

ભાજપના ચૂંટણી ઢંઢેરામાં દેશનો વિકાસ અને લોક કલ્યાણ કેન્દ્રમાં

પીટીઆઇ
નવી દિલ્હી, તા. ૧૪
વડાપ્રધાન નરેન્દ્ર મોદીએ
લોકસભાની ચૂંટણીમાં લોકોને
મજબૂત અને સ્થિર સરકારને ચૂંટી
કાઢવાની અપીલ કરી છે કેમ કે
અનિશ્ચિત વિશ્વાસ બૃ-રાજકીય
તણાવો જતા રહ્યા છે તેમ તેમણે
ભારતીય વહીવટી પદોને રવિવારે
ચૂંટણી દેરેરે જાહેર કરવાના

પ્રસંગે બોલતાં જણાવ્યું હતું. આ
ચૂંટણી દેરેરામાં દેશના વિકાસ
અને લોકોના કલ્યાણને કેન્દ્રસ્થાને
રાખવામાં આવ્યા છે અને
લોકરંજન કાર્યક્રમો અને
એનઆરસી જેવા સંવેદનશીલ
મુદ્દાઓનો અંત લાવવાનો સંકેપ
જાહેર કરવામાં આવ્યો છે. મોદી
કી ગેરંટીમાં ચૂંટણી દેરેરે બહાર
પાડવામાં આવ્યો છે તેમાં મોટા

ભાગે સરકારના હાલની
સમાજના વિવિધ વર્ગના લોકોની
કલ્યાણ યોજનાઓને લક્ષ્યાંક
બનાવવામાં આવી છે સાથે
ભાજપની એક રાષ્ટ્ર-એક
ચૂંટણીની અને યુનિકોર્મ સિવિલ
કોડ બહાર પાડવાની તેની
પ્રતિબદ્ધતાનો પુનરોચ્ચાર
કરવામાં આવ્યો છે જેનું અમલ નેતા
૨૦૧૮ના ચૂંટણી દેરેરામાં પણ

આપવામાં આવ્યું હતું. આના
અમલીકરણ માટે સરકારે કેટલાક
નક્કર પગલા લીધા છે.
ભાજપે વચનો આપ્યા છે તેમાં
૭૦ વર્ષથી વધુ વયના યુવાનો
સિનિયર સિટીઝનોને આયુષમાન
ભારત યોજનામાં સમાવવાનો
સમાવેશ થાય છે જે રૂપિયા પાંચ
લાખનો આરોગ્ય વીમો પૂરો પાડે

રૂ. ૨,૫૦૦ કરોડના શેરો સુપરત કાર્યા

પીઠીઆઈ	બેલ્જિયમ સ્થિત પ્રોક્સિમસ	નિયમનકારી માર્ગદર્શિકા	શેરના આશરે ૭૫ ટકા સુધી
નવની દિલ્હી, તા. ૧૪	ગ્રુપે તેની પેટાકંપની મારફતે	પાલનમાં રૂટ મોબાઇલના ૨૬	પહોંચી શકે છે. રૂટ મોબાઇલ
એક	રેગ્યુલેટરી	પાલન વેચાણ માટે ઓપન	જણાવ્યું હતું કે, એસ્કો ડેમે
ફાઇલિંગમાં જણાવ્યું મુજબ,	રૂપિયા ૫,૯૨.૪ કરોડમાં	માર્કેટની ઓફર શરૂ	ઓકાન્ટ (૫ હોંગકોંગ સ્ટોક
એન્ટરપ્રાઇઝ મેસેજિંગ ફર્મ રૂટ	એન્ટરપ્રાઇઝ મેસેજિંગ કંપની	થઈ છે.	શાંઘાઈ બેન્કિંગ કોર્પોરેશન
મોબાઇલના	રૂટ મોબાઇલમાં ૫૭.૫૬ ટકા	એમટીઓ (ફરજિયાત	લિમિટેડ (એચએસબીસી
શેરહોલ્ડરોએ કંપનીની ચાલુ	હિસ્સો હસ્તગત કર્યા હોવાથી	ટેકઓવર ઓફર)ના	સાથે)માં ૧,૫૭,૬૮,૮૦૩
ઓપન ઓફર માટે વર્તમાન	ઓપન ઓફર શરૂ કરવામાં	પરિણામના આધારે	ઇકવિટી શેર ટેન્ડર કરવામાં
આખે આશરે રૂપિયા ૨,૫૦૦	આવી છે.	પ્રોક્સિમસ ઓપાલનો હિસ્સો	આવ્યા છે. ટેન્ડરની મુદત હવે
કરોડોના શેર ટેન્ડર કર્યા છે.	આ	વધુ વધીને રૂટ મોબાઇલના	બંધ થઈ ગઈ છે.
	સંપાદનથી		

