THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED

# FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA **THCARE** Our Company was originally incorporated on March 10, 2014 as "Aatmaj Heatthcare Private Limited" bearing corporate identification number U85100GJ2014PTC079062 as a private limited company, under the provisions of the Companies Act, 1956 vide certificate of incorporation dated March 10, 2014 issued by the Registrar of Companies

Gujarat, Dadra and Nagar Haveli. Our Company was formed by promoter's namely Dr. Tushar Suvagiya and Dr. Subhash Padmani with the main object as, and presently engaged in the business, to run nursing homes and healthcare centers, for the reception and treatment of persons suffering from illness or of persons requiring medicinal attention or rehabilitation and to provide medical relief in all branches of medical sciences etc. Dr. Ravi Apte joined our Company as Director in the month of April 2015. Our Company was converted into a Public Limited Company pursuant to the special resolution passed by the shareholders at the extraordinary general meeting of our Company held or November 16, 2022 and consequent upon conversion the name of our Company was changed to "Aatmaj Healthcare Limited" vide a fresh certificate of incorporation dated December 6, 2022 bearing corporate identification number U85100GJ2014PLC079062 issued by the Registrar of Companies. Ahmedabad

Registered office: "Jupiter Hospital", Opp. ICAI Bhavan, Sunpharma Ataladra Road, Vadodara - 390012, Gujarat, India. Contact Person: Radhika Hissaria, Company Secretary & Compliance Officer | Mob No: +91 9714059465 | Email Id: cs@jupiterhospitalvadodara.com | Website: www.jupiterhospitalvadodara.com | CIN: U85100GJ2014PLC079062

# PROMOTERS OF OUR COMPANY: DR. TUSHAR SUVAGIYA, DR. SUBHASH PADMANI AND DR. RAVI APTE

Our Company has filed the Prospectus with the RoC and the Equity Shares are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE") and trading of the Equity Shares Allotted pursuant to the Issue is expected to be commenced on June 30, 2023.

#### **BASIS OF ALLOTMENT**

INITIAL PUBLIC ISSUE OF 64,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH ("EQUITY SHARES") OF AATMAJ HEALTHCARE LIMITED ("OUR COMPANY" OR 'THE ISSUER COMPANY") FOR CASH AT A PRICE OF ₹ 60/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 55/-PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ 3,840.00 LAKHS ("THE ISSUE"), OF WHICH 3,22,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH FOR A CASH PRICE OF ₹ 60/- PER EQUITY SHARE, AGGREGATING TO ₹ 193.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 60.78.000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH AT AN ISSUE PRICE OF ₹ 60/- PER EQUITY SHARE AGGREGATING TO ₹ 3,646.80 LAKHS (IS HEREINAFTER REFERRED TO AS THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.32% AND 26.89%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

# THE ISSUE PRICE IS 12 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

ISSUE	ISSUE OPENED ON: JUNE 19, 2023, MONDAY
PERIOD	ISSUE CLOSED ON: JUNE 21, 2023, WEDNESDAY
	PROPOSED LISTING

The Equity Shares of the Company offered through the Prospectus dated June 13, 2023 are proposed to be listed on the EMERGE Platform of NSE ("NSE EMERGE") in terms of the Chapter IX of SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received In-Principle Approval Letter dated June 01, 2023 from NSE for listing our shares and also for using its name in the offer document for listing of our shares on EMERGE Platform of NSE. It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the NSE" on page 302 of the Prospectus. For the purpose of this issue the Designated Stock Exchange will be NSE ("NSE"). The trading is proposed to be commenced on or about June 30, 2023 (Subject to receipt of listing and trading approval from NSE).

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations") as amended and Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"). According to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018 as amended from time to time, the allocation in the Net Issue to the Public category is made as follows: (a) minimum 50% of the net issue of shares shall be allocated to Retail Individual Investors and (b) remaining to: (i) Individual applicants other than retail individual investors; and (ii) other investors including corporate bodies or institutions, irrespective of number of specified securities applied for; provided that the unsubscribed portion in either of categories specified in clauses (a) or (b) may be allocated to applicants in the other category.

If the retail individual investor category is entitled to more than allocated portion on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage. For further details, please refer to chapter titled "*Issue Structure*" beginning on page no. 317 of the Prospectus.

