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SHRI TECHTEX LIMITED

Corporate Identity Numbers: U36900GJ2018PLC104005

Our Company was originally formed and registered as a partnership firm under the Partnership Act, 1932 ("Partnership Act") in the name and style of "M/s Shree Tech Tex Company", pursuant to a deed of partnership dated January 7, 2011. Subsequently, the constitution of partnership firm were changed on February 18, 2016, July 01, 2017, March 14, 2018 and June 12, 2020 by admission and retirement of partners. Later on, Name of "M/s Shree Tech Tex Company" was changed to "M/s Shri Techtex" on July 03, 2018 by amendment in Deed of Partnership. "M/s Shri Techtex" was thereafter converted from a partnership firm to a private limited company under Part I chapter XXI of the Companies Act, 2013 in the name of "Shri Techtex Private Limited" and received a certificate of incorporation dated September 08, 2018 from the Central Registration Center, Ministry of Corporate Affairs. Subsequently, our Company was converted into a Public Limited Company pursuant to shareholders resolution passed at Extra-ordinary General Meeting of our Company held on December 31, 2022 and the name of our Company was changed to "Shri Techtex Limited". A fresh Certificate of Incorporation consequent upon Conversion from Private Limited Company to Public Limited Company dated January 03, 2023 was issued by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U36900GJ2018PLC104005.

Registered Office: Harmony, 2nd Floor, 15/A, Shree Vidyanagar Co.Op. Hsg. Soc. Ltd., Opp. NABARD, Nr. Usmanpura Garden, Ahmedabad -380014, Gujarat, India.

Website: www.shritechtex.com; | E-Mail: cs@shritechtex.co.in; | Telephone No: +91 78741 32777

Company Secretary and Compliance Officer: Mrs. Akanksha Aswani

PROMOTERS OF OUR COMPANY: MR. HANSKUMAR RAMAKANT AGARWAL AND MRS. SHRADHA HANSKUMAR AGARWAL

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 7400000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SHRI TECHTEX LIMITED ("STI" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 61/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 51/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4,514.00 LAKHS ("THE ISSUE"), OF WHICH 372000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 61/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 51/- PER EQUITY SHARE AGGREGATING TO ₹ 226.92 LAKHS ARE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 7028000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 61/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 51/- PER EQUITY SHARE AGGREGATING TO ₹ 4,287.08 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.66% AND 28.17%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

ISSUE PRICE: ₹ 61.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.

ANCHOR INVESTOR ISSUE PRICE: ₹ 61.00 PER EQUITY SHARE

THE ISSUE PRICE IS 6.10 TIMES OF THE FACE VALUE

Risks to Investors:

- The Merchant Banker associated with the Issue has handled 15 public issues out of which 1 issue closed below issue price on listing date.
- Average cost of acquisition of Equity Shares held by the Promoters is mentioned below

Sr. No	Name of Promoter	No of Shares Held	Average Cost of Acquisition per equity share (in ₹)*
1.	Mr. Hanskumar Ramakant Agarwal	6409611	0.01
2.	Mrs. Shradha Hanskumar Agarwal	6392100	1.75

*The average cost of acquisition of Equity Shares by our Promoters has been calculated by taking into account the amount paid or by them to acquire and Shares allotted to them against their credit balance in Partners capital Account of erstwhile partnership firm as reduced by amount received on sell of shares i.e. net of sale consideration is divided by net quantity of shares acquired.

- Offer Price at the upper end of the Price Band is ₹ 61.00/- per Equity Share.
- Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 38.56%

BID / ISSUE PROGRAM

**ANCHOR INVESTOR BIDDING DATE WAS:
TUESDAY, JULY 25, 2023**

**BID/ISSUE OPENS ON :
WEDNESDAY, JULY 26, 2023**

**BID/ISSUE CLOSES ON:
FRIDAY, JULY 28, 2023**

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 220 of the Prospectus.

The bidding for Anchor Investors opened and closed on Tuesday, July 25, 2023. The company received 5 Anchor Investors application for 2458000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 61.00 per Equity Share. A total of 2100000 Equity Shares were allotted under the Anchor Investor portion aggregating to ₹ 12,81,00,000/-.

The offer (excluding Anchor Investor Portion) received applications for 79,35,98,000 Equity Shares (before technical rejections and after invalid bids Multiple/Duplicate) resulting in 149.74 times subscription (including reserved portion of market maker). The Details of the total Valid Applications received in the offer are for 72,42,32,000 Equity Shares from various categories and are as under:

Detail of the Applications Received:

CATEGORY	NUMBER OF APPLICATIONS	NO OF SHARES	RESERVED	NO OF TIMES SUBSCRIPTIONS	AMOUNT
Anchor Investors	5	2458000	2100000	1.17	14,99,38,000
Market Makers	1	372000	372000	1.00	2,26,92,000
Qualified Institutional Buyers (excluding Anchor Investors)	35	7,98,90,000	14,10,000	56.66	4,87,32,90,000
Other than Retail Individual Investors	10,235	26,42,74,000	10,56,000	250.26	16,12,07,14,000
Retail Individual Investors	1,88,619	37,72,38,000	24,62,000	153.22	23,01,15,18,000
TOTAL	1,98,895	72,42,32,000	74,00,000	97.87	44,17,81,52,000

2) Allocation to Non-Institutional Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, who have bid at Offer Price of ₹ 61/- per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 250.26 times i.e. for 26,42,74,000 Equity Shares. The total number of shares allotted in this category is 10,56,000 Equity Shares to 444 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available	Ratio	Total Number of shares allotted	Surplus/Deficit	
4000	6189	60.46	24756000	9.36	98920	49	6189	98000	-920
6000	586	5.72	3516000	1.33	14049	7	586	14000	-49
8000	436	4.25	3488000	1.31	13938	7	436	14000	62
10000	259	2.53	2590000	0.98	10349	5	259	10000	-349
12000	141	1.37	1692000	0.64	6761	3	141	6000	-761
14000	90	0.87	1260000	0.47	5035	3	90	6000	965
16000	253	2.47	4048000	1.53	16175	8	253	16000	-175
18000	806	7.87	14508000	5.48	57972	29	806	58000	28
20000	290	2.83	5800000	2.19	23176	12	290	24000	824
22000	71	0.69	1562000	0.59	6242	3	71	6000	-242
24000	58	0.56	1392000	0.52	5562	3	58	6000	438
26000	70	0.68	1820000	0.68	7272	4	70	8000	728
28000	35	0.34	980000	0.37	3916	2	35	4000	84
30000	51	0.49	1530000	0.57	6114	3	51	6000	-114
32000	30	0.29	960000	0.36	3836	2	30	4000	164
34000	32	0.31	1088000	0.41	4347	2	32	4000	-347
36000	30	0.29	1080000	0.40	4316	2	30	4000	-316
38000	23	0.22	874000	0.33	3492	2	23	4000	508
40000	50	0.48	2000000	0.75	7992	4	50	8000	8
42000	29	0.28	1218000	0.46	4867	2	29	4000	-867
44000	10	0.09	440000	0.16	1758	1	10	2000	242
46000	13	0.12	598000	0.22	2390	1	13	2000	-390
48000	18	0.17	864000	0.32	3452	2	18	4000	548
50000	38	0.37	1900000	0.71	7592	4	38	8000	408
52000	17	0.16	844000	0.33	3532	2	17	4000	468
54000	10	0.09	580000	0.20	2158	1	10	2000	-158
56000	7	0.06	392000	0.14	1566	1	7	2000	434
58000	7	0.06	406000	0.15	1622	1	7	2000	378
60000	25	0.24	1500000	0.56	5994	3	25	6000	6
62000	5	0.04	310000	0.11	1239	1	5	2000	761
64000	2	0.01	128000	0.04	511	0	2	0	-511
66000	7	0.06	462000	0.17	1846	1	7	2000	154
68000	5	0.04	340000	0.12	1359	1	5	2000	641
70000	14	0.13	980000	0.37	3916	2	14	4000	84
72000	8	0.07	576000	0.21	2302	1	8	2000	-302
74000	1	0	74000	0.02	296	0	1	0	-296
76000	5	0.04	380000	0.14	1518	1	5	2000	482
78000	7	0.06	546000	0.20	2182	1	7	2000	-182
80000	21	0.20	1680000	0.63	6713	3	21	6000	-713
82000	6	0.05	492000	0.18	1966	1	6	2000	34
84000	12	0.11	1008000	0.38	4028	2	12	4000	-28
86000	5	0.04	430000	0.16	1718	1	5	2000	282
88000	6	0.05	528000	0.19	2110	1	6	2000	-110
90000	14	0.13	1260000	0.47	5035	3	14	6000	965
92000	1	0	92000	0.03	368	0	1	0	-368
94000	1	0	94000	0.03	376	0	1	0	-376
96000	1	0	96000	0.03	384	0	1	0	-384
98000	1	0	98000	0.03	392	0	1	0	-392
100000	16	0.15	1600000	0.60	6393	3	16	6000	-393

