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# YASONS CHEMEX CARE LIMITED

CIN: U24304GJ2017PLC099511

Our Company is in the business of manufacturing of a) dyes and pigment paste; and b) FMCG products. Our Company was incorporated on October 17, 2017 at Ahmedabad as Yasons Chemex Care Limited under the provisions of the Companies Act, 2013 with the Registrar of Companies, Gujarat vide certificate of incorporation bearing Corporate Identification Number U24304GJ2017PLC099511

Registered Office: 4th floor, 412 Sigma Icon-1, 1321 Ring Road, Opp. Medilife Hospital, Satellite, Ahmedabad, - 380015, Gujarat, India / Mob No: +91 079400 28639 | Email: ycc@yashchemex.com | Website: www.yashchemex.com Contact Person: Himani Maheshbhai Thakkar, Company Secretary & Compliance Officer

## PROMOTERS OF OUR COMPANY: YASH CHEMEX LIMITED, PRITESH YASHWANTHAL SHAH AND DIMPLE PRITESHKUMAR SHAH.

Our Company has filed the Prospectus dated July 17, 2023 with the RoC and the Equity Shares are proposed to be listed on the EMERGE Platform of NSE Limited ("NSE") and trading of the Equity Shares Allotted pursuant to the Issue is expected to commence on August 03, 2023.

## BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 51,42,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF YASONS CHEMEX CARE LIMITED ("THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 40 PER EQUITY SHARE ("THE ISSUE PRICE"), (INCLUDING A PREMIUM OF ₹ 30 PER EQUITY SHARE, AGGREGATE ₹ 2056.80 LAKHS ("THE ISSUE"), OF WHICH 2,70,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- FOR CASH AT A PRICE OF ₹ 40 EACH AGGREGATING ₹ 108.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE ("THE MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 48,72,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ 40 PER EQUITY SHARE, AGGREGATING TO ₹ 1,948.80 LAKHS IS HERE IN AFTER REFERRED TO AS "THE NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.64% AND 25.24% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

### RISKS TO INVESTORS

- There are outstanding legal proceedings involving the Company, our Directors, our Promoter and our LLP.
- We require a number of approvals, NOCs, licenses, registrations and permits in the ordinary course of our business. Some of the approvals are required to be obtained by our Issuer Company and any failure of delay in obtaining the same in a timely manner may adversely affect our operations.
- Our Manufacturing operations involve certain operating hazards, occurrences of which may disrupt our business operations and our financial conditions could be adversely affected.
- Quality of product is very important in our industry and the success of our company is dependent on the quality of our product and any failure to maintain the quality of our products may have an adverse effect on our reputation and business.
- Our insurance coverage may not be adequate to protect us against certain operating hazards and this may have a material adverse effect on our business.
- Any fluctuations in prices of raw materials or shortage in supply of raw material for manufacturing our products, could adversely impact our business.

7. Details of Weighted Average Cost of Acquisition (WACA) of all shares transacted over the trailing eighteen months from the date of Prospectus:

Period	Weighted Average Cost of Acquisition (₹)	Issue price is 'X' times the WACA	Range of acquisition price - Highest price (₹)
Trailing Eighteen Months from the date of Prospectus	4.88*	8.20	0** - 40

\*As certified by our Statutory Auditor vide their certificate dated July 17, 2023

\*\* Represents acquisition price of Equity Shares pursuant to bonus issuance

### 8. The Weighted average price at which the Equity shares were acquired by our Promoters in the one year preceding the date of this Prospectus:

Name	Number of shares	Weighted Average Cost of Acquisition per Equity Share (in ₹)
Yash Chemex Limited	65,88,400	0.21
Pritesh Yashwantal Shah	Nil	Nil
Dimple Priteshkumar Shah	Nil	Nil

\*As certified by M/s H S K & Co. LLP, Chartered Accountants, pursuant to their certificate dated July 17, 2023.

## THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00/- EACH AND THE ISSUE PRICE IS ₹ 40/- PER EQUITY SHARE THE ISSUE PRICE IS 4 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. ISSUE OPENED ON: JULY 24, 2023 ISSUE CLOSED ON: JULY 26, 2023

### PROSPECTUS LISTING

The Equity Shares of the Company offered through the Prospectus dated July 17, 2023 are proposed to be listed on the EMERGE Platform of NSE Limited ("NSE EMERGE") in terms of the Chapter IX of SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received In-Principle Approval Letter dated June 27, 2023 from NSE for listing our shares and also for using its name in the Issue document for listing of our shares on EMERGE Platform of NSE Limited. It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the EMERGE Platform of NSE Limited" on page 283 of the Prospectus. For the purpose of this Issue the Designated Stock Exchange will be NSE Limited ("NSE"). The trading is proposed to be commenced on August 03, 2023 (Subject to receipt of the RoC and listing approval from NSE).

This Issue is being made through Fixed Price Process in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations") as amended and Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"). According to Regulation 25(2) of the SEBI (ICDR) Regulations, 2018 as amended from time to time, the allocation in the Net Issue to the Public category is made as follows: (a) minimum 50% of the net issue of shares shall be allocated to Retail Individual Investors and (b) remaining to: (i) Individual applicants other than retail individual investors; and (ii) other investors including corporate bodies or institutions, irrespective of whether securities applied for; provided that the unsubscribed portion of all categories specified in clause (a) or (b) may be allocated to applicants of other category.

If the retail individual investor category is entitled to more than allocated portion on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage. For further details, please refer to section titled "Issue Structure" beginning on page no. 301 of the Prospectus.

All investors have participated in this Issue through Application Supported by Blocked Amount ("ASBA") process including through Unified Payment Interface ("UPI") mode (as applicable) by providing the details of the respective bank accounts /UPIID as applicable in which the corresponding application amounts were blocked by Self Certified Syndicate Banks ("SCSBs") / Sponsor Bank as the case may be.

## SUBSCRIPTION DETAILS

DETAILS OF THE APPLICATION: The Issue has received 60,119 applications (before Technical Rejection) for 28,47,42,000 Equity Shares (including Market Maker Application of 2,70,000 Equity Shares) resulting 55,3757 times subscription to the Issue.

The details of the applications received in the Issue from Retail Individual Investors, Non-Institutional Investors and Market Maker (before and after technical rejections & withdrawal) are as follows:

Category	Number of applications	Number of equity shares applied	Number of equity shares reserved as per Prospectus	Number of times subscribed
Retail Individual Investors	56,069	168,207,000	24,36,000	69,054
Other than Retail Individual Investors	4,049	116,265,000	24,36,000	42,7278
Market Maker	1	2,70,000	2,70,000	1
<b>TOTAL</b>	<b>60,119</b>	<b>284,742,000</b>	<b>51,42,000</b>	<b>55,3757</b>

Category	No. of applications	No. of equity shares	No. of applications	No. of equity shares	No. of applications	No. of equity shares
Retail Individual Investors	56,069	168,207,000	1,455	5,14	163,842,000	
Other than Retail Individual Investors	4,049	116,265,000	68	801,000	3,981	115,464,000
Market Maker	1	2,70,000	1	2,70,000		
<b>TOTAL</b>	<b>60,119</b>	<b>284,742,000</b>	<b>1,523</b>	<b>5,166,000</b>	<b>58,596</b>	<b>279,576,000</b>

ALLOTMENT: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange i.e. NSE Limited on July 31, 2023.

A. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of ₹ 40.00/- per Equity Share, was finalized in consultation with NSE EMERGE. The category was subscribed by 1 times. The total number of shares allotted in this category is 2,70,000 Equity Shares in full of reserved portion of 2,70,000 Equity Shares.

B. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 40.00/- per Equity Share, was finalized in consultation with NSE EMERGE. The category was subscribed by 57,3074 times. The total number of shares allotted in this category is 2,859,000 Equity Shares out of reserved portion of 24,36,000 Equity Shares.

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	Total No. of Shares applied in each category	% to total	Pro-rata share available	Allocation per Applicant		Ratio of allottees to applicants	Number of successful applicants (after rounding off)	% to total	Total No. of Shares allotted	% to total	Surplus/ Deficit (7)-(14)		
						Before rounding off	After rounding off								
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	
GRAND TOTAL	54614	100	163842000	100.00	2859000	52.35	3000	13	745	ANNAURAI	953	100.00	2859000	100.00	0

C. Allocation to Non-Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Non-Retail Individual Investors, at the issue price of ₹ 40.00/- per Equity Share, was finalized in consultation with NSE EMERGE. The category was subscribed by 57,3074 times. The total number of shares allotted in this category is 2,013,000 Equity Shares out of reserved portion of 2,436,000 Equity Shares.

