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# SAT KARTAR SHOPPING LIMITED

**CORPORATE IDENTIFICATION NUMBER: U52590DL2012PLC238241**

Our Company was incorporated as a private limited company with the name of "Sat Kartar Shopping Private Limited" under the Companies Act, 1956 vide certificate of incorporation dated June 29, 2012, issued by Registrar of Companies, Delhi, bearing CIN U52590DL2012PTC238241. Further, our company was converted into a Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on May 15, 2021 & name of our Company changed from "Sat Kartar Shopping Private Limited" to "Sat Kartar Shopping Limited" & Registrar of Companies, Delhi has issued a new certificate of incorporation consequent upon conversion dated July, 12, 2021. As on date of the Prospectus, the Corporate Identification Number of our Company is U52590DL2012PLC238241. For further details of incorporation please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page 185 of the Prospectus.

**Registered Office:** 603, 6th Floor, Mercantile House, KG Marg, New Delhi - 110001, India.**Tel:** +91-9319888634, **Fax:** N.A., **Website:** www.satkartar.in, **E-mail:** info@satkartar.in**Company Secretary and Compliance Officer:** Ms. Himanshu Malik**PROMOTERS: MR. MANPRIT SINGH CHADHA, MR. PRANAV SINGH CHADHA, MS. SIMRATI KAUR & M/S AJOONI WELLNESS PRIVATE LIMITED**

Our Company has filed the Prospectus dated January 15, 2025, (the "Prospectus") with the Registrar of Companies, Delhi (ROC), and the equity shares (as defined hereinafter) are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE") and the listing and trading of the Equity Shares (a defined hereinafter) expected to commence on January 17, 2025.

## BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING UP TO 41,72,800 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF SAT KARTAR SHOPPING LIMITED ("SKSL" OR THE "COMPANY") FOR CASH AT A PRICE OF RS. 81/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. 3,37,996.80 THOUSANDS ("THE ISSUE"). OUT OF THE ISSUE, 2,33,600 EQUITY SHARES AGGREGATING TO RS. 18,921.60 THOUSANDS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 39,39,200 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. 81/- PER EQUITY SHARE AGGREGATING TO RS. 3,19,075.20 THOUSANDS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.50% AND 25.02%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 310 OF THE PROSPECTUS.

**THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH AND THE ISSUE PRICE IS ₹ 81/-**  
**ANCHOR INVESTOR ISSUE PRICE: ₹ 81/- PER EQUITY SHARE**  
**THE ISSUE PRICE IS 8.1 TIMES OF THE FACE VALUE OF THE EQUITY SHARES**

## BID/ISSUE PROGRAM

**BID/ISSUE OPENED ON: FRIDAY, JANUARY 10, 2025****BID/ISSUE CLOSED ON: TUESDAY, JANUARY 14, 2025****PROPOSED LISTING: FRIDAY, JANUARY 17, 2025\***

\*Subject to the receipt of listing and trading approval from NSE Emerge.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of SEBI (ICDR) Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to QIBs ("QIB Portion"). Further, not less than 15.00% of net issue was made available for allocation on proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue was made available for allocation to Retail Individual Bidders, in accordance with SEBI ICDR Regulations, subject to valid bids being received at the issue price. All potential Bidders are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 318 of the Prospectus.

The Equity Shares offered through the Prospectus are proposed to be listed on Emerge Platform of NSE ("NSE Emerge") in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI (ICDR) regulations"), as amended read with rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended. Our company has received in Principle approval letter dated December 24, 2024, from National Stock Exchange of India Limited ("NSE") for using its name in the Offer Document for listing of our shares on Emerge Platform of NSE. It is to be distinctively understood that the permission given by National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the content of the Prospectus or the price at which equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the content of the Prospectus. The investors are advised to refer to the prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE"). The trading is proposed to commence on January 17, 2025\*.

\*Subject to the listing and trading approval from Emerge Platform of NSE.

All Applicants were allowed to participate in the issue through APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of the respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") or through UPI Mechanism.

### SUBSCRIPTION DETAILS

The Company received 6 Anchor Investor Application Forms from 6 Anchor Investors for 16,20,800 Equity Shares. Such 6 Anchor Investors through 6 Anchor Investor Application Forms were allocated 11,79,200 Equity Shares at a price of Rs. 81/- per Equity Share under the Anchor Investor Portion, aggregating to Rs. 9,55,15,200/-

### DETAILS OF APPLICATIONS

The issue has received 2,87,304 applications, excluding Anchor Investors, (before technical rejections) for 1,01,80,75,200 equity shares resulting in subscription of 340.08 times (including reserved portion of Market Maker). The details of the applications received in the issue (before technical rejections but after applications not banked) are as follows:

Details of the Applications Received:

