**FINANCIAL EXPRESS** 

# WITH NEW TECH, CLOUD GETS LARGER

# Cloud costs add to IT firms' top line nod to Narendran as CEO

SAMEER RANJAN BAKSHI Bengaluru, September 11

**AS CLIENTS STRUGGLE** to manage their rising cloud costs, IT service companies are seeing this as a growing revenue stream for their businesses. While a majority of their clients are already on cloud, IT firms are looking to plug the leakage of cloud spend that experts peg at around 30%.

Analysts said that when cloud came, it was all about moving from fixed cost to variable cost. But now the variable cost has increased so much that clients are increasingly asking IT companies to help them manage their cloud cost. A recently-released report

by Infosys mentions that as companies continue to add new technologies such as

PRICE FACTOR IS **NEW FOCUS AREA** 

■ IT service companies see clients' struggle to manage rising cloud costs as a growing revenue stream

■ Experts believe leakage of cloud spend to be around 30%, which IT firms are looking to plug

According to an analyst, around 28% of clients' spend on cloud is going waste or is not spent properly



Many companies are now spending almost " more on their cloud budgets every year

continue to be larger, more

complex and more expensive.

co-

Shivnath Babu,

signed a deal with a SaaS firm to help companies save over **60%** on cloud costs

■ TCS, in its FY23 report, said it helped clients cope with the challenge of managing cloud expenses

founder and CTO of Unravel Data, told FE that while cloud migration saves cost and not able to balance between their requirements and spending on the cloud. "Approximately 28% of the clients' spend is going waste or not spent properly. Many companies are now spending almost 20% more on their

cloud budgets every year".

Recently, LTIMindtree signed a deal with a SaaS company, CASTAI, which it said will help companies save, on average, over 60% on cloud costs as they modernise legacy applications for cloud migration. Rajesh Gopinathan, for-

mer CEO and MD of TCS, said in the company's annual report of FY23, "We helped clients cope with the challenge of managing cloud expenses." "In some cases, it required rearchitecting their application stack."

**RAJESH KURUP** Mumbai, September 11

TATA STEEL HAS received shareholders' approval for the appointment of TV Narendran as its CEO & MD, with nearly 99.47% of the votes cast in favour of the resolution. All other resolutions of the

company, including related party transactions with group companies including Tata Motors, Angul Energy and Tata Projects, were also approved with requisite majority, Tata Steel said in a regulatory update on Monday. The remote e-voting

process ended on Monday,

according to the scrutinizer's

report submitted to the

bourses. Earlier in July, the Tata

Group company had reap-



Tata Steel shareholders'

Earlier in July, the Tata Group company had reappointed Narendran as CEO & MD for five years, starting from September 19, 2023, till **September 18, 2028** 

pointed Narendran as CEO & MD for five years, starting from September 19, 2023, till September 18, 2028. The decision was based on the recom-

mendation of the Nomination and Remuneration Committee, Tata Steel had informed the stock exchanges then.

The re-appointment was subject to shareholders' approval, it had said.

An industry veteran with an experience of over 34 years in the mining and metals industry, Narendran has held various significant positions, including being the chairman of Tata Steel Europe and Tata Steel Long Products, and Chairman of the Board of Governors of

Notably, Narendran held positions on the executive committee and board of the World Steel Association, and had served as co-chair of the Mining & Metals Governors Council at the World Economic Forum from 2016 to 2018.

XLRI Jamshedpur.

# Capgemini, Salesforce boost GenAI portfolio for clients

Generative AI, Internet of

things (IoT), and data analyt-

ics, cloud environment will

SAMEER RANJAN BAKSHI Bengaluru, September 11

PARIS-BASED IT FIRM, Capgemini, which has half of its employees in India, launched "Generative AI for CX Foundry", enhancing its generative AI capabilities to help clients leveraging Salesforce. The foundry is the company's latest addition to its broad portfolio of services that use Gen AI to fuel innovation and accelerate business value and growth. The GenAI for CX Foundry will deliver hyperpersonalised, data-driven customer experiences by automating customized content creation in a secure, ethical and responsible way.

The IT giant recently said that it will double its data and AI teams to 60,000 in the next three years. It also announced

Jet Airways

**ED** custody

JET AIRWAYS FOUNDER

Naresh Goyal, arrested in an

alleged ₹538 crore bank

fraud case, siphoned off

funds from India to over-

seas by creating various

trusts and used them to buy

properties, a special court

here noted on Monday, cit-

ing investigation carried

The Enforcement Direc-

torate (ED) told the special

court set up under the Pre-

vention of Money Launder-

ing Act (PMLA) that maxi-

mum money that was

siphoned off has been

stacked in foreign accounts.

custody was extended till

September 14 by the court

in a money laundering case

linked to the alleged bank

fraud of ₹538 crore at

state-run Canara Bank, told

the judge he was ailing and

once operated India's top

private airline, claimed the

aviation sector runs on the

basis of bank loans and all

the funds cannot be termed

as laundering. The pro-

moter of the now-

grounded airline told the

court, in person, that his

health condition was poor

and his body was aching.

Folio No.

Place: Bengaluru

Date: 11.09.2023

The businessman, who

needs to be hospitalised.

Goyal (74), whose ED

out so far by the ED.

founder's

extended

THE ROAD AHEAD

■ Capgemini recently said that it will double its data and AI teams to 60,000 in the next 3 years

■ It also announced that it will pump 2 billion euro into artificial intelligence

that it will pump 2 billion euro into artificial intelligence.

Analysts say that IT companies are slowly and gradually integrating Gen AI solutions to all the major enterprise softwares used in CRM (customer

relationship management), ERP (enterprise resource planning),

ing with clients on generative AI for some time and focuses on helping organizations define their generative AI strategy, select priority use cases, and develop and deploy them at scale. The Generative AI for CX Foundry will help clients using Salesforce Einstein, Salesforce's AI technology, accelerate their generative AI investments, exploring CX use cases cus-

HR, supply chain and others. Capgemini and Salesforce will bring their decades of data,

AI, and customer experience to deliver tangible business value for joint clients and help accelerate their implementation of generative AI for CRM at scale, said the company in a statement. Capgemini has been work-

tomized for industries.

# KERALA WATER AUTHORITY e-Tender Notice

Jal Jeevan Mission - WSS TO NEDUMKANDAM, PAMPADUMPARA, UPPUTHAR. ELAPPARA (PART) AND ARAKULAM (PART)PANCHAYATHS IN IDUKKI DISTRIC -Supply, erection and commissioning of Transformer and pump sets for all zones. Power connection and electrification EMD: Rs. 5,00,000/- Tender fee: Rs. 16,540/- Last Date for submitting Tender: 25-09-2023 04:00:pm Phone: 04852835637 Website www.kwa.kerala.gov.in, www.etenders.kerala.gov.in

KWA-JB-GL-6-1172-2023-24

**Superintending Engineer** PH Circle Muvattupuzha

# **DHANUKA AGRITECH LIMITED**

Registered Office: 82, Abhinash Mansion, 1st Floor, Joshi Road, Karol Bagh, New Delhi - 110 005 | Phone No. 011-2353 4551 Corporate Office: Global Gateway Towers, MG Road, Near Guru Dronacharya Metro Station, Gurugram - 122 002

Email: investors@dhanuka.com | Website: www.dhanuka.com

Form No INC-26 [Pursuant to Rule 30 of the Companies (Incorporation) Rules, 2014] for change of registered office of the company from one state to another state

BEFORE THE HON'BLE REGIONAL DIRECTOR

NORTHERN REGION, DELHI

IN THE MATTER OF:

SECTION 13(4) OF THE COMPANIES ACT, 2013 AND RULE 30(5)(a) OF THE COMPANIES (INCORPORATION) RULES, 2014

IN THE MATTER OF:

M/S DHANUKA AGRITECH LIMITED (CIN: L24219DL1985PLC020126) HAVING IT'S REGISTERED OFFICE SITUATED AT 82, ABHINASH MANSION, 1ST FLOOR JOSHI ROAD, KAROL BAGH, NEW DELHI - 110005.

Notice is hereby given to the General Public that the company proposes to make an application before the Regional Director, Northern Region Bench, Delhi, under section 13(4) of the Companies Act, 2013, seeking confirmation of the alteration in the Memorandum of Association of the company in terms of the Special Resolution passed by the Members at their 38th Annual General Meeting held on Wednesday, 2nd August, 2023, to enable the Company to amend the situation Clause II of the Memorandum of Association to change the place of Registered office of the company from NCT of Delhi to the State of Haryana.

Any person whose interest is likely to be affected by proposed alteration, please deliver or cause to be delivered or send by registered post your objections supported by an affidavit, original to the Regional Director, Northern Region Bench, Delhi and a copy thereof to the company's registered office mentioned above, within 14 days from the date of publication of this notice failing which, please note that such person will be deemed to have consented to the alteration and the matter will be disposed of ex-parte accordingly.

For Dhanuka Agritech Limited

Place: Gurugram

Date: 11.09.2023

### Jitin Sadana Company Secretary FCS-7612

BRITANNIA

#### BRITANNIA INDUSTRIES LIMITED (Corporate Identification Number: L15412WB1918PLC002964)

Registered Office: 5/1A, Hungerford Street, Kolkata - 700 017 Phone: +91 33 22872439 / 2057 Fax: +91 33 22872501 Website: www.britannia.co.in E-mail: investorrelations@britindia.com

## Public Notice for Issue of Duplicate Share Certificates

Members of the general public and existing shareholders of Britannia Industries Limited ('Company') are hereby informed that the Original Share Certificates, details of which are given hereunder have been reported lost/misplaced/stolen/not received and that pursuant to request received from concerned shareholders, the Company intends to issue duplicate share certificates in lieu of the said original Share Certificate in their favour:

Face Value

Distinctive Nos.

|               |   |                   |                               | NOS.         |                   |
|---------------|---|-------------------|-------------------------------|--------------|-------------------|
| D005368       | Dhruv Luthra<br>jointly with Divya Luthra | Rs. 2/-           | 115280796 - 115282445         | 1187         | 1650              |
| S006929       | Slatewala Yusufi<br>Adamali               | Re. 1/-           | 235798363 - 235798492         | 223537       | 130               |
| Any person ha | aving objection to issue of dupl          | icate Share Certi | ficate, as mentioned herein a | bove, may su | bmit the same, in |

writing, to the Company marked to the 'Secretarial Department' at its Registered Office or send an email at investorrelations@britindia.com within 7 days from the date of publication of this Notice. In the meanwhile, members of the public are hereby cautioned against dealing in the above mentioned Share Certificate.