All investors have participated in this issue through Application Supported by Blocked Amount ("ASBA") process including through Unified Payment Interface ("UPI") mode (as applicable) by providing the details of the respective bank accounts / UPI ID as applicable in which the corresponding application amounts were blocked by Self Certified Svndicate Banks (the "SCSBs") / Sponsor Bank as the case may be.

## SUBSCRIPTION DETAILS

DETAILS OF THE APPLICATION The Issuer has received 49,634 valid applications for 20,29,14,000 Equity Shares (Including Market Maker Application of 3,22,000 Equity Shares) resulting 31.71 times subscription.

The details of the applications received in the Issue from Retail Individual Investors. Non-Institutional Investors and Market Maker (based on valid applications) are as follows: DETAILS OF APPLICATIONS RECEIVED (Based On Valid Applications):

Category	Number of applications	Number of equity shares applied	Number of equity shares reserved as per Prospectus	Number of times subscribed	Equity Shares Allotted*	Number of times in relation to Equity Shares Allotted
<b>Retail Individual Investor's</b>	45,516	9,10,32,000	30,39,000	29.95	30,40,000	29.94
Other than Retail Individual Investor's	4,117	11,15,60,000	30,39,000	36.71	30,38,000	36.72
Market Maker	1	3,22,000	3,22,000#	1.00	3,22,000	1.00
TOTAL	49,634	20,29,14,000	64,00,000	31.71	64,00,000	31.71

#In order to allocate equity shares in multiples of 2,000 equity shares, the allocation to Market Maker has been increased to 3,22,000 equity shares

\*In order to allocate equity shares on proportionate basis and in multiples of 2.000 equity shares, the allocation to retail individual investors has been increased to 30,40,000 equity shares. Accordingly, the allocation to other than retail individual investors has been reduced to 30,38,000 equity shares.

## **DETAILS OF VALID APPLICATIONS:**

	Gre	DSS	Less: Re	jections	Valid			
Category	No. of applications	No. of equity shares	No. of applications	No. of equity shares	No. of applications	No. of equity shares		
Retail Individual Investor's	46,109	9,22,18,000	593	11,86,000	45,516	9,10,32,000		
Other than Retail Individual Investor's	4,152	11,18,04,000	35	2,44,000	4,117	11,15,60,000		
Market Maker	1	3,22,000	-	-	1	3,22,000		
TOTAL	50,262	20,43,44,000	628	14,30,000	49,634	20,29,14,000		

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange i.e NSE on June 26, 2023.

A. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of ₹ 60.00/- per Equity Share, was finalised in consultation with NSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 3,22,000 shares in full out of reserved portion of 3.22.000 Equity Shares.

B. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 60.00/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 29.94 times. The total number of shares allotted in this category is 9,10,32,000 Equity shares out of reserved portion of 30,40,000 Equity Shares

Sr.	No. of	Number	% to	Total No. of	% to	Propor-	Allocation	Allocation	Ration of	Number of	% to	Total No.	% to	Surplus/
No	Shares	of appli-	total	Shares ap-	total	tionate	per Appli-	per Appli-	allottees to	successful	total	of shares	total	Deficit
	applied for	cations		plied in each		shares	cant Before	cant After	applicants	applicants		allocated/		
	(Category	received		category		available	Rounding	Rounding		(after		alloted		
	wise)						off	off		rounding)				
1	2.000	45.516	100.00	9 10 32 000	100.00	30 40 000	66.79	2,000,00	18:539	1.520	100.00	30 40 000	100.00	0

GRAND TOTAL 45,516 100.00 9,10,32,000 100.00 30,40,000 1,520 | 100.00 | 30,40,000 | 100.00 | 0 C. Allocation to Non- Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Non-Retail Individual Investors, at the issue price of ₹ 60.00/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 36.72 times. The total number of shares allotted in this category is 11,15,60,000 Equity shares out of reserved portion of 30,38,000 Equity Shares

Sr. No	No. of Shares applied for (Category wise)	Number of appli- cations received	% to total	Total No. of Shares ap- plied in each category	% to total	Propor- tionate shares available	Allocation per Appli- cant Before Rounding off	Allocation per Appli- cant After Rounding off	Ration of allottees to applicants	Number of sucessful applicants (after rounding)	% to total	Total No. of shares allocated/ alloted	% to total	Surplus/ Deficit
1	4,000	1,859	45.15	74,36,000	6.67	2,02,497	108.93	2,000.00	101:1859	101	10.30	2,02,000	6.65	-497
2	6,000	184	4.47	11,04,000	0.99	30,064	163.39	2,000.00	15:184	15	1.53	30,000	0.99	-64
3	8,000	187	4.54	14,96,000	1.34	40,739	217.86	2,000.00	20:187	20	2.04	40,000	1.32	-739
4	10,000	120	2.91	12,00,000	1.08	32,678	272.32	2,000.00	16:120	16	1.63	32,000	1.05	-678

