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PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

COMMITTED CARGO CARE LIMITED

Corporate Identification Number: U63090DL1998PLC096746

Our Company was originally incorporated as a Private Limited Company in name and style of "Committed Cargo Care Private Limited" under the provisions of the Companies Act, 1956 vide certificate of incorporation dated October 20, 1998 bearing Registration Number 55-96746 of 1998 issued by Asst. Registrar of Companies, N.C.T of Delhi & Haryana. Subsequently, the name of the company was changed to "Committed Cargo Care Limited" pursuant to conversion into a public company vide shareholder's approval dated January 12, 2018 and vide fresh certificate of incorporation dated January 17, 2018 bearing Corporate Identity Number U63090DL1998PLC096746 issued by Registrar of Companies, Delhi. For further details, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page 109 of this Prospectus

Registered Office: Khasra No. 406, Ground Floor, A - Block, Gali No. - 8, Mahipalpur Extn., New Delhi - 110037, India. | Tel No: 011-46151111; |

Email Id: hr@committedgroup.com; | Website: www.committedgroup.com | Contact Person: Charumita Bhutani, Company Secretary & Compliance Officer

THE PROMOTERS OF THE COMPANY ARE RAJEEV SHARMA, NITIN BHARAL, NARENDRA SINGH BISHT, YASHPAL ARORA AND SONIA BHARAL

THE ISSUE

INITIAL PUBLIC ISSUE OF 32,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF COMMITTED CARGO CARE LIMITED ("THE COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 77/- PER EQUITY SHARE (THE "ISSUE PRICE") (INCLUDING A PREMIUM OF ₹ 67/- PER EQUITY SHARE), AGGREGATING 2494.80 LAKHS ("THE ISSUE"), OF WHICH 1,64,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- FOR CASH AT A PRICE OF ₹ 77/- EACH AGGREGATING ₹ 126.90 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 30,75,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 77/- PER EQUITY SHARE, AGGREGATING TO ₹ 2367.90 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.97 % AND 28.45 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO 244 OF THIS PROSPECTUS. *SUBJECT TO FINALISATION OF BASIS OF ALLOTMENT

THE FACE VALUE OF THE EQUITY SHARES IS ₹10.00/- EACH AND THE ISSUE PRICE IS ₹77/- PER EQUITY SHARE THE ISSUE PRICE IS 7.7 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("SEBI ICDR REGULATIONS") AS AMENDED AND RULE 19(2)(B)(I) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THE "SCRR"), THIS ISSUE HAS BEEN MADE FOR AT LEAST 25.00% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 253 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS IS FILED WITH THE REGISTRAR OF COMPANIES IN ACCORDANCE WITH SECTION 26 OF THE COMPANIES ACT, 2013.

FIXED PRICE ISSUE AT ₹77/- PER EQUITY SHARE MINIMUM APPLICATION OF 1600 EQUITY SHARES AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER

ISSUE **PROGRAM**

OPENS ON: FRIDAY, OCTOBER 06, 2023 CLOSES ON: TUESDAY, OCTOBER 10, 2023

ASBA*

Simple, Safe, Smart way of Application – Make use of it!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.

Mandatory in public issue. No cheque will be accepted



UPI - Now Mandatory in ASBA for Retail Individual Investors (RIIs) Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs and RTAs. RIIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section "Issue Procedure" beginning on page 272 of the Prospectus. The process is also available on the website of Lead Manager to the Issue, and the website of National Stock Exchange of India Limited ("NSE") and in General Information Document for investing in the Public Issue ("GID"). ASBA Application Forms can be downloaded from the website of National Stock Exchange of India Limited ("NSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSBS) FOR THE ISSUE. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL APPLICANTS ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNT WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE.

FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO 253 OF THE PROSPECTUS PROPOSED LISTING

The Equity Shares Issued through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle Approval Letter dated July 06, 2023 from National Stock Exchange of India Limited for using its name in the Prospectus for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited ("NSE").

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI")

Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Issue Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Issue Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 234 of the Prospectus.

DISCLAIMER CLAUSE OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" on page 235 of the Prospectus.

1. Our Company, its Promoters and its Directors are involved in litigation proceedings that may have a material adverse outcome. 2.Our Company requires certain statutory and regulatory approvals for conducting our business and our failure to obtain, retain or renew them in a

timely manner, or at all, may adversely affect our operations. 3. We may be unable to sufficiently obtain, maintain, protect, or enforce our intellectual property and other proprietary rights.

4.Our top 10 customers contribute approximately 46.99%, 46.79% and 54.76% of our revenues for financial year ended March 31, 2023, financial year ended March 31, 2022 and Financial year ended March 31, 2021 respectively. Any loss of business from one or more of them may adversely

affect our revenues and Profitability. 5. We may face competition from a number of international and domestic third-party logistics companies, which may adversely affect our market

position and business. 6. Our profitability and results of operations may be adversely affected in the event of increases in the carrier cost, labour or other costs.

7.We deal in clearance and transportation of hazardous goods, in case of any accident involving hazardous goods; we may be liable for damages and subsequent litigations.

8.Our Company does not have any long-term contracts with any of shipping lines, transporters, custom clearance agents etc. which may adversely affect our results of operations.

For further details, please refer chapter titled "Risk Factors" on page no. 21 of the Prospectus.

RISK IN RELATION TO THE FIRST ISSUE

This being the first public issue of our company, there has been no formal market for the securities of our company. The face value of the shares is ₹10.00/per equity share and the Issue Price is 7.7 times of the face value.

