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AATMAJ HEALTHCARE LIMITED

Our Company was originally incorporated on March 10, 2014 as "Aatmaj Healthcare Private Limited" bearing corporate identification number U85100GJ2014PTC079062 as a private limited company, under the provisions of the Companies Act, 1956 vide certificate of incorporation dated March 10, 2014 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Our Company was formed by promoters namely Dr. Tushar Suvagiya and Dr. Subhash Padmani with the main object as, and presently engaged in the business, to run nursing homes and healthcare centers, for the reception and treatment of persons suffering from illness or of persons requiring medicinal attention or rehabilitation and to provide medical relief in all branches of medical sciences etc. Dr. Ravi Apte joined our Company as Director in the month of April 2015. Our Company was converted into a Public Limited Company pursuant to the special resolution passed by the shareholders at the extraordinary general meeting of our Company held on November 16, 2022 and consequent upon conversion the name of our Company was changed to "Aatmaj Healthcare Limited" vide a fresh certificate of incorporation dated December 6, 2022 bearing corporate identification number U85100GJ2014PLC079062 issued by the Registrar of Companies, Ahmedabad.

Registered office: "Jupiter Hospital", Opp. ICAL Bhavan, Sunpharma Ataladra Road, Vadodra - 390012, Gujarat, India.

Contact Person: Radhika Hissaria, Company Secretary & Compliance Officer | Mob No: +91 9714059465 | Email Id: cs@jupiterhospitalvadodara.com | Website: www.jupiterhospitalvadodara.com | CIN: U85100GJ2014PLC079062

PROMOTERS OF OUR COMPANY: DR. TUSHAR SUVAGIYA, DR. SUBHASH PADMANI AND DR. RAVI APTE

Our Company has filed the Prospectus with the RoC and the Equity Shares are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE") and trading of the Equity Shares Allotted pursuant to the Issue is expected to be commenced on June 30, 2023.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 64,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH ("EQUITY SHARES") OF AATMAJ HEALTHCARE LIMITED ("OUR COMPANY" OR "THE ISSUER COMPANY") FOR CASH AT A PRICE OF ₹ 60/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 55/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ 3,84,00,000 LAKHS ("THE ISSUE"), OF WHICH 3,22,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH FOR A CASH PRICE OF ₹ 60/- PER EQUITY SHARE, AGGREGATING TO ₹ 1,92,00,000 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 60,78,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH AT AN ISSUE PRICE OF ₹ 60/- PER EQUITY SHARE AGGREGATING TO ₹ 3,64,80,000 LAKHS (IS HEREAFTER REFERRED TO AS THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.32% AND 26.89%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE ISSUE PRICE IS 12 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

ISSUE PERIOD **ISSUE OPENED ON: JUNE 19, 2023, MONDAY**
ISSUE CLOSED ON: JUNE 21, 2023, WEDNESDAY

PROPOSED LISTING

The Equity Shares of the Company offered through the Prospectus dated June 13, 2023 are proposed to be listed on the EMERGE Platform of NSE ("NSE EMERGE") in terms of the Chapter IX of SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received In-Principle Approval Letter dated June 01, 2023 from NSE for listing our shares and also for using its name in the offer document for listing of our shares on EMERGE Platform of NSE. It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the NSE" on page 302 of the Prospectus. For the purpose of this issue the Designated Stock Exchange will be NSE ("NSE"). The trading is proposed to be commenced on or about June 30, 2023 (Subject to receipt of listing and trading approval from NSE).

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations") as amended and Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"). According to Regulation 25(2) of the SEBI (ICDR) Regulations, 2018 as amended from time to time, the allocation in the Net Issue to the Public category is made as follows: (a) minimum 50% of the net issue of shares shall be allocated to Retail Individual Investors and (b) remaining to: (i) individual applicants other than retail individual investors; and (ii) other investors including corporate bodies or institutions, irrespective of number of specified securities applied for; provided that the unsubscribed portion in either of categories specified in clauses (a) or (b) may be allocated to applicants in the other category.

If the retail individual investor category is entitled to more than allocated portion on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage. For further details, please refer to chapter titled "Issue Structure" beginning on page no. 317 of the Prospectus.

All investors have participated in this issue through Application Supported by Blocked Amount ("ASBA") process including through Unified Payment Interface ("UPI") mode (as applicable) by providing the details of the respective bank accounts / UPI ID as applicable in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") / Sponsor Bank as the case may be.

SUBSCRIPTION DETAILS

DETAILS OF THE APPLICATION:

The Issuer has received 49,634 valid applications for 20,29,14,000 Equity Shares (Including Market Maker Application of 3,22,000 Equity Shares) resulting 31.71 times subscription.