	2000 additional share is allocated for Serial no 54 in the ratio of 1:2	2,000.00	1:2		0.00	2,000	0.07	2,000
55 1,12,000	2 0.05 2,24,000 0.20 6,100 3,050.00   2000 additional share is allocated for Serial no 55 in the ratio of 1:2	2,000.00	1:1 1:2	2	0.20	4,000 2,000	0.13	-2,100 2,000
56 1,16,000	6 0.15 6,96,000 0.62 18,953 3,158.83 2000 additional share is allocated for Serial no 56 in the ratio of 3.6	2,000.00	1:1 3:6	6	0.61	12,000 6,000	0.39 0.20	-6,953 6,000
57 1,18,000	3 0.07 3,54,000 0.32 9,640 3,213.33	2,000.00	3.0 1:1	3	0.00	6,000	0.20	-3,640
58 1,20,000	2000 additional share is allocated for Serial no 57 in the ratio of 2:3   13 0.32 15,60,000 1.40 42,482 3,267.85	2,000.00	2:3 1:1	13	0.00	4,000 26,000	0.13	4,000
	2000 additional share is allocated for Serial no 58 in the ratio of 8:13	2,000.00	8:13		0.00	16,000	0.53	16,000
59 1,22,000	9 0.22 10,98,000 0.98 29,901 3,322.33   2000 additional share is allocated for Serial no 59 in the ratio of 6:9	2,000.00	1:1 6:9	9	0.92	18,000 12,000	0.59	-11,901 12,000
60 1,24000	3 0.07 3,72,000 0.33 10,130 3,376.67	2,000.00	1:1	3	0.31	6,000	0.20	-4,130
61 1,26,000	2000 additional share is allocated for Serial no 60 in the ratio of 2:3   3 0.07 3,78,000 0.34 10,294 3,431.33	2,000.00 2,000.00	2:3 1:1	3	0.00	4,000 6,000	0.13	4,000
62 1,28,000	2000 additional share is allocated for Serial no 61 in the ratio of 2:3   1 0.02 1,28,000 0.11 3,486 3,486.00	2,000.00	2:3 1:1	1	0.00	4,000 4,000	0.13	4,000 514
63 1,30,000	2 0.05 2,60,000 0.23 7,080 3,540.00	4,000.00	1:1	2	0.20	8,000	0.26	920
64 1,32,000 65 1,34,000	1 0.02 1,32,000 0.12 3,595 3,595.00   1 0.02 1,34,000 0.12 3,649 3,649.00	4,000.00	1:1	1	0.10	4,000	0.13	405 351
66 1,36,000 67 1,38,000	2 0.05 2.72,000 0.24 7,407 3,703.50   4 0.10 5.52,000 0.49 15.032 3,758.00	4,000.00	1:1 1:1	2	0.20	8,000 16,000	0.26 0.53	593 968
671,38,000681,40,000	3 0.07 4,20,000 0.38 11,437 3,812.33	4,000.00	1:1	3	0.41 0.31	12,000	0.33	563
69 1,42,000 70 1,44,000	1 0.02 1,42,000 0.13 3,867 3,867.00   2 0.05 2,88,000 0.26 7,843 3,921.50	4,000.00	<u>1:1</u> 1:1	1 2	0.10	4,000 8,000	0.13	133 157
71 1,46,000	1 0.02 1,46,000 0.13 3,976 3,976.00	4,000.00	1:1	1	0.10	4,000	0.13	24
72 1,48,000 73 1,50,000	1 0.02 1,48,000 0.13 4,030 4,030.00   4 0.10 6,00,000 0.54 16,339 4,084.75	4,000.00	1:1	1 4	0.10	4,000 16,000	0.13	-30 -339
74 1,52,000	2 0.05 3.04,000 0.27 8,279 4,139.50   3 0.07 4,62,000 0.41 12,581 4,193.67	4,000.00	1:1 1:1	2	0.20 0.31	8,000 12,000	0.26 0.39	-279 -581
76 1,56,000	2 0.05 3,12,000 0.28 8,496 4,248.00	4,000.00	1:1	2	0.31	8,000	0.39	-496
77 1,60,000	3 0.07 4,80,000 0.43 13,071 4,357.00   2000 additional share is allocated for Serial no 77 in the ratio of 1:3	4,000.00	1:1 1:3	3	0.31	12,000 2,000	0.39	-1,071 2,000
78 1,62,000	2 0.05 3,24,000 0.29 8,823 4,411.50	4,000.00	1:1	2	0.20	8,000	0.26	-823
79 1,64,000   80 1,66,000	1 0.02 1,64,000 0.15 4,466 4,466.00   4 0.10 6,64,000 0.60 18,082 4,520.50	4,000.00 4,000.00	<u>1:1</u> 1:1	1 4	0.10 0.41	4,000 16,000	0.13 0.53	-466 -2,082
81 1,68,000	2000 additional share is allocated for Serial no 80 in the ratio of 1:4   4 0.10 6,72,000 0.60 18,300 4,575.00	2,000.00	1:4 1:1	4	0.00	2,000	0.07 0.53	2,000
