## टाइगर लॉजिस्टिक्स (इंडिया) लिमिटेड

**सीआईएन–एल74899डीएल2000पीएलसी105817**

**रजि. कार्यालयः** डी–174, भूतल , ओखला औद्योगिक क्षेत्र, फेज–1, नई दिल्ली–110020

**दूरभाषः** 011–47351111 **फैक्सः** 011–2622 9671

**वेबसाइटः** www.tigerlogistics.in, **ईमेलः** csvishal@tigerlogistics.in

**28 सितंबर, 2023 को अपराह्न 01:00 बजे से 01:50 बजे तक वीडियो कॉन्फ्रेंसिंग ("वीसी")/अन्य ऑडियो विजुअल माध्यम ("ओएवीएम") के माध्यम से आयोजित हुई कंपनी की 23वीं वार्षिक आम बैठक के लिए इलेक्ट्रॉनिक वोटिंग का परिणाम।**

23वीं वार्षिक आम बैठक के नोटिस में मद स. 01 से 02 में निर्धारित सामान्य व्यवसायों के लिए संकल्प को अपेक्षित बहुमत के साथ सदस्यों द्वारा विधिवत अनुमोदित किया गया, इसे सदस्यों की 23वीं वार्षिक आम बैठक की कार्यवाही के हिस्से के रूप में यहां दर्ज कर लिया गया है।

23वीं एजीएम के मतदान परिणाम का आवश्यक विवरण

| क्रमांक | विवरण | विस्तृत विवरण |
|---|---|---|
| 1 | एजीएम की तिथि | 28/09/2023 |
| 2 | रिकॉर्ड तिथि के अनुसार शेयरधारक की संख्या | 6636 |
| 3 | व्यक्तिगत रूप से या प्रॉक्सी के माध्यम से बैठक में उपस्थित शेयरधारकों की संख्या –<br>प्रमोटरों और प्रमोटर समूहः<br>जनताः | एन.ए. |
| 4 | वीडियो कॉन्फ्रेंसिंग के माध्यम से बैठक में भाग लेने वाले शेयरधारकों की संख्याः<br>प्रमोटरों और प्रमोटर समूहः<br>जनताः | 51<br>05<br>46 |

**विस्तृत विवरण हेतु शेयरधारकों से अनुरोध है कि वे 23वीं एजीएम के परिणाम के बारे में अधिक जानकारी प्राप्त करने के लिए www.tigerlogistics.in देखें।**

**निदेशक मंडल के आदेशानुसार**

कृते टाइगर लॉजिस्टिक्स (इंडिया) लिमिटेड
हस्ता /–
हरप्रीत सिंह मल्होत्रा
प्रबंध निदेशक

स्थानः नई दिल्ली

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पंजाब एण्ड सिंध बैंक (भारत सरकार का उपक्रम)
जहाँ सेवा ही जीवन - ध्येय है

**शाखा कॉटेज नं. 19, वेस्ट पटेल नगर, (D-0054), नई दिल्ली**
**011-25881113, 25880236**

### (सरफेसी ऐक्ट) 2002 के दफा 13 (2) के अन्तर्गत सूचना

अधोहस्ताक्षरी द्वारा सूचित किया जाता है कि निम्नांकित कर्जदारो ने **पंजाब एण्ड सिंध बैंक** से ऋण सुविधा ली है, अतः कर्जदार अपने ऋण की का ब्याज / ईएमआई, बैंक को चुकाने में असफल होने के कारण यह सुचना जारी कि जा रही है एवं आर. बी. आई के दिशा–निर्देशों के अनुसार आपके खाते को देय बैंक द्वारा एन.पी.ए. के रुप में वर्गीकृत कर दिया गया है। कर्जदारो द्वारा निम्नलिखित अचल सम्पत्तियों को सुरक्षित आस्तियों के रूप में बैंक मे बंधक रखा है जिसका विवरण नीचे दर्शाया गया है। कर्जदार द्वारा ऋण और बकाया राशि का विवरण भी नीचे दर्शाया गई है।

