

KMML The Kerala Minerals and Metals Ltd
(A Govt. of Kerala Undertaking) Sankaramangalam Kollam 691583
Phone: 0476-2651215 to 217 E-Mail: kmml.com

TENDER NOTICE

For more details please visit the E-Tendering Portal: <https://tenders.kerala.gov.in> or www.kmml.com

| No | Tender Id | Items |
|----|------------------|--|
| 1 | 2023 KMML 637441 | For the supply of Low-density Polythene (LDPE) Film/Sheet |
| 2 | 2024 KMML 638965 | For the supply of Renk Make Bearing |
| 3 | 2024 KMML 643013 | For fabrication & supply of Brine Mixing Cum Balancing Tank |
| 4 | 2024 KMML 643054 | For fabrication & supply of Sulphuric Acid Scrubber D307 |
| 5 | 2024 KMML 643206 | For the supply of Girth Gear (two halves) assembly for Digester-1 No |

Chavan 12.01.2024 Sd/- Managing Director for The Kerala Minerals and Metals Ltd

Chhatrapati Shivaji Maharaj INTERNATIONAL AIRPORT
MUMBAI

1st floor, Terminal 1, Chhatrapati Shivaji Maharaj International Airport, Santacruz (E), Mumbai - 400 099.

EXPRESSION OF INTEREST (EOI)

Mumbai International Airport Limited (MIAL), the concessionaire of CSMA, Mumbai is inviting accredited entities to submit their EOI for Turkey agency for Detailed design, Construction and Handover of New GA Terminal Annex building at CSMA, Mumbai.

Interested agencies are requested to visit the website, www.csma.aadaniairports.com and obtain the EOI documents. EOI documents shall be available for download from 15th January 2024 till 5:00 pm IST on 22nd January 2024.

PUBLIC ANNOUNCEMENT FOR SALE OF LAND AND BUILDING OF VARANASI AUTO SALES LIMITED (FOR SALE OF ASSETS UNDER INSOLVENCY AND BANKRUPTCY BOARD OF INDIA (LIQUIDATION PROCESS) REGULATIONS, 2016)

E-AUCTION SALE NOTICE
VARANASI AUTO SALES LIMITED (in Liquidation)
(CIN: U25112UP1977PLC004427)
Registered office: Regd. Office: J-15/65C & J-15/65C-1A, Mohalla Alapur, G T Road, Jaitpura, Varanasi-221001

The assets of the Corporate Debtor are being sold on "AS IS WHERE IS BASIS", "AS IS WHAT IS BASIS", "WHATEVER THERE IS BASIS" and "NO RECOURSE BASIS" and as such the said disposition is without any kind of warranties and indemnities"

| Details of the Assets | Reserve Price (INR) | EMD @10% (INR) |
|---|--|-------------------------------|
| Land and Building including structures situated on Plot/Azra No 9, at Village Babatur, Pargana Athwagan, Tehsil Pindra, Varanasi. The Land admeasuring more or less 11479 Sq Meters. The concern property is located near underpass of over bridge opposite to Varanasi Airport road on Lucknow - Varanasi Highway. | 33,30,00,000 (Three Crores Thirty Lacs Only) | 3,33,00,000 (Three Lacs Only) |

1. The Single bidder have to bid for all the Immovable properties mentioned in above table all together. The bid will not include the stores materials, spares parts, Equipment, old vehicles, furniture, etc. stored at the above Property.

2. The prospective bidder to do their own due diligence of the land, its ownership, location, plotting, payment of land revenue and taxes etc before participating in the auction process.

3. Debt Recovery Tribunal, Allahabad, vide order dated 25.03.2021, have directed to maintain Status Quo on the said plot, against which, for vacating the DRT Order, Writ Application have been filed by the Liquidator, before Allahabad High Court, bearing Writ No 31611 of 2023, pending disposal. DRT order has not been vacated as on the date. However, as per provisions of Section 238 of the IBC, 2016 IBC 2016 supersedes Other legislation.

Last Date of Submission of Expression of Interest (EOI), Section 29A declaration, Confidentiality Undertaking and other documents as per the Eligibility Criteria by the Prospective Bidder within Tuesday, the 30th January, 2024 or before 05:00 P.M.