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available	Ratio	Total Number of shares allotted	Surplus/Deficit	
102000	9	0.08	918000	0.34	3668	2	9	4000	332
104000	4	0.03	416000	0.15	1662	1	4	2000	338
106000	1	0	106000	0.04	424	0	1	0	-424
108000	5	0.04	540000	0.20	2158	1	5	2000	-158
110000	1	0	110000	0.04	440	0	1	0	-440
112000	1	0	112000	0.04	448	0	1	0	-448
114000	2	0.01	228000	0.08	911	0	2	0	-911
116000	3	0.02	348000	0.13	1391	1	3	2000	609
120000	7	0.06	840000	0.31	3357	2	7	4000	643
122000	1	0	122000	0.04	487	0	1	0	-487
124000	1	0	124000	0.04	495	0	1	0	-495
126000	5	0.04	630000	0.23	2517	1	5	2000	-517
128000	4	0.03	512000	0.19	2046	1	4	2000	-46
130000	5	0.04	650000	0.24	2598	1	5	2000	-597
132000	8	0.07	1056000	0.39	4220	2	8	4000	-220
134000	1	0	134000	0.05	535	0	1	0	-535
136000	2	0.01	272000	0.10	1087	1	2	2000	913
138000	4	0.03	552000	0.20	2206	1	4	2000	-206
140000	9	0.08	1260000	0.47	5035	3	9	6000	965
142000	4	0.03	568000	0.21	2270	1	4	2000	-270
144000	5	0.04	720000	0.27	2877	1	5	2000	-877
146000	1	0	146000	0.05	583	0	1	0	-583
148000	2	0.01	296000	0.11	1183	1	2	2000	817
150000	4	0.03	600000	0.22	2398	1	4	2000	-398
152000	4	0.03	608000	0.23	2429	1	4	2000	-429
154000	1	0	154000	0.05	615	0	1	0	-615
156000	3	0.02	468000	0.17	1870	1	3	2000	130
158000	3	0.02	474000	0.17	1894	1	3	2000	106
160000	4	0.03	640000	0.24	2557	1	4	2000	-557
162000	9	0.08	1458000	0.55	5826	3	9	6000	174
164000	13	0.12	2132000	0.80	8519	4	13	8000	-519
166000	2	0.01	332000	0.12	1327	1	2	2000	673
170000	2	0.01	340000	0.12	1359	1	2	2000	641
172000	3	0.02	516000	0.19	2062	1	3	2000	-62
174000	3	0.02	522000	0.19	2086	1	3	2000	-86
176000	4	0.03	704000	0.26	2813	1	4	2000	-813
178000	2	0.01	356000	0.13	1423	1	2	2000	577
180000	8	0.07	1440000	0.54	5754	3	8	6000	246
182000	2	0.01	364000	0.13	1454	1	2	2000	546
184000	4	0.03	752000	0.28	3005	2	4	4000	

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हिन्दुस्तान पेट्रोलियम कॉर्पोरेशन लिमिटेड
HINDUSTAN PETROLEUM CORPORATION LIMITED
(A Maharatna Company)

REGISTERED OFFICE : 17, JAMSHEDJI TATA ROAD, MUMBAI - 400 020
Website : www.hindustanpetroleum.com, E-mail: corphqo@hpl.in, CIN No: L23201MH1952GOI008858

EXTRACT OF THE STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2023
(₹ in Crore)

Particulars	Standalone Results			Consolidated Results		
	Quarter Ended		Year Ended	Quarter Ended		Year Ended
	30.06.2023	30.06.2022	31.03.2023	30.06.2023	30.06.2022	31.03.2023
	Un-Audited	Un-Audited	Audited	Un-Audited	Un-Audited	Audited
Total Income from Operations	1,19,043.69	1,21,448.81	4,66,192.35	1,19,162.26	1,21,496.45	4,66,498.61
Net Profit / (Loss) for the period (before Tax and Exceptional items)	8,330.64	(13,581.97)	(11,914.91)	8,946.55	(11,931.03)	(9,983.92)
Net Profit / (Loss) for the period before tax (after Exceptional items)	8,330.64	(13,581.97)	(11,914.91)	8,946.55	(11,931.03)	(9,983.92)
Net Profit / (Loss) for the period after tax (after Exceptional items)	6,203.90	(10,196.94)	(8,974.03)	6,765.50	(8,557.12)	(6,980.23)
Total Comprehensive Income/ (Loss) for the period [comprising Profit / (Loss) for period (after Tax) and Other Comprehensive Income (after Tax)]	6,191.85	(10,569.36)	(9,116.31)	6,771.69	(8,999.40)	(7,293.81)
Reserves (excluding Revaluation Reserves)			26,294.49			30,844.33
Paid up Equity Share Capital (Face value ₹ 10/- each)	1,418.55	1,418.55	1,418.55	1,418.55	1,418.55	1,418.55
Basic and Diluted Earnings Per Share (₹) (of ₹ 10/- each) (not annualised)	43.73	(71.88)	(63.26)	47.69	(60.32)	(49.21)
Net Worth	33,902.28	28,186.44	27,713.43	39,032.00	32,483.57	32,263.27
Outstanding Debt	51,697.62	47,282.52	64,517.22	54,357.67	49,307.28	67,048.30
Capital Redemption Reserve	105.27	105.27	105.27	106.83	106.83	106.83
Debture Redemption Reserve	625.00	625.00	625.00	726.29	757.60	725.36
Debt Equity Ratio (Times)	1.52	1.68	2.33	1.39	1.52	2.08
Debt Service Coverage Ratio (Times)	1.95	(9.87)	(0.21)	2.06	(7.80)	(0.02)
Interest Service Coverage Ratio (Times)	10.84	(17.00)	(1.45)	10.66	(14.20)	(0.83)

Notes :
1) The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results is available on the Company's Webpage (http://www.hindustanpetroleum.com/financial) and Stock Exchange websites (www.bseindia.com) & (www.nseindia.com).
2) Previous period figures have been regrouped/reclassified, wherever necessary.

By order of the Board
Hindustan Petroleum Corporation Ltd.
sd/-
Rajneesh Narang
Director – Finance
(Whole-time Director)
DIN - 08188549

Place : Mumbai
Date : August 02, 2023

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(... Continued from previous page)

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available	Ratio	Total Number of shares allotted	Surplus/ Deficite	
382000	1	0	382000	0.14	1526	1	1	2000	474
386000	2	0.01	772000	0.29	3085	2	2	4000	915
388000	1	0	388000	0.14	1550	1	1	2000	450
390000	1	0	390000	0.14	1558	1	1	2000	442
392000	1	0	392000	0.14	1566	1	1	2000	434
394000	1	0	394000	0.14	1574	1	1	2000	426
396000	2	0.01	792000	0.29	3165	2	2	4000	835
400000	1	0	400000	0.15	1598	1	1	2000	402
402000	1	0	402000	0.15	1606	1	1	2000	394
404000	1	0	404000	0.15	1614	1	1	2000	386
406000	1	0	406000	0.15	1622	1	1	2000	378
410000	3	0.02	1230000	0.46	4915	2	3	4000	-915
412000	2	0.01	824000	0.31	3293	2	2	4000	707
414000	1	0	414000	0.15	1654	1	1	2000	346
416000	1	0	416000	0.15	1662	1	1	2000	338
418000	1	0	418000	0.15	1670	1	1	2000	330
420000	1	0	420000	0.15	1678	1	1	2000	322
422000	1	0	422000	0.15	1686	1	1	2000	314
426000	2	0.01	852000	0.32	3404	2	2	4000	596
428000	1	0	428000	0.16	1710	1	1	2000	290
430000	2	0.01	860000	0.32	3436	2	2	4000	564
434000	2	0.01	868000	0.32	3468	2	2	4000	532
436000	1	0	436000	0.16	1742	1	1	2000	258
446000	1	0	446000	0.16	1782	1	1	2000	218
448000	1	0	448000	0.16	1790	1	1	2000	210
452000	4	0.03	1808000	0.68	7225	4	4	8000	775
454000	2	0.01	908000	0.34	3628	2	2	4000	372
456000	4	0.03	1824000	0.69	7288	4	4	8000	712
458000	1	0	458000	0.17	1830	1	1	2000	170
460000	1	0	460000	0.17	1838	1	1	2000	162
462000	2	0.01	924000	0.34	3692	2	2	4000	308
464000	2	0.01	928000	0.35	3708	2	2	4000	292
466000	3	0.02	1398000	0.52	5586	3	3	6000	414
468000	2	0.01	936000	0.35	3740	2	2	4000	260
470000	1	0	470000	0.17	1878	1	1	2000	122
472000	4	0.03	1888000	0.71	7544	4	4	8000	456

3) Allocation to QIBs excluding Anchor Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to QIBs, who have bid at Offer Price of ₹ 61/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 56.66 times i.e. for 7,98,90,000 Equity shares the total number of shares allotted in this category is 14,10,000 Equity Shares to 35 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate shares available	Ratio of allottees to applicants	Total No. of shares allocated/ allotted	Surplus/ Deficite (14)-(7)	
(2)	(3)	(4)	(5)	(6)	(7)	(10)	(14)	(16)	
150000	1	2.85	150000	0.19	2646	1	1	2000	-646
160000	1	2.85	160000	0.20	2824	1	1	2000	-824
164000	2	5.71	328000	0.41	5789	1	1	4000	-1789
164000						1	2	2000	2000
304000	1	2.85	304000	0.38	5365	1	1	6000	635
324000	1	2.85	324000	0.41	5718	1	1	6000	282
326000	1	2.85	326000	0.41	5754	1	1	6000	246
328000	1	2.85	328000	0.41	5789	1	1	6000	211
340000	1	2.85	340000	0.43	6001	1	1	6000	-1
458000	1	2.85	458000	0.57	8083	1	1	8000	-83
476000	1	2.85	476000	0.60	8401	1	1	8000	-401
590000	1	2.85	590000	0.74	10413	1	1	10000	-413
656000	1	2.85	656000	0.82	11578	1	1	12000	422
736000	1	2.85	736000	0.92	12990	1	1	14000	1010
1146000	1	2.85	1146000	1.43	20226	1	1	20000	-226
1638000	1	2.85	1638000	2.05	28910	1	1	28000	-910
1640000	1	2.85	1640000	2.05	28945	1	1	30000	1055
1656000	1	2.85	1656000	2.07	29227	1	1	30000	773
1688000	1	2.85	1688000	2.11	29792	1	1	30000	208
1866000	1	2.85	1866000	2.34	32934	1	1	32000	-934
2062000	1	2.85	2062000	2.58	36393	1	1	36000	-393
2470000	1	2.85	2470000	3.09	43594	1	1	44000	406
2490000	1	2.85	2490000	3.12	43947	1	1	44000	53
4098000	1	2.85	4098000	5.13	72327	1	1	72000	-327
4764000	1	2.85	4764000	5.96	84081	1	1	84000	-81
4900000	3	8.57	14700000	18.4	259444	1	1	258000	-1444
4900000						1	3	2000	2000
4928000	7	20	34496000	43.18	608829	1	1	602000	-6829
4928000						3	7	6000	6000
Total	35	100	79890000	100	1410000			1410000	0

