






See "Capital Structure" beginning on page 90 of the DRHP.

ACME S&P HOLDINGS LIMITED		BOOK RUNNING LEAD MANAGERS	
			
Nuvama Wealth Management Limited (Formerly known as Edelweiss Securities Limited) 801 - 804, Wing A Building No 3, Inspiro BKC, G Block Bandra Kurla Complex, Bandra East, Mumbai 400 051 Maharashtra, India. T: 91 22 4099 4400 E-mail: acme@nuvama.com Investor grievance e-mail: investor@nuvama.com Contact Person: Manish Tewari Website: www.nuvama.com SEBI Registration No.: NM000013004		JM FINANCIAL 7th Floor, Ganga, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 Maharashtra, India. T: 91 22 6630 3030 E-mail: acmesec@jmf.com Investor grievance e-mail: grievance_id@jmf.com Contact Person: Prachi Dhruv Website: www.jmf.com SEBI Registration No.: NM000013061	
			
ICIICI Securities Limited ICICI Venture House Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India. T: 91 22 6807 7100 E-mail: acmesec@icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Contact Person: Anjali Dhanu Narmada Ravasia Website: www.icicisecurities.com SEBI registration no.: NM000011179		Kotak Mahindra Capital Company Limited 27 BKC, 1st Floor, Patal G. C – 27 "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India. T: 91 22 4336 0000 E-mail: acmesec@kotak.com Investor grievance e-mail: kmcressec@kotak.com Contact Person: Ganesh Rane Website: https://investor.kotak.com SEBI Registration No.: NM000008704	
		REGISTRAR TO THE OFFER	
KFin Technologies Limited Sectorum, Tower B, Plot No. 31 and 32 Financial District Nanaknagar, Serlingampally Hyderabad 500 032 Telangana, India T: +91 47 6176 2222 E-mail: acmesec@kfintech.com Investor grievance e-mail: ewarad@kfintech.com Contact Person: M. Murali Krishna Website: www.kfintech.com SEBI Registration No.: INR000000221		MOTILAL Oswal INVESTMENT BANKING Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahmatullah, Sayan Road, Opposite Patel Street Dhot, Prabhadevi Mumbai 400 025, Maharashtra, India. T: +91 22 7193 4380 E-mail: acmesec@motilal.com Investor grievance e-mail: motilal.grievance@gmail.com Contact Person: Ritu Sharma Website: www.motilal.com SEBI Registration No.: NM000011005	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place : Gurugram
 Date : July 03, 2024

ACME S&P HOLDINGS LIMITED is proposing, subject to applicable statutory and regulatory requirements, namely of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP with SEBI. The DRHP shall be available on the websites of SEBI at www.sebi.gov.in, stock exchanges i.e. BSE at www.bseindia.com and NSE at www.nseindia.com, respectively and is available on the website of the Company at www.acmesec.in and in websites of the BRLMs, i.e. Nuvama Wealth Management Limited at www.nuvama.com, ICIICI Securities Limited at www.icicisecurities.com, JM Financial Limited at www.jmf.com, Kotak Mahindra Capital Company Limited at <https://investor.kotak.com> and Motilal Oswal Investment Advisors Limited at www.motilal.com. Bidders should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 23 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to persons reasonably believed to be "qualified institutional buyers," as defined in Rule 144A under the U.S. Securities Act or to persons in the United States who are in possession of the United States securities laws and the Securities Act and the rules and regulations thereunder, and (b) outside the United States only to persons reasonably believed to be "qualified institutional buyers," as defined in Rule 144A under the U.S. Securities Act or to persons in the United States who are in possession of the United States securities laws and the Securities Act and the rules and regulations thereunder.