

रोज वाचा दै. ‘मुंबई लक्षदीप’

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MARINETRANS INDIA LIMITED

Corporate Identification Number: U35110MH2004PLC147139

Our Company was originally incorporated as "Marinetrans India Private Limited" on June 24, 2004, vide certification of incorporation bearing Corporate Identity No. U35110MH2004PTC147139 under the provision of Companies Act, 1956 issued by the Assistant Registrar of Companies, of Maharashtra Mumbai. Subsequently, the Company was converted into Public Limited Company vide a fresh certificate of incorporation issued by Registrar of Companies, Mumbai consequent upon conversion from Private Limited to Public Company dated May 18, 2023, to its present name of "Marinetrans India Limited" with the Corporate Identification Number U35110MH2004PLC147139. For further details, please refer to section titled "Our History and Certain Corporate Matters" beginning on page 127 of this Prospectus.

Registered Office: 801/802, 8th Floor, Vindhya Commercial Complex Plot No. 1, Sector 11, CBD Belapur, Navi Mumbai, Thane - 400614, Maharashtra, India

Contact Number: +91-7777045320 **E-mail:** compliance@marinetrans.in **Website:** www.marinetrans.in
Contact Person: Mr. Nikhil Kishor Joshi, Company Secretary and Compliance Officer

PROMOTERS OF THE COMPANY: MR. TIRAJ KUMAR BABU KOTIAN AND MR. ARUNKUMAR NARAYAN HEGDE

INITIAL PUBLIC ISSUE OF 42,00,000 EQUITY SHARES OF FACE VALUE OF RS.10.00/- EACH ("EQUITY SHARES") OF MARINETRANS INDIA LIMITED FOR CASH AT A PRICE OF RS.26.00/-PER EQUITY SHARE (INCLUDING A PREMIUM OF RS.16.00/-PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO RS.1,092.00 LAKHS ("THE ISSUE") OF WHICH 2,16,000 EQUITY SHARES AGGREGATING TO RS.56.16 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"), THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF 39,84,000 EQUITY SHARES AT AN OFFER PRICE OF RS.26.00/- PER EQUITY SHARE AGGREGATING TO RS.1,035.84 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 33% AND 31.31%, RESPECTIVELY OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

NOTICE TO INVESTORS: CORRIGENDUM TO THE PROSPECTUS DATED NOVEMBER 24, 2023 (THE "CORRIGENDUM")

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI (ICDR) REGULATIONS (INITIAL PUBLIC OFFER OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ISSUED THROUGH THE PROSPECTUS ARE PROPOSED TO BE LISTED ON THE EMERGE PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE"). THIS ISSUE BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 IN TERMS OF RULE 19(2)(B)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, IS AN ISSUE FOR AT LEAST 25.00% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. FOR FURTHER DETAILS, REFER 'ISSUE PROCEDURE' ON PAGE 243 OF THE PROSPECTUS.

ISSUE

OPENS ON THURSDAY, NOVEMBER 30, 2023 CLOSES ON TUESDAY, DECEMBER 05, 2023

FIXED PRICE ISSUE AT ₹26.00/- PER EQUITY SHARE
THE ISSUE PRICE OF ₹26.00/- IS 2.6 TIMES OF THE FACE VALUE.

MINIMUM LOT SIZE

4,000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS

4,000 EQUITY SHARES AND IN MULTIPLES OF 4,000 EQUITY SHARES THEREAFTER FOR NON RETAIL INVESTORS

This corrigendum is with reference to the Prospectus dated November 24, 2023, filed by the Company with the Emerge Platform of National Stock Exchange of India Limited (Hereinafter referred to as "NSE Emerge") in relation to the Issue. The potential Investors are requested to read the following stated information in conjunction to the aforesaid Prospectus:

1. The table on page 45 of the Prospectus under the heading "Summary of Restated Consolidated Financial Information" under Section – IV titled as "Introduction" shall stand replaced with the following table:

(a) Restated Consolidated Statement of Profit and Loss on page 46 of the Prospectus;

