



## GP ECO SOLUTIONS INDIA LIM

Our Company was originally incorporated on July 30, 2010 as a Private Limited Company as "GP Eco Solutions India Private Limited" vide Registration No. 041528 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Kanpur. Subsequently, pursuant to a special resolution passed by the Shareholders at their Extra ordinary General Meeting held on October 25, 2023, our Company was converted from a Private Limited Company and consequently, the name of our Company was changed to "GP Eco Solutions India Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on November 17, 2023 by the Registrar of Companies, Kanpur. The Corporate Identification Number of our Company is U31908UP2010PLC041528. For further details of change in name and change in Registered Office of our Company, please refer to section titled 'Our History and Certain Other Corporate Matters' beginning on page 136 of the Prospectus.

Registered Office: B-39, Sector-59, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201301, Tel: +91 - 8960095217; E-mail: cs@gpecosolutions.com; Website: www.gpecosolutions.com

Contact Person: Mrs. Tanushree, Company Secretary and Compliance Officer;

## OUR PROMOTERS: MR. DEEPAK PANDEY, MRS. ANJU PANDEY AND MR. ASTIK MANI TRIPATHI

Our Company has filed the Prospectus dated June 19, 2024, (the "Prospectus") with the Registrar of Companies, Kanpur, ("RoC") and the equity shares (as defined hereinafter) are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE Emerge") and the listing and trading of the Equity Shares (as defined hereinafter) expected to commence on June 24, 2024.

### **BASIS OF ALLOTMENT**

PUBLIC ISSUE OF 32,76,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") GP ECO SOLUTIONS INDIA LIMITED (THE "ISSUE") OF, WHICH 3,27,600 EQUITY SHARES AGGREGATING TO ₹ 307.94 LAKH WERE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 29,48,400 EQUITY SHARES AGGREGATING TO ₹2,771.50 LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE CONSTITUTES 27.97% AND 25.18% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

## ISSUE PRICE: RS. 94/- PER EQUITY SHARE OF FACE VALUE OF RS.10 EACH THE ISSUE PRICE IS 9.40 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

#### **RISKS TO INVESTORS**

- The Merchant Banker associated with the Issue has handled 14 (Fourteen) public issue in the past three years out of which 1 of the Issues closed below the Issue Price on Listing date.
- Average cost of acquisition of Equity Shares for the Promoters i.e., Mr. Deepak Pandey is NIL\*, Mrs. Anju Pandey is Rs. 0.28/- and Mr. Astik Mani Tripathi is Rs. 11.46/- the Issue Price is Rs. 94/- per Equity Share.
- Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 71.52 %.
- \*Since the average cost of acquisition is negative, it has been considered as NIL

# **BID/ISSUE**

## **BID/ISSUE OPENED ON: FRIDAY, JUNE 14, 2024**

**BID/ISSUE CLOSED ON: WEDNESDAY, JUNE 19, 2024** 

ANCHOR INVESTOR/ BID OFF

154800

156000

158400

0.00

154800

1404000

The Offer was made in terms of Rule 19(2)(b) of the Securities Contracts (Regulations) Rules 1957, as amended ("SCRR"), read with Regulation 253 of the SEBI ICDR Regulations, The Offer was made through the Book Building Process in accordance with Regulation 229(2) of the SEBI ICDR Regulations wherein, not more than 50% of the Net offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("the QIB Portion"). Our Company in consultation with BRLMs allocated up to 60% of the QIB Portion to Anchor Investor on a discretionary basis ("Anchor Investor Portion"), out of which one third was reserved for domestic Mutual Funds, subject to valid Bids having been received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with SEBI ICDR Regulations, Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis of the Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. However, the aggregate demand from Mutual Funds was less than 5% of the QIB Portion, the balance Equity shares available for allocation in the Mutual Funds Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer was available for allocation to non-institutional Bidders ("Non-Institutional Portion"), subject to valid bids being received at or above the offer price and not less than 35% of the Net Offer was made available for allocation to Retail Individual Investors ("RIIs") in accordance with SEBI ICDR Regulations, subject to valid bids has been received from them at or above the offer price. All Bidders, other than the Anchor Investors, were mandatorily required to participate in the offer through the application supported by blocked amount ("ASBA") process by providing details of their respective ASBA Accounts (as defined hereinafter) including UPI ID in case of UPI Bidders in which the BID Amount were blocked by the Self Certified Syndicate Banks ("SCSB") or the sponsor Banks, as the case may be. Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Issue Procedure" beginning on page 258 of the Prospectus.

