ॲसेट रिकव्हरी मॅनेजमेंट शाखा: २रा मजला ई-ब्लॉक, दी मेट्रोपॉलिटन, प्लॉट क्र. सी २६ आणि २७, बांद्रा कुर्ला कॉम्प्लेक्स,

बांद्रा (पूर्व), मुंबई - ४०० ०५१

वनी: ०२२-३५००८०१७/३५१२८४८२/३५०८२५५८

सीआयएन: एल८५११०केए१९२४पीएलसी००११२८

— कब्जा सूचना

ज्याअर्थी, कर्नाटका बँक लि. चे प्राधिकृत अधिकारी या नात्याने सिक्युरिटायक्षेत्रन अँड रिकनस्ट्रक्शन ऑफ फायनात्शिअल ॲसेट्स अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ (ह्यापुढे उद्धेख ''सरर ॲक्ट') अन्वये आणि कलम १३(१२' जनारून के इस्तानिक जात्र तिसुतार है। सहवानता सिक्युरिटी इंटरेस्ट (एन्फोर्सिट) रूल, २००२ च्या नियम ३ अन्वये प्राप्त अधिकारांचा वापर करून सदर अंकट्टर कलम १३(२) अन्वये २०.७७.२०२१ रोजी एक मागणी सूचना जारी करून <mark>कर्जदार (१) मे. शिवम पाईल फाऊंडेश</mark>न प्रस्तावितद्वारे त्यांचे प्रोप्रायट्रीक्स सौ. संगीता महेश खैरनार, येथे: फ्लॅट क्र. ए–७०२, नेवा रेसिडेन्सी रवाळे गोठिवली प्लॉट क्र. २९-सी, पोस्ट घणसोली, नवी मुंबई, महाराष्ट्र – ४००७०१, येथे मुद्धाः फ्लॅट क्र. ६०३, सिग्निया ओशन प्लॉट क्र. ७ आणि ८, सेक्टर क्र. १०ए, डी–मार्टजवळ, ऐरोली, नवी मुंबई – ४००७०८ आणि २) श्री. महेश पुंडलिक खैरनार, श्री. पुंडलिक खैरनार यांचा मुलगा, येथेः फ्लॅट क्र. ६०३, सिग्निया ओशन, प्लॉट क्र. ७ आणि ८, सेक्टर क्र १०ए, डी-मार्टजवळ, ऐरोली, नवी मुंबई - ४००७०८ यांना सूचनेत नमूद केलेली रक्कम रु. १,३४,४५,८३०.२८ (रुपये एक कोटी चौतीस लाख पंचेचाळीस हजार आठशे तीस आणि

अञ्चावीस पैसे मात्र) ची परतफेड सदर सूचनेच्या प्राप्तीच्या तारखेपासून ६० दिवसांत करण्यास सांगितले होते. रकमेची परतफेड करण्यात कर्जदार असमर्थ ठरल्याने, याद्वारे विशेषतः कर्जदार आणि सर्वसामान्य जनतेला याद्वारे दिनांक ३०.०९.२०२१ रोजी सूचना दिली होती की, निम्नस्वाक्षरीकारांनी प्राधिकृत अधिकारी या नात्याने येथे खालील वर्णन केलेल्या मिळकतीचा कब्जा सदर ॲक्टच्या कलम १३(४) सहवाचता सदर रूल्सच्या नियम ८ अन्वये आणि सदर सूचना पुढे चालू ठेवून

प्राधिकृत अधिकाऱ्यांनी त्यांना प्राप्त अधिकारांचा वापर करून ह्या ३१ ऑक्टोबर, २०२३ रोजी घेतला. तारण मत्तेच्या भरण्याकरीता उपलब्ध वेळेच्या संदर्भामध्ये ॲक्टच्या कलम १३ च्या उप–कलम (८) च्या तरतुर्दीकडे कर्जदारांच

विशेषतः कर्नदार आणि सर्वेसामान्य जनतेला याद्वारे इशारा देण्यात येतो की, ह्या मिळकर्तीशी व्यवहार करू नये व ह्या मिळकर्तीशी केलेला कोणताही व्यवहार हा **कर्नाटका बँक लि.**., नवी मुंबई – ऐरोली शाखेला रक्कम असलेली १६.१२.२०२२ रोजीप्रमाणे पीएसओडी खाते क्र. ६३५७०००६००००३०१ मधील क. १,५३,४३,७१५.२८ (रुपये एक कोटी त्रेपन्न लाख त्रेचाळीस हजार सातशे पंधरा आणि अञ्चावीस पैसे मात्र) अधिक ०१.०७.२०२२ पासूनचे पुढील व्याज आणि परिव्यय या रकमेसाठी भाराअधीन

