TATA POWER DELHI DISTRIBUTION LIMITED

A Tata Power and Delhi Government Joint Venture

Regd. Office : NDPL House, Hudson Lines, Kingsway Camp, Delhi 110 009
Tel : 66112222, Fax : 27468042, Email : TPDDL@tatapower-ddl.com
CIN No. : U40109DL2001PLC111526, Website : www.tatapower-ddl.com

NOTICE INVITING TENDERS Sep 30, 2023

TATA Power-DDL invites tenders as per following details:

Tender Enquiry No. Work Description	Estimated Cost/EMD (Rs.)	Availability of Bid Document	Last Date & Time of Bid Submission/ Date and time of Opening of bids
TPDDL/INS/ENQ/200001596/23-24 Group Term Insurance	NIL	30.09.2023	20.10.2023;1400 Hrs/ 20.10.2023;1500 Hrs

Complete tender and corrigendum document is available on our website **www.tatapower-ddl.com** → Vendor Zone → Tender / Corrigendum Documents

Contracts - 011-66112222

राष्ट्रीय बीज निगम लिमिटेड
NATIONAL SEEDS CORPORATION LTD.

(भारत सरकार का उपक्रम–मिनी रत्न कम्पनी)
(A Govt. of India Undertaking-Mini Ratna Company)
कॉरपोरेट पहचान संख्या (CIN): U74899DL1963GOI003913
क्षेत्रीय कार्यालय : ब्लॉक–एक्यू, प्लॉट–12, सेक्टर–5, सॉल्ट लेक, कोलकाता–700091
फोन: 033-2367-1077 / 74, ई–मेल : nsc.kolkata.ro@gmail.com

सं.:– उत्पादन – 3/ एन.एस.सी. : कोल/2023-24/ दिनांक : 29-09-2023

सूचना / NOTICE

1,00,000 कुंतल कुफरी ज्योति / कुफरी पुखराज / कुफरी हिमालिनी आलू के प्रमाणित बीज श्रेणी के ताजा निर्मित उत्पाद की आपूर्ति के लिए ई–निविदा आमंत्रित करने की सूचना	Notice inviting e-Tender for supply of Fresh Finished Product of CS category of Potato Seeds variety Kufri Jyoti / Kufri Pukhraj / Khufri Himalini (1,00,000 Qtls.)
विस्तृत विवरण के लिए, जन सूचना (निविदा–कोटेशन) के अन्तर्गत निगम की वैबसाइट www.indiaseeds.com देखें। उक्त निविदा हेतु ऑनलाइन बोली प्रस्ताव निगम के ई–पोर्टल: https://indiaseeds.enivida.com पर अधिकतम 04-10-2023 के 14:30 बजे तक प्रस्तुत किये जाने चाहिये। कोई भी शुद्धिपत्र / परिशिष्ट निगम की वैबसाइट पर ही प्रकाशित होगी।	For details, please visit NSC's website www.indiaseeds.com under Public Notice (Tender / Quotations). Online bids for the above tenders may be submitted separately at NSC e-Portal: https://indiaseeds.enivida.com latest by 14:30 Hrs. of 04-10-2023. Corrigendum / addendum, if any, shall only be published in NSC's website.

क्षेत्रीय प्रबंधक, राष्ट्रीय बीज निगम, कोलकाता / Regional Manager, NSC, Kolkata

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("**SEBI ICDR REGULATIONS**").

PUBLIC ANNOUNCEMENT

(Please scan the QR code to view the DRHP)

