**FINANCIAL EXPRESS** 

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# APEX ECOTECH LIMITED

(Formerly known as Apex Ecotech Private limited) Corporate Identity Numbers: U29299PN2009PLC133737

Our Company was incorporated as Apex Ecotech Private Limited under the provisions of the Companies Act, 1956 vide certificate of incorporation dated April 01, 2009, in Maharashtra- Pune. Subsequently, our Company was converted into a Public Limited Company pursuant to Shareholders Resolution passed at the Extra Ordinary General Meeting of the Company held on March 26, 2024 and the name of our Company was changed from "Apex Ecotech Limited" vide a fresh Certificate of Incorporation dated July 02, 2024 having CIN U29299PN2009PLC133737 issued by the Registrar of Companies, Central Processing Centre. The registered office of our company is situated at Office No 202, Garden Plaza, Five Gardens Road, Sunshine Villas, Rahatani, Pune-411017, Maharashtra, India. For further details, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page 157 of this Red Herring Prospectus.

Registered Office: Office No. 202, Garden Plaza, Five Gardens Road, Sunshine Villas, Rahatani, Pimpri Waghire, Pune -411017 Maharashtra, India Corporate Office: Plot No. 3, First Floor. 2 West End Marg, Kehar Singh Estate, Behind Saket Metro Station, New Delhi, Delhi, India-110030. Contact Person: Ms. Kirti Jain, Email Id: info@apexecotech.com, Tel No: +91-9175903484; Website: www.apexecotech.com

### PROMOTERS: MR. ANUJ DOSAJH, MR. RAMAKRISHNAN BALASUNDARAM AIYER, MR. AJAY RAINA AND MR. LALIT MOHAN DATTA

### THE ISSUE

INITIAL PUBLIC OFFER OF 34,99,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF APEX ECOTECH LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [ • ] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [ • ] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE") OF WHICH 2,00,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER MAKER TO THE ISSUE (THE "MARKET MAKER TO THE ISSUE (THE "MAKET MAKER TO THE ISSUE (THE "MAKET MAKE") (THE "MAKET MAKET MAK RESERVATION PORTION I.E. NET ISSUE OF 32,99,200 EQUITY SHARES AGGREGATING TO ₹ [ • ] LAKHS (THE "NET ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.54% AND 25.02% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OF THE 1990E
NOT MORE THAN 6,59,200 EQUITY SHARES
NOT MORE THAN 9,88,800 EQUITY SHARES
NOT LESS THAN 11,55,200 EQUITY SHARES
NOT LESS THAN 4,96,000 EQUITY SHARES
2,00,000 EQUITY SHARES

## PRICE BAND: ₹ 71/- TO ₹ 73/- PER EQUITY SHARE

THE FLOOR PRICE IS 7.1 TIMES THE FACE VALUE AND CAP PRICE IS 7.3 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 1600 EQUITY SHARES AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER.

THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.

FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 280 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS IS BE DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, PUNE AS REQUIRED UNDER SECTION 26 and 32 OF THE COMPANIES ACT, 2013.

# **BID / ISSUE**

Simple, safe, smart

way of Application!!!!

ASBA has to be availed by all the investors except Anchor Investors (if any). UPI may be availed by RIIs:

**ANCHOR BID OPENS ON NOVEMBER 26, 2024** 

BID OFFER OPENS ON NOVEMBER 27, 2024

BID OFFER CLOSES ON NOVEMBER 29, 2024

**PROGRAM** 

\*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Mandatory in Public issues. No cheque will be accepted.



UPI-Now available in ASBA for Retail Individual Investors ("RII") \*\*

Investors are required to ensure that the bank account used for bidding is linked to their PAN UPI - Now available in ASBA for Retail Individual Bidders applying through Registered Brokers, DPs & RTA. Retail Individual Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus. The process is also available on the website of SEBI and Stock Exchanges in the General information Document. ASBA Forms can be downloaded from the website of NSE ("Designated Stock Exchange") and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in. \*\* List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended.

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015, AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT(ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB's) FOR THE SAME, FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019, FOR IMPLEMETION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR CORRESPONDING UPI ID (IN CASE OF RIIS), IN WHICH THE APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM, AS APPLICABLE.

FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 280 OF THE RED HERRING PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

#### 1) Basic & Diluted Earnings Per Share (EPS), as adjusted for change in capital (Standalone basis):

Basic & Diluted EPS ₹ (Standalone)*	Weight
7.25	3
3.85	2
(0.72)	1
4.79	6
1.60	
	7.25 3.85 (0.72) 4.79

#### Price to Earnings (P/E) ratio in relation to Issue Price of ₹ [ • ] per Equity Share of face value ₹ 10/- each fully paid up.

ı	Sr. No.	Particulars	P/E Ratio
ı	1	P/E ratio based on the Basic & Diluted EPS, as restated for FY 2023-2024	[•]
ı	2	P/E ratio based on the Weighted Average EPS	[•]

#### Return on Net worth (RONW) (Standalone basis)

22-23 21-22	Return on Net Worth (%)	Weight
2023-24	60.38	3
2022-23	64.43	2
2021-22	-16.33	
Weighted Average RONW	48.95	6
For the period ended on September 30, 2024	10.01	

#### 4) Net Asset Value per Equity Share (Standalone basis)

As at	NAV per share ₹
September 30, 2024	17.80
March 31, 2024	16.11
March 31, 2023	7.91
March 31, 2022	4.05
NAV after Issue – at Cap Price	[•]
NAV after Issue – at Floor Price	[•]
Issue Price	[•]

#### 5) Comparison of Accounting Ratios with Industry peers

key rinanciai	Apex Ecotech Limited			ION EXCHANGE (INDIA) LIMITED			VA TECH WABAG LIMITED			
Performance	2024 2023		2022	2024	2023	2022	2024	2023	2022	
Revenue from operations	5,308.09	3,457.38	1,951.18	234,785.00	198,960.93	157,686.77	285,640.00	296,048.00	297,930.00	
Growth in Revenue from Operations	53.53%	77.19%	055000	18.01%	26.17%	8.79%	-3.52%	-0.63%	5.11%	
EBITDA	888.07	418.56	-43.14	27,195.00	25,498.66	21,320.73	37,570.00	31,782.00	23,699.00	
EBITDA Margin	16.73%	12.11%	-2.21%	11.58%	12.82%	13.52%	13.15%	10.74%	7.95%	
EBITDA Growth Period on Period	112.2%	1070.2%		6.7%	19.6%	5.4%	18.21%	34.11%	8.33%	
ROCE (%)	59.61%	54.49%	-5.73%	20.35%	25.43%	26.34%	17.45%	17.28%	11.61%	
Current Ratio	2.36	1.66	1.64	1.55	1.55	1.45	1.68	1.33	1.37	
Operating cash flow	594.04	348.83	45.20	12,994.00	6,272.79	9,138.09	13,350.00	8,498.00	1,164.00	
PAT	663.04	352.10	-65.86	19,536.00	19,496.63	16,168.77	24,560.00	1,093.00	13,206.00	
ROE/RONW	60.38%	64.43%	-16.33%	21.06%	26.16%	27.86%	14.45%	0.71%	9.04%	
EPS	7.25	3.85	-0.72	13.32	165.95	137.3	39.49	2.07	21.21	

#### Key financial and operational performance indicators ("KPIs")

Our company considers that KPIs included herein below have a bearing for arriving at the basis for Offer Price. The KPIs disclosed below have been approved by a resolution of our Audit Committee dated July 23, 2024. Further, the KPIs herein have been certified by M/s, Raman Chawla and Associates, (FRN: 035543N), by their certificate dated November 16, 2024 vide UDIN 24549076BKECWY3788 For further details of our key performance indicators, see Chapter "Basis of Issue Price" and "Management's Discussion and Analysis of Financial Condition and

Results of Operations" on pages 97 and 224 respectively. We have described and defined them, where applicable, in "Definitions and Abbreviations" section on page 02. Our Company confirms that it shall continue to disclose all the KPIs included in this section "Basis for Offer Price", on a periodic basis, at least once in a year (or for any lesser period as determined by the Board of our Company), for a duration that is at least the later of (i) one year after the listing date or period specified by SEBI; or (ii) till the utilization of the Net Proceeds. Any change in these KPIs, during the aforementioned period, will be explained by our Company as required under the SEBI ICDR Regulations.

Key metrics like growth, EBIDTA Margin, PAT Margin and few balance sheet ratio are monitored on a periodic basic for evaluating the overall performance of

#### our Company KPI indicators (Standalone basis) (Amount in lakhs except %)

Key Financial Performance	Period ended September 30, 2024	FY2023-24	FY2022-23	FY2021-22
Revenue from operations (5)	2,170.09	5,308.09	3,457.38	1,951.18
Growth in Revenue from Operations ®		53.53%	77.19%	5.5
EBITDA <sup>15</sup>	207.89	888.07	418.56	-43.14
EBITDA Margin (4)	9.58%	16.73%	12.11%	-2.21%
EBITDA Growth Period on Period 69		112.17%	1070.18%	
RoCE(%) <sup>(F)</sup>	12.02%	59.61%	54.49%	-5.73%
Current Ratio (1)	1.97	2.36	1.66	1.64
Operating cash Flow <sup>®</sup>	(253.64)	-85.30	259.59	-7.43
PAT <sup>(6)</sup>	155.26	663.04	352.10	(65.86)
RoE/RONW(%)(10)	10.01%	60.38%	64.43%	-16.33%
EPS (1) (after considering bonus)	1.60	7.25	3.85	(0.72)

"Revenue from operations is the total revenue generated by our Company

Growth in Revenue in percentage, Year on Year

EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income "EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations

EBITDA Growth Rate Year on Year in Percentage "ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus long term debt

Current Ratio: Current Asset over Current Liabilities Operating Cash Flow: Net cash inflow from operating activities.

PAT is mentioned as PAT for the period ROE/RONW is calculated PAT divided by shareholders' equity

"EPS is mentioned as EPS for the period

#### RISKS TO INVESTORS

- Our dependence on key industries, such as Food Processing & Beverages, Oil & Edibles, and Metals & Mining, for an insignificant portion of our sales may pose a risk to our business.
- We rely on our in-house designing, engineering and construction teams for project execution. Loss of employee(s) may have an adverse effect on the execution of our projects.
- We require sizeable amounts of working capital for our continued operation and growth. Our inability to meet our working capital requirements could have a material adverse effect on our business, results of operations and financial condition.
- The Average cost of acquisition per Equity Share by our Promoters, i.e., Mr. Anuj Dosanj, Mr. Ramakrishnan Balasundaram Aiyer, Mr. Ajay Raina and Mr. Lalit Mohan Datta at the date of Red Herring Prospectus are ₹ 1, ₹ 1, ₹ 1 and ₹ 1 respectively.
- The BRLMs associated with the Offer have handled thirteen public issues in the past three years, out of which one issue closed below the issue price on listing date

The details of the Equity Shares held by our Promoters, which are locked in for a period of 3 years from the date of Allotment in the Offer are given

Name of the Promoter	No. of Equity shares	Face value (in <)	Percentage of post-issue paid-up capital (%)	Lock in Period
Anuj Dosajh	7,98,400	10	6.05%	3 Years
Ramakrishnan Balasundaram Aiyer	7,96,800	10	6.04%	3 Years
Ajay Raina	5,23,200	10	3.96%	3 Years
Lalit Mohan Datta	5,23,200	10	3.96%	3 Years
Total	26,41,600		20.01%	ń

In case of revision in the price band, the bid/ Issue period shall be extended for at least three (3) additional working days after such revision in the price band, subject to the bid/issue period not exceeding a total of ten (10) working days any revision in the price band, and the revised bid/issue Period, if applicable shall be widely disseminated by notification to the Stock Exchange by issuing press release and by and also by indicating the change on the website of BRLMs and by intimation to Self-Certified Syndicate Banks (SCCB's), the sponsor banks and the designated intermediaries, as applicable. In case of force majeure, Banking strike or similar circumstances, the company may for the reason recorded in writing, extend the Bid/Issue period by at least Three (3) additional working days subject to total bid / Issue period not exceeding Ten (10) working

The issue is being made in terms of Rule 19 (2)(b)(i) of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of SEBI ICDR Regulations, the issue is being made for at least 25% of the post issue paid up Equity Share capital of our Company. The issue is being made through the Book Building Process wherein not more than 50% of the issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIB's" and such portion to the "QIB Portion") provided that our company may in consultation with the BRLMs may allocate upto 60% of the QIB portion to the Anchor Investor on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"). One third of the Anchor Investor Portion shall be reserved for the Domestic Mutual Funds, subject to valid bids being received from the domestic mutual funds at or above the Anchor Investor allocation price. Further, 5% of the QIB portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual funds only, and the reminder of the QIB portion shall be available for allocation on proportionate basis to all QIBs Bidders (other than Anchor Investors), including mutual funds, subject to valid bids being received at or above the issue price. Further, not less than 15% of the issue shall be available for allocation on proportionate basis to Non-Institutional Bidder and not less than 35% of the issue shall be available for allocation to the Retail Individual bidders in accordance with the SEBI ICDR Regulations subject to valid bids being received or above the issue price. All potential bidders, other than Anchor Investor, are required to mandatorily utilize the application supported by blocked amount ("ASBA") process providing details of their respective bank account (including UPI ID in case of RIBs) which will be blocked by SCSBs, or the bank account linked with the UPI ID, as applicable, to participate in the issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For Details, please see the section titled "Issue Procedure" on page 280 of the Red Herring Prospectus.

The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME Platform of NSE Limited (NSE Emerge), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated November 11, 2024 from SME platform of



#### Continued from previous page.

NSE for using its name in this offer document for listing of our shares on the SME Platform of NSE. For the purpose of this Issue, the Designated Stock Exchange will be the NSE Limited (NSE)

#### DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):

Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on 260 of the Red Herring Prospectus. DISCLAIMER CLAUSE OF THE SME PLATFORM OF NSE:

It is to be distinctly understood that the permission given by NSE Limited ("NSE") should not in any way be deemed or construed that the contents of the Offer Documents or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the

contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE. The investors are advised to refer to the Offer Documents for the full text of the "Disclaimer Clause of the SME Platform of NSE" on page 262 of the Red Herring Prospectus. RISK IN RELATION TO THE FIRST ISSUE: This being the first public Issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹ 10/- each and the offer price

is [ • ] times of the face value of the equity shares. The Issue Price (determined and justified by our Company in consultation with the Book Running Lead Managers as stated in "Basis for Issue Price" on page 97 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the bid cum application form, the Bidder/ Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic details of the Bidders/ Applicants as available on the records of the depositories. These Demographic details may be used, among other things, for or unblocking of ASBA account or for other correspondence related to an issue. Bidders, Applicants are advised to update any changes to their demographic details as available in the records of the depository participants to ensure accuracy of records. Any delay resulting from failure to update the demographic details would be at the applicant's sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the bid cum application form. The PAN, DP ID and the Client ID provided in the bid cum application form should match with the PAN, DP ID and the Client ID available in the depository database, otherwise the bid cum application form is liable to be rejected. Bidders/ Applicant should ensure that the beneficiary account provided in the Bid cum application form is active.