Last Date of declaration of Qualified Bidder Wednesday, the 31st January, 2024

Last date of submission of EMD: Thursday the 8th February, 2024 or before 06:00 PM

Last Date of inspection or due diligence of assets under auction: From 1st February, 2024 to 7th February, 2024 [both days inclusive]

Bid increment value: Rs. 10,00,000/- (Rupees Ten Lacs only)

Date and Time of the Auction: Monday the 12th February, 2024 and time between 11:00 A.M. to 05:00 P.M.

For details of the assets, download the Expression of Interest (EOI) Process Document, <https://ncltauction.auctiontiger.net/> or www.varanasiautosales.in and can also be sought through email at yogeshgupta31@rediffmail.com, liquidatorvrsi@gmail.com

For any query, please contact Mr. Yogesh Gupta (9831752939)

Sd/-
Yogesh Gupta,
Liquidator for Varanasi Auto Sales Limited
Regn. No. IBB/PA-001/PP-P00349/2017-18/10650
E-mail: yogeshgupta31@rediffmail.com
Registered Address: M/S. S. Jaykishan, Chartered Accountants,
Sult No. 2D, 2E, 2nd floor, 12, Ho Chi Minh Sarani, Kolkata-700071
AFA Certificate No.: AA1/10650/02/100524/105728
Date: 15.01.2024
AFA Valid up to: 10-05-2024

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

SM AUTO STAMPING LIMITED

Corporate Identification Number (CIN): L27109MH2006PLC163789
Registered Office: J-41, MIDC Ambad, Nashik-422010, Maharashtra, India
Corporate Office: C-13, MIDC Ambad, Nashik- 422010, Maharashtra, India
Tel. No.: +91 253 6621102 ; Fax: +91 253 6601444
Email: companysecretary@smautostamping.com; Website: www.smautostamping.com.
Contact Person: Pawan Mahajan, Company Secretary and Compliance Officer

POST BUY-BACK PUBLIC ADVERTISEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF SMAUTO STAMPING LIMITED

This post buy-back public advertisement ("Post Buy-back Public Advertisement") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("SEBI Buy-back Regulations") regarding the completion of the Buy-back.

This Post Buy-back Public Advertisement should be read in conjunction with the public announcement dated December 11, 2023, published on December 12, 2023 ("Public Announcement") and the letter of offer dated December 27, 2023 ("Letter of Offer") issued in connection with the Buy-back.

Unless specifically defined herein, capitalized terms and abbreviations used herein shall have the same meaning as ascribed to such terms in the Public Announcement and the Letter of Offer.

- 1. THE BUY-BACK**
- SM Auto Stamping Limited ("Company") had announced the offer to buy-back up to 6,00,000 (Six Lakh) fully paid-up equity shares of a face value of ₹10/- (Rupees Ten only) each of the Company ("Equity Shares"), representing 4.20% of the total number equity shares in the total paid-up equity share capital of the Company as on March 31, 2023, from all Equity Shareholders / Beneficial Owner(s) of Equity Shares of the Company as on the Record Date, i.e., Friday, December 22, 2023, on a proportionate basis, through the tender offer method, at a price of ₹ 60/- (Rupees Sixty only) per Equity Share, payable in cash, for an aggregate amount not exceeding ₹ 3,60,00,000/- (Rupees Three Crore Sixty Lakh only) ("Buy-back") excluding the Transaction Costs, which represents 18.40% and 17.05% of the aggregate of the Company's fully paid-up equity share capital, securities premium account and free reserves as per the standalone audited financial statements and consolidated audited financial statements of the Company as on September 30, 2023, respectively, (the latest audited financial statements available as on the date of the Board Meeting, recommending the proposal of the Buy-back) and is within the prescribed limit of 25%, in compliance with the proviso to Section 68(2)(b) of the Act and proviso to Regulation 4 of the SEBI Buy-back Regulations.
 - The Buy-back was implemented by the Company using the Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy-Back and Delisting ("Stock Exchange Mechanism") notified by SEBI vide circular CIR/CFD/POLICY/CELL/1/2015 dated April 13, 2015 read with the SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and the SEBI Circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, including any amendments or statutory modifications for the time being in force ("SEBI Circulars"). For the purposes of the Buy-back, BSE Limited ("BSE") was the designated stock exchange.
 - The Buy-back Opening Date was Friday, December 29, 2023 and the Buy-back Closing Date was Thursday, January 04, 2024.
- 2. DETAILS OF THE BUY-BACK**
- 6,00,000 (Six Lakh) Equity Shares were bought back under the Buy-back, at a price of ₹ 60/- (Rupees Sixty only) per Equity Share.
 - The total amount utilized in the Buy-back is ₹ 3,60,00,000/- (Rupees Three Crore Sixty Lakh only), excluding Transaction Costs.
 - The Registrar to the Buy-back i.e., Bigshare Services Private Limited ("Registrar"), considered a total of 108 valid bids for 10,88,965 Equity Shares in response to the Buy-back, which is approximately 1.81 times of the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