Restated Consolidated Statement of Profit and Loss						(Rs. in Lakhs)	
Particulars	Notes	For the sub-period of May 31, 2023	For the Financial Years ended March 31,			2023	2021
			2023	2022	2021		
Income							
Revenue from Operations	22	1,383.85	15,027.09	20,321.22	9,582.07		
Other Income	23	0.53	9.75	6.01	31.06		
Total Income		1,384.38	15,036.84	20,327.23	9,613.13		
Expenses							
Direct Expenses	24	1,278.90	14,335.07	19,692.31	9,184.44		
Employee Benefits Expenses	25	51.96	253.18	231.38	193.75		
Finance Costs	26	19.85	55.32	40.08	44.25		
Depreciation and Amortisation Expense	27	0.86	4.85	3.32	3.92		
Other Expenses	28	14.77	180.36	110.23	77.09		
Total Expenses		1,366.34	14,828.77	20,077.32	9,503.45		
Profit Before Share of Profit of Associates/ Joint Ventures, Exceptional Items and Tax							
Share of Profit of Associates (After Tax)	18.04	-	208.07	249.91	109.68		
Profit before Exceptional Items		18.04	208.07	249.91	109.68		
Exceptional Items	-	-	-	-	-		
Profit Before Tax		18.04	208.07	249.91	109.68		
Income Tax Expense							
Current Year	4.09	-	54.35	63.96	28.78		
Earlier Year	-	-	0.30	-	1.01		
Deferred Tax	0.04	-	0.59	0.43	0.66		
Profit After Tax before Non-Controlling Interest		13.91	152.83	185.52	79.23		
Less: Share of Profit / (Loss) transferred to Non-Controlling Interest	-	-	-	(0.72)	(0.55)		

See accompanying notes to the restated financial information.1 – 44.
As per our report of even date.

CA Rahul Gupta
Partner
M. No. 151630

Place: Mumbai
Date: November 15, 2023

For G M C S & CO.
Chartered Accountants
Firm Registration No. 141236W

Tiraj Kumar Babu Kotian
Managing Director
DIN – 03042294

Praveen Kunder
Chief Financial Officer

For and on behalf of the Board of Directors
For Marinetrans India Pvt Ltd

Benny D'costa
Director
DIN - 03464231

Nikhil Joshi
Company Secretary

2. The table under the section titled "Capital Structure" on page no 57 of the Prospectus shall stand replaced with the following table:

Sr. No.	Particulars	Aggregate Nominal Value (₹ in Lakhs)	Aggregate Value at Issue Price ^(a)
A. Authorized Share Capital	1,30,00,000 Equity Shares	1,300	----
B. Issued, Subscribed & Paid-up Share Capital prior to the Issue	85,26,000 Equity Shares	852.60	----
C. Present issue in terms of the Prospectus	Fresh Public Issue of 42,00,000 Equity Shares at an Issue Price of Rs. 26.00/- per Equity Share aggregating to Rs. 1092 Lakhs(1) <i>Which Comprises⁽²⁾:</i> 2,16,000 Equity Shares at an Issue Price of Rs.26.00/- per Equity Share aggregating to Rs.56.16 Lakhs reserved as Market Maker Portion Net Issue of 39,84,000 Equity Shares to Public at an Issue Price of Rs.26.00/- per Equity Share aggregating to Rs.1,035.84 Lakhs Share to the Public <i>Of the Net Issue to the Public</i> 19,92,000 Equity Shares for cash at a price of Rs 26.00 per Equity Share will be available for Allocation for Retail Individual Investors 19,92,000 Equity Shares for cash at a price of Rs.26.00/- per Equity Share will be available for Allocation to other than Retail Individual Investors	420.00	1,092.00
D. Issued, Subscribed and Paid-Up Share Capital after the Issue	1,27,26,000 Equity Shares	1,272.26	----
E. Securities Premium Account	Before the Issue After the Issue	Nil 672.00	

The table on page 178 of the Prospectus under the heading "Annexure 28 : Other Expenses" under Section – VI titled as "Section VI- Financial Information" shall stand replaced with the following table:

Annexure 28: Other Expense					(Rs. in Lakhs)	
Particulars	May 31, 2023	For the Financial Years ended March 31,			2023	2021
		2023	2022	2021		
Power and fuel	0.16	1.40	0.85	0.57		
Software expense	1.47	11.10	-	-		
Rent including lease rentals	2.04	14.03	15.56	16.70		
Repairs and maintenance	0.04	3.37	4.22	1.84		
Communication expenses	0.64	3.34	2.84	3.24		
Travelling and conveyance	2.14	13.11	7.13	2.52		
Printing and stationery	0.31	4.72	1.47	1.35		
Business promotion	1.50	12.36	7.85	1.80		
Legal and professional fees	1.19	51.41	8.51	7.18		
Payments to auditors (Refer Note (i) below)	-	-	-	-		
Statutory auditor	-	1.91	2.78	1.77		
Branch auditor	-	0.85	1.50	1.15		
Discount Allowed / (Write Off)	(0.37)	5.04	2.60	2.34		
Net loss on foreign currency transactions and translation	0.09	4.34	14.37	0.77		
Miscellaneous expenses	4.42	37.43	30.21	27.67		
Office expenses	1.15	15.94	10.34	8.19		
Total	14.77	180.36	110.23	77.09		

(g) The table on page 180 of the Prospectus under the heading "Annexure 32 :Contingent Liabilities and Commitments " under Section – VI titled as "Section VI- Financial Information" shall stand replaced with the following table:

Annexure 32: Contingent Liabilities and Commitments					(Rs. in Lakhs)	
Particulars	May 31, 2023	For the Financial Years ended March 31,			2023	2021
		2023	2022	2021		
(I) Contingent Liabilities (to the extent not provided for)						
(A) Guarantees						
(ii) Guarantees to Banks and Financial Institutions against credit facilities extended to Company Companies	-	-	-	-		
(ii) Performance Guarantees	-	-	-	-		
(iii) Financial Guarantees	-	-	-	-		
(B) Custom Duty Payable against Export Obligation	-	-	-	-		
(II) Commitments						
Estimated amount of contracts remaining to be executed on capital account and not provided for (net of advances)	-	-	-	-		
(III) Pending Litigations						
Claims against the Company not acknowledged as debts in the books of accounts*	566.78	566.78	566.78	566.78		

Place: Mumbai
Date: November 29, 2023

MARINETRANS INDIA LIMITED with applicable statutory and regulatory requirements, the Initial Public Offering of its Equity Shares and has filed the Prospectus with NSE on November 24, 2023. The Prospectus is available on the website of the Company at: www.marinetrans.in, websites of the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, respectively, and is available on the websites of the Lead Manager, i.e., Swaraj Shares and Securities Private Limited at www.swarajshares.com respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" of the Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

जाहीर सूचना

माझे अशील श्रीमती विलीया वसंत कर्णिक यांच्या बर्तन सर्वसामान्य जनतेस येथे सूचना देण्यात येत आहे की, माझे अशील वा फर्टि क्र.एफ९९ (बालकनी शिवाय विल्टअप क्षेत्र), क्षेत्रकड ४९६.८३ चौ.फु. अंदाजे, २रा मजला तसेच इमारत क्र.१०५ च्या इमारत विभागातील ३२वा मजल्यावरील सदर फर्टिला माला येथेच बांध, बांधकाम अधिकारपत्र एकत्रित, "किर्लोस्कर रेसिडेन्सी कोहोरी मल्लु शांत इमारत क्र.एफ. १३४, अपार्टीआय रोड, ऑप, पुणे-४११००७ ("जामा") या जागेचे हवेली पुणे येथील उपनिबंधकांकडे अनुक्रमे ६९५/१९९५, अंतर्गत नोंद दिनांक २३ नोव्हेंबर, १९९५ रोजीचे कारनामा ("पुढे कारनामा") अंतर्गत कायदेशीर मालक आहेत. सदर पुढे कारनामा हक्कला आहे. याबाबत आवश्यक पोलीस तक्रार दिनांक ४ नोव्हेंबर, २०२३ रोजी माघेदी पोलीस ठाणे, मुंबई शहर येथे करण्यात आले आहे.

सर्व व्यक्तींना येथे सूचित करण्यात येत आहे की, सदर पुढे कारनामाच्या अपाचारक सदर जागेबाबत कोणतीही व्यक्तीस कोणताही व्यवहार करू नये. जर कोणाकडे सदर पुढे कारनामाच्या जागा असल्यास त्यांनी सदर पुढे कारनामा खालील स्वाक्षरीकरीता खालील दिलेल्या पत्त्यावर सदर सूचना प्रकाशन सादरवापस १४ (चौदा) दिवसांच्या आत सुपूर्द करावे/ पाठवावे. अन्यथा असे द्यावा त्यांना किंवा स्वतःकडे केले आहेत असे समजले जाईल.

