



**KODY TECHNOLAB LIMITED**

**Date: September 23, 2023**

To,

**National Stock Exchange of India Ltd,**  
Exchange Plaza,  
Bandra Kurla Complex, Bandra (East),  
Mumbai- 400051, India.

Dear Sir/Madam,

**Sub: Initial Public Offer of Kody Technolab Limited of 17,20,000 Equity Shares of Face Value of Rs.10/- each.**

This is with reference to captioned issue, please find attached Pre-Issue advertisement of Kody Technolab Limited.

Yours Faithfully,

**FOR KODY TECHNOLAB LIMITED**

**FOR. KODY TECHNOLAB LIMITED**

*m.s.patel*

**AUTHORISED SIGNATORY**

**MANAV SUBHASHCHANDRA PATEL**  
**(Chairman cum Managing Director)**  
**DIN: 07409757**

**Place - Ahmedabad**



(This is only an advertisement for information purposes and not a Prospectus announcement.)

KODY TECHNO LAB LIMITED

CIN: U72900GJ2017PLC097244

Our Company was originally incorporated on May 5, 2017 as "Kody Technolab Private Limited" under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre...

Registered Office: 2nd Floor, Block-J, Safal Monde Near Icon Mall, Near Rajpathclub, S.G Highway, Bodakdev, Ahmedabad, Gujarat-380054, India.

PROMOTERS: MR. MANAV SUBHASHCHANDRA PATEL, MRS. MANALI KRUNAL PATEL AND MRS. POOJA SUNNY PATEL

THE ISSUE

INITIAL PUBLIC ISSUE OF 17,20,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF KODY TECHNO LAB LIMITED ("KTL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 160/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 150/- PER EQUITY SHARE (THE "ISSUE PRICE")...

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00 EACH AND THE ISSUE PRICE IS ₹ 160.00.

THE ISSUE PRICE IS 16.00 TIMES OF THE FACE VALUE.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS"), AS AMENDED.

THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, 2018, AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 206 OF THE PROSPECTUS.

ISSUE

ISSUE OPEN ON: SEPTEMBER 15, 2023 (FRIDAY)

ISSUE CLOSING ON: SEPTEMBER 20, 2023 (WEDNESDAY)

MINIMUM LOT SIZE 800 EQUITY SHARES FOR RETAIL INDIVIDUAL

1,600 EQUITY SHARES AND IN MULTIPLES OF 800 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY

Table with 4 columns: ASBA, Application supported by Blocked Amount (ASBA), and Mandatory in Public Issues from January 01, 2016.

UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVIDUAL INVESTORS. For details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridge Prospectus and please refer to the section "Issue Procedure" beginning on page no. 206 of the Prospectus.

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB'S) FOR THE SAME...

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

The information regarding the content of Memorandum of Association of our Company as regards Main Object of our Company are available on Page No. 117 of the Prospectus.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: Authorized share capital of Rs. 6,50,00,000 divided in to 65,00,000 Equity Shares of Face value of Rs. 10 each, issued, subscribed and paid-up share capital prior to issue is Rs. 4,65,37,800 divided in to 46,53,780 Equity Shares of Rs. 10/- each.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is limited.

SIGNATORIES TO MOA AND SHARES SUBSCRIBED:

Table showing Original Signatories and Current Promoters with columns for Name, Face Value, and No. of Shares.

PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE").

Disclaimer Clause of SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations 2018, the Draft issue Document was not filed with SEBI.

Disclaimer Clause of NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document.

Table with 3 columns: LEAD MANAGER TO THE ISSUE (BEELINE), REGISTRAR TO THE ISSUE (KFINTech), and COMPANY SECRETARY AND COMPLIANCE OFFICER (Mrs. Sanchita Ojha).

CREDIT RATING: As this is an issue of Equity Shares there is no credit rating for this issue

DEBENTURE TRUSTEE: As this is an issue of Equity Shares, the appointment of Debenture Trustee is not required.

IPD GRADING: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPD Grading agency.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The Financial data presented in chapter titled "BASIS OF ISSUE PRICE" on page 76 of the Prospectus are based on Company's Restated Financial Statements.

RISK TO INVESTORS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment.

Availability of Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying to the issue.

Availability of Application forms: Application forms can be obtained from the Company: Kody Technolab Limited, Lead Manager: Beeline Capital Advisors Private Limited.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks.

Capitalized terms used herein in and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

BANKER TO THE ISSUE: KOTAK MAHINDRA BANK LIMITED, Kotak Infinity, 6th Floor, Building No. 21, Infinity Park, off Western Express Highway, General AK Vaidya Marg, Malad (East), Mumbai - 400097, Maharashtra, India.

For Kody Technolab Limited On behalf of the Board of Directors Sd/- Mr. Manav Subhashchandra Patel Chairman & Managing Director DIN: - 07409757

Date: September 12, 2023 Place: Ahmedabad

KODY TECHNO LAB LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus will be available on the website of the SEBI at www.sebi.gov.in and the website of the Lead Manager at www.beeline.com.

The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

Motilal Oswal Asset Management Company Limited Registered & Corporate Office: 10th Floor, Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025

NOTICE

DECLARATION OF DISTRIBUTION OF INCOME & CAPITAL UNDER THE SCHEME, MOTILAL OSWAL BALANCED ADVANTAGE FUND (FORMERLY KNOWN AS MOTILAL OSWAL DYNAMIC FUND)

NOTICE is hereby given that Motilal Oswal Trustee Company Limited, Trustee to Motilal Oswal Mutual Fund has approved the declaration of Distribution of Income & Capital under the Quarterly Income Distribution cum Capital Withdrawal (IDCW) option(s) of the Scheme, Motilal Oswal Balanced Advantage Fund, an open ended dynamic asset allocation fund, as under:

Table with 4 columns: Name of the Scheme / Plan(s), Quantum of IDCW (₹ Per Unit)\*, NAV as on September 11, 2023 (₹ Per Unit), Record Date\*\*, and Face Value (₹ Per Unit).

\*As reduced by the amount of applicable statutory levy, if any. \*\* Immediately following Business Day, if that day is not a Business Day.

Pursuant to payment of IDCW, the NAV of the IDCW Option of the above mentioned Plans of the Scheme will fall to the extent of payout and statutory levy (if applicable).

The above IDCW is subject to the availability of distributable surplus and may be lower to the extent of distributable surplus available on the Record Date.

In case the distributable surplus is less than the quantum of IDCW on the record date / ex-IDCW date, the entire available distributable surplus in the scheme / plan will be declared as IDCW.

IDCW will be paid to those Unitholders / Beneficial Owners whose names appear in the Register of Unit holders maintained by the Mutual Fund / statement of beneficial ownership maintained by the Depositories, as applicable, under the IDCW Option of the aforesaid plans of the Scheme as on the record date.

SEBI circular no. SEBI/HO/IMD/DF3/CIR/P/2020/194 dated 5th October, 2020 on review of IDCW option(s) / Plan(s) in case of Mutual Fund Schemes shall be applicable for calculation of distributable surplus.

In view of individual nature of tax consequences, each investor is advised to consult his / her own professional financial / tax advisor.

For Motilal Oswal Asset Management Company Limited (Investment Manager for Motilal Oswal Mutual Fund) Sd/- Navin Agarwal

Place : Mumbai Date : September 12, 2023 Managing Director & Chief Executive Officer

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

RailTel (A Govt. of India undertaking) GEM Bid No.: GEM/2023/B/xxxxxx. Dated: xx.xx.xxxx. RailTel invites e-bids from eligible bidders for the work of "Deployment of Maintenance Teams for maintenance of Optic Fiber Cable Network and upkeep of associated gears for 02 (two) years in Mithari section".

RailTel (A Govt. of India undertaking) Tender No.: RailTel/Tender/OT/ER/2023-24/xxxx-xxxx, Dated: xx.xx.xxxx. RailTel invites e-bids from eligible bidders for the work of "Deployment of Maintenance Teams for maintenance of Optic Fiber Cable Network and upkeep of associated gears for 02 (two) years in 8 sections".

"IMPORTANT" Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

GRETEX CORPORATE SERVICES LIMITED Corporate Identity Number: L74999MH2008PLC288128

Our Company was originally incorporated as "Dynamic Tradeserv Private Limited" on September 05, 2008 at Kolkata, West Bengal as a private limited company under the Companies Act, 1956 with the Registrar of Companies, West Bengal. Subsequently, the name of our Company was changed to "Gretex Corporate Services Private Limited" vide special resolution passed by the shareholders of our Company in their meeting held on May 28, 2013 and a fresh Certificate of Incorporation consequent to the change of name was granted to our Company on May 31, 2013, by the Registrar of Companies, West Bengal.

Registered Office: Office No. 13, 1st Floor, Bansilal Mansion, 9-15, Horni Modi Street, Fort, Mumbai - 400001, Maharashtra, India. Telephone: +91 96532 49863 | Email: info@gretexcorporate.com | Website: www.gretexcorporate.com

OUR PROMOTERS: MR. ARVIND HARLAKA, MR. ALOK HARLAKA AND M/S. BONANZA AGENCY LLP RIGHT ISSUE OF UPTO 12,79,513 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹210.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹200.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UPTO ₹ 2,686.98 LAKH ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE (1) RIGHT EQUITY SHARE FOR EVERY EIGHT (8) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS AUGUST 23, 2023 ("THE ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 104 OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Wednesday, August 30, 2023 and closed on Wednesday, September 06, 2023 and the last date for On Market Renunciation of Rights Entitlements was Friday, September 01, 2023. Out of the total 1078 Applications for 16,45,020 Rights Equity, 267 Applications for 44,910 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 811 for 16,00,110 Rights Equity Shares, which was 125.06% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on September 08, 2023 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange and the Registrar to the Issue, the Board of Directors of the Company has on September 08, 2023, approved the allotment of 12,79,440 fully paid-up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

Table with 5 columns: Applicants, Number of valid applications received, No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A), No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B), Total Rights Equity Shares accepted and allotted (A+B).

Table with 6 columns: Category, Applications Received (Number, %), Equity Shares Applied for (Number, Value ₹, %), Equity Shares allotted (Number, Value ₹, %).

Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on September 08, 2023. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on September 09, 2023, and for refund of funds through NACH / NEFT / RTGS / direct credit were issued to Kotak Mahindra Bank Limited, the Banker to the Issue, on September 11, 2023.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 98 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 98 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

Table with 2 columns: REGISTRAR TO THE ISSUE (BIGSHARE SERVICES PRIVATE LIMITED) and COMPANY SECRETARY AND COMPLIANCE OFFICER (GRETEX CORPORATE SERVICES LIMITED).

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-issue or post-issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole / first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 104 of Letter of Offer.

For Gretex Corporate Services Limited Sd/- Alok Harlaka Managing Director DIN: 02486575

Disclaimer: Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and the Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com, investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 22 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States and, any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

Ahmedabad

(This is an Advertisement for information purposes only and not for publication or distribution or release outside India and is not an Offer Document announcement)

# GRETEX CORPORATE SERVICES LIMITED

Corporate Identity Number: L74999MH2008PLC288128

Our Company was originally incorporated as "Dynamic Traderserv Private Limited" on September 05, 2008 at Kolkata, West Bengal as a private limited company under the Companies Act, 1956 with the Registrar of Companies, West Bengal. Subsequently, the name of our Company was changed to "Gretext Corporate Services Private Limited" vide special resolution passed by the shareholders of our Company in their meeting held on May 28, 2013 and a fresh Certificate of Incorporation consequent to the change of name was granted to our Company on May 31, 2013, by the Registrar of Companies, West Bengal. Further, our Company was converted into Public Limited Company pursuant to special resolution passed by the shareholders of our Company in their meeting held on April 12, 2021 and the name of our Company was changed to "Gretext Corporate Services Limited" and a Fresh Certificate of Incorporation consequent upon conversion of Company to Public Limited dated May 12, 2021 was issued by Registrar of Companies, Mumbai, Maharashtra, being Corporate Identification Number U74999MH2008PLC288128. The Company listed its Equity Shares on SME platform of BSE Limited ("BSE") on August 06, 2021.

**Registered Office:** Office No. 13, 1st Floor, Bansal Mansion, 9-15, Homi Modi Street, Fort, Mumbai - 400001, Maharashtra, India;  
**Telephone:** +91 96532 49863 | **Email:** info@gretextgroup.com | **Website:** www.gretextcorporate.com  
**Contact Person:** Ms. Dimple Magharam Slun, Company Secretary and Compliance Officer

**OUR PROMOTERS: MR. ARVIND HARLAKA, MR. ALOK HARLAKA AND M/S. BONANZA AGENCY LLP**

**RIGHT ISSUE OF UPTO 12,79,513 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹210.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹200.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UPTO ₹ 2,686.98 LAKH ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE (1) RIGHT EQUITY SHARE FOR EVERY EIGHT (8) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS AUGUST 23, 2023 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 104 OF THIS LETTER OF OFFER.**

**BASIS OF ALLOTMENT**

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Wednesday, August 30, 2023 and closed on Wednesday, September 06, 2023 and the last date for On Market Renunciation of Rights Entitlements was Friday, September 01, 2023. Out of the total 1078 Applications for 16,45,020 Rights Equity Shares, 267 Applications for 44,910 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 811 for 16,00,110 Rights Equity Shares, which was 125.06% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on September 08, 2023 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange and the Registrar to the Issue, the Board of Directors of the Company has on September 08, 2023, approved the allotment of 12,79,440 fully paid-up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

1. The breakup of valid applications received through ASBA (after technical rejections) is given below:

Applicants	Number of valid applications received	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	98	5,48,910	3,91,590	9,40,500
Renounees	713	1,51,200	1,87,740	3,38,940
<b>Total</b>	<b>811</b>	<b>7,00,110</b>	<b>5,79,330</b>	<b>12,79,440</b>

2. Information regarding total Applications received (including ASBA Application):

Category	Applications Received		Equity Shares Applied for		Equity Shares allotted	
	Number	%	Number	Value (₹)	Number	Value (₹)
Shareholders	98	12.08%	9,40,500	19,75,05,000.00	58.78%	9,40,500
Renounees	713	87.92%	6,59,610	13,85,18,100.00	41.22%	3,38,940
<b>Total</b>	<b>811</b>	<b>100.00%</b>	<b>16,00,110</b>	<b>33,60,23,100.00</b>	<b>100.00%</b>	<b>12,79,440</b>

**Information for Allotment/refund/rejected cases:** The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on September 08, 2023. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on September 09, 2023, and for refund of funds through NACH / NEFT / RTGS / direct credit were issued to Kotak Mahindra Bank Limited, the Banker to the Issue, on September 11, 2023. The listing application was executed with BSE on September 08, 2023. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on September 11, 2023. For further details, see "Terms of the Issue - Allotment Advice or Refund / Unblocking of ASBA Accounts" on page 104 of the Letter of Offer. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on BSE under a separate ISIN - INE199P01028 upon receipt of trading permission. The trading is expected to commence on or about September 13, 2023. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on September 11, 2023. INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN THE DEMATERIALIZATION FORM.

**DISCLAIMER CLAUSE OF SEBI:** It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 98 of the Letter of Offer.

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Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p><b>BIGSHARE SERVICES PRIVATE LIMITED</b>                  Office No S6-2,6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali caves Road, Andheri (East) Mumbai - 400 093 Maharashtra, India                  Tel: +91 - 22 - 6263 8200   Email: rightsissue@bigshareonline.com                  Investor Grievance E-mail: investor@bigshareonline.com                  Website: www.bigshareonline.com                  Contact Person: Mr. Jibu John                  SEBI Registration No.: INR000001385</p>	 <p><b>GRETEXT CORPORATE SERVICES LIMITED</b>                  Ms. Dimple Magharam Slun                  Office No. 13, 1st Floor, Bansal Mansion, 9-15, Homi Modi Street, Fort, Mumbai - 400001, Maharashtra, India.                  Tel: +91 96532 49863;                  E-mail: info@gretextgroup.com                  Website: www.gretextcorporate.com</p>
Place: Mumbai Date: September 12, 2023	Sd/- Alok Harlaka Managing Director DIN: 02486575

**Disclaimer:** Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and the Stock Exchanges. The Letter of Offer is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Stock Exchanges where the Equity Shares are listed i.e. BSE at [www.bseindia.com](http://www.bseindia.com). Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 22 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

**कर्मचारी सूचना**

**समक्ष रजिस्ट्रार ऑफ कम्पनीज, दिल्ली एवं हरियाणा पंजीकृत कार्यालय को राष्ट्रीय राजधानी दिल्ली क्षेत्र से हरियाणा राज्य में स्थानान्तरित करने के सन्दर्भ में**

एतद्वारा सूचित किया जाता है कि लिमिटेड लायबिलिटी पार्टनरशिप एक्ट 2008 की धारा 13 उपधारा (3) तथा लिमिटेड लायबिलिटी पार्टनरशिप नियम 2009 के नियम 17 के अन्तर्गत लिमिटेड लायबिलिटी पार्टनरशिप फर्म एस 3 बिल्डवेल एल. एल. पी. अपने पंजीकृत कार्यालय को राष्ट्रीय राजधानी दिल्ली क्षेत्र से हरियाणा राज्य में स्थानान्तरित करने हेतु रजिस्ट्रार ऑफ कम्पनीज, दिल्ली एवं हरियाणा के समक्ष एक आवेदन करने जा रही है। कोई भी व्यक्ति जिसका हित इस स्थानान्तरण से प्रभावित होता है वह अपने हित का वर्णन करते हुए अपनी आपत्ति को एक शपथपत्र के माध्यम से पंजीकृत डाक के द्वारा इस नोटिस के प्रकाशन के पश्चात् 21 दिनों के अन्दर रजिस्ट्रार ऑफ कम्पनीज, दिल्ली एवं हरियाणा के कार्यालय ( चौथा तल, आई एफ सी आई टॉवर, 61 नेहरू प्लेस, न दिल्ली-110019) को प्रेषित कर सकता है और साथ ही साथ उसकी एक कॉपी एस 3 बिल्डवेल एल. एल. पी. के पंजीकृत कार्यालय पर भी प्रेषित करे जिसका वर्णन नीचे अंकित किया गया है।

वास्तु एस 3 बिल्डवेल एल. एल. पी.  
 सतीश कुमार गोयल  
 डेप्युटी रजिस्ट्रार ऑफ कम्पनीज  
 109 वीर सावरकर काम्प्लेक्स, 9 वीर सावरकर ब्लॉक, शकरपुर, लक्ष्मी नगर, नई दिल्ली 110092

स्थान: नई दिल्ली  
 दिनांक: 11.09.2023

**कर्मचारी सूचना**

**कार्यकारी अभियंता के पद पर भर्ती**

विज्ञापन क्रमांक: आरओ/एसई/२३/१३ दिनांक: १२.०९.२०२३

भारतीय अभियंत्रिकी विज्ञान और प्रौद्योगिकी संस्थान, शिवपुर में कार्यकारी अभियंता ( सिविल और इलेक्ट्रिकल) के पद पर सीधी भर्ती के लिए पात्र भारतीय नागरिकों से निर्धारित रूप में आवेदन आमंत्रित किए जाते हैं।

उपरोक्त पदों के लिए आवश्यक आवेदन पत्र, सामान्य निर्देश, योग्यता, अनुभव, ऊपरी आयु सीमा और अन्य शर्तों संस्थान की वेबसाइट <https://www.iicsts.ac.in/> से डाउनलोड की जा सकती है।

आवेदन जमा करने की अंतिम तिथि ०६ अक्टूबर, २०२३ शाम ०५.०० बजे तक है।

कुलसचिव

**कर्मचारी सूचना**

**सहायक कुलसचिव के पद पर भर्ती**

विज्ञापन क्रमांक: आरओ/एसई/२३/१२ दिनांक: १२.०९.२०२३

भारतीय अभियंत्रिकी विज्ञान और प्रौद्योगिकी संस्थान, शिवपुर में सहायक कुलसचिव के पद पर सीधी भर्ती के लिए पात्र भारतीय नागरिकों से निर्धारित रूप में आवेदन आमंत्रित किए जाते हैं।

उपरोक्त पदों के लिए आवश्यक आवेदन पत्र, सामान्य निर्देश, योग्यता, अनुभव, ऊपरी आयु सीमा और अन्य शर्तों संस्थान की वेबसाइट <https://www.iicsts.ac.in/> से डाउनलोड की जा सकती है।

आवेदन जमा करने की अंतिम तिथि ०६ अक्टूबर, २०२३ शाम ०५.०० बजे तक है।

कुलसचिव

**कोचीन शिपयार्ड लिमिटेड**

भारत सरकार की श्रेणी-1 निगम कम्पनी  
 पब्लिक, पाठ परिवर्तन और जलमय मंत्रालय

**COCHIN SHIPYARD LIMITED**  
 A Government of India Category-I Miniratna Company  
 Ministry of Ports, Shipping and Waterways

No. CSL/NEW PROJ/GEN/PROP/APP/CKSRU/HR/006/2023/133 दिनांक: 11 सितंबर 2023

**सीएसएल कोलकाता पोर्ट मरम्मत यूनिट (सीकेएसआरयू) कोलकाता को अनुबंध के आधार पर एकाउंटेंट को मांग**

क्रम सं	पद का नाम	रिक्तियों की संख्या
1	एकाउंटेंट	1 पद (अनातिथित)

आवेदन प्राप्त करने की विधि सहित अधिक जानकारी के लिए कृपया सीएसएल वेबसाइट [www.cochinshipyard.in](http://www.cochinshipyard.in) (Career page) → [CKSRU, Kolkata](http://www.cochinshipyard.in), देखें। "विरतुत विज्ञापन का हिंदी संस्करण सीएसएल वेबसाइट में प्रकाशित किया गया है।"

ऑनलाइन आवेदन प्राप्त करने की अंतिम तिथि: 06 अक्टूबर 2023

ह/-  
 महाप्रबंधक (मा.सं.व प्रशिक्षण)

(This is only an advertisement for Information purposes and not a Prospectus announcement.)




**KODY TECHNOLOGICALS LIMITED**

CIN: U72900GJ2017PLC097244

Our Company was originally incorporated on May 5, 2017 as "Kody Technolab Private Limited" under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre. Subsequently our Company was converted into Public Limited Company and name of company was changed from "Kody Technolab Private Limited" to "Kody Technolab Limited" vide fresh certificate of incorporation dated April 11, 2023 issued by the Registrar of Companies, Ahmedabad. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page 117 of the Prospectus.

Registered Office: 2nd Floor, Block-J, Safal Monde Near Iscon Mall, Near Rajpathclub, S.G Highway, Bodakdev, Ahmedabad, Gujarat-380054, India.  
 Tel No.: +91-9377229944; Email: info@kodytechnolab.com, Website: www.kodytechnolab.com  
 Contact Person: Mrs. Sanchita Dija, Company Secretary and Compliance Officer.

**PROMOTERS: MR. MANAV SUBHASHCHANDRA PATEL, MRS. MANALI KRUNAL PATEL AND MRS. POOJA SUNNY PATEL**

**THE ISSUE**

INITIAL PUBLIC ISSUE OF 17,20,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF KODY TECHNOLOGICALS LIMITED ("KTL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 160/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 150/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. 2752.00 LAKHS ("THE ISSUE"), OF WHICH 86,400 EQUITY SHARES OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 160/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 150/- PER EQUITY SHARE AGGREGATING TO RS. 138.24 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 16,33,600 EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 150/- PER EQUITY SHARE AGGREGATING TO RS. 2613.76 LAKH IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.99% AND 25.63%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

**THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00 EACH AND THE ISSUE PRICE IS ₹ 160.00.**  
**THE ISSUE PRICE IS 16.00 TIMES OF THE FACE VALUE.**

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS"), AS AMENDED.

THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, 2018, AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 206 OF THE PROSPECTUS.

**ISSUE OPEN ON: SEPTEMBER 15, 2023 (FRIDAY)**  
**ISSUE CLOSING ON: SEPTEMBER 20, 2023 (WEDNESDAY)**

**MINIMUM LOT SIZE**  
**800 EQUITY SHARES FOR RETAIL INDIVIDUAL**  
**1,600 EQUITY SHARES AND IN MULTIPLES OF 800 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY**

**ASBA\*** Simple, Safe, Smart way of Application-Make use of it!!! \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

**UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVIDUAL INVESTORS.**  
 For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridge Prospectus and please refer to the section "Issue Procedure" beginning on page no. 206 of the Prospectus. The process is also available on the website of National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)), in General Information Document. List of Banks supporting UPI is also available on the website of SEBI ([www.sebi.gov.in](http://www.sebi.gov.in))

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSBs) FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANUALLY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM, AS APPLICABLE.

FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 206 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING /REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

**ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013**

The information regarding the content of Memorandum of Association of our Company as regards Main Object of our Company are available on Page No. 117 of the Prospectus.

**AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE:** Authorized share capital of Rs. 6,50,00,000 divided into 65,00,000 Equity Shares of Face value of Rs. 10 each, Issued, subscribed and paid-up share capital prior to issue is Rs. 4,65,37,800 divided into 46,53,780 Equity Shares of Rs. 10/- each. Proposed post issue paid up share capital Rs. 6,37,37,800 divided into 63,73,780 Equity Shares face value of Rs. 10/- each.

**LIABILITY OF MEMBERS AS PER MOA:** The Liability of the members of the Company is limited.

**ORIGINAL SIGNATORIES**

Name of Promoters	Face Value (₹)	No. of Shares
Mr. Manav Subhashchandra Patel	10.00	4,500
Mrs. Mansi Subhashchandra Patel	10.00	2,000
Mrs. Manali Krunal Patel	10.00	1,500
Mrs. Pooja Sunny Patel	10.00	2,000
<b>TOTAL</b>		<b>10,000</b>

**CURRENT PROMOTERS**

Name of Promoters	Face Value (₹)	No. of Shares
Mr. Manav Subhashchandra Patel	10.00	41,82,636
Mrs. Manali Krunal Patel	10.00	2,35,570
Mrs. Pooja Sunny Patel	10.00	2,35,570
<b>TOTAL</b>		<b>46,53,776</b>

**PROPOSED LISTING:** The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Our Company has received an In-principle approval letter dated August 30, 2023 from NSE for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For the purpose of this issue, the Designated Stock Exchange will be the NSE.

**Disclaimer Clause of SEBI:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations 2018, the Draft issue Document was not filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 190 of the Prospectus.

**Disclaimer Clause of NSE (Designated Stock Exchange):** It is to be distinctly understood that the permission given by NSE should not in any way deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE". The investors are advised to refer to page 192 of the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of NSE".

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p><b>BEELINE CAPITAL ADVISORS PRIVATE LIMITED</b>                  B1311-1314, Thirteenth Floor, Ship Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad-380054, Gujarat, India.                  Tel. No.: +91-79-48407357                  Email: mb@beelinemb.com                  Website: www.beelinemb.com                  Investor Grievance Email: ig@beelinemb.com                  Contact Person: Mr. Nikhil Shah                  SEBI Registration No.: INM000012917</p>	 <p><b>KFINTECH LIMITED</b>                  Selenium Tower-B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana - 500 032.                  Tel. No.: +91-40-6716-2222                  Fax No.: +91-40-2343-1551                  Email: kody.ipo@kfintech.com                  Website: www.kfintech.com                  Investor Grievance Email: einward.ris@kfintech.com                  Contact Person: M Murali Krishna                  SEBI Registration No.: INR000000221</p>	<p><b>Mrs. Sanchita Dija,</b>                  Company Secretary and Compliance Officer.                  2<sup>nd</sup> Floor, Block-J, Safal Monde Near Iscon Mall, Near Rajpathclub, S.G Highway, Bodakdev, Ahmedabad, Gujarat-380054, India.                  Tel. No.: +91-9377229944                  E-mail: info@kodytechnolab.com                  Website: www.kodytechnolab.com</p> <p>Investors can contact the company secretary and compliance officer or the LM or the Registrar to the Issue in case of any pre-issue related problems, such as non - receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.</p>

**CREDIT RATING:** As this is an issue of Equity Shares there is no credit rating for this Issue

**DEBENTURE TRUSTEE:** As this is an issue of Equity Shares, the appointment of Debenture Trustee is not required.

**IPO GRADING:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading agency.

**BASIS OF ISSUE PRICE:** The Issue Price is determined by the Company in consultation with the Lead Manager. The Financial data presented in chapter titled "BASIS OF ISSUE PRICE" on page 76 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "RISK FACTORS" and "RESTATED FINANCIAL STATEMENTS" on Page 21 and 139 of the Prospectus to get more informed view before making the investment decision.

**RISK TO INVESTORS:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered have not been recommended or approved by the Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 21 of the prospectus.

**Availability of Prospectus:** Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus will be available at the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in); the website of Stock Exchange at [www.nseindia.com](http://www.nseindia.com), the website of LM at [www.beelinemb.com](http://www.beelinemb.com) and website of Company at [www.kodytechnolab.com](http://www.kodytechnolab.com).

**Availability of Application forms:** Application forms can be obtained from the Company: Kody Technolab Limited, Lead Manager: Beeline Capital Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and website of Stock Exchange at [www.nseindia.com](http://www.nseindia.com).

**Application Supported by Blocked Amount (ASBA):** All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 206 of the Prospectus.

**Capitalized terms used herein in and not specifically defined herein shall have the meaning given to such terms in the Prospectus.**

**BANKER TO THE ISSUE:**  
**KOTAK MAHINDRA BANK LIMITED**  
 Kotak Infinity, 6th Floor, Building No. 21, Infinity Park, off Western Express Highway, General AK Vaidya Marg, Malad (East), Mumbai - 400097, Maharashtra, India  
 Tel No. - 022-66056588  
 Email - cmsjpo@kotak.com  
 Website - www.kotak.com  
 Contact Person - Mr. Siddhesh Shirodkar, Associate Vice President  
 CIN - L65110MH1985PLC038137

For Kody Technolab Limited  
 On behalf of the Board of Directors  
 Sd/-  
 Mr. Manav Subhashchandra Patel  
 Chairman & Managing Director  
 DIN: - 07409757

Date: September 12, 2023  
 Place: Ahmedabad

KODY TECHNOLOGICALS LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus will be available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and the website of the Lead Manager at [www.beelinemb.com](http://www.beelinemb.com), website of Company at [www.kodytechnolab.com](http://www.kodytechnolab.com) and website of stock exchange at [www.nseindia.com](http://www.nseindia.com). Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC.

The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

**ભારતીય કન્ટેનર નિગમ લિમિટેડ**  
**Container Corporation of India Ltd.**  
 (બંધન સંસ્થા) (A Govt. of India Undertaking) G20  
**NOTICE INVITING E-TENDER (NIT)**  
 E-tender notice no. COA/Area-III/CCPP/HNL/D/0923/06  
 E-tender cum e-reverse auction in two e-bids system are invited from the interested parties for Handling of Containers & Cargo including Inter carting at PSCT/CCPP (New Mangalore Port). Last date of submission of e-bid online is on 05.10.2023 upto 15.00 hrs and opening of the e-bids online on 06.10.2023 at 11.30 hrs. For brief NIT, please log on [concorindia.com/procureure.gov.in](http://concorindia.com/procureure.gov.in). For detailed e-tender document and for online submission log on [tenderwizard.com/CCIL](http://tenderwizard.com/CCIL). Corrigendum /addendum, if any, will be hosted on websites only, before the last date of submission. For any clarification, please contact no. 044-26482192 and M/s ITI Ltd-011-49424365 for online submission or email [sr.o@concorindia.com](mailto:sr.o@concorindia.com).  
 Sd/- CGMI/Chennai Cluster Head

**MARKFED PUNJAB**  
**TENDER NOTICE**  
 The Department of The Punjab State Cooperative Supply and Marketing Federation Limited (MARKFED) invites online bids for "Selection of Agency for Management of Model FPS and Delivery of Ration to the beneficiaries under PDS For Government of Punjab" as per detail mentioned below:  
**Closing date & Time:** on 04.10.2023 till 1200 Hours  
**Date of Opening of Tender:** on 04.10.2023 at 1500 Hours  
**For detail log on to:** eproc.punjab.gov.in & [www.markfedpunjab.com](http://www.markfedpunjab.com)  
**NOTE:** Any corrigendum to the Tender Notice shall be published on the above website only.  
**MANAGING DIRECTOR**  
**MARKFED, CHANDIGARH**

(This is only an advertisement for Information purposes and not a Prospectus announcement.)

**KODY TECHNO LAB LIMITED**  
**CIN: U72900GJ2017PLC097244**

Our Company was originally incorporated on May 5, 2017 as "Kody Technolab Private Limited" under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre. Subsequently our Company was converted into Public Limited Company and name of company was changed from "Kody Technolab Private Limited" to "Kody Technolab Limited" vide fresh certificate of incorporation dated April 11, 2023 issued by the Registrar of Companies, Ahmedabad. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page 117 of the Prospectus.

Registered Office: 2nd Floor, Block-J, Safal Monde Near Icon Mall, Near Rajpathchub, S.G Highway, Bodakdev, Ahmedabad, Gujarat-380054, India.  
 Tel No.: +91-9377229944; Email: [info@kodytechnolab.com](mailto:info@kodytechnolab.com), Website: [www.kodytechnolab.com](http://www.kodytechnolab.com)  
 Contact Person: Mrs. Sanchita Ojha, Company Secretary and Compliance Officer.