4) Allocation to Anchor Investors (After Technical Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 21,00,000 Equity Shares to 5 Anchor Investors at Anchor Investor Offer Price of ₹ 61/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MFS	IC'S	NBFC'S	AIF	FII	OTHERS	TOTAL
Anchor	-	-	-	9,52,000	3,28,000	-	8,20,000	21,00,000

5) Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Offer Price of ₹ 61/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e. for 3,72,000 Equity shares the total number of shares allotted in this category is 3,72,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/ Deficite	
3,72,000	1	100	3,72,000	100	3,72,000	1	1	3,72,000	-
TOTAL	1	100	3,72,000	100	3,72,000			3,72,000	-

The Board of Directors of the Company at its meeting held on August 02, 2023 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will be forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before August 03, 2023. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will process on or prior to August 03, 2023. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE EMERGE within six working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated August 01, 2023 ("Prospectus") filed with Registrar of Companies, Ahmedabad.

INVESTORS PLEASE NOTE
The details of the allotment made would also be hosted on the website of the Registrar to the issue, Link Intime India Private Limited at www.linkintime.co.in. All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

LINK Intime LINK INTIME INDIA PRIVATE LIMITED
SEBI Registration Number: INR000004058
Address: C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra, India - 400 083.
Tel. Number: +91 810 811 4949 • Fax: +91 22 - 4918 6060 • Email Id: shrite



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SHRI TECHTEX LIMITED

Corporate Identity Numbers: U36900GJ2018PLC104005

Our Company was originally formed and registered as a partnership firm under the Partnership Act, 1932 ("Partnership Act") in the name and style of "M/s Shree Tech Tex Company", pursuant to a deed of partnership dated January 7, 2011. Subsequently, the constitution of partnership firm were changed on February 18, 2016, July 01, 2017, March 14, 2018 and June 12, 2020 by admission and retirement of partners. Later on, Name of "M/s Shree Tech Tex Company" was changed to "M/s Shri Techtex" on July 03, 2018 by amendment in Deed of Partnership. "M/s Shri Techtex" was thereafter converted from a partnership firm to a private limited company under Part I chapter XXI of the Companies Act, 2013 in the name of "Shri Techtex Private Limited" and received a certificate of incorporation dated September 08, 2018 from the Central Registration Center, Ministry of Corporate Affairs. Subsequently, our Company was converted into a Public Limited Company pursuant to shareholders resolution passed at Extra-ordinary General Meeting of our Company held on December 31, 2022 and the name of our Company was changed to "Shri Techtex Limited". A fresh Certificate of Incorporation consequent upon Conversion from Private Limited Company to Public Limited Company dated January 03, 2023 was issued by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U36900GJ2018PLC104005.

Registered Office: Harmony, 2nd Floor, 15/A, Shree Vidhyanager Co.Op. Hsg. Soc. Ltd., Opp. NABARD, Nr. Usmanpura Garden, Ahmedabad -380014, Gujarat, India.

Website: www.shritechtex.com; | E-Mail: cs@shritechtex.co.in; | Telephone No: +91 78741 32777

Company Secretary and Compliance Officer: Mrs. Akanksha Aswani

PROMOTERS OF OUR COMPANY: MR. HANSKUMAR RAMAKANT AGARWAL AND MRS. SHRADHA HANSKUMAR AGARWAL

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 7400000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SHRI TECHTEX LIMITED ("STL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 61/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 51/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4,514.00 LAKHS ("THE ISSUE"), OF WHICH 372000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 61/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 51/- PER EQUITY SHARE AGGREGATING TO ₹ 226.92 LAKHS ARE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 7028000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 61/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 51/- PER EQUITY SHARE AGGREGATING TO ₹ 4,287.08 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.66% AND 28.17%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

ISSUE PRICE: ₹ 61.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.

ANCHOR INVESTOR ISSUE PRICE: ₹ 61.00 PER EQUITY SHARE

THE ISSUE PRICE IS 6.10 TIMES OF THE FACE VALUE

Risks to Investors:

- The Merchant Banker associated with the Issue has handled 15 public issues out of which 1 issue closed below issue price on listing date.
- Average cost of acquisition of Equity Shares held by the Promoters is mentioned below

Sr. No	Name of Promoter	No of Shares Held	Average Cost of Acquisition per equity share (in ₹)*
1.	Mr. Hanskumar Ramakant Agarwal	6409611	0.01
2.	Mrs. Shradha Hanskumar Agarwal	6392100	1.75

*The average cost of acquisition of Equity Shares by our Promoters has been calculated by taking into account the amount paid or by them to acquire and Shares allotted to them against their credit balance in Partners capital Account of erstwhile partnership firm as reduced by amount received on sell of shares i.e. net of sale consideration is divided by net quantity of shares acquired.

- Offer Price at the upper end of the Price Band is ₹ 61.00/- per Equity Share.
- Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 38.56%

BID / ISSUE PROGRAM

ANCHOR INVESTOR BIDDING DATE WAS:
TUESDAY, JULY 25, 2023

BID/ISSUE OPENS ON :
WEDNESDAY, JULY 26, 2023

BID/ISSUE CLOSES ON:
FRIDAY, JULY 28, 2023

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 220 of the Prospectus.

The bidding for Anchor Investors opened and closed on Tuesday, July 25, 2023. The company received 5 Anchor Investors application for 2458000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 61.00 per Equity Share. A total of 2100000 Equity Shares were allotted under the Anchor Investor portion aggregating to ₹ 12,81,00,000/-.

The offer (excluding Anchor Investor Portion) received applications for 79,35,98,000 Equity Shares (before technical rejections and after invalid bids Multiple/Duplicate) resulting in 149.74 times subscription (including reserved portion of market maker). The Details of the total Valid Applications received in the offer are for 72,42,32,000 Equity Shares from various categories and are as under:

Detail of the Applications Received:

CATEGORY	NUMBER OF APPLICATIONS	NO OF SHARES	RESERVED	NO OF TIMES SUBSCRIPTIONS	AMOUNT
Anchor Investors	5	2458000	2100000	1.17	14,99,38,000
Market Makers	1	372000	372000	1.00	2,26,92,000
Qualified Institutional Buyers (excluding Anchor Investors)	35	7,98,90,000	14,10,000	56.66	4,87,32,90,000
Other than Retail Individual Investors	10,235	26,42,74,000	10,56,000	250.26	16,12,07,14,000
Retail Individual Investors	1,88,619	37,72,38,000	24,62,000	153.22	23,01,15,18,000
TOTAL	1,98,895	72,42,32,000	74,00,000	97.87	44,17,81,52,000

2) Allocation to Non-Institutional Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, who have bid at Offer Price of ₹ 61/- per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 250.26 times i.e. for 26,42,74,000 Equity Shares the total number of shares allotted in this category is 10,56,000 Equity Shares to 444 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available	Ratio	Total Number of shares allotted	Surplus/ Deficite	
4000	6189	60.46	24756000	9.36	98920	49	6189	98000	-920
6000	586	5.72	3516000	1.33	14049	7	586	14000	-49
8000	436	4.25	3488000	1.31	13938	7	436	14000	62
10000	259	2.53	2590000	0.98	10349	5	259	10000	-349
12000	141	1.37	1692000	0.64	6761	3	141	6000	-761
14000	90	0.87	1260000	0.47	5035	3	90	6000	965
16000	253	2.47	4048000	1.53	16175	8	253	16000	-175
18000	806	7.87	14508000	5.48	57972	29	806	58000	28
20000	290	2.83	5800000	2.19	23176	12	290	24000	824
22000	71	0.69	1562000	0.59	6242	3	71	6000	-242
24000	58	0.56	1392000	0.52	5562	3	58	6000	438
26000	70	0.68	1820000	0.68	7272	4	70	8000	728
28000	35	0.34	980000	0.37	3916	2	35	4000	84
30000	51	0.49	1530000	0.57	6114	3	51	6000	-114
32000	30	0.29	960000	0.36	3836	2	30	4000	164
34000	32	0.31	1088000	0.41	4347	2	32	4000	-347
36000	30	0.29	1080000	0.40	4316	2	30	4000	-316
38000	23	0.22	874000	0.33	3492	2	23	4000	508
40000	50	0.48	2000000	0.75	7992	4	50	8000	8
42000	29	0.28	1218000	0.46	4867	2	29	4000	-867
44000	10	0.09	440000	0.16	1758	1	10	2000	242
46000	13	0.12	598000	0.22	2390	1	13	2000	-390
48000	18	0.17	864000	0.32	3452	2	18	4000	548
50000	38	0.37	1900000	0.71	7592	4	38	8000	408
52000	17	0.16	884000	0.33	3532	2	17	4000	468
54000	10	0.09	540000	0.20	2158	1	10	2000	-158
56000	7	0.06	392000	0.14	1566	1	7	2000	434
58000	7	0.06	406000	0.15	1622	1	7	2000	378
60000	25	0.24	1500000	0.56	5994	3	25	6000	6
62000	5	0.04	310000	0.11	1239	1	5	2000	761
64000	2	0.01	128000	0.04	511	0	2	0	-511
66000	7	0.06	462000	0.17	1846	1	7	2000	154
68000	5	0.04	340000	0.12	1359	1	5	2000	641
70000	14	0.13	980000	0.37	3916	2	14	4000	84
72000	8	0.07	576000	0.21	2302	1	8	2000	-302
74000	1	0	74000	0.02	296	0	1	0	-296
76000	5	0.04	380000	0.14	1518	1	5	2000	482
78000	7	0.06	546000	0.20	2182	1	7	2000	-182
80000	21	0.20	1680000	0.63	6713	3	21	6000	-713
82000	6	0.05	492000	0.18	1966	1	6	2000	34
84000	12	0.11	1008000	0.38	4028	2	12	4000	-28
86000	5	0.04	430000	0.16	1718	1	5	2000	282
88000	6	0.05	528000	0.19	2110	1	6	2000	-110
90000	14	0.13	1260000	0.47	5035	3	14	6000	965
92000	1	0	92000	0.03	368	0	1	0	-368
94000	1	0	94000	0.03	376	0	1	0	-376
96000	1	0	96000	0.03	384	0	1	0	-384
98000	1	0	98000	0.03	392	0	1	0	-392
100000	16	0.15	1600000	0.60	6393	3	16	6000	-393