#### GENERAL RISK:

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 25 of Red Herring Prospectus.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

**DEBENTURE TRUSTEES:** This being the issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

BASIS OF ISSUE PRICE; The Issue Price is determined by the Company in consultation with the Book Running Lead Managers. The financial data presented in section Basis for Issue Price" on page no. 97 of the Red Herring Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk factors" and "Restated Financial Statement" on page no. 25 and 191 respectively of the Red Herring Prospectus.

#### ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "Our History and Certain Other Corporate Matters" on page 157 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 351 of the Red Herring Prospectus.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 15,00,00,000/- divided into 1,50,00,000 Equity Shares of ₹ 10/- each, the issued, subscribed, and paid-up share capital of the Company before the Issue is ₹ 9,68,60,000 /- divided into 96,86,000 Equity Shares of ₹10/- each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 73 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: Mr. Anuj Dosanj- 40,500, Mr. Ramakrishnan Balasundaram Aiyer- 16,000, Mr. Ajay Raina- 19,000 and Mr. Lalit Mohan Datta-24,500 Equity Shares.

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#### Share India You generate, we multiply SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED

SEBI Registration Number: INM000012537 Address: A-15, Basement, Sector - 64, Noida, Gauta Buddha Nagar, Noida, Uttar Pradesh, India, 201301

Telephone Number: +91-120-4910000 Contact Person: Mr. Kunal Bansal Email Id: kunal.bansal@shareindia.co.in

Investors Grievance E-mail: info@shareindia.com

Website: www.shareindia.com CIN: U65923UP2016PTC075987

## REGISTRAR TO THE ISSUE

#### KFINTECH KFIN TECHNOLOGIES LIMITED

Address: Selenium Tower-B, Plot No- 31 & 32, Financia District, Nanakramguda, Serilingampally, Rangareddi, Telengana, Hyderabad – 500032, India Tel No.: +91 40 6716 2222/1800 309 4001 Email: apex.ipo@kfintech.com

Fax No.: + 91 40 67161563 Contact Person: Mr. M. Murali Krishna Website: www.kfintech.com SEBI Registration No.: INR000000221 CIN: L72400TG2017PLC117649

#### COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Kirti Jain Plot No. 3, First Floor, 2 West End Marg, Kehar Singh Estate, Behind Saket Metro Station, New Delhi, Delhi, India-110030

Email: cs@apexecotech.com Website: www.apexecotech.com

Investors can contact our Company Secretary and Compliance Officer, the Book Running Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

PRICE INFROMATION AND THE TRACK RECORD OF THE PAST ISSUES HANDELED BY THE BRLM

Sr. No.	Issue name	Issue size (₹ in Cr.)	Listing date	Issue Price (₹)	Opening Price on listing date	+/-%change in closing price, [+/- % change in closing benchmark]- 30th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 90th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 180th calendar days from listing
1,	Anmol India Limited	10.23	February 12, 2019	33,00	33.60	-1.82% 6.31 %	-9.09% 8.95%	-9.70% 3.98 %
2.	Humming Bird Limited	2.15	March 28, 2019	132.00	132.00	6.82% 0.16 %	-0.70%	-0.70%
3,	Maiden Forgings Limited	23.84	April 06, 2023	63.00	63.00	-4.33% 2.04%	30.43% 9.38%	75.08% 9.49%
4.	Exhicon Events Media Solutions Limited	21.12	April 17, 2023	64.00	64.00	129.92% 2.75%	241.64% 10.27%	338.75% 10.64%
5.	A G Universal Limited	8.72	April 24, 2023	60.00	60.00	-8.33% 3.05%	-22.50% 11.28%	9.83% 10.14%
6.	Quicktouch Technologies Limited	9.33	May 2, 2023	61.00	92.00	110.90% 1.87%	129.67% 8.85%	344.10% 4.96%
7.	De Neers Tools Limited	22.99	May 11, 2023	101.00	190.00	74.50% 1.46%	142.57% 7.42%	130.89% 6.06%
8.	Krishca Strapping Solutions Limited	17.93	May 26, 2023	54.00	118.00	184.91% 0.90%	439.72% 4.80%	330.28% 7.09%
9.	New Swan Multitech Limited	33.11	January 18, 2024	66.00	125.40	51.29% 1,21%	11.79% 2.47%	47.35% 13.39%
10.	Wise Travel India Limited	94.68	February 19, 2024	147.00	195.00	19.73% -1.28%	61.19% 1.72%	80.82% 11.08%
11.	Pune e-Stock Broking Ltd	38.23	March 15, 2024	83.00	130,00	54.22% 2.20%	106.81% 5.74%	-121.08% 12.22%
12.	AVP Infracon Limited	52.34	March 20, 2024	75.00	79.00	-6.33% 1.41%	83.20% 7.87%	128.13% 16.23%
13.	Gem Enviro Management Limited	44.93	June 26, 2024	75.00	142.50	254.27% 3.38%	159.40% 7.93%	-
14.	VVIP Infratech Limited	61.21	July 30, 2024	93,00	176.70	185.48% 0.83%		
15.	Envirotech Systems Limited	30.24	September 24, 2024	56.00	106.40	70.27% -5.94%	2.	8

#### Summary statement of Disclosure:

Financial Year	Total no. of IPOs	Total amount of funds	disc	of IPOs tra ount- 30th c lays from lis	alendar	Prer	. of IPOs tra nium- 30th days from I	calendar		IPOs trading th calendar d listing	at discount- lays from	00000000000000000000000000000000000000	IPOs trading a calendar days	
	10000	raised (₹ Cr.)	Over 50 %	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50 %	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%
2022-23			10	9	-			10		-	-			-
2023-24	10	322.29	500	90	3	6	. E∓	841		S+8		8	. 1	11
2024-25	03	136.38	0000	80	18	3		((*)	N.A	N.A	N.A	N.A	N.A	N.A

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue: Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Book Running Lead Managers to the Issue at www.shareindia.com, website of company at www.apexecotech.com and websites of stock exchange at www.nseindia.com.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Apex Ecotech Limited (Telephone: +91-74196 15104) Book Running Lead Managers: Share India Capital Services Private Limited (Telephone: +91-120-4910000), Bid-cum-application Forms will also be available on the website of NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Red Herring Prospectus and also please refer to the chapter titled "Issue Procedure" on page 280 of the Red Herring Prospectus.

APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE: Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/ DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/47 dated March 31, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022 and SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and any subsequent circulars or notifications issued by SEBI in this regard for the procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 280 of the Red Herring

Sponsor Bank to the Issue: HDFC Bank Limited

Banker to the Issue, Escrow Collection Bank and Refund Banker: HDFC BANK LIMITED

Investor should read the Red Herring Prospectus carefully, including the "Risk Factors" beginning on page 25 of the Red Herring Prospectus before making any investment

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On Behalf of the Board of Directors For Apex Ecotech Limited

Place: Pune

Date: 19th November, 2024

Kirti Jain Company Secretary and Compliance Officer

Apex Ecotech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Pune on November 17, 2024, BRLMs to the Issue at www.shareindia.com, website of company at www.apexecotech.com and websites of NSE i.e. www.nseindia.com respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities have not been and will not be registered under the U.S. Securities have not been and unless so registered. registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States

#### Delta Advertising

#### **GODAVARI BIOREFINERIES LIMITED**

Regd. Off.: Somaiya Bhavan, 45/47, M.G.Road, Fort, Mumbai - 400001 Tel: 6170 2100; Fax No. 2204 7297; CIN No. U67120MH1956PLC009707 E-mail: investors@somaiya.com; website: www.godavaribiorefineries.com Extract of the Consolidated Un Audited Financial Results for the Quarter and

Half Year Ended 30th September 2024 ₹ in Lakhs Unless otherwise stated

Consolidated

ı	PARTICULARS	Quarter ended Half Year ende					Year Ende
I	PARTICULARS	30.09.2024	30.09.2023	30.06.2024	30.09.2024	30.09.2023	31.03.202
I		Unaudited	Unaudited	Audited	Unaudited	Unaudited	Audited
I	1 Total Income from Operations	32,205.54	24,026.78	52,527.31	84,732.86	67,526.90	1,70,106.4
l	2 Net Profit / (Loss) for the period						
I	(before Tax, Exceptional and/or Extraordinary items)	(6,411.08)	(6,514.93)	(4,163.54)	(10,574.63)	(9,130.16)	1,244.59
ı	3 Net Profit / (Loss) for the period before tax					10.2	
I	(after Exceptional and/or Extraordinary items)	(6,411.08)	(6,514.93)	(4,163.54)	(10,574.63)	(9,130.16)	1,244.59
ı	4 Net Profit / (Loss) for the period after tax						
l	(after Exceptional and/or Extraordinary items	(7,499.86)	(6,514.93)	(2,610.55)	(10,110.40)	(9,130.16)	1,229.83
ĺ	5 Total Comprehensive Income for the period						
I	[Comprising Profit / (Loss) for the period (after tax)						
l	and Other Comprehensive Income (after tax)]	37.59	(83.95)	(29.70)	7.89	29.96	(104.39)
l	6 Equity Share Capital (Face Value of ₹ 10/- per Share)	4,194.30	4,194.30	4,194.30	4,194.30	4,194.30	4,194.30
İ	7 Reserves (excluding Revaluation Reserve) as shown					100	
ı	in the Audited Balance Sheet of the previous year	-	-	19,763.49	-	-	22,403.62
Ì	8 Earning Per Share ( of ₹ 10/-each)						
	-Basic and Diluted (in ₹)	(17.88)	(15.53)	(6.22)	(24.11)	(21.77)	2.93
ı	Note : Additional information on standalone Financial Re	sults persua	nt to Regulat	ion 47(1)(b)	of SEBI (LOD	R) Regulatio	n, 2015

Place: Mumbai

Date: 18th November 2024

Total Income from Operation

2 Net Profit / (Loss) for the period before tax

3 Net Profit / (Loss) for the period after tax

1. The above is an extract of the detailed format of the Financial Results filed with the Stock Exchanges under regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements ) Regulations 2015. The full format of the said Financial Results are available on the Stock Exchange's websites on www.nseindia.com, www.bseindia.com and on the Company's website www.godavaribiorefineries.com. 2. The above Financial Results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on 18th November 2024

(7,646.21) (6,602.70)

For Godavari Biorefineries Limited Sangeeta Srivastava

(9,168.99)

1,034.15

1,056.33

(Executive Director)

(DIN NO. 00480462)

31,687.36 | 23,483.51 | 51,878.52 | 83,565.88 | 66,789.70 | 1,68,926.91

(2,688.74) (10,334.95)

(6,557.52) (6,602.70) (4,245.29) (10,802.81)

#### "IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

#### **SALE NOTICE**

**FIRESTAR INTERNATIONAL LIMITED** (IN LIQUIDATION)

Sale of assets (Natural Loose RBC & Princess Diamonds) Liquidator's address: 144- B, 14th Floor, Mittal Court, Nariman Point, Mumbai 400021. Email: liquidator.firestarinternational@aaainsolvency.com, assetsale1@aaainsolvency.in,

santanutray@aaainsolvency.com Mobile: 8800865284 (Mr. Wasim) / Liquidator : 9167086977 / Mr. Vaibhav Mohnot (022-42667394) (Strictly between 10.00 a.m. and 6.30 p.m. except on Sunday) E-Auction Sale of Assets under Insolvency and Bankruptcy Code, 2016 Date and Time of E-Auction: 25/12/2024 between 01.30 pm to 03.30 pm

(With unlimited extension of 5 minutes each) Last date for submission of Eligibility Documents by interested bidders with Annexures: 04/12/2024, Intimation by Liquidator's team to the qualified Bidders: 09/12/2024 Inspection or Due Diligence of assets under auction: 16/12/2024

Last date for submission of additional documents and EMD by the qualified bidders; 23/12/2024 by the end of the day. Sale of Natural Loose RBC & Princess Diamonds belonging to Firestar International Limited (in Liquidation) released by the Directorate of Enforcement (ED), forming part of Liquidation Estate formed by the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Mumbai Bench vide order dated 10th August 2021. The sale will be done by the undersigned through the e-auction platform https://aaa.auctiontiger.net. RESERVE PRICE WILL BE DECLARED ON THE DATE OF AUCTION

Asset	Initial EMD Amount (In Rs.)	Incremental Value
Option – A		.0
Sale of Solitaire (RBC & Princes – 210.220 Crt)	18,50,000	5000
• Sale of Natural Loose Diamonds – Bulk RBC Pieces (1074.020 Crt)		
Option – B		
Sale of Solitaire (RBC & Princes – 198.410 Crt)	16,00,000	5000
• Sale of Natural Loose Diamonds – Bulk RBC Pieces (954.800 Crt)	10,00,000	
Option – C		.0
Sale of Solitaire (RBC & Princes – 219.830 Crt)	18,40,000	5000
• Sale of Natural Loose Diamonds – Bulk RBC & Princess Pieces	10,40,000	0000
(1106.570 Crt)		
NOTE - The liquidator has got all the items certified by Germologic	al Institute of India (GII	ΔII the certificate

**NOTE** – The liquidator has got all the items certified by Gemmological Institute of India (GII). All the certificates and reports obtained from (GII) regarding the authenticity, purity, grading, weight of the precious stones on auction will be uploaded in the data room and the qualified bidders will have to refer to the certificates & few mages for ascertaining their view on the inventory. The login ID and Password to the data room will be provided to the qualified bidders by the liquidator's team. Reserve price will be exclusive of GST. It is clarified that, this invitation purports to invite prospective bidders and does not create any kind of binding

obligation on the part of the Liquidator or the Company to effectuate the sale. The Liquidator reserves the right to cancel or modify the process and / or not to accept and / or disqualify any interested party / potential investor bidder without assigning any reason and without any liability. As per the Paragraph 12 of Schedule I of IBBI (Liquidation Process), Regulations, 2019, "On the close of the

auction, the highest bidder shall be invited to provide balance sale consideration within ninety days of the date of such demand: Provided that payments made after thirty days shall attract interest at the rate of 12%: Provided further that the sale shall be cancelled if the payment is not received within ninety days." Due Diligence by qualified bidders: Access and login Id and Password will be provided to the qualified bidders

on 09/12/2024 and thereafter. Also it may be noted that access to VDR will be allowed for due diligence will not be given beyond 16/12/2024. The E-Auction will be conducted strictly on "AS IS WHERE IS", "AS IS WHAT IS" and "WHATEVER THERE IS BASIS" through approved service provider M/S E-Procurement Technologies Limited (Auction Tiger). All the terms and conditions of the auction are mentioned in a detailed document available at https://insolvencyand bankruptcy.in/publicannouncement/firestar-internationallimited/ and at the website of the e-auction service provider: https://aaa.auctiontiger.net. Liquidator