AVERAGE COST OF ACQUISITON

The average cost of acquisition per Equity Share to our Promoters as at the date of this Prospectus is:

Name	Average Cost of Acquisition per Equity Share (in ₹)		
Rajeev Sharma	0.85		
Narendra Singh Bisht	0.61		
Yashpal Arora	0.85		
Nitin Bharal	Nil		
Sonia Bharal	0.85		

*As certified by M/S Gupta Vijay K & Co., Chartered Accountants, pursuant to their certificate dated September 27, 2023 The Issue Price is Rs. 77.00/- per Equity Share

WEIGHTED AVERAGE PRICE AT WHICH THE EQUITY SHARES WERE ACQUIRED BY OUR PROMOTER IN THE ONE YEAR PRECEDING THE DATE OF THIS **PROSPECTUS**

The weighted average price at which the equity shares were acquired by our Promoters in the one year preceding the date of this Prospectus.

Name Number of Shares		Weighted Average Cost of Acquisition per Equity Share (in ₹)
Rajeev Sharma	Nil	Nil
Narendra Singh Bisht	Nil	Nil
Yashpal Arora	Nil	Nil
Nitin Bharal	Nil	Nil
Sonia Bharal	Nil	Nil

*As certified by M/S Gupta Vijay K & Co., Chartered Accountants, pursuant to their certificate dated September 27, 2023 The Issue Price is Rs. 77.00/- per Equity Share.

The Issue Price (is determined by our Company in consultation with the Lead Manager) as stated in the chapter titled on "Basis for Issue Price" beginning on page 71 of the Prospectus should not be taken to be indicative of the market price of the equity shares after the equity shares are listed. No assurance can be given regarding an active and/or sustained trading in the equity shares of our company nor regarding the price at which the equity shares will be traded

BASIS FOR ISSUE PRICE

1.Basic and Diluted Earnings per Share (EPS)

Year / Period ended	Basic EPS and Diluted EPS	Weights		
March 31, 2021	3.07	1		
March 31, 2022	4.08	2		
March 31, 2023	7.04	3		
Weighted Average EPS	5.39	2		
For the period ended April 30, 2023 (Not annualized)	20010-00	Negligible		

Note. i.The face value of each Equity Share is ₹ 10.

number of days during the period/ year.

www.readwhere.com

ii.Basic Earnings per share = Profit for the period / Weighted average number of equity shares outstanding during the period/year. iii.Diluted Earnings per share = Profit for the period / Weighted average number of potential equity shares outstanding during the period/year.

iv. Weighted average is aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. { (EPS x Weight) for each year} / {Total of weights} v. Weighted average number of Equity Shares are the number of Equity Shares outstanding at the beginning of the period/ year adjusted by the number of Equity Shares issued during the period/year multiplied by the time weighing factor. The time weighing factor is the number of days for which the specific shares are outstanding as a proportion of total

2. Price to Earnings (P/E) ratio in relation to Issue Price ₹ 77 per Equity Share of ₹ 10 each fully paid up

Particulars	P/E ratio		
P/E ratio based on Basic & Diluted EPS as at March 31,2023	10.94		
P/E ratio based on Weighted Average Basic & Diluted EPS	14.28		
Industry Peer Group P/E ratio	2) y 1 (00/40 1 %		
Highest	980.00		
Lowest	16.53		
Average	338.46		

Note-The highest and lowest industry P/E has been considered from the industry peer set provided later in this chapter. The industry average has been calculated as the arithmetic average P/E of the industry peer set disclosed in this chapter. For further details, see below "Comparison of Accounting Ratios with Peer Companies beginning on page 74 of this Prospectus.

3. Return on Net worth (RoNW)

urn on Net Worth (RoNW) as per restated financial statements-						
Year Ended	RONW (%)	Weight				
March 31, 2021	11.37%	1				
March 31, 2022	13.13%	2				
March 31, 2023	18.48%	3				
Weighted Average EPS	5001C901C00	15.51%				
For the period ended April 30, 2023 (Not annualized)		1.84%				

Note: Return on Net worth has been calculated as per the following formula:

 Return on Net Worth (%) = Net Profit after tax attributable to owners of the Company, as restated / Average total equity as restated as at year/period end. Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year/Total of weights.

Net worth is aggregate value of the paid-up share capital of the Company and other equity, excluding revaluation reserves if any, as per Restated Financial Information.

4) Net Asset Value (NAV)

Particulars	(₹ Per Share) 26.99		
Net Asset Value per Equity Share as of March 31, 2021			
Net Asset Value per Equity Share as of March 31, 2022	31.07		
Net Asset Value per Equity Share as of March 31, 2023	38.11		
Net Asset Value per Equity Share as of April 30, 2023	38.82		
Net Asset Value per Equity Share after IPO	49.77		
Issue Price per equity share	77.00		

Note: The figures disclosed above are based on the Restated Financial Statement of our Company Net Asset Value has been calculated as per the following formula:

NAV = Net Worth excluding revaluation reserve (if any)

Outstanding number of Equity shares outstanding during the year / period

Key financial and operational performance indicators ("KPIs")

The KPIs disclosed below have been used historically by our Company to understand and analyze the business performance, which in result, help us in analyzing the business growth of comparison to our peer.

