### Risk to Investors

| Sr. No. | Name of Promoters     | No. of Equity Shares Acquired | Average Cost of Acquisition (in ₹ per equity share) | Weighted Average Cost of Acquisition (in ₹) | Upper End of the Price Band | Weighted Average Price of Acquisition | Range of Acquisition Price | Acquisition Price | Last 24 Hours | Last 15 days | Last 3 months | Last 5 days | Last 5 weeks | Last 5 months |
|---------|----------------------|------------------------------|-----------------------------------------------------|-------------------------------------------|------------------------------|--------------------------------------|---------------------------------|-----------------|---------------|-------------|-------------|-------------|-------------|-------------|-------------|
| 1       | Dr. Anurag Shah     | 50,00,000                    | 1.25                                                |                                           | 2.84                         | 2.84                                 | 2.84-2.85                      | 2.85             | 2.84          | 2.84        | 2.85        | 2.84        | 2.85        | 2.84        | 2.85        |
| 2       | Dr. Akshay Parmar   | 41,80,000                    | 0.75                                                |                                           | 1.59                         | 1.59                                 | 1.59-1.60                      | 1.60             | 1.59          | 1.59        | 1.60        | 1.59        | 1.60        | 1.59        | 1.60        |

### BID/ISSUE PROGRAMME

**ANCHOR INVESTOR BID PERIOD:** SEPTEMBER 07, 2023

**BID ISSUE OPENS ON:** FRIDAY, SEPTEMBER 08, 2023

**BID ISSUE CLOSURES ON:** TUESDAY, SEPTEMBER 13, 2023

- **Company:** UNIHEALTH CONSULTANCY LIMITED
- **Share Capital:** ₹50,000 (50,000 shares of ₹1 each)
- **Purpose:** To finance the acquisition of cross-border health insurance policies and related services.
- **Issue Price:** ₹2.00

**Risks:**

- The issuer is an existing company with a history of losses.
- The business model is dependent on external factors such as changes in regulations and demand from customers.
- The company's financial performance is not guaranteed.

**Investor Information:**

- **Investment:** This is a high-risk investment.
- **Returns:** Past performance is not indicative of future returns.
- **Liquidity:** The shares may not be readily marketable.

**Contact:**

- **UNIHEALTH CONSULTANCY LIMITED**
- **Address:** 501, 5th Floor, Fortune Business Park, 90-92, Shree Pally, Kalyan (East), Mumbai - 421 003, Maharashtra, India
- **Website:** www.unihealthconsultancy.com
- **Email:** care@unihealthconsultancy.com
- **Phone:** 022-25636505, 022-25636595
- **Register Office:** M-13/8-44, 44th Floor, 106 Towers, Mumbaikar, Mumbai - 400040, Maharashtra, India

**Company Secretary & Compliance Officer:**

- **Name:** Mr. Ashish R. Borkar
- **Email:** care@unihealthconsultancy.com
- **Phone:** 022-25636505, 022-25636595

**Bidding Process:**

- **Bidding:** Authorized Shareholders can bid through the KSW, Unicheck, and Unicheck Mobile applications.
- **Minimum Bid:** ₹10,000
- **Maximum Bid:** ₹5,00,000

**Application Summary:**

- **Application:** Through KSW, Unicheck, or Unicheck Mobile applications.
- **Minimum Application:** ₹10,000
- **Maximum Application:** ₹5,00,000

**Disclaimer:**

- The information provided is for reference purposes only and should not be considered as an investment advice.
- The company is solely responsible for the accuracy and completeness of the information.

**Risks:**

- The company's business is subject to risks and uncertainties.
- The company's financial performance is not guaranteed.
- The company's business is subject to changes in regulations and market conditions.

**Investment Highlights:**

- **Company:** UNIHEALTH CONSULTANCY LIMITED
- **Purpose:** To acquire cross-border health insurance policies and related services.
- **Risk:** High-risk investment.

**Investment Rationale:**

- **Company:** UNIHEALTH CONSULTANCY LIMITED
- **Purpose:** To acquire cross-border health insurance policies and related services.
- **Rationale:** The company's business is subject to risks and uncertainties.

**Investment Details:**

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