	2000 additional share is allocated for Serial no 81 in the ratio of 1:4	2,000.00	1:4		0.00	2,000	0.07	2,000
82 1,70,000 83 1,72,000	1 0.02 1,70,000 0.15 4,629 4,629.00   5 0.12 8,60,000 0.77 23,420 4,684.00	4,000.00	1:1 1:1	1 5	0.10	4,000 20,000	0.13	-629 -3,420
	2000 additional share is allocated for Serial no 83 in the ratio of 2:5	2,000.00	2:5		0.00	4,000	0.13	4,000
841,74,000851,76,000	1 0.02 1,74,000 0.16 4,738 4,738.00   1 0.02 1,76,000 0.16 4,793 4,793.00	4,000.00 4,000.00	1:1 1:1	1	0.10 0.10	4,000 4,000	0.13 0.13	-738 -793
86 1,80,000 87 1,86,000	1 0.02 1,80,000 0.16 4,902 4,902.00 1 0.02 1,86,000 0.17 5,065 5,065.00	4,000.00	1:1 1:1	1	0.10	4,000 6.000	0.13 0.20	-902 935
88 1,90,000	1 0.02 1,90,000 0.17 5,174 5,174.00	6,000.00	1:1	1	0.10	6,000	0.20	826
89 1,92,000 90 1,94,000	1 0.02 1,92,000 0.17 5,229 5,229.00   2 0.05 3,88,000 0.35 10,566 5,283.00	6,000.00 4,000.00	1:1 1:1	1 2	0.10	6,000 8,000	0.20	771
, ,	2000 additional share is allocated for Serial no 90 in the ratio of 1:2	2,000.00	1:2		0.00	2,000	0.07	2,000
91 1,96,000 92 1,98,000	1 0.02 1,96,000 0.18 5,337 5,337.00   2 0.05 3,96,000 0.35 10,784 5,392.00	6,000.00 4,000.00	1:1	1 2	0.10	6,000 8,000	0.20	663 -2,784
93 2,00,000	2000 additional share is allocated for Serial no 92 in the ratio of 1:2   5 0.12 10,00,000 0.90 27,232 5,446.40	2,000.00 4,000.00	1:2 1:1	5	0.00 0.51	2,000 20,000	0.07	2,000
	2000 additional share is allocated for Serial no 93 in the ratio of 4:5	2,000.00	4:5		0.00	8,000	0.26	8,000
94 2,02,000 95 2,04,000	1 0.02 2,02,000 0.18 5,501 5,501.00   1 0.02 2,04,000 0.18 5,555 5,555.00	6,000.00 6.000.00	1:1	1	0.10	6,000 6,000	0.20	499 445
96 2,06,000	1 0.02 2,06,000 0.18 5,610 5,610.00	6,000.00	1:1	1	0.10	6,000	0.20	390
97 2,16,000 98 2,20,000	1 0.02 2,16,000 0.19 5,882 5,882.00   2 0.05 4,40,000 0.39 11,982 5,991.00	6,000.00 6,000.00	1:1 1:1	1 2	0.10 0.20	6,000 12,000	0.20 0.39	118 18
99 2,36,000 100 2,40,000	1 0.02 2,36,000 0.21 6,427 6,427.00   2 0.05 4,80,000 0.43 13,071 6,535.50	6,000.00 6,000.00	1:1 1:1	1 2	0.10 0.20	6,000 12.000	0.20	-427 -1,071
101 2,48,000	2 0.05 4,96,000 0.44 13,507 6,753.50	6,000.00	1:1	2	0.20	12,000	0.39	-1,507
102 2,50,000	2000 additional share is allocated for Serial no 101 in the ratio of 1:2   4 0.10 10,00,000 0.90 27,232 6,808.00	2,000.00	1:2 1:1	4	0.00	2,000 24,000	0.07	2,000
	2000 additional share is allocated for Serial no 102 in the ratio of 2:4	2,000.00	2:4		0.00	4,000	0.13	4,000
1032,58,0001042,60,000	1 0.02 2,58,000 0.23 7,026 7,026.00   1 0.02 2,60,000 0.23 7,080 7,080.00	6,000.00 8,000.00	<u>1:1</u> 1:1	1	0.10 0.10	6,000 8,000	0.20	-1,026 920
105 2,68,000 106 2,74,000	1 0.02 2,68,000 0.24 7,298 7,298.00   1 0.02 2,74,000 0.25 7,462 7,462.00	8,000.00 8,000.00	<u>1:1</u> 1:1	1	0.10	8,000 8,000	0.26	702 538
107 2,76,000	1 0.02 2,76,000 0.25 7,516 7,516.00	8,000.00	1:1	1	0.10	8,000	0.26	484
108 3,00,000   109 3,04,000	2 0.05 6,00,000 0.54 16,339 8,169.50   1 0.02 3,04,000 0.27 8,279 8,279.00	8,000.00 8,000.00	<u>1:1</u> 1:1	2	0.20	16,000 8,000	0.53	-339 -279
110 3,16,000 111 3,18,000	1 0.02 3,16,000 0.28 8,605 8,605.00 1 0.02 3,18,000 0.29 8,660 8,660.00	8,000.00 8,000.00	1:1	1	0.10	8,000 8,000	0.26	-605 -660
