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Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
3150	9	0.07	28350	0.16	1260	0.9	0
3240	1	0.01	3240	0.02	1260	0.1	0
3330	6	0.04	19980	0.11	1260	0.6	0
3420	3	0.02	10260	0.06	1260	0.3	0
3510	2	0.01	7020	0.04	1260	0.2	0
3600	10	0.07	36000	0.20	1260	0.10	0
3690	2	0.01	7380	0.04	1260	0.2	0
3780	4	0.03	15120	0.08	1260	0.4	0
3960	1	0.01	3960	0.02	1260	0.1	0
4050	3	0.02	12150	0.07	1260	0.3	0
4500	10	0.07	45000	0.25	1260	0.10	0
4860	5	0.04	24300	0.14	1260	0.5	0
4950	1	0.01	4950	0.03	1260	0.1	0
5040	1	0.01	5040	0.03	1260	0.1	0
5130	1	0.01	5130	0.03	1260	0.1	0
5220	1	0.01	5220	0.03	1260	0.1	0
5400	4	0.03	21600	0.12	1260	0.4	0
5670	2	0.01	11340	0.06	1260	0.2	0
5850	2	0.01	11700	0.07	1260	0.2	0
5940	50	0.37	297000	1.66	1260	1.25	2520
69 additional shares will be allotted to the 33 successful allottees from the categories 1350 to 5940							2277
30 additional shares will be allotted to the 30 successful allottees from the categories 1350 to 5940							30
TOTAL	13472	100.00	17847180	100.00			614667

Allotment to Non Institutional Investors -NII 2 Category (After Technical Rejections)
The Basis of Allotment to the Non-Institutional Investors, who have bid at the Offer Price of ₹ 166 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 33,863 times. The total number of Equity Shares allotted in this category is 1229333 Equity Shares to 975 successful applicants. The category-wise details of the Basis of Allotment are as under: (Sample)

Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
6030	6185	94.10	37295550	89.59	1260	80.539	1156880
6120	97	1.48	593640	1.43	1260	14.97	17640
6210	23	0.35	142830	0.34	1260	3.23	3780
6300	56	0.85	352800	0.85	1260	1.7	10080
6390	35	0.53	223650	0.54	1260	1.7	6300
6480	17	0.26	110160	0.26	1260	3.17	3780
6570	5	0.08	32850	0.08	1260	1.5	1260
6660	14	0.21	93240	0.22	1260	1.7	2520
6750	9	0.14	60750	0.15	1260	1.9	1260
6840	3	0.05	20520	0.05	1260	1.3	1260
6930	1	0.02	6930	0.02	1260	0.1	0
7020	3	0.05	21060	0.05	1260	1.3	1260
7200	6	0.09	43200	0.10	1260	1.6	1260
7290	1	0.02	7290	0.02	1260	0.1	0
7470	2	0.03	14940	0.04	1260	0.2	0
8100	3	0.05	24300	0.06	1260	1.3	1260
8190	3	0.05	24570	0.06	1260	1.3	1260
8280	5	0.08	41400	0.10	1260	1.5	1260
8640	4	0.06	34560	0.08	1260	1.4	1260
8820	4	0.06	35280	0.08	1260	1.4	1260
8910	1	0.02	8910	0.02	1260	0.1	0
9000	13	0.20	117000	0.28	1260	2.13	2520
9090	5	0.08	45450	0.11	1260	1.5	1260
9180	4	0.06	36720	0.09	1260	1.4	1260
9270	5	0.08	46350	0.11	1260	1.5	1260
9540	1	0.02	9540	0.02	1260	0.1	0
9630	2	0.03	19260	0.05	1260	0.2	0
9720	1	0.02	9720	0.02	1260	0.1	0
9900	1	0.02	9900	0.02	1260	0.1	0
10080	1	0.02	10080	0.02	1260	0.1	0
10170	1	0.02	10170	0.02	1260	0.1	0
10350	1	0.02	10350	0.02	1260	0.1	0
10710	5	0.08	53550	0.13	1260	1.5	1260
10800	1	0.02	10800	0.03	1260	0.1	0
11610	3	0.05	34830	0.08	1260	1.3	1260
11970	1	0.02	11970	0.03	1260	0.1	0
12060	4	0.06	48240	0.12	1260	1.4	1260
12330	1	0.02	12330	0.03	1260	0.1	0
12600	2	0.03	25200	0.06	1260	0.2	0
12960	1	0.02	12960	0.03	1260	0.1	0
13500	4	0.06	54000	0.13	1260	1.4	1260
14130	1	0.02	14130	0.03	1260	0.1	0
14850	1	0.02	14850	0.04	1260	0.1	0
15120	1	0.02	15120	0.04	1260	0.1	0
15300	1	0.02	15300	0.04	1260	0.1	0
15660	1	0.02	15660	0.04	1260	0.1	0
18000	6	0.09	108000	0.26	1260	1.6	1260
18090	2	0.03	36180	0.09	1260	0.2	0
18450	1	0.02	18450	0.04	1260	0.1	0
18720	1	0.02	18720	0.04	1260	0.1	0
19080	1	0.02	19080	0.05	1260	0.1	0
19980	1	0.02	19980	0.05	1260	0.1	0
20520	1	0.02	20520	0.05	1260	0.1	0
24930	1	0.02	24930	0.06	1260	0.1	0
27000	4	0.06	108000	0.26	1260	1.4	1260
30060	1	0.02	30060	0.07	1260	0.1	0
30150	3	0.05	90450	0.22	1260	1.3	1260
31500	1	0.02	31500	0.08	1260	0.1	0
34020	1	0.02	34020	0.08	1260	0.1	0
36090	1	0.02	36090	0.09	1260	0.1	0
38700	1	0.02	38700	0.09	1260	0.1	0
47520	1	0.02	47520	0.11	1260	0.1	0
58500	1	0.02	58500	0.14	1260	0.1	0
120420	1	0.02	120420	0.29	1260	0.1	0
120510	1	0.02	120510	0.29	1260	0.1	0
165600	1	0.02	165600	0.40	1260	0.1	0
180000	2	0.03	360000	0.86	1260	0.2	0
270000	1	0.02	270000	0.65	1260	0.1	0
1 additional share will be allotted to 833 successful allottees from 975 allottees							833
TOTAL	6573	100.00	41629140	100.00			1229333