**PROMOTERS: MR. MANAV SUBHASHCHANDRA PATEL, MRS. MANALI KRUNAL PATEL AND MRS. POOJA SUNNY PATEL**

**રિઝર્વ બેંક ઓફ ઇન્ડિયા**  
**આર.સી. દત્ત રોડ, અલકાપુરી, વડોદરા**  
**કેનરા બેંક Canara Bank**  
**ઈ-દરખાસ્તી વેચાણ નોટીસ સરફેસી એક્ટ, ૨૦૦૨ હેઠળ જાહેર નોટીસ**

તારીખ : ૨૮.૦૯.૨૦૨૩ ના રોજ મેગા ઈ-દરખાસ્તી વિગતો (ખપોરે ૦૧:૦૦ થી ખપોરે ૦૩:૦૦ કલાક સુધી)  
 ઈ.એમ.કી.ની છેલ્લી તારીખ : ૨૭.૦૯.૨૦૨૩

જાહેર જનતા તથા દેવાદારો-જમીનદારો-ગીરવેદારોને આથી જાણ કરવાની કે નાણાકીય મિલકતોની જામીનગીરી અને વ્યાજના પુનઃ લાગુ પડવા માટેનો કાયદો, ૨૦૦૨ (સરફેસી એક્ટ-૨૦૦૨) હેઠળ નિયમ ૧૩(૪) હેઠળ નીચેની મિલકત-મિલકતોની વેચાણ અર્થે ઈ-ઓક્શન એટલે કે ઈ-દરખાસ્તી, કેનરા બેંકને લેવાના થતાં લેવાની ભરપાઈ માટે સિસ્કોરીટી ઈન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમ ૨૦૦૨ ના નિયમ ૯ (૧) હેઠળ જ્યાં કે, જેમ છે, તેવી સ્થિતિમાં વેચાણ કરવાની છે એ માટે સિસ્કોરીટી ઈન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) એટલે કે જામીનગીરી વ્યાજ (લાગુ પાડેલ) ૨૦૦૨ કાયદા હેઠળ દર્શાવેલ શરતો અને નિયમો મુજબ તથા નીચેની વધારાના શરતો મુજબ વેચાણ કરવામાં આવશે.

ક્ર. નં.	દેવાદારો / જમીનદારો / ગીરવેદારોના નામ	બાકી રકમ (રૂ.)	મિલકતની વિગતો / કબજાનો પ્રકાર	રીઝર્વ ફિંચવ / ઈએમકી (રૂ.)	શાખાની સંપર્ક વિગતો / ઈએમકી ખાતાની માહિતી
1	કમલાબેન મહેન્દ્રભાઈ મકવાણા (દેવાદાર અને ગીરવેદાર), મહેન્દ્રભાઈ ચર્મણભાઈ મકવાણા (સહ-દેવાદાર અને ગીરવેદાર)	રૂ. ૧૬,૮૭,૭૩૩.૬૧ તા. ૧૪.૦૯.૨૦૨૨ થી લાગુ તેની પસંદ વ્યાજ અને ચાર્જીસ બાદ વસુલાતો જે હોય તે	સ્થાવર મિલકતના એ તમામ ભાગ અને હિસ્સા જેનો વ્લોક એસ. નં. ૨૫ અંદાજિત કોલેજીયલ ૧૬૭૨૮ ચો.મી. છે જેનું બાંધકામનું નામ અને શૈલી શ્રીચંદ્ર ટેનામેન્ટ્સ પેડી પ્લોટ નં. બી-૧૩૮, અંદાજિત કોલેજીયલ ૪૮.૨૯ ચો.મી. અને અન્ય કોમન વિસ્તાર ૪૩.૯૧ ચો.મી. છે તે કુલ કોલેજીયલ ૯૩.૨૦ ચો.મી. જે મોજે મહેડા, તા અને જિલ્લા વડોદરા ખાતે આવેલ છે. ચુકોમા: પુર્વ: રોડ, પશ્ચિમ: પ્લોટ નં. બી-૧૧૫, દક્ષિણ: પ્લોટ નં. બી-૧૩૮, ઉત્તર: પ્લોટ નં. બી-૧૩૨. કબજાનો પ્રકાર : પ્રત્યક્ષ કબજો	રીઝર્વ ફિંચવ : રૂ. ૨૧,૨૦,૦૦૦.૦૦  ઈએમકી : રૂ. ૨,૧૨,૦૦૦.૦૦	એસએમઈ વડોદરા શાખા ફોન 8238092044 ઈ-મેલ : <a href="mailto:cb3889@canarabank.com">cb3889@canarabank.com</a> A/C : 209272434 IFSC : CNRB0003889

બાકી ઇલેક્ટ્રીસિટી / મિલકત વેચ વગેરે : દરખાસ્તી વેચાણ જ્યાં છે, જે છે અને જેમ છેના ધોરણ યોજવામાં આવનાર છે. બેંકને કોઈપણ બાકી ચાર્જી, વેચ વગેરેની જાણ નથી. ખરીદારો તેની ચકાસણી કરવા ભંધાયેલા છે અને જો કોઈ હોય તો તે તેમણે ભોગવવા પડશે.

વેચાણના નિયમો અને શરતોની વિગતો માટે મહેરબાની કરી <https://www.indianbankseaction.com> અને <https://www.canarabank.com> સાથે આપેલ લિંકનો સંદર્ભ લઈ ઈચ્છુક બિડરો સંબંધિત શાખા / અધિકૃત અધિકારીની સંપર્ક કરી શકે છે.

નોંધ : વિવાદની સ્થિતિમાં આ નોટીસનો "ફાઈનાન્સિયલ એક્સપ્રેસ", તા. ૧૩.૦૯.૨૦૨૩ ગુજરાત આવૃત્તિમાં છાપાયેલ અંગ્રેજી અનુવાદ માન્ય ગણાશે.

તારીખ : ૧૩.૦૯.૨૦૨૩ | સ્થળ : વડોદરા  
 સહી/- અધિકૃત અધિકારી, કેનરા બેંક

(This is an Advertisement for information purposes only and not for publication or distribution or release outside India and is not an Offer Document announcement)

**GRETEX CORPORATE SERVICES LIMITED**  
 Corporate Identity Number: L74999MH2008PLC288128

Our Company was originally incorporated as "Dynamic Tradesser Private Limited" on September 05, 2008 at Kolkata, West Bengal as a private limited company under the Companies Act, 1956 with the Registrar of Companies, West Bengal. Subsequently, the name of our Company was changed to "Gretext Corporate Services Private Limited" vide special resolution passed by the shareholders of our Company in their meeting held on May 28, 2013 and a fresh Certificate of Incorporation consequent to the change of name was granted to our Company on May 31, 2013, by the Registrar of Companies, West Bengal. Further, our Company was converted into Public Limited Company pursuant to special resolution passed by the shareholders of our Company in their meeting held on April 12, 2021 and the name of our Company was changed to "Gretext Corporate Services Limited" and a Fresh Certificate of Incorporation consequent upon conversion of Company to Public Limited dated May 12, 2021 was issued by Registrar of Companies, Mumbai, Maharashtra, being Corporate Identification Number U74999MH2008PLC288128. The Company listed its Equity Shares on SME platform of BSE Limited ("BSE") on August 06, 2021.