The bidding for Anchor Investors Opened and Closed on Thursday, June 13, 2024. The Company received 5 applications from 5 anchor investors for 8,83,200 equity shares. The Anchor investor price was finalized at Rs. 94/- per Equity Share. A total of 8,83,200 equity shares allocated under Anchor Investor Portion aggregating to Rs. 830.20 Lakh. The Offer (excluding Anchor Investor Portion) received 748672 Applications for 1771248000 Equity Shares (before technical rejections) resulting in 728.11 times subscription

#### The details of the Applications received in the Issue from various categories are as under (before technical rejections) Detail of the Applications Received

Sr.	Category	No. of	No. of Equity	Equity Shares Reserved	No. of times
No.		Applications	Shares applied	as per Prospectus	Subscribed
1	Retail Individual Investors	684074	820888800	1032000	774.40
2	Non – Institutional Investors	64497	813379200	444000	1815.45
3	Market Makers	1	327600	327600	1.00
4	Qualified Institutional Buyers	100	136652400	589200	231.93
	Total	748672	1771248000	2392800	

#### **Final Demand**

A summary of the final demand as at different Bid price is as under:

Bid Price	No. Of Equity Shares	% of Total	Cumulative Total	Cumulative % to Total
90.00	1904400	0.10	1904400	0.10
91.00	331200	0.02	2235600	0.12
92.00	1528800	0.08	3764400	0.20
93.00	1443600	0.08	5208000	0.27
94.00	1488304800	77.47	1493512800	77.74
CUT OFF	427659600	22.26	1921172400	100.00
Total	1921172400	100.00	1921172400	

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited on 20.06.2024.

#### 1) Allotment to Retail Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off / Issue Price of Rs. 94/- per Equity Share, was finalized in consultation with NSE Emerge. The category has been subscribed to the extent of 774.40 times. The total number of Equity Shares Allotted in this category is 10,32,000 Equity Shares to 860 successful applicants. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
1200	665983	100.00	799179600	100.00	1200	1:774	1032000
Total	665983	100.00	799179600	100.00			1032000
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#### Allotment to Non-Institutional Bidders / Investors (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Bidders / Investors, who have bid at the Issue Price of Rs. 94/- per Equity Share was finalized in consultation with NSE Limited. The category has been subscribed to the extent of 1815.45 times. The total number of Equity Shares Allotted in this category is 4.44.000 Equity Shares to 370 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample basis):

No. of Shares	Number of	% to total	Total No. of	% to total	Allocation	per Applicant	Ration o	of allottees	Total No. of shares
applied for	applications		Shares applied		Before	After Rounding off	to applicants		allocated/allotted
(Category wise)	received		in each category		Rounding off				
2400	33244	52.80	79785600	9.90	1.32	1200	1	898	44400
3600	4471	7.10	16095600	2.00	1.98	1200	7	4471	8400
4800	4820	7.66	23136000	2.87	2.64	1200	1	438	13200
6000	1483	2.36	8898000	1.10	3.3	1200	4	1483	4800
7200	815	1.29	5868000	0.73	3.97	1200	3	815	3600
8400	985	1.56	8274000	1.03	4.63	1200	4	985	4800
9600	1617	2.57	15523200	1.93	5.29	1200	1	231	8400
10800	6033	9.58	65156400	8.08	5.95	1200	1	201	36000
12000	2469	3.92	29628000	3.68	6.61	1200	3	529	16800
13200	579	0.92	7642800	0.95	7.27	1200	4	579	4800
14400	469	0.74	6753600	0.84	7.93	1200	3	469	3600
15600	334	0.53	5210400	0.65	8.59	1200	1	167	2400
16800	242	0.38	4065600	0.50	9.25	1200	1	121	2400
18000	384	0.61	6912000	0.86	9.91	1200	1	128	3600
19200	226	0.36	4339200	0.54	10.58	1200	1	113	2400
20400	301	0.48	6140400	0.76	11.24	1200	3	301	3600
21600	361	0.57	7797600	0.97	11.9	1200	4	361	4800
22800	168	0.27	3830400	0.48	12.56	1200	1	84	2400
24000	567	0.90	13608000	1.69	13.22	1200	2	189	7200
25200	145	0.23	3654000	0.45	13.88	1200	2	145	2400
26400	137	0.22	3616800	0.45	14.54	1200	2	137	2400
27600	96	0.15	2649600	0.33	15.2	1200	1	96	1200
28800	97	0.15	2793600	0.35	15.87	1200	1	97	1200
30000	165	0.26	4950000	0.61	16.53	1200	2	165	2400
31200	92	0.15	2870400	0.36	17.18	1200	1	92	1200
32400	134	0.21	4341600	0.54	17.84	1200	1	67	2400
33600	57	0.09	1915200	0.24	18.51	1200	1	57	1200
24900	4.4	0.07	1521200	0.10	10.16	1200	1	44	1200