(Please scan this QR Code
to view the Prospectus)

DCG

CABLES & WIRES

DCG CABLES & WIRES LIMITED

CIN: U36999GJ2017PLC099290

Incorporated on September 29, 2017 at Ahmedabad

Our Company was originally incorporated as "DCG Copper Industries Private Limited" as Private Limited Company under the provisions of Companies Act, 2013 vide Certificate of Incorporation dated September 29, 2017 bearing Corporate Identification Number U36999GJ2017PTC099290 issued by the Registrar of Companies, Central Registration Centre, Ministry of Corporate Affairs, Govt. of India. Subsequently, the name of our company has changed from "DCG Copper Industries Private Limited" to "DCG Cables & Wires Private Limited" vide Fresh Certificate of Incorporation dated August 10, 2023 bearing Corporate Identification Number U36999GJ2017PTC099290. Further, our Company was converted into a public limited Company pursuant to a special resolution passed by its shareholders at the EGM held on August 11, 2023 and consequently the name of our company was changed to "DCG Cables & Wires Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated August 24, 2023. The CIN of the Company is U36999GJ2017PLC099290. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page 101 of the Prospectus.

Registered office: 12, Aghar Industrial Estate, Chotalal ni Chali, Odhav Road, Ahmedabad -382415, Gujarat, India. Tel No.: +91 7861804932; Website: www.dcgcableswiresltd.com; E-Mail: dcgopperindustries@yahoo.com; Contact Person: Shwetal Malwal, Company Secretary and Compliance Officer

PROMOTERS OF THE COMPANY: DEVANG PATEL, HARSHADBHAI PATEL AND USHABEN PATEL

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 49,99,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF DCG CABLES & WIRES LIMITED ("DCG" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹100.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹90.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹4,999.20 LAKHS ("THE ISSUE"), OF WHICH 2,52,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹100.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹90.00/- PER EQUITY SHARE AGGREGATING TO ₹252.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e., NET ISSUE OF 47,47,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹100.00/- PER EQUITY SHARE AGGREGATING TO ₹4,74,720 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.54% AND 26.16% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 204 OF THE PROSPECTUS.

RISK TO INVESTORS

- Our Company had avail dealer finance facility from SG Finserve Limited of ₹ 300 lacs and the charge has been created on the current assets of the Company without getting the NOC from the State Bank of India who had sanctioned working capital limit against the current assets of the Company
- There have been instances of delay in filing of Goods and Service Tax (GST) returns and return of Tax Deducted at Source (TDS) dues.
- We are having limited number of suppliers, for the stub period i.e. April, 2023 to February, 2024, 98.81% and in the FY 2020-21, 2021-22 and 2022-23, 48.58%, 77.13% and 89.19% respectively purchases were confined to only Top 10 suppliers.
- We are having limited number of Customers, for the stub period i.e. April, 2023 to February, 2024, 75.79% and in the FY 2020-21, 2021-22 and 2022-23, 41.21%, 47.91% and 81.92% respectively sales were confined to only Top 10 buyers.
- Our Company has applied for Permission/NOC from Gujarat Pollution Control Board.

For further details please refer to the chapter titled "Risk Factor" on page no. 19 of the Prospectus.