अधोहस्ताक्षरी द्वारा कर्जदारों तथा आम जनता को सूचित किया जाता है कि अधोहस्ताक्षरी बैंक का प्राधिकृत अधिकारी, सुरक्षित लेनदार ने निम्नलिखित कर्जदारों के खिलाफ वित्तीय परिसंपत्तियो के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूतिहित अधिनियम, 2002 (सरफेसी एक्ट) के अन्तर्गत कार्यवाही शुरू कर दी है।

यदि निम्नलिखित कर्जदारो द्वारा उनके आगे दर्शायी गई बकाया राशि का भुगतान इस सूचना के 60 दिनों के अन्दर न किया गया तो प्राधिकृत अधिकारी सरफासी एक्ट, 2002 की धारा 13 के उपनियम (4) के अंतर्गत प्राप्त सभी या किसी भी प्रदत्त अधिकार का प्रयोग करते हुए निम्नांकित सम्पत्तियों को कब्जे मे लेते हुए बिक्री कर सकते है। विशेष रूप से कर्जदार तथा जनसाधारण को एतद्द्वारा निम्नलिखत संपत्तियो के साथ लेन–देन न करने के लिए सावधान किया जाता है ।

| कर्जदार/गारंटर का नाम | बंधककर्ता सम्पत्ति का विवरण | मांग सूचना की तारीख / बकाया राशि |
|---|---|---|
| 1. श्री लोकेश कुमार निझावन, निवासी एफ-2/85-86, तृतीय तल, रोहिणी, सेक्टर-11, नई दिल्ली-110085<br>2. श्रीमती डेज़ी निझावन पत्नी श्री लोकेश कुमार, निवासी एफ-2/85-86, तृतीय तल, रोहिणी, सेक्टर-11, नई दिल्ली-110085<br>3. श्री सुनील अरोड़ा पुत्र खान चंद, निवासीः #19-20, जीएफ, बी-7, रोहिणी सेक्टर 11, नई दिल्ली 110081 | क) संपत्ति नं. #85, पॉकेट एफ 02, तृतीय तल, सेक्टर 11, रोहिणी, नई दिल्ली में स्थित, क्षेत्रफल 48.00 वर्ग मी., यह सम्पत्ति श्रीमती डेज़ी निझावन के नाम पर है, बिक्री विलेख दिनांकित 20.01.2006, वॉल्यूम नं. 464, पेज 173-174, श्रीमती डेज़ी निझावन के पक्ष में, चौहद्दी : उत्तर में - सर्विस लेन, दक्षिण में - 24 मी. रोड़, पूरब में - संपत्ति नं. # 86, पश्चिम में - 8.5 मी. रोड<br>ख) संपत्ति नं. # 86, पॉकेट एफ02, तृतीय तल, सेक्टर 11 रोहिणी में स्थित, बिक्री विलेख दिनांकित 20.01.2006, पंजीकरण #1534 अतिरिक्त बुक # 1 वॉल्यूम नं. 464, पेज 167-172, श्री लोकेश कुमार निझावन के पक्ष में, दिनांकित 20.01.2006, चौहद्दी : उत्तर में - सर्विस लेन, दक्षिण में - प्रवेश, पूरब में - संपत्ति नं. #87, पश्चिम में - संपत्ति #85 | 20-09-2023<br>रु. 15,24,861/- दिनांक 31.08.2023 तक और ब्याज इत्यादि<br>एनपीए की तारीखः 19-09-2023 |