| Category of Shareholders | Number of Equity Shares reserved in the Buy-back (A) | Number of valid Bids | Total Equity Shares Validly Tended (B) | No. of Times (B/A) |
|--|--|----------------------|--|--------------------|
| Reserved Category for Small Shareholders | 90,112 | 94 | 3,75,333 | 4.17 |
| General Category for all other Eligible Shareholders | 5,09,888 | 14 | 7,13,632 | 1.40 |
| TOTAL | 6,00,000 | 108 | 10,88,965 | 1.81 |

- All valid bids were considered for the purpose of acceptance in accordance with the SEBI Buy-back Regulations and the terms set out in the Letter of Offer. The communication of acceptance/rejection was dispatched by the Registrar, through email, to the relevant Eligible Shareholders (who have their e-mail ID registered with the Company or the Depositories) on Friday, January 12, 2024. In cases where email IDs were not registered with the Company or the Depositories, physical letters of acceptance/rejection will be dispatched to the Eligible Shareholders by the Registrar on Monday, January 15, 2024.
 - The settlement of all valid bids was completed by Indian Clearing Corporation Limited ("Clearing Corporation") on Thursday, January 11, 2024. The Clearing Corporation has made direct funds pay-out to the Eligible Shareholders whose shares have been accepted under the Buy-back. If bank account details of any Eligible Shareholders were not available or if the fund's transfer instruction was rejected by the Reserve Bank of India ("relevant bank(s)"), due to any reasons, then the amount payable to the concerned shareholder will be transferred to the Shareholder's Broker for onward transfer to such Eligible Shareholders.
 - Equity Shares in dematerialized form accepted under the Buy-back were transferred to the Company Demat Account on Thursday, January 11, 2024. The unaccepted Equity Shares, if any, tendered by the Eligible Shareholders in dematerialized form have been unblocked in the account of respective Eligible Shareholders by the Clearing Corporation on Thursday, January 11, 2024. No Equity Shares in physical form were validly tendered in the Buy-back.
 - The extinguishment of 6,00,000 (Six Lakh) Equity Shares accepted under the Buy-back, comprising of 6,00,000 Demat Shares are currently under process and shall be completed on or before Monday, January 22, 2024.
- 3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN**
- The capital structure of the Company pre and post Buy-back is set forth below:

| Particular | Pre-Buy-back* | | Post-Buy-back* | |
|--|----------------------|--------------|----------------------|--------------|
| | No. of Equity Shares | Amount (₹) | No. of Equity Shares | Amount (₹) |
| Authorised Share Capital | 1,65,00,000 | 16,50,00,000 | 1,65,00,000 | 16,50,00,000 |
| Issued, Subscribed and Paid-up Share Capital | 1,42,87,832 | 14,28,78,320 | 1,36,87,832 | 13,68,78,320 |

* As on Record Date i.e. Friday, December 22, 2023, as mentioned in the Letter of Offer.

* Subject to extinguishment of 6,00,000 Equity Shares accepted in the Buy-back.

Details of the Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the Buy-back are as mentioned below:

| S.No. | Name of the Shareholder | No. of Equity Shares accepted under the Buy-back | Equity Shares accepted as a % of the total Equity Shares bought back | Equity Shares accepted as a % of total post Buy-back Equity Share Capital# |
|-------|-------------------------|--|--|--|
| 1. | Alka Mukund Kulkarni | 3,06,343 | 51.06% | 2.24% |
| 2. | Suresh Gunwant Fegde | 1,55,673 | 25.95% | 1.14% |
| 3. | Nirmal Aggarwal | 24,130 | 4.02% | 0.18% |

* Subject to extinguishment of 6,00,000 Equity Shares accepted in the Buy-back.