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No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation Before Rounding off	After Rounding off		of allottees plicants	Total No. of shares allocated/allotted
36000	188	0.30	6768000	0.84	19.83	1200	3	188	3600
37200 38400	56 48	0.09	2083200 1843200	0.26 0.23	20.48 21.15	1200 1200	1	56 48	1200 1200
39600	36	0.06	1425600	0.18	21.81	1200	1	36	1200
40800 42000	47 77	0.07 0.12	1917600 3234000	0.24 0.40	22.47 23.13	1200 1200	2	47 77	1200 2400
43200	42	0.12	1814400	0.40	23.79	1200	1	42	1200
44400	22	0.03	976800	0.12	24.45	1200	0	0	0
45600 46800	23 24	0.04	1048800 1123200	0.13 0.14	25.13 25.79	1200 1200	1	23 24	1200 1200
48000	147	0.23	7056000	0.14	26.44	1200	1	49	3600
49200	18	0.03	885600	0.11	27.11	1200	0	0	0
50400 51600	18 50	0.03	907200 2580000	0.11 0.32	27.78 28.42	1200 1200	<u>0</u>	0 50	0 1200
52800	67	0.11	3537600	0.44	29.09	1200	2	67	2400
54000 55200	74 22	0.12 0.03	3996000 1214400	0.50 0.15	29.74 30.41	1200 1200	1	37 22	2400 1200
56400	16	0.03	902400	0.13	31.06	1200	0	0	0
57600	16	0.03	921600	0.11	31.75	1200	0	0	0
58800 60000	15 114	0.02 0.18	882000 6840000	0.11 0.85	32.4 33.05	1200 1200	<u>0</u>	0 38	0 3600
61200	44	0.07	2692800	0.33	33.7	1200	1	44	1200
62400	10	0.02	624000	0.08	34.4	1200	0	0	0
63600 64800	13 24	0.02	826800 1555200	0.10 0.19	35 35.71	1200 1200	1	0 24	0 1200
66000	18	0.03	1188000	0.15	36.33	1200	1	18	1200
67200	7	0.01	470400	0.06	37	1200	0	0	0
68400 69600	4 18	0.01	273600 1252800	0.03 0.16	37.75 38.33	1200 1200	<u>0</u>	0 18	0 1200
70800	12	0.02	849600	0.11	39	1200	0	0	0
72000 73200	41 10	0.07	2952000 732000	0.37 0.09	39.66 40.3	1200 1200	0	41 0	1200 0
74400	23	0.02	1711200	0.09	40.3	1200	1	23	1200
75600	6	0.01	453600	0.06	41.67	1200	0	0	0
76800 78000	3 8	0.00	230400 624000	0.03	42.33 43	1200 1200	0	0	0
79200	7	0.01	554400	0.07	43.57	1200	0	0	0
80400	8	0.01	643200	0.08	44.25	1200	0	0	0
81600 82800	<u>3</u> 5	0.00	244800 414000	0.03 0.05	45 45.6	1200 1200	0	0	0
84000	37	0.06	3108000	0.39	46.27	1200	1	37	1200
85200 86400	6 5	0.01	511200 432000	0.06 0.05	47 47.6	1200 1200	0	0	0
87600	5	0.01	432000	0.05	47.6	1200	0	0	0
88800	1	0.00	88800	0.01	49	1200	0	0	0
90000 91200	25 2	0.04	2250000 182400	0.28 0.02	49.56 50	1200 1200	0	25 0	1200 0
92400	6	0.00	554400	0.02	50.83	1200	0	0	0
93600	5	0.01	468000	0.06	51.6	1200	0	0	0
94800 96000	2 48	0.00	189600 4608000	0.02 0.57	52 52.88	1200 1200	1	0 24	0 2400
97200	5	0.01	486000	0.06	53.6	1200	0	0	0
98400	6	0.01	590400	0.07	54.17	1200	0	0	0
99600 100800	9	0.00	99600 907200	0.01 0.11	55 55.56	1200 1200	0	0	0
102000	7	0.01	714000	0.09	56.14	1200	0	0	0
103200 104400	9 5	0.01	928800 522000	0.12 0.06	56.89 57.6	1200 1200	0	0	0
105600	46	0.01	4857600	0.60	58.17	1200	1	23	2400
106800	29	0.05	3097200	0.38	58.83	1200	1	29	1200
108000 109200	43 12	0.07	4644000 1310400	0.58 0.16	59.49 60.17	1200 1200	2	43 12	2400 1200
110400	1	0.02	110400	0.10	61	1200	0	0	0
111600	7	0.01	781200	0.10	61.43	1200	0	0	0
112800 114000	7 2	0.01	789600 228000	0.10 0.03	62.14 63	1200 1200	0	0	0
115200	4	0.01	460800	0.06	63.5	1200	0	0	0
116400	9	0.01	1047600	0.13	64.11	1200	1	9	1200
117600 120000	2 58	0.00	235200 6960000	0.03 0.86	65 66.1	1200 1200	3	0 58	0 3600
121200	6	0.01	727200	0.09	66.83	1200	0	0	0
122400 124800	2	0.01	489600 249600	0.06 0.03	67.5 68.5	1200 1200	0	0	0
126000	1	0.00	126000	0.03	69	1200	0	0	0
127200	1	0.00	127200	0.02	70	1200	0	0	0
128400 129600	11 3	0.02	1412400 388800	0.18 0.05	70.73 71.33	1200 1200	0	11 0	1200 0
130800	1	0.00	130800	0.05	71.33	1200	0	0	0
132000	10	0.02	1320000	0.16	72.7	1200	1	10	1200
133200 134400	5 2	0.01	666000 268800	0.08	73.4 74	1200 1200	0	0	0
135600	8	0.00	1084800	0.13	74.75	1200	1	8	1200
136800	1	0.00	136800	0.02	75 76	1200	0	0	0
138000 140400	2	0.00	276000 140400	0.03 0.02	76 77	1200 1200	0	0	0
141600	1	0.00	141600	0.02	78	1200	0	0	0
142800 144000	6	0.00	142800 864000	0.02 0.11	79 79.33	1200 1200	0	0	0
145200	1	0.01	145200	0.11	80	1200	0	0	0
147600	1	0.00	147600	0.02	81	1200	0	0	0
150000 151200	10	0.02	1500000 302400	0.19	82.6 83.5	1200 1200	0	10 0	1200 0

