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(Please scan this QR code to view the Red Herring Prospectus)

## DOMS INDUSTRIES LIMITED

Our Company was originally incorporated as "Writeline Products Private Limited" as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated October 24, 2006, issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. The name of our Company was subsequently changed to "DOMS Industries Private Limited" and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Gujarat at Ahmedabad ("ROC") on April 21, 2017. Upon the conversion of our Company into a public limited company, pursuant to the approval accorded by our Shareholders at their extra-ordinary general meeting held on July 14, 2023, the name of our Company was changed to "DOMS Industries Limited" and a fresh certificate of incorporation consequent upon change of name upon conversion to public limited company was issued to our Company by the ROC on August 3, 2023. For further details relating to the changes in the name of our Company and the Registered Office of our Company, see the section titled "History and Certain Corporate Matters" on page 237 of the red herring prospectus dated December 02, 2023 ("RHP" or "Red Herring Prospectus") filed with the ROC.

**Registered Office:** J-19, G.I.D.C. Opp. Telephone Exchange, Umbergaon - 396 171, Dist. Valsad, Gujarat, India. **Corporate Office:** Plot No. 117, 52 Hector, Expansion Area, G.I.D.C., Umbergaon - 396 171, Dist. Valsad, Gujarat, India. **Telephone:** +91 74348 88445; **Website:** www.domsindia.com;

**Contact Person:** Mitesh Padia, Company Secretary and Compliance Officer, E-mail: m@domsindia.com; **Corporate Identity Number:** U36991GJ2006PLC049275

**PROMOTERS OF OUR COMPANY:** SANTOSH RASIKAL RAVESHIA, SANJAY MANSUKHLAL RAJANI, KETAN MANSUKHLAL RAJANI, CHANDNI VIJAY SOMAIYA, AND F.I.L.A. - FABBRICA ITALIANA LAPIS ed AFFINI S.p.A.

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF DOMS INDUSTRIES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹12,000.00 MILLION ("OFFER"), COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹3,500.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES ("OFFERED SHARES") AGGREGATING UP TO ₹8,500.00 MILLION COMPRISING OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹8,000.00 MILLION BY F.I.L.A. - FABBRICA ITALIANA LAPIS ed AFFINI S.p.A., UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹250.00 MILLION BY SANJAY MANSUKHLAL RAJANI AND UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹250.00 MILLION BY KETAN MANSUKHLAL RAJANI (COLLECTIVELY, "SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, "OFFER FOR SALE").

THIS OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹50.00 MILLION (CONSTITUTING UP TO [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY OFFER A DISCOUNT OF UP TO [●] % (EQUIVALENT OF ₹75 PER EQUITY SHARE) TO THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING UNDER THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●] % AND [●] %, RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

### DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION

NAME OF THE SELLING SHAREHOLDERS	TYPE	NUMBER OF EQUITY SHARES OFFERED/AMOUNT (IN ₹ MILLION)	WEIGHTED AVERAGE COST OF ACQUISITION PER EQUITY SHARE (IN ₹)*
F.I.L.A. - Fabbrica Italiana Lapis ed Affini S.p.A.	Corporate Promoter	Up to [●] Equity Shares aggregating up to ₹8,000.00 million	101.53
Sanjay Mansukhlal Rajani	Individual Promoter	Up to [●] Equity Shares aggregating up to ₹250.00 million	0.03
Ketan Mansukhlal Rajani	Individual Promoter	Up to [●] Equity Shares aggregating up to ₹250.00 million	0.03

\*As certified by M.I. Shah & Co., Chartered Accountants by way of their certificate dated December 02, 2023

We design, develop, manufacture, and sell a wide range of stationery and art products, primarily under our flagship brand 'DOMS'.

The Offer is being made through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations  
QIB Portion: Not less than 75% of the Offer | Non-Institutional Portion: Not more than 15% of the Offer | Retail Portion: Not more than 10% of the Offer  
Employee Reservation Portion: Up to [●] Equity Shares aggregating up to ₹ 50.00 Million

PRICE BAND: ₹ 750 TO ₹ 790 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH.