DEE piping systems

DEE DEVELOPMENT ENGINEERS LIMITED

Our Company was originally incorporated as "DE Development Engineers Private Limited" a private limited company under the Companies Act, 1956 through a certificate of incorporation dated March 21, 1988, issued by the Registrar of Companies, N.C.T of Delhi and Haryana at New Delhi, ("**RoC**"). Thereafter, the name of the Company was changed to "DEE Development Engineers Private Limited" pursuant to a Board resolution dated September 28, 1997 and a special resolution passed in the general meeting of the Shareholders held on October 22, 1997 and consequently a fresh certificate of incorporation dated January 8, 1998 was issued by the RoC to reflect the change in name. Pursuant to an amendment to the Companies Act, 1956, our Company was deemed public under Section 43A (1A) of the Companies Act, 1956 with effect from July 1, 1998. Consequently, the word 'Private' was deleted from the name of our Company and the name was changed to "DEE Development Engineers Limited" pursuant to a Board resolution dated June 1, 1998. Thereafter, our Company was converted into a private limited company pursuant to an amendment to Section 43A (1A) in Companies Act, 1956 by Section 43A (2A) of the Companies Amendment Act, 2000 with effect from July 16, 2004 and the name was changed to "DEE Development Engineers Private Limited" pursuant to a Board resolution dated July 16, 2004. The name of our Company was changed to 'DEE Development Engineers Limited' upon conversion to a public limited company pursuant to a Board resolution dated December 29, 2009 and a resolution passed in the extra-ordinary general meeting of the Shareholders held on January 18, 2010 and consequently a fresh certificate of incorporation dated March 11, 2010, was issued by the RoC. For further details, see "*History and Certain Corporate Matters – Brief History of our Company*" on page 226 of the Draft Red Herring Prospectus dated September 28, 2023 ("**DRHP**") filed with the Securities and Exchange Board of India ("**SEBI**") and the Stock Exchanges on September 28, 2023.

Registered and Corporate Office: Unit 1, Prithla-Tatarpur Road, Village Tatarpur, Dist. Palwal, Faridabad, Haryana – 121102, India
Contact Person: Ranjan Kumar Sarangi, Company Secretary and Compliance Officer; **Tel:** +91 1275 248345
E-mail: secretarial@deepiping.com; **Website:** www.deepiping.com; **Corporate Identity Number:** U74140HR1988PLC030225

OUR PROMOTER: KRISHAN LALIT BANSAL

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF DEE DEVELOPMENT ENGINEERS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UPTO [●] EQUITY SHARES BY OUR COMPANY AGGREGATING UPTO ₹3,250.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 7,900,000 EQUITY SHARES (THE "OFFERED SHARES") BY KRISHAN LALIT BANSAL ("SELLING SHAREHOLDER") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDER, IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN [●] EDITIONS OF THE [●], AN ENGLISH LANGUAGE NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION, AND [●] EDITIONS OF [●], A HINDI LANGUAGE NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION (HINDI ALSO BEING THE REGIONAL LANGUAGE OF HARYANA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A PRE-IPO PLACEMENT ("PRE-IPO PLACEMENT") OF UP TO [●] SPECIFIED SECURITIES AGGREGATING UP TO ₹ 650.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT SHALL BE UNDERTAKEN AT THE DISCRETION OF OUR COMPANY AND THE PRICE OF THE EQUITY SHARES ALLOTTED PURSUANT TO THE PRE-IPO PLACEMENT SHALL BE DETERMINED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE FRESH ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE OFFER COMPLYING WITH THE MINIMUM ISSUE SIZE REQUIREMENTS PRESCRIBED UNDER REGULATION 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE.

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholder, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "**SCRR**"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**") (such portion referred to as "**QIB Portion**"), provided that our Company and the Selling Shareholder, in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (the "**Anchor Investor Portion**"), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("**Anchor Investor Allocation Price**"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) (the "**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors and not less than 35% of the Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount ("**ASBA**") process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see '*Offer Procedure*' on page 418 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on September 28, 2023. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of the Company at www.deepiping.com, website of the SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com respectively and the websites of the Book Running Lead Managers ("**BRLMs**"), i.e. SBI Capital Markets Limited and Equirus Capital Private Limited at www.sbicaps.com and www.equirus.com, respectively. Our Company hereby invites members of the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to SEBI, the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned below on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "*Risk Factors*" on page 27 the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("**RHP**") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, please see the section titled '*Capital Structure*' beginning on page 90 of the DRHP. The liability of members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled '*History and Certain Corporate Matters*' on page 226 of the DRHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER
SBICAPS Complete Investment Banking Solutions	equirus	LINK Intime
SBI Capital Markets Limited 1501, 15th Floor, A & B Wing, Parinee Crescenzo, G Block,Bandra Kurla Complex, Bandra (East), Mumbai – 400 051, Maharashtra, India **Tel.:** +91 22 4006 9807 **E-mail :** dee.ipo@sbicaps.com **Website:** www.sbicaps.com **Investor grievance e-mail:** investor.relations@sbicaps.com **Contact Person:** Janardhan Wagle/ Ayush Goyal **SEBI Registration Number:** INM000003531	**Equirus Capital Private Limited** 12th Floor, C Wing, Marathon Futurex, N.M. Joshi Marg, Lower Parel, Mumbai – 400013 Maharashtra, India **Tel.:** +91 22 4332 0732 **E-mail:** dee.ipo@equirus.com **Website:** www.equirus.com **Investor grievance e-mail:** investorsgrievance@equirus.com **Contact person:** Ankesh Jain/Jenny Bagrecha **SEBI Registration Number:** INM000011286	**Link Intime India Private Limited** C 101, 1st Floor, 247 Park Lal Bahadur Shastri Marg, Vikhroli (West) Maharashtra, India 400083 **Tel:** +91-8108114949 **E-mail:** dde.ipo@linkintime.co.in **Website:** www.linkintime.co.in **Investor grievance e-mail:** dde.ipo@linkintime.co.in **Contact person:** Shanti Gopalkrishnan **SEBI Registration No.:** INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **DEE DEVELOPMENT ENGINEERS LIMITED**
On behalf of the Board of Directors
Sd/-
Ranjan Kumar Sarangi
Company Secretary and Compliance Officer