In terms of Regulation 25(2) of the SEBI ICDR Regulations, as present issue is a fixed price issue 'the Allocation' is the net issue to the public category has been made as follows: (a) minimum 50% to Retail Individual Investors; and (b) Remaining to: (i) individual applicants other than retail individual investors and (ii) other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for. The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities And Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations") and allocation in the net issue to the public will be made in terms of regulation 25(2) of the SEBI ICDR Regulations. In terms of the Regulation 19(2)(B)(i) of the Securities Contracts (Regulations) Rules, 1957, as amended (the "SCRR"), the issue is being made for at least 25% of the post-paid-up Share capital of our Company. All the bidders, shall participate in the issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (includingUPIID for RIs using UPI Mechanism) wherein the bid amount will be blocked by the SCSBs under the UPI mechanism, as the case may be, to the extent of respective Bid amounts. For details Please refer to chapter titled "Issue Procedure" beginning on Page 213 of the Prospectus.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH,

THE ISSUE PRICE IS ₹ 100/- PER EQUITY SHARE AND THE ISSUE PRICE IS 10 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

ISSUE PROGRAMME

OPENED ON: April 08, 2024 (Monday) | CLOSED ON: April 10, 2024 (Wednesday)

The Equity Shares of the Company are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EmERGE"), in terms of the Chapter IX of the SEBI ICDR Regulations. Our Company has received in-principle approval from National Stock Exchange of India Limited (NSE) for the listing of Equity Shares pursuant to letter dated March 14, 2024. NSE is the Designated Stock Exchange for the purpose of this Issue. The trading is proposed to be commenced on or about April 16, 2024 (Subject to receipt of listing and trading approvals from the NSE Limited).

SUBSCRIPTION DETAILS

The Issue has received 77937600 applications (excluding the multiple, duplicate bids, Cancelled bids or withdrawal bids) for 49,99,200 Equity Shares (before technical rejections) resulting in 15.59 times subscription (including reserved portion of Market Maker) as disclosed in the Prospectus. The details of the applications received in the issue from various categories are as under:

Details of Application Received: (Before Technical Rejections and after Bid Bands)

Category	No. of Applications	No. of Equity Shares Applied	Equity Shares reserved as per Prospectus	Subscription
Market Maker	1	252000	252000	1
Retail Individual Investors	43395	52074000	3094800	16.83
Other than Retail Individual Investors	4259	27386400	1652400	16.57
Total	47655	79712400	4999200	15.95

*Subscription time have been computed on the basis of the issue size as per the Prospectus

Summary of valid applications for Non Retail, Retail and Market Maker categories, as mentioned below

Sr. No.	Category	Gross Appins	Less: Rejections*	Valid Appins
		Equity Shares	Equity Shares	Equity Shares
1	Reserved for Market Maker	1	-	1
2	Non-Retail Investors	4259	27386400	92
3	Retail Individual Investors	43395	52074000	1193
Total		47655	79712400	1285

*This includes 415 applications for 4,98,000 equity shares from Retail investors which were not in book but excludes bids (UPI mandates) not accepted by investors.

Details of Applications rejected by the Registrar on technical grounds:

Category	No. of Applications	No. of Equity Shares
Market Maker	-	-
Retail Individual Investors	1193	1431600
Other than Retail Individual Investors	92	343200
Total	1285	1774800

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange on Friday, April 12, 2024.

A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹ 100/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1 times. The total number of shares allotted in this category is 252000 Equity Shares.

B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 100/- per Equity Share, was finalized in consultation with NSE. The category was subscribed 16.36 times. The total number of shares allotted in this category is 3094800 Equity Shares to 50642400 successful applicants.

No. of Shares applied for (Category wise)	No. of Applications Received	% to total	Total No. of Shares Applied in each category	% of total	Proportionate Shares Available	Allocation per Applicant Before Rounding off	Ratio of Allottees to Applicants	Total No. of Shares Allocated/Allotted	Surplus / Deficit
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