38 times (after rejections). The total number of Equity Shares Allotted in Retail Portion is 80,09,759 Equity Shares to 1,60,195 successful applicants. The category-wise details of the Basis of Allotment are as under:

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED	% OF TOTAL	TOTAL NO. OF EQUITY SHARES APPLIED	% TO TOTAL	NO. OF EQUITY SHARES ALLOTTED PER APPLICANT	RATIO	TOTAL NO. OF EQUITY SHARES ALLOTTED
1	50	9,70,109	91.86	4,85,05,450	72.27	50	27:178	73,57,800
2	100	42,512	4.03	42,51,200	6.33	50	27:178	3,22,450
3	150	12,225	1.16	18,33,750	2.73	50	27:178	92,700
4	200	7,217	0.68	14,43,400	2.15	50	27:178	54,750
5	250	4,193	0.40	10,48,250	1.56	50	27:178	31,800
6	300	3,761	0.36	11,28,300	1.68	50	27:178	28,550
7	350	2,070	0.20	7,24,500	1.08	50	27:178	15,700
8	400	1,365	0.13	5,46,000	0.81	50	27:178	10,350
9	450	548	0.05	2,46,600	0.37	50	27:178	4,150
10	500	2,467	0.23	12,33,500	1.84	50	27:178	18,700
11	550	456	0.04	2,50,800	0.37	50	27:178	3,450
12	600	772	0.07	4,63,200	0.69	50	27:178	5,850
13	650	8,372	0.79	54,41,800	8.11	50	27:178	63,500
		13,039 Allottees from Serial no 2 to 13	Additional 1(one) share		1		9:13039	9
	<b>TOTAL</b>	<b>10,56,067</b>	<b>100.00</b>	<b>6,71,16,750</b>	<b>100.00</b>			<b>80,09,759</b>

Continued on next page...

...continued from previous page.

**B. Allotment to Non-Institutional Investors (More than ₹ 0.20 million and up to ₹ 1.00 million) (after rejections)**

The Basis of Allotment to the Non-Institutional Investors (More than ₹ 0.20 million and up to ₹ 1.00 million), who have bid at the Offer Price of ₹ 300 per Equity Share was finalized in consultation with BSE. The sub-category of the Non-Institutional Portion comprising Non-Institutional Investors Bidding (More than ₹ 0.20 million and up to ₹ 1.00 million) has been subscribed to the extent of 32.29 times (after rejections). The total number of Equity Shares Allotted in this category is 11,44,251 Equity Shares to 1,634 successful Non- Institutional Investors. The category-wise details of the Basis of Allotment are as under (Sample):

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED	% OF TOTAL	TOTAL NO. OF EQUITY SHARES APPLIED	% TO TOTAL	NO. OF EQUITY SHARES ALLOTTED PER APPLICANT	RATIO	TOTAL NO. OF EQUITY SHARES ALLOTTED
1	700	47,872	94.77	3,35,10,400	90.69	700	10:309	10,84,300
2	750	720	1.43	5,40,000	1.46	705	23:720	16,215
3	800	298	0.59	2,38,400	0.65	705	10:298	7,050
4	850	79	0.16	67,150	0.18	705	3:79	2,115
5	900	71	0.14	63,900	0.17	705	2:71	1,410
6	950	103	0.20	97,850	0.26	705	3:103	2,115
7	1,000	269	0.53	2,69,000	0.73	705	9:269	6,345
8	1,050	66	0.13	69,300	0.19	705	2:66	1,410
9	1,100	33	0.07	36,300	0.10	705	1:33	705
10	1,150	21	0.04	24,150	0.07	705	1:21	705
11	1,200	31	0.06	37,200	0.10	705	1:31	705
12	1,250	17	0.03	21,250	0.06	705	1:17	705
13	1,300	28	0.06	36,400	0.10	705	1:28	705
14	1,350	23	0.05	31,050	0.08	705	1:23	705
15	1,400	64	0.13	89,600	0.24	705	2:64	1,410
16	1,500	97	0.19	1,45,500	0.39	705	3:97	2,115
17	1,600	26	0.05	41,600	0.11	705	1:26	705
18	1,650	199	0.39	3,28,350	0.89	705	6:199	4,230
19	1,700	34	0.07	57,800	0.16	705	1:34	705
20	1,800	19	0.04	34,200	0.09	705	1:19	705
21	2,000	50	0.10	1,00,000	0.27	705	2:50	1,410
22	2,500	25	0.05	62,500	0.17	705	1:25	705
23	3,000	49	0.10	1,47,000	0.40	705	2:49	1,410
24	3,300	163	0.32	5,37,900	1.46	705	5:163	3,525
528	All applicants from Serial no 501 to 527 for 1 (one) lot of 705 shares					705	3:155	2,115
529	85 allottees from Serial no 2 to 528 for 1 (one) additional share					1	26:85	26
	<b>TOTAL</b>	<b>50,512</b>	<b>100.00</b>	<b>3,69,50,150</b>	<b>100.00</b>			<b>11,44,251</b>