The KPIs disclosed below have been approved by a resolution of our Audit Committee dated September 27, 2023 and the members of the Audit Committee have verified the details of all KPIs pertaining to our Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of this Prospectus. Further, the KPIs herein have been certified by Gupta Vijay K & Co., Chartered Accountants, by their certificate dated September 27, 2023. We have described and defined the KPIs, as applicable, in "Definitions and Abbreviations" on page 2 of this Prospectus

Our Company confirms that it shall continue to disclose all the KPIs included in this chapter on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete

utilisation of the proceeds of the Fresh Issue as per the disclosure made in the Chapter "Objects of the Issue" on page 72, whichever is later or for such other duration as may be required under the SEBI (ICDR) Regulations, 2018. (₹ In Lakhs except percentages and ratios)

Particulars	For the period ended	For the Financial Year ended				
	April 30, 2023	March 31, 2023	March 31, 2022	March 31, 2021		
Share Capital	756.96	756.96	756.96	756.96		
Networth	2,938.86	2,884.79	2,351.63	2,042.90		
Revenue	959.24	12,221.96	14,597.12	11,377.48		
Profit after Tax	54.07	533.17	308.72	232.20		
Earnings per share (Basic & diluted)	0.00	7.04	4.08	3.07		
(₹)Net Asset Value per Equity Share (Basic & diluted) (₹)	38.82	38.11	31.07	26.99		
Total borrowing	16.25	67.34	14.69	31.42		
Total no. of outstanding equity shares	75,69,600	75,69,600	75,69,600	75,69,600		
Growth in Revenue from Operations	NA	16.27%	28.30%	35.41%		
EBITDA	74.91	753.63	455.08	356.22		
EBITDA Margin	7.81%	6.17%	3.12%	3.13%		
PAT	54.07	533.17	308.72	232.20		
PAT Margin	5.64	4.36%	2.11%	2.04%		
Capital Employed	3,014.56	2,952.13	2,366.31	2,074.32		
ROE	1.84%	18.48%	13.13%	11.37%		
EBIT + Other Income	73.26	710.20	414.65	327.83		
ROCE	2.43%	24.06%	17.52%	15.80%		

Notes: 1.Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements. 2.Growth in Revenue from Operations (%) is calculated as Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by

Revenue from Operations of the preceding period. 3.EBITDA is calculated as Profit before tax + Depreciation + Finance Cost - Other Income

'4.EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations '5.PAT Margin' is calculated as PAT for the period/year divided by revenue from operations.

Continue From Next Page

महादेव सट्टा ऐप मामला

ईडी ने रणबीर कपूर को

पुछताछ के लिए बुलाया

लियोनी,

शामिल हैं।

'आनलाइन

जनसत्ता ब्यूरो

नई दिल्ली, 4 अक्तूबर।

प्रवर्तन निदेशालय (ईडी) ने

छत्तीसगढ़ के महादेव सट्टा ऐप से

जुड़े धनशोधन के मामले में

अभिनेता रणबीर कपूर को समन

जारी कर शुक्रवार को पूछताछ के

लिए उपस्थित होने का निर्देश दिया

है। अधिकारियों के मुताबिक,

एजंसी ने आरोप लगाया है कि

कपुर को कथित तौर पर ऐप के

प्रवर्तकों में से एक की शादी में

प्रस्तुति देने के लिए प्रवर्तकों से

धन मिला था। उन्होंने बताया कि

ईडी ने कपूर को छह अक्तूबर को

एजंसी के रायपुर स्थित कार्यालय

सत्रों ने बताया कि ईडी कई अन्य

हस्तियों की मामले में भूमिका की

जांच कर रही है और उन्हें भी

जल्द पूछताछ के लिए बुलाया

जाएगा। महादेव सट्टा ऐप से जुड़े

धन शोधन मामले में अभी तक

जिन 17 बालीवुड हस्तियों के नाम

आए हैं, उनमें- रणबीर कपूर,

नुसरत भरूचा, कृष्णा अभिषेक,

में उपस्थित होने को कहा है।

अली असगर, विशाल ददलानी,

पुलिकत सम्राट, नेहा कक्कड़,

एली अवराम, भारती सिंह, सनी

भाग्यश्री,

असलम, टाइगर श्राफ, राहत

फतेह अली खान, कृति खरंबदा

प्रवर्तक सौरभ चंद्रशेखर और रवि

उप्पल दुबई से सट्टा ऐप को

संचालित कर रहे थे। उसने आरोप

लगाया कि वे नए उपयोगकर्ताओं

का पंजीकरण करने के लिए

एप्लिकेशन' का इस्तेमाल करते

थे, आइडी बनाते थे एवं बहु

स्तरीय बेनामी बैंक खातों के

नेटवर्क से धनशोधन करते थे।

ईडी की जांच में खुलासा हुआ कि

'महादेव आनलाइन बुक ऐप' का

संचालन संयुक्त अरब अमीरात

(यूएई) स्थित प्रधान कार्यालय से

किया जाता था। कंपनी के प्रवर्तक

छत्तीसगढ़ के भिलाई के रहने वाले

हैं। सौरभ ने फरवरी 2023 में

अपनी शादी में करीब दो सौ

करोड खर्च किए थे।

अभियुक्त व्यक्ति की हाजिरी की अपेक्षा करने वाली

उद्घोषणा (धारा 82 Cr.P.C. देखिए)

मेरे समक्ष परिवाद किया गया है कि अभियुक्त किशोर, पुत्र. जयंती राम, पताः

के-1159, मंगोलपुरी, नई दिल्ली, ने FIR No. 291/2021 U/s 188/269 IPC

थाना राज पार्क, दिल्ली के अधीन दण्डनीय अपराध किया है (या संदेह है कि उसने

किया है) और उस पर जारी किए गए गिरफ्तारी के वारण्ट को यह लिख कर लौटा

दिया गया है कि उक्त किशोर मिल नहीं रहा है और मुझे समाधान प्रद रूप में दर्शित

कर दिया गया है कि उक्त किशोर फरार हो गया हैं (या उक्त वारण्ट की तामील से

बचने के लिए अपने आपको छिपा रहा है)। इसलिए इसके द्वारा उदघोषणा की

जाती है कि FIR No. 291/2021 U/s 188/269 IPC थाना राज पार्क.