112 3,32,000	1 0.02 3,32,000 0.30 9,041 9,041.00	8,000.00	1:1	1	0.10	8,000	0.26	-1041
113 3,38,000 114 3,40,000	1 0.02 3,38,000 0.30 9,204 9,204.00   2 0.05 6,80,000 0.61 18,518 9,259.00	10,000.00 8,000.00	<u>1:1</u> 1:1	1 2	0.10	10,000 16,000	0.33	796
115 3,42,000	2000 additional share is allocated for Serial no 114 in the ratio of 1:2	2,000.00	1:2	7	0.00	2,000	0.07	2,000
	7 0.17 23,94,000 2.15 65,193 9,313.29   2000 additional share is allocated for Serial no 115 in the ratio of 5.7	8,000.00 2,000.00	1:1 5:7		0.71	56,000 10,000	1.84 0.33	-9,193 10,000
116 3,48,000 117 3,50,000	1 0.02 3,48,000 0.31 9,477 9,477.00   1 0.02 3,50,000 0.31 9,531 9,531.00	10,000.00	1:1 1:1	1	0.10	10,000 10,000	0.33	523 469
118 3,60,000	1 0.02 3,60,000 0.32 9,804 9,804.00	10,000.00	1:1	1	0.10	10,000	0.33	196
1193,74,0001204,00,000	1 0.02 3,74,000 0.34 10,185 10,185.00   4 0.10 16,00,000 1.43 43,571 10,892.75	10,000.00	1:1 1:1	1 4	0.10	10,000 40,000	0.33	-185 -3,571
121 4,08,000	2000 additional share is allocated for Serial no 120 in the ratio of 2:4	2,000.00	2:4 1:1		0.00	4,000	0.13	4,000
122 4,16,000	1 0.02 4,16,000 0.37 11,329 11,329.00	12,000.00	1:1	1	0.10	12,000	0.39	671
123 4,26,000 124 4,32,000	1 0.02 4,26,000 0.38 11,601 11,601.00   1 0.02 4,32,000 0.39 11,764 11,764.00	12,000.00	1:1 1:1	1	0.10	12,000 12,000	0.39 0.39	399 236
125 4,68,000	2 0.05 9,36,000 0.84 25,489 12,744.50	12,000.00	1:1	2	0.20	24,000	0.79	-1,489
126 5,00,000	2000 additional share is allocated for Serial no 125 in the ratio of 1:2   3 0.07 15,00,000 1.34 40,848 13,616.00	2,000.00 12,000.00	1:2 1:1	3	0.00	2,000 36,000	0.07 1.18	2,000
127 5,40,000	2000 additional share is allocated for Serial no 126 in the ratio of 2:3   1 0.02 5,40,000 0.48 14,705 14,705.00	2,000.00	2:3 1:1	1	0.00	4,000 14,000	0.13 0.46	4,000
128 5,68,000	1 0.02 5,68,000 0.51 15,468 15,468.00	16,000.00	1:1	1	0.10	16,000	0.53	532
129 5,82,000 130 6,00,000	1 0.02 5,82,000 0.52 15,849 15,849.00   2 0.05 12,00,000 1.08 32,678 16,339.00	16,000.00	1:1 1:1	1 2	0.10	16,000 32,000	0.53	151 -678
131 6,04,000	1 0.02 6,04,000 0.54 16,448 16,448.00	16,000.00	1:1	1	0.10	16,000	0.53	-448
1326,48,0001336,68,000	1 0.02 6,48,000 0.58 17,646 17,646.00   2 0.05 13,36,000 1.20 36,382 18,191.00	18,000.00 18,000.00	1:1 1:1	1 2	0.10 0.20	18,000 36,000	0.59 1.18	354 -382
134 7,64,000 135 8,00,000	1 0.02 7,64,000 0.68 20,805 20,805.00 1 0.02 8,00,000 0.72 21,786 21,786.00	20,000.00	1:1 1:1	1	0.10 0.10	20,000 22,000	0.66	-805 214
136 8,02,000	1 0.02 8,02,000 0.72 21,840 21,840.00	22,000.00	1:1	1	0.10	22,000	0.72	160
137 8,30,000 138 9,96,000	1 0.02 8,30,000 0.74 22,603 22,603.00   1 0.02 9,96,000 0.89 27,123 27,123.00	22,000.00	1:1 1:1	1	0.10	22,000 28,000	0.72	-603 877
139 10,00,000	1 0.02 10,00,000 0.90 27,232 27,232.00	28,000.00	1:1	1	0.10	28,000	0.92	768
14010,38,00014110,52,000	1 0.02 10,38,000 0.93 28,267 28,267.00   1 0.02 10,52,000 0.94 28,648 28,648.00	28,000.00 28,000.00	1:1 1:1	1	0.10 0.10	28,000 28,000	0.92	-267 -648
142 13,40,000	2 0.05 26,80,000 2.40 72,982 36,491.00   1 0.02 25,00,000 2.24 68,080 68,080.00	36,000.00 68,000.00	1:1 1:1	2	0.20	72,000 68,000	2.37 2.24	-982 -80
43  23 00 000					0.10		L.L7	
143 25,00,000 GRAND TOTAL				981		30,38,000		