The details of the applications received in the Issue from Retail Individual Investors, Non-Institutional Investors and Market Maker (based on valid applications) are as follows: DETAILS OF APPLICATIONS RECEIVED (Based On Valid Applications):

Category	Number of applications	Number of equity shares applied	Number of equity shares reserved as per Prospectus	Number of times subscribed	Equity Shares Allotted*	Number of times in relation to Equity Shares Allotted
Retail Individual Investor's	45,516	9,10,32,000	30,39,000	29.95	30,40,000	29.94
Other than Retail Individual Investor's	4,117	11,15,60,000	30,39,000	36.71	30,38,000	36.72
Market Maker	1	3,22,000	3,22,000*	1.00	3,22,000	1.00
TOTAL	49,634	20,29,14,000	64,00,000	31.71	64,00,000	31.71

*In order to allocate equity shares in multiples of 2,000 equity shares, the allocation to Market Maker has been increased to 3,22,000 equity shares.

*In order to allocate equity shares on proportionate basis and in multiples of 2,000 equity shares, the allocation to retail individual investors has been increased to 30,40,000 equity shares. Accordingly, the allocation to other than retail individual investors has been reduced to 30,38,000 equity shares.

DETAILS OF VALID APPLICATIONS:

Category	Gross		Less: Rejections		Valid	
	No. of applications	No. of equity shares	No. of applications	No. of equity shares	No. of applications	No. of equity shares
Retail Individual Investor's	46,109	9,22,18,000	593	11,86,000	45,516	9,10,32,000
Other than Retail Individual Investor's	4,152	11,18,04,000	35	2,44,000	4,117	11,15,60,000
Market Maker	1	3,22,000	-	-	1	3,22,000
TOTAL	50,262	20,43,44,000	628	14,30,000	49,634	20,29,14,000

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange i.e NSE on June 26, 2023.

A. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of ₹ 60.00/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 3,22,000 shares in full out of reserved portion of 3,22,000 Equity Shares.

B. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 60.00/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 29.94 times. The total number of shares allotted in this category is 9,10,32,000 Equity Shares out of reserved portion of 30,40,000 Equity Shares.

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant Before Rounding off	Allocation per Applicant After Rounding off	Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit
1	2,000	45,516	100.00	9,10,32,000	100.00	30,40,000	66.79	2,000.00	18.539	1,520	100.00	30,40,000	100.00	0
GRAND TOTAL	45,516	100,000	100.00	9,10,32,000	100.00	30,40,000				1,520	100.00	30,40,000	100.00	0

C. Allocation to Non-Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Non-Retail Individual Investors, at the issue price of ₹ 60.00/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 36.72 times. The total number of shares allotted in this category is 11,15,60,000 Equity Shares out of reserved portion of 30,38,000 Equity Shares.