दिल्ली के उक्त अभियुक्त किशोर से अपेक्षा की जाती है कि वह इस न्यायालय के

समक्ष (या मेरे समक्ष) उक्त परिवाद का उत्तर देने के लिए दिनांक 04.11.2023 को

ईडी के मुताबिक कंपनी के

आतिफ

बेटिंग

JMIC ludhiana

Criminal Courts, Ludhiana

n The Court Of Ms. Shweta Dass

publication notice for proclamation under section

82 CRPC complaint r/w sec- 138 of N.IACT

M/s Bectors Food

M/s Global Vision

Notice To: 1. M/s Global vision distribution

& marketing co. b-38/1412/8A-18, nathu

colony, east delhi 110093 through its proj

sumit bhatnagar 2. sumit bhatnagar prop

m/s global vision distribution & marketing

co. b- 38/1412/8A nathu colony east delh

accused above named can't be served in

nereby issued against you with a direction

that you should appear personally before

this court on 04-11-2023 at 10:00 a.m. or

within 30 days from the date of publication

of this proclamation, take notice that, in

default of your part to appear as directed

above the above said case will be heard

absence, given under my hand and the

https://highcourtchd.gov.in/?trs=district_not

JMIC Ludhiana

seal of the court, for details logon to:

and determined as per law, in your

ice&district=ludhiana

the ordinary way of service, hence this

proclamation under section 82 crpc is

Whereas it has been proved to the

satisfaction of the court that you, the

Peshi: 04-11-2023

CNR NO. PBLD03-051240-2020

COURT NOTICE

CS/479/2023

In The Court Of Ms.

Tanvi Gupta Civil

Gurmeet Kaur

Bhoora Singh

Publication Issued To:

Singh R/o Gaga Tehsil

Bhoora Singh Son : Sajja

Lehragag Distt. Sangrur

hould appear in person or through

above titled case, the defendant(s)/

espondent(s) could not be served. It is

rdered that defendant(s)/respondent(s)

ounsel on 20-10-2023 at 10:00 a.m. for

etails logon to: https://highcourtchd.gov.

Civil Judge (Junior Division) Sunam

n/?trs=district_notice&district=Sangrur

Vs.

Next Date: 20-10-2023

Judge (Junior

माननीय राष्ट्रीय कंपनी विधि अधिकरण,

नई दिल्ली के समक्ष नई दिल्ली पीठ

कंपनी याचिका संख्या सीपी

(सीएए) / 61 / एनडी / 2023

के साथ संबंधित

कंपनी आवेदन संख्या सी.पी.

(सीएए)/25/एनडी/2023

कंपनी अधिनियम 2013 के मामले में.

घारा 230 से 232 और

समामेलन की योजना के मामले में

आई लैंड डीलर्स प्राइवेट लिमिटेड

(ट्रांसफरर / याचिकाकर्ता कंपनी नंबर 1)

इसका पंजीकृत कार्यालय है: डी -21, आचार्य

निकेतन, मयूर विहार, फेंज -1, दिल्ली -110091

विंडफ्लावर विनकॉम प्राइवेट लिमिटेड

(ट्रांसफरर / याचिकाकर्ता कंपनी नंबर 2)

इसका पंजीकृत कार्यालय है: डी -21, आचार्य

निकंतन, मयूर विहार, फेज -1, दिल्ली -110091

मुरलीधर सेल्स प्राइवेट लिमिटेड

(ट्रांसफरी / याचिकाकर्ता कंपनी नंबर 3)

इसका पंजीकृत कार्यालय है: डी-21, आचार्य

निकेतन, मयूर विहार, फेज -1, दिल्ली -110091

याचिका पर सुनवाई की सार्वजनिक सूचना

कंपनी अधिनियम 2013 ("याचिका") की धारा

230 से 232 के तहत आईलैंड डीलर्स प्राइवेट

लिमिटेड ("ट्रांसफरर / याचिकाकर्ता कंपनी

नंबर 1") और विंडफ्लावर विनकॉम प्राइवेट

लिमिटेड ("ट्रांसफरर / याचिकाकर्ता कंपनी नंबर 2") और मुरलीधर सेल्स प्राइवेट

लिमिटेड ("ट्रांसफ्री/ याचिकाकर्ता कंपनी

नंबर 3'), और उनके संबंधित शेयरधारकों और

लेनदारों के बीच व्यवस्था और समामेलन

("योजना") की योजना को मंजूरी देने के लिए एक

याचिका उक्त याचिकाकर्ता कंपनियों द्वारा 19

सितंबर, 2023 को प्रस्तुत किया की गई थी और

उक्त याचिका योजना की मंजूरी के लिए राष्ट्रीय

कंपनी विधि अधिकरण, दिल्ली की दिल्ली पीठ कें

समक्ष अंतिम सुनवाई के लिए 1 नवंबर, 2023

याथिका का समर्थन या विरोध करने के इच्छुक

किसी भी व्यक्ति को आवेदक के वकील को नीचे

दिए गए पते पर अपने नाम और पते के साथ

उसके या उसके वकील द्वारा हस्ताक्षरित उसके

इरादे की एक सूचना भेजनी चाहिए, ताकि

आवेदक के अधिवक्ता (ओं) और एनसीएलटी,

दिल्ली पीठ को, 6, 7 वीं और 8 वीं मंजिल, सीजीओ कॉम्प्लेक्स, लोघी रोड, ब्लॉक नंबर 3,

