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**TRANSFORMING RURAL INDIA FOUNDATION**

Transforming Rural India Foundation (“Company” or “Issuer”) was registered and incorporated in Delhi on January 13, 2016, as a private limited company under Section 8 of the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Registrar of Companies, Delhi (“ROC”). For more information about the company, please refer *General Information and History and Main Objects* on pages 10 and 26, respectively of this Final Fund Raising Document.

**Registered Office:** Shop No 24, Ground Floor, Community Shopping Center Neeti Bagh, New Delhi 110049 India

**Tel.:** +91 9868284648 / +91 9891757321

**CIN:** U74900DL2016NPL289589; **PAN:** AAFCT6043A

**Website:** www.trif.in; **Email:** anish@trif.in

**Company Secretary and Compliance Officer:** Mehak Bisht; **Tel.:** +91 9650437170; **Email:** csmehakbisht@gmail.com

**ADDENDUM CUM CORRIGENDUM TO THE FINAL FUND RAISING DOCUMENT DATED FEBRUARY 21, 2024 (“FINAL FUND RAISING DOCUMENT”):  
NOTICE TO INVESTORS (“ADDENDUM CUM CORRIGENDUM”)**

Potential Applicants may note the following changes to the Final Fund Raising Document:

**PUBLIC ISSUE BY OUR COMPANY OF ZERO COUPON ZERO PRINCIPAL INSTRUMENTS OF FACE VALUE RS. 10,000-EACH (ZCZP INSTRUMENTS”), AGGREGATING UP TO RS. 2 CRORE (ISSUE SIZE” AND SUCH PUBLIC ISSUE HEREINAFTER REFERRED TO AS THE ISSUE) THROUGH THE DRAFT FUND RAISING DOCUMENT AND THE FINAL FUND RAISING DOCUMENT. THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (“SEBI ICDR REGULATIONS”), READ WITH THE SEBI CIRCULAR DATED SEPTEMBER 19, 2023 BEARING REFERENCE NO. SEBI/HO/CFD/POD-1/P/CIR/2022/120 (“SSE FRAMEWORK CIRCULAR”), THE CIRCULAR ISSUED BY THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE”) NOTIFYING THE NORMS FOR REGISTRATION, ISSUE AND LISTING OF ZCZP INSTRUMENTS BY NPOS ON NSE SOCIAL STOCK EXCHANGE AND CONTENTS OF THE DRAFT FUND RAISING DOCUMENT/FINAL FUND RAISING DOCUMENT (COLLECTIVELY, “NSE NORMS) , THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, EACH AS AMENDED TO THE EXTENT NOTIFIED AND APPLICABLE**

Accordingly, the Final Fund Raising Document, including the sections titled “Definitions and Abbreviations”, “Risk Factors”, “Objects of the Issue “and “Terms of the Issue” beginning on pages 1, 7, 16 and 157 respectively, of the Final Fund Raising Document, shall stand suitably updated to read references of “NSE Norms” as “Stock Exchange Norms” (as defined above).

**ISSUE PROGRAMME**

<b>ISSUE OPENS ON: FEBRUARY 21, 2024</b>	<b>ISSUE CLOSSES ON (OLD): FEBRUARY 28, 2024</b>	<b>ISSUE CLOSSES ON (NEW): MARCH 7, 2024</b>
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The Final Fund Raising Document sets out the Issue Closing Date as February 21, 2024. Our Board in its meeting held on February 26, 2024 has decided to extend the Issue period up to March 7, 2024. Therefore, all references to the Issue Closing Date in the Final Fund Raising Document should be read as March 7, 2024.

The above changes are to be read in conjunction with the Final Fund Raising Document and accordingly their references in the Final Fund Raising Document stand amended to the extent stated in this Addendum cum Corrigendum. The information in this Addendum cum Corrigendum supplements the Final Fund Raising Document and updates the information in the Final Fund Raising Document, as applicable.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Fund Raising Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Fund Raising Document. The investors are advised to refer to the Fund Raising Document for the full text of the ‘Disclaimer Clause of NSE.