THE FLOOR PRICE IS 75 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 79 TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNINGS RATIO BASED ON DILUTED EPS FOR FINANCIAL YEAR 2023 FOR THE COMPANY AT THE HIGHER END OF THE PRICE BAND IS AS HIGH AS 43.19 TIMES AND AT THE LOWER END OF THE PRICE BAND IS 41.01 TIMES AS COMPARED TO THE AVERAGE INDUSTRY PEER GROUP P/E RATIO OF 35.98.

BIDS CAN BE MADE FOR A MINIMUM OF 18 EQUITY SHARES AND IN MULTIPLES OF 18 EQUITY SHARES THEREAFTER.

A DISCOUNT OF UP TO [●] % (EQUIVALENT TO ₹75 PER EQUITY SHARE) IS BEING OFFERED TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION

In accordance with the recommendation of Independent Directors of our Company, pursuant to their resolution dated December 06, 2023, the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for the Offer Price' section of the RHP vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in 'Basis for the Offer Price' section on pages 111 to 125 of the RHP.

In making an investment decision, potential investors must only rely on the information included in the RHP and the terms of the Offer, including the risks involved and not rely on any other external sources of information about the Offer available in any manner.

### RISKS TO INVESTORS

- Loss in past** - We have incurred a loss of ₹60.26 million in Fiscal 2021 predominantly due to COVID-19 related lockdown, which resulted in the closure of domestic and export markets, especially educational institutions, offices and workplaces and retail outlets. If we fail to maintain profitability and incur losses again, our business operations and growth strategy will be adversely affected.
- Negative cash flows** - We have had negative cash flows in previous financial years and may continue to have negative cash flows in the future, which could adversely affect our liquidity and operations.
- Competition risk** - We face significant competitive pressures in our business. Our inability to compete effectively would have a material adverse effect on our business, prospects, operations or financial results.
- Dependence on FILA** - We are dependent on the FILA Group for our business operations and in particular for our export sales.

(Amount ₹ in million)

Distribution network	Fiscal 2021	Fiscal 2022	Fiscal 2023	Six months period ended September 30, 2023
Amount of Export sales to FILA Group	693.13	1,065.31	1,586.07	854.82
% of Gross Product Sales	16.78	15.37	12.88	11.00
% of Total Export Sales	69.19	64.67	61.58	59.28

In the event FILA ceases to be our Promoter, it may affect our business operations, adversely impact our R&D and export capabilities. Further, any damage to the reputation of the FILA Group may adversely affect our business, results of operations and financial condition.

Further, FILA is a major Selling Shareholder and is selling Equity Shares aggregating upto ₹8,000 million in the Offer.

- Supply risk** - We have not entered into any formal contracts or exclusive arrangement with our suppliers from whom we procure materials consumed by us for our manufacturing process. Further, we are dependent on certain limited suppliers for some

of our raw materials. In the event, we are unable to procure such materials at terms favourable to us, or at all, our business, financial condition and results of operations may be adversely affected.

- Disassociation by F.I.L.A. - Fabbrica Italiana Lapis ed Affini S.p.A.** - We cannot assure you that our Corporate Promoter, F.I.L.A. - Fabbrica Italiana Lapis ed Affini S.p.A. will not dilute its entire shareholding in our Company and/or not dissociate from our Company in the future, which may have a material adverse effect on our business operations, research and development and export capabilities.
- Product concentration risk** - We derived a significant portion amounting to 60.23%, 59.06%, 59.54% and 62.12% of our Gross Product Sales in Fiscals 2021, 2022 and 2023, and the six months period ended September 30, 2023 respectively, from the sale of our key products and a significant portion amounting to 36.99%, 33.35%, 31.66% and 32.49% of our Gross Product Sales in Fiscals 2021, 2022, 2023 and the six months period ended September 30, 2023, respectively is attributable to the sale of 'wooden pencils'. Any decline in the Gross Product Sales of our key products in general or specifically 'wooden pencils' could have an adverse effect on our business, results of operations and financial condition.
- Distribution risk** - We are dependent on our 'general trade' distribution network for a significant portion (more than 70.00%) of our Gross Product Sales in each of the last three Fiscals and the six months period ended September 30, 2023. Failure to manage our 'general trade' distribution network efficiently could have an adverse impact on our business, results of operations and financial condition.
- Litigation** - There is an outstanding civil litigation against our Company by one of our listed peers for the recovery of ₹ 0.50 million. An adverse judgment could have an adverse impact on our business, financial condition, results of operations and future cash flows.
- Manufacturing facilities** - Our manufacturing operations are undertaken at our Umbergaon Manufacturing Facilities and Jammu Manufacturing Facility. Any disruption, breakdown or shutdown of our Umbergaon Manufacturing Facilities and Jammu Manufacturing Facility may have a material adverse effect on our business, results of operations and financial condition.