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant Before Rounding off	Allocation per Applicant After Rounding off	Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit
1	4,000	1,859	45.15	74,36,000	6.67	2,02,497	108.93	2,000.00	101:1859	101	10.30	2,02,000	6.65	-497
2	6,000	184	4.47	11,04,000	0.99	30,064	163.39	2,000.00	15:184	15	1.53	30,000	0.99	-64
3	8,000	187	4.54	14,96,000	1.34	40,739	217.86	2,000.00	20:187	20	2.04	40,000	1.32	-739
4	10,000	120	2.91	12,00,000	1.08	32,678	272.32	2,000.00	16:120	16	1.63	32,000	1.05	-678
5	12,000	76	1.85	9,12,000	0.82	24,836	326.79	2,000.00	12:76	12	1.22	24,000	0.79	-836
6	14,000	96	2.33	13,44,000	1.20	36,600	381.25	2,000.00	18:96	18	1.83	36,000	1.18	-600
7	16,000	174	4.23	27,84,000	2.59	75,814	435.71	2,000.00	38:174	38	3.87	76,000	2.50	186
8	18,000	303	7.36	54,54,000	4.89	1,48,523	490.17	2,000.00	74:303	74	7.54	1,48,000	4.87	-523
9	20,000	170	4.13	34,00,000	3.05	92,589	544.64	2,000.00	46:170	46	4.69	92,000	3.03	-589
10	22,000	58	1.41	12,76,000	1.14	34,748	599.10	2,000.00	17:58	17	1.73	34,000	1.12	-748
11	24,000	39	0.95	9,36,000	0.84	25,489	653.56	2,000.00	13:39	13	1.33	26,000	0.86	511
12	26,000	31	0.75	8,06,000	0.72	21,949	708.03	2,000.00	11:31	11	1.12	22,000	0.72	511
13	28,000	29	0.70	8,12,000	0.73	22,112	762.48	2,000.00	11:29	11	1.12	22,000	0.72	-112
14	30,000	39	0.95	11,70,000	1.05	31,861	816.95	2,000.00	16:39	16	1.63	32,000	1.05	139
15	32,000	42	1.02	13,44,000	1.20	36,600	871.43	2,000.00	18:42	18	1.83	36,000	1.18	-600
16	34,000	46	1.12	15,64,000	1.40	42,591	925.89	2,000.00	21:46	21	2.14	42,000	1.38	-591
17	36,000	28	0.68	10,08,000	0.90	27,450	980.36	2,000.00	14:28	14	1.43	28,000	0.92	550
18	38,000	32	0.78	12,16,000	1.09	33,114	1,034.81	2,000.00	17:32	17	1.73	34,000	1.12	886
19	40,000	74	1.80	29,60,000	2.65	80,607	1,089.28	2,000.00	40:74	40	4.08	80,000	2.63	-607
20	42,000	35	0.85	14,70,000	1.32	40,031	1,143.74	2,000.00	20:35	20	2.04	40,000	1.32	-31
21	44,000	11	0.27	4,84,000	0.43	13,180	1,198.18	2,000.00	7:11	7	0.71	14,000	0.46	820
22	46,000	13	0.32	5,98,000	0.54	16,285	1,252.69	2,000.00	8:13	8	0.82	16,000	0.53	-285
23	48,000	10	0.24	4,80,000	0.43	13,071	1,307.10	2,000.00	7:10	7	0.71	14,000	0.46	929
24	50,000	42	1.02	21,00,000	1.88	57,187	1,361.60	2,000.00	29:42	29	2.96	58,000	1.91	813
25	52,000	30	0.73	15,60,000	1.40	42,482	1,416.07	2,000.00	21:30	21	2.14	42,000	1.38	-482
26	54,000	18	0.44	9,72,000	0.87	26,469	1,470.50	2,000.00	13:18	13	1.33	26,000	0.86	-469
27	56,000	11	0.27	6,16,000	0.55	16,775	1,525.00	2,000.00	8:11	8	0.82	16,000	0.53	-775
28	58,000	6	0.15	3,48,000	0.31	9,477	1,579.50	2,000.00	5:6	5	0.51	10,000	0.33	523
29	60,000	32	0.78	19,20,000	1.72	52,285	1,633.91	2,000.00	26:32	26	2.65	52,000	1.71	-285
30	62,000	8	0.19	4,96,000	0.44	13,507	1,688.38	2,000.00	7:8	7	0.71	14,000	0.46	493
31	64,000	6	0.15	3,84,000	0.34	10,457	1,742.83	2,000.00	5:6	5	0.51	10,000	0.33	-457
32	66,000	5	0.12	3,30,000	0.30	8,987	1,797.40	2,000.00	4:5	4	0.41	8,000	0.26	-987
33	68,000	5	0.12	3,40,000	0.30	9,259	1,851.80	2,000.00	4:5	4	0.41	8,000	0.26	-741
34	70,000	6	0.15	4,20,000	0.38	11,437	1,906.17	2,000.00	1:1	6	0.61	12,000	0.39	563
35	72,000	3	0.07	2,16,000	0.19	5,882	1,960.67	2,000.00	1:1	3	0.31	6,000	0.20	118
36	74,000	5	0.12	3,70,000	0.33	10,076	2,015.20	2,000.00	1:1	5	0.51	10,000	0.33	-718
37	76,000	6	0.15	4,56,000	0.41	12,418	2,069.67	2,000.00	1:1	6	0.61	12,000	0.39	-418
38	78,000	3	0.07	2,34,000	0.21	6,372	2,124.00	2,000.00	1:1	3	0.31	6,000	0.20	-372
39	80,000	21	0.51	16,80,000	1.51	45,750	2,178.57	2,000.00	1:1	21	2.14	42,000	1.38	-3,750
40	82,000	6	0.15	4,92,000	0.44	13,398	2,231.00	2,000.00	1:1	6	0.61	12,000	0.39	-1,398
41	84,000	5	0.12	4,20,000	0.38	11,437	2,287.40	2,000.00	1:1	5	0.51	10,000	0.33	-1,437
42	86,000	2	0.05	1,72,000	0.15	4,684	2,342.00	2,000.00	1:1	2	0.20	4,000	0.13	-684
43	88,000	5	0.12	4,40,000	0.39	11,982	2,396.40	2,000.00	1:1	5	0.51	10,000	0.33	-1,982
44	90,000	9	0.22	8,10,000	0.73	22,058	2,450.89	2,000.00	1:1	9	0.92	18,000	0.59	-4,058
45	92,000	3	0.07	2,76,000	0.25	7,516	2,505.33	2,000.00	1:1	3	0.31	6,000	0.20	-1,516
46	94,000	1	0.02	94,000	0.08	2,560	2,560.00	2,000.00	1:1	1	0.10	2,000	0.07	-560
47	96,000	6	0.15	5,76,000	0.52	15,686	2,614.33	2,000.00	1:1	6	0.61	12,000	0.39	-3,686
48	98,000	4	0.10	3,92,000	0.35	10,675	2,668.75	2,000.00	1:1	4	0.41	8,000	0.26	-2,675
49	1,00,000	13	0.32	13,00,000	1.17	35,402	2,723.23	2,000.00	1:1	13	1.33	26,000	0.86	-9,402
50	1,02,000	5	0.12	5,10,000	0.46	13,888	2,777.60	2,000.00	1:1	5	0.51	10,000	0.33	-3,888
51	1,04,000	7												