C. Allotment to QIBs (Excluding Anchor Investors) (After Technical Rejections)
Allotment to QIBs, who have bid at the Offer Price of ₹ 166 per Equity Share or above, has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 9,398 times of Net QIB portion. No applications were received from Mutual Funds. Hence, entire mutual funds portion was spilled over to balance QIB Category. The total number of Equity Shares allotted in the QIB category is 1106400 Equity Shares, which were allotted to 14 successful Applicants.

Category	FIs/Banks	MFS	IC'S	NBFC'S	AIF	FPC	OTHERS	TOTAL
QIB	303898	-	-	-	8638	793864	-	1106400

D. Allotment to Anchor Investors (After Technical Rejections)
The Company and the Selling Shareholder, in consultation with the BRLMs, have allocated 1659600 Equity Shares to 4 Anchor Investors through 4 at the Anchor Investor Offer Price of ₹ 166 per Equity Share in accordance with the SEBI Regulations. This represents 60% of the QIB Portion. This category has been subscribed to the extent of 1,545 times of Net Anchor portion

Category	FIs/Banks	MFS	IC'S	NBFC'S	AIF	FPC	OTHERS	TOTAL
ANCHOR	-	-	-	-	1057140	602460	-	1659600

The Board of our Directors of our Company at its meeting held on August 24, 2023 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Offer Account on August 25, 2023 and the payments to non-syndicate brokers have been issued on August 25, 2023. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on August 25, 2023 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE and NSE and trading is expected to commence on or about August 29, 2023.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

INVESTORS PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Offer, Bigshare Services Private Limited at website: www.bigshareonline.com
All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



BIGSHARE SERVICES PRIVATE LIMITED
Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400 093, Maharashtra, India. Tel No.: +91 22 6263 8200 Website: www.bigshareonline.com Email: ipo@bigshareonline.com
CIN - U99999MH1994PTC076534 Contact Person: Babu Rapheal C. SEBI Registration Number: INR000001385

On behalf of Board of Directors
PYRAMID TECHNOPLAST LIMITED

Place: Mumbai
Date: August 26, 2023
Chandrakant Joge
Company Secretary & Compliance Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF PYRAMID TECHNOPLAST LIMITED.

Disclaimer: Pyramid Technoplast Limited has filed the Prospectus with the RoC on August 23, 2023 and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the websites of NSE and BSE at nseindia.com/companies-listing/corporate-filings-offer-documents and bseindia.com/markets/PublicIssues/IPDDRHP.aspx and is available on the websites of the BRLMs at www.pnbis.com and www.tocl.in, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 28 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States.

Communicate India



AARTI DRUGS LIMITED

Registered Office: Plot No. - N-198, M.I.D.C., Tarapur, Village - Pamtermbhi, Taluka & Dist. Palghar - 401 506, Maharashtra
Corporate Office: Mahendra Industrial Estate, Ground Floor, Plot No. 109-D, Road No. 29, Sion (East), Mumbai - 400022, Maharashtra
Corporate Identity Number (CIN): L37060MH1984PLC055433;
Tel. No.: +91 22 2404 8199; Fax: +91 22 2407 3462; Email: investorrelations@aartiadrugs.com; Website: www.aartiadrugs.co.in;
Contact Person: Rushikesh Deole, Company Secretary & Compliance Officer

POST-BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF AARTI DRUGS LIMITED

This post-Buyback public announcement ("Post-Buyback Public Announcement") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("SEBI Buyback Regulations") regarding completion of the Buyback. This Post-Buyback Public Announcement should be read in conjunction with the public announcement dated July 24, 2023, published on July 25, 2023 ("Public Announcement"), the letter of offer dated August 05, 2023 along with form of acceptance cum acknowledgement ("Tender Form") and share transfer form (Form SH-4) ("Letter of Offer"). Unless specifically defined herein, all capitalised terms and abbreviations used herein shall have the same meaning as ascribed to them in the Letter of Offer.