In the matter of Firestar International Limited IBBI Regn No.: IBBI/IPA-002/IP-N00360/2017-2018/11055 Address: 144 B, 14th Floor, Mittal Court, Nariman Point, Mumbai – 400021. Email: liquidator.firestarinternational@aaainsolvency.com, assetsale1@aaainsolvency.in, Date: 20/11/2024 santanutray@aaainsolvency.com Contact Person: Mobile: 8800865284 (Mr. Wasim) / Liquidator - 9167086977 Mr. Vaibhav Mohnot (022-426673940) Place: Mumbai

financialexp.epapr.in

## **Valiant Laboratories**

### **VALIANT LABORATORIES LIMITED**

Reg. Off.: 104, Udyog Kshetra, Mulund Goregaon Link Road, Mulund West — 400080; T: 022-49712001 / 49717220 /49717221 | E: complianceofficer@valiantlabs.in | W: www.valiantlabs.in

POSTAL BALLOT NOTICE AND E-VOTING INFORMATION **NOTICE** is hereby given to the members of **VALIANT LABORATORIES LIMITED** (the "Company"), Pursuant to Section 108 and Section 110 of the Companies Act, 2013 ('the Act') read with Rule 20 and Rule 22 of Companies

(Management and Administration) Rules, 2014, as amended ("Management Rules") read with the General Circular No.14/2020 dated April 8. 2020. General Circular No. 17/2020 dated April 13. 2020. General Circular No.22/2020 dated June 15, 2020, General Circular No. 33/2020 dated September 28, 2020, General Circular No. 39/2020 dated December 31, 2020, General Circular No. 10/2021 dated June 23, 2021, General Circular No. 20/2021 dated December 8, 2021 General Circular No. 3/2022 dated May 5, 2022, General Circular No. 11/2022 dated December 28, 2022 and General Circular No. 9/2023 dated September 25, 2023 September 25, 2023 and General Circular No. 09/2024 dated September 19, 2024 issued by Ministry of Corporate Affairs issued by the Ministry of Corporate Affairs ("MCA Circulars"), Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India, Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable provisions of the Act, rules, circulars and notifications issued thereunder (including any amendment(s), statutory modification(s) and/or re-enactment thereof for the time being in force), for seeking approval of the Members of the Company for the following Resolutions proposed to be passed by the Members through Postal Ballot only through voting by electronic means ("e-voting"):

Sr. No. Type of Resolution | Description Ordinary Resolution Increase in Authorised Share Capital and consequent alteration to the Capital

Clause of the Memorandum of Association. 2. Special Resolution Appointment of Mr. Ashok Lakhamshi Chheda (DIN: 10776571) as Non-Executive Independent Director of the Company. In compliance with the MCA Circulars, the Company has completed the dispatch of the Postal Ballot Notice, by

appeared in the Register of Members/List of Beneficial Owners as maintained by the Company/ Depositories. respectively, as at close of business hours on Friday, November 15, 2024 (the "Cut-off date") and whose e-mail addresses are registered with the Company/Depositories. The Postal Ballot Notice is available on the Company's website at www.valiantlabs.in, websites of the Stock Exchanges; BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and on the website of NSDL at www.evoting.nsdl.com. Members whose names appeared on the Register of Members/List of Beneficial Owners as on the Cut-off date are entitled to vote on the Resolutions as set forth in the Postal Ballot Notice. The voting rights of the members

electronic means only, on Tuesday, November 19, 2024 to those members of the Company whose names

shall be reckoned in proportion to the paid-up equity shares held by them as on the Cut-off date. A person who is not a member as on the Cut-off date shall treat the Postal Ballot Notice for information purpose only. In compliance with MCA circulars, the Company has provided only the remote e-voting facility to its members, to enable them to cast their votes electronically instead of submitting the physical Postal Ballot form. The

communication of the assent or dissent of the members would take place only through the remote e-voting system. The Company has engaged the services of NSDL for the purpose of providing remote e-voting facility to all its members to cast their votes electronically only. The detailed procedure and instructions for remote e-voting are enumerated in the Postal Ballot Notice. Remote e-voting shall commence at 09:00 a.m. (IST) on Wednesday, November 20, 2024, and shall end at 05:00 p.m.

(IST) on Thursday, December 19, 2024. The remote e-voting facility will be disabled for voting by NSDL upon expiry of the aforesaid voting period. Members who have not registered their e-mail addresses, so far, are requested to register their email addresses, in respect of electronic holdings with the Depository through their concerned Depository Participants. Board of Directors of the Company has appointed CS Sunil M. Dedhia, Practicing Company Secretary (Membership No. 3483, Certificate of Practice No.2031), Proprietor of Sunil M. Dedhia and Co., Company Secretaries as

Scrutinizer for conducting the Postal Ballot, through the e-voting process, in a fair and transparent manner. The Scrutinizer's decision on the validity of the Postal Ballot shall be final. The Scrutinizer will submit his result to the Chairman of the Company or any other person authorized by him, on or before Monday, December 23, 2024. The result of the voting conducted by Postal Ballot along with the scrutinizer's report will be displayed at the Registered Office of the Company and will be hosted on the website of

the Company at www.valiantlabs.in website of NSDL www.evoting.nsdl.com and will also be communicated to Stock Exchanges where the equity shares of the Company are listed. In case of any queries / grievances connected with voting by electronic means, you may contact NSDL at evoting@nsdl.co.in or call on toll free nos. 1800 102 0990 and 1800 22 4430 or send a request at evoting@nsdl.co.in You may also refer the Frequently Asked Questions (FAQs) for shareholders and e-Voting

user manual for shareholders available at the download section of www.evoting.nsdl.com. For Valiant Laboratories Limited

Prajakta Patil

Company Secretary

ICSI M. No.: A53370

Place: Mumbai Date: November 19, 2024

New Delhi



20 नवंबर, 2024

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT





## APEX ECOTECH LIMITED

(Formerly known as Apex Ecotech Private limited) Corporate Identity Numbers: U29299PN2009PLC133737

Our Company was incorporated as Apex Ecotech Private Limited under the provisions of the Companies Act, 1956 vide certificate of incorporation dated April 01, 2009, in Maharashtra- Pune. Subsequently, our Company was converted into a Public Limited Company pursuant to Shareholders Resolution passed at the Extra Ordinary General Meeting of the Company held on March 26, 2024 and the name of our Company was changed from "Apex Ecotech Limited" vide a fresh Certificate of Incorporation dated July 02, 2024 having CIN U29299PN2009PLC133737 issued by the Registrar of Companies, Central Processing Centre. The registered office of our company is situated at Office No 202, Garden Plaza, Five Gardens Road, Sunshine Villas, Rahatani, Pune-411017, Maharashtra, India. For further details, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page 157 of this Red Herring Prospectus.

> Registered Office: Office No. 202, Garden Plaza, Five Gardens Road, Sunshine Villas, Rahatani, Pimpri Waghire, Pune -411017 Maharashtra, India Corporate Office: Plot No. 3, First Floor. 2 West End Marg, Kehar Singh Estate, Behind Saket Metro Station, New Delhi, Delhi, India- 110030, Contact Person: Ms. Kirti Jain, Email Id: info@apexecotech.com, Tel No: +91-9175903484; Website: www.apexecotech.com

### PROMOTERS: MR. ANUJ DOSAJH, MR. RAMAKRISHNAN BALASUNDARAM AIYER, MR. AJAY RAINA AND MR. LALIT MOHAN DATTA

#### THE ISSUE

INITIAL PUBLIC OFFER OF 34,99,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF APEX ECOTECH LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [ • ] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [ • ] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [ • ] LAKHS ("THE ISSUE") OF WHICH 2,00,000 EQUITY SHARES AGGREGATING TO ₹ [ • ] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 32,99,200 EQUITY SHARES AGGREGATING TO ₹ [ • ] LAKHS (THE "NET ISSUE WILL CONSTITUTE 26.54% AND 25.02% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ALLOCATION OF THE ISSUE									
QIB PORTION (EXCLUDING ANCHOR INVESTOR)	NOT MORE THAN 6,59,200 EQUITY SHARES								
ANCHOR INVESTOR PORTION	NOT MORE THAN 9,88,800 EQUITY SHARES								
RETAIL PORTION	NOT LESS THAN 11,55,200 EQUITY SHARES								
NON-INSTITUTIONAL PORTION	NOT LESS THAN 4,96,000 EQUITY SHARES								
MARKET MAKER PORTION	2,00,000 EQUITY SHARES								

## PRICE BAND: ₹ 71/- TO ₹ 73/- PER EQUITY SHARE

THE FLOOR PRICE IS 7.1 TIMES THE FACE VALUE AND CAP PRICE IS 7.3 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 1600 EQUITY SHARES AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER.

THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.

FOR FURTHER DETAILS. PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 280 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS IS BE DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, PUNE AS REQUIRED UNDER SECTION 26 and 32 OF THE COMPANIES ACT, 2013.

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus. The process is also available on the website of SEBI and Stock Exchanges in the General information Document. ASBA Forms can be

## BID / ISSUE **PROGRAM**

#### **ANCHOR BID OPENS ON NOVEMBER 26, 2024**

BID OFFER OPENS ON NOVEMBER 27, 2024

BID OFFER CLOSES ON NOVEMBER 29, 2024

Simple, safe, smart way of Application!!!!

ASBA has to be availed by all the investors except Anchor Investors (if any). UPI may be availed by RIIs.

\*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

**Mandatory in Public** issues. No cheque will be accepted.



UPI-Now available in ASBA for Retail Individual Investors ("RII") \*\*

Investors are required to ensure that the bank account used for bidding is linked to their PAN.

UPI - Now available in ASBA for Retail Individual Bidders applying through Registered Brokers, DPs & RTA. Retail Individual Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

\*\* List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended. IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015, AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT(ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB's) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019, FOR IMPLEMETION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR

downloaded from the website of NSE ("Designated Stock Exchange") and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in.

RESPECTIVE ASBA ACCOUNT OR CORRESPONDING UPI ID (IN CASE OF RIIS), IN WHICH THE APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 280 OF THE RED HERRING PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY THE INTEREST ON

1) Basic & Diluted Earnings Per Share (EPS), as adjusted for change in capital (Standalone basis):

THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

Financial Year	Basic & Diluted EPS ₹ (Standalone)*	Weight	
2023-24	7.25	3	
2022-23	3.85	2	
2021-22	(0.72)	1	
Weighted Average EPS	4.79	6	
For the period ended on September 30, 2024	1.60		

Price to Earnings (P/E) ratio in relation to Issue Price of ₹ (\*) per Equity Share of face value ₹ 10/- each fully paid up.

Sr. No.	Particulars	P/E Ratio
1	P/E ratio based on the Basic & Diluted EPS, as restated for FY 2023-2024	[•]
2	P/E ratio based on the Weighted Average EPS	[*]

3) Return on Net worth (RONW) (Standalone basis)

Financial Year	Return on Net Worth (%)	Weight
2023-24	60,38	3
2022-23	64.43	2
2021-22	-16.33	্ৰ
Weighted Average RONW	48.95	6
For the period ended on September 30, 2024	10.01	

Net Asset Value per Equity Share (Standalone basis)

Asat	NAV per share ₹
September 30, 2024	17.80
March 31, 2024	16.11
March 31, 2023	7.91
March 31, 2022	4.05
NAV after Issue – at Cap Price	[•]
NAV after Issue – at Floor Price	[•]
Issue Price	[*]

5) Comparison of Accounting Ratios with Industry peers

Key Financial	Α	pex Ecotech Lir	nited	ION EX	CHANGE (INDIA	) Limited	VA TECH WABAG Limited			
Performance	2024	2023	2022	2024	2023	2022	2024	2023	2022	
Revenue from operations	5,308.09	3,457,38	1,951.18	234,785.00	198,960.93	157,686.77	285,640.00	296,048.00	297,930.00	
Growth in Revenue from Operations	53.53%	77.19%	601.747	18.01%	26.17%	8.79%	-3.52%	-0.63%	5.11%	
EBITDA	888.07	418.56	-43.14	27,195.00	25,498.66	21,320.73	37,570.00	31,782.00	23,699.00	
EBITDA Margin	16.73%	12.11%	-2.21%	11.58%	12.82%	13.52%	13.15%	10.74%	7.95%	
EBITDA Growth Period on Period	112.2%	1070.2%		6.7%	19.6%	5.4%	18.21%	34.11%	8.33%	
ROCE (%)	59.61%	54.49%	-5.73%	20.35%	25.43%	26.34%	17.45%	17.28%	11.61%	
Current Ratio	2.36	1.66	1.64	1.55	1,55	1.45	1.68	1.33	1.37	
Operating cash flow	594.04	348.83	45.20	12,994.00	6,272.79	9,138.09	13,350.00	8,498.00	1,164.00	
PAT	663.04	352.10	-65.86	19,536.00	19,496.63	16,168.77	24,560.00	1,093.00	13,206.00	
ROE/RONW	60.38%	64.43%	-16,33%	21.06%	26.16%	27.86%	14.45%	0.71%	9.04%	
EPS	7.25	3.85	-0.72	13.32	165.95	137.3	39.49	2.07	21.21	

#### Key financial and operational performance indicators ("KPIs")

Our company considers that KPIs included herein below have a bearing for arriving at the basis for Offer Price. The KPIs disclosed below have been approved by a resolution of our Audit Committee dated July 23, 2024. Further, the KPIs herein have been certified by M/s. Raman Chawla and Associates. (FRN: 035543N), by their certificate dated November 16, 2024 vide UDIN 24549076BKECWY3788

For further details of our key performance indicators, see Chapter "Basis of Issue Price" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 97 and 224 respectively. We have described and defined them, where applicable, in "Definitions and Abbreviations" section on page 02. Our Company confirms that it shall continue to disclose all the KPIs included in this section "Basis for Offer Price", on a periodic basis, at least once in a year (or for any lesser period as determined by the Board of our Company), for a duration that is at least the later of (i) one year after the listing date or period specified by SEBI; or (ii) till the utilization of the Net Proceeds. Any change in these KPIs, during the aforementioned period, will be explained by our Company as required under the SEBI ICDR Regulations.

Key metrics like growth, EBIDTA Margin, PAT Margin and few balance sheet ratio are monitored on a periodic basic for evaluating the overall performance of

KPI indicators (Standalone basis)

(Amount in lakhs except %)

Key Financial Performance	Period ended September 30, 2024	FY2023-24	FY2022-23	FY2021-22
Revenue from operations 115	2,170.09	5,308.09	3,457.38	1,951.18
Growth in Revenue from Operations <sup>(5)</sup>		53,53%	77.19%	. 12
EBITDA™	207.89	888.07	418.56	-43.14
EBITDA Margin (6)	9.58%	16.73%	12.11%	-2.21%
EBITDA Growth Period on Period <sup>(1)</sup>	2.5	112.17%	1070.18%	
RoCE(%) <sup>ric</sup>	12.02%	59.61%	54.49%	-5.73%
Current Ratio (*)	1.97	2.36	1.66	1.64
Operating cash Flow <sup>(n)</sup>	(253.64)	-85.30	259.59	-7.43
PAT <sup>(8)</sup>	155.26	663.04	352.10	(65.86)
RoE/RONW(%)(10)	10.01%	60.38%	64.43%	-16.33%
EPS (11) (after considering bonus)	1.60	7.25	3.85	(0.72)

Revenue from operations is the total revenue generated by our Company.