1200 1200

85.89

0.17

0.06

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Before Rounding off 88	per Applicant After Rounding off	Ration of allottees to applicants	Total No. of shar allocated/allotte
162000 163200 164400	4 2 1	0.01 0.00 0.00	648000 326400 164400	0.08 0.04 0.02	89.25 90 91	1200 1200 1200	0 0 0 0 0 0	0 0 0
166800 168000	1 3	0.00	166800 504000	0.02	92 92.67	1200 1200 1200	0 0	0
172800 175200	1	0.00	172800 175200	0.02 0.02	95 97	1200 1200	0 0	0
177600 178800	2 1	0.00 0.00	355200 178800	0.04 0.02	98 98	1200 1200	0 0 0	0
180000 181200	21 1	0.03 0.00	3780000 181200	0.47 0.02	99.14 100	1200 1200	2 21 0 0	2400 0
182400 183600	5 6	0.01 0.01	912000 1101600	0.11	100.4 101.17	1200 1200	0 0	0 1200
186000 187200	2	0.00	372000 374400	0.05	102.5 103	1200 1200	0 0	0
189600 190800	7	0.00	189600 1335600	0.02	104 105.14	1200 1200	0 0	0 1200
192000 194400	3	0.00	576000 583200	0.07	105.67 107	1200 1200	0 0	0
195600 196800	1	0.00	391200 196800	0.05	107.5 108	1200 1200	0 0	0
200400 201600	1 1 1	0.00	200400 201600	0.02	110	1200 1200	0 0	0
202800 204000	2	0.00 0.00 0.00	202800 408000	0.03 0.05 0.03	112 112.5 113	1200 1200	0 0	0
205200 206400 208800	1 3 1	0.00	205200 619200 208800	0.03	113.67 115	1200 1200 1200	0 0 0 0 0 0	0 0
210000 211200	11 3	0.00	2310000 633600	0.03	115.64 116.33	1200 1200 1200	1 11 0 0	1200
212400 213600	6	0.01	1274400 2349600	0.16 0.29	117 117.64	1200 1200 1200	1 6	1200 1200
216000 219600	11	0.02 0.00	2376000 219600	0.29	119	1200 1200 1200	1 11 0 0	1200
222000 223200	7 2	0.01 0.00	1554000 446400	0.19 0.06	122.29 123	1200 1200 1200	1 7	1200 0
224400 225600	1	0.00	224400 225600	0.03 0.03	124 124	1200 1200	0 0	0
226800 228000	1 2	0.00	226800 456000	0.03	125 125.5	1200 1200	0 0	0
229200 234000	1 3	0.00	229200 702000	0.03	126 129	1200 1200 1200	0 0	0
236400 240000	1 19	0.00 0.03	236400 4560000	0.03 0.57	130 132.21	1200 1200	0 0 2 19	0 2400
241200 243600	7	0.01	1688400 243600	0.21	132.86	1200 1200 1200	1 7 0 0	1200
247200 254400	3	0.00	741600 254400	0.09	136 140	1200 1200 1200	0 0	0
259200 265200	5 3	0.01	1296000 795600	0.16 0.10	142.8 146	1200 1200	1 5 0	1200 0
266400 268800	4 1	0.01 0.00	1065600 268800	0.13 0.03	146.75 148	1200 1200	1 4 0 0	1200 0
270000 273600	2	0.00 0.00	540000 273600	0.07 0.03	148.5 151	1200 1200	0 0 0	0
274800 276000	4 1	0.01 0.00	1099200 276000	0.14 0.03	151.25 152	1200 1200	1 4 0 0	1200 0
282000 284400	1	0.00 0.00	282000 284400	0.03 0.04	155 157	1200 1200	0 0 0	0
285600 289200	1	0.00	285600 289200	0.04 0.04	157 159	1200 1200	0 0	0
291600 292800	1 2	0.00	291600 585600	0.04 0.07	161 161.5	1200 1200	0 0	0
294000 300000	2 4	0.00 0.01	588000 1200000	0.07 0.15	162 165.25	1200 1200	0 0	0 1200
303600 308400	2	0.00	303600 616800	0.04	167 170	1200 1200	0 0	0
309600 312000	2	0.00	619200 312000	0.08	170.5 172	1200 1200	0 0	0
318000 319200	5	0.00	636000 1596000	0.08	175 175.8	1200 1200	0 0	1200
320400 324000	1	0.01	1281600 324000	0.16 0.04	176.5 178	1200 1200	1 4 0 0	1200
326400 330000	3 2	0.00	979200 660000	0.12	179.67 182	1200 1200	0 0	0
332400 337200 338400	3 2	0.00 0.00 0.00	997200 674400 338400	0.12 0.08 0.04	183 185.5 186	1200 1200 1200	0 0 0 0 0 0	0 0 0
340800 342000	1 7	0.00	340800 2394000	0.04 0.04 0.30	188	1200 1200 1200	0 0	0 1200
345600 346800	1	0.00	345600 346800	0.04 0.04	190 191	1200 1200 1200	0 0	0
349200 354000	1	0.00	349200 354000	0.04	192 195	1200 1200	0 0	0
