भारतीय अंतरराष्ट्रीय अनुसंधान संगठन (इसरो) ने गुरुवार को कहा पक चंद्रयान-3 का लैंडर मॉडूल और प्रणोदन मॉडूल सफलतापूर्वक अलग हो गए हैं। लैंडर (विक्रम) और रोवर (प्रजान) से युक्त लैंडर मॉडूल अब ककामें और नीचे आने के लिए तैयार है। यह चंद्रमा की सतह के और करीब पहुंचेगा। चंद्रमा के दिनकारी ध्वनि 'सॉफ्ट लैंपडंग' 23 अगस्त को होने की उम्मीद है।

इसरो ने सोशल मीडिया मंच 'एकस' (प्विटर) पर खुला, "लैंडर मॉडूल ने कहा, याता के लिए धन्यवाद, दोस्त। लैंडर मॉडूल, प्रणोदन मॉडूल से सफलतापूर्वक अलग हो गया है। कल (शुक्रवार) लैंडर मॉडूल के भारतीय समयानुसार शाम करीब चार बजे डीबूससटिंग (धीमा करने की प्रक्रिया) से गुजरते हुए चंद्रमा की ककामें थोड़ा और नीचे आने की संभावना है।"

इसरो के सूचनांक ने कहा, "गुरुवार को प्रणोदन मॉडूल से अलग हुए लैंडर को एक ऐसी ककामें लाने के लिए 'डीबूस्ट' (धीमा करने की प्रक्रिया) से गुजरा जाएगा। इसमें से मुख्य (चंद्रमा से ककामें पनकटतम पपुलेशन) 30 पुलकेट्रिक और अन्य (चंद्रमा से सबसे दूर का पपुलेशन) 100 पुलमीटर की दूरी होगी, इस से चंद्रमा के दिनकारी ध्वनि 'सॉफ्ट लैंपडंग' का स्वागत पकाएगा। इससे अगले, 14 जुलाई के बाद 5 अगस्त को चंद्रमा की ककामें थोड़ा और नीचे आने की संभावना है। अब 23 अगस्त को इसकी 'सॉफ्ट लैंपडंग' करने का स्वागत पकाएगा। इससे अगले, 14 जुलाई के बाद प्छले तीन हफ्तों में प्विटर से अपधक पकाएं। पफर इसे आवश्यक कमान दी जाएगी पिससे पक यह संकेत पकाएगा 23 अगस्त को लपकत सथान तक बढ़े और सुरपकत लैंपडंग करे।"
INITIAL PUBLIC OFFER OF 6,86,60,000 EQUITY SHARERS OF FACE VALUE OF RS. 10 EACH (EQUITY SHARERS) OF SUNGARNER ENERGIES LIMITED ("COMPANY") ON "TENDER" FOR CASH AT A PRICE OF RS. 65 PER EQUITY SHARE (INCLUSIVE OF A SHARE PREMIUM OF RS. 52 PER EQUITY SHARE AND A SALES AND DISTRIBUTION CHARGE OF RS. 3 PER EQUITY SHARE) FOR CASH AT A PRICE OF RS. 65 PER EQUITY SHARE (INCLUSIVE OF A SHARE PREMIUM OF RS. 52 PER EQUITY SHARE AND A SALES AND DISTRIBUTION CHARGE OF RS. 3 PER EQUITY SHARE). FOR FURTHER DETAILS REFER TO ANNEXURE I.referred to as the "PROSPECTUS".

FOR FURTHER DETAILS, KINDLY REFER TO CHARTERED ACCOUNTANT'S CERTIFICATE ON PAGE 227 OF THE PROSPECTUS.

THE ISSUE PRICE IS 1 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE ISSUE PRICE IS BEING MADE IN TERMS OF REGULATION 252 OF THE SEBI (ICRR) RULES, 2015, AS AMENDED, READ WITH RULE 111 OF THE SEBI (SECURITIES CONTRACTS REGULATIONS) RULES, 2015, AS AMENDED.

FOR FURTHER DETAILS PLEASE REFER THE SECTION TITLED "PRIVATE INFORMATION BEGINNING ON PAGE 227 OF THE PROSPECTUS.


The Equity Shares offered through the Prospectus are to be listed on the Energy Platform of National Stock Exchange of India Limited ("NSE"), in terms of the Chapter II of the SEBI (ICDR) Regulations, 2015, as amended from time to time. Our Company has received an In Principle approval letter dated July 18, 2023 from National Stock Exchange of India Limited for using its name in the offer document for listing of our shares on the NSE Energy. For the purpose of the issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited.

The listing is proposed to be commenced on or about August 23, 2023.*

*Subject to receipt of listing and trading approval from the NSE.

All Applicants were allowed to participate in the issue through APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of the respective bank account in which the corresponding application amount were blocked by Self Certificate Syndicate bureaucrats, to the "ASBA".

The net offer received 23,957 applications below technical rejection for ₹88,96,050,000 equity shares resulting in 1.08 times. The details of the applications received in the issue (before technical rejection but after applications not rejected) are as follows:

### Category Details

<table>
<thead>
<tr>
<th>Category</th>
<th>No. of Applicants</th>
<th>No. of equity shares</th>
<th>No. of shares allotted</th>
</tr>
</thead>
<tbody>
<tr>
<td>Retail Individual</td>
<td>35,977</td>
<td>3,41,27,203</td>
<td>34,776</td>
</tr>
<tr>
<td>Other Than Retail Individual</td>
<td>1,29,25,36</td>
<td>1,29,30,787</td>
<td>1,29,30,787</td>
</tr>
<tr>
<td>Floor/ For Market Makers</td>
<td>1</td>
<td>57,000</td>
<td>57,000</td>
</tr>
</tbody>
</table>

The category details of the Basis of Allotment is as under:

- **Retail Individual Applicant**: The total number of shares allotted to the Retail Individual Applicant category is 5,32,24,069 equity shares.
- **Other Than Retail Individual Applicant**: The total number of shares allotted to the Other Than Retail Individual Applicant category is 1,29,30,787 equity shares.
- **Floor/For Market Makers**: The total number of shares allotted to the Floor/For Market Makers category is 57,000 equity shares.