"Growth in Revenue in percentage, Year on Year

SEBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income \*\* EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations

EBITDA Growth Rate Year on Year in Percentage "ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus long term debt

Current Ratio: Current Asset over Current Liabilities

Operating Cash Flow: Net cash inflow from operating activities. PAT is mentioned as PAT for the period

ROE/RONW is calculated PAT divided by shareholders' equity "EPS is mentioned as EPS for the period

#### RISKS TO INVESTORS

Our dependence on key industries, such as Food Processing & Beverages, Oil & Edibles, and Metals & Mining, for an insignificant portion of our sales may pose a risk to our business. We rely on our in-house designing, engineering and construction teams for project execution. Loss of employee(s) may have an adverse effect

on the execution of our projects. We require sizeable amounts of working capital for our continued operation and growth. Our inability to meet our working capital requirements

could have a material adverse effect on our business, results of operations and financial condition.

The Average cost of acquisition per Equity Share by our Promoters, i.e., Mr. Anuj Dosanj, Mr. Ramakrishnan Balasundaram Aiyer, Mr. Ajay Raina and Mr. Lalit Mohan Datta at the date of Red Herring Prospectus are ₹1, ₹1, ₹1 and ₹1 respectively.

The BRLMs associated with the Offer have handled thirteen public issues in the past three years, out of which one issue closed below the issue price on listing date

The details of the Equity Shares held by our Promoters, which are locked in for a period of 3 years from the date of Allotment in the Offer are given

Delow:											
Name of the Promoter	No. of Equity shares	Face Value (in ₹)	Percentage of post-issue paid-up capital (%)	Lock in Period							
Anuj Dosajh	7,98,400	10	6.05%	3 Years							
Ramakrishnan Balasundaram Aiyer	7,96,800	10	6.04%	3 Years							
Ajay Raina	5,23,200	10	3,96%	3 Years							
Lalit Mohan Datta	5,23,200	10	3.96%	3 Years							
Total	26 41 600		20.01%								

In case of revision in the price band, the bid/ Issue period shall be extended for at least three (3) additional working days after such revision in the price band, subject to the bid/issue period not exceeding a total often (10) working days any revision in the price band, and the revised bid/issue Period, if applicable shall be widely disseminated by notification to the Stock Exchange by issuing press release and by and also by indicating the change on the website of BRLMs and by intimation to Self-Certified Syndicate Banks (SCCB's), the sponsor banks and the designated intermediaries, as applicable. In case of force majeure, Banking strike or similar circumstances, the company may for the reason recorded in writing, extend the Bid/Issue period by at least Three (3) additional working days subject to total bid/Issue period not exceeding Ten (10) working

The issue is being made in terms of Rule 19 (2)(b)(i) of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of SEBI ICDR Regulations, the issue is being made for at least 25% of the post issue paid up Equity Share capital of our Company. The issue is being made through the Book Building Process wherein not more than 50% of the issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIB's" and such portion to the "QIB Portion") provided that our company may in consultation with the BRLMs may allocate upto 60% of the QIB portion to the Anchor Investor on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"). One third of the Anchor Investor Portion shall be reserved for the Domestic Mutual Funds, subject to valid bids being received from the domestic mutual funds at or above the Anchor Investor allocation price. Further, 5% of the QIB portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual funds only, and the reminder of the QIB portion shall be available for allocation on proportionate basis to all QIBs Bidders (other than Anchor Investors), including mutual funds, subject to valid bids being received at or above the issue price. Further, not less than 15% of the issue shall be available for allocation on proportionate basis to Non-Institutional Bidder and not less than 35% of the issue shall be available for allocation to the Retail Individual bidders in accordance with the SEBI ICDR Regulations subject to valid bids being received or above the issue price. All potential bidders, other than Anchor Investor, are required to mandatorily utilize the application supported by blocked amount ("ASBA") process providing details of their respective bank account (including UPI ID in case of RIBs) which will be blocked by SCSBs, or the bank account linked with the UPIID, as applicable, to participate in the issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For Details, please see the section titled "Issue Procedure" on page 280 of the Red Herring Prospectus.

PROPOSED LISTING:

The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME Platform of NSE Limited (NSE Emerge), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated November 11, 2024 from SME platform of Continued from previous page.

NSE for using its name in this offer document for listing of our shares on the SME Platform of NSE. For the purpose of this Issue, the Designated Stock Exchange will be the NSE Limited (NSE).

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):

Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the

entire "Disclaimer Clause of SEBI" on 260 of the Red Herring Prospectus. DISCLAIMER CLAUSE OF THE SME PLATFORM OF NSE:

It is to be distinctly understood that the permission given by NSE Limited ("NSE") should not in any way be deemed or construed that the contents of the Offer Documents or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE. The investors are advised to refer to the Offer Documents for the full text of the "Disclaimer Clause of the SME Platform of NSE" on page 262 of the Red Herring Prospectus.

RISK IN RELATION TO THE FIRST ISSUE: This being the first public Issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹ 10/- each and the offer price is [ • ] times of the face value of the equity shares. The Issue Price (determined and justified by our Company in consultation with the Book Running Lead Managers as stated in "Basis for Issue Price" on page 97 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the bid cum application form, the Bidder/ Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic details of the Bidders/ Applicants as available on the records of the depositories. These Demographic details may be used, among other things, for or unblocking of ASBA account or for other correspondence related to an issue. Bidders/ Applicants are advised to update any changes to their demographic details as available in the records of the depository participants to ensure accuracy of records. Any delay resulting from failure to update the demographic details would be at the applicant's sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the bid cum application form. The PAN, DP ID and the Client ID provided in the bid cum application form should match with the PAN, DP ID and the Client ID available in the depository database, otherwise the bid cum application form is liable to be rejected. Bidders/ Applicant should ensure that the beneficiary account provided in the Bid cum application form is active.

GENERAL RISK:

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 25 of Red Herring Prospectus.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: This being the issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Book Running Lead Managers. The financial data presented in section "Basis for Issue Price" on page no. 97 of the Red Herring Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk factors" and "Restated Financial Statement" on page no. 25 and 191 respectively of the Red Herring Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "Our History and Certain Other Corporate Matters" on page 157 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 351 of the Red Herring Prospectus.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 15,00,00,000/- divided into 1,50,00,000 Equity Shares of ₹ 10/- each, the issued, subscribed, and paid-up share capital of the Company before the Issue is ₹ 9,68,60,000 /- divided into 96,86,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 73 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: Mr. Anuj Dosanj- 40,500, Mr. Ramakrishnan Balasundaram Aiyer- 16,000, Mr. Ajay Raina- 19,000 and Mr. Lalit Mohan Datta-24,500 Equity Shares.

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SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED SEBI Registration Number: INM000012537 Address: A-15, Basement, Sector - 64, Noida, Gautan

Buddha Nagar, Noida, Uttar Pradesh, India, 201301 Telephone Number: +91-120-4910000 Contact Person: Mr. Kunal Bansal Email Id: kunal.bansal@shareindia.co.in Investors Grievance E-mail: info@shareindia.com Website: www.shareindia.com

CIN: U65923UP2016PTC075987

REGISTRAR TO THE ISSUE

KFIN TECHNOLOGIES LIMITED Address: Selenium Tower-B, Plot No- 31 & 32, Financia District, Nanakramguda, Serilingampally, Rangareddi Telengana, Hyderabad - 500032, India Tel No.: +91 40 6716 2222/1800 309 4001 Email: apex.ipo@kfintech.com Fax No.: + 91 40 67 161 563

Contact Person: Mr. M. Murali Krishna Website: www.kfintech.com SEBI Registration No.: INR000000221 CIN: L72400TG2017PLC117649

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Kirti Jain Plot No. 3, First Floor, 2 West End Marg, Kehar Singh Estate, Behind Saket Metro Station, New Delhi, Delhi, India-110030

Website: www.apexecotech.com Investors can contact our Company Secretary and

Email: cs@apexecotech.com

Compliance Officer, the Book Running Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

PRICE INFROMATION AND THE TRACK RECORD OF THE PAST ISSUES HANDELED BY THE BRLM

Sr. No.		Issue size (र in Cr.)	Listing date	Issue Price (₹)	Opening Price on listing date	+/-%change in closing price, [+/- % change in closing benchmark]- 30th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 90th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 180th calendar days from listing
1.	Anmol India Limited	10.23	February 12, 2019	33.00	33.60	-1.82% 6.31 %	-9.09% 8.95%	-9.70% 3.98 %
2.	Humming Bird Limited	2.15	March 28, 2019	132.00	132.00	6.82% 0.16 %	-0.70%	-0.70%
3.	Maiden Forgings Limited	23.84	April 06, 2023	63.00	63.00	-4.33% 2.04%	30.43% 9.38%	75.08% 9.49%
4.	Exhicon Events Media Solutions Limited	21.12	April 17, 2023	64.00	64.00	129.92% 2.75%	241.64% 10.27%	338.75% 10.64%
5.	A G Universal Limited	8,72	April 24, 2023	60.00	60.00	-8.33% 3.05%	-22.50% 11.28%	9.83% 10.14%
6.	Quicktouch Technologies Limited	9,33	May 2, 2023	61.00	92.00	110.90% 1.87%	129.67% 8.85%	344.10% 4.96%
7.	De Neers Tools Limited	22.99	May 11, 2023	101.00	190.00	74.50% 1.46%	142.57% 7.42%	130.89% 6.06%
8.	Krishca Strapping Solutions Limited	17.93	May 26, 2023	54.00	118.00	184.91% 0.90%	439.72% 4.80%	330.28% 7.09%
9.	New Swan Multitech Limited	33.11	January 18, 2024	66.00	125.40	51.29% 1.21%	11.79% 2.47%	47.35% 13.39%
10.	Wise Travel India Limited	94.68	February 19, 2024	147.00	195.00	19.73% -1.28%	61.19% 1.72%	80.82% 11.08%
11.	Pune e-Stock Broking Ltd	38.23	March 15, 2024	83,00	130.00	54.22% 2.20%	106,81% 5.74%	-121.08% 12.22%
12.	AVP Infracon Limited	52.34	March 20, 2024	75.00	79.00	-6.33% 1.41%	83.20% 7.87%	128.13% 16.23%
13.	Gem Enviro Management Limited	44.93	June 26, 2024	75.00	142.50	254.27% 3.38%	159.40% 7.93%	*
14.	VVIP Infratech Limited	61.21	July 30, 2024	93.00	176.70	185.48% 0.83%		\$1
15.	Envirotech Systems Limited	30.24	September 24, 2024	56.00	106.40	70.27% -5.94%	3	27

Summary statement of Disclosure:

Year n	no. of IPOs	amount of funds raised (₹ Cr.)	disc	or IPOs tra ount- 30th c lays from li:	alendar	Prei	Premium- 30th calendar 180th calendar days from 180th calendar days from listing			Premium- 30th calendar days from listing				
			Over 50 %	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50 %	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%
2022-23	100			35	- 25			- 22	50			0.83		
2023-24	10	322.29			3	6		1		-	9 0	8	1	1
2024-25	03	136.38	, Ai		2	3	12	122	N.A	N.A	N.A	N.A	N.A	N.A

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Book Running Lead Managers to the Issue at www.shareindia.com, website of company at www.apexecotech.com and websites of stock exchange at www.nseindia.com.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Apex Ecotech Limited (Telephone: +91-74196 15104) Book Running Lead Managers; Share India Capital Services Private Limited (Telephone: +91-120-4910000). Bid-cum-application Forms will also be available on the website of NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Red Herring Prospectus and also please refer to the chapter titled "Issue Procedure" on page 280 of the Red Herring Prospectus. APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE: Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November

01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/ DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/47 dated March 31, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022 and SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and any subsequent circulars or notifications issued by SEBI in this regard for the procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 280 of the Red Herring

Sponsor Bank to the Issue: HDFC Bank Limited

Banker to the Issue, Escrow Collection Bank and Refund Banker: HDFC BANK LIMITED

Investor should read the Red Herring Prospectus carefully, including the "Risk Factors" beginning on page 25 of the Red Herring Prospectus before making any investment

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On Behalf of the Board of Directors For Apex Ecotech Limited

Kirti Jain

Dehi Advertising

Company Secretary and Compliance Officer Date: 19th November, 2024 Apex Ecotech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Pune on November 17, 2024, BRLMs to the Issue at www.shareindia.com, website of company at www.apexecotech.com and websites of NSE i.e. www.nseindia.com respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus. Potential investors

should not rely on the Red Herring Prospectus for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities have not been and the U.S. Securities act of 1933, as amended (the "Securities Act") or any state securities have not been and the U.S. Securities act of 1933, as amended (the "Securities Act") or any state securities have not been act of 1933, as amended (the "Securities Act") or any state securities have not been act of 1933, as amended (the "Securities Act") or any state securities have not been act of 1933, as amended (the "Securities Act") or any state securities have not been act of 1933, as amended (the "Securities Act") or any state securities have not been act of 1933, as amended (the "Securities Act") or any state securities have not been act of 1933, as amended (the "Securities Act") or any state securities have not been act of 1933, as amended registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

Place: Pune

### भारत गीयर्स लिमिटेड

पंजीकृत कार्यालय एवं वर्कसः २० कि.मी. मथुरा रोड, पो.ओ. अमर नगर, फरीदाबाद-121003 (हरियाणा) दूरभाषः +91 (129) 4288888

वैबसाइटः www.bharatgears.com ई-मेलः info@bglindia.com सीआईएनः L29130HR1971PLC034365

#### डाक मतपत्र एवं रिमोट ई—वोटिंग की सूचना

कंपनी अधिनियम, 2013 ('अधिनियम') की धारा 108 के साथ पठित धारा 110 के प्रावधानों तथा अन्य लाग प्रावधानों, यदि कोई हो. { किसी भी वैधानिक संशोधन या पनः अधिनियमन सहित जो की फिलहोल लागू है}, कंपनी (प्रबंधन और प्रशासन) नियम, 2014 ('नियम') के नियम 20 एवं 22, भारतीय प्रतिभृति और विनिमय बोर्ड (सूचीकरण दायित्व और प्रकटीकरण आवश्यकताएँ) विनियम 2015 के विनियम 44 एवं अन्य लागू विनियमों के साथ पठित भारतीय कंपनी सचिव संस्थान द्वारा जारी किये गए समय-समय पर संशोधित, सामान्य बैठकों पर सचिवीय मानक ('एसएस—2') और कॉर्पोरेट मामलों के मंत्रालय ('एमसीए') द्वारा ई—वोटिंग के माध्यम से सामान्य बैठक को आयोजित करने / डाक मतपत्र प्रक्रिया आयोजित करने के संबंध में 08 अप्रैल, 2020 को जारी परिपत्र संख्या 14/2020, 13 अप्रैल, 2020 को जारी परिपत्र संख्या 17/2020 एवं उसके आगे जारी किए गए परिपत्र, 25 सितंबर, 2023 को जारी नवीनतम परिपत्र संख्या 09/2023 और 19 सितंबर, 2024 को जारी नवीनतम परिपत्र संख्या 09/2024 (एमसीए परिपत्र) में निर्धारित लागू आवश्यकताओं के अनुसार डाक मतपत्र के माध्यम से निर्धारित विशेष व्यवसाय को केवल इलैक्ट्रॉनिक माध्यम (रिमोट ई–वोटिंग) के माध्यम से मतदान करके निष्पादित करने के लिए यह सूचना दी जाती है।