Category	Before Technical Rejections & Withdrawals*		After Technical Rejections & Withdrawals	
	No of Applications	No of equity shares	No of Applications	No of equity shares
Retail Individual Applicants	2,30,214	36,83,42,400	2,26,258	36,20,12,800
Non-institutional Investors	17,128	48,11,32,800	16,948	47,99,80,800
QIBs Category (Excluding Anchor Investor)	51	10,13,29,600	50	9,85,69,600
Market Maker	1	2,33,600	1	2,33,600
Mutual Fund	1	15,48,800	1	15,48,800
<b>Total</b>	<b>2,47,395</b>	<b>95,25,87,200</b>	<b>2,43,258</b>	<b>94,23,45,600</b>

Final Demand:

Price Wise Summary Excluding Bids cancelled /rejected by SCSB:

Sr. No.	Price	Bids	Shares Applied	Amount Applied
1	77	167	3,08,800	2,37,77,600.00
2	78	36	62,400	48,67,200.00
3	79	32	60,800	48,03,200.00
4	80	43	75,200	60,16,000.00
5	81	1,06,428	72,69,76,000	58,88,50,56,000.00
6	Cut off	1,39,974	22,39,58,400	18,14,06,30,400.00
	<b>Total</b>	<b>2,46,680</b>	<b>95,14,41,600</b>	<b>77,06,51,50,400.00</b>

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE Emerge on January 15, 2025.

**A. Allocation to Market Maker (After Technical Rejections & Withdrawal):** The Basis of Allotment to the Market Maker, at the issue price of Rs. 81/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1 time. The total number of shares allotted in this category is 2,33,600 Equity shares.

The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Ratio of allottees to applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total
2,33,600	1	100.00	2,33,600	100.00	1	1	100.00	2,33,600	100.00
<b>Total</b>	<b>1</b>	<b>100.00</b>	<b>2,33,600</b>	<b>100.00</b>	<b>1</b>	<b>1</b>	<b>100.00</b>	<b>2,33,600</b>	<b>100.00</b>

**B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal):** The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs. 81/- per Equity Share, was finalized in consultation with NSE. The category was subscribed 262.48 times i.e. for 36,20,12,800 Equity Shares. The total number of shares allotted in this category is 13,79,200 Equity Shares to 862 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Ratio of allottees to applicants	Number of Successful applicants (after rounding off)	Total No. of Shares allocated/ allotted
1600	2,26,258	100.00	36,20,12,800	100.00	431: 113129	862	13,79,200
<b>Total</b>	<b>2,26,258</b>	<b>100.00</b>	<b>36,20,12,800</b>	<b>100.00</b>	<b>431: 113129</b>	<b>862</b>	<b>13,79,200</b>

**C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal):** The Basis of Allotment to Other than Retail Individual Investors, at the issue price of Rs. 81/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 810.78 times i.e. application received for 47,99,80,800 equity shares & the total number of shares allotted in this category is 5,92,000 Equity Shares to 363 successful applicants.

The category wise details of the Basis of Allotment are as under (Sample basis):

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Ration of allottees to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/allotted
3200	8480	50.03	27136000	5.65	21	8480	33600
4800	1370	8.08	6576000	1.37	1	274	8000
6400	499	2.94	3193600	0.66	2	499	3200
8000	368	2.17	2944000	0.61	1	184	3200
28800	70	0.41	2016000	0.42	1	35	3200
30400	49	0.28	1499600	0.31	1	49	1600
32000	207	1.22	6624000	1.38	5	207	8000
33600	65	0.38	2184000	0.45	2	65	3200
52800	29	0.17	1531200	0.31	1	29	1600
54400	24	0.14	1305600	0.27	1	24	1600
56000	38	0.21	2016000	0.42	1	18	3200
64000	85	0.5	5440000	1.13	4	85	6400
72000	14	0.08	1008000	0.21	1	14	1600
91200	13	0.07	1185600	0.24	1	13	1600
100800	7	0.04	705600	0.14	1	7	1600
780800	2	0.01	1561600	0.32	1	2	1600
787200	2	0.01	1574400	0.32	1	2	1600
788800	1	0	788800	0.16	1	1	1600
793600	2	0.01	1587200	0.33	1	2	1600
795200	1	0	795200	0.16	1	1	1600
798400	3	0.01	2395200	0.49	2	3	3200
801600	1	0	801600	0.16	1	1	1600
804800	1	0	804800	0.16	1	1	1600
811200	1	0	811200	0.16	1	1	1600
812800	1	0	812800	0.16	1	1	1600
816000	1	0	816000	0.17	1	1	1600
828800	1	0	828800	0.17	1	1	1600
835200	1	0	835200	0.17	1	1	1600
1969600	0	0	0	0	2	3	3200
1971200	9	0.05	17740800	3.69	1	9	14400
1971200	0	0	0	0	5	9	8000
<b>Total</b>	<b>16,948</b>	<b>100</b>	<b>47,99,80,800</b>	<b>100</b>		<b>363</b>	<b>5,92,000</b>

### D. Allocation to QIB Category (Excluding Anchor Investor)

QIB Category- Mutual Fund

Allotment to QIB under Mutual fund category, who have bid at the issue price of Rs.81/- per Equity Share, was finalized in consultation with NSE. The Issue has received 1 Application for 15,48,800 equity shares, whereas 38,400 shares were reserved for QIBs under Mutual fund Category. The allotment was made to 1 applicant for 38,400 equity shares.