For Britannia Industries Limited

Certificate

No. of Shares

T.V. Thulsidass Company Secretary and Compliance Officer

# (This is only an advertisement for information purposes and not a prospectus announcement) HOLMARC OPTO-MECHATRONICS LIMITED

(Formerly known as Holmarc Opto-Mechatronics Private Limited)

Our Company was originally incorporated as Private Limited Company in the name of "Holmarc Slides and Controls Private Limited" on February 11, 1993 under the provision of the Companies Act, 1956 bearing

Registration No. 09-06984 issued by Registrar of Companies, Kerala. Subsequently, the name of our Company was changed to "Holmarc Opto-Mechatronics Private Limited" vide a fresh Certificate of Incorporation Consequent upon Change of Name dated May 01, 2007 bearing Corporate Identification Number U33125KL1993PTC006984 issued by Registrar of Companies, Kerala and Lakshadweep. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Holmarc Opto-Mechatronics Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated December 11, 2021 bearing Corporate Identification Number U33125KL1993PLC006984 issued by Registrar of Companies Ernakulam. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 147 of the Prospectus Registered & Corporate Office: Building No. 11/490, B-7, HMT Industrial Estate, Kalamassery, Kanayanoor Taluk, Ernakulam – 683503, Kerala, India

Contact Person: Ms. Vallath Parvathy, Company Secretary & Compliance Officer; Tel No: +91 484 2953780, E-Mail ID: cs@holmarc.com; Website: www.holmarc.com; CIN: U33125KL1993PLC006984

### OUR PROMOTERS: (I) MR. JOLLY CYRIAC; AND (II) MR. ISHACH SAINUDDIN

The issue is being made in accordance with Chapter IX of the SEBITCDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME platform of NSE (NSE Emerge). INITIAL PUBLIC OFFER OF 28,50,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF HOLMARC OPTO-MECHATRONICS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR

CASH AT A PRICE OF ₹40/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹30/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 1,140.00 LAKHS ("THE ISSUE"), OF WHICH 1,44,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹40/- PER EQUITY SHARE, AGGREGATING TO ₹ 57.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 27,06,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹40/- PER EQUITY SHARE, AGGREGATING TO ₹ 1,082.40 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI circular CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 ) and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 259 of the Prospectus. As per SEBI circular no SEBI/HO/CFD/DIL2/ CIR/P/2022/75 dated May 30, 2022, all ASBA applications in Public Issues shall be processed only after the application money is blocked in the investor's bank accounts. The provisions of the circular shall be for all issues opening from September 01, 2022 onwards. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 48 of the Prospectus.) A copy of Prospectus is delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

For further details please refer the section titled 'Issue Procedure' beginning on page 259 of the Prospectus

## FIXED PRICE ISSUE AT ₹ 40/- PER EQUITY SHARE

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS 4.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE APPLICATION MUST BE FOR A MINIMUM OF 3,000 EQUITY SHARES AND IN MULTIPLES OF 3,000 EQUITY SHARES THEREAFTER. FOR FURTHER DETAILS PLEASE REFER TO "SECTION XI - ISSUE INFORMATION" BEGINNING ON PAGE 251 OF THE PROSPECTUS.

**ISSUE PROGRAMME** 

# **ISSUE OPENS ON: SEPTEMBER 15, 2023 ISSUE CLOSES ON: SEPTEMBER 20, 2023**

Simple, Safe, Smart way of Application!!!

now available in ASBA for retail individual investors.

Mandatory in public issue. No cheque will be accepted

\*ASBA is a better way of applying to issues by simply blocking the fund in the bank account.

For further details check section on ASBA below. "ASBA has to be availed by all the Investors. UPI may be availed by Retail Individual Investors. For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "Issue Procedure" beginning on page 259 of the Prospectus

CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS: For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 147 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, please see "Material Contracts and Documents for Inspection"

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorised

share capital, issued, subscribed and paid up share capital of the Company as on the date of the Prospectus is as follows: The Authorised Share Capital of the Company is ₹ 12,00,00,000 divided into 1,20,00,000 Equity Shares of ₹10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 7,20,00,000 divided into 72,00,000 Equity Shares of ₹10/- each. Proposed Post issue capital: ₹ 10,05,00,000 divided into 1,00,50,000 Equity Shares of ₹10 each. For details of the Capital Structure, see the section "Capital Structure" on the page 60 of the Prospectus. NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Jolly Cyriac and Ishach Sainuddin were allotted 2,500 equity shares each with a face value of ₹10 per share.

RISK IN RELATION TO THE FIRST ISSUE: This being the first issue of the issuer, there has been no formal market for the securities of the issuer. The face value of the equity shares is ₹10/- each and the issue price is 4.00 times of face value of the equity share. The issue price should not be taken to be indicative of the market price of the equity shares after the equity shares are listed on the EMERGE sustained trading in the equity shares of our company or regarding the price at which the equity shares

GENERAL RISKS: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of the issuer and the offer including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of this document. Specific attention of investors is invited to the statement of 'Risk factors' beginning on page no.21 of the Prospectus

BASIS FOR ISSUE PRICE: Please refer "Basis for Issue Price" beginning on page 81 of the

ISSUER'S ABSOLUTE RESPONSIBILITY: The issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this offer document contains all information with regard to the issuer and the issue which is material in the context of the issue, that the information contained in the offer document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which make this document as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). In terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time, our company has received "in-principal" approval letter dated September 08, 2023 from NSE for using its name in this offer document for listing of our shares on the NSE EMERGE. For the purposes of the issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE") DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI

LISTING: The Equity Shares of our company issued through the Prospectus are proposed to be listed

(ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Offer document with Registrar of Companies in term of Regulation 246 of the SEBI (ICDR) Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 241 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (NSE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE' on page 245 of the Prospectus.

LEAD MANAGER TO THE ISSUE **REGISTRAR TO THE ISSUE** 

FINSHORE Creating Enterprise Managing Values

FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal **Telephone:** 033 – 2289 5101 / 4603 2561

Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com

SEBI Registration No: INM000012185

CIN No: U74900WB2011PLC169377

Place : Ernakulam

Date: 12.09.2023

**CAMEO CORPORATE SERVICES LIMITED** 

"Subramanian Building", #1, Club House Road,

Chennai - 600 002, India Telephone: +91-44-40020700, 28460390 Email: ipo@cameoindia.com Contact Person: Ms. K. Sreepriya

Website: www.cameoindia.com Investor Grievance Email: investor@cameoindia.com SEBI Registration Number: INR000003753 CIN No: U67120TN1998PLC041613

Ms. Vallath Parvathy, Company Secretary & Compliance Officer HOLMARC OPTO-MECHATRONICS LIMITED Registered Office: Building No. 11/490, B-7, HMT Industrial Estate,

Kalamassery, Kanayanoor Taluk, Ernakulam – 683503, Kerala, India Contact No: +91 484 2953780 Email ID: cs@holmarc.com

**COMPANY SECRETARY AND COMPLIANCE OFFICER** 

Website: www.holmarc.com Investors may contact our Company Secretary and Compliance

Officer and / or the Registrar to the Issue and / or the Lead Manager, in case of any pre-issue or post-issue related problems, such as nonreceipt of letters of allotment, credit of allotted Equity Shares in the respective beneficiary account or refund orders, etc.

Availability of Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.nseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.holmarc.com Availability of Application form: Application forms can be obtained from the Registered Office of HOLMARC OPTO-MECHATRONICS LIMITED and the Lead Manager to the Issue

- Finshore Management Services Limited. Application Forms can be obtained from the website of Stock Exchange at www.nseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI. Applications Supported by Blocked Amount (ASBA): Investors have to compulsorily apply through the ASBA process. ASBA has to be availed by all the investors. The investors are

required to fill the application from and submit the same to the relevant SCSB's at the specific locations or registered brokers at the broker centres or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of NSE. ASBA application forms can be obtained from the Designated Branches of SCSB's, the list of banks that are available on website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com. For more details on ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the Section "Issue Procedure" beginning on page 259 of the Prospectus. UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018, SEBI circular number SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 8, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022, SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2022/75 dated May 30, 2022 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues by retail individual investors.

BANKER TO THE ISSUE\SPONSOR BANK: ICICI Bank Limited

Investors should read the Prospectus carefully, including the Risk Factors beginning on page 21 of the Prospectus before making any investment decision.

For HOLMARC OPTO-MECHATRONICS LIMITED On behalf of the Board of Directors

**Jolly Cyriac Managing Director** DIN:00409364

with the Registrar of Companies, Ernakulam. The Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager at www.finshoregroup.com, website of the NSE at www.nseindia.com and website of Issuer Company at www.holmarc.com. Investor Should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" as appearing in the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and will not be issued or sold within the United States or to, or for the account or benefit of U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933.

HOLMARC OPTO-MECHATRONICS LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus

New Delhi

financialexp.epap.in

Shareholders Name

TASTY DAIRY SPECIALITIES LIMITED

CIN: L15202UP1992PLC014593 Registered Office: D-3, UPSIDC Industrial Area, Jainpur, Kanpur Dehat-209 311, Uttar Pradesh Tasty (a)airy Administrative Office: G-6, 12/483, Ratandham Apartment, McRobertganj, Kanpur -208001 MAITIES LTD. Telefax No.: +91 0512 -2551643 Website: www.tastydairy.com E-Mail ID: info@tastydairy.com

ADDENDUM TO THE NOTICE OF 31<sup>ST</sup> ANNUAL GENERAL MEETING (AGM) Members of the Company are hereby informed that addendum is issued in reference to the item no-3 or the Notice of

31° Annual General Meeting (AGM), which was sent to the shareholders of the Company through email on 5° September 2023:

Addendum of the above said AGM Notice is set forth hereunder: For Ordinary Business set out at Item No. 3 replacing the word "Appointment" to "Re-appointment" of the Notice

of the 31st AGM (Item No. 3) and adding a Special Business at item No.5 and its explanatory statement of the 31 AGM Notice relating to Appointment of M/s. AKGSR & Co., Chartered Accountants (FRNo.027579N), Statutory Auditor of the Company to fill casual vacancy.

Wherever the Notice word mentioned in the Annual Report 2022-23 will referred as the revised addendum to the Notice. All other content of the 31" AGM Notice remains the same as before.

Accordingly, all shareholders are requested to take note of the same and consider passing of resolutions for reappointment under ordinary business at Item No. 3 of the 31st AGM Notice and consider passing of ordinary resolutions for as Special Business at Item No. 5 of the 31st AGM Notice. By order of the Board

For Tasty Dairy Specialities Limited

Shamshad Alam Company Secretary & Compliance Officer



Date: September 11, 2023

Place : Kanpur

( 1429, आगरा रोड, तिलक द्वार, मथुरा-281001 दुरभाष : 0565-2502263 | 0565-2501669 आईएफएस कोड : IOBA0000372 ई-मेल : Iob0372@lob.ln )

प्रतिभृति हित (प्रवर्तन) नियम, 2002 (नियम) के नियम 3(1) के साथ पठित वित्तीय आस्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (सरफैसी अधिनियम) की धारा 13(2) के तहत 1. जैसा कि, अधोहस्ताक्षरी ने सरफैसी अधिनियम के तहत इंडियन ओवरसीज बैंक का अधिकृत प्राधिकारी होने के नाते तथा नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों के उपयोग में यहां नीचे सुचीबद्ध कर्जदारों/बंधककर्ताओं/जमानितयों (इसके पश्चात ''कथित कर्जदार'' संदर्भित) को निम्नलिखित विवरणों के अनुसार इस सूचना की प्राप्ति के 60 दिनों के भीतर सूचना में उल्लिखित राशि का पुनर्भुगतान करने को कहते हुए कथित अधिनियम की धारा 13(2) के तहत मांग सूचना जारी की थी। 2. कथित सूचनाएं पोस्टल प्राधिकरणों द्वारा अनडिलीवर्ड वापस कर दी गर्यी/कर्जदारों/बंधककर्ताओं/जमानतियों द्वारा विधिवत ग्रहण नहीं की गयीं। अतः बैंक पर्याप्त चेतावनी के साथ मांग सूचना के इस प्रकाशन को जारी कर रहा है। अतः अधोहस्ताक्षरी ने इन सुचनाओं को कथित अधिनियम के अनुसार कथित कर्जदारों/बंधककर्ताओं/जमानतियों के अन्तिम ज्ञात पते के परिसर में चिपकाने का कार्य किया है। कथित सूचनाओं की प्रतियाँ अधोहस्ताक्षरी के पास उपलब्ध हैं और कथित कर्जदारों/बंधककर्ताओं/जमानतियों द्वारा, यदि वे चाहें, कथित प्रतियां अधोहस्ताक्षरी से किसी भी कार्यदिवस में सामान्य कार्यालयी घंटों के दौरान प्राप्त की

