

ਪੰਜਾਬ ਨੈਸ਼ਨਲ ਬੈਂਕ  **punjab national bank**
...मरोवे का प्रतीक ! ...the name you call BANK upon !

Information Technology Division, HQ, 5, Sansad Marg, New Delhi-110 00
(Email ID: eprocurement@pnb.co.in, Phone: 011-23765468)

Tender Notice

Punjab National Bank invites online bids (both technical and commercial) **from eligible bidders for RFP for Supply, Implementation and Maintenance of Virtual Desktop Infrastructure (VDI) Solution through GeM Portal (Government e Marketplace).**

Interested bidders may visit website <https://gem.gov.in/> for further details.

Last date for Online Bid submission is **26.04.2024 at 16:00 hrs.**

Chief Manager

[illegible][illegible]

(This is an Advertisement for information purpose only and not for publication or distribution or release directly or indirectly outside India and is not an offer document or announcement.)

DIPNA PHARMACHEM LIMITED

Our Company was originally incorporated as "Dipna Pharamchem Private Limited" under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated July 19, 2011 bearing Corporate Identification Number U24100GJ2011PTC066400 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, the name of Company was changed to "Dipna Pharamchem Private Limited" and a fresh certificate of incorporation was issued by Registrar of Companies, Gujarat, Dadra and Nagar Haveli on March 29, 2012. After that, our Company was converted from Private Limited to Public Limited Company pursuant to a special resolution passed by our shareholders at the EGM held on May 13, 2022 and consequently the name of our Company was changed as "Dipna Pharamchem Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated May 25, 2022. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page 79 of this Letter of Offer. The CIN of the Company is L24100GJ2011PLC066400.

Corporate Identification Number: L24100GJ2011PLC066400

Registered Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat

Telephone: +91-9898066121; **Email id:** dharamchem99@yahoo.in; **Website:** www.dipnapharmchem.com;

Contact Person: Mr. Keyur Dipakumar Shah, Managing Director

PROMOTERS OF OUR COMPANY: MR. KEYUR DIPAKUMAR SHAH

ISSUE OF UPTO 1,29,67,500⁰⁰ FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF DIPNA PHARMACHEM LIMITED ("DPL" OR "DIPNA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 10.00/- PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING UPTO RS. 12,96,75,000/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARES FOR EVERY 12 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, I.E. 12TH FEBRUARY, 2024 (THE "RECORD DATE"). THE ISSUE PRICE IS EQUAL TO FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Tuesday, 26th March, 2024 and closed on Wednesday, 20th March, 2024 and the last date for On-Market Renunciation of Rights Entitlements was Monday, 4th March, 2024. As per the final certificates issued by the SCSBs 1,621 applications for 1,33,03,750 Equity Shares were received from the Eligible Equity Shareholders and Renounees and the amount collected was ₹13,30,37,500/- The Issue was subscribed by 102.59%.

In accordance with the Letter of Offer and the Basis of Allotment finalized on 28th March, 2024, in consultation with the Registrar to the Issue ("RTA") and BSE Limited ("BSE"), the Designated Stock Exchange i.e. ("BSE"), the Rights Issue Committee allotted 12075250 Rights Equity Shares on 28th March, 2024 to the successful Applicants. All valid Applications have been considered for allotment.

1. The break-up of valid applications received through ASBA is as under:

Applicants	No. of applicants	No. of Equity Shares allotted against REs	No. of Rights Equity Shares allotted against valid additional shares	Total Equity Shares allotted
Eligible Equity Shareholders	574	3592750	2036000	5628750
Renounees	94	1133500	5313000	6446500
Total	668	4726250	7349000	12075250

2. Information regarding total Applications received

Summary of Allotment in various categories is as under:

Category	Applications	Gross		Less: Rejections / Partial Amount			Valid		
		Equity Shares	Amount	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount
Eligible Equity Shareholders	1527	6857250	68572500.00	953	1228500	12285000.00	574	5628750	56287500.00
Renounees	94	6446500	64465000.00	0	0	0.00	94	6446500	64465000.00
Total	1621	13303750	133037500.00	953	1228500	12285000.00	668	12075250	120752500.00

Intimation for Allotment/ refund/ rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on or before 6th April, 2024. The instructions to SCSBs for unblocking of funds were given on 28th March, 2024. The listing application was filed with BSE on 1st April, 2024 and subsequently, the listing approval was received on 2nd April, 2024 from BSE. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees will be completed on or before 4th April, 2024 by CDSL and NSDL, respectively. For further details, see "Terms of the Issue - Allotment advice or refund/unblocking of ASBA accounts" on Page 168 of the Letter of Offer. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on BSE under ISIN - INEQMCA01013 upon receipt of trading permission. The trading is expected to commence on or about 6th April, 2024.

Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on 4th April, 2024.


INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM

DISCLAIMER CLAUSE OF THE SEBI: The present Issue being of less than Rs.5,000 Lakhs, our Company shall submit the copy of the Letter of Offer with SEBI for information and dissemination on the website of SEBI for informative purposes as a gesture of good governance.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE Limited" on page 140 of the LOF.