दिनांक : 29-09-2023 स्थान : नई दिल्ली

प्राधिकृत अधिकारी, पंजाब एण्ड सिंध बैंक

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ROHA HOUSING FINANCE
GROW WITH YOUR OWN HOME

## रोहा हाउसिंग फाइनेंस प्राइवेट लिमिटेड

**निगमित कार्यालय : यूनिट नं. 1117 व 1118, 11वां तल, वर्ल्ड ट्रेड टॉवर, सेक्टर-16, नोएडा, उत्तर प्रदेश 201 301**

### मांग सूचना

**वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 की धारा 13(2) के अंतर्गत सूचना**

एतद्द्वारा सूचित किया जाता है कि निम्नलिखित उधारकर्ता/गण, जिन्होंने रोहा हाउसिंग फाइनेंस प्राइवेट लिमिटेड (आरएचएफपीएल) से ऋण प्राप्त किया था, वे आरएचएफपीएल को अपने ऋण की इक्वेटेड मासिक किस्तों (ईएमआई) का भुगतान करने में विफल हो चुके हैं तथा इसके फलतः उनके ऋण खाता को राष्ट्रीय आवासन बैंक द्वारा निर्गत दिशानिर्देशों के अनुसार अनार्जनक परिसंपत्ति के रूप में वर्गीकृत कर दिया गया है। उधारकर्ता(ओं) ने आरएचएफपीएल को अचल संपत्ति/यों की प्रतिभूति उपलब्ध करायी है, जिसके विवरण यहां इसमें निम्न तालिका में विवरणित हैं। ऋण तथा तिथि के अनुसार आरएचएफपीएल को उधारकर्ता/ओं द्वारा भुगतानयोग्य तथा बकाया राशियों के विवरण भी यहां निम्न तालिका में उल्लिखित हैं। उधारकर्ता(ओं) के साथ–साथ सर्वसाधारण को एतद्द्वारा सूचित किया जाता है कि अधोहस्ताक्षरकर्ता ने आरएचएफपीएल के प्राधिकृत अधिकारी, प्रतिभूत ऋणदाता के रूप में वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 (सरफॉएसि अधिनियम) के प्रावधानों के अंतर्गत निम्नलिखित उधारकर्ता(ओं) के विरुद्ध विधिक कार्रवाई प्रारंभ कर दी है। यदि निम्नलिखित उधारकर्ता(गण) इस सूचना के 60 (साठ) दिनों के अंदर यहां निम्न तालिका में उनके नामों के समक्ष अंकित बकाया राशियों का प्रतिभुगतान करने में विफल रहते हैं, तो अधोहस्ताक्षरकर्ता सरफॉएसि अधिनियम की धारा 13 की उप–धारा (4) के अंतर्गत प्रतिभूत ऋणदाता को प्रदत्त किसी भी एक अथवा अधिक शक्तियों का प्रयोग करेंगे, जिसमें संपत्ति/यों का अधिग्रहण किये जाने तथा उसे/उन्हें बेचने की शक्ति भी सम्मिलित है। सर्वसाधारण को सलाह है कि यहां नीचे तालिका में विवरणित संपत्ति/यों के साथ संव्यवहार न करें।

| क्र. सं. | उधारकर्ता(ओं)/सह–उधारकर्ता(ओं) के नाम/ऋण खाता सं./शाखा | मांग सूचना तिथि एवं राशि | प्रतिभूत परिसंपत्ति(यों) (अचल संपत्ति/यों) का विवरण |
|---|---|---|---|
| 1. | LANODCLPRS000005002945/शाखा : नोएडा<br>1. देवेंदर सिंह, 2. ऋतु पत्नी देवेंदर सिंह,<br>पता 1 : मकान सं. 285 गली सं. 9, सौरभ विहार, दिल्ली, नई दिल्ली – 110044, भारत<br>पता 2 : मकान सं. 262 सौरभ विहार जैतपुर, दिल्ली, नई दिल्ली – 110044, भारत<br>पता 3 : मकान नंबर 8–पी, सूर्य नगर फेज ।।, एफएफ, आवासीय योजना सेक्टर 91, तहसील एवं जनपद फरीदाबाद, हरियाणा, फरीदाबाद – 121003, हरियाणा, भारत | 12–09–2023<br>रु. 15,21,148/– | संपत्ति के समस्त वह भाग तथा अंश जो संपत्ति पता : मकान संख्या 8–पी के रूप में, सूर्य नगर फेज ।।, एफएफ, आवासीय योजना सेक्टर 91, तहसील एवं जनपद फरीदाबाद, हरियाणा, फरीदाबाद–121003, हरियाणा, भारत में स्थित है। |

