

**MEGASTAR FOODS LIMITED**  
CIN: L15311CH2011PLC033393  
Regd. Off.: Plot No. 807, Industrial Area, Phase-II Chandigarh-160102  
Telephone: +91 1881 240401. Website: www.megastarfoods.com.  
Email: cs@megastarfoods.com

**NOTICE OF THE EXTRA ORDINARY GENERAL MEETING OF THE COMPANY AND E-VOTING**

NOTICE is hereby given that Extra Ordinary General Meeting (EOGM) of the Members of Megastar Foods Limited will be held on Saturday, December 23, 2023 at 11:00 A.M. through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") to transact the Business as set out in the notice of EOGM.

In accordance with the General Circular No. 14/2020 dated April 8, 2020, Circular No. 17/2020 dated April 13, 2020, Circular No. 20/2020 dated May 5, 2020, Circular No. 02/2021 dated January 13, 2021, Circular No. 10/2021 dated June 23, 2021, Circular No. 20/2021 dated December 08, 2021 and Circular dated May 5, 2022, General circular No. 11/2022 dated December 28, 2022 and General Circular No. 09/2023 dated September 25, 2023 (collectively referred to as "MCA Circulars") has permitted the holding of the EGM through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM"), without the physical presence of the members at a common venue. In compliance with the provisions of the Companies Act, 2013 ("Act"), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and MCA Circulars, the EGM of the Company is being held through VC/ OAVM. The deemed venue for the EGM shall be the Registered Office of the Company. The Notice of EOGM have been sent through electronic mode only to those Members whose email addresses are registered with the Company/ Depositories. Member may note that Notice have been uploaded on the website of the Company at [www.megastarfoods.com](http://www.megastarfoods.com), website of BSE Limited at [www.bseindia.com](http://www.bseindia.com), website of National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) and website of Central Depository Services (India) Limited (CDSL) i.e. [www.evotingindia.com](http://www.evotingindia.com).

In light of the MCA Circulars, the shareholders whether holding equity shares in Demat form or physical form and who have not submitted their email addresses and in consequence to whom the notice of EOGM could not be serviced, may temporarily get their e-mail addresses registered by following the procedure given below:

- For Physical shareholders - please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to Company at [cs@megastarfoods.com](mailto:cs@megastarfoods.com) and/or RTA email at [viren@skylinert.com](mailto:viren@skylinert.com).
- For Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP)
- For Individual Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.

Post successful registration of the e-mail address, the shareholder would get soft copies of notice of EOGM and the procedure for e-voting along with the user-id and the password to enable e-voting for EOGM. In case of any queries, shareholder may write to the Company at [cs@megastarfoods.com](mailto:cs@megastarfoods.com). Shareholders are requested to register/ update their Email Ids with their Depository Participant(s) with whom they maintain their demat accounts if shares are held in dematerialized mode by submitting the requisite documents.

There being no physical shareholders in the Company, the Register of members and share transfer books of the Company is not closed. Members whose names are recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on December 15, 2023 ("Cut-off date"), shall only be entitled to avail the facility of remote e-voting as well as e-voting on the Extra Ordinary General Meeting.

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rules made thereunder (as amended) and Regulation 44 of SEBI (LODR) Regulations, 2015 (as amended) and above mentioned MCA Circulars, the Company is providing facility of remote e-voting and e-voting on the date of the EOGM to its Members in respect of the businesses to be transacted at the EOGM. For this purpose, the Company has entered into an agreement with CDSL for facilitating voting through electronic means.

The remote e-voting will commence on 9:00 A.M. on Wednesday, December 20, 2023 and will end on 5:00 P.M. on Friday, December 22, 2023. During this period, the members of the Company holding shares as on Cut-off date may cast their vote electronically (Remote E-Voting). Members may note that a) the remote e-voting module shall be disabled by CDSL after the aforesaid date and time for voting and once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently; b) the facility of e-voting shall be made available at the EOGM; and c) the members who have cast their vote by remote e-voting prior to the EOGM may also attend the EOGM but shall not be entitled to cast their vote again. Detailed procedure for remote e-voting/ e-voting is provided in the Notice of the Extra Ordinary General Meeting.