5	12,000	76	1.85	9,12,000	0.82	24,836	326.79	2,000.00	12:76	12	1.22	24,000	0.79	-836
6	14,000	96	2.33	13,44,000	1.20	36,600	381.25	2,000.00	18:96	18	1.83	36,000	1.18	-600
7	16,000	174	4.23	27,84,000	2.50	75,814	435.71	2,000.00	38:174	38	3.87	76,000	2.50	186
8	18,000	303	7.36	54,54,000	4.89	1,48,523	490.17	2,000.00	74:303	74	7.54	1,48,000	4.87	-523
9	20,000	170	4.13	34,00,000	3.05	92,589	544.64	2,000.00	46:170	46	4.69	92,000	3.03	-589
10	22,000	58	1.41	12,76,000	1.14	34,748	599.10	2,000.00	17:58	17	1.73	34,000	1.12	-748
11	24,000	39	0.95	9,36,000	0.84	25,489	653.56	2,000.00	13:39	13	1.33	26,000	0.86	511
12	26,000	31	0.75	8,06,000	0.72	21,949	708.03	2,000.00	11:31	11	1.12	22,000	0.72	51
13	28,000	29	0.70	8,12,000	0.73	22,112	762.48	2,000.00	11:29	11	1.12	22,000	0.72	-112
14	30,000	39	0.95	11,70,000	1.05	31,861	816.95	2,000.00	16:39	16	1.63	32,000	1.05	139
15	32,000	42	1.02	13,44,000	1.20	36,600	871.43	2,000.00	18:42	18	1.83	36,000	1.18	-600
16	34,000	46	1.12	15,64,000	1.40	42,591	925.89	2,000.00	21:46	21	2.14	42,000	1.38	-591
17 18	36,000	28	0.68	10,08,000	0.90	27,450	980.36	2,000.00	14:28	14	1.43	28,000	0.92	550
18	38,000	32	0.78	12,16,000	1.09	33,114	1,034.81	2,000.00	17:32	17	1.73	34,000	1.12	886
20	40,000 42,000	74 35	1.80	29,60,000	2.65	80,607 40,031	1,089.28 1,143.74	2,000.00	40:74	40 20	4.08	80,000	2.63	-607
20	42,000	35 11	0.85	14,70,000 4,84,000	1.32 0.43	13,180	1,143.74	2,000.00	20:35 7:11	20	0.71	40,000	0.46	-31 820
21	46,000	13	0.27	5,98,000	0.43	16,285	1,252.69	2,000.00	8:13	8	0.82	16,000	0.40	-285
22	48,000	10	0.32	4,80,000	0.43	13,071	1,307.10	2,000.00	7:10	7	0.02	14,000	0.35	929
23	50,000	42	1.02	21,00,000	1.88	57,187	1,361.60	2,000.00	29:42	29	2.96	58,000	1.91	813
24	52,000	30	0.73	15,60,000	1.40	42,482	1,301.00	2,000.00	29.42	29	2.90	42,000	1.38	-482
26	54,000	18	0.44	9,72,000	0.87	26,469	1,470.50	2,000.00	13:18	13	1.33	26,000	0.86	-469
27	56,000	11	0.27	6,16,000	0.55	16,775	1,525.00	2,000.00	8:11	8	0.82	16,000	0.53	-775
28	58,000	6	0.15	3,48,000	0.31	9477	1,579.50	2,000.00	5:6	5	0.51	10,000	0.33	523
29	60,000	32	0.78	19,20,000	1.72	52,285	1,633.91	2,000.00	26:32	26	2.65	52,000	1.71	-285
30	62,000	8	0.19	4,96,000	0.44	13,507	1,688.38	2,000.00	7:8	7	0.71	14,000	0.46	493
31	64,000	6	0.15	3,84,000	0.34	10,457	1,742.83	2,000.00	5:6	5	0.51	10,000	0.33	-457
32	66,000	5	0.12	3,30,000	0.30	8,987	1,797.40	2,000.00	4:5	4	0.41	8,000	0.26	-987
33	68,000	5	0.12	3,40,000	0.30	9,259	1,851.80	2,000.00	1:1	5	0.51	10,000	0.33	741
34	70,000	6	0.15	4,20,000	0.38	11,437	1,906.17	2,000.00	1:1	6	0.61	12,000	0.39	563