FINAL DEMAND
A summary of the final demand as per NSE as on the Bid/Offer Closing Date at different Bid Prices is as under:

S.No.	Bid Price	Shares	% to total	Cumulative Total	Cumulative % to Total
1.	54	10,74,000	0.14	10,74,000	0.14
2.	55	2,14,000	0.03	12,88,000	0.16
3.	56	66,000	0.01	13,54,000	0.17
4.	57	1,04,000	0.01	14,58,000	0.18
5.	58	1,96,000	0.02	16,54,000	0.21
6.	59	2,88,000	0.04	19,42,000	0.24
7.	60	5,00,000	0.06	24,42,000	0.31
8.	61	60,83,26,000	76.50	61,07,68,000	76.81
	9999	18,44,04,000	23.19	79,51,72,000	100.00
Total		79,51,72,000	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - NSE on August 02, 2023.

1) Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or at or above the Offer Price of ₹ 61/- per equity shares, was finalized in consultation with NSE. The category was subscribed by 153.22 times i.e. for 37,72,38,000 Equity Shares. Total number of shares allotted in this category is 24,62,000 Equity Shares to 1231 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available	No. of Equity Shares allocated/ allotted per Applicant	Ratio of allottees to applicants	Total Number of shares allotted	% to total	Surplus/ Deficite		
2000	188619	100	377238000	100	2462000	13.05	2000	3	460	2462000	100	0
TOTAL	188619	100	377238000	100	2462000			2462000	100			

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available	Ratio	Total Number of shares allotted	Surplus/ Deficite	
102000	9	0.08	918000	0.34	3668	2	9	4000	332
104000	4	0.03	416000	0.15	1662	1	4	2000	338
106000	1	0	106000	0.04	424	0	1	0	-424
108000	5	0.04	540000	0.20	2158	1	5	2000	-158
110000	1	0	110000	0.04	440	0	1	0	-440
112000	1	0	112000	0.04	448	0	1	0	-448
114000	2	0.01	228000	0.08	911	0	2	0	-911
116000	3	0.02	348000	0.13	1391	1	3	2000	609
120000	7	0.06	840000	0.31	3357	2	7	4000	643
122000	1	0	122000	0.04	487	0	1	0	-487
124000	1	0	124000	0.04	495	0	1	0	-495
126000	5	0.04	630000	0.23	2517	1	5	2000	-517
128000	4	0.03	512000	0.19	2046	1	4	2000	-46
130000	5	0.04	650000	0.24	2597	1	5	2000	-597
132000	8	0.07	1056000	0.39	4220	2	8	4000	-220
134000	1	0	134000	0.05	535	0	1	0	-535
136000	2	0.01	272000	0.10	1087	1	2	2000	913
138000	4	0.03	552000	0.20	2206	1	4	2000	-206
140000	9	0.08	1260000	0.47	5035	3	9	6000	965
142000	4	0.03	568000	0.21	2270	1	4	2000	-270
144000	5	0.04	720000	0.27	2877	1	5	2000	-877
146000	1	0	146000	0.05	583	0	1	0	-583
148000	2	0.01	296000	0.11	1183	1	2	2000	817
150000									

SOUTH INDIAN Bank

दि साउथ इंडियन बैंक लि., शाखा-करोल बाग, वार्ड नं. 18, पूसा रोड, सिटी हॉस्पिटल के सामने, मेट्रो पिलर नं. 95, करोल बाग, पी ओ सेंट्रल दिल्ली-110005, ईमेल: br0117@sib.co.in

फिक्स्ड डिपॉजिट प्रमाणपत्र गुप्त होना

एतद्वारा सूचित किया जाता है कि र. 919248.00 (रु. नौ लाख उनौस हजार दो सौ अड़तालिस मात्र) की जमा राशि का फिक्स्ड डिपॉजिट रसीद संख्या 0117101000024690 जिसकी परिपक्वता राशि दि साउथ इंडियन बैंक लि., दिल्ली, करोल बाग शाखा में श्रीमती सुप्रीत इन्दर कौर के अभिभावकत्व में अ-वयस्क प्रभु (अव, वयस्क) के नाम में जारी की गई है, कहीं गुप्त/चोरी/स्थानाच्युत हो गई है। उसकी उपयुक्त सूचना बैंक को दे दी गई है तथा सभी व्यक्तियों को किसी भी रूप में उक्त फिक्स्ड डिपॉजिट प्रमाणपत्र का व्यवसाय करने के प्रति सतर्क किया जाता है। यदि किसी व्यक्ति का उक्त फिक्स्ड डिपॉजिट प्रमाणपत्र के संदर्भ में किसी प्रकार का कोई दावा हो तो वे इस प्रकाशन की तिथि से 15 दिनों के भीतर साउथ इंडियन बैंक, वार्ड नं. 18, पूसा रोड, मेट्रो पिलर नं. 95 के सामने, करोल बाग, नई दिल्ली के पास ऐसे दावे दाखिल करें।

तिथि: 03.08.2023 हस्ता./-
प्रधिकृत अधिकारी

संस्कृति मंत्रालय भारत सरकार

नेहरू मेमोरियल संग्रहालय और पुस्तकालय

आपको राष्ट्रीय जागृति और भारत की आध्यात्मिक विरासत में श्री रमण महर्षि के योगदान पर

सार्वजनिक व्याख्यान के लिए सादर आमंत्रित करता है।

प्रस्तोता **डॉ. वेंकट एस. रामानम**

अध्यक्ष, श्री रामाग्राम

शुक्रवार, 04 अगस्त 2023, 3:00 बजे अप.

कार्यक्रम का स्थान: **सेमिनार कक्ष, पुस्तकालय भवन**

नेहरू मेमोरियल संग्रहालय और पुस्तकालय

आप सभी महानुभावों का स्वागत है।

जो लोग अपना नाम ईमेल सूची में जोड़ना चाहते हैं वे कृपया हमें ccs2nmml@gmail.com पर ईमेल करें।

समसामयिक पत्र: <http://nehrumemorial.nic.in/publication>

व्याख्याओं के वीडियो लिंक: <https://www.youtube.com/user/nehrumemoriallibrary>

सीबीसी 09142/12/0024/2324

DHANUKA AGRITECH LIMITED

CIN: L24219DL1985PLC020126

Registered Off.: 82, Abhinash Mansion, 1st Floor, Joshi Road, Karol Bagh, New Delhi -110005 | Tel. No.: 011-23534551

Corporate Off.: Global Gateway Tower, M G Road, Near Guru Dronacharya Metro Station, Gurugram - 122 002, Haryana.

Tel. No.: 0124 4345000 | Email: investors@dhanuka.com | Website: www.dhanuka.com

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2023

(₹ in Lakhs)

Sr. No.	Particulars	Standalone			Consolidated		
		Quarter Ended 30.06.2023 (Unaudited)	Year Ended 31.03.2023 (Audited)	Quarter Ended 30.06.2022 (Unaudited)	Quarter Ended 30.06.2023 (Unaudited)	Year Ended 31.03.2023 (Audited)	Quarter Ended 30.06.2022 (Unaudited)
1	Total Income from operations	37,571.50	1,74,497.60	40,957.82	37,571.50	1,74,497.60	40,957.82
2	Net Profit / (Loss) for the period before tax (before Exceptional and / or Extraordinary items)	4,473.26	30,272.67	6,374.80	4,473.26	30,272.11	6,374.58
3	Net Profit / (Loss) for the period after tax (after Exceptional and / or Extraordinary items)	4,473.26	30,272.67	6,374.80	4,473.26	30,272.11	6,374.58
4	Net Profit / (Loss) for the period after tax (after Exceptional and / or Extraordinary items)	3,293.93	23,350.79	4,911.23	3,293.93	23,350.23	4,911.01
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period after tax and other Comprehensive Income (OCI) after tax]	3,293.93	23,358.81	4,926.23	3,293.93	23,358.25	4,926.01
6	Paid-up Equity Share Capital [Face value of ₹ 2/- per Equity Share]	911.57	911.57	931.57	911.57	911.57	931.57
7	Other Equity (excluding Revaluation Reserves as shown in the Balance sheet of previous year)		1,05,219.02			1,05,218.04	
8	Earning Per Share (for continuing and discontinued operations) (of ₹ 2/- each) (not annualised)						
	- Basic EPS (in ₹)	7.23	50.35	10.54	7.23	50.35	10.54
	- Diluted EPS (in ₹)	7.23	50.35	10.54	7.23	50.35	10.54

Notes:

1. The above is an extract of the detailed format of Financial Results for the Quarter ended 30th June, 2023 filed with the Stock Exchanges under regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarter ended Financial Results are available on the website of BSE & NSE where the Company's shares are listed i.e. at www.bseindia.com and www.nseindia.com respectively and on the Company's website, www.dhanuka.com.