<b>REGISTRAR TO THE ISSUE</b>	<b>ADVISOR TO THE ISSUE</b>	<b>STATUTORY AUDITOR</b>
<b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b> SEBI Registered Category-1, Registrar and Share Transfer Agent Regd & Corp Office: D-153A, Okhla Industrial Area Phase I, New Delhi 110020 Phone No-011-40450193-197, 26812682, Website: www.skylinerta.com Email: ipo@skylinerta.com Investor Grievance Email: grievances@skylinerta.com Contact Person: Mr. Anuj Rana SEBI Registration No: INR000003241 CIN: U74899DL1995PTC071324	 <b>LAWFIN SERVICES PRIVATE LIMITED</b> Plot No 19, Pocket 4, Block B Sector 23 Dwarka Delhi 110075, India Tel: +91 9711159686 Email: cs@lawfin.in Contact Person: Ravi Dutt Yadav CIN: U74999DL2016PTC298162	<b>DELOITTE HASKINS &amp; SELLS LLP</b> One International Center Tower 3, 27 <sup>th</sup> -32 <sup>nd</sup> Floor, Senapati bapat Marg Elphinstone Road (West) Mumbai 400013, Maharashtra India Tel: +91 2261854000 Email: jopretto@deloitte.com Contact Person: Joe Pretto Firm Registration No:117366W/W-100018 Website:

**ISSUE PROGRAMME\***

<b>Issue opens on: February 21, 2024</b>	<b>Issue closes on: March 7, 2024</b>
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*\*The Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. (Indian Standard Time) during the period indicated in the Final Fund Raising Document, except that the Issue may close on such earlier date or extended date as may be decided by the Board of Directors of our Company, subject to relevant approvals. On the Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time). For further details please refer to section titled “General Information” on page 10 of the Final Fund Raising Document. All capitalised terms used in this Addendum cum Corrigendum shall, unless specifically defined or unless the context otherwise requires, have the meaning ascribed to them in the Final Fund Raising Document*

*All capitalised terms used in this Corrigendum shall, unless specifically defined or unless the context otherwise requires, have the meaning ascribed to them in the Final Fund Raising Document.*

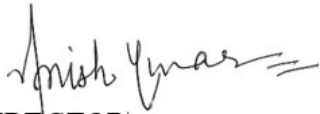
Place: New Delhi  
Date: 26<sup>th</sup> February 2024

**TRANSFORMING RURAL INDIA FOUNDATION** is proposing, subject to receipt of requisite approvals, market conditions and other considerations to undertake a public issue of Zero Coupon Zero Principal Instruments and has filed the Draft Fund Raising Document dated November 22, 2023, with the Stock Exchange and Final Fund Raising Document dated February 21, 2024. The Draft Fund Raising Document and the Final Fund Raising Document is available on the website of the Stock Exchange i.e. NSE at www.nseindia.com. Any potential investor should note that investment in ZCZP Instruments involves a high degree of risk and for details relating to such risk, see “Risk Factors” beginning on page 7 of the Draft Fund Raising Document. Potential investors should not rely on the Draft Fund Raising Document in making any investment decision.

## DECLARATION

I, Anish Kumar, the Director of the Company, hereby certify that all applicable legal requirements in connection with the Issue, including under the Companies Act, 2013, and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital Disclosure Requirements) Regulations, 2018, the Securities Contracts (Regulation) Act, 1956 and the rules made thereunder, the Securities and Exchange Board of India Act, 1992 and the rules and regulations made thereunder, each as amended, and the rules/ regulations/guidelines/ circulars issued by the Government of India, the Securities and Exchange Board of India and other competent authorities in this respect, from time to time, have been duly complied with and that no statement made in this Addendum contravenes any such requirements.

I, further certify that all the disclosures and statements made in this Addendum are true, accurate, correct and complete in all material respects, are in conformity with the applicable provisions of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital Disclosure Requirements) Regulations, 2018, the Securities Contracts (Regulation) Act, 1956, and the rules made thereunder including the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Securities and Exchange Board of India Act, 1992 or rules made there under, regulations or guidelines or circulars issued, as the case may be and do not omit disclosure of any material information that may make the statements made herein, in the light of circumstances in which they were made, misleading and that this Addendum does not contain any misstatements. Whatever is stated in this Addendum is true, correct and complete and no information material to the subject matter of this Addendum has been suppressed or concealed and is as per the original records maintained by our Promoters subscribing to the Memorandum of Association and Articles of Association.