35	72,000	3	0.07	2,16,000	0.19	5,882	1,960.67	2,000.00	1:1	3	0.31	6,000	0.20	118
36	74,000	5	0.12	3,70,000	0.33	10,076	2,015.20	2,000.00	1:1	5	0.51	10,000	0.33	-76
37	76,000	6	0.15	4,56,000	0.41	12,418	2,069.67	2,000.00	1:1	6	0.61	12,000	0.39	-418
38	78,000	3	0.07	2,34,000	0.21	6,372	2,124.00	2,000.00	1:1	3	0.31	6,000	0.20	-372
39	80,000	21	0.51	16,80,000	1.51	45,750	2,178.57	2,000.00	1:1	21	2.14	42,000	1.38	-3,750
				are is allocated				2,000.00	2:21		0.00	4,000	0.13	4,000
40	82,000	6	0.15	4,92,000	0.44	13,398	2,233.00	2,000.00	1:1	6	0.61	12,000	0.39	-1,398
				are is allocated				2,000.00	1:6		0.00	2,000	0.07	2,000
41	84,000	5	0.12	4,20,000	0.38	11,437	2,287.40	2,000.00	1:1	5	0.51	10,000	0.33	-1,437
				are is allocated				2,000.00	1:5		0.00	2,000	0.07	2,000
42	86,000	2	0.05	1,72,000	0.15	4,684	2,342.00	2,000.00	1:1	2	0.20	4,000	0.13	-684
43	88,000	5	0.12	4,40,000	0.39	11,982	2,396.40	2,000.00	1:1	5	0.51	10,000	0.33	-1,982
44	00.000			are is allocated				2,000.00	1:5		0.00	2,000	0.07	2,000
44	90,000	9 2000 add	0.22	8,10,000	0.73	22,058	2,450.89	2,000.00	1:1	9	0.92	18,000	0.59	-4,058
45	92,000	2000 add	0.07	are is allocated 2,76,000	0.25	7,516	2,505.33	2,000.00 2,000.00	2:9 1:1	3	0.00	4,000 6,000	0.13	4,000
45	92,000			are is allocated				2,000.00	1:3		0.00	2,000	0.20	2,000
46	94,000	2000 aut	0.02	94,000	0.08	2,560	2,560.00	2,000.00	1:1	1	0.00	2,000	0.07	-560
40	96,000	6	0.02	5,76,000	0.00	15,686	2,614.33	2,000.00	1:1	6	0.10	12,000	0.07	-3,686
17	00,000			are is allocated				2,000.00	2:6		0.01	4,000	0.33	4,000
48	98.000	4	0.10	3.92.000	0.35	10,675	2,668.75	2,000.00	1:1	4	0.41	8,000	0.26	-2,675
				are is allocated				2,000.00	1:4		0.00	2,000	0.07	2000
49	1,00,000	13	0.32	13,00,000	1.17	35,402	2,723.23	2,000.00	1:1	13	1.33	26,000	0.86	-9,402
	.,,			are is allocated				2,000.00	5:13		0.00	10,000	0.33	10,000
50	1,02,000	5	0.12	5,10,000	0.46	13,888	2,777.60	2,000.00	1:1	5	0.51	10,000	0.33	-3,888
	. ,			are is allocated				2,000.00	2:5		0.00	4,000	0.13	4,000
51	1,04,000	7	0.17	7,28,000	0.65	19,825	2,832.14	2,000.00	1:1	7	0.71	14,000	0.46	-5,825
	. ,	2000 add		are is allocated				2,000.00	3:7		0.00	6,000	0.20	6,000
52	1,06,000	6	0.15	6,36,000	0.57	17,320	2,886.67	2,000.00	1:1	6	0.61	12,000	0.39	-5,320
		2000 add	ditional sh	are is allocated	for Seria	l no 52 in the	e ratio of 3:6	2,000.00	3:6		0.00	6,000	0.20	6,000
53	1,08,000	2	0.05	2,16,000	0.19	5,882	2,941.00	2,000.00	1:1	2	0.20	4,000	0.13	-1,882
		2000 add		are is allocated				2,000.00	1:2		0.00	2,000	0.07	2,000
54	1,10,000	2	0.05	2,20,000	0.20	5,991	2,995.50	2,000.00	1:1	2	0.20	4,000	0.13	-1,991
			-											