The shareholding pattern of the Company Pre and Post Buy-back is set forth below:

| Category of Shareholder | Pre-Buy-back* | | Post-Buy-back* | |
|---|----------------------|--------------------------|---------------------|---------------------------------------|
| | No. of Equity Shares | % to the existing Equity | No. of Equity Share | % to the Post Buy-back Capital Shares |
| Promoter & Promoter Group | 1,04,47,832 | 73.12 | 99,85,816 | 72.95 |
| Foreign Investors (including Non-Resident Indians / FIIs / Foreign Nationals/ Foreign Corporate Bodies) | 8,000 | 0.06 | 37,02,016 | 27.05 |
| Financial Institutions / Banks & Mutual Funds/ Insurance Co. | - | - | - | - |
| Others (Individuals, Bodies Corporate, Employees, etc.) | 38,32,000 | 26.82 | - | - |
| Total | 1,42,87,832 | 100.00 | 1,36,87,832 | 100.00 |

* As on Record Date i.e. Friday, December 22, 2023, as mentioned in the Letter of Offer.

* Subject to extinguishment of 6,00,000 Equity Shares accepted in the Buy-back.

4. MANAGER TO THE BUY-BACK

SAFFRON
energising ideas

Saffron Capital Advisors Private Limited
605, Sixth Floor, Centre Point,
Andheri-Kurla Road, J. B. Nagar, Andheri (East),
Mumbai - 400 059, Maharashtra, India.
Tel. No.: +91 22 49730394
E-mail ID: buybacks@saffronadvisors.com
Investor Grievance E-mail ID: investorgrievance@saffronadvisors.com
Website: www.saffronadvisors.com
Contact Person: Narendra Kumar Gamini / Satej Darde
SEBI Registration Number: INM000011211

5. DIRECTOR'S RESPONSIBILITY
As per Regulation 24(vi) of the SEBI Buy-back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buy-back Public Advertisement and confirms that the information included herein contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of SM Auto Stamping Limited

| Sd/- | Sd/- | Sd/- |
|---|--------------------------------------|--|
| Mukund Narayan Kulkarni | Suresh Gunwant Fegde | Pawan Mahajan |
| Chairman & Managing Director DIN: 00248797 | Whole Time Director DIN: 00248850 | Company Secretary & Compliance Officer ICSI Membership Number: A65674 |

Place : Nashik
Date : January 13, 2024

NEWJAISA TECHNOLOGIES LIMITED
(Newjaisa Technologies Private Limited)
CIN: U32106KA2020PLC134935
207/B2, 2nd Cross Road, JC Industrial Estate, Bikasipura Main Road,
Off Nanakpura Road, Bengaluru - 560078 Email: cs@newjaisa.com

NOTICE OF THE 6TH EXTRAORDINARY GENERAL MEETING

Notice is hereby given that the 6th Extraordinary General Meeting (EGM) of the Company will be held on Tuesday, February 06, 2024 at 2:00 PM. IST through Video Conference ("VC") or Other Audio Visual Means ("OAVM") to transact business(es) as set out in the Notice of 6th EGM. The said EGM is being convened through VC or OAVM in compliance with applicable provisions of the Companies Act, 2013 read with General Circular Nos. 20/2020 dated May 05, 2020, 17/2020 dated April 13, 2020, 14/2020 dated April 08, 2020, 02/2021 dated January 13, 2021 and Circular No. 02/2022 dated May 05, 2022, 11/2022 dated December 23, 2022 and 09/2023 dated September 25, 2023 issued by the Ministry of Corporate Affairs (MCA) (collectively referred to as "MCA Circulars") Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021 and SEBI/HO/CFD/CMD2/CIR/P/2022/82 dated May 13, 2022 issued by the Securities and Exchange Board of India (SEBI) ("SEBI Circulars"), without the physical presence of the Members at a common venue. The deemed venue of for the 6th EGM shall be Registered Office of the Company.

Pursuant to above mentioned Circulars, the Company has completed the dispatch of the Notice of the 6th EGM along with any other documents through electronic mode on January 12, 2024 to those members whose email addresses are registered with the Company or with their respective Depository Participants. The said Notice of the EGM is available on website of the company (<https://newjaisa.com>) and websites of the Stock exchange i.e., NSE Emerge at <https://www.nseindia.com>.