1. THE BUYBACK

1.1. Aarti Drugs Limited ("Company") had announced the buyback of up to 6,65,000 (Six Lakh Sixty Five Thousand) fully paid-up equity shares of the Company having the face value of ₹10/- each (Rupees Ten only) ("Equity Shares"), representing 0.72% of the total number of issued and paid up Equity Shares of the Company, from all the Equity Shareholders/beneficial owners of the Company who holds Equity Shares as on record date i.e. Friday, August 4, 2023 ("Record date"), on a proportionate basis, through the tender offer route using stock exchange mechanism ("Tender Offer") at a price of ₹900/- (Rupees Nine Hundred Only) per Equity Share ("Buyback Price") for an aggregate maximum amount not exceeding ₹59,85,00,000/- (Rupees Fifty Nine Crores Eighty Five Lakhs only) ("Buyback Size") excluding filing fees payable to the SEBI, advisors' fees, stock exchange fee for usage of their platform for Buyback, transaction costs viz. brokerage, applicable taxes inter alia including Buyback tax, securities transaction tax, GST, stamp duty, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses ("Transaction Cost") which represents up to 5.44% and 5.10% of the fully paid-up equity share capital and free reserves as per the latest audited standalone and consolidated financial statements, respectively, for the year ended March 31, 2023 of the Company (the "Audited Financial Statements").

1.2. The Company had adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented through the "Mechanism for acquisition of shares through Stock Exchange", as provided under the SEBI Buyback Regulations and circular no. CIR/CFD/ POLICYCELL/1/2015 dated April 13, 2015 read with circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, circular no. SEBI/ HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and circular SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 08, 2023, issued by the Securities and Exchange Board of India ("SEBI"). For the purposes of the Buyback, BSE Limited was the designated stock exchange.

1.3. The Buyback Opening Date was Wednesday, August 9, 2023, and the Buyback Closing Date was Thursday, August 17, 2023.

2. DETAILS OF THE BUYBACK

2.1. 6,65,000 (Six Lakh Sixty-Five Thousand) Equity Shares were bought back pursuant to the Buyback, at a price of ₹900/- (Rupees Nine Hundred Only) per Equity Share.
2.2. The total amount utilized in the Buyback was ₹59,85,00,000/- (Rupees Fifty Nine Crores Eighty Five Lakhs only), excluding Transaction Costs.
2.3. The Registrar to the Buyback i.e., Link Intime India Private Limited ("Registrar"), considered a total of 87,007 valid bids for 6,89,25,622 Equity Shares in response to the Buyback resulting in the subscription of approximately 103.65 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category	Number of Equity Shares reserved in the Buyback	Number of valid bids	Total Equity Shares validly Tendered	Response (%)
Reserved Category for Small Shareholders	99,750	83,512	20,85,866	2091.09
General Category for all other Eligible Shareholders	5,65,250	3,495	6,68,39,756	11,824.81
Total	6,65,000	87,007	6,89,25,622	10,364.76

2.4. All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations, Public Announcement and the Letter of Offer. The communication of acceptance / rejection has been dispatched by the Registrar, via email, to the relevant Eligible Shareholders (who have their email IDs registered with the Company/Registrar or the depositories) on August 24, 2023. In cases where email IDs were not registered with the Company/ Registrar or depositories, physical letters of acceptance / rejection were dispatched to the Eligible Shareholders by the Registrar and the same was completed on August 25, 2023. Further where the emails bounced back, the dispatch for the same was completed by the Registrar on August 26, 2023.

2.5. The settlement of all valid bids was completed by Indian Clearing Corporation Limited and the National Securities Clearing Corporation (collectively referred to as the "Clearing Corporations") on August 24, 2023. Clearing Corporations have made direct funds pay-out to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India / relevant bank(s), due to any reasons, then the amount payable to the concerned shareholder was transferred to the Seller Member for onward transfer to their respective shareholders holding Equity Shares in dematerialized form.

2.6. Demat Shares accepted under the Buyback were transferred to the Company's Demat Account on August 24, 2023. The unaccepted Demat Shares have been returned to respective Eligible Shareholders / Shareholders brokers / custodians and lien has been removed by Clearing Corporations on August 24, 2023.

2.7. The extinguishment of 6,65,000 (Six Lakh Sixty-Five Thousand only) demat Equity Shares accepted under the Buyback, is currently under process and shall be completed in accordance with the SEBI Buyback Regulations on or before September 04, 2023.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1. The capital structure of the Company before and after the completion of the Buyback is set forth below:

Particulars	Pre-Buyback*	Post completion of the Buyback
Authorised share capital	₹1,20,00,00,000 (12,00,00,000 Equity Shares of ₹10 each)	₹1,20,00,00,000 (12,00,00,000 Equity Shares of ₹10 each)
Issued, subscribed and paid-up share capital	₹92,60,00,000 (9,26,00,000 Equity Shares of ₹10 each)	₹91,93,50,000 (9,19,35,000 Equity Shares of ₹10/- each)*

*As on the date of the Record date i.e. August 4, 2023.

*Subject to extinguishment of 6,65,000 Equity Shares.

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