उपरोक्त एमसीए परिपत्रों के अनपालन में. कंपनी ने केवल इलैक्टॉनिक मोड द्वारा उन सदस्यों को डाक मतपत्र की सुचना भेजी है, जिनके ई-मेल पते कंपनी / डिपॉजिटरी के साथ पंजीकृत हैं और वह सूचना कंपनी की वैबसाइट यानी www.bharatgears.com पर लिंक http://bharatgears.com/pdf/postalballotnotice.pdf के अंतर्गत और स्टॉक एक्सचेंज की वैबसाइट यानी बीएसई लिमिटेड पर www.bseindia.com पर और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड www.nseindia.com पर पूर्वोक्त एमसीए परिपत्रों के अनुसार, उपलब्ध हैं। कंपनी अधिनियम, 2013 की धारा 108 के प्रावधानों के अनुसार, कंपनी (प्रबंधन और प्रशासन) नियम, 2014 के नियम 20 और नियम 22 तथा उसके आगे के संशोधनों और विनियमों के विनियम 44 और भारतीय कंपनी सचिव संस्थान द्वारा सामान्य बैठकों पर जारी सचिवीय मानक (एसएस-2) के अनुसार, कंपनी लिंक इनटाइम इंडिया प्राइवेट लिमिटेड (एलआईआईपीएल), कंपनी के रजिस्टार और टांसफर एजेंट (आरटीए) द्वारा प्रदान किए गए इलेक्टॉनिक माध्यम से उन सदस्यों को मतदान की सविधा उपलब्ध करवा रही है. जिनके नाम आरटीए / डिपॉजिटरी द्वारा बनाए गए सदस्यों के रजिस्टर या लाभकारी मालिकों के रजिस्टर में शुक्रवार, 15 नवंबर, 2024 **("कट—ऑफ तिथि")** तक दिखाई देते हैं और जिनके ई—मेल पते कंपनी / आरटीए / डिपॉज़िटरी / डिपॉज़िटरी प्रतिभागियों ("डीपी") के साथ पंजीकृत हैं। तद्नुसार, इस पोस्टल बैलेट के लिए नोटिस की भौतिक प्रति, डाक मतपत्र फॉर्म और प्री-पेड बिजनेस रिप्लाई लिफाफा सदस्यों को नहीं भेजा गया है।

सदस्यों की सहमति या असहमति का संचार केवल लिंक इनटाइम इंडिया प्राइवेट लिमिटेड (एलआईआईपीएल) द्वारा प्रदान की गई रिमोट ई-वोटिंग प्रणाली के माध्यम से होगा। रिमोट ई-वोटिंग के लिए निर्देश पोस्टल बैलेट नोटिस के नोट्स में दिए गए हैं।

सदस्यों के मतदान अधिकारों की गणना शुक्रवार, 15 नवंबर, 2024 यानी इस उद्देश्य के लिए तय कट-ऑफ तिथि से की जाएगी।

कंपनी अधिनियम, 2013 के प्रावधानों और नियमों के अनुसार विवरण नीचे दिए गए हैं: 1. उपरोक्त पोस्टल बैलेट नोटिस में निर्धारित व्यवसाय केवल रिमोट ई-वोटिंग के माध्यम से

पोस्टल बैलेट द्वारा किया जाना है; 2. केवल उन सदस्यों को ई-मेल के माध्यम से नोटिस भेजने की समापन तिथि, जिनके ई—मेल पते कंपनी / आरटीए / डिपॉजिटरी / डिपॉजिटरी प्रतिभागियों ("डीपी") के पास पंजीकृत हैं, मंगलवार, 19 नवंबर, 2024 है:

3. रिमोट ई—वोटिंग गुरुवार, 21 नवंबर, 2024 को सुबह 9:00 बजे (आईएसटी) से शुरू होगी; 4. रिमोट ई—वोटिंग शुक्रवार, 20 दिसंबर, 2024 को शाम 5:00 बजे (आईएसटी) पर समाप्त होगी;

5. इसके बाद लिंक इनटाइम इंडिया प्राइवेट लिमिटेड (एलआईआईपीएल) द्वारा रिमोट ई–वोटिंग मॉड्यूल को निष्क्रिय कर दिया जाएगा और सदस्यों को उक्त तिथि और समय यानी शुक्रवार, 20 दिसंबर, 2024 को शाम 5:00 बजे के बाद इलैक्ट्रॉनिक रूप से वोट करने की अनुमति नहीं दी जाएगी।

6. पोस्टल बैलेट की सूचना और रिमोट ई—वोटिंग के निर्देश लिंक इनटाइम इंडिया प्राइवेट लिमिटेड की वैबसाइटः www.instavote.linkintime.co.in पर और कंपनी की वैबसाइटः www.bharatgears.com पर भी उपलब्ध हैं। . किसी भी शिकायत / प्रश्न / स्पष्टीकरण के लिए, सदस्यगण www.instavote.linkintime.co.in

के डाउनलोड अनुभाग में सदस्यों के लिए प्रायः पूछे जाने वाले प्रश्न (एफएक्यू) और सदस्यों के लिए ई-वोटिंग उपयोगकर्ता पुस्तिका देख सकते हैं या श्री राजीव रंजन, सहायक उपाध्यक्ष ई—वोटिंग, लिंक इनटाइम इंडिया प्राइवेट लिमिटेड, सी—101, 247 पार्क, एल.बी.एस. मार्ग, विक्रोली (पश्चिम), मुम्बई–400083 से ई–मेल आईडी: enotices@linkintime.co.in या टेलीफोन नंबर 022-49186000 पर संपर्क कर सकते हैं, जो इलैक्ट्रॉनिक वोटिंग से जुड़ी शिकायतों का समाधान भी करेंगे। सदस्यगण कंपनी सचिव को उपर्युक्त ई-मेल आईडी या पंजीकृत कार्यालय के पते पर भी लिख सकते हैं।

उपरोक्त के बारे में विस्तृत जानकारी कंपनी की वैबसाइट www.bharatgears.com और स्टॉक एक्सचेंज की वैबसाइट अर्थात् बीएसई लिमिटेड www.bseindia.com और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड www.nseindia.com पर उपलब्ध है।

कते भारत गीयर्स लिमिटेड हस्ता/-

तिथिः नवंबर 19, 2024 प्रशान्त खत्री कॉर्पोरेट प्रमुख (विधि) एवं कम्पनी सचिव स्थानः फरीदाबाद

√ YES BANK

यस बैंक लिमिटेड पंजीकृत कार्यालयः यस बैंक हाउस, ऑफ वेस्टर्न एक्सप्रेस हाईवे, सैंटाक्रूज (पूर्व), मुंबई- 400055 वेबसाईट: www.yesbank.in

सरफेसी अधिनियम की धारा 13 (2) के तहत नोटिस का प्रकाशन

एतदुद्वारा सुचित किया जाता है कि नीचे उल्लिखित उधारकर्ता/सह-उधारकर्ता/गारंटर/बंधककर्ता जिन्होंने बैंक से प्राप्त ऋण सुविधा के मूलधन और ब्याज की अदायगी में चुक की है और जिनके ऋण खातों को गैर-निष्पादित आस्तियों (एनपीए) के रूप में वर्गीकृत किया गया है। उन्हें वित्तीय आस्तियों के प्रतिभृतिकरण और पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम 2002 (सरफेसी अधिनियम) की धारा 13(2) के तहत उनके अंतिम ज्ञात पतों पर नोटिस जारी किए गए थे लेकिन उन्हें बिना सेवा दिए वापस कर दिया गया है और उन्हें इस सार्वजनिक नोटिस के माध्यम से सचित किया जाता है।

क्र	खाता	ऋण का	उधारकर्ता, सह-उधारकर्ता,	13(2) के अनुसार	एनपीए	नोटिस
सं	सं	प्रकार	बंधककर्ता का नाम	बकाया	की तिथि	की तिथि
1,	खाता संख्या 005384600000384 और टर्म लोन खाता संख्या 053एलए40213500001 के तहत ओवरड्राफ्ट की सुविधा	ओवरड्राफ्ट और आवधिक ऋण	<ol> <li>मेसर्स मनमोहन सिंह ठेकेदार (उधारकर्ता)</li> <li>श्री मनमोहन सिंह (गारंटर और बंधककर्ता)</li> <li>श्री संदीप कौर (गारंटर)</li> </ol>	26.10.2024 तक रू. 91,51,413.62 (रु. इक्यावने लाख इक्यावन हजार चार सौ तेरह तथा बासठ पैसे मात्र)		07 नवंबर 2024

**मुरिक्षत संपत्ति का विवरण**: खाता नंबर 765 खसरा नंबर 207 न्यूनतम माप क्षेत्रफल 4850 वर्ग फुट जसपुर खुर्द काशीपुर उधम सिंह नगर उत्तराखंड-244713। सीमाएं पूर्व- दर्शन सिंह की संपत्ति, पश्चिम- सुखदेव सिंह की संपत्ति, उत्तर- रास्ता 20 फूट चौड़ा, दक्षिण- मनमोहन सिंह

उपरोक्त उधारकर्ता/सह-उधारकर्ता/गारंटर/बंधककर्ता (जहां भी लागू हो) को इस नोटिस के प्रकाशन की तारीख से 60 दिनों के भीतर बकाया राशि का भगतान करने के लिए कहा जाता है. ऐसा न करने पर सरफेसी अधिनेयम की धारा 13 की उप-धारा (4) के तहत उक्त 60 दिनों की समाप्ति के बाद आगे यह आपके ध्यान में लाने के लिए है कि सरफेसी अधिनियम की धारा 13(8) के तहत, जहां सुरक्षित लेनदार की बकाया राशि के साथ-साथ सुरक्षित

लेनदार द्वारा उठाए गए सभी लागत, शुल्क और खर्च सार्वजनिक नीलामी/निविदा/निजि संधि के लिए नोटिस के प्रकाशन की तारीख से पहले किसी भी समय सुरक्षित लेनदार को सौंप दिए जाते हैं, सुरक्षित परिसंपत्ति को बेचा या स्थानांतरित नहीं किया जाएगा और उस सुरक्षित परिसंपत्ति के हस्तांतरण या बिक्री के लिए कोई और कदम नहीं उठाया जाएगा।

दिनांक: 19.11.2024 स्थानः उत्तराखंड

हस्ता/- अधिकृत अधिकारी कृते यस बैंक लिमिटेड



उत्कर्ष स्मॉल फाइनेंस बैंक आपकी उम्मीद का खाता

(एक अनुसूचित वाणिज्यिक बैंक)

क्षेत्रीय कार्यालय : एस-24/1-2, प्रथम तल, महावीर नगर, ऑर्डर्ली बाजार, महावीर मंदिर के समीप, वाराणसी - 221002 पंजीकृत कार्यालय : उत्कर्ष टॉवर, एनएच-31 (एयरपोर्ट मार्ग), सेहमालपुर, काजी सराय, हरहुआ, वाराणसी, उत्तर प्रदेश-221105

#### सार्वजनिक सूचना

एतदद्वारा सूचित किया जाता है कि निम्नलिखित ऋणकर्ता / गण अपने द्वारा बैंक से प्राप्त ऋण सूविधा के मूलधन एवं ब्याज का प्रतिभुगतान करने में चूक कर चुके हैं और इसीलिए ऋण अनिष्पादनीय परिसंपत्तियों (एनपीए) के रूप में वर्गीकृत कर दिए गए हैं। उनके द्वारा बैंक को उपलब्ध कराए गए अनुसार उनके अंतिम ज्ञात पते पर वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 की धारा 13(2) के अंतर्गत उन्हें सूचनाएं निर्गत की गई थीं, जो कि निम्नवर्णित उक्त ऋणकर्ताओं की जानकारी के उददेश्यों हेतू सूचना के अतिरिक्त है, और इसीलिए उक्त ऋणकर्ताओं को उसके बारे में इस सार्वजनिक सूचना के माध्यम से सूचित किया जा रहा है।

क्र .	खाता का	ऋणकर्ता / गारंटर का नाम	एन.पी.ए.	मांग सूचना की तिथि के
सं.	नाम	(संपत्ति के स्वामी)	तिथि	अनुसार बकाया राशि
1.	151805000006015	श्री सुभान खान अली (उधारकर्ता / बंधककर्ता) श्रीमती अख्तरी खानम (सह—उधारकर्ता)	03.10.2024	23.10.2024 तक रु. 20,23,837 / —

संपत्ति / संपत्तियों का विवरणरू कस्बा मेरठ में स्थित, वर्तमान में जीबीआई पार्क इवन् खट्टा रोड के रूप में जाना जाता है, मेरठ यूपी—250002 में स्थित प्रथम तल पर आवासीय फ्लैट संख्या थ–81 का वह समस्त हिस्सा एवं अंश ,जिसका क्षेत्रफल 72.50 वर्ग मीटर है , जिसमें खसरा संख्या 2566, 2567उप, 2568, 2572, 2573, 2578, 2579, 2580, 2581, 2582 शामिल हैं, सीमाबद्ध : पूर्व : प्लॉट नं. 80 पश्चिम: प्लॉट नं. 82 उत्तर: 9 मीटर चौडी सडक दक्षिणरू संपत्ति अन्य।

उपरोक्त ऋणकर्ता/ओं तथा/अथवा उनके गारंटरों (जहां कहीं लागू हैं) को सलाह है कि वे धारा 13(2) के अंतर्गत सूचना के निर्गतन की तिथि से 60 दिवसों की अवधि के अंदर बकाया राशि का भूगतान कर दें। भूगतान करने में विफल रहने पर धारा 13(2) के अंतर्गत सूचना के निर्गतन की तिथि से 60 दिवसों की समाप्ति के उपरांत वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के प्रावधानों के अनुसार भावी कार्रवाइयां की जाएंगी।

दिनांकः 20.11.2024 स्थानः मेरठ

(प्राधिकृत अधिकारी) उत्कर्ष स्मॉल फाइनेंस बैक लि.