Any person, who acquires shares of the Company and become member of the Company after dispatch of the Notice of EOGM and holding shares as on the cut-off date i.e. Friday, December 15, 2023, are requested to refer to the Notice of EOGM for the process to be adopted for obtaining the USER ID and Password for casting the vote.

If you have any queries or issues regarding attending EOGM & e-Voting from the CDSL e-Voting System, you can write an email to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) or contact at toll free no. 1800 22 55 33.

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futrex, Afzalji Mill Compounds, N.M. Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) or call toll free no. 1800 22 55 33.

**Members can attend and participate in the Extra Ordinary General Meeting through VC/OAVM facility. The instructions for joining the Extra Ordinary General Meeting through VC/OAVM are provided in the Notice of the Extra Ordinary General Meeting. Members attending the meeting through VC/OAVM shall be counted for the purposes of reckoning the quorum under Section 103 of the Companies Act, 2013.**

For and on behalf of,  
**Megastar Foods Limited**  
Sd/-  
Vikas Goel  
Managing Director  
DIN: 05122585

Place: Chandigarh  
Date: November 30, 2023

**VASCON**  
CIN: L70100PN1986PLC175750

Registered and Corporate office : Vascon Weikfield Chambers, Behind Hotel Novotel,  
Opposite Hyatt Hotel, Pune-Nagar Road, Pune - 411014.  
Tel.: +91 20 3056 2200. E-mail: [compliance.officer@vascon.com](mailto:compliance.officer@vascon.com),  
Website: [www.vascon.com](http://www.vascon.com); [www.bseindia.com](http://www.bseindia.com); [www.nseindia.com](http://www.nseindia.com)

**NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING**

NOTICE is hereby given that the Extra Ordinary General Meeting (EGM) of Members of Vascon Engineers Limited will be held on **Saturday, December 23, 2023 at 11.00 a.m. (IST)** through Video Conference ("VC") / Other Audio Visual Means ("OAVM"), to transact the business set out in the notice for the EGM ("Notice of EGM") in compliance with applicable provisions of the Companies Act, 2013 read with rules issued there under, and MCA issued General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020, General Circular No. 22/2020 dated June 15, 2020, General Circular No. 33/2020 dated September 28, 2020, General Circular No. 39/2020 dated December 31, 2020, General Circular No. 10/2021 dated June 23, 2021, General Circular No. 20/2021 dated December 08, 2021, General Circular No. 03/2022 dated May 05, 2022 and General Circular No. 09/2023 dated September 25, 2023 (collectively referred to as "MCA Circulars") read with Securities and Exchange Board of India ("SEBI") Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/4 dated January 05, 2023, Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated October 07, 2023 (collectively referred to as "SEBI Circulars") without the personal presence of the members at the meeting, to transact the businesses as set out in the Notice convening EGM circulated for convening the EGM.

The Company has electronically sent the Notice of the EGM along with the Explanatory Statement on **Thursday, November 30, 2023** to all the Members who have registered their e-mail addresses with the Company / Depositories / Depository Participants / Registrar and Transfer Agents. The Notice of the EGM is also available on the Company's website at <https://www.vascon.com/investors> and on the website of Stock Exchanges i.e. BSE Limited & National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) & [www.nseindia.com](http://www.nseindia.com) and on the website of Kfin Technologies Limited (Kfin) at <https://evoting.kfintech.com> respectively.

In accordance with Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has provided electronic voting facility to its Members through Kfintech.

The details with respect to e-voting are as follows:

Date and time of commencement of remote e-voting	Tuesday, December 19, 2023 at 9.00 am. (IST)
Date and time of end of remote e-voting	Friday, December 22, 2023 at 5.00 pm. (IST)
Cut-off date for the EGM (e-voting)	Friday, December 15, 2023

Members may note that only persons whose names appear in the Register of Members or the list of beneficial owners furnished by National Depository Services Limited (NSDL) and Central Depository Services (India) Limited (CDSL) as on the aforesaid cut-off date i.e. **Friday, November 24, 2023** shall be entitled to vote on the resolution set out in the Notice. Once the vote on a resolution is cast by a Member, he/she would not be allowed to change the same subsequently. Remote e-voting will be disabled by Kfintech after **5.00 p.m. on Friday, December 22, 2023**.