Place: Palwal, Haryana
Date: September 29, 2023

DEE DEVELOPMENT ENGINEERS LIMITED is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP dated September 28, 2023 with SEBI. The DRHP shall be available on the website of the Company at www.deepiping.com, SEBI at www.sebi.gov.in, as well as on the websites of the BRLMs, i.e. SBI Capital Markets Limited and Equirus Capital Private Limited at www.sbicaps.com and www.equirus.com and the websites of National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see "*Risk Factors*" of the RHP, when available. Potential investors should not rely on the DRHP for making any investment decision. Specific attention of the investors is invited to "*Risk Factors*" beginning on page 27 of the DRHP.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in' offshore transactions' in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Adfactors

LARSEN & TOUBRO

LARSEN & TOUBRO LIMITED

CIN: L99999MH1946PLC004768
Registered Office and Correspondence Address: L&T House, Ballard Estate, Mumbai - 400001, Maharashtra, India
Tel No.: +91 22 6752 5656; **Fax No.:** +91 22 6752 5858 | **Website:** www.Larsentoubro.com; **Email:** IGRC@Larsentoubro.com
Contact Person: Mr. Sivaram Nair A, Company Secretary and Compliance Officer

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF LARSEN & TOUBRO LIMITED

This post buyback public announcement (the "Post Buyback Public Announcement") is being made pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018 including any statutory modifications or re-enactments thereof (the "Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the public announcement dated August 26, 2023 published on August 28, 2023 (the "Public Announcement"), addendum to the public announcement dated September 11, 2023 published on September 12, 2023 (the "Addendum") and the letter of offer dated September 13, 2023 (the "Letter of Offer"). The terms used but not defined in this Post Buyback Public Announcement shall have the same meaning as assigned in the Public Announcement, the Addendum and the Letter of Offer.

1. THE BUYBACK

1.1. Larsen & Toubro Limited (the **"Company"**) had announced a buyback of up to 3,12,50,000 (Three Crore Twelve Lakh Fifty Thousand) fully paid-up equity shares of Rs. 2/- (Rupees Two only) each of the Company (**"Equity Shares"**) from the equity shareholders / beneficial owners holding Equity Shares as on September 12, 2023 (the **"Record Date"**), on a proportionate basis, through the "Tender Offer" route, using the stock exchange mechanism as prescribed under the Buyback Regulations, at a price of Rs. 3,200 (Rupees Three Thousand Two Hundred only) per Equity Share (**"Buyback Price"**) payable in cash for an aggregate amount of up to Rs. 10,000 Crore (Rupees Ten Thousand Crore only) (the **"Buyback"**) which represents 14.06% and 11.97 % of the aggregate of fully paid-up Equity Share capital and free reserves (including securities premium account) as per the latest audited standalone and consolidated financial statements of the Company for the financial year ended March 31, 2023, respectively, and represented 2.22 % of the total number of Equity Shares in the total paid-up Equity Share capital of the Company, as on March 31, 2023.

1.2. The Company adopted the Tender Offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, read with SEBI Circular SEBI/HO/CFD/DCRIII/CIR/P/2021/615 dated August 13, 2021 and circular bearing number SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 08, 2023 including any amendments or statutory modifications for the time being in force.