स्थान : नोएडा
दिनांक : 30–09–2023

हस्ता./– प्राधिकृत अधिकारी,
रोहा हाउसिंग फाइनेंस प्राइवेट लिमिटेड

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## PUBLIC ANNOUNCEMENT

INDO FARM EQUIPMENT LIMITED
AN ISO 9001 : 2015 CERTIFIED COMPANY

# INDO FARM EQUIPMENT LIMITED

**CIN: U29219CH1994PLC015132**

Our Company was originally incorporated as "Welcut Tools Private Limited" on October 05, 1994 at Chandigarh as a private limited company under the Companies Act, 1956 with the Registrar of Companies, Punjab, H.P. & Chandigarh. Subsequently, the name of our Company was changed to "Welcut Industries Private Limited" vide special resolution passed by the shareholders of our Company in their meeting held on January 11, 1995 and a fresh Certificate of Incorporation consequent to the change of name was granted to our Company on February 21, 1995, by the Registrar of Companies, Punjab, H.P. & Chandigarh. Further, our Company was converted into Public Limited Company pursuant to special resolution passed by the shareholders of our Company in their meeting held on June 29, 1999 and the name of our Company was changed to "Indo Farm Equipment Limited" and a Fresh Certificate of Incorporation consequent upon conversion of Company to Public Limited dated July 05, 1999 was issued by Registrar of Companies, Punjab, H.P. & Chandigarh. Further, the name of our Company was changed to "Indo Farm Tractors & Motors Limited" vide special resolution passed by the shareholders of our Company in their meeting dated October 28, 2003 and a fresh Certificate of Incorporation was issued on October 30, 2003 by Registrar of Companies, Punjab, H.P. & Chandigarh. Thereafter, the name of our Company was changed to "Indo Farm Industries Limited" vide special resolution passed by the shareholders of our Company in their meeting dated December 03, 2007 and a fresh Certificate of Incorporation was issued dated December 18, 2007 by Assistant Registrar of Companies, Punjab, Himachal Pradesh and Chandigarh. Subsequently, the name of our Company was changed to "Indo Farm Equipment Limited" vide special resolution passed by the shareholders of our Company in their meeting dated October 24, 2009 and a fresh Certificate of Incorporation was issued on November 04, 2009 by Registrar of Companies, Punjab, Himachal Pradesh and Chandigarh. For further details, please refer to the chapter "History and Certain Corporate Matters" beginning on page no. 162 of the Draft Red Herring Prospectus.