स्थावर मिळकतीचे वर्णनः

हमी उप प्रबंधक ठाणे, महाराष्ट्र - ४००७०१ च्या हटींमधील प्लॉट क्र. १३, सेक्टर क्र. २९-सी, रबाळे घणसोली, नवी मुंबई, तालुका आणि जि. ठाणे येथे स्थित नेवा रेसिडेन्सी को-ऑपरेटिव्ह हार्ऊसिंग सोसायटी लिमिटेड मधील ए - विंग, सातव्या ारापुरा जाना चार पार्य कर विश्वास के पार्वेश के जाना प्राप्त होजाना सामाना सामाना सामाना सामाना सामाना सामाना मनलाबारीत निवासी पर्लट क्र. पृ/७०३, मोजमाणित ४९.९६२ ची. मी. शी समातर ५२९,४८ ची. फू. चर्ट्य क्षेत्राच्या संदर्गीत नामाधिकार विलेखांच्या भरणाच्या मार्गे समतुल्य गहाण आणि सीमाबद्धताः पूर्वः फ्लॅट क्र. ७०९ द्वारे, पश्चिमः दरवाज्याद्वारे, उत्तर: पॅसेजद्वारे, दक्षिण: भिंतीद्वारे

देनांक : ३१.१०.२०२३, ठिकाण : रबाळे-घणसोली



दी डेक्कन मर्चंटस को-ऑप. बँक लि., मुंबई मुख्य कार्यालय: २१७, राजा राममोहन रॉय रोड, गिरगाव, मुंबई - ४०० ००४.

दूरध्वनी क्रमांक २३८५ १२३३, वेबसाइट: legal@deccanbank.com

प्रत्यक्ष कब्जा सूचना

त्याआर्थी, निम्नस्वाक्षरीकार हे **डेक्कन मर्चंट्स को-ऑपरेटिव्ह बँक लि. (मुंबई)**चे प्राधिकृत अधिकारी या नात्याने वि सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेट्स अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ **(ॲक्ट ५**४ **सन २००२)** अन्वये कलम १३ (२) सहवाचता **सिक्य्रिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२** च्या नियम ९ अन्वये खालील नमूर तारखेस **मागणी सूचना** निर्गमित करून सदर रकमेची परतफेड करण्याचे खालील नमूद कर्जदार/हमीदार यांना सदर सूचना प्राप्तीच्य तारखेच्या **६० दिवसांत** करण्यास सांगण्यात आले आहे.

सदर रकमेची परतफेड करण्यात कर्जदार असमर्थ ठरल्याने, याद्वारे कर्जदार आणि सर्वसामान्य जनतेला सूचना देण्यात येते की निम्नस्वाक्षरीकारानी येथे खाली वर्णन केलेल्या मिळकतीचा **प्रत्यक्ष कब्जा** सदर ॲक्टच्या कलम १३चा उप कलम (४) सहवाचत सिक्यरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स. २००२ च्या नियम ९ अन्वये त्याला/तिला प्राप्त अधिकारांचा वापर करून खालील नमद तारखेर

विशेषत: कर्जदार/हमीदार आणि सर्वसामान्य जनतेला याद्वारे इशारा देण्यात येतो की, उक्त मिळकतीशी व्यवहार करू नये व सद मिळकतीशी केलेला कोणताही व्यवहार हा **डेक्कन मर्चंट्स को-ऑपरेटिव्ह बँक लि. (मुंबई)** च्या खालील नमूद रक्कम आणि यावरील व्याजाकरिता भाराअधीन राहील

| CHARLES THE STATE OF THE STATE | | | | |
|---|---|------------|------------|------------------|
| कर्जदारांचे | मिळकतीचे वर्णन | मागणी | प्रत्यक्ष | मागणी सूचनेमधील |
| नाव | | सूचनेची | कब्जाची | रक्रम |
| | | तारीख | तारीख | (₹.) |
| मे. वेलबिल्ड मटेरियल | फ्लॅट क्र. ई२/०:२, तळ मजला, नेरूळ | २३.१०.२०१९ | ३०.१०.२०२३ | ह. २,०९,४५,०८५/- |
| सप्लायर | सी व्ह्यू को-ऑप हाऊ सो. लि., सेक्टर | | | अधिक ०१.०१.२०१९ |
| श्री. नरेंद्र सोपान दहिटणकर | ६, नेरूळ, नवी मुंबई. | | | पासून व्याज आणि |
| (प्रोप.) | श्री. प्रताप बी. चांदगुडे यांच्या मालकीचे | | | अन्य थकीत |
| | (स्मीस्म्) | | | |

