



...continued from previous page.

No. of Shares applied for (Category wise)	No. of Applications Received	% to Total	Total No. of Shares applied in each category	% of Total	Proportionate shares available	Ration of allottees to applicants		Total No. of shares allocated/allotted
30,000	0	0	0	0	0	2	3	2,000
31,000	1	0.2	31,000	0.57	5,947.17	1	1	6,000
33,000	1	0.2	33,000	0.61	6,330.86	1	1	6,000
34,000	1	0.2	34,000	0.63	6,522.71	1	1	7,000
35,000	1	0.2	35,000	0.64	6,714.55	1	1	7,000
36,000	1	0.2	36,000	0.66	6,906.39	1	1	7,000
37,000	7	1.44	2,59,000	4.8	49,687.67	1	1	49,000
37,000	0	0	0	0	0	1	7	1,000
40,000	1	0.2	40,000	0.74	7,673.77	1	1	8,000
46,000	1	0.2	46,000	0.85	8,824.84	1	1	9,000
50,000	3	0.62	1,50,000	2.78	28,776.65	1	1	27,000
50,000	0	0	0	0	0	2	3	2,000
51,000	1	0.2	51,000	0.94	9,784.06	1	1	10,000
53,000	1	0.2	53,000	0.98	10,167.75	1	1	10,000
54,000	1	0.2	54,000	1	10,359.59	1	1	10,000
55,000	1	0.2	55,000	1.01	10,551.44	1	1	11,000
56,000	1	0.2	56,000	1.03	10,743.28	1	1	11,000
64,000	2	0.41	1,28,000	2.37	24,556.07	1	1	24,000
64,000	0	0	0	0	0	1	2	1,000
70,000	1	0.2	70,000	1.29	13,429.1	1	1	13,000
72,000	1	0.2	72,000	1.33	13,812.79	1	1	14,000
73,000	1	0.2	73,000	1.35	14,004.63	1	1	14,000
74,000	3	0.62	2,22,000	4.11	42,589.43	1	1	42,000
74,000	0	0	0	0	0	1	3	1,000
75,000	2	0.41	1,50,000	2.78	28,776.65	1	1	28,000
75,000	0	0	0	0	0	1	2	1,000
1,00,000	1	0.2	1,00,000	1.85	19,184.43	1	1	19,000
1,31,000	1	0.2	1,31,000	2.42	25,131.6	1	1	25,000
1,37,000	1	0.2	1,37,000	2.53	26,282.67	1	1	26,000
1,45,000	1	0.2	1,45,000	2.68	27,817.42	1	1	28,000
2,30,000	1	0.2	2,30,000	4.26	44,124.19	1	1	44,000
2,59,000	1	0.2	2,59,000	4.8	49,687.67	1	1	50,000
3,75,000	1	0.2	3,75,000	6.95	7,1941.61	1	1	72,000
<b>Grand Total</b>	<b>483</b>	<b>100</b>	<b>53,95,000</b>	<b>100</b>	<b>10,35,002</b>			<b>10,35,000</b>

**A. Qualified Institutional Buyers (QIBs)**

The Registrar informed that in QIB category; overall 3 valid applications for **21,80,000** Shares were received. QIB Investor have been offered **10.00%** of net Issue of 23,00,000 shares i.e., **2,30,000** shares.

As no application received in the category available for allocation to Mutual Funds only (5% of the QIB portion), so the same will spill over to QIB Investors as applicable:

No. of Shares applied for (Category wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in each Category	% of Total	Proportionate shares available	Ration of allottees to applicants		Total No. of shares allocated/allotted
2,30,000	1	33.33	2,30,000	10.55	24,266.06	1	1	24,000
4,50,000	1	33.33	4,50,000	20.64	47,477.06	1	1	48,000
15,00,000	1	33.33	15,00,000	68.81	1,58,256.88	1	1	1,58,000
<b>Grand Total</b>	<b>3</b>	<b>100.00</b>	<b>21,80,000</b>	<b>100</b>	<b>230000</b>			<b>2,30,000</b>

The Board Meeting of our Company on June 07, 2023 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful Bidders. The Allotment Advice-cum- refund intimation are being dispatched to the address of the investors as registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds, transfer to Public Issue Account have been issued on June 07, 2023 and payment to Non-Syndicate brokers have been issued on June 07, 2023. In case the same is not received within four days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares Allotted to the successful Allottees are being credited to the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE, and the trading is expected to commence on or about June 12, 2023.

All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.

**INVESTORS PLEASE NOTE**

The details of the Allotment made have been hosted on the website of Registrar to the Issue, Purva Share Registry (India) Private Limited at [www.purvashare.com](http://www.purvashare.com). All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicant. Serial number of the ASBA form, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:

**PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED**

Unit No. 9, Ground Floor, Shiv Shakti Ind. Estt, J. R. Boricha Marg,

Lower Parel East, Mumbai – 400 011, Maharashtra, India

**Telephone:** +91 22-3199 8810 / 4961 4132

**Email:** [support@purvashare.com](mailto:support@purvashare.com)

**Contact Person:** Ms. Deepali Dhuri

**Website:** [www.purvashare.com](http://www.purvashare.com)

**SEBI Registration Number:** INR000001112

**CIN:** U67120MH1993PTC074079

**For SAHANA SYSTEM LIMITED**

On Behalf of the Board of Directors

**Hetang Shah**

**Managing Director**

DIN: 02710970

**Place:** Ahmedabad

**Date:** June 08, 2023

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SAHANA SYSTEM LIMITED.

**Sahana System Limited** has filed the Prospectus dated June 05, 2023 with Registrar of Companies Ahmedabad, Gujarat. The Prospectus shall be available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the BRLMs to the Issue at [www.unistonecapital.com](http://www.unistonecapital.com) and [www.ifinservices.in](http://www.ifinservices.in) websites of NSE at [www.nseindia.com](http://www.nseindia.com). Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 28 of the Prospectus.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.