नई दिल्ली, दिल्ली 110003 को याचिका की

सुनवाई के लिए निर्धारित तारीख से दो दिन पूर्व में

पहुंच जाए। जहां वह याचिका का विरोध करन

चाहता है, विरोध का आधार या उसके हलफनामे

की एक प्रति ऐसे नोटिस के साथ प्रस्तृत की

याचिका की एक प्रति आवेदक के वकील द्वारा

जिस किसी भी व्यक्ति को आवश्यकता हो, उसके

निर्धारित शुल्क के भुगतान पर प्रस्तुत की

दिनांक: 04.10.2023

स्थान: नई दिल्ली

याचिकाकर्ताओं के वकील

सीएस राधव अग्रवाल

प्रैक्टिसिंग कंपनी सेक्रेटरी

कार्यालय नंबर 822, वेव सिल्वर टॉवर

सैक्टर -18, नोएडा यूपी 201301

हस्ता/

निर्धारित की गई है।

Division), Sunam

In The Court Of Ms.

Limited

Krishi Rasayan Export Private

M/s Pranjal Agro Chemicals

Publication Issued To: Paresh

Kumar Patelia: Proprietor Of

M/s Pranjal Agro Chemicals

R/o 344 Kh Bhadra Sherry

Alang Road At Post Trapaj

Gujarat 364150

for details logon to:

Taluka Talaja Distt Bhavnagar

in above titled case, the accused could

should appear in person or through

rict notice&district=Bathinda

counsel on 04-11-2023 at 10:00 a.m.

not be served . It is ordered that accused

https://highcourtchd.gov.in/?trs=dist

JMIC Bathinda

CNR NO: PBBT03-000614-2020

Next date: 04-11-2023

क्लासीफाइड

Flat No.33-C, Delhi Niwas CGHS Ltd., Plot No.30/2, Sector-13, Rohini, Delhi-110085 owner of Flat No. 33-C. Delhi Niwas CGHS .td., Plot No.30/2, Sector-13, Rohini Delhi-110085, has been lost Allotmer Letter of about that Flat, and I have logger an FIR (LR No.964459/2023), in the police station crime branch Delhi on dated 03/10/2023. Any person claiming any right, interest, having any objection of found original documents may write/contact with the above named person at above address/ Phone to.8920738111, within 15 days from the date of Publication of this notice.

PUBLIC NOTICE

To be known to all that I, Neeta Nagpal wife

of Shri Prem Parkash Nagpal resident o

PUBLIC NOTICE Be it known to all that my client has agree

to purchase the entire freehold groun

floor and first floor residential plot fully built up, in Block C, H. No. 25 Green Park Extension New Delhi-11016 from Capita Infrastructure and Projects LLP (PAN AANFC2080R) and Sh. Gurleen Singh Makkar S/O Sh. Surinder Pal Singh (PAN COZPS8583R) whom have purchased the same earlier from M/S Kotak Mahindra Bank Limited, who have represente himself to be the absolute and exclusiv owner themselves of this property and has represented that the same is free from al sort of encumbrances (registered unregistered) including but not limited t prior sale, gift, mortgage, charge, lien, claims, disputes, litigation etc., of any kind whatsoever. Any other person(s) having any claim(s), interest etc., of any kind whatsoever against into or upon the said property or any part thereof by virtue of sale, inheritance, agreement, contract mortgage, lien, charge, etc. or otherwise is hereby required to notify the same writing along with supportin documentary evidence to the undersigne within 10 days from the date of publication of this notice, failing which my client shall conclude the sale and any claim and/or

Lakshay Sharma (Advocate)

binding upon my client.

जनसत्ता COURT NOTICE Shimpa Rani JMIC Bathinda

सार्वजनिक नोटिस सर्वसाधारण को सूचित किया जाता है कि मैं राम पत पत्र लेट श्री तेज राम निवासी मकान नं. 303, गली नं. 2, नंगली पूना, दिल्ली-110036 ने अपने छोटे बेटे धीरज उर्फ सोन् उसकी पत्नी अंजू और उनके बच्चे और मेरी बेटी श्रीमती कोमल (विवाहित) को उनके गलत आचरण गलत संगत, दुर्व्यवहार करने झठे केस में फसाने की धमकी देने और कहन ना मानने के कारण मैं अपनी सभी चल औ अचल सम्पत्ति से बेदखल कर दिया है औ इनसे अपने समस्त संबंध विच्छेद कर लिए है भविष्य में इनके किसी भी कार्य/लेन देन हेत मैं और मेरा परिवार जिम्मेदार नहीं होंगे।

> INDER SINGH ADHIKARI En. No. D/2249/2009

PUBLIC NOTICE This information for the General Public that r client VIKAS ARORA S/O SH. KEWA KRISHAN ARORA, R/O B-60-B, SINGL STORY, VIJAY NAGAR, DELHI-1100 nform that the original property documents ease deed issued by L& D.O of the property B-60-AB, SINGLE STORY, VIJAY NAGA DELHI-110009, in the name of my grand fat GIRDHARI LAL vide Regd No.3978, 10.2201, Date of Regd. 24.06.1969 io. B-60-B, SINGLE STORY VIJAY NAGAI DELHI-110009 Property ID. 5473 APPLICATION ID 100120637 dated issu 24.08.2020 in the name of my father SI KEWAL KRISHAN ARORA have be ost/stolen from my house if any body cla regarding the said property then same shall reated as null and void

Enrl no. D/7530/202 SEAT NO-32, P.S. RATHI BLOCK

Tis Hazari Court Delhi-1100

उत्तर रेलवे

रेल कौशल विकास योजना प्रशिक्षण

कार्यक्रम की संक्षिप्त सूचना

रेल कौशल विकास योजना के अंतर्गत वर्ष 2023-24 के आगामी बैच

(26 Batch) दिनांक 06.11.2023 से 28.11.2023 तक के लिए उतर

रेलवे रेलवे यांत्रिक कारखाना, अमृतसर (पंजाब) में नवयुवको / नवयुवतियों के

लिए लघु अवधि (3 सप्ताह) प्ररिक्षण का आयोजन किया जाना है। इस प्रशिक्षण में

केवल वेल्डिंग टेड समलित हैं। इस परीक्षण हेतु उपरोक्त टेड में आई. टी. आई.