हस्ता. / —

#### आवास फाइनेंसियर्स लिमिटेड (CIN: L65922RJ2011PLC034297) पंजीकृत एवं निगमित कार्या.: 201-202, द्वितीय मंजिल,

साउध एंड स्क्वायर, मानसरोवर इंडस्ट्रीयल एरिया, जयपुर-302020

जबकि अधोहस्ताक्षरकर्ता आवास फाइनेंसियर्स लिमिटेड का प्राधिकृत अधिकारी होते हुए ''वित्तीय आस्तियों का प्रतिभृतिकरण एवं पुनर्गठन और प्रतिभृति हित प्रवर्तन अधिनियम 2002'' की धारा 13 ( 12 ) और सहपिटत प्रतिभृति हित (प्रवर्तन ) नियम के नियम 9 के तहत प्रदत्त शक्तियों के अनुप्रयोग में ऋणियों को मोग सुचना पत्र जारी किया गया। नीचे तालिका में उनके सामने दशाँए अनुसार राशि का मांग पत्र प्राप्ति के 60 दिन के अंदर भगतान करने की मांग की गयी। यह है कि ऋणी सम्बंधित राशियों का भूगतान करने में विफल रहे अतः ऋणीयों तथा आम जनता को सूचना दी जाती है कि अधोहस्ताक्षरकर्ता ने उक्त एक्ट की धारा 13(4) सहपंठित नियम 9 के नियमों के तहत प्रदत्त शक्तियों के अनुप्रयोग में नीचे वर्णित सम्पत्तियों का अधिपत्य तालिका में उनके सामने दर्शाई गई दिनांक को ग्रहण कर लिया है। ऋणियों व जमानतियों को विशिष्टया तथा सर्वसाधारण को सामान्यतया एतद् द्वारा सम्पत्तियों के साथ व्यवहार नहीं करने की चेतावनी दी जाती है। इन सम्पत्तियों के साथ किसी भी प्रकार का व्यवहार निम्न खातों के सामने दर्शाई गई बकाया राशि तथा उन पर ब्याज व खचों के लिए आवास फाइनेंस **आवास फाइनेंसियर्स लिमिटेड** के प्रभार के अध्यधीन होगा।

कब्जा नोटिस

ऋणी का नाम	धारा 13 (2) के अन्तर्गत नोटिस की दिनांक व राशि	बंधक संपत्ति का विवरण	कब्जे की तारीख एवं प्रकार
<b>लक्की सिंह</b> , आकाश सिंह, कमला देवी खाता सं. LNLKO02122-230269240 व LNLKO10122-230270206	9 सितम्बर 2024 ₹ 2633152/- व ₹ 648485/- दिनांक 4 सितम्बर 2024	खसरा नं. 183एसए, मोहल्ला-गाजीपुर, बलराम, वार्ड-फेंजुलागज, लखनऊ, उत्तरप्रदेश, पिन-226020 क्षेत्रफल 92.936 वर्ग मीटर	सांकेतिक कब्जा दिनांक १६ नवम्बर २०२४
स्थान : जयपुर दिनांक : :	20-11-2024	प्राधिकृत अधिकारी आवास फाइ <b>न</b>	सियमं लिमिटेड

कार्यालय नगर पंचायत शमसाबाद जनपद-फरुखीबाद

पत्रांक:- 516 /न०पं०-नि० का०आगणन सू०/2024-25/ शमसाबाद

**दिनांक:**- 19 नवम्बर 2024

अति अल्पकालीन निविदा सूचना

नगर पंचायत शमसाबाद द्वारा समस्त संविदाकार/सप्लायर्स को सूचित किया जाता है कि निकाय को वित्तीय वर्ष 2022-23 एवं 2023-24 में प्राप्त 15वाँ वित्त आयोग (Tied Grant) निर्दिष्ट अनुदान की धनराशि से निम्न कार्यों हेतु सीलबन्द निविदायें दिनांक- 29.11.24 को समय अपरान्ह 2:00 बजे आमंत्रित की जाती है। जो उसी दिन निविदा दाताओं के समक्ष अपरान्ह 3:00 बजे खोली जायेगी। कार्य के आगणन एवं शर्तों के सम्बन्ध में जानकारी किसी भी दिन निविदा दिनांक से पूर्व कार्यालय दिवस एवं कार्य के घंटों में की जा सकती है। वाद मियाद प्राप्त निविदा पर विचार करना सम्भव न होगा।

#### कार्य का विवरण

-	<del></del>				<del></del>
क्रम	कार्य का नाम	आगणन	<b>2%</b> धराहर	ानावदा प्रपत्र	कार्य पूर्ण करनें
सं०		धनराशि	धनराशि	का मूल्य	की अवधि
1.	नगर पंचायत शमसाबाद में इण्डिया मार्का हैण्डपम्प मरम्मत		16255.00	800.00	एक माह
	सामग्री (बैरिंग, चेकबाल, एक्शल, बासर, पाईप जी०आई० 32 एम.एम., चैन, सॉकिट, सिलेण्डर आदि) कय कार्य।				
2.	नगर पंचायत शमसाबाद में पेयजल व्यवस्था हेतु डोजर क्रय कार्य। 03नग	60000.00	1200.00	100.00	एक माह
3.	नगर पंचायत शमसाबाद में जलकल परिसर में सॉलिड वेस्ट व्हीकल ई-चार्जिंग स्टेशन का निर्माण कार्य।	285000.00	5700.00	300.00	एक माह

#### नियम एंव शर्ते:-

1 निविदा प्रपत्र निविदा दिनांक से एक दिन पूर्व अथवा उसी दिन नियत शुल्क जमाकर कार्यालय से प्राप्त किये जावेगें।

2 निविदा के साथ 2% धरोहर धनराशि एफ०डी०आर, एन०एस०सी अथवा नगद जमा करना अनिवार्य होगा। एफ०डी०आर अधिशासी अधिकारी के नाम बन्धक होना अनिवार्य होगा।

3 निर्माण कार्य के भुगतान बिल की धनराशि पर 2 प्रतिशत आयकर अदा करना होगा। जो बिल की धनराशि से काट ली जायेगी।

निविदा स्वीकृत उपरान्त 8 प्रतिशत धरोहर धनराशि क्रमांक 2 के अनुसार जमा करना अनिवार्य होगा।

5 निर्माण कार्य आगणन के अनुरूप एंव नियत अवधि एक माह में करना अनिवार्य होगा। नियत अवधि में कार्य पूर्ण न करनें पर

निविदा निरस्त कर दी जायेगी। भुगतान शासनादेश के अनुरूप देय होगा।

नियत स्टाम्प पर अनबन्ध कराना अनिवार्य होगा।

एक अथवा समस्त निविदायें बिना कारण बताये निरस्त करनें का अधिकार अधिशासी अधिकारी में निहित होगा। 9 विवादित बिन्दुओं का न्यायिक क्षेत्र जनपद फरुखीबाद होगा।

10 जमा की गई धरोहर धनराशि अन्तिम बिल भगतान तिथि के 02 वर्ष बाद कार्य संतोषजनक रहनें की दशा में वापस की जावेगी। 11 संविदाकार को चरित्र प्रमाण (टी-4), हैसियत प्रमाण पत्र (टी-5), शपथ पत्र (टी-6) निविदा प्रपत्र के साथ प्रस्तुत करना होगा।

12 निविदा प्रपत्रों पर निविदादाता के हस्ताक्षर होना आवश्यक है।

अधिशासी अधिकारी नगर पंचायत शमसाबाद

जनपद- फर्रुखाबाद

www.readwhere.com







# APEX ECOTECH LIMITED

(Formerly known as Apex Ecotech Private limited) Corporate Identity Numbers: U29299PN2009PLC133737

Our Company was incorporated as Apex Ecotech Private Limited under the provisions of the Company pursuant to Shareholders Resolution passed at the Extra Ordinary General Meeting of the Company was changed from "Apex Ecotech Private Limited" to "Apex Ecotech Limited" vide a fresh Certificate of Incorporation dated July 02, 2024 having CIN U29299PN2009PLC133737 issued by the Registrar of Companies, Central Processing Centre. The registered office No 202, Garden Plaza, Five Gardens Road, Sunshine Villas, Rahatani, Pune-411017, Maharashtra, India. For further details, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page 157 of this Red Herring Prospectus.

Registered Office: Office No. 202, Garden Plaza, Five Gardens Road, Sunshine Villas, Rahatani, Pimpri Waghire, Pune -411017 Maharashtra, India Corporate Office: Plot No. 3, First Floor. 2 West End Marg, Kehar Singh Estate, Behind Saket Metro Station, New Delhi, Delhi, India- 110030,

Contact Person: Ms. Kirti Jain, Email Id: info@apexecotech.com, Tel No: +91-9175903484; Website: www.apexecotech.com

## PROMOTERS: MR. ANUJ DOSAJH, MR. RAMAKRISHNAN BALASUNDARAM AIYER, MR. AJAY RAINA AND MR. LALIT MOHAN DATTA

## THE ISSUE

INITIAL PUBLIC OFFER OF 34,99,200 EQUITY SHARES OF FACE VALUE OF ₹ [•] PER EQUITY SHARES") OF APEX ECOTECH LIMITED (THE "EQUITY SHARES") OF APEX ECOTECH LIMITE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE") OF WHICH 2,00,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 32,99,200 EQUITY SHARES AGGREGATING TO ₹ [ • ] LAKHS (THE "NET ISSUE WILL CONSTITUTE 26.54% AND 25.02% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ALLOCATION OF THE ISSUE				
QIB PORTION (EXCLUDING ANCHOR INVESTOR)	NOT MORE THAN 6,59,200 EQUITY SHARES			
ANCHOR INVESTOR PORTION	NOT MORE THAN 9,88,800 EQUITY SHARES			
RETAIL PORTION	NOT LESS THAN 11,55,200 EQUITY SHARES			
NON-INSTITUTIONAL PORTION	NOT LESS THAN 4,96,000 EQUITY SHARES			
MARKET MAKER PORTION	2,00,000 EQUITY SHARES			

# PRICE BAND: ₹ 71/- TO ₹ 73/- PER EQUITY SHARE

THE FLOOR PRICE IS 7.1 TIMES THE FACE VALUE AND CAP PRICE IS 7.3 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 1600 EQUITY SHARES AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER.

THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS

AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 280 OF THE RED HERRING PROSPECTUS IS BE DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, PUNE AS REQUIRED UNDER SECTION 26 and 32 OF THE COMPANIES ACT, 2013.

# BID / ISSUE PROGRAM

Simple, safe, smart

## ANCHOR BID OPENS ON NOVEMBER 26, 2024

BID OFFER OPENS ON NOVEMBER 27, 2024

BID OFFER CLOSES ON NOVEMBER 29, 2024

\*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

**Mandatory in Public** issues. No cheque will be accepted.



KDI indicatore (Standalone bacie)

UPI-Now available in ASBA for Retail Individual Investors ("RII") \*\*

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for Retail Individual Bidders applying through Registered Brokers, DPs & RTA. Retail Individual Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account

\*ASBA has to be availed by all the investors except Anchor Investors (if any). UPI may be availed by RIIs. For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus. The process is also available on the website of SEBI and Stock Exchanges in the General information Document. ASBA Forms can be

downloaded from the website of NSE ("Designated Stock Exchange") and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in. \*\* List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended.

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015, AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT(ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB's) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019, FOR IMPLEMETION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR CORRESPONDING UPI ID (IN CASE OF RIIS), IN WHICH THE APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM, AS APPLICABLE.

FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 280 OF THE RED HERRING PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

## Basic & Diluted Earnings Per Share (EPS), as adjusted for change in capital (Standalone basis):

Financial Year	Basic & Diluted EPS ₹ (Standalone)*	Weight
2023-24	7.25	3
2022-23	3.85	2
2021-22	(0.72)	1
Weighted Average EPS	4.79	6
For the period ended on September 30, 2024	1.60	

## Price to Earnings (P/E) ratio in relation to Issue Price of ₹ [•] per Equity Share of face value ₹ 10/- each fully paid up.

Sr. No.	Particulars	P/E Ratio
1	P/E ratio based on the Basic & Diluted EPS, as restated for FY 2023-2024	[•]
2	P/E ratio based on the Weighted Average EPS	

## Return on Net worth (RONW) (Standalone basis)

Financial Year	Return on Net Worth (%)	Weight
2023-24	60.38	3
2022-23	64.43	2
2021-22	-16.33	1
Weighted Average RONW	48.95	6
For the period ended on September 30, 2024	10.01	

## Net Asset Value per Equity Share (Standalone basis)

As at	NAV per share ₹
September 30, 2024	17.80
March 31, 2024	16.11
March 31, 2023	7.91
March 31, 2022	4.05
NAV after Issue – at Cap Price	[•]
NAV after Issue – at Floor Price	
Issue Price	[•]

## Comparison of Accounting Ratios with Industry peers

Key Financial	A	pex Ecotech Lir	nited	ION EXCHANGE (INDIA) Limited VA TECH WABA			ECH WABAG L	.imited	
Performance	2024	2023	2022	2024	2023	2022	2024	2023	2022
Revenue from operations	5,308.09	3,457.38	1,951.18	234,785.00	198,960.93	157,686.77	285,640.00	296,048.00	297,930.00
Growth in Revenue from Operations	53.53%	77.19%		18.01%	26.17%	8.79%	-3.52%	-0.63%	5.11%
EBITDA	888.07	418.56	-43.14	27,195.00	25,498.66	21,320.73	37,570.00	31,782.00	23,699.00
EBITDA Margin	16.73%	12.11%	-2.21%	11.58%	12.82%	13.52%	13.15%	10.74%	7.95%
EBITDA Growth Period on Period	112.2%	1070.2%		6.7%	19.6%	5.4%	18.21%	34.11%	8.33%
ROCE (%)	59.61%	54.49%	-5.73%	20.35%	25.43%	26.34%	17.45%	17.28%	11.61%
Current Ratio	2.36	1.66	1.64	1.55	1.55	1.45	1.68	1.33	1.37
Operating cash flow	594.04	348.83	45.20	12,994.00	6,272.79	9,138.09	13,350.00	8,498.00	1,164.00
PAT	663.04	352.10	-65.86	19,536.00	19,496.63	16,168.77	24,560.00	1,093.00	13,206.00
ROE/RONW	60.38%	64.43%	-16.33%	21.06%	26.16%	27.86%	14.45%	0.71%	9.04%
EPS	7.25	3.85	-0.72	13.32	165.95	137.3	39.49	2.07	21.21

## Key financial and operational performance indicators ("KPIs")

Our company considers that KPIs included herein below have a bearing for arriving at the basis for Offer Price. The KPIs disclosed below have been approved by a resolution of our Audit Committee dated July 23, 2024. Further, the KPIs herein have been certified by M/s. Raman Chawla and Associates, (FRN: 035543N), by their certificate dated November 16, 2024 vide UDIN 24549076BKECWY3788

For further details of our key performance indicators, see Chapter "Basis of Issue Price" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 97 and 224 respectively. We have described and defined them, where applicable, in "Definitions and Abbreviations" section on page 02. Our Company confirms that it shall continue to disclose all the KPIs included in this section "Basis for Offer Price", on a periodic basis, at least once in a year (or for any lesser period as determined by the Board of our Company), for a duration that is at least the later of (i) one year after the listing date or period specified by SEBI; or (ii) till the utilization of the Net Proceeds. Any change in these KPIs, during the aforementioned period, will be explained by our Company as required under the SEBI ICDR Regulations.

Key metrics like growth, EBIDTA Margin, PAT Margin and few balance sheet ratio are monitored on a periodic basic for evaluating the overall performance of our Company

KPI Indicators (Standalone dasis)			(Amount in	n lakhs except %
Key Financial Performance	Period ended September 30, 2024	FY2023-24	FY2022-23	FY2021-22
Revenue from operations (1)	2,170.09	5,308.09	3,457.38	1,951.18
Growth in Revenue from Operations (2)	Ē.	53.53%	77.19%	- 4
EBITDA <sup>(3)</sup>	207.89	888.07	418.56	-43.14
EBITDA Margin (4)	9.58%	16.73%	12.11%	-2.21%
EBITDA Growth Period on Period (5)	ii	112.17%	1070.18%	:#!
RoCE(%) <sup>(6)</sup>	12.02%	59.61%	54.49%	-5.73%
Current Ratio (7)	1.97	2.36	1.66	1.64
Operating cash Flow <sup>(8)</sup>	(253.64)	-85.30	259.59	-7.43
PAT <sup>(9)</sup>	155.26	663.04	352.10	(65.86)
RoE/RONW(%)(10)	10.01%	60.38%	64.43%	-16.33%
EPS (11) (after considering bonus)	1.60	7.25	3.85	(0.72)

(1) Revenue from operations is the total revenue generated by our Company.

(2) Growth in Revenue in percentage, Year on Year

(3) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income (4) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations

(5) EBITDA Growth Rate Year on Year in Percentage (6) ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus long term debt

(7) Current Ratio: Current Asset over Current Liabilities (8) Operating Cash Flow: Net cash inflow from operating activities.

(9) PAT is mentioned as PAT for the period

(10) ROE/RONW is calculated PAT divided by shareholders' equity

PROPOSED LISTING:

(11) EPS is mentioned as EPS for the period

## RISKS TO INVESTORS

- Our dependence on key industries, such as Food Processing & Beverages, Oil & Edibles, and Metals & Mining, for an insignificant portion of our sales may pose a risk to our business.
- We rely on our in-house designing, engineering and construction teams for project execution. Loss of employee(s) may have an adverse effect on the execution of our projects.
- We require sizeable amounts of working capital for our continued operation and growth. Our inability to meet our working capital requirements
- could have a material adverse effect on our business, results of operations and financial condition. The Average cost of acquisition per Equity Share by our Promoters, i.e., Mr. Anuj Dosanj, Mr. Ramakrishnan Balasundaram Aiyer, Mr. Ajay
- Raina and Mr. Lalit Mohan Datta at the date of Red Herring Prospectus are ₹ 1, ₹ 1, ₹ 1 and ₹ 1 respectively. The BRLMs associated with the Offer have handled thirteen public issues in the past three years, out of which one issue closed below the issue
- price on listing date

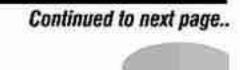
The details of the Equity Shares held by our Promoters, which are locked in for a period of 3 years from the date of Allotment in the Offer are given below:

ame of the Promoter	No. of Equity shares	Face Value (in ₹)	Percentage of post-issue paid-up capital (%)	Lock in Period
nuj Dosajh	7,98,400	10	6.05%	3 Years
amakrishnan Balasundaram Aiyer	7,96,800	10	6.04%	3 Years
jay Raina	5,23,200	10	3.96%	3 Years
alit Mohan Datta	5,23,200	10	3.96%	3 Years
otal	26,41,600		20.01%	

In case of revision in the price band, the bid/ Issue period shall be extended for at least three (3) additional working days after such revision in the price band, subject to the bid/issue period not exceeding a total of ten (10) working days any revision in the price band, and the revised bid/issue Period, if applicable shall be widely disseminated by notification to the Stock Exchange by issuing press release and by and also by indicating the change on the website of BRLMs and by intimation to Self-Certified Syndicate Banks (SCCB's), the sponsor banks and the designated intermediaries, as applicable. In case of force majeure, Banking strike or similar circumstances, the company may for the reason recorded in writing, extend the Bid/Issue period by at least Three (3) additional working days subject to total bid/Issue period not exceeding Ten (10) working

The issue is being made in terms of Rule 19 (2)(b)(i) of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of SEBI ICDR Regulations, the issue is being made for at least 25% of the post issue paid up Equity Share capital of our Company. The issue is being made through the Book Building Process wherein not more than 50% of the issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIB's" and such portion to the"QIB Portion") provided that our company may in consultation with the BRLMs may allocate upto 60% of the QIB portion to the Anchor Investor on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"). One third of the Anchor Investor Portion shall be reserved for the Domestic Mutual Funds, subject to valid bids being received from the domestic mutual funds at or above the Anchor Investor allocation price. Further, 5% of the QIB portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual funds only, and the reminder of the QIB portion shall be available for allocation on proportionate basis to all QIBs Bidders (other than Anchor Investors), including mutual funds, subject to valid bids being received at or above the issue price. Further, not less than 15% of the issue shall be available for allocation on proportionate basis to Non-Institutional Bidder and not less than 35% of the issue shall be available for allocation to the Retail Individual bidders in accordance with the SEBI ICDR Regulations subject to valid bids being received or above the issue price. All potential bidders, other than Anchor Investor, are required to mandatorily utilize the application supported by blocked amount ("ASBA") process providing details of their respective bank account (including UPI ID in case of RIBs) which will be blocked by SCSBs, or the bank account linked with the UPI ID, as applicable, to participate in the issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For Details, please see the section titled "Issue Procedure" on page 280 of the Red Herring Prospectus.

The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME Platform of NSE Limited (NSE Emerge), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated November 11, 2024 from SME platform of



#### Continued from previous page..

NSE for using its name in this offer document for listing of our shares on the SME Platform of NSE. For the purpose of this Issue, the Designated Stock Exchange will be the NSE Limited (NSE)

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):

Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on 260 of the Red Herring Prospectus.

It is to be distinctly understood that the permission given by NSE Limited ("NSE") should not in any way be deemed or construed that the contents of the Offer Documents or

DISCLAIMER CLAUSE OF THE SME PLATFORM OF NSE:

the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE. The investors are advised to refer to the Offer Documents for the full text of the "Disclaimer Clause of the SME Platform of NSE" on page 262 of the Red Herring Prospectus. RISK IN RELATION TO THE FIRST ISSUE:

This being the first public Issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹ 10/- each and the offer price is [ • ] times of the face value of the equity shares. The Issue Price (determined and justified by our Company in consultation with the Book Running Lead Managers as stated in "Basis for Issue Price" on page 97 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the bid cum application form, the Bidder/ Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic details of the Bidders/ Applicants as available on the records of the depositories. These Demographic details may be used, among other things, for or unblocking of ASBA account or for other correspondence related to an issue. Bidders/ Applicants are advised to update any changes to their demographic details as available in the records of the depository participants to ensure accuracy of records. Any delay resulting from failure to update the demographic details would be at the applicant's sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the bid cum application form. The PAN, DP ID and the Client ID provided in the bid cum application form should match with the PAN, DP ID and the Client ID available in the depository database, otherwise the bid cum application form is liable to be rejected. Bidders/ Applicant should ensure that the beneficiary account provided in the Bid cum application form is active.

**GENERAL RISK:** 

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 25 of Red Herring Prospectus.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

**DEBENTURE TRUSTEES:** This being the issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Book Running Lead Managers. The financial data presented in section "Basis for Issue Price" on page no. 97 of the Red Herring Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk factors" and "Restated Financial Statement" on page no. 25 and 191 respectively of the Red Herring Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "Our History and Certain Other Corporate Matters" on page 157 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 351 of the Red Herring Prospectus.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 15,00,00,000/- divided into 1,50,00,000 Equity Shares of ₹ 10/- each, the issued, subscribed, and paid-up share capital of the Company before the Issue is ₹ 9,68,60,000 /- divided into 96,86,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 73 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: Mr. Anuj Dosanj- 40,500, Mr. Ramakrishnan Balasundaram Aiyer- 16,000, Mr. Ajay Raina- 19,000 and Mr. Lalit Mohan Datta-24,500 Equity Shares.

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SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED

SEBI Registration Number: INM000012537

Buddha Nagar, Noida, Uttar Pradesh, India, 201301 Telephone Number: +91-120-4910000 Contact Person: Mr. Kunal Bansal

Email Id: kunal.bansal@shareindia.co.in Investors Grievance E-mail: info@shareindia.com Website: www.shareindia.com CIN: U65923UP2016PTC075987

## **REGISTRAR TO THE ISSUE**

KFIN TECHNOLOGIES LIMITED

Address: Selenium Tower-B, Plot No- 31 & 32, Financia Address: A-15, Basement, Sector - 64, Noida, Gautam District, Nanakramguda, Serilingampally, Rangareddi Telengana, Hyderabad – 500032, India Tel No.: +91 40 6716 2222/ 1800 309 4001 Email: apex.ipo@kfintech.com Fax No.: + 91 40 67161563 Contact Person: Mr. M. Murali Krishna Website: www.kfintech.com SEBI Registration No.: INR000000221

CIN: L72400TG2017PLC117649

### COMPANY SECRETARY AND **COMPLIANCE OFFICER**

Ms. Kirti Jain Plot No. 3, First Floor. 2 West End Marg, Kehar Singh Estate, Behind Saket Metro Station, New Delhi, Delhi, India-110030 Email: cs@apexecotech.com

Website: www.apexecotech.com Investors can contact our Company Secretary and Compliance Officer, the Book Running Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund

orders and non-receipt of funds by electronic mode etc.

PRICE INFROMATION AND THE TRACK RECORD OF THE PAST ISSUES HANDELED BY THE BRLM

Sr. No.	Issue name	Issue size (₹ in Cr.)	Listing date	Issue Price (₹)	Opening Price on listing date	+/-%change in closing price, [+/- % change in closing benchmark]- 30th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 90th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 180th calendar days from listing
1.	Anmol India Limited	10.23	February 12, 2019	33.00	33.60	-1.82% 6.31 %	-9.09% 8.95%	-9.70% 3.98 %
2.	Humming Bird Limited	2.15	March 28, 2019	132.00	132.00	6.82% 0.16 %	-0.70%	-0.70%
3.	Maiden Forgings Limited	23.84	April 06, 2023	63.00	63.00	-4.33% 2.04%	30.43% 9.38%	75.08% 9.49%
4.	Exhicon Events Media Solutions Limited	21.12	April 17, 2023	64.00	64.00	129.92% 2.75%	241.64% 10.27%	338.75% 10.64%
5.	A G Universal Limited	8.72	April 24, 2023	60.00	60.00	-8.33% 3.05%	-22.50% 11.28%	9.83% 10.14%
6.	Quicktouch Technologies Limited	9.33	May 2, 2023	61.00	92.00	110.90% 1.87%	129.67% 8.85%	344.10% 4.96%
7.	De Neers Tools Limited	22.99	May 11, 2023	101.00	190.00	74.50% 1.46%	142.57% 7.42%	130.89% 6.06%
8.	Krishca Strapping Solutions Limited	17.93	May 26, 2023	54.00	118.00	184.91% 0.90%	439.72% 4.80%	330.28% 7.09%
9.	New Swan Multitech Limited	33.11	January 18, 2024	66.00	125.40	51.29% 1.21%	11.79% 2.47%	47.35% 13.39%
10.	Wise Travel India Limited	94.68	February 19, 2024	147.00	195.00	19.73% -1.28%	61.19% 1.72%	80.82% 11.08%
11.	Pune e-Stock Broking Ltd	38.23	March 15, 2024	83.00	130.00	54.22% 2.20%	106.81% 5.74%	-121.08% 12.22%
12.	AVP Infracon Limited	52.34	March 20, 2024	75.00	79.00	-6.33% 1.41%	83.20% 7.87%	128.13% 16.23%
13.	Gem Enviro Management Limited	44.93	June 26, 2024	75.00	142.50	254.27% 3.38%	159.40% 7.93%	
14.	VVIP Infratech Limited	61.21	July 30, 2024	93.00	176.70	185.48% 0.83%	; <b>-</b> 1	-
15.	Envirotech Systems	30.24	September 24,	56.00	106.40	70.27% -5.94%	) <del>*</del> (	(E)

Summary statement of Disclosure:

Financial Year	Total no. of IPOs	Total amount of funds			No. of IPOs trading at Premium- 30th calendar days from listing		No. of IPOs trading at discount- 180th calendar days from listing		No. of IPOs trading at Premium- 180th calendar days from listing						
				raised (₹ Cr.)	Over 50 %	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50 %	Between 25-50%	Less than 25%	Over 50%	Between 25-50%
2022-23	. =:	2	<b>7</b>	841	141	-	₩			-		2	( <del>-</del> )	-	
2023-24	10	322.29		38	3	6	-8	8 <b>9</b>	-	Ê		8	1	1	
2024-25	03	136.38	-	89	*	3	*		N.A	N.A	N.A	N.A	N.A	N.A	

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Book Running Lead Managers to the Issue at www.shareindia.com, website of company at www.apexecotech.com and websites of stock exchange at www.nseindia.com.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Apex Ecotech Limited (Telephone: +91-74196 15104) Book Running Lead Managers: Share India Capital Services Private Limited (Telephone: +91-120-4910000). Bid-cum-application Forms will also be available on the website of NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific

locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Red Herring Prospectus and also please refer to the chapter titled "Issue Procedure" on page 280 of the Red Herring Prospectus. APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE: Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November

01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/ DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/47 dated March 31, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022 and SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and any subsequent circulars or notifications issued by SEBI in this regard for the procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 280 of the Red Herring Prospectus.

Sponsor Bank to the Issue: HDFC Bank Limited

Banker to the Issue, Escrow Collection Bank and Refund Banker: HDFC BANK LIMITED

Investor should read the Red Herring Prospectus carefully, including the "Risk Factors" beginning on page 25 of the Red Herring Prospectus before making any investment decision.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On Behalf of the Board of Directors For Apex Ecotech Limited

Place: Pune Date: 19th November, 2024

Kirti Jain Company Secretary and Compliance Officer Apex Ecotech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Pune on November 17, 2024, BRLMs to the Issue at www.shareindia.com, website of company at www.apexecotech.com and websites of NSE i.e. www.nseindia.com respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus. Potential investors

should not rely on the Red Herring Prospectus for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act") or any state securities Act of 1933, as amended (the "Securities Act") or any state securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities have not been and will not be registered under the U.S. Securities Act") or any state securities have not been and will not be registered under the U.S. Securities Act") or any state securities have not been and will not be registered under the U.S. Securities have not been and will not be registered under the U.S. Securities have not been and will not be registered under the U.S. Securities have not been and will not be registered under the U.S. Securities have not been and will not be registered under the U.S. Securities have not been and will not be registered under the U.S. Securities have not been and will not be registered under the U.S. Securities have not been and will not be registered under the U.S. Securities have not been and will not be registered under the U.S. Securities have not been and will not be registered under the U.S. Securities have not been and will not be registered under the U.S. Securities have not been and will not be registered under the U.S. Securities have not been and will not be registered under the U.S. Securities have not been and will not be registered under the U.S. Securities have not been and will not be registered under the U.S. Securities have not been and will not be registered under the U.S. Securities have not been and will not be registered under the U.S. Securities have not been and will not be registered under the U.S. Securities have not been and will not be registered under the U.S. Securities have not been and will not be registered under the U.S. Securities have not been and will not be registered under the U.S. Securities have not been and will not be registered under the U.S. Securities have not been and under the U.S. registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

## शुध्दीकरण

सर्वसामान्य जनतेला माहिती देणे की, निविदा लिलावाची विक्री सूचना २९/१०/२०२४ रोजी वर्तमान पत्रात प्रसिद्ध झाली आहे. सदर प्रकाशन दिनांक २०/११/२०२४ रोजी प्रकाशित झाले होते पण महाराष्ट्र राज्य विधानसभेची निवडणूक २०/११/२०२४ रोजी होत असल्यामुळे लिलावाची तारीख बदलून २५/११/२०२४ करण्यात आली आहे. लिलावाची इतर सर्व माहिती, अटी व शर्ती तशाच राहतील.