Unless otherwise specified, all capitalized terms used herein shall have same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE



Bigshare Services Private Limited

Pinnacle Business Park, Office No S6-2, 6th Floor, Mahakali Caves Rd, Next To Ahura Centre, Andheri East, Mumbai, Maharashtra 400093

Tel: 022 – 6263 8200, **Email:** rightsissue@bigshareonline.com, **Website:** www.bigshareonline.com

Contact Person: Mr. Jibhu John

SEBI Registration No: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Madhuri Gurwani
Dipna Pharamchem Limited
A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba, Ahmedabad - 380 055, Gujarat
E-mail: id.dharamchem99@yahoo.in **A Website:** www.dipnapharmchem.com, **Tel No:** +91-9898066121

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page 145 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Dipna Pharamchem Limited
On behalf of Board of Directors
Sd/-
Madhuri Gurwani
Company Secretary and Compliance Officer

Disclaimer: Our Company has filed the Letter of Offer with the Stock Exchange ("BSE") and submitted with SEBI for information and dissemination. The Letter of Offer is available on website of the Stock Exchange where the Equity Shares are listed i.e. <https://www.bseindia.com/>, the website of the Registrar to the Issue at rightsissue@bigshareonline.com and website of the Company at www.dipnapharmchem.com Potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States.

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA)

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**TEERTH
GOPICON**

TEERTH GOPICON LIMITED

(Please scan this QR Code to view the Prospectus)

TEERTH GOPICON LIMITED

Corporate Identity Number: U45209GJ2019PLC110249

Incorporated on October 10, 2019 at Ahmedabad

Our Company was originally incorporated as "Teerth Gopicon Private Limited", at Ahmedabad as a private limited company registered under the provisions of Companies Act, 2013 pursuant to a Certificate of Incorporation dated October 10, 2019 bearing Corporate Identification Number U45209GJ2019PTC110249 issued by the Registrar of Companies, Central Registration Centre. subsequently, our Company was converted into a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on July 31, 2021 and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated August 05, 2021. consequently, the name of our Company changed to "Teerth Gopicon Limited" and The Corporate Identification Number of our Company is U45209GJ2019PLC110249. For further Details of Incorporation and Change in Registered Office of our Company, please refer to section titled **"Our History and Certain Other Corporate Matters"** beginning on page No. 111 of the Prospectus.

Registered office: 703, Sapath Complex-I, Opp. Rajpath Club, Near Madhur Hotel, Bodakdev, Ahmedabad-380054, Gujarat, India.

Corporate Office: 204, Amar Metro Near Balniketan Sangh Pagnis Paga, Pagnispaga Indore, Madhya Pradesh, India, 452007. Tel No.: +91 9979840806; E-Mail: investor@teerthgopicon.com;

Contact Person: Diksha Joshi, Company Secretary and Compliance Officer; Website: www.teerthgopicon.com; Corporate Identity Number: U45209GJ2019PLC110249

PROMOTERS OF THE COMPANY: MAHESHBHAI KUMBHANI, CHANDRIKABEN KUMBHANI AND PALLAV KUMBHANI

THE ISSUE

INITIAL PUBLIC ISSUE OF 39,99,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF TEERTH GOPICON LIMITED ("TGL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 101 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4439.556 LACS ("THE ISSUE"), OF WHICH 2,00,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹111 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 101 PER EQUITY SHARE AGGREGATING TO ₹222.444 WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 37,99,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ 111 PER EQUITY SHARE AGGREGATING TO 4,217.112 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 33.33 % AND 31.66 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED **"TERMS OF THE ISSUE"** BEGINNING ON PAGE NO. 186 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS 11.1 TIMES OF THE FACE VALUE.

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities And Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations") and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI ICDR Regulations. In terms of the Regulation 19(2)(B)(i) of the Securities Contracts (Regulations) Rules, 1957, as amended (the "SCRR"), the issue is being made for at least 25% of the post-paid-up Share capital of our Company. All the bidders, shall participate in the issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPIID for RIs using UPI Mechanism) wherein the bid amount will be blocked by the SCSEs or under the UPI mechanism, as the case may be, to the extent of respective Bid amounts. For details Please refer to chapter titled **"Issue Procedure"** beginning on Page 195 of the Prospectus.

ISSUE PROGRAMME

ISSUE OPENS ON: APRIL 08, 2024

ISSUE CLOSES ON: APRIL 10, 2024

FIXED PRICE ISSUE AT ₹111/- PER EQUITY SHARE.

THE ISSUE PRICE OF ₹111/- IS 11.1 TIMES OF THE FACE VALUE.

MINIMUM LOT SIZE

MINIMUM APPLICATION OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER

ASBA*

**Simple, Safe,
Smart way of
Application -
Make use of it!!!**

***Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.**

MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.

UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section **"Issue Procedure"** beginning on page 195 of the Prospectus. The process is also available on the website of the Association of Investment Bankers of India and Stock Exchange in the General Information Document. ASBA Forms can be downloaded from the website of NSE at www.nseindia.com and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange.

LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("**NSE Emerge**"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal Approval Letter dated March 21, 2024 from National Stock Exchange of India Limited (NSE) for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited. For the purpose of this Issue, the designated Stock Exchange will be the National Stock Exchange of India Limited ("**NSE**").

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and the SEBI shall not issue any observation on the Offer Document. However, it was furnished to SEBI in soft copy only for your records. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 179 of the Prospectus.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE' on page 179 of the Prospectus.

LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel No.: 079 949088019; (M) +91-9898055647 Web Site: www.ifinservices.in Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Pradip Sandhir SEBI Reg. No.: INM000012856	 BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Tel No.: +91 22-62638200 Website: www.bigshareonline.com E-Mail: ipo@bigshareonline.com Contact Person: Mr. Sagor Pathare SEBI Reg. No.: INR000001385	 Diksha Joshi, Teerth Gopicon Limited Address: 204 Amar Metro Near BalniketanSangh Pagnis Paga, Pagnispaga Indore, Madhya Pradesh, India, 452007 Tel No.: +91 9039031165; Website: www.teerthgopicon.com E-mail: