**Category** | No. of Applications | Total No. of Equity Shares applied for in the Category | % of Total | Pre-manufacture Rejection Rate | Allocated per Applicant (in terms of Equity Shares) | Number of Applications | Number of Successful Applicants | Number of Successful Applicants after Rejection of Non-Manufacturing Applicants | Ratio of Applicants to Successful Applicants | Number of Successful Applicants | % to total
---|---|---|---|---|---|---|---|---|---|---|---
Before Technical Rejection & Withdrawals | | | | | | | | | | | |
Manufacturing Applicants | | | | | | | | | | | |
Non-Manufacturing Applicants | | | | | | | | | | | |
Total | | | | | | | | | | | |
After Technical Rejection & Withdrawals | | | | | | | | | | | |
Manufacturing Applicants | | | | | | | | | | | |
Non-Manufacturing Applicants | | | | | | | | | | | |
Total | | | | | | | | | | | |

### Final Results

**Validity of the final details as in all the documents as under**

<table>
<thead>
<tr>
<th>Rate</th>
<th>No. of Equity Shares</th>
<th>% to total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Before Technical Rejection &amp; Withdrawals</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Manufacturing Applicants</td>
<td>250</td>
<td>1.61</td>
</tr>
<tr>
<td>Non-Manufacturing Applicants</td>
<td>2</td>
<td>0.01</td>
</tr>
<tr>
<td>Total</td>
<td>252</td>
<td>1.61</td>
</tr>
<tr>
<td>After Technical Rejection &amp; Withdrawals</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Manufacturing Applicants</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Non-Manufacturing Applicants</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Conclusion

The final results were published on July 26, 2023, with the designated share price and details, which were updated with the final details as of July 26, 2023. The issue was oversubscribed, and the final details were published with the shares allocated to all eligible applicants. The company's latest financials and performance metrics are also included for reference.
<table>
<thead>
<tr>
<th>No.</th>
<th>Particulars</th>
<th>Proposed in the Offer</th>
<th>Market Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Office Premises</td>
<td>10,000 shares</td>
<td>₹50,000</td>
</tr>
<tr>
<td>2</td>
<td>Aggregate number of shares held</td>
<td>10%</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Net of the Demands for shares, multiplicity of offer price</td>
<td>10%</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Management of the Company before, against, Public</td>
<td>10%</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Shares Issued by way of Rights Purchase Agreement</td>
<td>10%</td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>✔️ Full Equity Share Capital</td>
<td>10%</td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>✔️ Full Equity Share Capital</td>
<td>10%</td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>✔️ Full Equity Share Capital</td>
<td>10%</td>
<td></td>
</tr>
<tr>
<td>9</td>
<td>✔️ Full Equity Share Capital</td>
<td>10%</td>
<td></td>
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<td>✔️ Full Equity Share Capital</td>
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<tr>
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<td>✔️ Full Equity Share Capital</td>
<td>10%</td>
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<td>✔️ Full Equity Share Capital</td>
<td>10%</td>
<td></td>
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<tr>
<td>13</td>
<td>✔️ Full Equity Share Capital</td>
<td>10%</td>
<td></td>
</tr>
<tr>
<td>14</td>
<td>✔️ Full Equity Share Capital</td>
<td>10%</td>
<td></td>
</tr>
<tr>
<td>15</td>
<td>✔️ Full Equity Share Capital</td>
<td>10%</td>
<td></td>
</tr>
</tbody>
</table>

A copy of this Prospectus will be available at the websites of SBI, ICICI and the Registrar of the Company's Office. For further information, you may contact the Company's Registered Office.

The material in this Prospectus is subject to change without notice. For further information, you may contact the Company's Registered Office.

NewgenONE Digital Transformation Platform - A comprehensive low code, cloud based platform for every enterprise

<table>
<thead>
<tr>
<th>Total Income</th>
<th>New Logo Wins</th>
<th>Profit after Tax</th>
</tr>
</thead>
<tbody>
<tr>
<td>264 Cr</td>
<td>13</td>
<td>30 Cr</td>
</tr>
</tbody>
</table>

30% Q1 YoY growth
35% Q2 YoY growth
55% Q3 YoY growth
57% Q4 YoY growth

30 जून, 2022 को समय विधि से निजी संबंधित विश्वासी की उम्मीद

30% Q1 YoY growth
35% Q2 YoY growth
55% Q3 YoY growth
57% Q4 YoY growth
### ISSUE DETAILS

**Issue Period:**

- **Issue Open:** 18 July 2023
- **Issue Close:** 28 July 2023
- **Listing:** 31 July 2023

**Object:**

1. To finance the acquisition of 100% equity shares in the company on the exchange platforms of National Stock Exchange of India Limited ("NSE") and the National Stock Exchange of India Limited ("NSE") for the purpose of increasing equity capital of the company.
2. To meet the ongoing working capital requirements of the company.

**Profitability:**

- **Net Profit:** Rs. 5,72,33,79,397
- **EPS:** Rs. 11.64

**Dividend History:**

1. **Past 5 Years:**
   - **No. of Dividends:** 5
   - **Average Dividend:** Rs. 5.00
   - **Highest Dividend:** Rs. 5.00
   - **Lowest Dividend:** Rs. 5.00

**Market Overview:**

- **Market Cap:** Rs. 5,72,33,79,397
- **P/E Ratio:** 25.34
- **Return on Equity:** 34.62%
- **Dividend Yield:** 30.62%

**Listing:**

- **NSE:**
- **BSE:**

**Key Financial Figures:**

- **Net Profit:** Rs. 5,72,33,79,397
- **EPS:** Rs. 11.64
- **Dividends:** Rs. 5.00

**Key Figures:**

- **Total No. of Shares:** 1,000
- **Market Cap:** Rs. 5,72,33,79,397
- **P/E Ratio:** 25.34
- **Return on Equity:** 34.62%
- **Dividend Yield:** 30.62%

**Key Points:**

1. The company plans to issue equity shares on the exchange platforms of National Stock Exchange of India Limited ("NSE") and the National Stock Exchange of India Limited ("NSE") for the purpose of increasing equity capital of the company.
2. The company has a strong track record of dividend distribution in the past 5 years.
3. The current market capitalization and financial ratios reflect the company's strong financial position.

**For More Details:**

- **Website:** [Company Website]
- **Corporate Office:** [Address]
- **Contact:** [Phone Number]

---

**Company Statement:**

- **Business Standard**
- **New Delhi**
- **Thursday, 20 July 2023**

---

**Company Name:** [Company Name]

**Address:** [Address]

**Contact:** [Contact Person] | [Phone Number]

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**Promoters:**

- **Mr. Chirag Sharma and Ms. Shashi Bala**

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**Company Secretary and Compliance Officer:** [Name] | [Signature]
NOTICE

Notice is hereby given that the Company will carry out redemption of 13,00,000, 8.5% Non-Convertible Cumulative Redeemable Preference Shares (‘NCCRPS’) of Rs. 10/- each, on 2 August 2023 at par. The Register of Members will remain closed from Tuesday, 25th July, 2023 to Monday, 31st July, 2023 (both days inclusive) for the aforesaid purpose and forthcoming AGM. The AGM Notice has already been forwarded to the shareholders individually.

For Palash Securities Limited

Vikram Kumar Mishra
Company Secretary

FCS:11269
Place: Kolkata
Date : July 19, 2023