### BASIS OF ALLOTMENT SME IPO (NSE EMERGE)

**ISSUE PRICE:** ₹ 67 / PER EQUITY SHARE OF FACE VALUE of ₹ 10 EACH;
**THE ISSUE PRICE IS 6.7 TIMES OF THE FACE VALUE**

**RISKS TO INVESTORS**

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**BID/ISSUE OPENS ON :** FRIDAY, 14TH JULY, 2023;
**BID/ISSUE CLOSES ON :** TUESDAY, 18TH JULY, 2023.

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### Allocation Details

<table>
<thead>
<tr>
<th>Category</th>
<th>No. of Applications</th>
<th>No. of Allottees</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Retail Individual investors (other than Mutual Funds)</td>
<td>20,05,000</td>
<td>20,05,000</td>
<td>₹ 10,00,00,000</td>
</tr>
<tr>
<td>Non-Institutional Investors</td>
<td>1,50,000</td>
<td>1,50,000</td>
<td>₹ 7,50,00,000</td>
</tr>
<tr>
<td>Institutional Investors</td>
<td>1,50,000</td>
<td>1,50,000</td>
<td>₹ 7,50,00,000</td>
</tr>
</tbody>
</table>

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**Bids**

- **Retail Individual investors (other than Mutual Funds)**: 20,05,000 bids received at the cut-off price of ₹ 67 per equity share.
- **Non-Institutional Investors**: 1,50,000 bids received.
- **Institutional Investors**: 1,50,000 bids received.

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**Notes**

- The Retail Individual investors (other than Mutual Funds) category received the maximum bids.
- The bids are not yet to be allocated.

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**Promoters of the Company**

- Mrs. Shant Jalal
- Mr. Ashut Kumar M and Mr. Akash Kumar Rakhchea

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**Service Care Limited**

The Corporate Identification Number of our Company is U74800KA2011PLC056639

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**Events**

- 14th July 2013: Yesterdays Open Main Board Market Rate - 283.00
- 15th July 2013: Today’s Market Open Price - 283.00
- 19th July 2013: Issue Price Announcement - ₹ 67 / PER EQUITY SHARE OF FACE VALUE of ₹ 10
- 22nd July 2013: Listing of the Equity Shares on the National Stock Exchange (NSE) and BSE Ltd.
- 25th July 2013: Public Issue闭合

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**Investors Please Note**

- The details mentioned above are to be used for planning purposes only and should not be considered as a recommendation.
- Investors are advised to consult their financial advisors before investing.

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**Naina Devi Agnihotri**

Managing Director

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**Service Care Limited**

Registered Office: 4th Floor, 50, Shridhara Plaza, Vadapalani, Chennai - 600026

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**Service Care Limited**

This is an official document. For more information, please visit our website at www.servicecare.com.
The price is 6.7 times the face value of the issue. The issue price is ₹ 67/- per equity share of face value of ₹ 10/- each. The average cost of acquisition of equity shares held by the individual promoters of the company is ₹ 13.00 per equity share. The weighted average cost has been computed on the basis of the number of shares held by each promoter.

<table>
<thead>
<tr>
<th>Category</th>
<th>Number of Applications</th>
<th>Number of Shares of Equity Shares</th>
<th>Refund</th>
<th>Allotment</th>
<th>Balance in Shares</th>
<th>Total</th>
<th>Cumulative Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Natural Person</td>
<td>1,000</td>
<td>1,000,000</td>
<td>1,000,000</td>
<td>1,000,000</td>
<td>1,000,000</td>
<td>1,000,000</td>
<td></td>
</tr>
<tr>
<td>Non-Individuals (Contractual Agents)</td>
<td>500</td>
<td>500,000</td>
<td>500,000</td>
<td>500,000</td>
<td>500,000</td>
<td>500,000</td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td>1,500,000</td>
<td>1,500,000</td>
<td>1,500,000</td>
<td>1,500,000</td>
<td>1,500,000</td>
<td>1,500,000</td>
<td></td>
</tr>
</tbody>
</table>

The issue was open for applications from the 14th July 2023 to the 27th July 2023.

The issue was oversubscribed by 25.50 times.

The bids were allotted on 8th August 2023.

The basis of allocation of the issue is on first-come-first-served basis.

The board of directors has decided to keep the shares in the name of the applicant and not to issue the shares in the name of an individual.

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The issue was declared open on 14th July 2023 and closed on 27th July 2023.

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