The Board of Directors of the Company at its meeting held on June 26, 2023 has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. NSE and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants. The CAN-cum-Refund Orders and Allotment Advice and/or Notices are being dispatched to the address of the applicants as registered with the depositories / as filled in the application form on June 27, 2023. Further, the instructions to Self-Certified Syndicate Banks being processed on June 27, 2023 for unblocking fund. In case the same is not received within Four (4) days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The company shall file the listing application with NSE on or before June 29, 2023. The Company is in process of obtaining the listing & the trading approval from NSE and the trading is expected to commence on or about Friday, June 30, 2023.

# Note: All capitalised terms used and not specifically defined herein shall have the same meaning as Ascribed to them in the Prospectus dated June 13. 2023

## **INVESTORS - PLEASE NOTE**

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Link Intime India Private Limited at www.linkintime.co.in. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the first/ sole applicants, serial number of the application form number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

#### LINK INTIME INDIA PRIVATE LIMITED

Pla Dat

C-101, 247 Park, 1st Floor, L.B.S. Marg, Vikhroli West, Mumbai - 400083, Maharashtra, India. LINKIntime Tel No.: +91 22 49186200 | Fax No: N.A | Investor Grievance E-Mail: aatmajhealthcare.smeipo@linkintime.co.in Email: aatmajhealthcare.smeipo@linkintime.co.in | Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan | SEBI Registration No.: INR000004058

## FOR AATMAJ HEALTHCARE LIMITED

On behalf of the Board of Directors

	Sd/-
	Dr. Tushar Suvagiya
ace: Vadodara, Gujarat	Managing Director
te: June 26, 2023	DIN: 06802410

#### THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF AATMAJ HEALTHCARE LIMITED.

The Equity Shares offered in this Offer have not been and will not be registered under the US Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act, and (ii) outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur.

The Equity Shares have not been and will not be registered, listed or otherwise gualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. AdBaa