### Subscription Details

The net offer received 23,957 applications below technical rejection for ₹88,96,050,000 equity shares resulting in 1.08 times. The details of the applications received in the issue (before technical rejection but after applications not rejected) are as follows:

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- **Other Than Retail Individual Applicant**: The total number of shares allotted to the Other Than Retail Individual Applicant category is 1,29,30,787 equity shares.
- **Floor/For Market Makers**: The total number of shares allotted to the Floor/For Market Makers category is 57,000 equity shares.

### Issue Details

**Category**: 
- **Retail Individual Applicant**: The total number of shares allotted to the Retail Individual Applicant category is 5,32,24,069 equity shares.
- **Other Than Retail Individual Applicant**: The total number of shares allotted to the Other Than Retail Individual Applicant category is 1,29,30,787 equity shares.
- **Floor/For Market Makers**: The total number of shares allotted to the Floor/For Market Makers category is 57,000 equity shares.

The number of shares allotted to the Retail Individual Applicant category is 5,32,24,069 equity shares, the number of shares allotted to the Other Than Retail Individual Applicant category is 1,29,30,787 equity shares, and the number of shares allotted to the Floor/For Market Makers category is 57,000 equity shares.

The number of shares allotted to the Retail Individual Applicant category is 5,32,24,069 equity shares, the number of shares allotted to the Other Than Retail Individual Applicant category is 1,29,30,787 equity shares, and the number of shares allotted to the Floor/For Market Makers category is 57,000 equity shares.
SUNGAENERGIES LIMITED

Our Company was originally incorporated on a private basis under the Companies Act, 2013 in the name and style of "Sunganer Energies Private Limited" bearing Corporate Identification Number (CIN) U74999RJ2018PLC068213. On April 30, 2020, the Company was incorporated under the Companies Act, 2013. Subsequently, on April 16, 2021, the Company was converted into a public limited company pursuant to a shareholders' resolution passed at the Annual General Meeting held on September 30, 2021, and name of our Company was changed to "Sunganer Energies Limited". Our Registered Office is situated at The Office of 1st Floor, Building No. 1, 1st Floor, 19, Nandan Park, Jodhpur, Rajasthan-342001, India. Our Corporate Office is situated at The Office of 1st Floor, Building No. 1, 19, Nandan Park, Jodhpur, Rajasthan-342001, India.

This is a Public Announcement for Information Purposes Only and is NOT a Prospectus Announcement.

This issue is being made in terms of Regulation 26B of Chapter X of the Securities and Exchange Board of India (Capital Market) Regulations, 2018. The prospectus is being issued in terms of The Securities and Exchange Board of India (Capital Market) Regulations, 2018 ("SEBI Capital Market Regulations") as amended read with Rule 10(3)(a) of the Securities Contracts (Regulation) Rules, 1957. As amended for further details please refer to the section titled "Issue Information" beginning on page 257 of the Prospectus.

Issues opened on Monday, August 22, 2023 and Issue closed on Wednesday, August 24, 2023.

The Equity Shares offered through the Prospectus are proposed to be listed on the Emery Platform of National Stock Exchange of India Limited /NSE Emery/, in terms of the Chapter X of the SEBI (CPC) Regulations, 2018, as amended from time to time. Our Company has received an in-principle approval letter dated July 16, 2023 from National Stock Exchange of India Limited for using the name in this offer document for listing of our shares on the NSE Exchange. For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited.

The trading is proposed to be commenced on or about August 26, 2023.

Subject to receipt of listing and trading approvals from the NSE, All Applicants were allowed to participate in the issue through APPLICANT SUPPORTED BY BLOCKED A/N- "YABA" process, in which the details of the respective bank accounts in which the corresponding application amounts were credited by Statutory Auditors (before the "YABA").

Further, the allotment of the shares to the applicants will be made only after the receipt of listing and trading approvals from the NSE Emery.

Details of the applications received:

<table>
<thead>
<tr>
<th>Category</th>
<th>Before Technical Rejections &amp; Withdrawals</th>
<th>After Technical Rejections &amp; Withdrawals</th>
</tr>
</thead>
<tbody>
<tr>
<td>Retail Individual Applicant</td>
<td>29,377</td>
<td>29,377</td>
</tr>
<tr>
<td>Other than Retail Individual Applicant</td>
<td>2,269</td>
<td>2,269</td>
</tr>
<tr>
<td>Total</td>
<td>31,646</td>
<td>31,646</td>
</tr>
</tbody>
</table>

Details of the applications received (after Technical Rejections & Withdrawals):

<table>
<thead>
<tr>
<th>Category</th>
<th>Number of Applications</th>
<th>Number of Equity Shares</th>
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<tr>
<td>Retail Individual Applicant</td>
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Further, the allotment of the shares to the applicants will be made only after the receipt of listing and trading approvals from the NSE Emery.

Please note:

The details of the allotment will also be disseminated on the website of the Registrar to the Issue at www.sunganenergies.com. All Applicants are informed that no refund of application amount will be done in respect of the allotment of shares.

For SUNGAENERGIES LIMITED

On behalf of Board of Directors

[Signature]

[Name and Designation]

[Date]