356400 360000	1 3	0.00	356400 1080000	0.04 0.13	196 198.33	1200 1200	0 0	0 1200
362400 363600	1	0.00	362400 363600	0.04 0.05	200	1200 1200	0 0	0
372000 373200	2 1	0.00 0.00	744000 373200	0.09 0.05	205 206	1200 1200	0 0 0	0
381600 394800	1	0.00	381600 394800	0.05 0.05	210 217	1200 1200	0 0	0
400800 403200	<u>1</u> 1	0.00	400800 403200	0.05 0.05	221 222	1200 1200	0 0	0
404400 415200	1	0.01	1617600 415200	0.20 0.05	222.75 229	1200 1200	1 4 0	1200
417600 418800	1	0.00	417600 418800	0.05	230	1200 1200	0 0	0
420000 426000	2	0.00	840000 852000	0.10	231.5	1200 1200	0 0	0
428400 429600	3 4	0.00	1285200 1718400	0.16 0.21	236 236.75	1200 1200	1 3	1200 1200
432000 444000 445200	1 3 1	0.00 0.00 0.00	432000 1332000 445200	0.05 0.17 0.06	238 244.67 245	1200 1200 1200	0 0 1 3 0 0	0 1200 0
445200 452400 457200	1 1 1	0.00 0.00 0.00	445200 452400 457200	0.06 0.06 0.06	245 249 252	1200 1200 1200	0 0 0 0 0 0	0 0
457200 459600 468000	1 1 1	0.00 0.00 0.00	457200 459600 468000	0.06 0.06 0.06	252 253 258	1200 1200 1200	0 0	0 0
470400 477600	1 1	0.00	470400 477600	0.06 0.06	259 263	1200 1200 1200	0 0	0
480000 492000	3	0.00	1440000 492000	0.18 0.06	264.33 271	1200 1200 1200	1 3 0	1200 0
496800 504000	1	0.00	496800 504000	0.06 0.06	274 278	1200 1200	0 0 0	0
506400 507600	1 2	0.00 0.00	506400 1015200	0.06 0.13	279 279.5	1200 1200	0 0 1 2	0 1200
514800 519600	<u>2</u> 1	0.00 0.00	1029600 519600	0.13 0.06	283.5 286	1200 1200	1 2 0 0	1200 0
530400 531600	1 6	0.00 0.01	530400 3189600	0.07 0.40	292 292.83	1200 1200	0 0	0 1200
532800 540000	6 3	0.01	3196800 1620000	0.40	293.5 297.33	1200 1200	1 3	2400 1200
542400 543600	2	0.00	542400 1087200	0.07 0.13	299 299.5	1200 1200	0 0	0 1200
550800 559200	2	0.00	550800 1118400	0.07 0.14	303 308	1200 1200	0 0 1 2	1200 1200
560400 561600	3	0.00	1120800 1684800	0.14 0.21	308.5 309.33	1200 1200	1 2	1200 1200
562800 564000 568800	1 1 1	0.00	562800 564000 568800	0.07 0.07	310 311 313	1200 1200	0 0	0 0
568800 579600 584400	2 2	0.00 0.00 0.00	568800 1159200 1168800	0.07 0.14 0.15	313 319.5 322	1200 1200 1200	0 0 1 2 1 2	1200 1200
584400 589200 591600	2 2 1	0.00 0.00 0.00	1168800 1178400 591600	0.15 0.15 0.07	324.5 326	1200 1200 1200	1 2 1 2 0 0	1200 1200 0
592800 600000	1 1 4	0.00 0.00 0.01	591600 592800 2400000	0.07 0.07 0.30	326 327 330.5	1200 1200 1200	0 0 0	0 1200
608400 609600	2	0.00	1216800 609600	0.30 0.15 0.08	335 336	1200 1200 1200	1 2 0	1200
630000 631200	1 1 1	0.00	630000 631200	0.08 0.08	347 348	1200 1200 1200	0 0	0 0
631200 649200 652800	1 1 2	0.00 0.00 0.00	631200 649200 1305600	0.08 0.08 0.16	348 358 359.5	1200 1200 1200	0 0 0	0 0 1200
652800 660000 676800	2 2 1	0.00 0.00 0.00	1305600 1320000 676800	0.16 0.16 0.08	363.5 373	1200 1200 1200	1 2 2 0 0	1200 1200 0
676800 691200 696000	1 1 2	0.00 0.00 0.00	676800 691200 1392000	0.08 0.09 0.17	373 381 383.5	1200 1200 1200	0 0 0 1 2	0 0 1200
702000 709200	1	0.00 0.00 0.00	702000 709200	0.17 0.09 0.09	383.5 387 391	1200 1200 1200	0 0	0 0
712800 720000	1 2	0.00	712800 1440000	0.09 0.09 0.18	393 396.5	1200 1200 1200	0 0 1	0 0 1200
724800 744000	2 2 1	0.00 0.00 0.00	144000 1449600 744000	0.18 0.18 0.09	396.5 399 410	1200 1200 1200	1 2 1 2 0 0	1200 1200 0
745200 750000	1	0.00	744000 745200 750000	0.09 0.09 0.09	410 410 413	1200 1200 1200	0 0	0 0
756000 756000 769200	1 2	0.00	756000 756000 1538400	0.09	416 423.5	1200 1200 1200	0 0 1 2	0 1200
, 55200	1	0.00	771600	0.19	423.5	1200	0 0	0