1.3. The tendering period for the Buyback opened on Monday, September 18, 2023 and closed on Monday, September 25, 2023 (both days inclusive).

2. DETAILS OF BUYBACK

2.1. 3,12,50,000 (Three Crore Twelve Lakh Fifty Thousand) Equity Shares were bought back under the Buyback, at a price of Rs. 3,200 (Rupees Three Thousand Two Hundred only) per Equity Share.

2.2. The total amount utilized in the Buyback is Rs. 10,000 Crore (Rupees Ten Thousand Crore only), excluding Transaction Costs.

2.3. The registrar to the Buyback i.e. KFin Technologies Limited **("Registrar to the Buyback")**, considered 2,21,452 valid applications for 22,57,65,157 Equity Shares in response to the Buyback resulting in the subscription of approximately 7.22 times the maximum number of Equity Shares proposed to be bought back. The details of the valid applications considered by the Registrar to the Buyback, are as follows:

Category	No. of Equity Shares Reserved in the Buyback	No. of Valid Applications	Total Equity Shares Validly Tendered	% Response
Reserved Category for Small Shareholders	46,87,500	1,45,447	32,22,701	68.75
General Category for all other Equity Shareholders	2,65,62,500	76,005	22,25,42,456	837.81
Total	**3,12,50,000**	**2,21,452**	**22,57,65,157**	**722.45**

2.4. All valid applications were considered for the purpose of acceptance in accordance with the Buyback Regulations and the terms set out in the Letter of Offer. The communication of acceptance/rejection has been dispatched electronically by the Registrar to the Buyback to the eligible Equity Shareholders on Thursday, September 28, 2023.

2.5. The settlement of all valid bids which were accepted was completed by the Indian Clearing Corporation Limited and the NSE Clearing Limited (**"Clearing Corporations"**) as applicable, on Thursday, September 28, 2023.

2.6. The Clearing Corporations have made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buyback. If Eligible Shareholders' bank account details were not available or if the fund transfer instruction was rejected by RBI/respective bank, due to any reason, such funds were transferred to the concerned Stock Brokers' settlement bank account for onward transfer to such Eligible Shareholders.

2.7. Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company's Demat Account on Thursday, September 28, 2023. The unaccepted Equity Shares, if any, tendered by the Eligible Shareholders in dematerialized form was released / returned / lien removed by the Clearing Corporations directly to the respective Eligible Shareholder's demat account, as part of the exchange payout process on Thursday, September 28, 2023. 49 bids for 3,499 Equity Shares held in physical form were received out of which 324 Equity Shares held in physical form have been accepted and the Letter of confirmation in compliance with SEBI circular no. SEBI/HO/MIRSD/MIRSD_RTAMB/ P/CIR/2022/8 dated January 25, 2022 towards the unaccepted 3,175 Equity Shares held in physical form were dispatched to the registered address of the Eligible Shareholders on Thursday, September 28, 2023.

2.8. The extinguishment of 3,12,50,000 (Three Crore Twelve Lakh Fifty Thousand) Equity Shares accepted under the Buyback has been completed on Thursday, September 28, 2023.

2.9. The Company and its Directors, accept full responsibility for the information contained in this Post Buyback Public Announcement and also accept responsibility for the obligations of the Company laid down under the Buyback Regulations.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1. The capital structure of the Company, pre and post Buyback, is as under:

Sr. No.	Particulars	Pre Buyback(1)		Post Buyback	
		No. of Shares	Amount (Rs. In Crore)	No. of Shares	Amount (Rs. In Crore)
1	**Authorized Share Capital**	4018,50,00,000 Equity Shares of Rs. 2 each	8,037.00	4018,50,00,000 Equity Shares of Rs. 2 each	8,037.00
2	**Issued, Subscribed and Paid-up Capital**	140,56,48,717 Equity Shares of Rs. 2 each	281.13	137,43,98,717 Equity Shares of Rs. 2 each	274.88