3. उपर्युक्त पृष्ठभूमि में, एतद्वारा कथित कर्जदारों/बंधककर्ताओं/जमानतियों को एक बार पूनः सूचना दी जाती है कि वे इस सूचना के प्रकाशन की तिथि से 60 दिनों के भीतर इंडियन ओवरसीज बैंक को नीचे दिये गये ऋण तथा अन्य दस्तावेज के तहत सुचित/देय राशियों भुगतान कर दें। ऋण के बकाया पुनर्भगतान हेतु प्रतिभृति के रूप में निम्नलिखित आस्तियां सम्बन्धित पक्षों द्वारा निम्नवत बंधक की गयीं हैं

| • | क्र.<br>सं. | पता साहत<br>कर्जदारों/बंधककर्ताओं/<br>जमानितयों का नाम  | कुल बकाया*  | प्रतिभूत आस्तियों का विवरण  | मांग सूचना<br>की तिथि |
|---|-------------|---|---|---|-----------------------|
|   | 1.          | (कर्जदार एवं बंधककर्ता) श्री<br>सुरेंद्र कुमार पुत्र श्री द्वारिका<br>प्रसाद<br>निवासी 157/152, भार्गव गली,<br>घीया मंडी, मथुरा – 281001<br>निवासी 35/19, दाल का रास्ता,<br>डोरी बाजार, स्वामी घाट, मथुरा–<br>281001<br>(गारंटर)<br>श्री मितेश कुमार सिंघल पुत्र श्री<br>हरिओम अग्रवाल 157/159,<br>भार्गव गली, घीया मंडी, मथुरा –<br>281001 | 1.सुभगृह योजना के तहत<br>आवास ऋण ऋण खाता<br>संख्या 037203351400014<br>15.08.2023 को रु.<br>8,46,833.65 + ब्याज<br>2 . गृह सुधार योजना ऋण<br>खाता<br>नं 0372034680001<br>15.08.2023 को रु.<br>40,018.28+ ब्याज | श्री सुरेंद्र कुमार के नाम पर<br>आवासीय संपत्ति, हाउस वॉटर रेट<br>नंबर 1050/1140 (पुराना) और<br>157/152 (नया), मोहल्ला धूसर<br>पाड़ा, मटिया गेट तहसील और जिला<br>मथुरा में स्थित। माप 38.43<br>वर्गमीटर। सीमाएँ–<br>पूर्व – गैलरी चौक समलाती केशव<br>देव मदन मोहन के घर से सटा हुआ<br>पश्चिम–जग्गो सुनार का घर उत्तर–<br>प्रमोद का घर दक्षिण–अविनाश<br>भार्गव का घर | 16.08.2023            |

\* उपर्युक्त तिथि से भूगतान की तिथि तक यथासहमत अनुबन्ध दर/रेस्ट्स सहित देय भावी ब्याज

4. यदि कथित कर्जदार/बंधककर्ता/जमानती उपर्युक्त के अनुसार इंडियन ओवरसीज बैंक को भुगतान करने में असफल रहते हैं, तो इंडियन ओवरसीज बैंक कथित कर्जदारों/बंधककर्ताओं/जमानतियों के जोखिम, लागतों तथा परिणामों पर सरफैसी अधिनियम की धारा 13(4) एवं नियमों के तहत उपर्युक्त प्रतिभृत आस्तियों के विरुद्ध कार्यवाही करेगा।

5. प्रतिभृत आस्तियों को विमोचित करने के लिए उपलब्ध समय-सीमा के परिप्रेक्ष्य में कर्जदारों/बंधककर्ताओं/जमानितयों का ध्यान अधिनियम की धारा 13 की उपधारा (8) के प्रावधानों की ओर आकृष्ट किया जाता है।

6. कथित कर्जदारों/बंधककर्ताओं/जमानितयों को सरफैसी अधिनियम के तहत इंडियन ओवरसीज बैंक की पूर्व लिखित सहमित के बिना बिक्री, पट्टे या अन्यथा रीति से प्रतिभूत आस्तियों को हस्तान्तरित करने से निषिद्ध किया जाता है। कोई व्यक्ति जो उक्त अधिनियम या नियमों के प्रावधानों का उल्लंघन या अतिक्रमण करता है तो वह अधिनियम की धारा 29 के तहत प्रावधानित जेल तथा/अथवा जुर्माने का उत्तरदायी होगा।

तिथि : 11.09.2023,

स्थान : मथुरा

हस्ता./- अधिकृत प्राधिकारी इंडियन ओवरसीज बैंक

## **UJJIVAN** SMALL FINANCE BANK

अलावाः गली नंबर 1, एम नं. 200, सरस्वती के लिए शीर्षक विलेख के जमा का जापन।

दूसरा तल, जीएमटीटी भवन डी-7 सैक्टर 3 नोएडा उ.प्र. 201301

सार्वजनिक प्रकाशन के माध्यम से वित्तीय संपत्तियों के प्रतिभृतिकरण एवं पुन: निर्माण तथा प्रतिभृति च्याज के प्रवर्तन अधिनियम, 2002 की धारा 13 (2) के अंतर्गत डिमांड नोटिस

एतद्द्वारा सुचना दी जाती है कि निम्नलिखित कर्जदार द्वारा बैंक से प्राप्त की गई ऋण सुविधाएं की प्रधान राशि और ब्याज की पुनः अदायगी में चुक की है तथा कथित सुविधाओं को नीचे वर्णित प्रत्येक खाते के अंतर्गत नॉन-परफॉर्मिंग असैट्स के तौर पर वर्गीकृत किया गया है। वित्तीय संपत्तियों के प्रतिभृतिकरण एवं पुनः निर्माण तथा प्रतिभृति व्याज के प्रवर्तन अधिनियम, 2002 की धारा 13 (2) के अंतर्गत कर्जदार/गारंटरों को उनके अंतिम ज्ञात पतों पर नोटिस जारी किए थे, तथापि नोटिस अवितरित वापिस आ गए है और प्राधिकृत अधिकारी को विश्वास का कारण है कि कर्जदार/गारंटर नोटिस की सेवाओं से बच रहे हैं, इसलिए उन्हें इस नोटिस के बारे में सार्वजनिक सुचना के माध्यम से एतद्द्वारा सुचित किया जाता है।

| 1 |  |   |                         |                  |   |
|---|--|---|-------------------------|------------------|---|
|   | शास्त्रा और कर्जदार<br>∕गारंटर के नाम  | प्रतिभृतित परिसंपतियो<br>का विवरण   | डिमांड नोटिस<br>की तिथि | एनपीए<br>की तिथि | डिमांड नोटिस के<br>अनुसार बकाया           |
|   | शाखाः कोटा<br>1. मनोज कुमार पुत्र दुर्गा प्रसाद प्लॉट नंबर                         | ग्राम तुलापुरा, तहसील- लाडपुरा, जिला<br>कोटा में स्थित वाणिज्यिक संपत्ति गार्टर |                         | 06.05.2023       | 2,53,683/- रू. जो<br>23.06.2023 को देव है |
|   | 08, गुरुधाम कॉलोनी, ब्लॉक-ए, रोटेदा रोड,<br>कोटा, राजस्थान-324002, यहां भी: मैसर्स | फ्लोर, घर के उत्तर पूर्व की ओर, 100 वर<br>अनिवार्य अंग। जिसकी सीमांए निम्न अनु  | अन्य प्रधार।            |                  |   |
|   | मनोज फ्लोर मिल तुल्लापुरा, नेरा रेलवे<br>कॉलोनी, राजस्थान कोटा, 324001, इसके       |   |                         |                  |   |

कॉलोनी, रंगपुर रोड, रंगपुर, कोटा, राजस्थान-324002, 2. इंद्रा कुमारी पत्नी दुर्गा प्रसाद प्लॉट नंबर 08, गुरुधाम कॉलोनी, ब्लॉक-ए, रोटेदा रोड, कोटा, राजस्थान-324002। ऋण खाताः एमएसई-सुरक्षित (खाता संख्या 2224210080000006)।

फ्लैट नंबर 67/09, प्लॉट नंबर 67, दूसरी

1. देवेन्द्र कुमार विश्वकर्मा पुत्र लाखन लाल मंजिल, खसरा नंबर 59, 59/1, 59/2 टंकी के पास, गंगाना, जोधपुर, राजस्थान-332001, पता भी: 4- वाई-201, हारकापुरी, सेक्टर-4, कुड़ी, जोधपुर, राजस्थान

342005, 2. खुसाबु विश्वकर्मा पत्नी देवेन्द्र

04.08.2022 विश्वकर्मा कर्जदार गंगाना मेन मार्केट, पानी की | 6161/1, 61/1, 61/1 (न्यूनतम), 61/1/1, 61 /2, 62, 63, 63/1, 63/2, ग्राम भाकरसानी, जोधपुर में रिश्वत रिहायशी संपत्ति रकबा 395 वर्ग फुट के सभी अनिवार्य अंग। जिसकी सीमांए निम्न अनुसार है: पुर्व: प्लॉट नं. 68, पश्चिम: प्लॉट नं. 69

02.08.2023 को देव है जमा 03.08.2023 से अनुबंधीय दर पर व्याज व

उत्तरः रोड, दक्षिणः प्लॉट नं. ७४। देवेन्द्र कुमार विश्वकर्मा और खुसाबु विश्वकर्मा से संबंधित संपत्ति अर्थात आप सब में सं. 1 व 2 पर है। रेहन दिनांक 04.10.2021 के सुजन के लिए शीर्षक विलेख के जमा का जापन।

कुमार विश्वकर्मा सह-उधारकर्ता/गारंटर गंगाना मेन मार्केट, पानी की टंकी के पास, गंगाना, जोधपुर, राजस्थान-332001, इसके अलावा पताः 4- वाई-201, द्वारकापुरी, कुड़ी भगतासनी हाउसिंग बोर्ड, जोधपुर, राजस्थान- 342005. ऋण खाताः आवास (खाता संख्या 2232210130000032)।

 राम गोपाल कुमावत पुत्र श्रवण लाल कुमावत कंपनी शॉप नंबर ए-65, टर्मिनल मार्केट, मुहाना मंडी, जक्पुर राजस्थान-302029, 2. मीरा पत्नी 19.01.2019 के सृजन के लिए शीर्षक विलेख के जमा का ज्ञापन।

प्लॉट नंबर 42, क्षेत्रफल 150 वर्ग वार्ड, गंगा विहार, ग्राम बगरू, जिला जयपुर में स्थित चोरसिया की ढाणी, बगरू, जयपुर राजस्थान- | रिहायशी संपत्ति के सभी अनिवार्य अंग। जिसकी सीमांए निम्न अनुसार है: पूर्व: अन्य, 303007, इसके अलावाः मैससं बालाजी ट्रेडिंग पश्चिमः सड़क 30 फीट, उत्तरः प्लॉट नंबर 41, दक्षिणः प्लॉट नंबर 42-ए। राम गोपाल कुमावत पुत्र श्रवण लाल कुमावत से संबंधित संपत्ति है। रेहन दिनांक