प्रमाण-पत्र धारक होना अनिवार्य नहीं है इस परिक्षण कार्यक्रम में वेल्डिंग ट्रेड

में प्रति बैच 30 नवयुवको / नवयुवतियो को चयनित कर परीक्षण दिया जायेगा।

इस परीक्षण हेतु परीक्षण शुल्क देय नहीं है, परन्तु परिक्षणारिथयो को

अपने रहने खाने की यवस्था स्वय करनी होगी। अर्हता:- 1. हाई स्कूल उत्तीर्ण

2. उम्र 18-35 वर्ष 3. आवेदन तिथि 07.10.2023 (00.00 :Hrs.) से

20.10.2023 (23.59:Hrs.) परीक्षण हेत् आवदेन ऑनलाइन ही किया

जायेगा। इच्छुक अभ्यार्थी परीक्षण हेतु आवेदन एवं विस्तृत जानकारी के लिए

Website www.railkvy.indianrailways.gov.in का अवलोकन करे।

ऑफ़लाइन मध्याम द्वारा कोई भी आवेदन स्वीकार नहीं किया जायेगा। यदि किसी

आवेदनकर्ता को आवेदन भरने में कोई मुश्किल आ रही है तो वह निम्न

मोबाइल नंबर 8288030720 श्री कुलविंदर राम मुख्य कार्यलय

अधीक्षिक स्थापना अनुभाग में कार्यलय समय में 09.15 से 17.00 बजे तक

ग्राहकों की सेवा में मुस्कान के साथ

objection if any shall be considered a waived and abandoned and shall not b

> Shop No.45. Ambedkar Market B-2, Safdarjung Enclave, N.D-29

कृते मुख्य कारखाना प्रबंधक,

उत्तर रेलवे यांत्रिक कारखाना अमृतसर

7=

रेलगाडियों के प्रयोगात्मक ठहराव

\		समय		तिथि	
रेलगाड़ी संख्या एवं रेलगाड़ी का नाम	स्टेशन	आगमन	प्रस्थान	(प्रारंभिक स्टेशन से	
12555 गोरखपुर-बठिण्डा जं. सुपरफास्ट एक्सप्रेस (प्रतिदिन)	भट्टू	10:13	10:15	14.10.2023 से	
12556 बठिण्डा जं.—गोरखपुर सुपरफास्ट एक्सप्रेस (प्रतिदिन)	भट्टू	15:51	15:53	15.10.2023 से	
14733 बठिण्डा जं.—जयपुर जं. एक्सप्रेस (प्रतिदिन)	बवानी खेड़ा	01:25	01:27	तत्काल प्रभाव से	
14733 बठिण्डा जं.—जयपुर जं. एक्सप्रेस (प्रतिदिन)	कोसली	02:54	02:56	तत्काल प्रभाव से	
19415 अहमदाबाद जं.—श्रीमाता वैष्णों देवी कटड़ा एक्सप्रेस (साप्ताहिक)	कोसली	11:47	11:49	08.10.2023 से	
19415 अहमदाबाद जं.—श्रीमाता वैष्णों देवी कटड़ा एक्सप्रेस (साप्ताहिक)	चरखी दादरी	12:13	12:15	तत्काल प्रभाव से	
19416 श्रीमाता वैष्णों देवी कटड़ा—अहमदाबाद जं. एक्सप्रेस (साप्ताहिक)	कोसली	05:11	05:13	तत्काल प्रभाव से	
14085 तिलक ब्रिज-सिरसा एक्सप्रेस (प्रतिदिन)	जाटूसाना	20:55	20:57	तत्काल प्रभाव से	
14086 सिरसा–तिलक ब्रिज एक्सप्रेस (प्रतिदिन)	जाटूसाना	06:18	06:20	तत्काल प्रभाव से	
19611 अजमेर जं.—अमृतसर जं. एक्सप्रेस (द्वि—साप्ताहिक)	चरखी दादरी	00:49	00:51	05.10.2023 से	
19612 अमृतसर जं.–अजमेर जं. एक्सप्रेस (द्वि–साप्ताहिक)	चरखी दादरी	01:43	01:45	05.10.2023 से	
19613 अजमेर जं.—अमृतसर जं. एक्सप्रेस (द्वि—साप्ताहिक)	चरखी दादरी	00:49	00:51	तत्काल प्रभाव से	
19614 अमृतसर जं.—अजमेर जं. एक्सप्रेस (द्वि—साप्ताहिक)	चरखी दादरी	01:43	01:45	06.10.2023 से	
12983 अजमेर जं.—चण्डीगढ़ जं. एक्सप्रेस (त्रि—साप्ताहिक)	चरखी दादरी	00:49	00:51	06.10.2023 से	
12984 चण्डीगढ़ जं.—अजमेर जं. एक्सप्रेस (त्रि—साप्ताहिक)	चरखी दादरी	01:08	01:10	07.10.2023 से	
19027 बांद्रा (ट)—जम्मू तवी एक्सप्रेस (साप्ताहिक)	लूनी	02:31	02:33	तत्काल प्रभाव से	
19028 जम्मू तवी-बांद्रा (ट) एक्सप्रेस (साप्ताहिक)	लूनी	00:08	00:10	तत्काल प्रभाव से	