**C. Allotment to Non-Institutional Investors (More than ₹ 1.00 million) (after rejections)**

The Basis of Allotment to the Non-Institutional Investors (More than ₹ 1.00 million), who have bid at the Offer Price of ₹ 300 Equity Share was finalized in consultation with the BSE. The sub-category of the Non-Institutional Portion comprising Non-Institutional Investors Bidding above ₹ 1.00 million has been subscribed to the extent of 41.66 times (after rejections). The total number of Equity Shares Allotted in this category is 22,88,503 Equity Shares to 3,269 successful applicants Non-Institutional Investors. The category-wise details of the Basis of Allotment are as under (Sample):

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED	% OF TOTAL	TOTAL NO. OF EQUITY SHARES APPLIED	% TO TOTAL	NO. OF EQUITY SHARES ALLOTTED PER APPLICANT	RATIO	TOTAL NO. OF EQUITY SHARES ALLOTTED
1	3,350	25,259	94.32	8,46,17,650	88.76	700	26:213	21,58,100
2	3,400	408	1.52	13,87,200	1.46	700	25:204	35,000
3	3,450	67	0.25	2,31,150	0.24	700	8:67	5,600
4	3,500	266	0.99	9,31,000	0.98	700	16:133	22,400
5	3,550	62	0.23	2,20,100	0.23	700	8:62	5,600
6	3,600	99	0.37	3,56,400	0.37	700	12:99	8,400
7	3,650	32	0.12	1,16,800	0.12	700	4:32	2,800
8	3,700	74	0.28	2,73,800	0.29	700	9:74	6,300
9	3,750	14	0.05	52,500	0.06	700	2:14	1,400
10	3,800	7	0.03	26,600	0.03	700	1:7	700
11	3,850	10	0.04	38,500	0.04	700	1:10	700
23	4,950	7	0.03	34,650	0.04	700	1:7	700
24	5,000	43	0.16	2,15,000	0.23	700	5:43	3,500
25	5,050	5	0.02	25,250	0.03	700	1:5	700
26	5,150	6	0.02	30,900	0.03	700	1:6	700
27	5,350	5	0.02	26,750	0.03	700	1:5	700
37	10,000	11	0.04	1,10,000	0.12	700	1:11	700

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED	% OF TOTAL	TOTAL NO. OF EQUITY SHARES APPLIED	% TO TOTAL	NO. OF EQUITY SHARES ALLOTTED PER APPLICANT	RATIO	TOTAL NO. OF EQUITY SHARES ALLOTTED
38	16,650	7	0.03	1,16,550	0.12	700	1:7	700
39	16,750	5	0.02	83,750	0.09	700	1:5	700
40	17,000	5	0.02	85,000	0.09	700	1:5	700
41	20,000	6	0.02	1,20,000	0.13	700	1:6	700
42	33,300	6	0.02	1,99,800	0.21	700	1:6	700
43	50,000	10	0.04	5,00,000	0.52	700	1:10	700
1116	All applicants from Serial no 1001 to 1,115 for 1 (one) lot of 700 shares					700	17:181	11,900
1117	3,269 Allottees from Serial no 1 to 1,116 Additional 1(one) share					1	10:161	203
	<b>TOTAL</b>	<b>26,781</b>	<b>100.00</b>	<b>9,53,37,700</b>	<b>100.00</b>			<b>22,88,503</b>