2. The above Unaudited Financial Results were reviewed by the Audit Committee and thereafter approved and taken on record by the Board of Directors in their Meeting held on 2nd August, 2023. The Statutory Auditors of the Company have conducted a "Limited Review" of the above financial results for the quarter ended 30th June, 2023.

For and on behalf of the Board
Sd/-
(M.K. Dhanuka)
Vice Chairman & Managing Director
DIN : 00628039

Place : Gurugram (Haryana)
Date : 02nd August, 2023

arrive at a conclusion not an assumption.

Inform your opinion detailed analysis.

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INDIAN EXPRESS
— JOURNALISM OF COURAGE —

टाटा कैपिटल फाइनेंशियल सर्विसेज लिमिटेड

पंजीकृत कार्यालय पता : 11वां तल, टॉवर ए, पिनकोड बिनेस पार्क, गुगनपतल कम्प मार्ग, लोवर फ्लोर, मुंबई-400013, शाखा पता : 8वां तल, वीहियोकॉन टॉवर, ब्लॉक ई-1, इण्डियान एक्सप्रेस, नई दिल्ली-110056

अचल संपत्ति के विक्रयार्थ विक्रय सूचना

(प्रतिभूति हित (वर्ल्ड) नियमावली 2002 के नियम 9(1) के साथ पठित नियम 8(6) के अंतर्गत) प्रतिभूति हित (वर्ल्ड) नियमावली 2002 के नियम 9(1) के साथ पठित नियम 8 (6) के अंतर्गत) साय पठित वित्तीय परिपक्वताओं के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के अंतर्गत अचल संपत्तियों के विक्रयार्थ सूचना।

ऋण खाता सं: 20979499 - श्री नरेश कुमार वर्मा

एतद्वारा सूचित किया जाता है कि विक्रय के किसी स्थापन/समापन को सूचित किया जाता है कि टाटा कैपिटल फाइनेंशियल सर्विसेज लि. (प्रतिभूत ऋणदाता/टीसीएमएसए) के पास संकट रची गई निम्न वितरित अचल संपत्ति, जिसका अधिग्रहण टाटा कैपिटल फाइनेंशियल सर्विसेज लि. के प्राधिकृत अधिकारी (प्रतिभूत ऋणदाता) द्वारा कर लिया गया है, उसका विक्रय दिनांक 11 सितंबर 2023 को "जेसी है जहां है आयर" और "जेसी है जो है एच वहां जो कुछ भी है एच बिना संसाधन आयर" पर किया जाएगा।

यूके प्रतिभूत परिपक्वता का विक्रय जो है वह प्रतिभूत ऋण की वसूली के लिए किया जाना है तथा यूके वहां उपकरण/संसाधन, सह-उपकरण/संसाधन, अर्थात् (1) श्री नरेश कुमार वर्मा, (2) श्री सुनील वर्मा, (3) श्री पवन सिंह वर्मा, सभी निवासी : 394 चाहेवाली गली मंडारली, फजलपुर, दिल्ली-110092 तथा (4) मेहर सिंह वर्मा, सभी निवासी : 394 चाहेवाली गली मंडारली, फजलपुर, दिल्ली-110092 को और से अधिनियम की धारा 13(2) के अंतर्गत निर्गत सूचना दिनांक 16-08-2022 के माध्यम से मांगकर, ऋण खाता सं: 20979499 के माध्यम से 16-08-2022 के अनुसार र. 66,85,801/- (छपरे धियासत लाख पचासी हजार आठ सौ एक मात्र) की एक राशि देय-मुह्यत थी।

अतः एतद्वारा सूचित किया जाता है कि विक्रय के किसी स्थापन/समापन को नहीं होने की स्थिति में, उक्त संपत्ति का विक्रय, टीसीएमएसए, जिसका शाखा कार्यालय 9^थ तल, वीहियोकॉन टॉवर, ब्लॉक ई-1, इण्डियान एक्सप्रेस, नई दिल्ली-110055 में स्थित है, द्वारा ई-नीलामी के माध्यम से उक्त दिनांक 11 सितंबर 2023 को अप. 2.00 बजे किया जाएगा।

संपत्ति के क्रयार्थ धराज डिमांड ड्राफ्ट के साथ मोहरबंद ई-नीलामी को टाटा कैपिटल फाइनेंशियल सर्विसेज लि. के प्राधिकृत अधिकारी द्वारा उक्त **08 सितंबर 2023** को साय 5.00 बजे तक प्राप्त किया जाएगा।

प्रतिभूत परिपक्वता का विवरण	अधिग्रहण का प्रकार	आवृत्त मूल्य (₹)	बरोहर राशि बराज (₹)
मकान नं. 394, खसरा नं. 870, अनेककर मार्ग, मंडारली, फजलपुर, आदर्श बाग विद्यालय, शाहपुर, दिल्ली-110092, अधिक विशिष्ट रूप में उक्त वीहियोकॉन टॉवर में स्थित है।	नीलामी	₹ 1,10,00,000/- (छपरे धियासत लाख दस लाख मात्र)	₹ 11,00,000/- (छपरे धियासत लाख मात्र)

संपत्ति का विक्रय जिसे विक्रय हेतु रखा जाएगा, वह अनुसूची में दिया गया है। उपर्युक्त वितरित/समापन प्रतिभूत परिपक्वता के अंतर तथा उक्त सूची में दी गई वस्तु/घरेलू चीज, तब तक प्रतिभूत परिपक्वता के साथ विक्रयार्थ उपलब्ध नहीं होगी जब तक कि उसका नीलामी विक्रय सूचना में विशिष्ट रूप में उल्लेखन नहीं किया गया हो। विक्रय को तब ही रोक दिया जाएगा जब उपर्युक्त/समापन देराशि, ब्याज एवं लागतों का (विक्रय की लागत सहित) प्राधिकृत अधिकारी को भुगतान कर दिया जाएगा अथवा उक्त संतोषार्थ यह साध्य दे दिया जाएगा कि प्रतिभूत ऋण की राशि, ब्याज और लागतों का भुगतान कर दिया गया है। विक्रय कार्रवाई में, सर्वसाधारण को व्यक्तिगत रूप में अपनी निविदा जमा करने के लिए आमंत्रित किया जाता है। कोई भी अधिकारी अथवा अन्य व्यक्ति जिसकी इस विक्रय के संबंध में कोई बुराई निष्पत्ति है, वह प्रत्यक्ष अथवा अप्रत्यक्ष रूप में बोलीदान नहीं कर सकेगा, बेबी भी संपत्ति में कोई हित अर्जित नहीं कर सकेगा अथवा अर्जित करने का प्रयास नहीं कर सकेगा। विक्रय जो होगा वह सर्वप्रथम अधिनियम 2002 के अंतर्गत निर्धारित नियमों/शर्तों के अधीन होगा। ई-नीलामी जो होगी वह 10 मिनट प्रत्येक के असीमित विस्तार के साथ **11 सितंबर 2023** को अप. **2.00 बजे** से लेकर 3.00 बजे के मध्य ऑनलाइन <https://disposalhub.com> के माध्यम से संचालित होगी। संपत्ति के क्रयार्थ जमा की गई सभी बोलियों के साथ, उपर्युक्त/समापन बरोहर राशि, टाटा कैपिटल फाइनेंशियल सर्विसेज लि. के पास में आवृत्त दिल्ली में भुगतानयोग्य एक डिमांड ड्राफ्ट के माध्यम से संलग्न करनी होगी। संपत्ति का निरीक्षण 11 अगस्त 2023 को 11.00 बजे से लेकर 5.00 बजे के मध्य किया जा सकता है।

श्रीशैलेंद्र शुकला (Shailendra Shukla) प्राधिकृत अधिकारी श्री शैलेंद्र शुकला को ईमेल आईडी shailendra.shukla@tatacapital.com और उनके मोबाइल नं. 91 8379901261 पर संपर्क कर सकते हैं।

विक्रय के विस्तृत नियमों एवं शर्तों के लिए कृपया प्रतिभूत ऋणदाता की वेबसाइट अर्थात् <https://bit.ly/3OYrB12> में उपलब्ध लिंक का संदर्भ लें अथवा प्राधिकृत अधिकारी या सेवा प्रदाता-नेक्स्टेन सॉल्यूशंस प्राइवेट लिमिटेड से संपर्क करें।

हस्ता./-
प्राधिकृत अधिकारी
दिनांक : 03-08-2023
टाटा कैपिटल फाइनेंशियल सर्विसेज लिमिटेड

(... Continued from previous page)