Continued on next page...

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**11 Inability to assess consumer preference and demand** - Our success depends on our ability to promptly identify and respond to changing consumer preferences or evolving trends and successfully launch new products or stock keeping units in the market. Failure to do so may decrease the demand for our products among our consumers, which may adversely affect our business, results of operations and financial condition.

**12 The Offer comprises Fresh Issue by our Company and an Offer for Sale by the Selling Shareholders.** Our Company will not receive any proceeds from the Offer for Sale.

**13 Fresh Issue proceeds** - Substantial portion of the Net proceeds will be used for funding our capital expenditure requirements for establishing the Proposed Project which may be subject to the risk of unanticipated delays in implementation, cost overruns and other risks and uncertainties.

**14 The average cost of acquisition of Equity Shares by our Promoters and the Selling Shareholders as at the date of the Red Herring Prospectus is set forth below:**

Name of Promoter/ Selling Shareholder	Number of Equity Shares held	Average cost of acquisition per Equity Share (₹)*
<b>Promoters</b>		
F.I.L.A - Fabbrica Italiana Lapis ed Affini S.p.A <sup>1</sup>	28,687,735	101.53
Santosh Raskial Raveshia	9,562,679	0.07
Sanjay Mansukhlal Rajani <sup>2</sup>	4,854,952	0.03
Ketan Mansukhlal Rajani <sup>2</sup>	4,854,952	0.03
Chandni Vijay Somaiya	2,249,900	0.07

\*As certified by M.I. Shah & Co., Chartered Accountants, pursuant to their certificate dated December 02, 2023.

<sup>1</sup>Also a Selling Shareholder

**15 The details of Price/Earnings, Earnings per share, Return on networth and NAV as on and for the year ended March 31, 2023 are as follows :-**

Particulars	Price/ Earnings (Based on diluted EPS)	Earnings per share (₹)	Return on Networth (%)	Net Asset Value per Equity Share (₹)
Company (DOMS Industries Limited)	43.19*	18.29	28.39	59.99
Average of Industry Peers	35.98	12.32	18.84	60.69

\*At upper end of the price band

## BID/OFFER PERIOD

\*The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Offer Closing Day.

**ASBA** # Simple, Safe,  
Smart way of Application!!!

# Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA.

**Mandatory in public issues. No cheque will be accepted.**

**UPI**  
UNIFIED  
PAYMENT  
INTERFACE

UPI-Now available in ASBA for Retail Individual Investors and Non Institutional Investor applying for amount upto ₹ 5,00,000/-, applying through Registered Brokers, DPs and RTAs. UPI Bidder also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CSOT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by UPI Bidders. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" on page 433 of the RHP. The process is also available on the website of Association of Investment Bankers of India (AIBI) and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the website of the Depository Participant (DP) Exchanges from the website of SEBI at [www.sebi.gov.in/sebiweb/other/OtherAction.do?do=doRecognisedPrivate&kind=43](http://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=doRecognisedPrivate&kind=43), respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: [www.sebi.gov.in](http://www.sebi.gov.in). RiBS Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. HDCF Bank Limited and Axis Bank Limited have been appointed as Sponsor Banks for the Offer, in accordance with the requirements of the SEBI Circular dated November 1, 2019 as amended. For other related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201470 and mail id: ipo\_app@npci.org.in.

## THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In case of forces majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the total Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and in notification to Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in the form of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in accordance with Regulation 62) of the SEBI ICDR Regulations wherein not less than 75% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" (the "QIB Portion"), provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, (a) not more than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders ("Non-Institutional Portion") (out of which one-third of the Non-Institutional Portion shall be reserved for Bidders with Bids exceeding ₹ 10 million) and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with Bids exceeding ₹ 10 million) and under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Bidders in the other sub-category of the Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price; and (b) not more than 10% of the Net Offer shall be available for allocation to Retail Individual Bidders ("Retail Portion") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders, other than Anchor Investors, are mandatorily required to participate in the Offer through the application supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA account (as defined hereinafter) and UPI ID in case of UPI Bidders (defined hereinafter), which will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Banks, as the case may be, to the extent of their respective Bid Amounts. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see the section titled "Offer Procedure" on page 433 of the RHP.

Bidders' Application should ensure that DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID for UPI Bidders bidding through the UPI Mechanism as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are

16 The weighted average return on networth for the last three financial years is 15.49%

17 The details of market value to total turnover and the P/E Ratio on the upper end/lower end of the price band are as below:

Particulars	Market capitalization / Total income		P/E Ratio <sup>a</sup>	
	Cap Price	Floor Price	Cap Price	Floor Price
Company (DOMS Industries Limited)	3.94	3.76	43.19	41.01

<sup>a</sup> Based on EPS for Financial Year ended March 31, 2023

**18 Weighted average cost of acquisition of all Equity Shares transacted in last three years, 18 months and one year preceding the date of the Red Herring Prospectus**

Period	Weighted average cost of acquisition per Equity Share (in ₹)*	Cap Price is 'x' times the weighted average cost of acquisition	Range of acquisition price per Equity Share: lowest price- highest price (in ₹)*
Last one year	Nil <sup>b</sup>	NA	NA <sup>c</sup>
Last 18 months	Nil <sup>b</sup>	NA	NA <sup>c</sup>
Last three years	Nil <sup>b</sup>	NA	NA <sup>c</sup>

<sup>a</sup> Acquisition of Equity Shares through bonus issue in the ratio of 150 Equity Shares for every one existing Equity Share held, undertaken on July 6, 2023, hence the acquisition price is nil.

<sup>b</sup> Range of acquisition price per Equity Share has been mentioned as N.A. since there have been no transactions (excluding Equity Shares issued pursuant to bonus issuance) in Equity Shares in the last three years preceding the date of the Red Herring Prospectus

<sup>c</sup> As certified by M.I. Shah & Co., Chartered Accountants, pursuant to their certificate dated December 02, 2023.

**19 The four BRLMs associated with the Offer have handled 90 public Issues in the past three financial years, out of which 26 Issues closed below the offer price on listing date :**

Name of the BRLMs	Total public Issues	Issues closed below price on listing date
JM Financial Limited*	17	2
BNP Paribas*	0	0
ICICI Securities Limited*	22	8
IFIL Securities Limited*	18	7
Common Issues of above BRLMs	33	9
Total	90	26

\*Issues handled where there were no common BRLMs

## BID/OFFER OPENS TODAY

**BID/OFFER CLOSES ON : FRIDAY, DECEMBER 15, 2023\***

advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be the Bidders' Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CSOT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021. Contents of the Memorandum of Association of our Company as regards its objects: For information on the main objects of our Company, please see the section "History and Certain Corporate Matters" on page 237 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 484 of the RHP.

**Liability of the members of our Company:** Limited by shares. Amount of share capital of our Company and Capital structure: As on the date of the RHP, the authorised share capital of the Company is ₹ 700,00,00,00,00,00,00 divided into 70,00,00,00,00,00,00 Equity Shares of face value ₹ 10 each. The issued, subscribed and paid-up share capital of the Company is ₹ 562,502,180 divided into 56,250,218 Equity Shares of face value ₹ 10 each. For details of the share capital and capital structure of our Company, please see the section titled "Capital Structure" on page 87 of the RHP.

**Names of signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them:** The initial signatories to the Memorandum of Association of our Company are Santosh Raskial Raveshia, who subscribed to 6,600 Equity Shares and Ritesh Shankarlal Mundhra who subscribed to 3,400 Equity Shares. For details of the share capital and capital structure of our Company, please see the section titled "Capital Structure" on page 87 of the RHP.