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Ration of allottees to applicants	Number of successful applicants(after rounding)	Total No. of shares allocated/allotted
15,48,800	1	100	15,48,800	100	1	1	38,400
<b>Total</b>	<b>1</b>	<b>100</b>	<b>15,48,800</b>	<b>100</b>		<b>1</b>	<b>38,400</b>

QIB Category- Other

Allotment to QIB (Other than reserved for mutual fund), who have bid at the issue price of Rs.81/- per Equity Share, was finalized in consultation with NSE. The Issue has received 50 Applications for 9,85,69,600 equity shares, whereas 7,50,400 shares were reserved for QIBs (Other than reserved for mutual funds). The allotment was made to 50 applicants for 7,50,400 equity shares.

The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Ration of allottees to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/allotted
184000	1	2	184000	0.19	1	1	1600
307200	1	2	307200	0.31	1	1	1600
616000	1	2	616000	0.62	1	1	4800
702400	1	2	702400	0.71	1	1	4800
864000	1	2	864000	0.88	1	1	6400
960000	1	2	960000	0.97	1	1	8000
992000	1	2	992000	1.01	1	1	8000
993600	1	2	993600	1.01	1	1	8000
1059200	1	2	1059200	1.07	1	1	8000
1233600	4	8	4934400	5.01	1	4	38400
1235200	1	2	1235200	1.25	1	1	9600
1356800	1	2	1356800	1.38	1	1	9600
1456000	1	2	1456000	1.48	1	1	11200
1544000	1	2	1544000	1.57	1	1	11200
1568000	1	2	1568000	1.59	1	1	11200
1572800	1	2	1572800	1.6	1	1	12800
1574400	3	6	4723200	4.79	1	3	33600
1574400	0	0	0	0	1	3	1600
1851200	1	2	1851200	1.88	1	1	14400
2096000	1	2	2096000	2.13	1	1	16000
2160000	1	2	2160000	2.19	1	1	16000
2283200	2	4	4566400	4.63	1	2	35200
2470400	2	4	4940800	5.01	1	2	38400
2716800	1	2	2716800	2.76	1	1	20800
2748800	2	4	5497600	5.58	1	2	41600
2755200	1	2	2755200	2.79	1	1	20800
2756800	1	2	2756800	2.79	1	1	20800
2760000	16	32	44160000	44.8	1	16	332800
2760000	0	0	0	0	1	8	3200
	<b>50</b>	<b>100</b>	<b>98599600</b>	<b>100</b>		<b>50</b>	<b>750400</b>

**E. Allocation to Anchor Investor (After Technical Rejection):** The company in consultation with BRLMs had allotted 11,79,200 Equity Shares to 6 (Six) Anchor Investor at an Issue price of Rs. 81/- per share in accordance with SEBI (ICDR) Regulations, 2018.

The category wise details of the Basis of Allotment are as under:

Category Allotment	FIS/Banks	MF's	IC's	NBFC's	AIF	FPI	Others	Total
	-	-	-	1,84,000	2,48,000	7,47,200	-	11,79,200

The Board of Directors of the Company at its meeting held on January 15, 2025, has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants.

The CAN-cum-allotment advices and/or notices will be forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before January 15, 2025. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will be processed on or prior to January 16, 2025. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the Emerge Platform of NSE Limited (NSE Emerge) within three working days from the date of the closure of the issue.

**Note:** All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated January 15, 2025 ("Prospectus")

## INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, SKYLINE FINANCIAL SERVICES PRIVATE LIMITED at [www.skylinerta.com](http://www.skylinerta.com).

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below

**SKYLINE FINANCIAL SERVICES PRIVATE LIMITED**  
**Address:** D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020  
**Telephone:** +91-11-40450193-97  
**Fax No:** +91-11-26812683  
**Email:** [compliances@skylinerta.com](mailto:compliances@skylinerta.com); [Website: www.skylinerta.com](mailto:Website: www.skylinerta.com)  
**Contact Person:** Mr. Pawan Bisht  
**SEBI Registration Number:** INR000003241  
**CIN:** U74899DL1995PTC071324

**For Sat Kartar Shopping Limited**  
**On Behalf of the Board of Directors**  
**Sd/-**  
**Ved Prakash**  
**Managing Director**  
**DIN: 08591808**

**Place:** Delhi  
**Date:** January 15, 2025

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SAT KARTAR SHOPPING LIMITED.**  
**Note:** All capitalized terms used and not defined herein shall have same meanings assigned to them in the Prospectus.  
**Disclaimer:** Sat Kartar Shopping Limited has filed the Prospectus with ROC on January 15, 2025, and thereafter with SEBI and Stock Exchanges. The Prospectus is available on the Website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and website of LM, Namolia Financial Services Limited at [www.namolia.com](http://www.namolia.com). Investors should note that investment Equity Shares involve a high degree of risk and for details relating to the same, please see "Risk Factor" beginning on page 27 of the Prospectus.  
The Equity Shares have not been and will not be registered under U.S. Securities Act of 1933