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available	Ratio	Total Number of shares allotted	Surplus/ Deficite	
382000	1	0	382000	0.14	1526	1	1	2000	474
386000	2	0.01	772000	0.29	3085	2	2	4000	915
388000	1	0	388000	0.14	1550	1	1	2000	450
390000	1	0	390000	0.14	1558	1	1	2000	442
392000	1	0	392000	0.14	1566	1	1	2000	434
394000	1	0	394000	0.14	1574	1	1	2000	426
396000	2	0.01	792000	0.29	3165	2	2	4000	835
400000	1	0	400000	0.15	1598	1	1	2000	402
402000	1	0	402000	0.15	1606	1	1	2000	394
404000	1	0	404000	0.15	1614	1	1	2000	386
406000	1	0	406000	0.15	1622	1	1	2000	378
410000	3	0.02	1230000	0.46	4915	2	3	4000	-915
412000	2	0.01	824000	0.31	3293	2	2	4000	707
414000	1	0	414000	0.15	1654	1	1	2000	346
416000	1	0	416000	0.15	1662	1	1	2000	338
418000	1	0	418000	0.15	1670	1	1	2000	330
420000	1	0	420000	0.15	1678	1	1	2000	322
422000	1	0	422000	0.15	1686	1	1	2000	314
426000	2	0.01	852000	0.32	3404	2	2	4000	596
428000	1	0	428000	0.16	1710	1	1	2000	290
430000	2	0.01	860000	0.32	3436	2	2	4000	564
434000	2	0.01	868000	0.32	3468	2	2	4000	532
436000	1	0	436000	0.16	1742	1	1	2000	258
446000	1	0	446000	0.16	1782	1	1	2000	218
448000	1	0	448000	0.16	1790	1	1	2000	210
452000	4	0.03	1808000	0.68	7225	4	4	8000	775
454000	2	0.01	908000	0.34	3628	2	2	4000	372
456000	4	0.03	1824000	0.69	7288	4	4	8000	712
458000	1	0	458000	0.17	1830	1	1	2000	170
460000	1	0	460000	0.17	1838	1	1	2000	162
462000	2	0.01	924000	0.34	3692	2	2	4000	308
464000	2	0.01	928000	0.35	3708	2	2	4000	292
466000	3	0.02	1398000	0.52	5586	3	3	6000	414
468000	2	0.01	936000	0.35	3740	2	2	4000	260
470000	1	0	470000	0.17	1878	1	1	2000	122
472000	4	0.03	1888000	0.71	7544	4	4	8000	456

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available	Ratio	Total Number of shares allotted	Surplus/ Deficite	
474000	3	0.02	1422000	0.53	5682	3	3	6000	318
476000	1	0	476000	0.18	1902	1	1	2000	98
478000	2	0.01	956000	0.36	3820	2	2	4000	180
482000	1	0	482000	0.18	1926	1	1	2000	74
486000	5	0.04	2430000	0.91	9710	5	5	10000	290
488000	1	0	488000	0.18	1950	1	1	2000	50
490000	1	0	490000	0.18	1958	1	1	2000	42
492000	3	0.02	1476000	0.55	5898	3	3	6000	102
496000	1	0	496000	0.18	1982	1	1	2000	18
500000	3	0.02	1500000	0.56	5994	3	3	6000	6
508000	1	0	508000	0.19	2030	1	1	2000	-30
512000	1	0	512000	0.19	2046	1	1	2000	-46
518000	1	0	518000	0.19	2070	1	1	2000	-70
530000	1	0	530000	0.20	2118	1	1	2000	-118
532000	1	0	532000	0.20	2126	1	1	2000	-126
534000	1	0	534000	0.20	2134	1	1	2000	-134
556000	1	0	556000	0.21	2222	1	1	2000	-222
570000	1	0	570000	0.21	2278	1	1	2000	-278
572000	1	0	572000	0.21	2286	1	1	2000	-286
580000	1	0	580000	0.21	2318	1	1	2000	-318
606000	1	0	606000	0.22	2421	1	1	2000	-421
632000	1	0	632000	0.23	2525	1	1	2000	-525
668000	1	0	668000	0.25	2669	1	1	2000	-669
680000	1	0	680000	0.25	2717	1	1	2000	-717
716000	1	0	716000	0.27	2861	1	1	2000	-861
726000	1	0	726000	0.27	2901	1	1	2000	-901
750000	1	0	750000	0.28	2997	1	1	2000	-997
758000	1	0	758000	0.28	3029	1	1	2000	-1029
792000	1	0	792000	0.29	3165	1	1	4000	835
794000	1	0	794000	0.30	3173	1	1	4000	827
802000	1	0	802000	0.30	3205	1	1	4000	795
818000	3	0.02	2454000	0.92	9806	1	1	6000	-3806
818000						2	3	4000	4000
820000	2	0.01	1640000	0.62	6553	1	1	4000	-2553
820000						1	2	2000	2000
840000	1	0	840000	0.31	3357	1	1	4000	643

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available	Ratio	Total Number of shares allotted	Surplus/ Deficite	
876000	1	0	876000	0.33	3500	1	1	4000	500
900000	1	0	900000	0.34	3596	1	1	4000	404
942000	1	0	942000	0.35	3764	1	1	4000	236
956									



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SHRI TECHTEXT LIMITED

Corporate Identity Numbers: U36900GJ2018PLC104005

Our Company was originally formed and registered as a partnership firm under the Partnership Act, 1932 ("Partnership Act") in the name and style of "M/s Shree Tech Text Company", pursuant to a deed of partnership dated January 7, 2011. Subsequently, the constitution of partnership firm were changed on February 18, 2016, July 01, 2017, March 14, 2018 and June 12, 2020 by admission and retirement of partners. Later on, Name of "M/s Shree Tech Text Company" was changed to "M/s Shri Techtext" on July 03, 2018 by amendment in Deed of Partnership. "M/s Shri Techtext" was thereafter converted from a partnership firm to a private limited company under Part I chapter XXI of the Companies Act, 2013 in the name of "Shri Techtext Private Limited" and received a certificate of incorporation dated September 08, 2018 from the Central Registration Center, Ministry of Corporate Affairs. Subsequently, our Company was converted into a Public Limited Company pursuant to shareholders resolution passed at Extra-ordinary General Meeting of our Company held on December 31, 2022 and the name of our Company was changed to "Shri Techtext Limited". A fresh Certificate of Incorporation consequent upon Conversion from Private Limited Company to Public Limited Company dated January 03, 2023 was issued by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U36900GJ2018PLC104005.

Registered Office: Harmony, 2nd Floor, 15/A, Shree Vidyanagar Co.Op. Hsg. Soc. Ltd., Opp. NABARD, Nr. Usmanpura Garden, Ahmedabad -380014, Gujarat, India.

Website: www.shritechtext.com; | E-Mail: cs@shritechtext.co.in; | Telephone No: +91 78741 32777

Company Secretary and Compliance Officer: Mrs. Akanksha Aswani

PROMOTERS OF OUR COMPANY: MR. HANSKUMAR RAMAKANT AGARWAL AND MRS. SHRADHA HANSKUMAR AGARWAL

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 7400000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SHRI TECHTEXT LIMITED ("STI" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 61/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 51/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4,514.00 LAKHS ("THE ISSUE"), OF WHICH 3720000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 61/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 51/- PER EQUITY SHARE AGGREGATING TO ₹ 226.92 LAKHS ARE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF 7028000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 61/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 51/- PER EQUITY SHARE AGGREGATING TO ₹ 4,287.08 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.66% AND 28.17%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

ISSUE PRICE: ₹ 61.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.

ANCHOR INVESTOR ISSUE PRICE: ₹ 61.00 PER EQUITY SHARE

THE ISSUE PRICE IS 6.10 TIMES OF THE FACE VALUE

Risks to Investors:

- The Merchant Banker associated with the Issue has handled 15 public issues out of which 1 issue closed below issue price on listing date.
- Average cost of acquisition of Equity Shares held by the Promoters is mentioned below

Sr. No	Name of Promoter	No of Shares Held	Average Cost of Acquisition per equity share (in ₹)*
1.	Mr. Hanskumar Ramakant Agarwal	6409611	0.01
2.	Mrs. Shradha Hanskumar Agarwal	6392100	1.75

*The average cost of acquisition of Equity Shares by our Promoters has been calculated by taking into account the amount paid or by them to acquire and Shares allotted to them against their credit balance in Partners capital Account of erstwhile partnership firm as reduced by amount received on sell of shares i.e. net of sale consideration is divided by net quantity of shares acquired.

- Offer Price at the upper end of the Price Band is ₹ 61.00/- per Equity Share.
- Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 38.56%

BID / ISSUE PROGRAM

**ANCHOR INVESTOR BIDDING DATE WAS:
TUESDAY, JULY 25, 2023**

**BID/ISSUE OPENS ON :
WEDNESDAY, JULY 26, 2023**

**BID/ISSUE CLOSES ON:
FRIDAY, JULY 28, 2023**

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 220 of the Prospectus.

The bidding for Anchor investors opened and closed on Tuesday, July 25, 2023. The company received 5 Anchor Investors application for 2458000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 61.00 per Equity Share. A total of 2100000 Equity Shares were allotted under the Anchor Investor portion aggregating to ₹ 12,81,00,000/-.

The offer (excluding Anchor Investor Portion) received applications for 79,35,98,000 Equity Shares (before technical rejections and after invalid bids Multiple/Duplicate) resulting in 149.74 times subscription (including reserved portion of market maker). The Details of the total Valid Applications received in the offer are for 72,42,32,000 Equity Shares from various categories and are as under:

Detail of the Applications Received:

CATEGORY	NUMBER OF APPLICATIONS	NO OF SHARES	RESERVED	NO OF TIMES SUBSCRIPTIONS	AMOUNT
Anchor Investors	5	2458000	2100000	1.17	14,99,38,000
Market Makers	1	372000	372000	1.00	2,26,92,000
Qualified Institutional Buyers (excluding Anchor Investors)	35	7,98,90,000	14,10,000	56.66	4,87,32,90,000
Other than Retail Individual Investors	10,235	26,42,74,000	10,56,000	250.26	16,12,07,14,000
Retail Individual Investors	1,88,619	37,72,38,000	24,62,000	153.22	23,01,15,18,000
TOTAL	1,98,895	72,42,32,000	74,00,000	97.87	44,17,81,52,000