The Members who have cast their vote through remote e-voting may also attend the EGM but shall not be entitled to cast their vote again. The Members attending the EGM who have not cast their votes through remote e-voting will be able to vote through ballot during the EGM.

Members who have not registered their email address or those who have acquired shares after the dispatch of Notice of EGM and who continue holding shares as on the cut-off date i.e. **Friday, December 15, 2023** can obtain/generate the User Id and password as per the instructions provided in the Notice of the EGM. A person already registered for e-voting can use his/her existing User ID and password for casting the vote.

The process for registration of email id for obtaining Notice of EGM and user id/password for e-voting is explained in detailed in the Notice of the EGM.

In case of any query, Members may refer to the Frequently Asked Questions (FAQ) for Members available on <https://evoting.kfintech.com> or contact 1800-309-4001 or contact Ms. Rajitha Choliati, Deputy Vice President- Corporate Registry, or send their queries to Kfintech at their address: Selenium Building, Tower- B, Plot No. 31-32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana India - 500 032.

For Vascon Engineers Limited  
Sd/-  
Sarita Ahuja  
Company Secretary and Compliance Officer  
(FCS12444)

Place : Pune  
Date : 30<sup>th</sup> November, 2023

(THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.)

**SHEETAL UNIVERSAL LIMITED**  
CIN: U51219GJ2015PLC084270

Our Company was originally incorporated as "Sheetal Universal Limited" as a Public Limited Company under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated August 20, 2015, issued by the Assistant Registrar of Companies, Gujarat. The Corporate Identification Number of our Company is U51219GJ2015PLC084270. Registered Office is located at Office No. 348, 2nd Floor, ISCON Mall, 150 Feet Ring Road, Rajkot - 360005, Gujarat, India. For details of change in name and registered office of our Company, please refer to chapter titled "History and Corporate Matters" beginning on page no. 155 of the Prospectus.

Registered office: Office No. 348, 2nd Floor, ISCON Mall, 150 Feet Ring Road, Rajkot - 360005, Gujarat, India.  
Website: [www.sheetaluniversal.com](http://www.sheetaluniversal.com) | E-Mail: [cs@sheetaluniversal.com](mailto:cs@sheetaluniversal.com); | Telephone No: +919099302638  
Company Secretary and Compliance Officer: Mrs. Khushbu Kalpit Shah

**PROMOTERS OF OUR COMPANY: MRS. HIREN VALLABHAI PATEL AND MRS. KAVAL HIREN PATEL**

**Our Company is into the business of sourcing, processing and supply in agriculture commodities like peanut, sesame seeds, spice and grains to cater the manufacturer of peanut butter, biscuits, cakes, chocolate, and food products.**

**THE ISSUE**

**PUBLIC ISSUE OF 3400000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SHEETAL UNIVERSAL LIMITED ("SHEETAL UNIVERSAL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 70 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 60 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 2,380.00 LAKHS ("THE ISSUE"), OF WHICH UPTO 172000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 70 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 60 PER EQUITY SHARE AGGREGATING TO ₹ 120.40 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UPTO 3228000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 70 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 60 PER EQUITY SHARE AGGREGATING TO ₹ 2,259.60 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.68% AND 28.18% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME.**

For further details, please refer chapter titled "Terms of the Issue" beginning on Page No. 225 of the Prospectus.

**THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS ₹ 70. THE ISSUE PRICE IS 7.00 TIMES OF THE FACE VALUE.**

**ISSUE OPENS ON: MONDAY, DECEMBER 04, 2023**  
**CLOSES ON: WEDNESDAY, DECEMBER 06, 2023 (T Day)**

**MINIMUM LOT SIZE**

**2000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS**  
**4000 EQUITY SHARES AND IN MULTIPLES OF 2000 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY**

**ASBA\*** Simple, safe, smart way to application - Make use of it.  
\*Application Supported by blocked amount (ASBA) is a better way of applying to issue by simply blocking the fund in the bank account, investor can avail the same. For details, check section on ASBA below.

