IN CRISIS, MAY SHUT DOWN: AKASA SOS TO HC AFTERTHE PILOTS’ EXIT

YATRA ONLINE LIMITED

Yatra Online Limited is an online travel agency which operates the entire value chain of brand and hospitality covering B2C (business to consumer) and B2B (business to business which includes business to enterprises and business to agencies). The Offer is being made through the Book Building Process in accordance with Regulation 22(2)(f) of the SEBI ICDR Regulations.

Our Company has undertaken a Pre-IPO Placement of 620.14 million by way of rights issue and allotted 2,647,707 Equity Shares of face value ₹1 each to our Promoter, TravelHUB Holdings Cyprus Limited on December 10, 2022 at an issue price of ₹236.

In accordance with the recommendations of Independent Directors of our Company, pursuant to their resolution dated November 11, 2022, the above provided price band is justified based on quantitative sections i.e. as per the Offer Price section of the Drafts as per the Price at which the Average cost of acquisition (“WACKA”) of primary and secondary transaction(s), disclosed in “Based on the Offer Price” section on pages 191 to 198 of the RHP.

In making an investment decision, potential investors must rely only on the information contained in the Red Herring Prospectus and the terms of the Offer, including the risks involved and not rely on any other external sources of information about this Offer available in any manner.

For further details, please refer to the RHP.

This document is subject to the Red Herring Prospectus and not the Red Herring Prospectus.

Business Standard