मुंबई आज दिनांकीत ३० नोव्हेंबर, २०२३

२०१९-पा देवा हाऊस,
भवानी शंकर रोड,
दादर पश्चिम, मुंबई-४०००२८.

सही/-
जिकल आर. जैन
वकील

जाहीर सूचना

माझे अशील श्रीमती सीमा सुरेश देसाई यांच्या बर्तन सर्वसामान्य जनतेस येथे सूचना देण्यात येत आहे की, माझे अशील वा फर्टि क्र.एफ९९ (बालकनी शिवाय विल्टअप क्षेत्र), क्षेत्रकड ४९६.८३ चौ.फु. अंदाजे, २रा मजला तसेच इमारत क्र.१०५ च्या इमारत विभागातील ३२वा मजल्यावरील सदर फर्टिला माला येथेच बांध, बांधकाम अधिकारपत्र एकत्रित, "किर्लोस्कर रेसिडेन्सी कोहोरी मल्लु शांत इमारत क्र.एफ. १३४, अपार्टीआय रोड, ऑप, पुणे-४११००७ ("जामा") या जागेचे हवेली पुणे येथील उपनिबंधकांकडे अनुक्रमे ६९५/१९९५, अंतर्गत नोंद दिनांक २३ नोव्हेंबर, १९९५ रोजीचे कारनामा ("पुढे कारनामा") अंतर्गत कायदेशीर मालक आहेत. सदर पुढे कारनामा हक्कला आहे. याबाबत आवश्यक पोलीस तक्रार दिनांक ४ नोव्हेंबर, २०२३ रोजी माघेदी पोलीस ठाणे, मुंबई शहर येथे करण्यात आले आहे.

सर्व व्यक्तींना येथे सूचित करण्यात येत आहे की, सदर पुढे कारनामाच्या अपाचारक सदर जागेबाबत कोणतीही व्यक्तीस कोणताही व्यवहार करू नये. जर कोणाकडे सदर पुढे कारनामाच्या जागा असल्यास त्यांनी सदर पुढे कारनामा खालील स्वाक्षरीकरीता खालील दिलेल्या पत्त्यावर सदर सूचना प्रकाशन सादरवापस १४ (चौदा) दिवसांच्या आत सुपूर्द करावे/ पाठवावे. अन्यथा असे द्यावा त्यांना किंवा स्वतःकडे केले आहेत असे समजले जाईल.

मुंबई आज दिनांकीत ३० नोव्हेंबर, २०२३

२०१९-पा देवा हाऊस,
भवानी शंकर रोड,
दादर पश्चिम, मुंबई-४०००२८.

सही/-
जिकल आर. जैन
वकील

PUBLIC NOTICE

Surrender of Investment Adviser registration by Nepean Capital LLP
Nepean Capital LLP(INA000017727) is registered with SEBI under SEBI (Investment Advisers) Regulations, 2013 as an Investment Adviser.
Nepean Capital LLP is surrendering the SEBI registration number, INA000017727and BSL membership Certificate number 1965. In view of the same, any aggrieved party may make any representation against the surrender before SEBI at <https://scores.gov.in> or <https://smartodr.in/login>.
Investment Adviser Name: Nepean Capital LLP
Registered Office Address: 23 Atlanta Building, Jamnalal Bajaj Marg, Nariman Point, Mumbai: 400021, Maharashtra, India
SEBI Registration Number: INA000017727
Category of Intermediary: Investment Adviser
Email ID: admin@nepeancapital.com
For Nepean Capital LLP
Sd/-
Place : Mumbai
Date : November 30, 2023
Authorised Signatory

PUBLIC NOTICE

NGL FINE-CHEM LTD.
Regd.Office: 301, E SQUARE, SUBHASH ROAD, VILE PARLE EAST MUMBAI-400 057.
Notice is hereby given that the Certificate for the undermentioned securities of the Company has been lost/misplaced and the holders of the said securities has applied to the company to issue duplicate certificates.
Any person who has claim in respect of the said securities should lodge such claim with company at its Registered Office within 15 days from the date, else the company will proceed to issue duplicate share certificate without further intimation.