Registered Office: Office No. 13, 1st Floor, Bansilal Mansion, 9-15, Horni Modi Street, Fort, Mumbai – 400001, Maharashtra, India;  
 Telephone: +91 96532 49863 | Email: [info@gretextgroup.com](mailto:info@gretextgroup.com) | Website: [www.gretextcorporate.com](http://www.gretextcorporate.com)  
 Contact Person: Ms. Dimple Mahgaram Slun, Company Secretary and Compliance Officer

**OUR PROMOTERS: MR. ARVIND HARLAKA, MR. ALOK HARLAKA AND M/S. BONANZA AGENCY LLP**

**RIGHT ISSUE OF UPTO 12,79,513 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹210.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹200.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UPTO ₹ 2,686.98 LAKH (THE "ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE (1) RIGHT EQUITY SHARE FOR EVERY EIGHT (8) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS AUGUST 23, 2023 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 104 OF THIS LETTER OF OFFER.**

**BASIS OF ALLOTMENT**

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Wednesday, August 30, 2023 and closed on Wednesday, September 06, 2023 and the last date for On Market Renunciation of Rights Entitlements was Friday, September 01, 2023. Out of the total 1078 Applications for 16,45,020 Rights Equity, 267 Applications for 44,910 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 811 for 16,00,110 Rights Equity Shares, which was 125.06% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on September 08, 2023 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange and the Registrar to the Issue, the Board of Directors of the Company has on September 08, 2023, approved the allotment of 12,79,440 fully paid-up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

**1. The breakup of valid applications received through ASBA (after technical rejections) is given below:**

Applicants	Number of valid applications received	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	98	5,48,910	3,91,590	9,40,500
Renounees	713	1,51,200	1,87,740	3,38,940
<b>Total</b>	<b>811</b>	<b>7,00,110</b>	<b>5,79,330</b>	<b>12,79,440</b>

**2. Information regarding total Applications received (including ASBA Application):**

Category	Applications Received		Equity Shares Applied for		Equity Shares allotted	
	Number	%	Number	Value (₹)	Number	Value (₹)
Shareholders	98	12.08%	9,40,500	19,75,05,000.00	58.78%	9,40,500
Renounees	713	87.92%	6,59,610	13,85,18,100.00	41.22%	3,38,940
<b>Total</b>	<b>811</b>	<b>100.00%</b>	<b>16,00,110</b>	<b>33,60,23,100.00</b>	<b>100.00%</b>	<b>12,79,440</b>

**Information for Allotment/refund/rejected cases:** The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on September 08, 2023. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on September 09, 2023, and for refund of funds through NACH / NEFT / RTGS / direct credit were issued to Kotak Mahindra Bank Limited, the Banker to the Issue, on September 11, 2023. The listing application was executed with BSE on September 08, 2023. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on September 11, 2023. For further details, see "Terms of the Issue – Allotment Advice or Refund / Unblocking of ASBA Accounts" on page 104 of the Letter of Offer. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on BSE under a separate ISIN - INE199P01028 upon receipt of trading permission. The trading is expected to commence on or about September 13, 2023. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on September 11, 2023.

**INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN THE DEMATERIALIZED FORM.**

**DISCLAIMER CLAUSE OF SEBI:** It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 98 of the Letter of Offer.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 98 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<b>BIGSHARE SERVICES PRIVATE LIMITED</b> Office No S6-2.6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali caves Road, Andheri (East) Mumbai – 400 093 Maharashtra, India Tel: +91 – 22 – 6263 8200   Email: <a href="mailto:rightissue@bigshareonline.com">rightissue@bigshareonline.com</a> Investor Grievance E-mail: <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> Website: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> Contact Person: Mr. Jibu John SEBI Registration No.: INR000001385	<b>GRETEX CORPORATE SERVICES LIMITED</b> Ms. Dimple Mahgaram Slun Office No. 13, 1st Floor, Bansilal Mansion, 9-15, Horni Modi Street, Fort, Mumbai – 400001, Maharashtra, India. Tel: +91 96532 49863; E-mail: <a href="mailto:info@gretextgroup.com">info@gretextgroup.com</a> Website: <a href="http://www.gretextcorporate.com">www.gretextcorporate.com</a>

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole / first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 104 of Letter of Offer.

For Gretext Corporate Services Limited  
 Sd/-  
**Alok Harlaka**  
 Managing Director  
 DIN: 02486575

Place: Mumbai  
 Date: September 12, 2023

**Disclaimers:** Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and the Stock Exchanges. The Letter of Offer is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Stock Exchanges where the Equity Shares are listed i.e. BSE at [www.bseindia.com](http://www.bseindia.com). Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 22 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

AdBaaZ

**THE ISSUE**

**INITIAL PUBLIC ISSUE OF 17,20,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF KODY TECHNO LAB LIMITED ("KTYL" OR THE "COMPANY") OR THE "ISSUER" FOR CASH AT A PRICE OF RS. 160/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 150/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. 2752.00 LAKHS (THE "ISSUE"), OF WHICH 86,400 EQUITY SHARES OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 160/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 150/- PER EQUITY SHARE AGGREGATING TO RS. 138.24 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 16,33,600 EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 150/- PER EQUITY SHARE AGGREGATING TO RS. 2613.76 LAKH IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.99% AND 25.63%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.**

**THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00 EACH AND THE ISSUE PRICE IS ₹ 160.00.**  
**THE ISSUE PRICE IS 16.00 TIMES OF THE FACE VALUE.**

**THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS"), AS AMENDED.**  
**THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, 2018, AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 206 OF THE PROSPECTUS.**

**ISSUE OPEN ON: SEPTEMBER 15, 2023 (FRIDAY)**  
**ISSUE CLOSES ON: SEPTEMBER 20, 2023 (WEDNESDAY)**

**MINIMUM LOT SIZE**  
**800 EQUITY SHARES FOR RETAIL INDIVIDUAL**  
**1,600 EQUITY SHARES AND IN MULTIPLES OF 800 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY**

ASBA*	Simple, Safe, Smart way of Application; Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.	Mandatory in Public Issues from January 01, 2016 No cheque will be accepted
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**UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVIDUAL INVESTORS.**  
 For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridged Prospectus and please refer to the section "Issue Procedure" beginning on page no. 206 of the Prospectus. The process is also available on the website of National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)), in General Information Document. List of Banks supporting UPI is also available on the website of SEBI ([www.sebi.gov.in](http://www.sebi.gov.in))

**IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSBs) FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RI's), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM, AS APPLICABLE.**  
**FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 206 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING /REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.**

**ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013**

The Information regarding the content of Memorandum of Association of our Company as regards Main Object of our Company are available on Page No. 117 of the Prospectus.

**AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE:** Authorized share capital of Rs. 6,50,00,000 divided in to 65,00,000 Equity Shares of Face value of Rs. 10 each, Issued, subscribed and paid-up share capital prior to issue is Rs. 4,65,37,800 divided in to 46,53,780 Equity Shares of Rs. 10/- each. Proposed post issue paid up share capital Rs. 6,37,37,800 divided into 63,73,780 Equity Shares face value of Rs. 10/- each.

**LIABILITY OF MEMBERS AS PER MOA:** The Liability of the members of the Company is limited.

**SIGNATORIES TO MOA AND SHARES SUBSCRIBED:**

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Mr. Manav Subhashchandra Patel	10.00	4,500	Mr. Manav Subhashchandra Patel	10.00	41,82,636
Ms. Mansi Subhashchandra Patel	10.00	2,000	Mrs. Manali Krunal Patel	10.00	2,35,570
Mrs. Manali Krunal Patel	10.00	1,500	Mrs. Pooja Sunny Patel	10.00	2,35,570
Mrs. Pooja Sunny Patel	10.00	2,000			
<b>TOTAL</b>		<b>10,000</b>	<b>TOTAL</b>		<b>46,53,776</b>

**PROPOSED LISTING:** The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Our Company has received an In-principle approval letter dated August 30, 2023 from NSE for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For the purpose of this Issue, the Designated Stock Exchange will be the NSE.

**Disclaimer Clause of SEBI:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations 2018, the Draft Issue Document was not filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the issue document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 190 of the Prospectus.

**Disclaimer Clause of NSE (Designated Stock Exchange):** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE". The investors are advised to refer to page 192 of the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of NSE".

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<b>BEELINE</b> <b>BEELINE CAPITAL ADVISORS PRIVATE LIMITED</b> B 1311-1314, Thirteenth Floor, Ship Corporation Park, Rajpath Rangoli Road, Thaltej, Ahmedabad- 380054, Gujarat, India. Tel. No.: +91-79-48407357 Email: <a href="mailto:mb@beelinemb.com">mb@beelinemb.com</a> Website: <a href="http://www.beelinemb.com">www.beelinemb.com</a> Investor Grievance Email: <a href="mailto:ig@beelinemb.com">ig@beelinemb.com</a> Contact Person: Mr. Nikhil Shah SEBI Registration No.: INM00012917	<b>KFINTECH</b> <b>KFIN TECHNOLOGIES LIMITED</b> Sujan Tower-B, Plot No. 31-32, Gachhibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana – 500 032. Tel. No.: +91-40-6716-2222 Fax No.: +91-40-2343-1551 Email: <a href="mailto:kody.ipo@kfinetech.com">kody.ipo@kfinetech.com</a> Website: <a href="http://www.kfinetech.com">www.kfinetech.com</a> Investor Grievance Email: <a href="mailto:einward.ris@kfinetech.com">einward.ris@kfinetech.com</a> Contact Person: Mr. Murali Krishna SEBI Registration No.: INR000002221	Mrs. Sanchita Ojha, Company Secretary and Compliance Officer. 2 <sup>nd</sup> Floor, Block-J, Safal Monde Near Icon Mall, Near Rajpathchub, S.G Highway, Bodakdev, Ahmedabad, Gujarat-380054, India. Tel. No.: +91-9377229944 E-mail: <a href="mailto:info@kodytechnolab.com">info@kodytechnolab.com</a> Website: <a href="http://www.kodytechnolab.com">www.kodytechnolab.com</a>  Investors can contact the company secretary and compliance officer or the LM or the Registrar to the Issue in case of any pre-Issue related problems, such as non-receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.

**CREDIT RATING:** As this is an issue of Equity Shares there is no credit rating for this Issue

**DEBENTURE TRUSTEE:** As this is an issue of Equity Shares, the appointment of Debenture Trustee is not required.

**IPO GRADING:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading agency.

**BASIS OF ISSUE PRICE:** The Issue Price is determined by the Company in consultation with the Lead Manager. The Financial data presented in chapter titled "BASIS OF ISSUE PRICE" on page 76 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "RISK FACTORS" and "RESTATE FINANCIAL STATEMENTS" on Page 21 and 139 of the Prospectus to get more informed view before making the investment decision.

**RISK TO INVESTORS:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered have not been recommended or approved by the Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 21 of the prospectus.

**Availability of Prospectus:** Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus will be available at the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in); the website of Stock Exchange at [www.nseindia.com](http://www.nseindia.com); the website of LM at [www.beelinemb.com](http://www.beelinemb.com) and website of Company at [www.kodytechnolab.com](http://www.kodytechnolab.com).

**Availability of Application forms:** Application forms can be obtained from the Company: Kody Technolab Limited, Lead Manager: Beeline Capital Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and website of Stock Exchange at [www.nseindia.com](http://www.nseindia.com).

**Application Supported by Blocked Amount (ASBA):** All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 206 of the Prospectus.

**Capitalized terms used herein in and not specifically defined herein shall have the meaning given to such terms in the Prospectus.**

**BANKER TO THE ISSUE:**  
**KOTAK MAHINDRA BANK LIMITED**  
 Kotak Infinity, 6th Floor, Building No. 21, Infinity Park, off Western Express Highway, General AK Vaidya Marg, Malad (East), Mumbai – 400097, Maharashtra, India  
 Tel No. – 022-66056588  
 Email – [cmsipo@kotak.com](mailto:cmsipo@kotak.com)  
 Website – [www.kotak.com](http://www.kotak.com)  
 Contact Person – Mr. Siddhesh Shirodkar, Associate Vice President  
 CIN – L65110MH1985PLC038137

For Kody Technolab Limited  
 On behalf of the Board of Directors  
 Sd/-  
**Mr. Manav Subhashchandra Patel**  
 Chairman & Managing Director  
 DIN: - 07409757

Date: September 12, 2023  
 Place: Ahmedabad

**KODY TECHNOLAB LIMITED** is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus will be available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and the website of the Lead Manager at [www.beelinemb.com](http://www.beelinemb.com), website of Company at [www.kodytechnolab.com](http://www.kodytechnolab.com) and website of stock exchange at [www.nseindia.com](http://www.nseindia.com).  
 Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC.  
 The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.