**Listing:** The Equity Shares offered through the Red Herring Prospectus, are proposed to be listed on the Stock Exchanges. Our Company has received "in-principle" approvals from BSE and NSE for the listing of the Equity Shares pursuant to letters each dated October 11, 2023. For the purposes of the Offer, the Designated Stock Exchange shall be BSE. A copy of the Red Herring Prospectus has been filed and the Prospectus shall be filed with the RHP in accordance with Sections 28(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus until the Bid/Offer Closing Date, see the section titled "Material Contracts and Documents for Inspection" on page 484 of the RHP.

**Disclaimer Clause of the Securities and Exchange Board of India ("SEBI"):** SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or specified securities or the offer document. The investors are advised to refer to page 408 and 409 of the RHP for the full text of the disclaimer clause of SEBI.

**Disclaimer Clause of NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been approved or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 411 of the RHP for the full text of the disclaimer clause of NSE.

**Disclaimer Clause of BSE (Designated Stock Exchange):** It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been approved or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 411 of the RHP for the full text of the disclaimer clause of BSE.

**General Risk:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds of the Offer unless they are confident to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 32 of the RHP.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER	Company Secretary and Compliance Officer
 <b>JM FINANCIAL</b>	 <b>BNP PARIBAS</b>	 <b>ICICI Securities</b>	 <b>IFIL SECURITIES</b>	 <b>LINKintime</b>	 <b>Mishra Padia</b>
<b>JM Financial Limited</b> 7 Floor, Energy, Appasahab Marathe Marg, Prabhadevi, Mumbai - 400 065, Maharashtra, India Telephone: +91 22 6630 3030 E-mail: <a href="mailto:doms.joint@jmfml.com">doms.joint@jmfml.com</a> Investor grievance E-mail: <a href="mailto:grievance.bids@jmfml.com">grievance.bids@jmfml.com</a> Website: <a href="http://www.jmfml.com">www.jmfml.com</a> Contact person: Pracheen Dhar SEBI registration number: NN000010361	<b>BNP Paribas</b> 1 North Avenue, Maker Moxty, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 065, Maharashtra, India Telephone: +91 22 6807 7100 E-mail: <a href="mailto:doms.joint@bnpparibas.com">doms.joint@bnpparibas.com</a> Investor grievance E-mail: <a href="mailto:investors.care@asia.bnpparibas.com">investors.care@asia.bnpparibas.com</a> Website: <a href="http://www.bnpparibas.com">www.bnpparibas.com</a> Contact person: Namrata Ravishankar / Harsh Thakkar SEBI Registration number: NN000011534	<b>ICICI Securities Limited</b> ICICI Venture House, Appasahab Marathe Marg, Prabhadevi, Mumbai - 400 065, Maharashtra, India Telephone: +91 22 6807 7100 E-mail: <a href="mailto:doms.joint@icicisecurities.com">doms.joint@icicisecurities.com</a> Investor grievance E-mail: <a href="mailto:customerscare@icicisecurities.com">customerscare@icicisecurities.com</a> Website: <a href="http://www.icicisecurities.com">www.icicisecurities.com</a> Contact person: Namrata Ravishankar / Harsh Thakkar SEBI registration number: NN000011179	<b>IFIL Securities Limited</b> 24 Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India Telephone: +91 22 4646 4728 E-mail: <a href="mailto:doms.joint@ifil.com">doms.joint@ifil.com</a> Investor grievance E-mail: <a href="mailto:doms.joint@linkintime.com">doms.joint@linkintime.com</a> Website: <a href="http://www.ifil.com">www.ifil.com</a> Contact person: Yogesh Malani / Pawan Kumar Jain SEBI Registration number: NN000010940	<b>Link Intime India Private Limited</b> C-101, 7 Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400 085, Maharashtra, India Telephone: +91 22 881 8149 E-mail: <a href="mailto:doms.joint@linkintime.com">doms.joint@linkintime.com</a> Investor grievance E-mail: <a href="mailto:doms.joint@linkintime.com">doms.joint@linkintime.com</a> Website: <a href="http://www.linkintime.com">www.linkintime.com</a> Contact person: Shanti Gopalakrishnan SEBI registration number: NN000004058	<b>Mishra Padia</b> Plot No. 117, 32 Hector Expansion Area, G.I.D.C., Umbargao Gujarat - 381 171, India. Telephone: +91 794348 8845 E-mail: <a href="mailto:info@doms.com">info@doms.com</a> Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-offer or post-offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-credit of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, investors may also write to the BRLMs.