**(DIRECTOR)**  
**ANISH KUMAR**  
**DIN: 02599705**

## DECLARATION

I, Anirban Ghosh, the Director of the Company, hereby certify that all applicable legal requirements in connection with the Issue, including under the Companies Act, 2013, and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital Disclosure Requirements) Regulations, 2018, the Securities Contracts (Regulation) Act, 1956 and the rules made thereunder, the Securities and Exchange Board of India Act, 1992 and the rules and regulations made thereunder, each as amended, and the rules/ regulations/guidelines/ circulars issued by the Government of India, the Securities and Exchange Board of India and other competent authorities in this respect, from time to time, have been duly complied with and that no statement made in this Addendum contravenes any such requirements.

I, further certify that all the disclosures and statements made in this Addendum are true, accurate, correct and complete in all material respects, are in conformity with the applicable provisions of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital Disclosure Requirements) Regulations, 2018, the Securities Contracts (Regulation) Act, 1956, and the rules made thereunder including the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Securities and Exchange Board of India Act, 1992 or rules made there under, regulations or guidelines or circulars issued, as the case may be and do not omit disclosure of any material information that may make the statements made herein, in the light of circumstances in which they were made, misleading and that this Addendum does not contain any misstatements. Whatever is stated in this Addendum is true, correct and complete and no information material to the subject matter of this Addendum has been suppressed or concealed and is as per the original records maintained by our Promoters subscribing to the Memorandum of Association and Articles of Association.



**ANIRBAN GHOSH**  
**(DIRECTOR)**  
**DIN: 07324123**

## DECLARATION

I, Ashish Wijay Deshpande, the Director of the Company, hereby certify that all applicable legal requirements in connection with the Issue, including under the Companies Act, 2013, and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital Disclosure Requirements) Regulations, 2018, the Securities Contracts (Regulation) Act, 1956 and the rules made thereunder, the Securities and Exchange Board of India Act, 1992 and the rules and regulations made thereunder, each as amended, and the rules/ regulations/guidelines/ circulars issued by the Government of India, the Securities and Exchange Board of India and other competent authorities in this respect, from time to time, have been duly complied with and that no statement made in this Addendum contravenes any such requirements.

I, further certify that all the disclosures and statements made in this Addendum are true, accurate, correct and complete in all material respects, are in conformity with the applicable provisions of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital Disclosure Requirements) Regulations, 2018, the Securities Contracts (Regulation) Act, 1956, and the rules made thereunder including the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Securities and Exchange Board of India Act, 1992 or rules made there under, regulations or guidelines or circulars issued, as the case may be and do not omit disclosure of any material information that may make the statements made herein, in the light of circumstances in which they were made, misleading and that this Addendum does not contain any misstatements. Whatever is stated in this Addendum is true, correct and complete and no information material to the subject matter of this Addendum has been suppressed or concealed and is as per the original records maintained by our Promoters subscribing to the Memorandum of Association and Articles of Association.

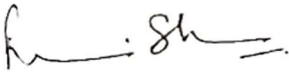


**(DIRECTOR)**  
**ASHISH WIJAY DESHPANDE**  
**DIN: 07519898**

## DECLARATION

I, Rashmi Shukla Sharma, the Director of the Company, hereby certify that all applicable legal requirements in connection with the Issue, including under the Companies Act, 2013, and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital Disclosure Requirements) Regulations, 2018, the Securities Contracts (Regulation) Act, 1956 and the rules made thereunder, the Securities and Exchange Board of India Act, 1992 and the rules and regulations made thereunder, each as amended, and the rules/ regulations/guidelines/ circulars issued by the Government of India, the Securities and Exchange Board of India and other competent authorities in this respect, from time to time, have been duly complied with and that no statement made in this Addendum contravenes any such requirements.