Folio No.	Kind of Securities & Face Value	Certificate No.	Distinctive Nos.	No. of securities
P00425	Equity Shares of Rs.5/- each.	0022499	2348801	2348900
		0022531	2352001	2352100
		0022862	2385101	2385200
		0022875	2386401	2386500
		0024432	2542101	2542200
		0025109	2609801	2609900
		0025649	2663801	2663900
		0025664	2665301	2665400
		0025689	2667801	2667900
		0025689	2667801	2667900

Applicants Name & Address:
PANNA LAL VYAS, WARD NO.11, SANGI DAS KI HAVELI KE PATE, PHALODI
Place : Mumbai
JODHPUR (RAJASTHAN) 342301.
Date : 30.11.2023

युनिटी स्मॉल फायनान्स बँक लिमिटेड
नॅशनल फायनान्स बँक लिमिटेड
कोरपोरेट कार्यालय: सेंट्रल हाऊस, विलाजरी मार्ग, कलिंगा, सानाकुड (पुणे), मुंबई-४०००२८.

मागणी सूचना

सिक्स्युरिटीइंस्ट्रुमेंट ऑफ रिस्कट्रान्स ऑफ फिनांशियल असेट्स अँड एक्जोसिटेड ऑफ सिक्स्युरिटी इंस्ट्रुमेंट अँड, २००२ (कायदा) आणि सिक्स्युरिटी इंस्ट्रुमेंट (एक्सोसिटेड) रूल्स २००२ (रूल्स) च्या तरतुदी अन्वये.
कायदा अंतर्गत युनिटी स्मॉल फायनान्स बँक लिमिटेड (बँक) चे खालील स्वाक्षरीकर्ता प्राधिकृत अधिकारी आहेत आणि कायदाच्या कलम १२(१२) स्वाक्षरीच्या नियम ३ अन्वये प्राप्त अधिकारांतर्गत त्यांनी कायदाच्या कलम १३(२) अन्वये मागणी सूचना विवरीत केली होती त्यामध्ये सदर सूचना प्राप्ती ताखेपासून ६० दिवसात संबंधित सुरतेत नमूद रकम ज्या करण्यास खालील कर्तदारांना कळविणे होते. सदर सूचना ना-पोहोच झाली आणि टपाल शेंकड्यात बजावलेली नाही. म्हणून कर्तदारांना अन्य पक्षीय सेवा अर्बात वृत्तपत्रात प्रकाशनमार्फत सदर सूचना देण्यात येत आहे.

अ.क्र.	कर्तदारांच्या तपशीला	प्रतिभुक्त मातमत्ता
१.	१. कर्तदार/मागणीकर्ते नाव: श्री. ओमकार प्रकाश खानविलकर २. सह-कर्तदार/मागणीकर्ते नाव: श्रीमती पति प्रकाश खानविलकर ३. जमिंदारनाचे नाव: श्रीमती नम्रता सोपान दासवंतकर ४. जमिंदारनाचे नाव: श्री. विलास पांडुरंग चव्हाळे कर्तदारांचे क्र.: २६२३०४७०००००१० कर्तदारांचे क्र.: १११५००००/- एक्जोसिटेड दिनांक: १८.०८.२०२३ मागणी सूचना दिनांक: ०८.११.२०२३ मागणी सूचनेची रक्कम: ₹१०,१८,२०९.७८ (०१.११.२०२३ रोजी) आणि व्याज व इतर शुल्क.	श्री. ओमकार प्रकाश खानविलकर व श्रीमती पति प्रकाश खानविलकर यांच्या मातकीचे फर्टि क्र. २०२, २रा मजला, श्री सदाक अफिद अफिद, श्री सदाक अफिद को-ऑप. होमिंग सोसायटी लि., सर्व्हे क्र.४२३, हिस्सा क्र.३०/१/८/१/२५, महसूल पाव नापणे, गोंडानेस वस स्टेशन, ता.ता.का व जिल्हा स्वामी-४१५४३९, महाराष्ट्र, क्षेत्रकड ५६६ चौ.फु. विल्टअप क्षेत्र पुर्वस: मोकळी जागा; पश्चिमस: पारस व फर्टि क्र.२०२; उत्तरस: मोकळी जागा; दक्षिणस: फर्टि क्र.२०३