**D. Allotment to QIBs (Excluding Anchor Investors) (after rejections)**

Allotment to QIBs (excluding Anchor Investors), who have Bid at the Offer Price of ₹ 300 per Equity Share has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 86.11 times of Net QIB Portion. As per the SEBI ICDR Regulations, Mutual Funds were Allotted 5% of the Equity Shares of Net QIB Portion available i.e. 2,28,851 Equity Shares and other QIBs including Mutual Funds were Allotted the remaining available Equity Shares i.e. 43,48,153 Equity Shares on a proportionate basis. The total number of Equity Shares Allotted in the Net QIB Portion is 45,77,004 Equity Shares, which were allotted to 89 successful allottees. The category-wise details of the Basis of Allotment are as under:

CATEGORY	MF'S	VC'S	AIF	FIS/BANKS	INC'S	NBFC'S	FPC	TOTAL
<b>ALLOTMENT</b>	4,68,071	-	1,17,897	14,64,998	2,51,017	10,66,313	12,08,708	<b>45,77,004</b>

**E. Allotment to Anchor Investors**

The Company and the Investor Selling Shareholders, in consultation with the BRLMs has allotted 68,65,506 Equity Shares to 15 Anchor Investors (including 5 domestic Mutual Funds through 5 Mutual Fund schemes). 18 Anchor Investors Application Forms at the Anchor Investor Offer Price of ₹ 300 per Equity Share in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Portion.

CATEGORY	MF'S	VC'S	AIF	FIS/BANKS	INC'S	NBFC'S	FPC	TOTAL
<b>ALLOTMENT</b>	24,44,000	-	4,88,800	-	11,55,500	3,33,306	24,43,900	<b>68,65,506</b>

The IPO Committee of our Company in its meeting held on August 02, 2023 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and allotted the Equity Shares to various successful Bidders. The Allotment Advice-cum-Unblocking intimations have been dispatched to the email id or address of the investors as registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds, transfer to Public Offer Account have been issued on August 02, 2023 and payments to non-Syndicate brokers have been issued on August 03, 2023. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares Allotted to the successful Allottees have been uploaded on August 03, 2023 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company filed the Listing application with NSE and BSE on August 03, 2023. The Company has received listing and trading approval from NSE and BSE and the trading will commence on August 07, 2023.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.

**INVESTORS PLEASE NOTE**

The details of the Allotment made will be hosted on the website of the Registrar to the Offer, Link Intime India Private Limited at [www.linkintime.co.in](http://www.linkintime.co.in)

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/Sole Bidder, Bid cum Application Form number, Bidder DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares applied for, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and a copy of the Acknowledgment Slip received from the Designated Intermediary at the address given below:



**Link Intime India Private Limited**  
C-101, 247 Park, 1<sup>st</sup> Floor, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India  
**Tel:** +91 810 811 4949, **E-mail:** [yatharth.ipo@linkintime.co.in](mailto:yatharth.ipo@linkintime.co.in)  
**Investor grievance e-mail:** [yatharth.ipo@linkintime.co.in](mailto:yatharth.ipo@linkintime.co.in); **Website:** [www.linkintime.co.in](http://www.linkintime.co.in)  
**Contact person:** Shanti Gopalkrishnan; **SEBI Registration Number:** INR000004058

**For Yatharth Hospital & Trauma Care Services Limited**

On behalf of the Board of Directors

Place: Delhi  
Date: August 05, 2023

Sd/-  
Ritesh Mishra  
Company Secretary and Compliance Officer

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF YATHARTH HOSPITAL & TRAUMA CARE SERVICES LIMITED.**

**YATHARTH HOSPITAL & TRAUMA CARE SERVICES LIMITED** has filed the Prospectus dated July 30, 2023 with the RoC and thereafter with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges. The Prospectus is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) and the website of the BSE Limited at [www.bseindia.com](http://www.bseindia.com) and the respective websites of the book running lead managers to the Offer i.e. Intense Fiscal Services Private Limited, Ambit Private Limited and IIFL Securities Limited at [www.intensefiscal.com](http://www.intensefiscal.com), [www.ambit.co](http://www.ambit.co) and [www.iiflcap.com](http://www.iiflcap.com), respectively. Investors should note that investment in equity shares involves a high degree of risk and for details in relations to such risk, please see the section titled "Risk Factors" on page 26 of the Prospectus.

Potential investors should not rely on the DRHP filed with the SEBI in making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of each jurisdictions where such offers and sales are made.