

પંજાબ નેશનલ બેંક Punjab National Bank
 Information Technology Division, HO, 5, Sansad Marg, New Delhi-110 001
 (Email ID: eprocurement@pnb.co.in, Phone: 011-23765468)

Tender Notice
 Punjab National Bank invites online bids (both technical and commercial) from eligible bidders for RFP for Supply, Implementation and Maintenance of Virtual Desktop Infrastructure (VDI) Solution through GeM Portal (Government e Marketplace).
 Interested bidders may visit website <https://gem.gov.in/> for further details.
 Last date for Online Bid submission is **26.04.2024 at 16:00 hrs.**
Chief Manager

યુકો બેંક UCO BANK
 પબ્લિક નોટીસ
 સર્વિસ - ગ્રાહકો માટે (સહાયક સેવાઓ)

રીલીફ સોલ્યુશન્સ : રોલવ યેમ્સન, ધી કોર્ટ કોસ્ટ સોલ્યુશન્સ, અમદાવાદ - ૩૮૦૦૦૧.

આથી નીચે સહી કરનાર યુકો બેંક ના અધિકૃત અધિકારીઓ સિક્યોરીટી ડેપોઝિટ એન્ડ રીકન્સ્ટ્રક્શન ઓફ કોર્પોરેશન ઓફ ઇન્ફ્રાસ્ટ્રક્ચર એન્ડ એન્જીનિયરિંગ ઓફ સિક્યોરીટી ઇન્ફ્રાસ્ટ્રક્ચર અધિનિયમ, ૨૦૦૨ (નં. ૫૪ ઓફ ૨૦૦૨) તથા સિક્યોરીટી ઇન્ફ્રાસ્ટ્રક્ચર (એન્જીનિયરિંગ) રૂલ્સ, ૨૦૦૨ ના નિયમ ૩ સહિત વંચાતી કલમ ૧૩(૧૨) અંતર્ગત મળેલ સત્તાની રૂએ તા. ૧૦.૦૧.૨૦૨૪ ના રોજ ઉધારકર્તા/જમીનદાર (૧) એ. સેન્ટ્રાલ સ્ટીલ પ્રોપર્ટી ડેવલપમેન્ટ સંપ્રિયુમ અન્ટરપ્રાઇઝ પબ્લિક લિમિટેડ ના મોગલા નોટીસ જારી કરીને નોટીસ મળ્યાના ૬૦ દિવસોની અંદર રૂ. ૧,૫૨,૬૪,૩૭૯.૩૬ (રૂ. એક કરોડ બાવન લાખ સોઠાસ જણાવેલ ઓગણસિતર અને ઇાસઠ પૈસા પુરા) (મૂળ રકમ રૂ. ૧,૫૦,૦૦,૦૦૦/- વત્તા વ્યાજની રકમ રૂ. ૨,૬૪,૩૭૯.૩૬) તા. ૩૧.૧૨.૨૦૨૩ ના સુધી ના અને અન્ય રાશત વ્યાજ અને બેંક ચાર્જસ વગેરે સાથે ચૂકવવા જણાવેલ.

ઉધારકર્તા સહરુદ્ધ રકમ ચૂકવવામાં નિષ્ફળ ગયા હોવાથી ઉધારકર્તા તથા જાહેર જનતાને નોટીસ આપવામાં આવે છે કે સિક્યોરીટી ઇન્ફ્રાસ્ટ્રક્ચર (એન્જીનિયરિંગ) નિયમ, ૨૦૦૨ ની કલમ ૧૩ ની પેટા કલમ (૪) અંતર્ગત નિયમ ૮ સાથે વંચાણે લેતાં આપેલી સત્તાની રૂએ અધોસ્તનાસરીએ તા. ૦૨.૦૪.૨૦૨૪ ના રોજ નીચે જણાવેલ વિલકતનો કમ્પાઇન્ટ બેંક ધીલે છે.

ઉધારકર્તા વિશેષ રૂપથી તથા જાહેર જનતાને આથી સહરુદ્ધ વિલકત અંગે કોઈપણ જાતનો વ્યવહાર ન કરવાની ચેતવણી આપવામાં આવે છે. સહરુદ્ધ વિલકત અંગે કરેલો કોઈપણ વ્યવહાર યુકો બેંક ની રકમ રૂ. ૧,૫૨,૬૪,૩૭૯.૩૬ (રૂ. એક કરોડ બાવન લાખ સોઠાસ જણાવેલ ઓગણસિતર અને ઇાસઠ પૈસા પુરા) (મૂળ રકમ રૂ. ૧,૫૦,૦૦,૦૦૦/- વત્તા વ્યાજની રકમ રૂ. ૨,૬૪,૩૭૯.૩૬) તા. ૩૧.૧૨.૨૦૨૩ ના સુધી ના અને અન્ય રાશત વ્યાજ અને બેંક ચાર્જસ વગેરે સાથે ચૂકવવામાં નહીં રહેશે.

સહરુદ્ધ કાયદાની કલમ ૧૩ની પેટા કલમ ૮ ની જોગવાઈ પ્રત્યે ઉધારકર્તાઓ અને/અથવા જમીનદારોની મુકદ્દમ વિલકત ઇલાવવા માટે મળવા પાત્ર સમય માટેના ધ્યાન દોરવામાં આવે છે.

સ્વાચર મિલકતનું વર્ણન
 તમામ ભાગ અને વિસ્તાર સાથેની સ્વાચર મિલકતનો ટાઇટલ ડીડ નં. ૩૦૮૭૫/૨૨/૨૦૨૨, ફલેટ નં. બી-૫૦૪, શિલ્પ સેન્ટર, શીવા જ્યોશીની પાસે, સ્વાચર ફેલિંગોની પાછળ, સરખેજ - ગાંધીનગર હાઇવે, સરખેજ, ગાંધીનગર - ૩૮૨૪૨૧, ગુજરાત. ચતુ:સીમા :- પૂર્વ : ફલેટ નં. બી-૫૦૩, પશ્ચિમ : ગાર્ડન, ઉત્તર : ફલેટ નં. બી-૫૦૧, દક્ષિણ : શીવા જ્યોશીની - ૧.

સહી/સ્થાપ : અમદાવાદ અધિકૃત અધિકારી, યુકો બેંક

ફોર્મ નં. - યુઆરસી-૨
 અધિનિયમના XXI પ્રકરણના ભાગ ૧ હેઠળ નોંધણી વિશે સૂચના આપતી નોટીસ
 ટ્રાંપની અધિનિયમ, ૨૦૧૩ ની કલમ ૩૭૪(બી) અને કંપની (નોંધણી માટે અધિકૃત) નિયમો, ૨૦૧૪ ના નિયમ ૪(૧) ને અનુસરીને
 ૧. આથી સૂચના આપવામાં આવે છે કે કંપની એક્ટ, ૨૦૧૩ ની કલમ ૩૬૬(૧) પેટા કલમ (૨) ના અનુસંધાનમાં, અહીંથી પંદર દિવસ પછી પરંતુ ત્યાર પછીના ત્રીસ દિવસની મુદત પૂરી થાય તે પહેલાં સેન્ટ્રલ રજીસ્ટ્રેશન નોંધણી ડેવલપમેન્ટ (સી.આર.સી.), ઇલેક્ટ્રોનિક ઇન્ફ્રાસ્ટ્રક્ચર ઓફ ગોવર્નિંગ અથર્સ (આઈ. આઈ. સી. એ.), પોલ્ટ નંબર ૬, ૭, ૮, સેક્ટર ૫, આઈ.એમ. ડી. માનેસર, જિલ્લો ગુડગાંવ (હરિયાણા), પિનકોડ-૧૨૨૦૫૦ માં "વેપન એકવાઈર્ડસ એલએલપી" (LLPIN : ACD-0279) એક એલએલપી એક્ટ ૨૦૧૩ ના ચેપ્ટર XXI ના ભાગ ૧ હેઠળ શેર દ્વારા મલકાઈતી કંપની તરીકે અરજી કરવાની દરખાસ્ત મુકી છે.
 ૨. કંપનીના મુખ્ય હેતુઓની નીચે મુજબ છે : ઔદ્યોગિક, વિનિયમ મેનેજમેન્ટ, પાણીકીય અને મેનેજમેન્ટ કન્સલ્ટન્ટ્સ, સલાહકારો, લાયસેન્સિંગ મેનેજમેન્ટ અને કોન્ટ્રાક્ટ કમ્પાઈન્ટ્સ. મેનેજમેન્ટ સોલ્યુશન્સ. આપના અને નિકાસ સહિત નાણાકીય, કાનૂની સલાહનો પર સલાહ, સંચાલન, પ્રોત્સાહન, સહાય, સુવિધા અને સલાહ આપવી અને અન્ય કાનૂની અથવા બિન-કાનૂની સલાહકારો અને કોઈપણ સંસ્થા, કંપની, વ્યક્તિગત, પેઢી, વ્યવસાય, સરકારી અને અર્થ-સરકારી સંસ્થાઓને જરૂરી અન્ય કોઈપણ સેવાઓ, સુવિધાઓ અને વસ્તુઓ.
 ૩. સુવિત્ત કંપનીના ડ્રુક્ટ ડે મોર્બેન્ડમ અને ઓટીકલ્સ ઓફ એસોસિએશન ની નીચે ૨૦૨૧, ચોથો માળ, વર્લ્ડ ફ્રેક્ટ સેક્ટર, રીંગ રોડ, સંગમપુરા પુલ્કી, સુરત, સુરત શહેર, ગુજરાત, ભારત-૩૯૫૦૦૨. ખાતે તેની ઓટીકલ્સ તપાસવામાં આવી શકે છે.
 ૪. આથી સૂચના આપવામાં આવે છે કે આ અરજી સામે વાંધો ઉઠાવવાર કોઈપણ વ્યક્તિ પોતાનો વાંધો સેન્ટ્રલ રજીસ્ટ્રેશન સેન્ટર (સી. આર. સી.), ઇલેક્ટ્રોનિક ઇન્ફ્રાસ્ટ્રક્ચર ઓફ ગોવર્નિંગ અથર્સ (આઈ. આઈ. સી. એ.), પોલ્ટ નંબર ૬, ૭, ૮, સેક્ટર ૫, આઈ.એમ. ડી. માનેસર, જિલ્લો ગુડગાંવ (હરિયાણા), પિનકોડ-૧૨૨૦૫૦, આ નોટીસના પ્રકાશનની તારીખથી એકત્રીસ દિવસની અંદર, કંપનીને રજીસ્ટર્ડ ઓફિસમાં એક નસલ સાથે લેખિતમાં જણાવી શકે છે.
વેપન એકવાઈર્ડસ એલએલપી
 સહી/સ્થાપ : અમદાવાદ અધિકૃત અધિકારી, યુકો બેંક

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA)

TEERTH GOPICON
 TEERTH GOPICON LIMITED
 Corporate Identity Number: U45209GJ2019PLC110249
 Incorporated on October 10, 2019 at Ahmedabad

Our Company was originally incorporated as "Teerth Gopicon Private Limited", at Ahmedabad as a private limited company registered under the provisions of Companies Act, 2013 pursuant to a Certificate of Incorporation dated October 10, 2019 bearing Corporate Identification Number U45209GJ2019PTC110249 issued by the Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our shareholders at the EGM held on July 31, 2021 and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated August 05, 2021. Consequently, the name of our Company changed to "Teerth Gopicon Limited" and The Corporate Identification Number of our Company is U45209GJ2019PLC110249. For further Details of Incorporation and Change in Registered Office of our Company, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page No.111 of the Prospectus.

Registered Office: 703, Sapath Complex-1, Opp. Rajpath Club, Near Madhur Hotel, Bodakdev, Ahmedabad-380054, Gujarat, India.
 Corporate Office: 204, Amar Metro Near Balniketan Sangh Pagnis Paga, Pagnis Paga Indore, Madhya Pradesh, India, 452007. Tel No.: +91 9979840806; E-Mail: investor@teerthgopicon.com;
 Contact Person: Diksha Joshi, Company Secretary and Compliance Officer, Website: www.teerthgopicon.com; Corporate Identity Number: U45209GJ2019PLC110249

PROMOTERS OF THE COMPANY: MAHESHBHAI KUMBHANI, CHANDRIKABEN KUMBHANI AND PALLAV KUMBHANI

THE ISSUE

INITIAL PUBLIC ISSUE OF 39,99,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF TEERTH GOPICON LIMITED ("TGL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 101 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4439.556 LACS ("THE ISSUE"), OF WHICH 2,00,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 101 PER EQUITY SHARE AGGREGATING TO ₹222.444 WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF 37,99,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ 111 PER EQUITY SHARE AGGREGATING TO 4,217.112 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 33.33% AND 31.66% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 186 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS 11.1 TIMES OF THE FACE VALUE.

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities And Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations") and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI ICDR Regulations. In terms of the Regulation 19(2)(B)(i) of the Securities Contracts (Regulations) Rules, 1957, as amended (the "SCRR"), the issue is being made for at least 25% of the post-paid-up Share capital of our Company. All the bidders, shall participate in the issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPIID for RILs using UPI Mechanism) wherein the bid amount will be blocked by the SCSBs or under the UPI mechanism, as the case may be, to the extent of respective Bid amounts. For details Please refer to chapter titled "Issue Procedure" beginning on Page 195 of the Prospectus.

ISSUE PROGRAMME
ISSUE OPENS ON: APRIL 08, 2024
ISSUE CLOSURES ON: APRIL 10, 2024

FIXED PRICE ISSUE AT ₹111/- PER EQUITY SHARE.
THE ISSUE PRICE OF ₹111/- IS 11.1 TIMES OF THE FACE VALUE.

| | |
|-------------------------|--|
| MINIMUM LOT SIZE | MINIMUM APPLICATION OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER |
|-------------------------|--|

ASBA * Simple, Safe, Smart way of Application - Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.

UPI UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section "Issue Procedure" beginning on page 195 of the Prospectus. The process is also available on the website of the Association of Investment Bankers of India and Stock Exchange in the General Information Document. ASBA Forms can be downloaded from the website of NSE at www.nseindia.com and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange.

LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal Approval Letter dated March 21, 2024 from National Stock Exchange of India Limited (NSE) for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited. For the purpose of this issue, the designated Stock Exchange will be the National Stock Exchange of India Limited ("NSE").

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and the SEBI shall not issue any observation on the Offer Document. However, it was furnished to SEBI in soft copy only for your records. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 179 of the Prospectus.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" on page 179 of the Prospectus.

| | | |
|---|--|---|
| LEAD MANAGER INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Privara, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel No.: 079 049088019; (M) +91-98980505647 Web Site: www.ifnservices.in Email: mbd@ifnservices.in Investor Grievance Email: info@ifnservices.in Contact Person: Pradip Sandhir SEBI Reg. No.: INM000012856 | REGISTRAR TO THE ISSUE BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Tel No.: +91 22-62638200 Website: www.bigshareonline.com E-Mail: ipo@bigshareonline.com Contact Person: Mr. Sagar Pathare SEBI Reg. No.: INM00001385 | COMPANY SECRETARY AND COMPLIANCE OFFICER Diksha Joshi, Teerth Gopicon Limited Address: 204 Amar Metro Near BalniketanSangh Pagnis Paga, Pagnis Paga Indore, Madhya Pradesh, India, 452007 Tel No: +91 9039031165; Website: www.teerthgopicon.com E-mail: investor@teerthgopicon.com Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-receipt of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc. |
|---|--|---|

CREDIT RATING: As this is an Issue of Equity Shares there is no credit rating for this Issue.
DEBENTURE TRUSTEES: This is an Issue of equity shares; hence appointment of debenture trustee is not required.
IPO GRADING: Since the Issue is being made in terms of Chapter IX of SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO grading agency.
BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on page 71 of the Prospectus, are based on our Company's restated financial statements. Investors should also refer to the sections titled "Risk Factors" and "Restated Financial Information" on pages 20 and 129, respectively, to get more informed view before making the investment decision.
BANKERS TO THE ISSUE AND REFUND BANKER AND SPONSOR BANK: ICICI BANK LIMITED
AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of the Company, Teerth Gopicon Limited; the Office of the Lead Manager, Interactive Financial Services Limited. Application Forms will also be available at the selected location of Registered Brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of NSE at www.nseindia.com.
AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. A full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of NSE at www.nseindia.com, the website of Lead Manager at www.ifnservices.in and the website of the Issuer Company at www.teerthgopicon.com.
GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no.20 of the Prospectus.

PRECAUTIONARY NOTICE TO INVESTORS
 Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 20 involving. Specific attention of the investors is invited to THAT ANY News/Advertisements/SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/OR WILL NOT AND/OR HAS NOT BEEN ISSUED BY OUR COMPANY OR ANY OF OUR DIRECTORS, KEY MANAGERIAL PERSONNEL, PROMOTERS, PROMOTER GROUP OR GROUP COMPANIES. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever.
ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:
Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 111 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 239 of the Prospectus.
Liability of Members as per MoA: The Liability of the members of the Company is Limited.
Capital Structure: Authorized Capital of ₹1200.00 Lakhs consisting of 1,20,00,000 (One Crore and Twenty Lakh) Equity shares of ₹10 each. **Pre-Issue Capital:** Issued, Subscribed and Paid-up Capital ₹800.00 Lakhs consisting of 80,00,000 Equity Shares of ₹10 each. **Post Issue Capital:** Issued, Subscribed and Paid-up Capital ₹399.96 Lakhs consisting of 39,99,600 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 51 of the Prospectus.
Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. Maheshbhai Kumbhani (500000 Equity Shares) and Ms. Chandrikaben Kumbhani (500000 Equity Shares) being the subscribers to the MOA of our Company.
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated March 30, 2024.
 Investors should read the Prospectus carefully, including the Risk Factors on page 20 of the Prospectus before making any investment decision.

For Teerth Gopicon Limited
 On behalf of the Board of Directors
 Sd/-
Mr. Maheshbhai Kumbhani
 Managing Director
 DIN: 06733721

Place : Ahmedabad
 Date : April 5, 2024

Teerth Gopicon Limited is proposing, subject to market conditions, an initial public issue of its Equity Shares and has filed the Prospectus dated March 30, 2024 with the Registrar of Companies, Ahmedabad ("ROC"). The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifnservices.in, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.teerthgopicon.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 20 of the Prospectus, which has been filed with the ROC.
 The Equity Shares have not been and will not be registered under the US Securities Act, 1933 ("Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act, 1933.
KIRIN ADVISORS

(This is an Advertisement for information purpose only and not for publication or distribution or release directly or indirectly outside India and is not an offer document or announcement.)

DIPNA PHARMACHEM LIMITED

Our Company was originally incorporated as "Dipna Pharmachem Private Limited" under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated July 19, 2011 bearing Corporate Identification Number U24100GJ2011PTC066400 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, the name of Company was changed to "Dipna Pharmachem Private Limited" and a fresh certificate of incorporation was issued by Registrar of Companies, Gujarat, Dadra and Nagar Haveli on March 29, 2012. After that, our Company was converted from Private Limited to Public Limited Company pursuant to a special resolution passed by our shareholders at the EGM held on May 13, 2022 and consequently the name of our Company was changed as "Dipna Pharmachem Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated May 25, 2022. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page 79 of this Letter of Offer. The CIN of the Company is L24100GJ2011PLC066400.

Corporate Identification Number: L24100GJ2011PLC066400
 Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat
 Telephone: +91-9898066121; Email ID: dharachem99@yahoo.in; Website: www.dipnapharmachem.com;
 Contact Person: Mr. Keyur Dipakkumar Shah, Managing Director

PROMOTERS OF OUR COMPANY: MR. KEYUR DIPAKKUMAR SHAH

ISSUE OF UPTO 1,29,67,500# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Tuesday, 26th March, 2024 and closed on Wednesday, 20th March, 2024 and the last date for On-Market Renunciation of Rights Entitlements was Monday, 4th March, 2024. As per the final certificates issued by the SCSBs 1,621 applications for 1,33,03,750 Equity Shares were received from the Eligible Equity Shareholders and Renounees and the amount collected was ₹13,30,37,500/- The Issue was subscribed by 102.59%.

In accordance with the Letter of Offer and the Basis of Allotment finalized on 28th March, 2024, in consultation with the Registrar to the Issue (RTA) and BSE Limited ("BSE"), the Designated Stock Exchange i.e. ("BSE"), the Rights Issue Committee allotted 12075250 Rights Equity Shares on 28th March, 2024 to the successful Applicants. All valid applications have been considered for allotment.

1. The break-up of valid applications received through ASBA is as under:

| Applicants | No. of applicants | No. of Equity Shares allotted against RES | No. of Rights Equity Shares allotted against valid additional shares | Total Equity Shares allotted |
|------------------------------|-------------------|---|--|------------------------------|
| Eligible Equity Shareholders | 574 | 3592750 | 2036000 | 5628750 |
| Renounees | 94 | 1133500 | 5313000 | 6446500 |
| Total | 668 | 4726250 | 7349000 | 12075250 |

2. Information regarding total Applications received
 Summary of Allotment in various categories is as under:

| Category | Gross | | Less: Rejections / Partial Amount | | Valid | |
|------------------------------|--------------|---------------|-----------------------------------|---------------|--------------|----------|
| | Applications | Equity Shares | Applications | Equity Shares | Applications | Amount |
| Eligible Equity Shareholders | 1527 | 6857250 | 6857250 | 0 | 1527 | 6857250 |
| Renounees | 94 | 6446500 | 0 | 6446500 | 94 | 6446500 |
| Total | 1621 | 13303750 | 6857250 | 6446500 | 1621 | 12075250 |

Intimation for Allotment/ refund/ rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on or before 6th April, 2024. The instructions to SCSBs for unblocking of funds were given on 28th March, 2024. The listing application was filed with BSE on 1st April, 2024 and subsequently, the listing approval was received on 2nd April, 2024 from BSE. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees will be completed on or before 4th April, 2024 by CDSL and NSDL respectively. For further details, see "Terms of the Issue - Allotment advice or refund/unblocking of ASBA accounts" on Page 168 of the Letter of Offer. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on BSE under ISIN - INE0MC40113 upon receipt of trading permission. The trading is expected to commence on or about 6th April, 2024.

Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on 4th April, 2024.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM

DISCLAIMER CLAUSE OF THE SEBI: The present Issue being of less than Rs.5,000 Lakhs, our Company shall submit the copy of the Letter of Offer with SEBI for information and dissemination on the website of SEBI for informative purposes as a gesture of good governance.
DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE Limited" on page 140 of the LOF.
 Unless otherwise specified, all capitalized terms used herein shall have same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE

Bigshare Services Private Limited
 Pinnacle Business Park, Office No S6-2, 6th Floor, Mahakali Caves Rd, Next to Ahura Centre, Andheri East, Mumbai, Maharashtra 400093
 Tel: 022 - 6263 8200, Email: rightsissue@bigshareonline.com, Website: www.bigshareonline.com
 Contact Person: Mr. Jibu John
 SEBI Registration No: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Madhuri Gurwani
Dipna Pharmachem Limited
 A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat
 E-mail id: dharachem99@yahoo.in, Website: www.dipnapharmachem.com, Tel No: +91-9898066121

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page 145 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Dipna Pharmachem Limited
 On behalf of Board of Directors
 Sd/-
Madhuri Gurwani
 Company Secretary and Compliance Officer

Place: Ahmedabad
 Date: 5th April, 2024

Disclaimer: Our Company has filed the Letter of Offer with the Stock Exchange ("BSE") and submitted with SEBI for information and dissemination. The Letter of Offer is available on website of the Stock Exchange where the Equity Shares are listed i.e. <http://www.bseindia.com/>, the website of the Registrar to the Issue at rightsissue@bigshareonline.com and website of the Company at www.dipnapharmachem.com. Potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States.