**OUR PROMOTERS: RANBIR SINGH KHADWALIA AND SUNITA SAINI**

**INITIAL PUBLIC OFFER OF UP TO 14,000,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF INDO FARM EQUIPMENT LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE, AGGREGATING TO ₹ [•] MILLION ("THE OFFER") COMPRISING OF A FRESH ISSUE OF UP TO 10,500,000 EQUITY SHARES AGGREGATING TO ₹ [•] MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 3,500,000 EQUITY SHARES BY RANBIR SINGH KHADWALIA ("THE PROMOTER SELLING SHAREHOLDER") AGGREGATING TO ₹ [•] MILLION ("OFFER FOR SALE"). THE OFFER WILL CONSTITUTE 29.14% OF THE FULLY DILUTED POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS [•] TIMES OF THE FACE VALUE. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDER IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [•], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [•] AND HINDI EDITION OF THE REGIONAL DAILY NEWSPAPER [•] (HINDI BEING THE REGIONAL LANGUAGE OF CHANDIGARH, WHERE THE REGISTERED OFFICE OF OUR COMPANY IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations and through the Book Building Process, wherein [□] (not more than 50%) of the Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company and the Promoter Selling Shareholder may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, [•] (not less than 15%) of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and [•] (not less than 35%) of the Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, please see "Offer Procedure" on page no. 341of the Draft Red Herring Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (**"SEBI ICDR Regulations"**) to inform the public that the Company is proposing, subject to requisite approvals, market conditions and other considerations, a public issue of its Equity Shares and has filed a Draft Red Herring Prospectus (**"DRHP"**) dated September 28, 2023 with the Securities and Exchange Board of India (**"SEBI"**) on September 29, 2023. Pursuant to Regulation 26(1) of SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the websites of SEBI at www.sebi.gov.in, the Book Running Lead Manager at www.afsl.co.in, the Stock Exchanges where the Equity Shares are proposed to be listed, i.e. BSE Limited (**"BSE"**) at www.bseindia.com and National Stock Exchange of India Limited (**"NSE"**) at www.nseindia.com. Our Company hereby invites the public to give their comments on the DRHP to SEBI in respect of disclosures made in the DRHP. The members of the public are requested to send a copy of the comments sent to SEBI, to our Company and the Book Running Lead Manager at their respective addresses mentioned below. All comments must be received by SEBI and/or our Company and/or the Book Running Lead Manager on or before 5 p.m. on the 21st day from the aforementioned date of filing of the DRHP with SEBI. Comments by post and email shall be accepted.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page no. 24 of the DRHP.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India (**SEBI**), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page no. 24 of this Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a **Red Herring Prospectus ("RHP")** has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when issued through the RHP, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, please refer to the chapter "Capital Structure" beginning on page no. 65 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please refer to the chapter *"History and Certain Corporate Matters"* beginning on page no. 162 of the DRHP.

| BOOK RUNNING LEAD MANAGER | REGISTRAR TO THE OFFER |
|---|---|
| ARYAMAN FINANCIAL SERVICES LTD | MASS |
| **ARYAMAN FINANCIAL SERVICES LIMITED**<br>60, Khatau Building, Ground Floor, Alkesh Dinesh Modi Marg, Fort, Mumbai – 400 001<br>**Tel:** +91 – 22 – 6216 6999<br>**Email:** ipo@afsl.co.in<br>**Website:** www.afsl.co.in<br>**Investor Grievance Email:** feedback@afsl.co.in<br>**Contact Person:** Deepak Biyani / Vatsal Ganatra<br>**SEBI Registration No.:** INM000011344 | **MAS SERVICES LIMITED**<br>T-34 2nd Floor, Okhla Industrial Area, Phase II, New Delhi – 110 020.<br>**Tel:** +91 – 11 – 2638 7281 / 83,<br>**Email:** ipo@masserv.com;<br>**Website:** www.masserv.com<br>**Contact Person:** N.C. Pal<br>**SEBI Registration No.:** INR000000049 |

All capitalized terms used and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

**For Indo Farm Equipment Limited**
On behalf of Board of Directors
Sd/-
Navpreet Kaur
Company Secretary and Compliance Officer

**Date:** September 30, 2023
**Place:** Chandigarh

**INDO FARM EQUIPMENT LIMITED** is proposing, subject to applicable regulatory and statutory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares and has filed a Draft Red Herring Prospectus with SEBI. The Draft Red Herring Prospectus is available on the website of SEBI at www.sebi.gov.in and the website of the Book Running Lead Manager at www.afsl.co.in. Any potential Investor should note that investment in equity shares involves a high degree of risk and are requested to refer to the section titled "Risk Factors" beginning on page no. 24 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 (**"U.S. Securities Act"**) or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to "Qualified Institutional Buyers" (as defined in Rule 144A under the U.S. Securities Act). The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Sunjeet Comm.

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THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("**SEBI ICDR REGULATIONS**").

## PUBLIC ANNOUNCEMENT

(Please scan the QR code to view the DRHP)

DEE piping systems

# DEE DEVELOPMENT ENGINEERS LIMITED

Our Company was originally incorporated as "DE Development Engineers Private Limited" a private limited company under the Companies Act, 1956 through a certificate of incorporation dated March 21, 1988, issued by the Registrar of Companies, N.C.T of Delhi and Haryana at New Delhi, ("**RoC**"). Thereafter, the name of the Company was changed to "DEE Development Engineers Private Limited" pursuant to a Board resolution dated September 28, 1997 and a special resolution passed in the general meeting of the Shareholders held on October 22, 1997 and consequently a fresh certificate of incorporation dated January 8, 1998 was issued by the RoC to reflect the change in name. Pursuant to an amendment to the Companies Act, 1956, our Company was deemed public under Section 43A (1A) of the Companies Act, 1956 with effect from July 1, 1998. Consequently, the word 'Private' was deleted from the name of our Company and the name was changed to "DEE Development Engineers Limited" pursuant to a Board resolution dated June 1, 1998. Thereafter, our Company was converted into a private limited company pursuant to an amendment to Section 43A (1A) in Companies Act, 1956 by Section 43A (2A) of the Companies Amendment Act, 2000 with effect from July 16, 2004 and the name was changed to "DEE Development Engineers Private Limited" pursuant to a Board resolution dated July 16, 2004. The name of our Company was changed to 'DEE Development Engineers Limited' upon conversion to a public limited company pursuant to a Board resolution dated December 29, 2009 and a resolution passed in the extra-ordinary general meeting of the Shareholders held on January 18, 2010 and consequently a fresh certificate of incorporation dated March 11, 2010, was issued by the RoC. For further details, see "*History and Certain Corporate Matters – Brief History of our Company*" on page 226 of the Draft Red Herring Prospectus dated September 28, 2023 ("**DRHP**") filed with the Securities and Exchange Board of India ("**SEBI**") and the Stock Exchanges on September 28, 2023.

**Registered and Corporate Office:** Unit 1, Prithla-Tatarpur Road, Village Tatarpur, Dist. Palwal, Faridabad, Haryana – 121102, India
**Contact Person:** Ranjan Kumar Sarangi, Company Secretary and Compliance Officer; **Tel:** +91 1275 248345
**E-mail:** secretarial@deepiping.com; **Website:** www.deepiping.com; **Corporate Identity Number:** U74140HR1988PLC030225

**OUR PROMOTER: KRISHAN LALIT BANSAL**

**INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF DEE DEVELOPMENT ENGINEERS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UPTO [●] EQUITY SHARES BY OUR COMPANY AGGREGATING UPTO ₹3,250.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 7,900,000 EQUITY SHARES (THE "OFFERED SHARES") BY KRISHAN LALIT BANSAL ("SELLING SHAREHOLDER") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDER, IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN [●] EDITIONS OF THE [●], AN ENGLISH LANGUAGE NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION, AND [●] EDITIONS OF [●], A HINDI LANGUAGE NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION (HINDI ALSO BEING THE REGIONAL LANGUAGE OF HARYANA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").**

**OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A PRE-IPO PLACEMENT ("PRE-IPO PLACEMENT") OF UP TO [●] SPECIFIED SECURITIES AGGREGATING UP TO ₹ 650.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT SHALL BE UNDERTAKEN AT THE DISCRETION OF OUR COMPANY AND THE PRICE OF THE EQUITY SHARES ALLOTTED PURSUANT TO THE PRE-IPO PLACEMENT SHALL BE DETERMINED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE FRESH ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE OFFER COMPLYING WITH THE MINIMUM ISSUE SIZE REQUIREMENTS PRESCRIBED UNDER REGULATION 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE.**

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholder, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "**SCRR**"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**") (such portion referred to as "**QIB Portion**"), provided that our Company and the Selling Shareholder, in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (the "**Anchor Investor Portion**"), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("**Anchor Investor Allocation Price**"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) (the "**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors and not less than 35% of the Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount ("**ASBA**") process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see '*Offer Procedure*' on page 418 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on September 28, 2023. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of the Company at www.deepiping.com, website of the SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com respectively and the websites of the Book Running Lead Managers ("**BRLMs**"), i.e. SBI Capital Markets Limited and Equirus Capital Private Limited at www.sbicaps.com and www.equirus.com, respectively. Our Company hereby invites members of the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to SEBI, the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Offic