दिनांक : ३१.१०.२०२३ सही / - प्राधिकत अधिकारी ठिकाण : मुंबई दी डेक्कन मर्चंटस को-ऑपरेटिव्ह बँक लि., मुंबई. सांकेतिक कब्जा सूचना

प्राप्तीच्या ६० दिवसांत करण्यात सांगितले होते.

शाखा कार्यालय: आयसीआयसीआय बँक लि., कार्यालय क्रमांक २०१-बी, २रा मजला, रोड क्र. १, प्लॉट क्र. बी३, वायफाय आयटी पार्क, वागळे इंडस्ट्रियल इस्टेट, ठाणे, महाराष्ट्र-४००६०४.

निम्नस्वाक्षरीकार हे आयसीआयसीआय बँक लिमिटेडचे प्राधिकृत अधिकारी या नात्याने सिक्युरिटायझेशन ॲन्ड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेटस् ॲन्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२, कलम १३ (१२) आणि सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ सहवाचता

नियम ३ अन्वये प्राप्त अधिकारांचा वापर करून मागणी सूचना जारी करून खालील नमूद कर्जदारांस सूचनेतील नमूद रकमेची परतफेड सदर सूचना

रकमेची परतफेड करण्यास कर्जदार असमर्थ ठरल्याने, कर्जदार आणि सर्वसामान्य जनतेस याद्वारे सूचना देण्यात येते की, निम्नस्वाक्षरीकारांनी खाली वर्णन करण्यात आलेल्या मिळकतीचा सांकेतिक कब्जा त्याला/तिला प्रदान करण्यात आलेल्या अधिकारांचा वापर करून सदर ॲक्टच्या कलम १३(४) अंतर्गत सहवाचता सदर रूल्सच्या नियम ८ अन्वये खालील नमूद तारखेस घेतला आहे. विशेषत: कर्जदार आणि सर्वसामान्य जनतेस याद्वारे इशारा देण्यात येतो की, सदर मिळकतीशी कोणताही व्यवहार करू नये आणि सदर मिळकतीशी करण्यात आलेला कोणताही व्यवहार हा **आयसीआयसीआय बँक लिमिटेडच्या** भाराअधीन राहील.

| अ. | कर्जदाराचे नाव/ | मिळकतीचे वर्णन/ | मागणी सूचनेची | शाखेचे |
|------|--|--|----------------------|--------|
| क्र. | कर्ज खाते क्रमांक | सांकेतिक कब्जाची तारीख | तारीख/ मागणी | नाव |
| | | | सूचनेतील रक्कम (रू.) | |
| ٤. | मे. अभिषेक मेटल आणि श्री. दिनेश फुलचंद | गिरगाव विभाग नोंदणीकृत जिल्हा आणि उप-नोंदणीकृत | जून १६, २०२३ | मुंबई |
| | बलोटा आणि सौ. चेतना दिनेश बलोटा - | जिल्हा मुंबई शहर, महाराष्ट्राच्या कॅडस्ट्रल सर्व्हे क्र. ६०० | ₹. | |
| | १४९२०५००१२७६ आणि | आणि ६०१ येथील फ्लॅट क्र. डी-३ (डी-३०१), ३रा | ३,५०,०२,२९५.००/- | |
| ĺ | ६०३०९००१७०९१ | मजला, रासधारा सीएचएस लिमिटेड, ३८५, एसव्हीपी रोड, | | |
| | | गिरगाव, मुंबई - ४००००४./ ऑक्टोबर २६, २०२३ | | |
| ٦. | मेलकॉम ऑटोमेशन प्रा. लि. आणि ज्योती | फ्लॅट क्र. १०३, १ला मजला, विंग बी, फॉर्च्युन | जून ०२, २०२३ | पुणे |
| | प्रकाश देशपांडे, आशुतोष प्रकाश देशपांडे, | अपार्टमेंट, (फॉर्च्युन १०८ सीएचएसएल), सर्व्हे क्र. | ₹. | |
| | अद्वैत प्रकाश देशपांडे आणि प्रकाश रामचंद्र | १०८/३/२ए, २बी आणि २सी, पिंपरी चिंचवड, गाव | २५,६४,०५८.००/- | |
| | देशपांडे - ३३८६०५०००९३ आणि | वाकड, ता. हवेली (मुळशी), जि. पुणे, महाराष्ट्र - | | |
| | ३३८६५५००००९ | ४११०१८/ ऑक्टोबर २७, २०२३ | | |