12,64,612.19 ह. जो 14.04.2023 को देव है जमा 15.04.2023 से अनुबंधीय दर पर ब्याज व

4,96,147.13 क, जो

राम गोपाल कुमावत चोरसिया की ढाणी, दहमी कला, बरगरू, सांगानेर, जयपुर राजस्थान-303007, 3. रणजीत कुमावत पुत्र जगदीश कुमावत डाबर देहरा की ढाणी दहमी कला, जयपुर राजस्थान-303007। ऋग खाता एलएपी (खाता संख्या 22262101800000013)

. श्री बलवीर सिंह हाड़ा पुत्र भरत सिंह निवासी-. राणा कॉलोनी, महरी का नाका, शास्त्री नगर, त्रयपुर, राजस्थान-302016। इसके अलावाः रेगरो का मोहल्ला, हाड़ो का पिपल्डा लीलेरा व्यासन बूंदी, राजस्थान-323021। 2. भरत सिंह पुत्र स्व. राम सिंह हाड़ो का पीपलादा, हाड़ो का

गांव पीपल्दा हाड़ो का, तहसील तालेडा 24.03.2023 08.02.2023 जिला बंदी राजस्थान में स्थित संपत्ति पद्म क्रमांक 39, क्षेत्रफल 1628 वर्ग फुट के सभी अनिवार्य अंग। जिसकी सीमांए निम्न अनुसार है: पूर्व: राजेंद्र सिंह का घर, पश्चिम: स्व भूमि फिर आम रास्ता, उत्तर: स्व भूमि और आम रास्ता, दक्षिणः स्व भूमि और आम रास्ता।। श्री बस्त सिंह से संबंधित संपत्ति है। रेहन दिनांक 08.10.2020 के सुजन के लिए शीर्षक विलेख के जमा का जापन।

20.03.2023 को देय है जमा 21.03.2023 से अनुबंधीय दर पर ब्याज व अन्य प्रभार।

पिपल्दा, तालेड़ा बुंदी, राजस्थान-323021, 3. समाज कंवर पत्नी भरत सिंह 26, हाड़ो का पिपल्दा, हाडो का पिपल्दा, तालेड़ा बुंदी, राजस्थान-323021। आवार ऋण खाता (खाता संख्या 2224210040000013)

ज्ञाखाः हाबरस चरण सिंह पुत्र राम सिंह उधारकर्ता नगला जोगिया (चुंगी बहार), तहसील सदर. 204101, इसके अलावाः श्री राम ट्रेडर नगला कुँवरजिकी जोपधी, जोगिया हाथरस-यूपी 204101, 2. मीना कमारी पत्नी चरण सिंह सह-उधारकर्ता/ गारंटर नगला कुँवरजिकी जोपधी, जोगिया हाथरस-यूपी 204101. ऋण खाताः

प्लॉट नंबर ८, खसरा नंबर ३३६ स्थित ग्राम 04.08.2023 कुँवरजिकी जोपधी, जोगिया हाथरस-यूपी जिला हाथरस. यूपी में रिहायशी संपत्ति रकवा 125.41 वर्ग मी. के सभी अनिवार्य अंग। जिसकी सीमांए निम्न अनुसार है: पूर्व: मालिक की भूमि, पश्चिम: सहक, उत्तरः मालिक की भूमि, दक्षिणः मालिक की भूमि। चरण सिंह पुत्र राम सिंह से

संबंधित संपत्ति अर्थात आप सब में 1 पर है। रेहन दिनांक 31.05.2022 के सुजन के लिए शीर्षक विलेख के जमा का ज्ञापन।

यूपी-202001, 2. यामीन खान पुत्र अलाउदीन,

खसरा नंबर 34, रकवा 100 वर्ग यार्ड 28.06.2023 06.05.2023 ए.के. इंडस्ट्रीज, को इसके मालिक यामीन रिश्चत मुल्लापारा भुजपारा, तहसील-खान के माध्यम से, मकान नंबर 880, बिजली | कोइल, जिला अलीगढ़ में रिहायशी संपत्ति के सभी अनिवार्य अंग। जिसकी सीमांए घर के पास, मुल्लापारा भुज पुरा, अलीगढ़- निम्न अनुसार है: पूर्व: बब्लु का प्लॉट, पश्चिम: रहीस का प्लॉट, उत्तर: सडक, 202001, इसके अलावाः मरघट के पास, मुल्ला दिक्षणः सलीम का प्लॉट। यामीन खान पुत्र अलाउद्दीन से संबंधित संपत्ति अर्थात

20.06.2023 को देय है जमा 21.06.2023 से अन्य प्रभार।

पाड़ा भुज पुरा, इब्राहिम नगर, कोइल-अलीगड़, आप सब में 2 पर है। रेहन दिनांक 29.09.2022 के सुजन के लिए शीर्षक विलेख के जमा का ज्ञापन।

मरघट के पास, मुल्ला पाडा भूज पुरा, इब्राहिम नगर, कोइल-अलीगढ़, यूपी-202001, साथ ही: मकान नंबर 880, बिजली घर के पास, मुल्लापारा भूज पुरा, अलीगड-202001, 3. रुखसाना बेगम पत्नी यामीन खान मरघट के पास, मुल्ला पाड़ा भुज पुरा, इब्राहिम नगर, कोइल-अलीगढ़, यूपी-202001, साथ ही: मकान नंबर 880, बिजली घर के पास, मुल्ला पाड़ा भुज पुरा, अलीगढ़-202001। ऋग खाताः एमएसई-सुरक्षित (खाता संख्या 2269210090000066)।

उपरोक्त कर्जदारों/गारंटरों को इस नोटिस के प्रकाशन की तिथि से 60 दिनों के अंदर नोटिस में वर्णित राशि अदा करने की सलाह दी जाती है जिसमें असफल होने पर नोटिस की तिथि से 60 दिन बाद विश्वीय संपत्तियों के प्रतिभृतिकरण य पनः निर्माण तथा प्रतिभृति ब्याज के प्रवर्तन अधिनियम, 2002 के प्रावधानों के अनुसार आगामी कार्यवाही की जाएगी। इसके अलावा कर्जदारों/गारंटरों को किसी तरीके से, जो कुछ भी हो, के माध्यम से बिना बैंक की सहमति के बिना उपरोक्त वर्णित प्रतिभृतित परिसंपत्तियों के साथ लेन देन करने से एतदहारा प्रतिबंधित किया जाता है। यह सुचना बैंक को उपलब्ध किसी अन्य अधिकार के पूर्वाग्रह के बिना है और अधिनियम तथा/या अन्य प्रभावी कानून के अधीन है।

स्थानः राजस्थान और उत्तर प्रदेश प्राधिकृत अधिकारी दिनांक: 11.09.2023

त्रिशल ड्रीम होम्स लिमिटेड पोस्ट-खेडी कलां, सेक्टर-84, एपीजे स्कल के पास, फरीदाबाद, हरियाणा- 121002 में रियल एस्टेट गतिविधियों में काम कर रहा है।

ट्रांसिमशन कारपोरेशन लि0 ई-निविदा आमंत्रण सूचना अनुभवी कार्यदायी संस्थाओं / फर्मों से

मुजफ्रनगर के अन्तर्गत निम्न कार्यों हेतु ई-

निविदायें ई-पोर्टल etender.up.nic.in पर दो भागो में निविदा खोलने की दिनांक को 12.00 बजे तक आंमत्रित की जाती है। निर्धारित निविदा शुल्क आर०टी०जी०एस० / एन०ई०एफ०टी० तथा आर0टी0जी0एस0/एन0ई0एफ0टी0 गारन्टी के माध्यम से (निविदा शल्क एवं धरोहर राशि पृथक-पृथक इस्तान्तरित की जानी हैं) Executive Engineer, Electy Tr. Division, Muzaffarnagar के पक्ष में पंजाब नैशनल बैंक की शिव चौक मुजफ्फरनगर शाखा में संचालित चाल बैंक खाता संख्या 0332002100027440 (IFSC Code PUNB0033200) में जमा करायी जायेगी। निविदा के प्रथम भाग में आर०टी०जी०एस०/ एन०ई०एफ०टी० / बैंक गारन्टी द्वारा जमा किये गये निविदा शुल्क एवं धरोहर राशि की यथा योज्य य०टी० आर० संख्या की प्रति, खाते का नाम, निर्गतकर्ता बैंक अधिकारी द्वारा हस्ताक्षरित एवं निविदादाता द्वारा प्रतिहस्ताक्षरित पे इन स्लिप की प्रति, निविदा प्रपत्र, पैन कार्ड, जी०एस०टी० संख्या, इन्कम टैक्स रिटर्न की स्वयं प्रमाणित छाया प्रति तकनीकी अनुभव इत्यादि ई-पोर्टल पर स्कैन्ड प्रतियों (PDF format) तथा ई-निविदा के द्वितीय भाग में दरें एवं वाणिज्यक नियम व शर्तें ई-पोर्टल पर अपलोड की जायेगी। निविदा शुल्क

धरोहर राशि एवं अन्य व्यवसायिक प्रपत्र हार्ड

कॉपी में अथवा व्यक्तिगत संवाहक के माध्यम से

इस कार्यालय में प्राप्त नहीं किये जायेंगे। निविदा की वैधता खुलने की तिथि से 90 दिन होगी । ई-निविदा के प्रथम भाग उसी दिन निर्धारित समय पर सार्वजनिक रूप से खोला जायेगा एवं भाग द्वितीय (प्राइजबिड) खलने की तिथि तदोनसार वेबसाइट पर सूचित की जायेगी। निविदा भाग प्रथम में सम्बंधित प्रपत्रों का अपलोड ना किये जाने की स्थिति में निविदा का भाग द्वितीय (प्राईस बिड) नही खोला जायेगा। ई-निविदा खुलने की तिथि पर अवकाश होने की स्थिति में ई-निविदा अगले कार्य दिवस में खोली जायेगी। ई-निविदाओं को बिना कोई कारण बताये अस्वीकार/विभाजित करने का अधिकार अधोहस्ताक्षरकर्ता के पास सुरक्षित रहेगा। कृपया विस्तृत जानकारी, डाउन लोड, अन्य संशोधनों एवं ई-निविदा प्रस्तुत करने के दिनांक तक विस्तार आदि के सम्बन्ध में कृपया etender.up.nic.in पर लॉग आन करें विवरण निम्न प्रकार है- ई-निविदा संख्या, कार्य का विवरण खुलने की दिनांक, आमंत्रित एवं खोलने का समय धरोहर राशि एवं निविदा का मुल्य के क्रम में पढ़ा जाये। 1. वि॰पा॰म॰ मु०/टी-30 / 2023-24 (अति अल्पकालिक) 132 के॰वी॰ उपकेन्द्र भोपा रोड पर जमा मद में 33 के०वी० बे के निर्माण हेत् ई०एफ०यू० नैनी से लगभग 5.5 मैट्रिक टन स्ट्रक्कर की बुलाई का कार्य दिनांक 18.09.2023, 12:00 बजे (आमंत्रित), 13:00 बजे (तकनीकी भाग पार्ट -1 खोलने हेत्) रू० 500/- रू. 295 / -( कर सहित)। अधीक्षण अभियन्ता, विद्युत पारेषण मण्डल, भोपा रोड, मुजफ्फरनगर, फोन नं0:- 0131-2808038, पत्रांक / No. 125 1292 / वि॰पा॰म॰ ( ETC) मु॰नगर ( MZN)/, दिनांक : 11.9.2023

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अभिरूचि की अभिव्यक्ति हेतु आमंत्रण

भारतीय दिवाला और शोधन अक्षमता बोर्ड (कारपोरेट व्यक्तियों के लिए दिवाला प्रस्ताव

प्रक्रिया) विनियमों, 2016 के विनियम 36ए (1) के अधीन)

संबंधित विवारण

उस स्थान का विवरण जहां अधिकांश अचल पोस्ट- खेड़ी कलां, सेक्टर-84, एपीजे स्कूल के पास

दो वर्षों के अंतिम उपलब्ध वित्तीय विवरण cirp.trishuldream@gmail.com पर ईमेल हार

कोड की धारा 25(2)(एच) के अधीन प्रस्ताय cirp.trishuldream@gmail.com पर ईमेल हार

पिछले वित्तीय वर्ष में बेचे गए मुख्य रिवल एस्टेट प्रोजेक्ट होने के कारण, लागू नहीं

अनुसूची के साथ), लेनदारों की सूची, प्रक्रिया प्रस्ताव पेशेवर से मांगा जा सकता है

CIN No. U70102HR2007PLC048290

फरीदाबाद, हरियाणा- 121002

फरीदाबाद, हरियाणा- 121002

प्रस्ताव पेशेवर से मांगा जा सकता है

जलेश कुमार ग्रोवर, प्रस्ताव पेशेवर

मोबाईल: +916283-281078

त्रिशृल द्वीम होम्स लिमिटेड के विषय मे

पंजी. नं. IBBI/IPA-001/IP-P00200/2017-2018/10390

पत्राचार के लिए ईमेल:- cirp.trishuldream@gmail.com

आईबीबीआई के साथ पंजी. ईमेल: jk.grover27@gmail.com

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रियल एस्टेट प्रोजेक्ट होने के कारण, लागू नहीं

पोस्ट- खोड़ी कलां, सेक्टर-84, एपीजे स्कुल के पास

सीआईएन/पेन के साथ कॉरपोरेट देनदार का नाम प्रिज्ञुल द्वीम होम्स लिमिटेड

पंजीकृत कार्यालय का पता

वेबसाइट का युआरएल

मुख्य उत्पादों/सेवाओं की स्थापित क्षमता

ह बाद की घटनाओं के लिए प्रासंगिक तिथियां

अभिरुपि की अभिज्यक्ति की प्राप्ति की अंतिम तिथि 27.09.2023

प्रत्याशित प्रस्ताय आवेदकों की अनंतिम सुची 07.10.2023

अनंतिम सुची पर आपत्तियों के प्रस्तुतिकरण की 12.10.2023

13. ईओआई प्रस्तुत करने की प्रक्रिया ईमेल आईडी cirp.trishuldream@gmail.com

उत्पादों/सेवाओं की मात्रा और मूल्य

सहित अधिक विवरण यहां उपलब्ध हैं:

आवेदकों के लिए पात्रता उपलब्ध है

कामगार/कर्मचारियों की संख्या

संपत्तियां स्थित हैं

दिनांक: 11.09.2023

खान: चंडीगढ़

# (This is only an advertisement for information purposes and not a prospectus announcement) HOLMARC OPTO-MECHATRONICS LIMITED

(Formerly known as Holmarc Opto-Mechatronics Private Limited)

Our Company was originally incorporated as Private Limited Company in the name of "Holmarc Slides and Controls Private Limited" on February 11, 1993 under the provision of the Companies Act, 1956 bearing Registration No. 09-06984 issued by Registrar of Companies, Kerala. Subsequently, the name of our Company was changed to "Holmarc Opto-Mechatronics Private Limited" vide a fresh Certificate of Incorporation Consequent upon Change of Name dated May 01, 2007 bearing Corporate Identification Number U33125KL1993PTC006984 issued by Registrar of Companies, Kerala and Lakshadweep. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Holmarc Opto-Mechatronics Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated December 11, 2021 bearing Corporate Identification Number U33125KL1993PLC006984 issued by Registrar of Companies Ernakulam. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 147 of the Prospectus. Registered & Corporate Office: Building No. 11/490, B-7, HMT Industrial Estate, Kalamassery, Kanayanoor Taluk, Ernakulam – 683503, Kerala, India

Contact Person: Ms. Vallath Parvathy, Company Secretary & Compliance Officer; Tel No: +91 484 2953780, E-Mail ID: cs@holmarc.com; Website: www.holmarc.com; CIN: U33125KL1993PLC006984

**OUR PROMOTERS: (I) MR. JOLLY CYRIAC; AND (II) MR. ISHACH SAINUDDIN** The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the

equity shares are proposed to be listed on SME platform of NSE (NSE Emerge). INITIAL PUBLIC OFFER OF 28,50,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF HOLMARC OPTO-MECHATRONICS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹40/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹30/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 1,140.00 LAKHS ("THE ISSUE"), OF WHICH 1,44,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹40/- PER EQUITY SHARE, AGGREGATING TO ₹ 57.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 27,06,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹40/- PER EQUITY SHARE, AGGREGATING TO ₹ 1,082.40 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI circular CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 ) and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 259 of the Prospectus. As per SEBI circular no SEBI/HO/CFD/DIL2/ CIR/P/2022/75 dated May 30, 2022, all ASBA applications in Public Issues shall be processed only after the application money is blocked in the investor's bank accounts. The provisions of the circular shall be for all issues

opening from September 01, 2022 onwards. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay. THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 48 of the Prospectus.) A copy of Prospectus is delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

For further details please refer the section titled 'Issue Procedure' beginning on page 259 of the Prospectus

## FIXED PRICE ISSUE AT ₹ 40/- PER EQUITY SHARE

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS 4.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE APPLICATION MUST BE FOR A MINIMUM OF 3,000 EQUITY SHARES AND IN MULTIPLES OF 3,000 EQUITY SHARES THEREAFTER. FOR FURTHER DETAILS PLEASE REFER TO "SECTION XI - ISSUE INFORMATION" BEGINNING ON PAGE 251 OF THE PROSPECTUS.

**ISSUE PROGRAMME** 

# **ISSUE OPENS ON: SEPTEMBER 15, 2023** ISSUE CLOSES ON: SEPTEMBER 20, 2023

Simple, Safe, Smart way of Application!!!

Mandatory in public issue. No cheque will be accepted now available in ASBA for retail individual investors.

\*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below."

"ASBA has to be availed by all the Investors. UPI may be availed by Retail Individual Investors. For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "Issue Procedure" beginning on page 259

CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS: For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 147 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, please see "Material Contracts and Documents for Inspection"

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorised share capital, issued, subscribed and paid up share capital of the Company as on the date of the Prospectus is as follows: The Authorised Share Capital of the Company is ₹ 12,00,00,000 divided into 1,20,00,000 Equity Shares of ₹10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 7,20,00,000 divided into 72,00,000 Equity Shares of ₹10/- each. Proposed Post issue capital : ₹ 10,05,00,000 divided into 1,00,50,000 Equity Shares of ₹10 each. For details of the Capital Structure, see the section "Capital Structure" on the page 60 of the Prospectus. NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Jolly Cyriac and Ishach Sainuddin were allotted 2,500 equity shares each with a face value of ₹10 per share.

RISK IN RELATION TO THE FIRST ISSUE: This being the first issue of the issuer, there has been no formal market for the securities of the issuer. The face value of the equity shares is ₹10/- each and the issue price is 4.00 times of face value of the equity share. The issue price should not be taken to be indicative of the market price of the equity shares after the equity shares are listed on the EMERGE

sustained trading in the equity shares of our company or regarding the price at which the equity shares GENERAL RISKS: Investment in equity and equity-related securities involve a degree of risk and

investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of the issuer and the offer including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of this document. Specific attention of investors is invited to the statement of 'Risk factors' beginning on page no.21 of the Prospectus.

BASIS FOR ISSUE PRICE: Please refer "Basis for Issue Price" beginning on page 81 of the

ISSUER'S ABSOLUTE RESPONSIBILITY: The issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this offer document contains all information with regard to the issuer and the issue which is material in the context of the issue, that the information contained in the offer document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which make this document as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

LISTING: The Equity Shares of our company issued through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). In terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time, our company has received "in-principal" approval letter dated September 08, 2023 from NSE for using its name in this offer document for listing of our shares on the NSE EMERGE. For the purposes of the issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE").

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Offer document with Registrar of Companies in term of Regulation 246 of the SEBI (ICDR) Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However investors may

refer to the entire "Disclaimer Clause of SEBI" beginning on page 241 of the Prospectus. DISCLAIMER CLAUSE OF THE EXCHANGE (NSE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has

been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE' on page 245 of the Prospectus.

**LEAD MANAGER TO THE ISSUE** 

FINSHORE Creating Enterprise Managing Values

FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2nd Floor, Room No. 207 227 A.J.C Bose Road, Kolkata-700020, West Bengal **Telephone:** 033 – 2289 5101 / 4603 2561

Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna lyengar Website: www.finshoregroup.com **Investor Grievance Email:** investors@finshoregroup.com SEBI Registration No: INM000012185

**CIN No:** U74900WB2011PLC169377

Place: Ernakulam

Date: 12.09.2023

**CAMEO CORPORATE SERVICES LIMITED** 

"Subramanian Building", #1, Club House Road, Chennai - 600 002, India Telephone: +91-44-40020700, 28460390 Email: ipo@cameoindia.com Contact Person: Ms. K. Sreepriya Website: www.cameoindia.com

Investor Grievance Email: investor@cameoindia.com **SEBI Registration Number:** INR000003753 **CIN No:** U67120TN1998PLC041613

**REGISTRAR TO THE ISSUE** 

**COMPANY SECRETARY AND COMPLIANCE OFFICER** Ms. Vallath Parvathy, **Company Secretary & Compliance Officer HOLMARC OPTO-MECHATRONICS LIMITED** 

Registered Office: Building No. 11/490, B-7, HMT Industrial Estate, Kalamassery, Kanayanoor Taluk, Ernakulam - 683503, Kerala, India **Contact No:** +91 484 2953780 Email ID: cs@holmarc.com

Website: www.holmarc.com Investors may contact our Company Secretary and Compliance

Officer and / or the Registrar to the Issue and / or the Lead Manager, in case of any pre-issue or post-issue related problems, such as nonreceipt of letters of allotment, credit of allotted Equity Shares in the respective beneficiary account or refund orders, etc. Availability of Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk

Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.nseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.holmarc.com Availability of Application form: Application forms can be obtained from the Registered Office of HOLMARC OPTO-MECHATRONICS LIMITED and the Lead Manager to the Issue

- Finshore Management Services Limited. Application Forms can be obtained from the website of Stock Exchange at www.nseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI. Applications Supported by Blocked Amount (ASBA): Investors have to compulsorily apply through the ASBA process. ASBA has to be availed by all the investors. The investors are

required to fill the application from and submit the same to the relevant SCSB's at the specific locations or registered brokers at the broker centres or RTA or DP's. The SCSB's will block

the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of NSE. ASBA application forms can be obtained from the Designated Branches of SCSB's, the list of banks that are available on website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com. For more details on ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the Section "Issue Procedure" beginning on page 259 of the Prospectus. UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018, SEBI circular number SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 8, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022, SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2022/75 dated May 30, 2022 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues by retail individual investors.

BANKER TO THE ISSUE\SPONSOR BANK: ICICI Bank Limited

Investors should read the Prospectus carefully, including the Risk Factors beginning on page 21 of the Prospectus before making any investment decision.

For HOLMARC OPTO-MECHATRONICS LIMITED

On behalf of the Board of Directors

**Jolly Cyriac Managing Director** DIN:00409364

Lucknow

HOLMARC OPTO-MECHATRONICS LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ernakulam. The Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager at www.finshoregroup.com, website of the NSE at www.nseindia.com and website of Issuer Company at www.holmarc.com. Investor Should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" as appearing in the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and will not be issued or sold within the United States or to, or for the account or benefit of U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933.

www.readwhere.com

15,36,418/- ह. जो 02.08.2023 को देय है

अन्य प्रभार।

एमएसई-सुरक्षित (खाता संख्या 2312210180000003)।

जमा 03.08.2023 से अनुबंधीय दर पर ब्याज व

21,84,466/- स. जो

अनुबंधीय दर पर ब्याज व





–ഷാഫി പറമ്പിൽ



*പ്ര*വർത്തക സമിതിയുടെ വാർത്ത പുറത്തു വന്നപ്പോൾ ചില മാ നസിക സംഘർഷങ്ങൾ തനിക്കുണ്ടായി എന്നതു ശരിയാണ്. ഇ പ്പോൾ അതൊന്നും തന്നെയോ കോൺഗ്രസിനോടുള്ള സമർപ്പണ ത്തെയോ ബാധിക്കുന്ന വിഷയമല്ല. പ്രതീക്ഷിക്കാത്ത ഒരു വിവരം കേൾക്കുമ്പോൾ ആർക്കും ഉണ്ടാകാവുന്ന വികാര വിചാരങ്ങൾ ക്ക് അപ്പുറം ഒന്നും തന്നെ ഇക്കാര്യത്തിൽ ഉണ്ടായിട്ടില്ല. തന്നെ സ് നേഹിക്കുന്ന ഒട്ടേറെ പേർ അവരുടെ പ്രയാസം പങ്കുവച്ചതും എ ന്നെ സ്വാധീനിച്ചിട്ടുണ്ട്. താൻ എന്ന വ്യക്തി, പാർട്ടി പ്രവർത്തകൻ എന്നതിനെക്കോൾ എത്രയോ വലുതാണ് കോൺഗ്രസ് എന്ന പ്ര സ്ഥാനം. ആ പ്രസ്ഥാനം എടുക്കുന്ന ഏതു തീരുമാനവും ഞാൻ എക്കാലത്തും അംഗീകരിച്ചിട്ടുണ്ട്.

–രമേശ് ചെന്നിത്തല



www.chandrikadaily.com

# അഴിമതികൾക്ക് തെളിവുകൾ നിരത്തി പ്രതിപക്ഷം മറുപടിയില്പാതെ സർക്കാർ

തിരുവനന്തപുരം: പിണറായി സർക്കാരിന്റെ അഴിമതി കഥ കൾ നിയമസ്ഭയിൽ അക്കമി ട്ട് നിരത്തി പ്രതിപക്ഷം. മുഖ്യ മന്ത്രിയുടെ മകളുടെ മാസപ്പ ടി, കെ.ഫോൺ ഇടപാട്, എ.ഐ ക്യാമറ ഇടപാടിലെ ക്രമക്കേടുകൾ എന്നിവ നിയ മസഭയിൽ പ്രതിപക്ഷം തെളി വുകൾ സഹിതം നിരത്തിയ തോടെ സർക്കാരിന് മറുപടി യുണ്ടായില്ല. ബജറ്റിലേക്കുള്ള ഉപധനാഭ്വ്ർത്ഥന് ചർച്ചയ്ക്കി ടെയാണ് പ്രതിപക്ഷം സർക്കാ രിന്റെ അഴിമതി കഥകൾ നിര ത്തിയത്. റൂൾ 285 പ്രകാരം എ ഴുതി നൽകിയാണ് പ്രതിപ ക്ഷം അഴിമതി ആരോപണം ഉ ന്നയിച്ചത്. പി.സി വിഷ്ണുനാഥ് എ

ഐ ക്യാമറയിലെയും മാത്യു കുഴൽനാടൻ മുഖ്യമന്ത്രിയു ടെ മകൾ ഉൾപ്പെട്ട മാസപ്പടി യും റോജി എം ജോൺ കെ ഫോണിലെ അഴിമതിയുമാ ണ് സഭയിൽ ഉന്നയിച്ചത്. എ ന്നാൽ അഴിമതി ആരോപണ ങ്ങൾ ഒന്നിനും വ്യക്തമായ മ റുപടി സർക്കാരിനുണ്ടായില്ല. ദുർബല വാദങ്ങൾ നിരത്തി ഇടപാടുകളെ ന്യായീകരിക്കു കയാണ് മുഖ്യമന്ത്രിയും മന്ത്രി മാരും ചെയ്തതത്. മറുപടി യിൽ തൃപ്തരാകാത്ത പ്രതിപ ക്ഷം തുടർന്ന് സഭാ നടപടി കൾ ബഹിഷ്കരിച്ചു.

എ.ഐ ക്യാമറ അഴിമതി യിൽ മുഖ്യമന്ത്രിയുടെ മകന് പങ്കുണ്ടെന്ന ആരോപണം പി.സി വിഷ്ണുനാഥാണ് സഭ യിൽ ഉന്നയിച്ചത്. മുഖ്യമന്ത്രി യുടെ മകനും കുടുംബത്തി നും അടുത്ത് ബന്ധമുള്ളവർ

തിരുവനന്തപുരം: മുഖ്യമ ന്ത്രിയുടെ മകൾ വീണാ വി

ജയനുമായി ബന്ധപ്പെട്ട മാ

സപ്പടി വിവാദം നിയമസഭ

യിൽ ആവർത്തിച്ച് മാത്യു

കുഴൽ നാടൻ. മുഖ്യമന്ത്രി

യുടെ മകളും മകളുടെ ക

മ്പനിയും ചേർന്ന് കരിമ

ണൽ കമ്പനിയിൽ നിന്നും

1.72 കോടി കൈപ്പറ്റിയതെ

ന്നാണ് ആദായ്നികുതി

ബോർഡ് രേഖക്ൾ ഉയർ

ത്യുകുഴന്റെ ആരോപണം.

തെയാണ് കമ്പനിക്ക് പണം

നൽകിയത്. അഴിമതിപ്പണ

മാണ് ഈ രീതിയിൽ കൈ

മാറിയതെന്ന് ആരോപിച്ച

അദ്ദേഹം, സംസ്ഥാനത്ത്

അഴിമതി സ്ഥാപനവത്കരി

ച്ചുവെന്നും കുറ്റപ്പെടുത്തി.

കഴിഞ്ഞ തവണ്, അഴിമതി

സഭയിൽ ഉന്നയിക്കാൻ സ്

പീക്കർപോലും അനുവദി

ക്കാത്ത ജനാധിപത്യവിരു

ഒരു സേവനവും നൽകാ

സെറ്റിൽമെന്റ്

ത്തിക്കാട്ടിയായിരുന്നു മാ ട്രറിയേറ്റാണ്. കുടുംബം ചെയ്യു

ഹസി്ച്ചു.

ഇന്ററിം

ക്കും അഴിമതിയിൽ പങ്കുണ്ടെ ന്ന് അദ്ദേഹം ചൂണ്ടിക്കാട്ടി. കെൽട്രോൺ തയ്യാറാക്കിയ 232 കോടിരൂപയുടെ എസ്റ്റിമേ റ്റാണ് എ.ഐ ക്യാമറ അഴിമതി യുടെ പ്രഭവ കേന്ദ്രം. എ.ഐ ക്യാമറ പദ്ധതി നടത്തി അനു ഭവസമ്പത്തില്ലാത്ത കെൽ ട്രോൺ 70 മുതൽ 80 കോടി രൂ പരെ ചിലവുള്ള പദ്ധതിക്ക് വേ ണ്ടി 232 കോടിയുടെ എസ്റ്റിമേ റ്റാണ് തയ്യാറാക്കിയത്. വ്യവ സായ വകുപ്പ് പദ്ധതി നടത്തി പ്പ് കെൽട്രോണിന് നൽകിയത് ധനവകുപ്പ് ഉത്തരവിന് വിരുദ്ധ മാണ്. സാങ്കേതിക പരിജ്ഞാ നമില്ലാത്ത എസ്.ആർ.ഐ.ടി എന്ന് സ്ഥാപനം അവരുമായി ചേർന്നു നിൽക്കുന്ന പ്രസാദി യ ഉൾപ്പെടെയുള്ള മറ്റ് കമ്പനി കളുമായി കാർട്ടൽ രൂപീകരിച്ച് ടെണ്ടറിന് വിരാദ്ധമായി ചെക

രാർ നേടിയെടുത്തു. ഉപകരാർ നൽകാൻ പാടി ല്ലെന്ന വ്യവസ്ഥ ലംഘിച്ചായി രുന്നു ഇത്. ഇതിലൂടെ 60 ശത മാനം നോക്കുകൂലി പ്രസാദി യോ നേടി. പ്രസാദിയോ എന്ന കമ്പനിക്ക് മുഖ്യമന്ത്രിയുടെ മ കനുമായി ബന്ധമുണ്ട്. ആ ക മ്പനി പലകരാറുമായി ബന്ധ പ്പെട്ട് സാമ്പത്തിക ഇടപാടു കൾ നടത്തിയിട്ടുണ്ട്. ഇതുമാ യി ബന്ധപ്പെട്ട രേഖകളെല്ലാം കൈവശമുണ്ടെന്നും അദ്ദേഹം പറഞ്ഞു. എന്നാൽ വിഷ്ണു നാഥ് ഉന്നയിച്ച പല കാര്യങ്ങ ളും എഴുതി തന്നതിൽ ഇല്ലെ ന്ന ന്യായം പറഞ്ഞ വൃവസാ യ മന്ത്രി, അക്കാരണത്താൽ ആരോപണങ്ങൾക്ക് മറുപടി നൽകിയില്ല. ക്യാമറ വച്ചതിനു

മാസപ്പടിയിൽ മൗനം വെടിഞ്ഞ് മുഖ്യമന്ത്രി

ദ്ധ സമീപനമുണ്ടായി. അങ്ങ

നെ വായ് അടപ്പിച്ചാൽ സത്യം

ഇല്ലാതാകില്ല. ഇത്രയേറെ പ്രധാ

നപ്പെട്ട വിഷയത്തിൽ മുഖ്യമ

ന്ത്രി എന്ത് കൊണ്ട് മറുപടി

നൽകാൻ തയ്യാറാകുന്നില്ല.

കേരളത്തിന്റെ അഭിമാനം ചോ

ദ്യം ചെയ്യുന്ന കാര്യങ്ങൾ പറ

ഞ്ഞിട്ടും മുഖ്യമന്ത്രിക്ക് മൗന

പ്പോൾ മറുപടിയുമായി വന്നത്

സി.പി.എം സംസ്ഥാന സെക്ര

ന്ന കൊള്ളക്ക് കാവൽ നിൽ

ക്കുന്ന പാർട്ടിയായി സി.പി.എം

അധഃപതിച്ചു. അഴിമതിയിൽ

ആരോപണമുയർന്നിട്ടും മു

ഖൃമന്ത്രിയോട് പറയാൻ് പാർ

ട്ടിക്ക് ഭയമാണ്. മുഖ്യമന്ത്രി

ക്കെതിരെ പാർട്ടിയിൽ ഒരു വാ

ചകം പറയാൻ പോലും നേതാ

വില്ലെന്നും കുഴൽനാടൻ പരി

അതെസമയം മാസപ്പടി വി

ടെ എതിർപ്പുമായി മന്ത്രിമാരു ന്യായീകരണം.