(1) As on record date for Buyback i.e., Tuesday, September 12, 2023

3.2. Details of shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back, are as under:

Sr. No.	Name	Number of Equity Shares accepted under Buyback	Equity Shares accepted as a % of total Equity Shares bought back (%)	Equity Shares accepted as a % of total Post Buyback Equity Share Capital (%)
1.	Government of Singapore	33,07,761	10.58	0.24
2.	NPS Trust- A/C (Multiple Schemes)	12,83,336	4.11	0.09
3.	Nippon Life India Trustee Limited-A/C Nippon Mutal Fund (Multiple Schemes)	10,48,763	3.36	0.08
4.	Mirae Asset Mutual Fund (Multiple Schemes)	9,40,950	3.01	0.07
5.	Aditya Birla Sun Life Trustee Private Limited A/C Mutual Fund (Multiple Schemes)	8,60,828	2.75	0.06
6.	SBI Mutual Fund (Multiple Schemes)	8,52,964	2.73	0.06
7.	HDFC Mutual Fund (Multiple Schemes)	8,19,879	2.62	0.06
8.	Government Pension Fund Global	7,75,908	2.48	0.06
9.	Monetary Authority of Singapore (Multiple Schemes)	7,25,234	2.32	0.05
10.	ICICI Prudential Mutual Fund (Multiple Schemes)	5,96,179	1.91	0.04
11.	ICICI Prudential Life Insurance Company Limited	5,86,075	1.88	0.04
12.	HDFC Life Insurance Company Limited	4,88,923	1.56	0.04
13.	Bajaj Allianz Life Insurance Company Limited	4,59,750	1.47	0.03
14.	Fidelity Investment Trust Fidelity Series Emerging Markets Opportunities Fund Mutual Fund	4,55,828	1.46	0.03
15.	General Insurance Corporation of India	4,38,489	1.40	0.03
16.	Kuwait Investment Authority Fund (Multiple Schemes)	4,36,734	1.40	0.03
17.	New World Fund Inc	3,92,880	1.26	0.03
18.	BNP Paribas (Multiple Schemes)	3,88,170	1.24	0.03
19.	Kotak Mutual Fund (Multiple Schemes)	3,57,669	1.14	0.03
20.	TATA Mutual Fund (Multiple Schemes)	3,35,693	1.07	0.02
	Total	**1,55,52,013**	**49.77**	**1.13**

3.3. The shareholding pattern of the Company, pre and post Buyback, is as under:

Category	Pre-Buyback(1)		Post-Buyback	
	Number of Equity Shares	% of Shareholding	Number of Equity Shares	% of Shareholding
Promoter & Promoter Group	NA	NA	NA	NA
Foreign Investors (including Non Resident Indians / FIIs / FPIs / Foreign Nationals / OCBs / Foreign Bodies)	39,41,25,830	28.04	1,37,43,98,717	100.00
Financial Institutions / Banks / NBFCs/ Mutual Funds / Insurance Companies	52,63,01,999	37.44		
Others (Public, Bodies Corporate, Clearing Members, Trust, and HUF)	48,52,20,888	34.52		
Total	**1,40,56,48,717**	**100.00**	**1,37,43,98,717**	**100.00**

(1) As on record date for Buyback i.e., Tuesday, September 12, 2023

4. MANAGERS TO THE BUYBACK

JM FINANCIAL

JM Financial Limited
7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai – 400025, India
Tel: +91 22 6630 3030; +91 22 6630 3262 **Fax:** +91 22 6630 3330
Contact Person: Ms. Prachee Dhuri
Email: lnt.buyback2023@jmfl.com **Website:** www.jmfl.com
SEBI Registration Number: INM000010361
Corporate Identity Number: L67120MH1986PLC038784

AXIS CAPITAL

Axis Capital Limited
8th Floor, Axis House, C-2, Wadia International Centre P.B. Marg, Worli, Mumbai 400 025 Maharashtra, India
Tel: +91 22 4325 2183 **Fax:** +91 22 4325 2000
Contact Person: Mr. Jigar Jain
Email: LNTbuyback@axiscap.in **Website:** www.axiscapital.co.in
SEBI Registration Number: INM000012029
Corporate Identity Number: U51900MH2005PLC157853

5. DIRECTORS RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts responsibility for the information contained in this Post Buyback Public Announcement or any other information, advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Larsen & Toubro Limited

Sd/-	Sd/-	Sd/-
S. N. Subrahmanyan Chief Executive Officer & Managing Director DIN: 02255382	**R. Shankar Raman** Whole-time Director & Chief Financial Officer DIN: 00019798	**Mr. Sivaram Nair A** Company Secretary & Compliance Officer Membership No. F3939

Place: Mumbai
Date: September 29, 2023