**AVAILABILITY OF THE RHP:** Investors are advised to refer to the RHP and the section titled "Risk Factors" on page 32 of the RHP before applying in the Offer. A copy of the RHP is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, and the website of the Company at [www.domsindia.com](http://www.domsindia.com) and the websites of the Book Running Lead Managers ("BRLMs"), i.e. JM Financial Limited, BNP Paribas, ICICI Securities Limited and IFIL Securities Limited at [www.jmfml.com](http://www.jmfml.com), [www.bnpparibas.com](http://www.bnpparibas.com), [www.icicisecurities.com](http://www.icicisecurities.com) and [www.ifil.com](http://www.ifil.com), respectively and on [www.domsindia.com](http://www.domsindia.com), respectively.

**AVAILABILITY OF BID CUM APPLICATION FORMS:** Bid cum Application Forms can be obtained from the Registered Office of DOMS INDUSTRIES LIMITED, Telephone: +91 794348 8845; JM Financial Limited, Telephone: +91 22 6630 3030; BNP Paribas, Telephone: +91 22 6807 7100; ICICI Securities Limited, Telephone: +91 22 6807 7100 and IFIL Securities Limited, Telephone: +91 22 4646 4728; Designated Member: JM Financial Services Limited, Telephone: +91 22 6136 3040 and Sharekhan Limited, Telephone: +91 22 6136 3040 and the selected locations of the sub-depositaries (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. ASBA Forms will also be available on the websites of BSE and NSE and the Designated Brokers of SCSBs, the list of which is available at the websites of the Stock Exchanges and SEBI.

**Sub-depositaries:** Almond Global Securities Ltd, Arand Rathi Share & Stock Brokers Ltd, Axis Capital Ltd, Centrum Broking Ltd, Centrum Wealth Management Ltd, Choice Equity Broking Private Limited, DB(International) Stock Brokers Ltd, Eureka Stock & Share Brokers Ltd, Globe Capital Markets Ltd, HDCF Securities Limited, IBS Capital Markets and Securities Ltd, JM Financial Services Limited, Jobergani Fiscal Services Pvt Ltd, K.M.C. Capital Markets Ltd, Kotak Securities Limited, LSP Securities Limited, Investment Growth & Services Pvt Ltd, Navam Wealth Management Ltd, Prabhutrade, Lhaser Pvt Limited, Pravin Rattila Share & Stock Brokers Ltd, Reliance Broking Ltd, RR Equity Brokers Pvt Ltd, SBI Capital Securities Ltd, Sharekhan Ltd, SMC Global Securities Ltd, SS Corporate Securities Ltd, Standard Chartered Securities Limited, Sunfi Financial Services Pvt.Ltd., Systematics Shares and Stocks (India) Limited, Tradebliss Securities Private Limited and Yes Securities (India) Limited

**Escrow Collection Bank and Refund Bank:** HDCF Bank Limited  
**Public Offer Account Bank:** Axis Bank Limited  
**Sponsor Banks:** HDCF Bank Limited and Axis Bank Limited  
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Umbargao, Gujarat  
Date: December 12, 2023

**DOMS INDUSTRIES LIMITED** is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP dated December 02, 2023 with RoC. The RHP is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, the website of the Company at [www.domsindia.com](http://www.domsindia.com) and the websites of the Book Running Lead Managers ("BRLMs"), i.e. JM Financial Limited, BNP Paribas, ICICI Securities Limited and IFIL Securities Limited at [www.jmfml.com](http://www.jmfml.com), [www.bnpparibas.com](http://www.bnpparibas.com), [www.icicisecurities.com](http://www.icicisecurities.com) and [www.ifil.com](http://www.ifil.com), respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 32 of the RHP. Potential investors should not rely on the Draft Red Herring Prospectus filed with SEBI for making any investment decision and should conduct their own independent research and analysis.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.

For DOMS INDUSTRIES LIMITED  
On behalf of the Board of Directors  
Sd/-  
Mishra Padia  
Company Secretary and Compliance Officer