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	Total No. of Shares applied in each category	% to total	Pro-rata share available	Allocation per Applicant		Ratio of allottees to applicants	Number of successful applicants (after rounding off)	% to total	Total No. of Shares allotted	% to total	Surplus/ Deficit (7)-(13)		
						Before rounding off	After rounding off								
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	
1	6000	2674	67.17	16044000	13.90	279711	104.60	3000	93	2674	93	22.52	279000	13.86	-711
2	9000	225	5.60	2007000	1.74	34989	156.91	3000	12	223	12	2.91	36000	1.79	-1010
3	12000	164	4.12	1968000	1.70	34310	209.21	3000	11	164	11	2.86	33000	1.64	-1381
4	15000	95	2.38	1425000	1.23	24843	161.51	3000	8	95	8	1.94	24000	1.19	-843
5	18000	25	0.63	4500000	0.39	7845	313.80	3000	3	25	3	0.73	9000	0.45	-1155
6	21000	46	1.16	9660000	0.84	16841	366.11	3000	3	23	6	1.45	18000	0.89	-1159
7	24000	75	1.88	1800000	1.58	31881	141.13	3000	4	15	4	0.97	12000	0.60	-75
8	27000	218	5.48	5886000	5.10	102617	470.72	3000	17	109	34	8.23	102000	5.07	-617
9	30000	87	2.19	2610000	2.26	45503	523.02	3000	15	87	15	3.63	45000	2.24	-503
10	33000	25	0.63	8250000	0.71	14383	575.32	3000	1	5	5	1.21	15000	0.75	-617
11	36000	19	0.48	6840000	0.59	11325	627.63	3000	1	4	4	0.97	12000	0.60	-75
12	39000	8	0.20	3120000	0.27	5439	679.88	3000	1	4	2	0.48	6000	0.30	-561
13	42000	5	0.13	2100000	0.18	3661	732.20	3000	1	5	1	0.24	3000	0.15	-661
14	45000	22	0.55	9900000	0.86	17260	784.55	3000	3	11	6	1.45	18000	0.89	-740
15	48000	7	0.18	3600000	0.29	5658	836.96	3000	2	7	2	0.48	6000	0.30	-242
16	51000	11	0.28	5610000	0.49	9780	889.09	3000	3	11	3	0.73	9000	0.45	-780
17	54000	6	0.15	3240000	0.28	5649	941.50	3000	2	3	2	0.48	6000	0.30	-351
18	57000	13	0.33	7140000	0.64	12919	953.77	3000	4	13	4	0.97	12000	0.60	-919
19	60000	14	0.35	8400000	0.76	14645	1046.07	3000	5	14	5	1.21	15000	0.75	-355
20	63000	5	0.13	3150000	0.27	5492	1098.40	3000	2	5	2	0.48	6000	0.30	-508
21	66000	5	0.13	3300000	0.29	5753	1150.60	3000	2	5	2	0.48	6000	0.30	-547
22	69000	1	0.03	6900000	0.06	1203	1203.00	3000	0	1	0	0.00	0	0.00	-1203
23	72000	1	0.03	7200000	0.06	1245	1245.00	3000	0	1	0	0.00	0	0.00	-1245
24	75000	11	0.28	8250000	0.71	14383	1307.55	3000	5	11	5	1.21	15000	0.75	-617
25	78000	3	0.08	2340000	0.20	4080	1360.00	3000	1	3	1	0.24	3000	0.15	-1080
26	81000	8	0.20	3600000	0.59	11325	1412.13	3000	4	8	4	0.97	12000	0.60	-352
27	84000	3	0.08	2520000	0.22	4583	1464.33	3000	1	3	1	0.24	3000	0.15	-1393
28	87000	2	0.05	1740000	0.15	3034	1517.00	3000	1	2	1	0.24	3000	0.15	-34
29	90000	19	0.48	4710000	1.48	28912	1569.05	3000	10	19	10	2.42	30000	1.49	-188
30	93000	2	0.05	1890000	0.16	3243	1621.50	3000	1	2	1	0.24	3000	0.15	-243
31	96000	2	0.05	1920000	0.17	3347	1673.50	3000	1	2	1	0.24	3000	0.15	-347
32	99000	1	0.03	9900000	0.09	1726	1726.00	3000	1	1	1	0.24	3000	0.15	-1274
33	102000	3	0.08	3060000	0.27	5335	1778.33	3000	2	3	2	0.48	6000	0.30	-665
34	105000	4	0.10	4200000	0.36	7322	1830.00	3000	1	4	2	0.48	6000	0.30	-1322
35	108000	1	0.03	1080000	0.09	1883	1883.00	3000	1	1	1	0.24	3000	0.15	-1117
36	111000	4	0.10	4440000	0.38	7741	1935.25	3000	3	4	3	0.73	9000	0.45	-1259
37	114000	3	0.08	3420000	0.30	5962	1987.33	3000	2	3	2	0.48	6000	0.30	-38
38	117000	2	0.05	3120000	0.21	4278	2039.50	3000	1	2	1	0.24	3000	0.15	-723
39	120000	10	0.25	12000000	1.04	20921	2092.10	3000	7	10	7	1.69	21000	1.04	-79
40	123000	8	0.20	8640000	0.85	17155	2144.38	3000	4	8	4	0.97	12000	0.60	-845
41	126000	13	0.33	16380000	1.42	28657	2196.69	3000	9	13	9	2.18	27000	1.34	-1557