No. of Shares applied for Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation Before Rounding off	per Applicant After Rounding off		of allottees plicants	Total No. of shar allocated/allotte
776400 780000	1	0.00	776400 780000	0.10 0.10	428 430	1200 1200	0	0	0
790800	1	0.00	790800	0.10	436	1200	0	0	0
812400	1	0.00	812400	0.10	447	1200	0	0	0
816000	1	0.00	816000	0.10	449	1200	0	0	0
830400 840000	1 1	0.00	830400 840000	0.10 0.10	457 463	1200 1200	0	0	0
846000	1	0.00	846000	0.10	466	1200	0	0	0
847200	1	0.00	847200	0.11	467	1200	0	0	0
852000	3	0.00	2556000	0.32	469.33	1200	1	3	1200
864000 903600	<u> </u>	0.00	864000 903600	0.11 0.11	476 498	1200 1200	0	0	0
906000	2	0.00	1812000	0.22	499	1200	1	2	1200
908400	2	0.00	1816800	0.23	500.5	1200	1	2	1200
931200	1	0.00	931200	0.12	513	1200	0	0	0
933600 936000	<u>1</u> 1	0.00	933600 936000	0.12 0.12	514 516	1200 1200	0	0	0
937200	1	0.00	937200	0.12	516	1200	0	0	0
957600	1	0.00	957600	0.12	527	1200	0	0	0
963600	1	0.00	963600	0.12	531	1200	0	0	0
964800 967200	1 1	0.00	964800 967200	0.12 0.12	531 533	1200 1200	0	0	0
972000	1	0.00	972000	0.12	535	1200	0	0	0
990000	1	0.00	990000	0.12	545	1200	0	0	0
997200	1	0.00	997200	0.12	549	1200	0	0	0
998400 999600	<u>1</u>	0.00	998400 999600	0.12 0.12	550 551	1200 1200	0	0	0
1004400	2	0.00	2008800	0.12	553.5	1200	1	2	1200
1010400	1	0.00	1010400	0.13	557	1200	0	0	0
1012800	4	0.01	4051200	0.50	558	1200	1	2	2400
1027200 1032000	<u> </u>	0.00	1027200 1032000	0.13 0.13	566 568	1200 1200	1	1	1200 1200
1032000	<u> </u>	0.00	1032000	0.13	574	1200	1	1	1200
1047600	1	0.00	1047600	0.13	577	1200	1	1	1200
1063200	4	0.01	4252800	0.53	585.75	1200	1	2	2400
1065600 1068000	<u>1</u> 1	0.00	1065600 1068000	0.13 0.13	587 588	1200 1200	1	1	1200 1200
1068000	1	0.00	1068000	0.13	588	1200	1	1	1200
1078800	1	0.00	1078800	0.13	594	1200	1	1	1200
1083600	1	0.00	1083600	0.13	597	1200	1	1	1200
1089600 1111200	<u>1</u> 1	0.00	1089600 1111200	0.14 0.14	600 612	1200 1200	1	1	1200 1200
1112400	1	0.00	1112400	0.14	613	1200	1	1	1200
1113600	1	0.00	1113600	0.14	613	1200	1	i	1200
1114800	1	0.00	1114800	0.14	614	1200	1	1	1200
1116000 1118400	<u> </u>	0.00	1116000 1118400	0.14 0.14	615 616	1200 1200	1	1	1200 1200
1119600	1 1	0.00	1119600	0.14	617	1200	1	1	1200
1120800	1	0.00	1120800	0.14	617	1200	1	1	1200
1123200	1	0.00	1123200	0.14	619	1200	1	1	1200