नोट:- रेलगाडी सं. 14085 तिलक ब्रिज-सिरसा (दैनिक) एक्सप्रेस को (मौजूदा आगमन/प्रस्थान-20.54/20.56; संशोधित आगमन/ प्रस्थान-21.06/21.08) जाट्साना रेलवे स्टेशन पर ठहराव के कारण कोसली रेलवे स्टेशन पर भी संशोधित किया गया है।

रेलयात्रियों से अनुरोध है कि किसी भी जानकारी के लिए रेलमदद हेल्पलाईन नं. 139 पर सम्पर्क करें

अथवा रेलवे की वेबसाईट https://enquiry.indianrail.gov.in अथवा NTEP App देखें। रेलमदद वेबसाइट देखें :www.railmadad.indianrailways.gov.in रेलमदद ऐप डाउनलोड करें

उत्तर रेलवे

19028 जम्मू तवी-बांद्रा (ट) एक्सप्रेस (साप्ताहिक)

हमें फॉलो करें

आज़ादी क अमृत महोत्सव





ग्राहकों की सेवा में मुस्कान के साथ

DP/11138/OD/2023

Continue From Previous Page

या इससे पहले हाजिर हो।

6. Net worth means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account

सश्री दीपाली श्रीवास्तव,

कमरा नं. 107, प्रथम तल,

रोहिणी न्यायालय, दिल्ली

महानगर दण्डाधिकारी (उत्तर-पश्चिम),

आदेशानुसार

 Return on Equity is ratio of Profit after Tax and Average Shareholder Equity 8. Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus total borrowings {current & non-current}.

KPI	Explanations		
Revenue from Operations	Revenue from Operations is used by our management to track the revenue profile of the business and in turn helps to assess the overall financial performance of our Company and volume of our business		
Growth in Revenue from Operations	Growth in Revenue from Operations provides information regarding the growth of our business for respective periods		
EBITDA	EBITDA provides information regarding the operational efficiency of the business		
EBITDA Margin (%)	EBITDA Margin (%) is an indicator of the operational profitability & financial performance of our busines		
PAT	Profit after tax provides information regarding the overall profitability of the business.		
PAT Margin (%)	PAT Margin (%) is an indicator of the overall profitability and financial performance of our business		
Net worth	Net worth is used by the management to ascertain the total value created by the entity and provides a snapshot of current financial position of the entity.		
RoE (%)	RoE provides how efficiently our Company generates profits from shareholders 'funds.		
RoCE%	ROCE provides how efficiently our Company generates earnings from the capital employed in the busine		

Weighted average cost of acquisition

a) The price per share of our Company based on the primary/ new issue of shares (equity/convertible securities).

There has been no issuance of Equity Shares, during the 18 months preceding the date of this Prospectus, excluding shares issued under ESOP/ESOS and issuance of bonus shares, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

b) The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)

There have been no secondary sale/acquisitions of Equity Shares, where the Promoters, members of the Promoter Group or Shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions

combined together over a span of rolling 30 days. c) There have been no primary or secondary transactions in the last three years preceding the date of this Prospectus.

d) The Issue Price is 7.7 times of the Weighted average cost of acquisition based on primary / secondary transaction(s) as disclosed in terms of clause (a) (h) or (c) above is as below

or (o) above is as below.	100		- can 7
Past Transaction	Weighted average cost of acquisition	Issue Price is ₹ 77	
WACA* of Primary Issuance	NA**	NA	
WACA* of Secondary Transaction	NA**	NA	

*WACA- Weighted average cost of acquisition

**There have been no primary or secondary transactions in the last three years preceding the date of this Prospectus.

**As certified by Gupta Vijay K & Co., Chartered Accountants, by their certificate dated September 27, 2023.

6) Comparison with Listed industry peers

Companies	EPS (Basic) (Rs.)	EPS (Diluted) (Rs.)	PE ratio	RONW (%)	NAV	Face Value	Total Income (₹ in Lakhs)
Committed Cargo Care Limited	7.04	7.04	10.94	13.13	31.07	10.00	14,612.17
Listed Peers:	Vi i	8			19		
Jet Freight Logistics Limited	0.01	0.01	980.00	0.26	13.41	5.00	41,697.96
Total Transport Systems Limited	8.73	8.73	16.53	17.08	57.68	10.00	52,221.82
Tiger Logistics (India) Ltd.	21.94	21.94	18.85	26.97	92.34	10.00	43,334.78

Source: All the financial information for listed industry peers mentioned above is on a consolidated basis (unless otherwise available only on standalone basis) and is sourced from the annual reports/ financial results as available of the respective company for the year ended March 31, 2023 submitted to stock exchanges or on company's website as

Source: www.nseindia.com & www.bseindia.com

*Closing Market price as on September 26, 2023 is considered for listed peer companies

For details of our Company's key performance indicators and financial ratios, please refer to chapters entitled "Basis of Issue" and "Business Overview" on pages 82 and 105 respectively. The Issue Price of ₹ 77 has been determined by our Company, in consultation with the Lead Manager. The trading price of the Equity Shares could decline due to the factors mentioned in the chapter entitled "Risk Factors" or any other factors that may arise in the future and you may lose all or part of your investments.