Members can attend and participate the EGM through the VC / OAVM facility only. The instructions for joining the 6th EGM are provided in the Notice of the said EGM. The Company is also pleased to state that the business as set out in the said notice may be transacted through voting by electronic means (remote e-voting) and has engaged National Securities Depository Limited (NSDL) as an agency to provide remote e-voting facility as well as through e-voting system during the EGM. The said EGM notice is also available on the website of the said agency, NSDL at <https://www.evoting.nse.com>. The following is the schedule of events: 1. The cut-off date for the purpose of exercising remote e-voting facility shall be Wednesday, January 31, 2024.

2. The remote e-voting period shall commence on Saturday, February 03, 2024 at 10:00 A.M. and shall end on Monday, February 05, 2024 (upto 05:00 PM, IST).

Any person other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode and becomes member of the Company after, the notice is sent through e-mail and holding shares as of the cut-off date i.e. January 31, 2024, may follow steps mentioned in this notice under Step 1 (B) w.r.t Login Method for e-Voting and joining virtual meeting for shareholders other than individual shareholders holding securities in demat mode and shareholders holding securities in physical mode. In case of Individual Shareholders holding securities in demat mode who acquires shares of the Company and becomes a Member of the Company after sending of the Notice and holding shares as of the cut-off date i.e. January 31, 2024 may follow steps mentioned in the Notice of the EGM under Step 1 (A) w.r.t Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode. Such shareholders can also send a request at evoting@nsdl.com or to Issuer/RTA to obtain login id and password.

However, if you are already registered with NSDL for remote e-voting, then you can use your existing user ID and password for casting your vote. If you forgot your password, you can reset your password by using "Forgot User Details/Password" or "Physical User Reset Password" option available on www.evoting.nse.com or call on toll free no 022 - 4886 7000 and/or 022 - 2499 7000.

It is further stated that:

A) Remote e-voting shall not be allowed beyond the said date and time (i.e., Monday, February 05, 2024 upto 05:00 PM, IST) and remote e-voting module shall be disabled by NSDL thereafter.

B) The facility of e-voting through the same portal provided by NSDL will be available during the Meeting through VC/OAVM. The procedure for e-Voting on the day of the EGM is same as the instructions mentioned for remote e-voting in EGM Notice. Those Members, who will be present in the EGM through VC/OAVM facility and have not cast their vote on the resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system (through the same portal provided by NSDL) during the EGM

C) A member may participate in the general meeting through VC/OAVM even after exercising his/her right to vote through remote e-voting but shall not be entitled to vote again at the meeting; and

D) A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date i.e., January 31, 2024 only shall be entitled to avail the facility of remote e-voting or voting through e-voting system to be provided at the general meeting through VC/OAVM as the case may be.

Ms. Priyanka Rajora, Practising Company Secretary (CP No. 22886), Proprietor of M/s Rajora & Co, Practising Company Secretaries, has been appointed as the Scrutinizer to scrutinize the voting and remote e-voting process in a fair and transparent manner.

In case of any queries with respect to remote e-voting, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nse.com or call on 022 - 4886 7000 and 022 - 2499 7000. You may also send a request to evoting@nsdl.com or contact Mr. Armit Vishal, Asst. Vice President - President - NSDL, 4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai-400 013, e-mail: evoting@nsdl.com, phone no. 022-24993660, or call on 022 - 4886 7000 and 022 - 2499 7000 who will address the grievances on remote e-voting or in case of any technical assistance is required at the time of log in/ assessing/ e-voting at the Meeting through VC/OAVM or who need assistance with using the technology before or during the meeting.

Members who are holding shares in physical form or who have not registered their email addresses with the company can cast their vote through remote e-voting or through the e-voting system during the meeting by following detailed procedure as set forth in the Notice of EGM. Also, please refer below

Process for those shareholders whose email addresses are not registered with the company/depository for procuring user id and password and registration/ updating of email ids for e-voting for documents in electronic mode:

- In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAAR (self-attested scanned copy of Aadhaar Card) by email to Company's Registrars and Transfer Agents, Bigshare Services Private Limited at prasadm@bigshareonline.com or to the Company at cs@newjaisa.com.
- In case shares are held in demat mode, please provide DPID-CLID (16-digit DPID + CLID or 16-digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAAR (self-attested scanned copy of Aadhaar Card) to cs@newjaisa.com or please contact your respective Depository Participant (DP) and register your email address as per the process advised by your DP.
- If you are an individual shareholder holding securities in demat mode, you are requested to refer to the login method explained in Notice of EGM at step 1 (A) i.e., Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode.
- Alternatively, shareholder/members may send a request to evoting@nsdl.com for procuring user id and password for e-voting by providing above mentioned documents.
- In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-voting facility.