वरील नमद कर्जदार/हमीदारांस याद्रारे ३० दिवसांत रकमेचा भरणा करण्यास सचना देण्यात येत आहे. अन्यथा गहाण मिळकती सिक्यरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ च्या नियम ८ आणि ९ च्या तरत्दीं अंतर्गत सदर सूचना प्रकाशनाच्या ३० दिवसांच्या समाप्तीनंतर विकण्यात येतील. दिनांक: नोव्हेंबर ०१, २०२३ प्राधिकृत अधिकारी स्थळ : मुंबई आणि पुणे आयसीआयसीआय बँक लिमिटेड



This is only an advertisement for information purposes and is not a prospectus announcement



MICROPRO SOFTWARE SOLUTIONS LIMITED

Corporate Identification Number: U72200MH1996PLC102385

Our Company was incorporated on September 05, 1996, as a private limited Company under the name and style of Micropro Software Solutions Private Limited under the provisions of erstwhile Companies Act, 1956 with the Registrar of Companies, Maharashtra at Mumbai. Pursuant to shareholders' resolution passed at Extra Ordinary General Meeting held on June 08, 2023, our Company was converted into a public limited Company and the name of the Company was changed to 'Micropro Software Solutions Limited' and a fresh Certificate of Incorporation dated June 16, 2023, was issued by Registrar of Companies, Maharashtra at Mumbai. The new CIN is U72200MH1996PLC102385. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled 'General Information' and 'History and Certain Corporate Matters' beginning on page 63 and 153 respectively of the Prospectus.

Registered Office: Plot No. 28, 702, Wing A, 7th Floor, IT Park, Gayatri Nagar, Nagpur - 440022, Maharashtra, India. Tel. No.: +919373693405; Email: compliance@microproindia.com; Website: www.microproindia.com;

Contact Person: Mr. Girish Vyas, Company Secretary and Compliance Office PROMOTERS OF THE COMPANY ARE MR. SANJAY YADAVRAO MOKASHI, MR. HITESH DHIRAJLAL PARIKH, MR. PRASHANT RENUKADAS RAJURKAR, MRS. MEENAKSHI SANJAY MOKASHI, MRS. SHEFALI HITESH PARIKH, AND MRS. SWATI PRASHANT RAJURKAR

THE ISSUE

INITIAL PUBLIC ISSUE OF 37,90,400 EQUITY SHARES OF FACE VALUE OF ₹10.00/- EACH ('EQUITY SHARES') OF MICROPRO SOFTWARE SOLUTIONS LIMITED (THE 'COMPANY' OR THE 'ISSUER') FOR CASH AT A PRICE OF ₹81.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹71.00 PER EQUITY SHARE (THE 'ISSUE PRICE') AGGREGATING TO ₹3,070.22 LAKHS ('THE ISSUE'), OF WHICH UP TO 1,90,400 EQUITY SHARES FOR CASH AT A PRICE OF ₹81.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹71.00 PER EQUITY SHARE AGGREGATING TO ₹154.22 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE MARKET MAKER RESERVATION PORTION). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 36,00,000 EQUITY SHARES AT A PRICE OF ₹81.00 PER EQUITY SHARE AGGREGATING TO ₹2916.00 LAKHS IS HEREIN AFTER REFERRED TO AS THE NET ISSUE'. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.36% AND 25.03% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 IN TERMS OF RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25.00% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL

OPENS ON FRIDAY, NOVEMBER 3, 2023 CLOSES ON TUESDAY, NOVEMBER 7, 2023

FIXED PRICE ISSUE AT ₹81.00/-PER EQUITY SHARE

THE ISSUE PRICE OF ₹81.00/- IS 8.1 TIMES OF THE FACE VALUE OF EQUITY SHARES OF ₹10.00/- EACH

Telephone: +91-9373693405

Website: www.microproindia.com;

E-mail: compliance@microproindia.com;

1600 EQUITY SHARES AND IN MULTIPLES OF 1600 EQUITY 1600 EQUITY SHARES FOR RETAIL MINIMUM LOT SHARES THEREAFTER FOR NON-RETAIL INVESTORS INDIVIDUAL INVESTORS Simple, Safe, Smart *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues ASBA way of Application - by simply blocking the fund in the bank account, investors can avail the same. For details, from January 01, 2016 check section on ASBA below. No cheque will be accepted

Investor grievance email:

Place: Nagpui

investor.relations@swarajshares.com Contact Person: Pankita Patel/ Tanmoy Banerjee

UPI now available in ASBA for Retail Investors, whose application sizes are up to 2.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 254 of the Prospectus. The process is also available on the website of AIBI and Stock Exchange in the General Information Document. ASBA forms can be downloaded from the website of NSE and can be obtained from the list of banks that is displayed on the website of SEBI at <u>www.sebi.gov.in</u>.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID, and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting all ot ment of the Equity Shares in physical form. The Equity Shares on all ot ment shall be traded only in the dematerialized segment of the Stock Exchange.

LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited (NSE) in terms of

Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter bearing reference number 'NSE/LIST/2641' dated Friday. October 20, 2023, from NSE for using its name in the Prospectus for listing of our shares on the EMERGE Platform of NSE. For the purpose of this Issue, NSE shall be the Designated Stock Exchange. DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Prospectus was furnished to SEBI in soft copy. In terms of

the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to

DISCLAIMER CLAUSE OF EMERGE PLATFORM OF NSE: It is to be distinctly understood that the permission given by of NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE.

| LEAD MANAGER TO THE ISSUE | REGISTRAR TO THE ISSUE | COMPANY SECRETARY AND COMPLIANCE OFFICER |
|--|---|--|
| SWARAJ | | Micropro Software Solutions Limited |
| SWARAJ SHARES ANDSECURITIES PRIVATE LIMITED 304, A Wing, 215 Atrium Near Courtyard Marriot, Andheri Kurla Road, Andheri East, Mumbai–400093, Maharashtra, India Telephone: +91-22-6964-9999 Email: compliance@swarajshares.com Website: www.swarajshares.com | PURVA SHAREREGISTRY (INDIA) PRIVATE LIMITED 9, Shiv Shakti Industrial Estate, J.R. Boricha Marg, Lower Parel (East) Mumbai-400011, Maharashtra India. Telephone: +91 022 4961 4132, Email / Investor Grievance E-mail ID: Support@purvashare.com. Website: www.purvashare.com | MICROPRO SOFTWARE SOLUTIONS LIMITED Mr. Girish Vyas, Company Secretary and Compliance Officer Address: Plot No. 28, 702, Wing A, 7th Floor, IT Park, Gayatri Nagar, Nagpur - 440022, Maharashtra, India. |

SEBI Registration number: INM000012980 CIN: U51101WB2000PTC092621 Applicants can contact the Compliance Officer or the Lead Manager or the Registrar to the Issue in case of any Pre-Issue or Post-Issue related problems, such as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds etc

CREDIT RATING: As this is an Issue of Equity Shares there is no credit rating for this issue.

DEBENTURE TRUSTEES: This is an Issue of equity shares the appointment of debenture trustee is not required IPO GRADING: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency,

Contact Person: Ms. Deepali Dhuri

CIN: U67120MH1993PTC074079

BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on page 93 of the Prospectus, are based on our Company's restated financial statements. Investors should also refer to the sections titled "Risk Factors" and "Summary of Financial Statements" on pages 28 and 60, respectively, to get a more informed view before making the investment decision. BANKER TO THE ISSUE AND SPONSOR BANK: AXIS BANK LIMITED

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of our Company, Lead Manager: Swarai Shares and Securities Private Limited, Application Forms will be available at the selected location of, Banker to the Issue, RTA and Depository Participants, Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be $downloaded \, from \, the \, website \, of \, Stock \, Exchange \, at \, \underline{www.nseindia.com}.$

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at <u>www.nseindia.com</u>, the website of Lead Manager at <u>www.swaraishares.com</u> and the website of the Issuer Company at <u>www.microproindia.com</u>. RISK TO INVESTORS: Investments in Equity Shares and equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been

recommended or approved by the Securities and Exchange Board of India ('SEBI'), nor does SEBI quarantee the accuracy or adequacy of the Prospectus. Specific attention of the

investors is invited to the section 'Risk Factors' beginning on page 28 of this Prospectus. ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 159 of the Prospectus and Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 331 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited

Authorized Capital of ₹1500.00 Lakhs consisting of 1,50,00,000 Equity Shares of ₹10.00/- each.

Pre-Issue Capital: Issued, Subscribed and Paid-up Capital ₹1050.90 Lakhs consisting of 1,05,09,000 Equity Shares Equity Shares of ₹10.00/- each.

Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹1429.94 Lakhs consisting of 1,42,99,400 Equity Shares of ₹10.00/- each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 71 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: 10 Equity Shares by Mr. Sanjay Yadavrao Mokashi, 10 Equity Shares by Mr. Hitesh Dhirajlal Parikh and 10 Equity Shares by Mr. Prashant Renukadas Rajurkar.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated Monday, October 30, 2023. Investors should read the Prospectus carefully, including the "Risk Factors" on page 28 of the Prospectus before making any investment decisi

For Micropro Software Solutions Limited On behalf of the Board of Directors

Sanjay Yadavrao Mokashi

Date: Tuesday, October 31, 2023 Managing Director MICROPRO SOFTWARE SOLUTIONS LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.swarajshares.com, the website of the NSE i.e. www.swarajshares.com, and website of the Issuer Company at www.microproindia.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus, which has been like the prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

REGULATIONS, 2011, AS AMENDED, ("SEBI (SAST) REGULATIONS") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS)

DEV INFORMATION TECHNOLOGY LIMITED

Corporate Identification Number: L30000GJ1997PLC033479

Registered Office: 14, Aaryans Corporate Park, Near Shilaj Railway Crossing, Thaltej, Ahmedabad, Gujarat-380059, India. Tel. No: +91-9429899852 | Email: cs@devitpl.com | Website: www.devitpl.com

OPEN OFFER FOR ACQUISITION OF UP TO 71,82,480 (SEVENTY-ONE LAKH EIGHTY-TWO THOUSAND FOUR HUNDRED EIGHTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH ("EQUITY SHARES") OF DEV INFORMATION TECHNOLOGY LIMITED (THE "TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY LT1, INC. (THE "ACQUIRER") ALONG WITH LILIKOI TECHNOLOGIES, INC. ("PAC-1"), LILIKOI HOLDINGS, INC. ("PAC-2") AND SANJAY CHANDRAKANT PATEL ("PAC-3") (PAC-1, PAC-2 AND PAC-3 HEREINAFTER COLLECTIVELY REFERRED TO AS "PACS") IN THEIR CAPACITY AS PERSONS ACTING IN CONCERT WITH THE ACQUIRER PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI (SAST) REGULATIONS

. This pre-offer advertisement ("Pre-Offer Advertisement") is being issued by Vivro Financial Services Private Limited, the Manager to the Offer ("Manager to the Offer" or "Manager"), for and on behalf of the Acquirer and the PACs, in compliance with Regulation 18(7) and other applicable provisions of the SEBI (SAST) Regulations. This Pre-Offer Advertisement should be read in continuation of and in conjunction with (a) the Public Announcement dated ("PA"): (b) the Detailed Public Statement that was published in Financial Express (English), Jansatta (Hindi), Financial Express (Guiarati) and Nayshakti (Marathi) ("Newspapers") on June 23, 2023 ("DPS"); (c) the Draft Letter of Offer dated ("DLOF"); (d) Corrigendum to the PA, DPS and DLOF published in the Newspapers on October 31, 2023 ("Corrigendum") and (e) the Letter of Offer ("LOF"). (The PA, DPS, DLOF and LOF are herein collectively referred to as 'Offer Document')

This Pre-Offer Advertisement is being published in all Newspapers in which the DPS was published.

For the purpose of this Pre-Offer Advertisement:

- "Identified Date" means Wednesday, October 18, 2023, being the date falling on the 10th (Tenth) Working Day prior to the commencement of the Tendering Period: and
- "Tendering Period" means the 10 (Ten) Working Days period from Thursday, November 2, 2023, to Thursday, November 16, 2023 (both days inclusive) within which the Public Shareholders may tender their Equity Shares in acceptance of the Offer.

Capitalized terms used but not defined in this Pre-Offer Advertisement shall have the meanings assigned to such terms in the LOF. The Public Shareholders of the Target Company are requested to note the following information related to the Offer:

Offer Price: The Offer Price is ₹134.50 (Rupees One Hundred Thirty-Four and Paisa Fifty Only) per Equity Share plus interest @ 10% per annum per Equity

- Share for the delay in payment beyond the Scheduled Payment Date, payable in cash. (For the purpose of clarification, an amount of ₹1.18 (Rupee One and Paisa Eighteen Only) per Equity Share will be payable by way of interest to all the successful Shareholders, whose Equity Shares are validly tendered and accepted in the Offer, on the basis of the Offer Price and assuming that the date of payment of consideration for such accepted Equity Shares is Friday, December 01, 2023 There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph 6.1 (Justification of Offer Price) on page 32
- Recommendations of the Committee of Independent Directors ("IDC"): The recommendation of IDC was approved on October 26, 2023 and published in the Newspapers on October 27, 2023. The IDC is of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable in terms of the SEBI (SAST) Regulations. However, the Public Shareholders of the Target Company should evaluate the Open Offer and market performance of the Targe Company's Equity Shares and make their own informed decisions with respect to the Open Offer.
- Other details of the Offer
 - The Open Offer is being made under Regulation 3(1) and 4 of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations.
- The dispatch of the LOF to the Public Shareholders as on the Identified Date (i.e., October 18, 2023) in accordance with Regulation 18(2) of the SEBI (SAST) Regulations has been completed through email on October 26, 2023 and through speed post on October 30, 2023. It is clarified that all the Public Shareholders whose names do not appear in the register of members of the Target Company as on the Identified Date (even if they acquire Equity Shares or if they become shareholders of the Target Company after the Identified Date) or those who have not received the LOF are eligible to participate in the Offer (except the Acquirer PACs. Sellers and Promoters and Promoters Group of the Target Company).
- A Public Shareholder may participate in the Offer by approaching their Selling Broker and tender the Equity Shares in the Offer as per the procedure mentioned i
- Public Shareholders of the Target Company may download the LOF from the website of SEBI (www.sebi.gov.in), BSE (www.bseindia.com), NSE (https://www. 3.5. nseindia.com/), Manager to the Offer (https://www.vivro.net/) or obtain a copy of the same from Link Intime India Private Limited ("Registrar to the Offer") on providing suitable documentary evidence of holding of the Equity Shares of the Target Company.
- In case of non-receipt/non-availability of the LOF / Form of Acceptance-cum-Acknowledgement, Public Shareholder may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of Equity Shares being tendered and other relevant documents as mentioned in the LOF. Such Public Shareholders have to ensure that their Equity Shares are transferred in an off-market mode to the Escrow Demat Account before the closure of the Offer.
 - The procedure for tendering the Equity Shares in the Offer is as below:
- The Underlying Transaction (which triggered the Offer) is a Foreign Direct Investment under the terms of the Foreign Exchange Management (Non-Debt Instruments) Rules, 2019. Under Rule 6(a) read with paragraph 1(b)(i) of Schedule 1 of the Foreign Exchange Management (Non-Debt Instruments) Rules, 2019, a person resident outside India is permitted to purchase the equity shares of a listed Indian company on the stock exchange if such person has already acquired control of such Indian listed company in accordance with the SEBI (SAST) Regulations and continues to hold such control. Accordingly, the Acquirer (being a person resident outside India) is not permitted to purchase the Equity shares on the stock exchange under the mechanism for acquisition of equity shares specified in SEBI circular. Further, as provided in the SEBI Circular, the Acquirer shall be following the "tender offer method" for acquisition of the Offer Shares. Hence, all Public Shareholders holding Equity Shares in dematerialized form, who wish to tender their Equity Shares in the Open Offer shall transfer the Equity Shares of the Target Company to the Escrow Demat Account in off-market mode
- 4.2. In case of Equity Shares held in physical form: Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Selling Broker along with complete set of relevant documents in the manner as set out in paragraph 8.4 on page 41 of the LOF.
- 4.3. In case of Equity Shares held in dematerialised form:
- Public Shareholders holding Equity Shares in dematerialised form may participate in the Offer by approaching their respective Selling Broker and providing the details of Equity Shares they intend to tender in the Offer in the manner as set out in paragraph 8.3 on page 40 of the LOF.
- In accordance with Regulations 16(1) of the SEBI (SAST) Regulations, the DLOF was submitted to SEBI on July 03, 2023. SEBI vide its letter bearing reference number no. SEBI/H0/CFD/CFD-RAC-DCR1/P/OW/2023/37721/1 dated September 12, 2023 issued its observations on the DLOF in terms of Regulation 16(4) of SEBI (SAST) Regulations ("SEBI Observation Letter"). The comments specified in the SEBI Observation Letter and further discussion with SEBI on subsequent developments thereto and more particularly disclosed in the Corrigendum have been incorporated in the LOF.
- Material changes: Public Shareholders are requested to refer to the Corrigendum for material changes from the date of the PA.
- Details regarding the status of the Statutory and other approvals

Activity

As on the date of the LOF, to the best of the knowledge and belief of the Acquirer and PACs, there are no statutory or other approvals required to acquire the Equity Shares by the Acquirer validly tendered pursuant to this Open Offer. However, in case of any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals.

Original Day and Date

Revised Day and Date

Schedule of Activities:

| Issue of Public Announcement | Friday, June 16, 2023 | Friday, June 16, 2023 |
|--|-------------------------------------|------------------------------|
| Publication of DPS in newspapers | Friday, June 23, 2023 | Friday, June 23, 2023 |
| Last Date of filing of Draft Letter of Offer with SEBI | Monday, July 03, 2023 | Monday, July 03, 2023 |
| Last date for Public Announcement for competing offer | Monday, July 17, 2023 | Monday, July 17, 2023 |
| Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer) | Monday, July 24, 2023 | Tuesday, September 12, 2023 |
| Identified Date | Wednesday, July 26, 2023 | Wednesday, October 18, 2023 |
| Last date for dispatch of the Letter of Offer to the Public Shareholders | Wednesday, August 02, 2023 | Thursday, October 26, 2023 |
| Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer | Friday, August 04, 2023 | Monday, October 30, 2023 |
| Last date for upward revision of the Offer Price and/or the Offer Size | Monday, August 07, 2023 | Tuesday, October 31, 2023 |
| Date of publication of corrigendum to Public Announcement, Detailed Public Statement and Draft Letter of Offer. | N.A. | Tuesday, October 31, 2023 |
| Date of publication of opening of Open Offer public announcement in the newspaper in which DPS has been published | Tuesday, August 08, 2023 | Wednesday, November 01, 2023 |
| Date of commencement of Tendering Period (Offer Opening Date) | Wednesday, August 09, 2023 | Thursday, November 02, 2023 |
| Date of closure of Tendering Period (Offer Closing Date) | Thursday, August 24, 2023 | Thursday, November 16, 2023 |
| Last date of communicating of rejection/acceptance and completion of payment of consideration for accepted tenders or return of unaccepted shares | Thursday, September 07, 2023 | Friday, December 01, 2023 |
| Last date for publication of post Open Offer public announcement in the newspaper in which DPS has been published | Thursday, September 14, 2023 | Friday, December 08, 2023 |
| Last Date of Filing the Final report to SEBI | Thursday, September 14, 2023 | Friday, December 08, 2023 |
| To playify the setions set out above may be completed prior to their corresponding dates subjective. | act to compliance with the CEDL (C) | ICT) Degulations |

To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations The Acquirer, PACs and their directors accept full responsibility for the information contained in this Pre-offer Advertisement (other than such information as has been obtained from the public sources or provided by or relating to and confirmed by the Target Company) and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Offer.

The Pre-Offer Advertisement would also be available on the SEBI website at www.sebi.gov.in and on the website of the Manager to the Offer at www.vivro.net. ISSUED ON BEHALF OF THE ACQUIRER AND PACS BY THE MANAGER TO THE OFFER

REGISTRAR TO THE OFFER

VIVRO

VIVRO FINANCIAL SERVICES PRIVATE LIMITED Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad - 380007, Gujarat, India. Tel No.: 079- 4040 4242 | Email: investors@vivro.net | Website: www.vivro.net SEBI Reg. No. MB/INM000010122 | Contact Person: Shivam Patel

LINK INTIME INDIA PRIVATE LIMITED C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India. **LINK** Intime Tel No.: +91-8108114949 | Email: devit.offer@linkintime.co.in | Website: www.linkintime.co.in SEBI Registration No.: INR000004058 | Contact Person: Sumeet Deshpand

| For and on behalf of the Acquirer and the PACs: | | | | |
|---|---------------------------------------|-----------------------------------|-------------------------------------|--|
| LT1, Inc. (Acquirer) | Lilikoi Technologies, Inc. (PAC-1) | Lilikoi Holdings, Inc. (PAC-2) | Sanjay Chandrakant Patel (PAC-3) | |
| Sd/- | Sd/- | Sd/- | Sd/- | |
| | | | | |

Date: October 31, 2023 Place: Fargo, North Dakota, USA