ഷയം സഭയിൽ ഉയർന്നതോ

ആരോപണം ഉയർന്ന

ഞ്ഞെന്നു മാത്രമായിരുന്നു ഇ ക്കാര്യത്തിൽ മന്ത്രിയുടെ വിശ ദീകരണം.

കെ ഫോണിലെ ടെണ്ടർ ന ടപടികൾ കാറ്റിൽപറത്തി ത ങ്ങൾക്കു വേണ്ടപ്പെട്ടവർക്കു നൽകിയ്തിൽ കോടികളുടെ അഴിമതി നടന്നുവെന്നു റോജി എം ജോൺ സഭയിൽ ആരോ പിച്ചു. കരാർ പ്രകാരം രണ്ടു വർഷം കൊണ്ടു പൂർത്തിയാ ക്കേണ്ട പദ്ധതി ഇതുവരെയും പൂർത്തിയാക്കിയിട്ടില്ല. എ സ്.ആർ.ഐ.ടിക്കായി്രുന്നു കേബിൾ വലിക്കാനുള്ള ചുമ എന്നാൽ

സ്.ആർ.ഐ.ടി ഇത് എ.ഐ ക്യാമറയുടെ കൺസോർഷ്യ ത്തിൽ പങ്കെടുത്ത അശോക ബിൽഡ് കോണിനെയാണ് ഏൽപ്പിച്ചത്. അശോക ബിൽ ഡ്കോൺ ഇത് മുഖൃമന്ത്രിയു ടെ കുടുംബാംഗത്തിന് പങ്കു ള്ള പ്രസാദിയോ കമ്പനിക്ക് ഉ പകരാർ നൽകുകയാണ് ചെ യ്തത്.കെ ഫോണിന് ആവശ്യ മായ കേബിളുകൾ ഇന്ത്യയിൽ നിർമിക്കണമെന്നതായിരുന്നു മറ്റൊരു വ്യവസ്ഥ. എന്നാൽ ചൈനീസ് നിർമിതമായ കേ ബിളുകൾ ഇറക്കുമതി ചെയ് തു. അതിന്റെ ഗുണനിലവാരം പരിശോധിച്ചില്ല. പ്രസാദിയോ ക്ക് കരാർ ലഭിക്കുന്നതിന് ഗു ഢാലോചന നടന്നുവെന്നും സ മഗ്രാന്വേഷണം വേണമെന്നും റോജി എം ജോൺ ആവശ്യ പ്പെട്ടു. 1028 കോടി രൂപയുടെ പദ്ധതിക്ക് 1531 കോടിയ്ക്ക് ക രാർ ഉറപ്പിക്കുക വഴി കോടിക്ക ണക്കിന് രൂപയുടെ അഴിമതി യാണ് നടന്നത്. നിലനിൽക്കു

ടെ നേത്യത്വത്തിൽ ഭരണപ

ക്ഷം രംഗത്തുവന്നു. നിയമ

സഭയിൽ അംഗമല്ലാത്ത

ആൾക്കെതിരെയാണ്് ആ

രോപണമെന്നും സഭാ രേഖ

യിൽ നിന്ന് ഇവ നീക്കണ

മെന്നും മന്ത്രി എം.ബി രാ

ജേഷ് ആവശ്യപ്പെട്ടു. തുടർ

ന്ന് സഭാ രേഖകൾ പരിശോ

ധിച്ച് നടപടി സ്വീകരിക്കാമെ

ന്ന് സ്പീക്കർ റൂളിംഗ് നൽ

കി. പ്രതിപക്ഷം രേഖാമൂലം

ഉന്നയിച്ചതിനാൽ മറുപടി

നൽകാൻ നിർബന്ധിതനാ

യ മുഖ്യമന്ത്രി, മകളെ ന്യാ

യീകരിക്കാൻ പാടുപെട്ടു. ഒ

രു സംരംഭക നടത്തുന്ന ക

മ്പനി മറ്റൊരു കമ്പനിയുമാ

യി കരാറിൽ് ഏർപ്പെട്ട്, നി

കുതി അടച്ച്,നികുതി റിട്ടേ

ണിൽ വെളിപ്പെടുത്തി പ്രതി

ഫലം കൈപ്പറ്റുന്നത് മാസ

പ്പടിയാണ് എന്ന് പറയുന്നത്

ഒരു പ്രത്യേക മനോനിലയു

ടെ പ്രതിഫലനമാണെന്നാ

യിരുന്നു മുഖ്യമന്ത്രിയുടെ

ന്ന ഉത്തരവുകളും കീഴ്വഴക്ക ങ്ങളും നടപടി ക്രമങ്ങളും കാ റ്റിൽപ്പറത്തി 1531 കോടി രൂപയ് ക്ക് ഈ കരാർ നൽകിയത് ആ രുടെ താത്പര്യം സംരക്ഷി

ക്കാൻ വേണ്ടിയാണെന്നും

റോജി എം ജോൺ ചോദിച്ചു.

എന്നാൽ നടപടി ക്രമങ്ങളെ ല്ലാം പൂർണ്ണമായും പാലിച്ചാ ണ് ടെണ്ടർ നടപടികൾ പൂർ ത്തിയാക്കിയതെന്ന വ്യക്തത യില്ലാത്ത മറുപടിയാണ് മുഖ്യ മന്ത്രി ഇക്കാര്യത്തിൽ നൽകി

### ആക്ഷേപ പരാമർശം: രഞ്ജിത്തിനെതിരെ പ്രതിഷേധം

കൊച്ചി: ആറാട്ടുപുഴ വേലായുധപ്പണിക്കർക്കെ തിരെ ചലച്ചിത്ര അക്കാദമി ചെയർമാൻ രഞ്ജി ത്ത് നടത്തിയത് അങ്ങയറ്റം ആക്ഷേപകരമായ പരാമർശമെന്ന് സാമൂഹിക മുന്നേറ്റ മുന്നണി. 2022ലെ സംസ്ഥാന ചലച്ചിത്ര അവാർഡുകൾ 14ന് മുഖ്യമന്ത്രി വിതരണം ചെയ്യുന്ന തിരുവന ന്തപുരം നിശാഗന്ധി ഓഡിറ്റോറിയത്തിനു പുറ ത്ത് രഞ്ജിത്തിനെതിരെ പ്രതിഷേധിക്കുമെന്നും സാമൂഹിക മുന്നേറ്റ മുന്നണി നേതാക്കൾ കൊ ച്ചിയിൽ വാർത്താസമ്മേളനത്തിൽ അറിയിച്ചു. ര ഞ്ജിത്തിനെതിരെ നിയമനടപടിയും സ്വീകരി ക്കും. പ്രതിഷേധ പരിപാടിയുടെ ഉദ്ഘാടനം ശി വഗിരി മഠാധിപതിയും ശ്രീനാരായണ ധർമ്മസം

ഘം ട്രസ്റ്റ് പ്രസിഡന്റുമായ സ്വാമി സച്ചിദാനന്ദ നിർവഹിക്കും. എഐവൈഎഫ് സംസ്ഥാന സെക്രട്ടറി ജിസ്മോൻ ഉൾപ്പെടെയുള്ളവർ പങ്കെ ടുത്തു. ആറാട്ടുപുഴ വേലായുധപ്പണിക്കരുടെ ജീ വിതം വരച്ചുകാട്ടുന്ന സിനിമയായ 19ാം നൂറ്റാണ്ടി നെ ചവറിന്റെ സിനിമയെന്നാണ് വിശേഷിപ്പിച്ച തെന്നും, അതിന് വേണ്ടത്ര പരിഗണന നൽ്കാ തിരിക്കാൻ രഞ്ജിത്ത് ഇടപെട്ടെന്ന ആരോപണ വുമായി സംവിധായകൻ വിനയൻ രംഗത്തെത്തി യിരുന്നു. ആരോപണം ശരിവെക്കുന്ന തരത്തിൽ ജൂറി അംഗങ്ങളായ നേമം പുഷ്പരാജിന്റെയും ജെൻസി ഗ്രിഗറിയുടെയും ശബ്ദസന്ദേശങ്ങളും വിനയൻ പരസ്യമാക്കിയിരുന്നു.

(This is only an advertisement for information purposes and not a prospectus announcement)

### HOLMARC OPTO-MECHATRONICS LIMITED

(Formerly known as Holmarc Opto-Mechatronics Private Limited)

Our Company was originally incorporated as Private Limited Company in the name of "Holmarc Slides and Controls Private Limited" on February 11, 1993 under the provision of the Companies Act, 1956 bearing Registration No. 09-06984 issued by Registrar of Companies, Kerala. Subsequently, the name of our Company was changed to "Holmarc Opto-Mechatronics Private Limited" vide a fresh Certificate of Incorporation Consequent upon Change of Name dated May 01, 2007 bearing Corporate Identification Number U33125KL1993PTC006984 issued by Registrar of Companies, Kerala and Lakshadweep. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Holmarc Opto-Mechatronics Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated December 11, 2021 bearing Corporate Identification Number U33125KL1993PLC0069984 issued by Registrar of Companies – Ernakulam. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 147 of the Prospectus.

Registered & Corporate Office: Building No. 11/490, B-7, HMT Industrial Estate, Kalamassery, Kanayanoor Taluk, Ernakulam – 683503, Kerala, India

Contact Person: Ms. Vallath Parvathy, Company Secretary & Compliance Officer, Tel No: +91 484 2953780, E-Mail ID: cs@holmarc.com; Website: www.holmarc.com; CIN: U33125KL1993PLC006984

#### OUR PROMOTERS: (I) MR. JOLLY CYRIAC; AND (II) MR. ISHACH SAINUDDIN

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME platform of NSE (NSE Emerge).

INITIAL PUBLIC OFFER OF 28,50,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF HOLMARC OPTO-MECHATRONICS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹40/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹30/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 1,140.00 LAKHS ("THE ISSUE"), OF WHICH 1,44,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹40/- PER EQUITY SHARE, AGGREGATING TO ₹ 57.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 27,06,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹40/- PER EQUITY SHARE, AGGREGATING TO ₹ 1,082.40 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.36% AND 26.93% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI circular CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 259 of the Prospectus. As per SEBI circular no SEBI/HO/CFD/DIL2/ CIR/P/2022/75 dated May 30, 2022, all ASBA applications in Public Issues shall be processed only after the application money is blocked in the investor's bank accounts. The provisions of the circular shall be for all issues opening from September 01, 2022 onwards. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 48 of the Prospectus.) A copy of Prospectus is delivered for filing to the Registrar of Comp

For further details please refer the section titled 'Issue Procedure' beginning on page 259 of the Prospectus

#### FIXED PRICE ISSUE AT ₹ 40/- PER EQUITY SHARE

THE APPLICATION MUST BE FOR A MINIMUM OF 3,000 EQUITY SHARES AND IN MULTIPLES OF 3,000 EQUITY SHARES THEREAFTER.

### **ISSUE PROGRAMME**

## ISSUE OPENS ON: SEPTEMBER 15, 2023 ISSUE CLOSES ON: SEPTEMBER 20, 2023

Simple, Safe, Smart way of Application!!! Mandatory in public issue. No cheque will be accepted

now available in ASBA for retail individual investors.

\*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below."

"ASBA has to be availed by all the Investors. UPI may be availed by Retail Individual Investors.

