The ISSUE

INITIAL PUBLIC ISSUE OF 12,91,200 EQUITY SHARES OF FACE VALUE OF `10/- EACH OF SUNREST LIFESCIENCE LIMITED THE COMPANY OR THE "ISSUER" FOR aggregating to a face value of `1029.504 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE".

APPLICATION BEING MADE TO THE STOCK EXCHANGE OF INDIA LIMITED ("SES LI", "SEBI") FOR LISTING OF THE EQUITY SHARES ON THE NATIONA لهم Stock Exchange of India Limited ("NSE") AND BSE LIMITED ("BSE") AS PER THE PROVISIONS OF THE SEBI (ICDR) REGULATIONS, 2015 ("ICDR REGULATIONS"") AS AMENDED FROM TIME TO TIME.

FOR THE PURPOSE OF THIS ISSUE, THE DESIGNATED STOCK EXCHANGE WILL BE NATIONAL STOCK EXCHANGE OF INDIA LIMITED.

APPLICANTS ARE ADVISED TO READ THE PROSPECTUS CAREFULLY, INCLUDING THE RISK FACTORS ON PAGE NO. 23 OF THE PROSPECTUS BEFORE MAKING ANY INVESTMENT DECISION.

INVESTORS ARE REQUIRED TO READ THE STATED RISK FACTORS AND INVESTMENT APPROACHES ON PAGE 23 OF THE PROSPECTUS.

The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on pages 30-31 of the Prospectus.

The companies have not appointed an IPO Grading Agency.

Since Issue does not have a grading agency’s report.

APPENDIX A - II. BhagyeshKiritbhai Parekh 0.00

Investors are required to refer section titled "Risk Factors" on page no. 23 of the Prospectus.

"Risk Factors" and "Financial Information" on pages 23 and 27 to 36.

The Directors of the Company have not made any statement as to the correctness and completeness of the contents of this Offer Document and the Prospectus and they do not assume responsibility for any errors or omissions.

The Issuer, through this Offer Document, is not making any representation or warranty regarding the correctness and completeness of the contents of this Offer Document and the Prospectus and its directors do not assume any responsibility for the correctness and completeness of the contents of this Offer Document and the Prospectus.

The liability of the Issuer and its directors is limited.

The Corporate Identification Number of the Issuer is U74999GJ2017PLC099606. For details of change in registered office of the Issuer, please refer to Appendix B (II) to the Prospectus.

The rise in minimum and maximum price of for underwriting by the lead manager has been calculated on the basis of the Company’s financial statements for the year ended 31st March 2023, as well as the financial information for the years ended 31st March 2021, and 2022 as published in the Prospectus.

The borrowers have not appointed an IPO Grading Agency.

Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading agency.

The liability of the Issuer and its directors is limited.

The Corporate Identification Number of the Issuer is U74999GJ2017PLC099606. For details of change in registered office of the Issuer, please refer to Appendix B (II) to the Prospectus.

The rise in minimum and maximum price of for underwriting by the lead manager has been calculated on the basis of the Company’s financial statements for the year ended 31st March 2023, as well as the financial information for the years ended 31st March 2021, and 2022 as published in the Prospectus.