I, further certify that all the disclosures and statements made in this Addendum are true, accurate, correct and complete in all material respects, are in conformity with the applicable provisions of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital Disclosure Requirements) Regulations, 2018, the Securities Contracts (Regulation) Act, 1956, and the rules made thereunder including the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Securities and Exchange Board of India Act, 1992 or rules made there under, regulations or guidelines or circulars issued, as the case may be and do not omit disclosure of any material information that may make the statements made herein, in the light of circumstances in which they were made, misleading and that this Addendum does not contain any misstatements. Whatever is stated in this Addendum is true, correct and complete and no information material to the subject matter of this Addendum has been suppressed or concealed and is as per the original records maintained by our Promoters subscribing to the Memorandum of Association and Articles of Association.




**(DIRECTOR)**  
**RASHMI SHUKLA SHARMA**  
**DIN: 09665148**

## DECLARATION

I, Roda Pese Mehta, Director of the Company, hereby certify that all applicable legal requirements in connection with the Issue, including under the Companies Act, 2013, and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital Disclosure Requirements) Regulations, 2018, the Securities Contracts (Regulation) Act, 1956 and the rules made thereunder, the Securities and Exchange Board of India Act, 1992 and the rules and regulations made thereunder, each as amended, and the rules/ regulations/guidelines/ circulars issued by the Government of India, the Securities and Exchange Board of India and other competent authorities in this respect, from time to time, have been duly complied with and that no statement made in this Final Fund Raising Document contravenes any such requirements.

I further certify that all the disclosures and statements made in this Final Fund Raising Document are true, accurate, correct and complete in all material respects, are in conformity with the applicable provisions of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital Disclosure Requirements) Regulations, 2018, the Securities Contracts (Regulation) Act, 1956, and the rules made thereunder including the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Securities and Exchange Board of India Act, 1992 or rules made there under, regulations or guidelines or circulars issued, as the case may be and do not omit disclosure of any material information that may make the statements made herein, in the light of circumstances in which they were made, misleading and that this Final Fund Raising Document does not contain any misstatements. Furthermore, all the monies received under this Issue, shall be used only for the purposes and objects indicated in this Final Fund Raising Document. Whatever is stated in this Final Fund Raising Document is true, correct and complete and no information material to the subject matter of this Final Fund Raising Document has been suppressed or concealed and is as per the original records maintained by our Promoters subscribing to the Memorandum of Association and Articles of Association.



**(DIRECTOR)**  
**RODA PESE MEHTA**  
**DIN: 02358815**

## DECLARATION

I, Sanjiv Janardan Phansalkar, Director of the Company, hereby certify that all applicable legal requirements in connection with the Issue, including under the Companies Act, 2013, and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital Disclosure Requirements) Regulations, 2018, the Securities Contracts (Regulation) Act, 1956 and the rules made thereunder, the Securities and Exchange Board of India Act, 1992 and the rules and regulations made thereunder, each as amended, and the rules/ regulations/guidelines/ circulars issued by the Government of India, the Securities and Exchange Board of India and other competent authorities in this respect, from time to time, have been duly complied with and that no statement made in this Final Fund Raising Document contravenes any such requirements.

I further certify that all the disclosures and statements made in this Final Fund Raising Document are true, accurate, correct and complete in all material respects, are in conformity with the applicable provisions of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital Disclosure Requirements) Regulations, 2018, the Securities Contracts (Regulation) Act, 1956, and the rules made thereunder including the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Securities and Exchange Board of India Act, 1992 or rules made there under, regulations or guidelines or circulars issued, as the case may be and do not omit disclosure of any material information that may make the statements made herein, in the light of circumstances in which they were made, misleading and that this Final Fund Raising Document does not contain any misstatements. Furthermore, all the monies received under this Issue, shall be used only for the purposes and objects indicated in this Final Fund Raising Document. Whatever is stated in this Final Fund Raising Document is true, correct and complete and no information material to the subject matter of this Final Fund Raising Document has been suppressed or concealed and is as per the original records maintained by our Promoters subscribing to the Memorandum of Association and Articles of Association.



**(DIRECTOR)**

**SANJIV JANARDAN PHANSALKAR**

**DIN: 02360656**