For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "Issue Procedure" beginning on page 259

CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS: For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 147 of the Prospectus and Clause III of the Memorandum of Association of the relation to the Offer. For further details, please see "Material Contracts and Documents for Inspection" on page 293 of the Prospectus.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorised share capital, issued, subscribed and paid up share capital of the Company as on the date of the Prospectus is as follows: The Authorised Share Capital of the Company is ₹ 12,00,00,000 divided into 1,20,00,000 Equity Shares of ₹10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 7,20,00,000 divided into 72,00,000 Equity Shares of ₹10/each. Proposed Post issue capital : ₹ 10,05,00,000 divided into 1,00,50,000 Equity Shares of ₹10 each. For details of the Capital Structure, see the section "Capital Structure" on the page 60 of the Prospectus. NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Jolly Cyriac and Ishach Sainuddin were allotted 2,500 equity shares each with a face value of ₹10 per share.

RISK IN RELATION TO THE FIRST ISSUE: This being the first issue of the issuer, there has been no formal market for the securities of the issuer. The face value of the equity shares is ₹10/- each and the issue price is 4.00 times of face value of the equity share. The issue price should not be taken to be indicative of the market price of the equity shares after the equity shares are listed on the EMERGE

GENERAL RISKS: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of the issuer and the offer including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of this document. Specific attention of investors is invited to the statement of 'Risk factors' beginning on page no.21 of the Prospectus.

BASIS FOR ISSUE PRICE: Please refer "Basis for Issue Price" beginning on page 81 of the

ISSUER'S ABSOLUTE RESPONSIBILITY: The issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this offer document contains all information with regard to the issue and the issue which is material in the context of the issue, that the information contained in the offer document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which make this document as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

LISTING: The Equity Shares of our company issued through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). In terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time, our company has received "in-principal"approval letter dated September 08, 2023 from NSE for using its name in this offer document for listing of our shares on the NSE EMERGE. For the purposes of the issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE")

**DISCLAIMER CLAUSE OF SEBI:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Offer document with Registrar of Companies in term of Regulation 246 of the SEBI (ICDR) Regulations 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 241 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (NSE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE' on page 245 of the Prospectus.

### സ്വർണക്കടത്ത് സംഘ ബന്ധം പരാമർശിച്ച് കുറിപ്പ്

# പി ജയരാജന്റെ മകനെതിരെ സി.പി.എഞിലും പോര്

കണ്ണൂർ: ഡി.വൈ.എഫ്.ഐ നേതാവിന് സ്വർ ണക്കടത്ത് സംഘവുമായി ബന്ധമെന്ന് പരാ മർശം. പി ജയരാജന്റെ മകന്റെ സമൂഹമാധ്യമ കുറിപ്പിനെതിരെ സി.്പി.എമ്മിലും അസ്വാര സ്യം പുകയുന്നു. പി ജയരാജനെയും പ്രതിക്കൂ ട്ടിലാക്കി പാർട്ടിക്കുള്ളിലും പോര്. സി.പി.എം സംസ്ഥാന കമ്മിറ്റി അംഗം പി ജയരാജന്റെ മ കൻ ജെയിൻ രാജിനെതിരെയാണ് സി.പി.്എ മ്മും രംഗത്തെത്തിയത്. ജെയിൻ രാജിനെതി രെ ഡി.വൈ.എഫ്.ഐ പടയൊരുക്കത്തിന് പി ന്നാലെയാണ് പാർട്ടിക്കുള്ളിലും അസ്വാരസ്യം. സി.പി.എം പാനൂർ ഏരിയാ കമ്മിറ്റിയംഗവും ഡി.വൈ.എഫ്.ഐ പാനൂർ ബ്ലോക്ക് സെക്രട്ട റിയുമായ കിരൺ കരുണാകര്നെതിരെ സമൂ ഹമാധ്യമങ്ങളിൽ വന്ന കുറിപ്പുകൾ

അനവസരത്തിലുള്ളതും പ്രസ്ഥാനത്തെ ബോധപൂർവം അപകീർത്തിപ്പെടുത്താനുള്ള ശ്രമത്തിന്റെ ഭാഗമാണെന്നുമാണ് സി.പി.എം പാനൂർ ഏരിയ കമ്മിറ്റിയുടെ പ്രസ്താവന. ആ രുടെയും പേരെടുത്ത് പറഞ്ഞില്ലെങ്കിലും ല ക്ഷ്യമിടുന്നത് പി ജയരാജന്റെ മകനെ തന്നെ യാണെന്ന് പ്രസ്താവനയിൽ വൃക്തമാണ്. ജ യരജനെ കൂടി പ്രതിസ്ഥാനത്ത് നിർത്തുന്ന രീ തിയിലാണ് പാർട്ടിയും രംഗത്തെത്തിയത്. സ മൂഹമാധ്യമങ്ങളിൽ ഇടപെടുമ്പോൾ സഭ്യമല്ലാ ത്ത ഭാഷകൾ ഉപയോഗിക്കാൻ പാടില്ലെന്നത് പാർട്ടി നയമാണെന്നുമാണ് പ്രസ്താവനയിലെ പരാമർശം. അതേസ്മയം കിരൺ കരുണാക രന്റെ ഫെയ്സ്ബുക്കിൽ ഒരു വർഷം മുമ്പ് വ ന്ന തെറ്റായ പരാമർശം പാർട്ടിയുടെ ശ്രദ്ധയിൽ പെട്ടതോടെ അപ്പോൾ തന്നെ തെറ്റുതിരുത്തു കയും ചെയ്തുവെന്ന ന്യായീകരണവും പ്രസ്

താവനയിലുണ്ട്. ഇപ്പോൾ വീണ്ടും ഈ വിഷയ വുമായി ജെയിൻ രാജ് രംഗത്തെത്തിയത് വിരോ ധാഭാസമാണെന്നാണ് പാർട്ടി വിലയിരുത്തൽ. വ്യക്തിപരമായ പോരായ്മക്ൾ പാർട്ടിയുടെ ശ്ര ദ്ധയിൽപെടുത്താൻ പാർട്ടിക്കുള്ളിൽ സംവിധാ നങ്ങളുണ്ടെന്നിരിക്കെ രാഷ്ട്രീയ എതിരാളികൾ ക്ക് ഉപയോഗിക്കാനാകുന്ന വിധം പാർട്ടികോണു കളിൽ നിന്ന് വരുന്നത് നിർഭാഗ്യകരമാണെന്നാ ണ് ജെയിൻ രാജ് ഉയർത്തിയ വിഷയത്തെ നി സാരവൽക്കരിക്കും രീതിയിലിറങ്ങിയ പാർട്ടി യുടെ പ്രസ്താവന്. ഡി.വൈ.എഫ്.ഐയെ ഉന്നം വെച്ച് ജെയിൻ രാജിന്റെ സമൂഹമാധ്യമ കുറി പ്പിനെതിരെ പാനൂർ ഏരിയ സെക്രട്ടറി കെ.ഇ കുഞ്ഞബ്ദുല്ലയാണ് പ്രസ്താവനയുമായി രംഗ ത്തെത്തിയത്.

കിരണിന് സ്വർണക്കടത്ത് കേസിലെ അർ ജുൻ ആയങ്കിയുമായി ബന്ധമുണ്ടെന്ന രീതിയി ലാണ് പി ജയരാജന്റെ മകൻ ജെയിൻ രാജിന്റെ സമൂഹമാധ്യമ കുറിപ്പ്. അർജുൻ ആയങ്കിയുടെ വിവാഹത്തിൽ കിരൺ പങ്കെടുത്തതിന്റെ തെ ളിവെന്ന രീതിയിൽ ചിത്രവും ജെയിൻരാജ് പ

30 കി.മീറ്റർ് അപ്പുറത്ത് കല്യാണം കൂടാൻ പോയത് ഇവർ തമ്മിൽ ഒരു ബന്ധവും ഇല്ലാ ത്തത് കൊണ്ടാണോയെന്ന ചോദ്യവും ജെയിൻ രാജ് ഉയർത്തുന്നുണ്ട്. തൊട്ടുപിന്നാലെ ഡി.വൈ.എഫ്.ഐ ജില്ലാ സെക്രട്ടറിയേറ്റ് ജെ യിൻ രാജിനെതിരെ പേ്രുപറയാതെ പ്രസ്താ വനയുമായി രംഗത്തെത്തുകയായിരുന്നു. അ തേസമയം സ്വർണക്കടത്ത് സംഘവുമായി പാർട്ടിക്ക് ബന്ധമുണ്ടെന്ന് തെളിയിക്കുന്നതാ ണ് ജെയിൻ രാജിന്റെ ഫെയ്സ്ബുക്ക് കുറിപ്പ്.

### LEAD MANAGER TO THE ISSUE

**FINSHORE** 

Telephone: 033 - 2289 5101 / 4603 2561

FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal

Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finshoregroup.com

SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377

Investor Grievance Email: investors@finshoregroup.com

"Subramanian Building", #1, Club House Road, Telephone: +91-44-40020700, 28460390 Email: ipo@cameoindia.com Contact Person: Ms. K. Sreepriya Website: www.cameoindia.com

Investor Grievance Email: investor@cameoindia.com SEBI Registration Number: INR000003753 CIN No: U67120TN1998PLC041613

CAMEO CORPORATE SERVICES LIMITED

Company Secretary & Compliance Officer HOLMARC OPTO-MECHATRONICS LIMITED

Registered Office: Building No. 11/490, B-7, HMT Industrial Estate, Kalamassery, Kanayanoor Taluk, Ernakulam - 683503, Kerala, India

COMPANY SECRETARY AND COMPLIANCE OFFICER

Contact No: +91 484 2953780

Email ID: cs@holmarc.com

Website: www.holmarc.com Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue and / or the Lead Manager,

in case of any pre-issue or post-issue related problems, such as nonreceipt of letters of allotment, credit of allotted Equity Shares in the respective beneficiary account or refund orders, etc.

Availability of Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at

www.nseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.holmarc.com Availability of Application form: Application forms can be obtained from the Registered Office of HOLMARC OPTO-MECHATRONICS LIMITED and the Lead Manager to the Issue

- Finshore Management Services Limited. Application Forms can be obtained from the website of Stock Exchange at www.nseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI Applications Supported by Blocked Amount (ASBA): Investors have to compulsorily apply through the ASBA process. ASBA has to be availed by all the investors. The investors are

required to fill the application from and submit the same to the relevant SCSB's at the specific locations or registered brokers at the broker centres or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of NSE. ASBA application forms can be obtained from the Designated Branches of SCSB's, the list of banks that are available on website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com. For more details on ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the Section "Issue Procedure" beginning on page 259 of the Prospectus. UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018, SEBI circular number SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 8, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022, SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2022/75 dated May 30, 2022 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues by retail individual investors.

BANKER TO THE ISSUE\SPONSOR BANK: ICICI Bank Limited

Investors should read the Prospectus carefully, including the Risk Factors beginning on page 21 of the Prospectus before making any investment decision.

For HOLMARC OPTO-MECHATRONICS LIMITED On behalf of the Board of Directors

Jolly Cyriac **Managing Director** DIN:00409364

Place: Ernakulam Date: 12.09.2023

HOLMARC OPTO-MECHATRONICS LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ernakulam. The Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager at www.finshoregroup.com, website of the NSE at www.nseindia.com and website of Issuer Company at www.holmarc.com. Investor Should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" as appearing in the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and will not be issued or sold within the United States or to, or for the account or benefit of U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933.