2) Allocation to Non-Institutional Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, who have bid at Offer Price of ₹ 61/- per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 250.26 times i.e. for 26,42,74,000 Equity Shares the total number of shares allotted in this category is 10,56,000 Equity Shares to 444 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available	Ratio	Total Number of shares allotted	Surplus/ Deficite	
4000	6189	60.46	24756000	9.36	98920	49	6189	98000	-920
6000	586	5.72	3516000	1.33	14049	7	586	14000	-49
8000	436	4.25	3488000	1.31	13938	7	436	14000	62
10000	259	2.53	2590000	0.98	10349	5	259	10000	-349
12000	141	1.37	1692000	0.64	6761	3	141	6000	-761
14000	90	0.87	1260000	0.47	5035	3	90	6000	965
16000	253	2.47	4048000	1.53	16175	8	253	16000	-175
18000	806	7.87	14508000	5.48	57972	29	806	58000	28
20000	290	2.83	5800000	2.19	23176	12	290	24000	824
22000	71	0.69	1562000	0.59	6242	3	71	6000	-242
24000	58	0.56	1392000	0.52	5562	3	58	6000	438
26000	70	0.68	1820000	0.68	7272	4	70	8000	728
28000	35	0.34	980000	0.37	3916	2	35	4000	84
30000	51	0.49	1530000	0.57	6114	3	51	6000	-114
32000	30	0.29	960000	0.36	3836	2	30	4000	164
34000	32	0.31	1088000	0.41	4347	2	32	4000	-347
36000	30	0.29	1080000	0.40	4316	2	30	4000	-316
38000	23	0.22	874000	0.33	3492	2	23	4000	508
40000	50	0.48	2000000	0.75	7992	4	50	8000	8
42000	29	0.28	1218000	0.46	4667	2	29	4000	-867
44000	10	0.09	440000	0.16	1758	1	10	2000	242
46000	13	0.12	598000	0.22	2390	1	13	2000	-390
48000	18	0.17	864000	0.32	3452	2	18	4000	548
50000	38	0.37	1900000	0.71	7592	4	38	8000	408
52000	17	0.16	884000	0.33	3532	2	17	4000	468
54000	10	0.09	540000	0.20	2158	1	10	2000	-158
56000	7	0.06	392000	0.14	1566	1	7	2000	434
58000	7	0.06	406000	0.15	1622	1	7	2000	378
60000	25	0.24	1500000	0.56	5994	3	25	6000	6
62000	5	0.04	310000	0.11	1239	1	5	2000	761
64000	2	0.01	128000	0.04	511	0	2	0	-511
66000	7	0.06	462000	0.17	1846	1	7	2000	154
68000	5	0.04	340000	0.12	1359	1	5	2000	641
70000	14	0.13	980000	0.37	3916	2	14	4000	84
72000	8	0.07	576000	0.21	2302	1	8	2000	-302
74000	1	0	74000	0.02	296	0	1	0	-296
76000	5	0.04	380000	0.14	1518	1	5	2000	482
78000	7	0.06	546000	0.20	2182	1	7	2000	-182
80000	21	0.20	1680000	0.63	6713	3	21	6000	-713
82000	6	0.05	492000	0.18	1966	1	6	2000	34
84000	12	0.11	1008000	0.38	4028	2	12	4000	-28
86000	5	0.04	430000	0.16	1718	1	5	2000	282
88000	6	0.05	528000	0.19	2110	1	6	2000	-110
90000	14	0.13	1260000	0.47	5035	3	14	6000	965
92000	1	0	92000	0.03	368	0	1	0	-368
94000	1	0	94000	0.03	376	0	1	0	-376
96000	1	0	96000	0.03	384	0	1	0	-384
98000	1	0	98000	0.03	392	0	1	0	-392
100000	16	0.15	1600000	0.60	6393	3	16	6000	-393

A summary of the final demand as per NSE as on the Bid/Offer Closing Date at different Bid Prices is as under:

S.No.	Bid Price	Shares	% to total	Cumulative Total	Cumulative % to Total
1.	54	10,74,000	0.14	10,74,000	0.14
2.	55	2,14,000	0.03	12,88,000	0.16
3.	56	66,000	0.01	13,54,000	0.17
4.	57	1,04,000	0.01	14,58,000	0.18
5.	58	1,96,000	0.02	16,54,000	0.21
6.	59	2,88,000	0.04	19,42,000	0.24
7.	60	5,00,000	0.06	24,42,000	0.31
8.	61	60,83,26,000	76.50	61,07,68,000	76.81
	9999	18,44,04,000	23.19	79,51,72,000	100.00
Total		79,51,72,000	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - NSE on August 02, 2023.

1) Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or at or above the Offer Price of ₹ 61/- per equity shares, was finalized in consultation with NSE. The category was subscribed by 153.22 times i.e. for 37,72,38,000 Equity Shares. Total number of shares allotted in this category is 24,62,000 Equity Shares to 1231 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares available	No. of Equity Shares allocated/ allotted per Applicant	Ratio of allottees to applicants	Total Number of shares allotted	% to total	Surplus/ Deficite		
2000	188619	100	377238000	100	2462000	13.05	2000	3	460	2462000	100	0
TOTAL	188619	100	377238000	100	2462000			2462000	100			

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available	Ratio	Total Number of shares allotted	Surplus/ Deficite	
232000	1	0	232000	0.08	927	0	1	0	-927
234000	2	0.01	468000	0.17	1870	1	2	2000	130
236000	1	0	236000	0.08	943	0	1	0	-943
238000	1	0	238000	0.09	951	0	1	0	-951
240000	2	0.01	480000	0.18	1918	1	2	2000	82
244000	1	0	244000	0.09	975	0	1	0	-975
246000	1	0	246000	0.09	983	0	1	0	-983
248000	1	0	248000	0.09	991	0	1	0	-991
250000	2	0.01	500000	0.18	1998	1	2	2000	2
256000	2	0.01	512000	0.19	2046	1	2	2000	-46
258000	2	0.01	516000	0.19	2062	1	2	2000	-62
262000	1	0	262000	0.09	1047	1	1	2000	953
264000	2	0.01	528000	0.19	2110	1	2	2000	-110
268000	2	0.01	536000	0.20	2142	1	2	2000	-142
272000	1	0	272000	0.10	1087	1	1	2000	913
276000	1	0	276000	0.10	1103	1	1	2000	897
278000	2	0.01	556000	0.21	2222	1	2	2000	-222
280000	1	0	280000	0.10	1119	1	1	2000	881
282000	1	0	282000	0.10	1127	1	1	2000	873
286000	1	0	286000	0.10	1143	1	1	2000	857
288000	2	0.01	576000	0.21	2302	1	2	2000	-302
290000	2	0.01	580000	0.21	2318	1	2	2000	-318
294000	2	0.01	588000	0.22	2350	1	2	2000	-350
298									

ઇસ્માનો અંદાજ

દેશમાં ખાંડનું ઉત્પાદન ૩.૪૧% ઘટી ૩૧૬.૮૦ લાખ ટન થશે

પીટીઆઈ ડાયવર્ટ નવી દિલ્હી, તા. ૨ કરવામાં આવશે, જે ચાલુ



ઔદ્યોગિક સંસ્થા સિંચાણમાં આશરે ૪૧ લાખ ઇસ્માના જણાવ્યા અનુસાર, ટન હતી. ઇથેનોલના ઉત્પાદન માટે જોકે, નાણાંકીય વર્ષ શરૂ થયા પછી વધુ ડાયવર્સનને ૨૦૨૩-૨૪ની સિંચાણમાં કારણે, ઓક્ટોબર ૨૦૨૩ ખાંડનું ઉત્પાદન ૨૭૫ લાખ થી શરૂ થનારી નવી મોસમમાં ટનના ઘટાડાને કારણે વપરાશ કરતાં દેશમાં ખાંડનું ઉત્પાદન ૩.૪૧ વધુ રહેવાનો અંદાજ છે, જેના ટકા ઘટીને ૩૧૬.૮૦ લાખ કારણે સિંચાણના અંતે ૪૨ ટન થવાનો અંદાજ છે. લાખ ટનનો સરખાવસ ચાલુ નાણાંકીય વર્ષ રહેવાનો અંદાજ છે, એમ તેમાં ૨૦૨૨-૨૩ની સીઝનમાં ઉમેર્યું હતું. (ઓક્ટોબર-સપ્ટેમ્બર)માં શેરની કુલ વાવેતર ખાંડનું ઉત્પાદન ૩૨૮ લાખ નાણાંકીય વર્ષ ૨૦૨૩-૨૪ના અંદાજ છે. ૨૪માં ૫૮.૮૧ લાખ ઇન્ડિયન સુગર મિલ્સ ડેક્ટરમાં થોડું વધારે રહ્યું છે, એસોસિએશન (ઇસ્મા) એ જે અગાઉના વર્ષે ૫૮.૦૭ પ્રાથમિક અંદાજ જાહેર કરતાં લાખ ડેક્ટર હતું. કર્પોરેટ અને જણાવ્યું હતું કે, આગામી તામિલનાડુમાં શેરની મોસમ ૨૦૨૩-૨૪માં તામિલનાડુમાં શેરની ઇથેનોલના ઉત્પાદન તરફ વાવેતર ઓછું રહે છે, એમ આશરે ૪૫ લાખ ટન ખાંડ ઇસ્માએ જણાવ્યું હતું.