**UPI Mechanism** UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVIDUAL INVESTORS.  
For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridged Prospectus and please refer to the section "Issue Procedure" beginning on page no. 233 of the Prospectus. The process is also available on the website of National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)), in General Information Document. List of Banks supporting UPI is also available on the website of SEBI ([www.sebi.gov.in](http://www.sebi.gov.in))

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140, Dated: August 9, 2023, FOR IMPLEMENTATION OF PHASE III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MANDATORY BASIS, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 233 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE ISSUE IS BEING MADE UNDER PHASE III OF THE UPI (ON A MANDATORY BASIS).

Bid Opening Date	Monday, December 04, 2023	Initiation of Unblocking of Funds/refunds (T + 2 Day)	On or Before Friday, December 8, 2023
Bid Closing Date (T day)	Wednesday, December 06, 2023	Credit of Equity Shares to demat accounts of Allottees (T + 2 Day)	On or Before Friday, December 8, 2023
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T + 1 day)	On or before Thursday, December 7, 2023	Commencement of Trading of Equity Shares on the Stock Exchanges (T + 3 days)	On or Before Monday, December 11, 2023

**Timelines for Submission of Application (T is issue closing date)**

Application Submission by Investors	UPI Mandate acceptance time: T day - 5 pm
Electronic Applications (Online ASBA through 3-in-1 accounts) - Upto 5 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) - Upto 4 pm on T day. Electronic Applications (Syndicate Non-Retail, Non Individual Applications) - Upto 3 pm on T day. Physical Applications (Bank ASBA) - Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non Individual Applications of QIBs and NIs) - Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.	Issue Closure: T day - 4 pm for QIB and NI categories T day - 5 pm for Retail and other reserved categories

In making an investment decision, potential investors must rely on the information included in the Prospectus and the terms of the Offer, including the risks involved and not rely on any other external sources of information about the Offer available in any manner.

**RISKS TO INVESTORS**

- Our products are in the nature of commodities and their prices are subject to fluctuations that may affect our profitability.
- Our operations are dependent on the supply of large amounts of raw materials, such as Oil seed, Spices and Grains. Unfavorable local weather patterns may have an adverse effect on the availability of raw materials.
- Our inability to anticipate, respond to and meet the tastes, preferences or consistent quality requirements of our consumers or our inability to accurately predict and successfully adapt to changes in market demand or consumer preference could reduce demand for our products and in turn, impact our sales.
- Fluctuation in the exchange rate between the Indian rupee and foreign currencies may have an adverse effect on our business.
- Our inability to accurately forecast demand or price for our products and manage our inventory may have an adverse effect on our business, results of operations and financial condition.
- We derive a significant portion of our revenue from our oil seeds business segment and any reduction in the production of such products could have an adverse effect on our business, results of operations and financial condition.
- The improper handling, processing or storage of raw materials or products, or spoilage of and damage to such raw materials and products, or any real or perceived contamination in our products, could subject us to damage our reputation and have an adverse effect on our business, results of operations and financial condition.
- We require certain approvals, licenses, registrations and permits to operate our business, and failure to obtain or renew them in a timely manner or maintain the statutory and regulatory permits and approvals required to operate our business may adversely affect our operations and financial conditions.
- Our Consolidated Restated Financial Statements are prepared and signed by the Peer Review Auditor who is not Statutory Auditors of our Company as required under the provisions of ICDR.
- Our Company is yet to place orders for the machinery for the expansion of the Manufacturing Facility. Any delay in placing orders or procurement of such machinery may delay the schedule of implementation and possibly increase the cost of commencing operations.
- The Merchant Banker associated with the Issue has handled 23 public issues out of which 2 issue closed below issue price on listing date.
- LM associated with the issuer has handled 23 Public issues in last 3 Financial years, below are the details;

Particulars	Numbers of Issues /Offer Handled	Issue closed below issue price on listing date
Main Board	Nil	Nil
SME	23	2

**LISTING**

The Equity Shares offered through the Prospectus are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle Approval letter dated October 30, 2023 from National Stock Exchange of India Limited ("NSE") for using its name in the offer document for listing our shares on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For the purpose of this Issue, the designated Stock Exchange is the NSE.

**DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA**

Since the Issue is being made in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document had been filed with SEBI. However SEBI shall not issue any observation on the Prospectus.

**DISCLAIMER CLAUSE OF THE NSE**

Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer full text of the Disclaimer Clause of SEBI beginning on page no. 214 of the Prospectus. DISCLAIMER CLAUSE OF THE NSE is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" appearing on the page no. 215 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER
<p><b>BEELINE</b></p> <p><b>BEELINE CAPITAL ADVISORS PRIVATE LIMITED</b> SEBI Registration Number: INM00012917 Address: Ship Corporate Park, B Block, 13th Floor, B-1311-1314, Near Rajpath Club, Rajpath Rangoli Road, S.G. Highway, Ahmedabad, Gujarat- 380054.   Tele. Number: 079 4918 5784 Email Id: <a href="mailto:mb@beelinemb.com">mb@beelinemb.com</a> Investors Grievance Id: <a href="mailto:ig@beelinemb.com">ig@beelinemb.com</a> Website: <a href="http://www.beelinemb.com">www.beelinemb.com</a> Contact Person: Mr. Nikhil Shah CIN: U67190GJ2020PTC114322</p>	<p><b>BIGSHARE SERVICES PRIVATE LIMITED</b> SEBI Registration Number: INR000001385 Address: Office No. S6-2, 6th Floor, Pinnacle business Park, Next to Ahura Center, Mahakali Caves Road, Andheri (East), Maharashtra-400093, India. Tel. Number: 022-62638200   Fax: 022-62638299 Email Id: <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> Investors Grievance Id: <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> Website: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> Contact Person: Mr. Vinayak Morbale CIN: U99999MH1994PTC076534</p>	<p><b>SHEETAL UNIVERSAL LIMITED</b></p> <p><b>Mrs. Khushbu Kalpit Shah</b> Sheetal Universal Limited Office No. 348, 2nd Floor, ISCON Mall, 150 Feet Ring Road, Rajkot - 360005, Gujarat, India. Telephone No.: +91 9099302638; Website: <a href="http://www.sheetaluniversal.com">www.sheetaluniversal.com</a>; E-Mail: <a href="mailto:cs@sheetaluniversal.com">cs@sheetaluniversal.com</a></p> <p>Investors can contact the company secretary and compliance officer or the LM or the Registrar to the Issue in case of any pre-issue related problems, such as non - receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.</p>

**Credit Rating:** As this is an issue of Equity Shares, there is no credit rating for this Issue.

**Debenture Trustees:** As this is an issue of Equity Shares, appointment of Debenture Trustees is not required.

**IPO Grading:** Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

**Basis of Issue Price:** The Issue Price is determined by Company in consultation with the Lead Manager. The financial data presented in section titled "Basis for Issue Price" on page no. 90 of the Prospectus is based on Company's Restated Consolidated Financial Statements. Investors should also refer to the sections/chapters titled "Risk Factors" and "Restated Financial Information" on page no. 24 and 181 respectively of the Prospectus to get more informed view before making the investment decision.

**Risk to Investors:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 24 of the Prospectus.

**Availability of Application Forms:** Application Forms may be obtained from the Registered Office of our Company i.e. "Sheetal Universal Limited", the Lead Manager to the Issue i.e. "Beeline Capital Advisors Private Limited", the Registrar to the Issue i.e. "Bigshare Services Private Limited". The application forms may also be downloaded from the website of National Stock Exchange of India Limited i.e. [www.nseindia.com](http://www.nseindia.com). Application supported by Block Amount forms shall be available with designated branches of Self Certified Syndicate Banks, the list of which is available at websites of the Stock Exchange and SEBI.

**Availability of Prospectus:** Investors are advised to refer to the Prospectus, and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus is available on the website of SEBI ([www.sebi.gov.in](http://www.sebi.gov.in)), website of the issuer Company ([www.sheetaluniversal.com](http://www.sheetaluniversal.com)), the website of the Lead Manager to the Issue ([www.beelinemb.com](http://www.beelinemb.com)) and on the website of National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 24 of the prospectus, which has been filed with RoC, before making any investment decision.

The equity shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "securities act") and may not be offered or sold within United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

Ahmedabad