Our Company in consultation with the Lead Manager, is justified of the Issue Price in view of the above qualitative and quantitative parameters. Investors should read the abovementioned information along with the chapters entitled "Risk Factors", "Business Overview" and "Restated Financial" Statement" on pages 21, 105 and 159, respectively, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the chapter entitled "Risk Factors" or any other factors that may arise in the future and you may lose all or part of your investments. **GENERAL RISK**

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Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Prospectus. Specified attention of the investors is invited to the section titled "Risk Factors" beginning on page 21 of the Prospectus.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required. **DEBENTURE TRUSTEES:** As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency. BASIS OF ISSUE PRICE: The Issue Price is determined by the Company, in consultation with the Lead Manager. The financial data presented in section "Basis of Issue Price" on page 71 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk Factors" and "Restated Financial Statement" on page 21 and 186 respectively of the Prospectus.

INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: Contents of Main Objects as per Memorandum of Association of our Company.

For information on the Main Objects of the Company, please see "History and Certain Corporate Matters" on page 109 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a material document which is available for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 299 of the Prospectus. LIABILITY OF MEMBERS

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3076/23

Liability of the Members of the Company is Limited

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE

MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF THE COMPANY

Authorised Share Capital is ₹ 1100.00 Lakhs divided into 1,10,00,000 Equity Shares of face value of ₹10.00/- each. Issued, Subscribed and prior to the issue is ₹ 756.96 divided into 75,69,600 Fully Paid Equity Shares of ₹10.00/- each. Proposed Post Issue Paid-up Share Capital ₹ 1,080.96 divided into 1,08,09,600 Equity Shares of ₹10.00/-each. For details of the Share Capital and Capital Structure of the Company, please refer to chapter titled "Capital" Structure" on page 52 of the Prospectus.

NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION AND THE NUMBER OF SHARES SUBSCRIBED BY THEM

Rajeev Sharma, Nitin Bharal, Narendra Singh Bisht and Yashpal Arora were the original subscribers to the Memorandum of Association who subscribed 100, 100, 100 and 100 Equity Shares each respectively of ₹10.00/- each aggregating to 400 Equity Shares.

LEAD MANAGER TO THE ISSUE



FEDEX SECURITIES PRIVATE LIMITED B 7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parle - (East), Mumbai - 400 057, Maharashtra, India Tel No.: +91 81049 85249;

Investor Grievance Email: mb@fedsec.in; Website: www.fedsec.in; Contact Person: Saipan Sanghvi

SEBI Registration No.: INM000010163

BIGSHARE SERVICES PRIVATE LIMITED Office No. S6 - 2, 6th Floor, Pinnacle Business Park

REGISTRAR TO THE ISSUE

Next to Ahura Centre, Mahakali Cave Road, Andheri [East], Mumbai - 400093, Maharashtra, India. Tel No.: +91 22 6263 8200 Fax No.: +91 22 6263 8299

Email: ipo@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Aniket Chindarkar SEBI Registration No.: INR000001385 COMPANY SECRETARY AND COMPLIANCE OFFICER

Charumita Bhutani

electronic mode etc.

Khasra No. 406, Ground Floor, A- Block, Gali No. - 8 Mahipalpur Extn., New Delhi- 110037 Tel No: 011-46151111

Email: cs@committedgroup.com Website: www.committedgroup.com

Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-

receipt of refund orders and non-receipt of funds by

AVAILABILITY OF PROSPECTUS Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.tea.com, the website of our Comp Website at www.nseindia.com, the website of our Comp Website at www.committedgroup.com and also on website of Lead Manager at www.fedsec.in.

AVAILABILITY OF PROSPECTUS AND APPLICATION FORMS Copies of the Application Form and the Prospectus will be available at the offices of the LM, the Designated Intermediaries at Bidding Centers, and Registered Office of our Company. An electronic copy of the Application Form will also be available for download on the websites of the Stock Exchange(s), the SCSBs,

the Registered Brokers, the RTAs and the CDPs at least one (1) day prior to the Offer Opening Date. APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA")

The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DPs. The SCSBs will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in Application Form and the Prospectus and also please refer to the chapter titled "Issue Procedure" on

page 253 of the Prospectus. APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE ("UPI")

APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE: Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/ DII2/CIR/P/2019/S0) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/8S dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DII2/CIR/P/2020/50 dated March 30, 2020, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, SEBI circular no. SEBI/HO/CFD/DIL2/ CIR/P/2021/47 dated March 31, 2021, SEBI Circular no. SEBI/HO/CFD/DII2/P/CIR/2021/570 dated June 2, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022 and SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and any subsequent circulars or notifications issued by SEBI in this regard for the procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of

application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue"

Procedure" beginning on page 253 of the Prospectus.

Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue: ICICI BANK LIMITED All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus. Investor should read the Prospectus carefully, including the "Risk Factors" beginning on page 21 of the Prospectus before making any investment decision.

COMMITTED CARGO CARE LIMITED On behalf of the Board of Directors

Rajeev Sharma

Date: October 04, 2023 Place: Delhi

DIN: 00936817 COMMITTED CARGO CARE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an Initial Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Delhi & Haryana. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.fedsec.in, website of the National Stock Exchange of India Limited at www.nseindia.com and website of Issuer Company at www.committedgroup.com. For details, investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 21 of the Prospectus.

The Equity Shares in this Issue have not been and will not be registered under the US Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be Issued and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional" Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act, and (ii) outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those Issue and sales occur.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be Issued or sold,

and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.