1124400 1126800	2	0.00	2248800 1126800	0.28 0.14	619.5 621	1200 1200	1	2	1200 1200
1132800	1	0.00	1132800	0.14	624	1200	1	1	1200
1135200	1	0.00	1135200	0.14	625	1200	1	1	1200
1149600	11	0.00	1149600	0.14	633	1200	1	1	1200
1150800 1155600	<u> </u>	0.00	1150800 1155600	0.14 0.14	634 637	1200 1200	1	1	1200 1200
1166400	<u> </u>	0.00	1166400	0.14	642	1200	1	1	1200
1174800	1	0.00	1174800	0.15	647	1200	1	1	1200
1176000 1183200	1	0.00	1176000	0.15	648	1200	1	1	1200
1184400	<u>1</u> 1	0.00	1183200 1184400	0.15 0.15	652 652	1200 1200	1	1	1200 1200
1189200	1	0.00	1189200	0.15	655	1200	1	1	1200
1194000	1	0.00	1194000	0.15	658	1200	1	1	1200
1203600	1	0.00	1203600	0.15	663	1200	1	1	1200
1204800 1208400	<u>1</u> 1	0.00	1204800 1208400	0.15 0.15	664 666	1200 1200	1	1	1200 1200
1220400	1	0.00	1220400	0.15	672	1200	1	1	1200
1221600	1	0.00	1221600	0.15	673	1200	1	1	1200
1227600 1231200	<u>1</u> 1	0.00	1227600 1231200	0.15 0.15	676 678	1200 1200	1	1	1200 1200
1231200	1	0.00	1231200	0.15	679	1200	1	1	1200
1237200	1	0.00	1237200	0.15	681	1200	1	1	1200
1256400	2	0.00	2512800	0.31	692	1200	1	2	1200
1297200	<u>1</u>	0.00	1297200	0.16	715	1200	1	1	1200
1304400 1310400	1	0.00	1304400 1310400	0.16 0.16	718 722	1200 1200	1	1	1200 1200
1317600	1	0.00	1317600	0.16	726	1200	1	i	1200
1323600	1	0.00	1323600	0.16	729	1200	1	1	1200
1330800	1	0.00	1330800	0.17	733	1200	1	1	1200
1356000 1358400	<u>1</u> 1	0.00	1356000 1358400	0.17 0.17	747 748	1200 1200	1	1 1	1200 1200
1360800	2	0.00	2721600	0.17	749.5	1200	1	2	1200
1384800	1	0.00	1384800	0.17	763	1200	1	1	1200
1407600	1	0.00	1407600	0.17	775	1200	1	1	1200
1408800 1417200	1 1	0.00	1408800 1417200	0.17 0.18	776 781	1200 1200	1	1	1200 1200
1417200	<u> </u>	0.00	1417200	0.18	781	1200	1	1	1200
1426800	1	0.00	1426800	0.18	786	1200	1	i	1200
1428000	1	0.00	1428000	0.18	787	1200	1	1	1200
1429200 1431600	<u> </u>	0.00	1429200	0.18 0.18	787 789	1200 1200	1	1	1200 1200
1431600	1	0.00	1431600 1440000	0.18	789	1200	1	1	1200
1447200	1	0.00	1447200	0.18	797	1200	1	1	1200
1448400	1	0.00	1448400	0.18	798	1200	1	1	1200
1453200	1 1	0.00	1453200	0.18	800	1200	1	1	1200
1454400 1467600	<u>1</u> 1	0.00	1454400 1467600	0.18 0.18	801 808	1200 1200	1	1	1200 1200
1472400	1	0.00	1472400	0.18	811	1200	1	1	1200
1474800	4	0.01	5899200	0.73	812.25	1200	3	4	3600
1476000	51	0.08	75276000	9.34	813.02	1200	35	51	42000

#### 62961 100.00 806060400 Total 3) Allotment to Market Maker (After Technical Rejections)

The Basis of Allotment to the Market Maker, at the issue price of Rs. 94/- per Equity Share, was finalized in consultation with NSE Limited. The Category was subscribed by 1.00 times. The total number of shares allotted in this category is 3,27,600 Equity Shares in full out reserved portion of 3,27,600 Equity Shares.

100.00

Allotment to QIBs, who have bid at the Issue Price of Rs. 94/- per Equity Share has been done on a proportionate basis in consultation with NSE Limited. This category has been subscribed to the extent of 231.93 Times of QIB portion. The total number of Equity Shares allotted in the QIB category is 5,89,200 Equity Shares, which were allotted to 96 successful Applicants.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
QIB	85200	-	6000	110400	142800	244800		5,89,200
Nilatonantta Anabarilari	antona / Milan Tanka	sical Deisetiens)						

#### 5) Allotment to Anchor Investors (After Technical Rejections)

The Company in consultation with the BRLM, has allotted 8,83,200 Equity Shares to 5 Anchor Investors at the Offer Price of Rs. 94/- per Equity shares in accordance with the SEBI Regulations. This represents 60.00% of the QIBs Portion.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
Anchor Investor	-	-	-		6,69,600	2,13,600	-	8,83,200

The Board of Director of our Company at its meeting held on June 20, 2024 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation has been emailed to the email id of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Issue Account on June 20, 2024. The Equity Shares allotted to the successful allottees have been uploaded on June 21, 2024 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE and the trading of the Equity Shares is expected to commence on June 24, 2024.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated June 19, 2024 filed with the Registrar of Companies, Kanpur ("RoC").

#### (INVESTORS, PLEASE NOTE)

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at website: www.bigshareonline.com All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder, Serial number of the ASBA form,

number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

#### BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6th Floor, Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093, India.

**Tel No.:** +91 - 22 - 62638200; **Fax No.:** +91 - 22 - 62638299E-mail: ipo@bigshareonline.com Investor Grievances Email id: investor@bigshareonline.com

Website: www.bigshareonline.com SEBI Registration No.: INR000001385

Contact Person: Mr. Babu Rapheal C

On Behalf of the Board of Directors For GP Eco Solutions India Limited Mrs. Tanushree

 ${\bf Place-Noida}$ 

Date: June 21, 2024

public offering in the United States.

Company Secretary & Compliance Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF GP ECO SOLUTIONS INDIA LIMITED Disclaimer: GP Eco Solutions India Limited has filed the Prospectus dated June 19, 2024 with the Registrar of Companies, Kanpur and thereafter with SEBI and the Stock

Exchange. The Prospectus is available on the website of NSE Emerge i.e. <u>www.nseindia.com</u> and is available on the website of the BRLM at <u>www.ccvindia.com</u>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 24 of the Prospectus. NSE Disclaimer: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or

approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the

full text of the 'Disclaimer Clause of NSE" The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no