OUR PROMOTER: PRATIK KAKADIA

Our Company has filed the Prospectus dated June 03, 2023, with the Registrar of Companies, Ahmedabad, Gujarat. The Equity Shares are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE EMERGE") and the trading is expected to commence on June 12, 2023.

SAHANA SYSTEM LIMITED

The Company is engaged in the business of trading in electronic systems through its wholly owned subsidiary, Sahana Electronics Private Limited. The Company has been incorporated under the Companies Act, 2013 and has its registered office at 1st Floor, Manohar Associates, 147, D. B. Road, Ahmedabad-380001.

TheCompany was originally formed as a private limited company, and its name was changed from "Mini Systems Technology Private Limited" to "SAHANA SYSTEMS LIMITED" on December 14, 2016. The Company was declared a public limited company vide Registrar of Companies on February 21, 2017. As per the Companies Act, 2013, the Company is required to provide shareholders with a report on Corporate Governance, which is provided in this Prospectus. In this Prospectus, the Company has made all the relevant disclosures as required under the Companies Act, 2013.

regulated by SEBI. Contents of this Prospectus were furnished to SEBI by the Company on June 11, 2023.

The capital of the Company consists of 1,00,000,000 Equity Shares of Rs. 10 each.

The Company’s products include System Controls, Electrical Switchgear, Capacitors, Transformers, Wires & Cables, Electrical and Electronic Equipment, and Electronic Systems and Solutions. The Company also provides services such as consultation, design, project execution, and maintenance.

The Company has a strong distribution network in India and has established partnerships with various international companies.

The Company has a strong track record of financial performance and has achieved significant growth in recent years. The Company has also received various awards and recognition for its contributions to the industry.

The Company has put in place a robust corporate governance framework to ensure transparency and accountability. The Company has a strong focus on corporate social responsibility and has initiated several initiatives to support the local community.

The Company is committed to maintaining high ethical standards and has a strong code of conduct for its employees.

The Company has a strong management team with a proven track record of success. The management team has a deep understanding of the industry and has a proven ability to deliver results.

The Company has a strong financial position and has adequate resources to support its growth plans.

The Company has a strong focus on research and development and has invested significantly in developing new products and solutions.

The Company is well-positioned to capitalize on the growth opportunities in the industry and is well-equipped to meet the challenges.

The Company has a strong track record of customer satisfaction and has a large and loyal customer base.

The Company has a strong reputation in the industry and has established a strong brand image.

The Company is well-positioned to achieve its growth targets and is expected to continue to be a leader in the industry.

The Company is committed to achieving sustainable growth and has put in place a strong strategy to achieve its goals.

The Company is committed to providing value to its shareholders and has a strong track record of growth in dividends.

The Company is well-positioned to achieve its goals and is expected to continue to be a leader in the industry.

The Company is committed to achieving sustainable growth and has put in place a strong strategy to achieve its goals.

The Company is committed to providing value to its shareholders and has a strong track record of growth in dividends.
The Board Meeting of our Company on June 07, 2003 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful bidders. The Allotment Advice-cum-refund intimation are being dispatched to the address of the investors as registered with the depositories, further, the instructions to the Self Certified Syndicate Banks for unblocking of funds, transfer to Public Issue Account have been issued on June 07, 2003 and payment to Non-Syndicate brokers have been issued on June 07, 2003. In case the same is not received within four days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the sucessful bidders are being credited to the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE, and the trading is expected to commence on or about June 12, 2003.

All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.

INVESTORS PLEASE NOTE

The details of the Allotment made have been hosted on the website of Registrar to the Issue, Purva Shareregistry (India) Private Limited at www.purvashare.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicant, Serial number of the ASBA form, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below.

PURVA SHAREREGISTRY (INDIA) PRIVATE LIMITED

No. 9, Ground Floor, Shiv Shakti Ind. Estate, J. R. Bhoricha Marg, Lower Parel East, Mumbai - 400 011, Maharashtra, India

Phone: +91 22-3199 8810 / 4961 4132

Email: support@purvashare.com

Contact Person: Ms. Deeptali Dhilli

Website: www.purvashare.com

SEBI Registration Number: INR000001112

CIN: U67120MH1993PTC00740

For SAHANA SYSTEM LIMITED
On Behalf of the Board of Directors

Hetal Shah
Managing Director

DIN: 02710570

Date: June 08, 2003

The LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE ILLUSTRATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SAHANA SYSTEM LIMITED.

Sahana System Limited has filed the Prospectus dated June 05, 2003 with Registrar of Companies Ahmedabad, Gujarat, The Prospectus shall be available on the website of the SEBI at www.sebi.gov.in, the website of the BRL Ms to the Issue at www.purvashare.com and www.shareregistry.co.in websites of NSE at www.nseindia.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risks Factors" beginning on page 58 of the Prospectus.

The Equity Shares offered in this Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.