हिन्दुस्तान पेट्रोलियम कॉर्पोरेशन लिमिटेड
HINDUSTAN PETROLEUM CORPORATION LIMITED
(A Maharatna Company)



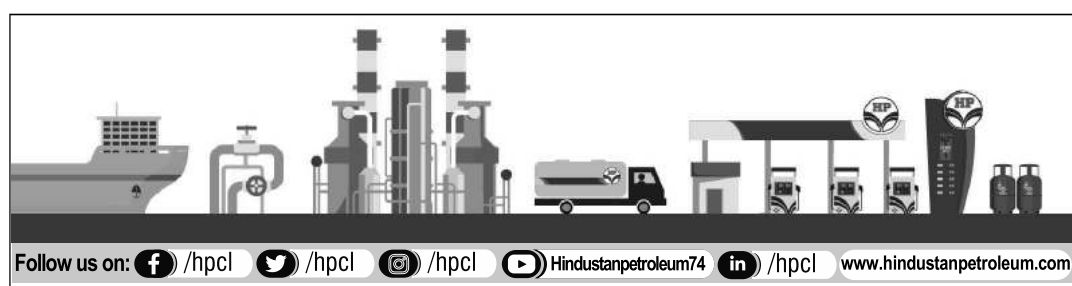
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Website : www.hindustanpetroleum.com, E-mail: corphqo@hpcl.in, CIN No: L23201MH1952GOI008858

EXTRACT OF THE STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2023

Particulars	Standalone Results			Consolidated Results		
	Quarter Ended		Year Ended	Quarter Ended		Year Ended
	30.06.2023	30.06.2022	31.03.2023	30.06.2023	30.06.2022	31.03.2023
	Un-Audited	Un-Audited	Audited	Un-Audited	Un-Audited	Audited
Total Income from Operations	1,19,043.69	1,21,448.81	4,66,192.35	1,19,162.26	1,21,496.45	4,66,498.61
Net Profit / (Loss) for the period (before Tax and Exceptional items)	8,330.64	(13,581.97)	(11,914.91)	8,946.55	(11,931.03)	(9,983.92)
Net Profit / (Loss) for the period before tax (after Exceptional items)	8,330.64	(13,581.97)	(11,914.91)	8,946.55	(11,931.03)	(9,983.92)
Net Profit / (Loss) for the period after tax (after Exceptional items)	6,203.90	(10,196.94)	(8,974.03)	6,765.50	(8,557.12)	(6,980.23)
Total Comprehensive Income/ (Loss) for the period [comprising Profit / (Loss) for period (after Tax) and Other Comprehensive Income (after Tax)]	6,191.85	(10,569.36)	(9,116.31)	6,771.69	(8,999.40)	(7,293.81)
Reserves (excluding Revaluation Reserves)			26,294.49			30,844.33
Paid up Equity Share Capital (Face value ₹ 10/- each)	1,418.55	1,418.55	1,418.55	1,418.55	1,418.55	1,418.55
Basic and Diluted Earnings Per Share (₹) (of ₹ 10/- each) (not annualised)	43.73	(71.88)	(63.26)	47.69	(60.32)	(49.21)
Net Worth	33,902.28	28,186.44	27,713.43	39,032.00	32,483.57	32,263.27
Outstanding Debt	51,697.62	47,282.52	64,517.22	54,357.67	49,307.28	67,048.30
Capital Redemption Reserve	105.27	105.27	105.27	106.83	106.83	106.83
Debtenture Redemption Reserve	625.00	625.00	625.00	726.29	757.60	725.36
Debt Equity Ratio (Times)	1.52	1.68	2.33	1.39	1.52	2.08
Debt Service Coverage Ratio (Times)	1.95	(9.87)	(0.21)	2.06	(7.80)	(0.02)
Interest Service Coverage Ratio (Times)	10.84	(17.00)	(1.45)	10.66	(14.20)	(0.83)

Notes :
1) The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results is available on the Company's Webpage (http://www.hindustanpetroleum.com/financial) and Stock Exchange websites (www.bseindia.com) & (www.nseindia.com).
2) Previous period figures have been regrouped/reclassified, wherever necessary.



Place : Mumbai
Date : August 02, 2023

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By order of the Board
Hindustan Petroleum Corporation Ltd.
sd/-
Rajneesh Narang
Director - Finance
(Whole-time Director)
DIN - 08188549

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No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available	Ratio	Total Number of shares allotted	Surplus/ Deficit	
382000	1	0	382000	0.14	1526	1	1	2000	474
386000	2	0.01	772000	0.29	3085	2	2	4000	915
388000	1	0	388000	0.14	1550	1	1	2000	450
390000	1	0	390000	0.14	1558	1	1	2000	442
392000	1	0	392000	0.14	1566	1	1	2000	434
394000	1	0	394000	0.14	1574	1	1	2000	426
396000	2	0.01	792000	0.29	3165	2	2	4000	835
400000	1	0	400000	0.15	1598	1	1	2000	402
402000	1	0	402000	0.15	1606	1	1	2000	394
404000	1	0	404000	0.15	1614	1	1	2000	386
406000	1	0	406000	0.15	1622	1	1	2000	378
410000	3	0.02	1230000	0.46	4915	2	3	4000	-915
412000	2	0.01	824000	0.31	3293	2	2	4000	707
414000	1	0	414000	0.15	1654	1	1	2000	346
416000	1	0	416000	0.15	1662	1	1	2000	338
418000	1	0	418000	0.15	1670	1	1	2000	330
420000	1	0	420000	0.15	1678	1	1	2000	322
422000	1	0	422000	0.15	1686	1	1	2000	314
426000	2	0.01	852000	0.32	3404	2	2	4000	596
428000	1	0	428000	0.16	1710	1	1	2000	290
430000	2	0.01	860000	0.32	3436	2	2	4000	564
434000	2	0.01	868000	0.32	3468	2	2	4000	532
436000	1	0	436000	0.16	1742	1	1	2000	258
446000	1	0	446000	0.16	1782	1	1	2000	218
448000	1	0	448000	0.16	1790	1	1	2000	210
452000	4	0.03	1808000	0.68	7225	4	4	8000	775
454000	2	0.01	908000	0.34	3628	2	2	4000	372
456000	4	0.03	1824000	0.69	7288	4	4	8000	712
458000	1	0	458000	0.17	1830	1	1	2000	170
460000	1	0	460000	0.17	1838	1	1	2000	162
462000	2	0.01	924000	0.34	3692	2	2	4000	308
464000	2	0.01	928000	0.35	3708	2	2	4000	292
466000	3	0.02	1398000	0.52	5586	3	3	6000	414
468000	2	0.01	936000	0.35	3740	2	2	4000	260
470000	1	0	470000	0.17	1878	1	1	2000	122
472000	4	0.03	1888000	0.71	7544	4	4	8000	456

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available	Ratio	Total Number of shares allotted	Surplus/ Deficit	
474000	3	0.02	1422000	0.53	5682	3	3	6000	318
476000	1	0	476000	0.18	1902	1	1	2000	98
478000	2	0.01	956000	0.36	3820	2	2	4000	180
482000	1	0	482000	0.18	1926	1	1	2000	74
486000	5	0.04	2430000	0.91	9710	5	5	10000	290
488000	1	0	488000	0.18	1950	1	1	2000	50
490000	1	0	490000	0.18	1958	1	1	2000	42
492000	3	0.02	1476000	0.55	5898	3	3	6000	102
496000	1	0	496000	0.18	1982	1	1	2000	18
500000	3	0.02	1500000	0.56	5994	3	3	6000	6
508000	1	0	508000	0.19	2030	1	1	2000	-30
512000	1	0	512000	0.19	2046	1	1	2000	-46
518000	1	0	518000	0.19	2070	1	1	2000	-70
530000	1	0	530000	0.20	2118	1	1	2000	-118
532000	1	0	532000	0.20	2126	1	1	2000	-126
534000	1	0	534000	0.20	2134	1	1	2000	-134
556000	1	0	556000	0.21	2222	1	1	2000	-222
570000	1	0	570000	0.21	2278	1	1	2000	-278
572000	1	0	572000	0.21	2286	1	1	2000	-286
580000	1	0	580000	0.21	2318	1	1	2000	-318
606000	1	0	606000	0.22	2421	1	1	2000	-421
632000	1	0	632000	0.23	2525	1	1	2000	-525
668000	1	0	668000	0.25	2669	1	1	2000	-669
680000	1	0	680000	0.25	2717	1	1	2000	-717
716000	1	0	716000	0.27	2861	1	1	2000	-861
726000	1	0	726000	0.27	2901	1	1	2000	-901
750000	1	0	750000	0.28	2997	1	1	2000	-997
758000	1	0	758000	0.28	3029	1	1	2000	-1029
792000	1	0	792000	0.29	3165	1	1	4000	835
794000	1	0	794000	0.30	3173	1	1	4000	827
802000	1	0	802000	0.30	3205	1	1	4000	795
818000	3	0.02	2454000	0.92	9806	1	1	6000	-3806
818000						2	3	4000	4000
820000	2	0.01	1640000	0.62	6553	1	1	4000	-2553
820000						1	2	2000	2000
840000	1	0	840000	0.31	3357	1	1	4000	643

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available	Ratio	Total Number of shares allotted	Surplus/ Deficit	
876000	1	0	876000	0.33	3500	1	1	4000	500
900000	1	0	900000	0.34	3596	1	1	4000	404
942000	1	0	942000	0.35	3764	1	1	4000	236
956000	1	0	956000	0.36	3820	1	1	4000	180
960000	1	0	960000	0.36	3836	1	1	4000	164
984000	1	0	984000	0.37	3932	1	1	4000	68
996000	1	0	996000	0.37	3980	1	1	4000	20
1000000	1	0	1000000	0.37	3996	1	1	4000	4
1020000	1	0	1020000	0.38	4076	1	1	4000	-76
1034000	1	0	1034000	0.39	4132	1	1	4000	-132
1056000	2	0.01	2112000	0.79	8439	1	1	8000	-439
1154000	1	0	1154000	0.43	4611	1	1	4000	-611
1200000	1	0	1200000	0.45	4795	1	1	4000	-795
1202000	1	0	1202000	0.45	4803	1	1	4000	-803
1206000	1	0	1206000	0.45	4819	1	1	4000	-819
1228000	1	0	1228000	0.46	4907	1	1	4000	-907
1230000	2	0.01	2460000	0.93	9830	1	1	8000	-1830
1230000						1	2	2000	2000
1258000	1	0	1258000	0.47	5027	1	1	4000	-1027
1266000	1	0	1266000	0.47	5059	1	1	4000	-1059
1268000	1	0	1268000	0.47					