Further, it is to inform you that the Company's Registrars and Transfer Agents, Bigshare Services Private Limited have a facility to register email address on their website at <https://www.bigshareonline.com>.

For Newjaisa Technologies Limited
(Formerly known as Newjaisa Technologies Private Limited)
SD/-
Vishesh Handa
Managing Director
DIN: 07842847

Date: 12.01.2024
Place: Bengaluru

(Continued from previous page...)

advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 29 of Red Herring Prospectus.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: This being the issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (CDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in section "Basis of Issue Price" on page no. 124 of the Red Herring Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk factors" and "Restated Financial Statement" on page no. 29 and 249 respectively of the Red Herring Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 206 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for inspection" on page 426 of the Red Herring Prospectus.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 18,00,00,000/- divided into 1,80,00,000 Equity Shares of ₹ 10/- each and ₹ 10,25,00,000/- divided into 1,02,50,000 Preference Shares of ₹ 10/- each the issued, subscribed, and paid-up share capital of the Company before the Issue is ₹ 11,77,27,320/- divided into 1,17,72,732 Equity Shares of ₹10/- each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 73 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: Ramanuj Mukherjee- 5,000 Equity Shares and Abhyudaya Sunil Agarwal - 5000 Equity Share, aggregating to 10,000 Equity Shares of ₹1/- each.

Thereafter, the share capital of the company is consolidated from ₹ 1/- per equity share to ₹10/- per equity share by passing an Ordinary Resolution in a duly convened Annual General Meeting held on September 19, 2023

| BOOK RUNNING LEAD MANAGER | REGISTRAR TO THE ISSUE |
|---|--|
| Narnolia NARNOLIA FINANCIAL SERVICES LIMITED 201, 2nd Floor, Marble Arch, 236 B A.J.C Bose Road, Kolkata, West Bengal- 700020, India Tel: +91-8130678743 Email: pankaj.passi@narnolia.com Contact Person: Mr. Pankaj Passi Website: www.narnolia.com SEBI Registration Number: INM000010791 CIN: U51909WB1995PLC072876 | MAASHITLA SECURITIES PRIVATE LIMITED Address: 451, Krishna Agra Business Square, Netaji Subhash Place, Pitampura, Delhi - 110034, India Telephone: 011-45121795 Email: ipo@maashitla.com Website: www.maashitla.com Contact Person: Mr. Mukul Agrwal SEBI Registration Number: INF000004370 CIN: U67100DL2010PTC208725 |
| COMPANY SECRETARY AND COMPLIANCE OFFICER | |
| Ms. Komal Shah Space Creators Heights, 3rd floor, Landmark Cyber Park, Golf Course Extension, Sector 67, Gurgaon, Haryana - 122102 Telephone: +91 124 4143608 Email: compliance@lawshikho.in Website: www.lawshikho.com/ | |
| Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc. | |

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager to the Issue at www.narnolia.com, website of company at <https://lawshikho.com/> and websites of stock exchange at www.nseindia.com.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Addictive Learning Technology Limited (Telephone: +91 124 4143608) Lead Manager: Narnolia Financial Services Limited (Telephone: +91- 8130678743). Bid-cum-application Forms will also be available on the website of NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSBs will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Red Herring Prospectus and also please refer to the chapter titled "Issue Procedure" on page 323 of the Red Herring Prospectus.

APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE: Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/ DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/47 dated March 31, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022 and SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and any subsequent circulars or notifications issued by SEBI in this regard for the procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 323 of the Red Herring Prospectus.

Sponsor Bank to the Issue: YES Bank Limited
Banker to the Issue, Escrow Collection Bank and Refund Banker: YES Bank Limited

Investor should read the Red Herring Prospectus carefully, including the "Risk Factors" beginning on page 29 of the Red Herring Prospectus before making any investment decision.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of the Board of Directors
For ADDICTIVE LEARNING TECHNOLOGY LIMITED
SD/-