अधिकृत अधिकारी : सेन्ट बँक होम फायनान्स लि., शाखा पुणे

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ठिकाण - पुणे दि. २०/११/२०२४

मे. दि. कन्स्ट्रक्शन ॲण्ड डेव्हलपमेंट कंपनी १९०५, सदाशिव पेठ, बाजीराव रोड, पुणे ४११०३०



दिनांक : १४/११/२०२४

स्थळ / पंढरपूर

# समर्थ सहकारी बँक लि. सोलापूर

प्रधान कार्यालय : डॉ.अंत्रोळीकर शॉपिंग सेंटर, दत्त चौक, सोलापूर-४१३००७, फोन : ०२१७-२७४४२१०

फॉर्म झेड

(नियम १०७ पोटनियम (११) (ड)-१)-२ पहा)

स्थावर मालमत्तेचा ताबा घेण्याबाबतची नोटीस

ज्याअर्थी, खाली सही करणार, वसुली अधिकारी, समर्थ सहकारी बॅक लि., सोलापुर अंत्रोळीकर शॉपींग सेंटर, दत्तचौक, सोलापूर यांनी वरद कन्स्ट्रक्शन कंपनी प्रोप्रायटर श्रीहरी पुरूषोत्तम पंचवाडकर व कर्जासाठीचे जामिनदार यांना महाराष्ट्र सहकारी संस्था, अधिनियम १९६० चे कलम १५६ व नियम १९६१ चे नियम १०७ (३) अन्वये दि.१८/१०/२०२३ रोजी मागणी नोटीस पाठवुन अ) कॅशक्रेडिट कर्जाची दि. ३०/०९/२०२३ अखेर रक्कम रू.८०,०९,०२०.०० व आदेशिकेचा खर्च रू. ३४,०१०.०० अशी एकूण येणे बाकी रक्कम रू.८०,४३,०२०.०० (अक्षरी रक्कम रू.ऐंशी लाख त्रेचाळीस हजार वीस फक्त) व रू.८०,०९,०२०.०० या रकमेवर दि.०१/१०/२०२३ पासुन नियमानुसार व्याज, शासकीय अधिभार व वसुली खर्च इत्यादीच्या तसेच ब) टर्म कर्जाची दि. ३०/०९/२०२३ अखेर रक्कम रू.३५,५२,२१२.०० व आदेशिकेचा खर्च रू. १४,९५१.०० अशी एकूण येणे बाकी रक्कम रू.३५,६७,१६३.०० (अक्षरी रक्कम रू. पस्तीस लाख सदसष्ट हजार एकशे त्रेसष्ट फक्त) व रू.३५,५२,२१२.०० या रकमेवर दि.०१/१०/२०२३ पासुन नियमानुसार व्याज, शासकीय अधिभार व वसुली खर्च इत्यादीच्या कर्ज परतफेडीची मागणी केली होती. परंतु वरील कर्जदार व जामीनदार यांनी सदर नोटीसी प्रमाणे रकमेचा भरणा केलेला नाही.त्यामुळे खालील परिशिष्ठात वर्णन केलेल्या मिळकती खाली सही करणार वसुली अधिकारी यांनी खाली उल्लेख केलेल्या दिनांकाच्या जप्ती आदेशाने जप्त केलेल्या आहेत.

ज्याअर्थी, जप्ती आदेश पारित केल्यानंतर देखील उपरोक्त कर्जदार/ जामीनदार यांनी कर्ज रकमेचा भरणा न केल्याने कर्जदार/जामिनदार यांना जप्त मिळकतीचा ताबा देण्यासाठी नोटीस पाठविली होती. ज्याअर्थी वरील उल्लेखीत कर्जदार/जामिनदार यांनी सदर मिळकतीचा प्रत्यक्ष ताबा खाली सही करणार वसुली अधिकारी, समर्थ सहकारी बॅक लि.,सोलापूर यांस देण्यास नकार दिल्याने महाराष्ट्र सहकारी संस्था नियम १९६१ चा नियम १०७ (११ (ड-१)) अन्वये खालील परिशिष्ठ मधील सर्व मिळकतींचा प्रतीकात्मक ताबा (Symbolic Possession) दि.१४/११/२०२४ रोजी घेतला असून दोन पंचाच्या साक्षीने पंचनामा केला आहे.

तरी उपरोक्त कर्जदार व जामीनदार व तमाम लोकांस सूचित करण्यात येते की, खालील परिशिष्ठात वर्णन केलेल्या मिळकती संदर्भात कोणीही, कोणत्याही, कसल्याही प्रकारचा व्यवहार **समर्थ सहकारी बॅक लि., सोलापूर शाखा – पंढरपूर** यांच्या लेखी परवानगिशिवाय करू नये आणि जर असा व्यवहार केल्यास सदरील व्यवहार हा बॅकेवर बंधनकारक राहणार नाही. तसेच सदर मिळकतीवरील बॅकेचा खाली उल्लेख केलेल्या रक्कमेइतका बोजा अबाधित राहिल याची नोंद घ्यावी.

## -AM

परिशिष्ठ							
जप्ती आदेश दिनांक	मिळकत वर्णन	जागा मालक (कर्जदार/जामिनदार)	जप्ती आदेश बोजा रक्कम				
३१/०३/२०२४	डि व सब डि सोलापूर ता. पंढरपूर मौजे टाकळी येथील बिगरशेती मिळकत गट नं. १०९/१अ/१०९/१/ब/७३ क्षेत्र ४.५७.५० आर.चौ.मी.	श्रीहरी पुरूषोत्तम पंचवाडकर रा. २०८५, हरिदास वेस, पंढरपूर जि. सोलापूर	दि.३१/०३/२०२४ अखेर				
३१/०३/२०२४	डि व सब डि सोलापूर ता. पंढरपूर मौजे देगाव येथील गट नं. २०१/२/ब क्षेत्र २.००.०० हे.आर.चौ.मी.	अमोल मनोहर पाटील, देगांव ता. पंढरपूर जि. सोलापूर	कॅशक्रेडिट कर्ज रू. ८८,८७,४१७.०० अधिक त्यापुढील व्याज व खर्च				
३१/०३/२०२४	डि व सब डि सोलापूर ता. पंढरपूर मौजे देगाव येथील गट नं. २१८ क्षेत्र २.८८.०० पैकी १.४४.०० हे.आर.चौ.मी.	दत्तात्रय किसन पाटील, देगांव ता. पंढरपूर जि. सोलापूर	व टर्म कर्ज रू. ३८,६९,१३६.०० अधिक त्यापुढील व्याज व खर्च				
३१/०३/२०२४	डि व सब डि सोलापूर ता. पंढरपूर मौजे देगाव येथील गट नं. २०३/४ क्षेत्र १.६०.०० पैकी ०.६०.०० हे.आर.चौ.मी.	दत्तात्रय किसन पाटील, देगांव ता. पंढरपूर जि. सोलापूर					
१५/०६/२०२४	डि व सब डि सोलापूर ता. पंढरपूर मौजे टाकळी येथील बिगरशेती मिळकत. गट नं. १०९/१अ/१०९/१/ब/२५ क्षेत्र ४.२०.५० आर.चौ.मी.	श्रीहरी पुरूषोत्तम पंचवाडकर रा. २०८५, हरिदास वेस, पंढरपूर जि. सोलापूर	दि.३१/०५/२०२४ अखेर कॅशक्रेडिट कर्ज रू. ९२,३८,७५३.०० अधिक त्यापुढील व्याज व खर्च				
२६/०६/२०२४	डि व सब डि सोलापूर ता. पंढरपूर मौजे टाकळी येथील बिगरशेती मिळकत गट नं. १०९/१अ/१०९/१/ब/७ क्षेत्र ४.०६.०० आर.चौ.मी.	दत्तात्रय किसन पाटील, देगांव ता. पंढरपूर जि. सोलापूर	दि.३१/०५/२०२४ अखेर टर्म कर्ज रू. ३९,८२,५०७.०० अधिक त्यापुढील व्याज व खर्च				

सही/-(नंदकुमार बाबुराव लोंढे) वसुली अधिकारी समर्थ सहकारी बँक लि, सोलापूर

### जिजामाता महिला सहकारी बँक लि., पुणे Jmsto वसुली विभाग- धायरेश्वर हाईटस्, धारेश्वर हॉटेल मागे, पहिला मजला, स. नं. 68, सिंहगड रोड, वडगाव धायरी, पुणे- 411041. मो.: 020-24392969

**\* स्थावर मिळकतीच्या जाहिर लिलावाची नोंटीस** \* वसुली व विकी अधिकारी सहकारी संस्था, पुणे द्वारा जिजामाता महिला सहकारी बैंक लि.पुणे वडगाव धायरी पुणे (महाराष्ट्र सहकारी संस्था कायदा 1960 चे कलम 156 व त्याखालील नियम कं. 107 अन्वये )

1. जिजामाता महिला सहकारी बँक लि.पुणे या बँकेस मिळालेल्या वसुली दाखला कं. 392 / कलम 101/2020-2021 दि.23/03/2021, 2. महाराष्ट्र सहकारी संस्था 107 (3) अन्वये बजावण्यात आलेली नोटीस दि. 19/06/2021

ज्या अर्थी जिजामाता महिला सहकारी बँक लि. पुणे या बँकेने उपनिबंधक सहकारी संस्था (परसेवा) पुणे जिल्हा नागरी सहकारी बँक्स् असोसिएशन लि. पुणे यांचेकडुन महाराष्ट्र सहकारी संस्थाचा कायदा कलम 101 अन्वये वसुली दाखला कमांक 392 / कलम 101/2020-2021 दि. 23/03/2021 रोजीचा रक्कम रू.10,26,723 / + पुढील व्याज, खर्च इत्यादीचा मिळविलेला असून तो बॅकेचे वसुली अधिकारी यांच्याकडे वसलीच्या कायदेशीर कारवाईसाठी पाठविण्यात आला असून ऋणको यांना महाराष्ट्र सहकारी संस्थाचा 107 (3) अन्वये मागणी नोटीसा दिनांक 19/06/2021 रोजी बजावल्या आहेत. आणि ज्याअर्थी ऋणको श्री. धायगुडे उद्धव दशस्थ व सौ. धायगुडे अनिता उद्धव यांनी दिलेल्या मुदतीत

हकूमनाम्यानुसार रकमेचा भरणा करणेत कसूर केले आहे आणि. ज्या अर्थी कर्जदार श्री. धायगुडे उद्धव दशरथ व सौ. धायगुडे अनिता उद्धव यांची खाली नमुद केलेली स्थावर मालमत्ता दि. 16/07/2021 रोजी जप्त करण्यात आली असून तसा जप्ती आदेश त्यांचेवर बजावण्यात आला आहे व त्यांच्या प्रती संबंधितांना पाठविण्यात आलेल्या आहेत. आणि

ज्या अर्थी नियम 107 (11) डी नुसार मिळकतीचा प्रत्यक्ष ताबा मा. जिल्हा दंडाधिकारी यांनी दिलेला आहे मा. जिल्हा दंडाधिकारी यांचे आदेशानंतर मा. कार्यकारी दंडाधिकारी तथा निवासी नायब तहसिलदार शिरूर (पुणे) यांनी दिनांक 17/08/2022 रोजी ताबा दिला आहे.

ज्या अर्थी कर्जदार यांनी मागणी रकमेनुसार मुदतीत रकमेचा भरणा करण्यात कसूर केली आहे. त्यामुळे वसुली व विक्री अधिकारी यांची खात्री झाली आहे कि, जप्त मालमत्तेची नियमानुसार जाहिर लिलावाने विक्री केल्या शिवाय हकुनाम्यानुसार येणे रकमेची वसुली होणार नाही. आणि

ज्या अर्थी मी श्री. शिंदे विजय पुंडलिक, वसूली व विक्री अधिकारी मला शासनाने महाराष्ट्र सहकारी संस्था कायदा कलम 156 व त्याखालील नियम क्रं. 107 अन्वये प्रदान केलत्या अधिकारास अनुसरून खाली वर्णन केलेल्या मिळकतीचा जाहिर लिलाव वार गुरुवार, दि. 19/12/2024 रोजी दु. 12.30 वाजता ठेवण्यात आल्याचे घोषीत करीत आहे.

## 🛪 विक्री करण्यात येणाऱ्या मालमत्तेचा तपशील 🛪

अ.	खातेदारांचे नाव	स्थावर मालमत्तेचा	लिलावाचे ठिकाण,	मुंजर वाजवी किंमत
क्र.		तपशील	दिनांक व वेळ	रूपये
1.	श्री. धायगुडे उध्दव दशस्थ व सी. धायगुडे अनिता उद्धव रा. श्री रेसिडेन्सी फ्लॅट नं. 304, 3 रा मजला मु.पो. कारेगाव, ता. शिरूर जि. पुणे 412220	मौजे कारेगाव, ता. शिरुर जि. पुणे येथील गट नं. 249 मधील प्लॉट नं. 16, 17, 18, 29, 30 व 31 मधील श्री रेसिडेन्सी या इमारती मधील 3 रा मजला, फ्लॅट नं. 304, क्षेत्रफळ 551 चौ. फुट ही मालमत्ता	लि. पुणे, वसुली विभाग- स. नं. 68, धायरेश्वर हाईटस्,	रु. 13,33,000/- (रु. तेरा लाख तेहतीस हजार फक्त)

1. प्रमाणित करण्यात येते कि, सदर मिळकतीवर अन्य कोणाचेही हक्क, हितसंबंध, गहाण, भाडे पट्टा किंवा अन्य कोणताही बोजा आढळून येत नाही.

2. प्रमाणित करण्यात येते की, सदर मिळकतीच्या वाजवी मुल्यांकनास मा. जिल्हा उपनिबंधक, सहकारी संस्था, पुणे (ग्रामीण) यांनी त्यांचेकडील आदेश दि. 30/10/2024 अन्वये मंजुरी दिलेली असुन सदर मिळकतीचे मुल्यांकन रू. 13,33,000/- (रू. तेरा लाख तेहतीस हजार फक्त) इतके आहे. 3. प्रमाणित करण्यात येते कि, महाराष्ट्र सहकारी संस्था अधिनियम क्रं.107 ( सुधारीत ) च्या (11 च्या)

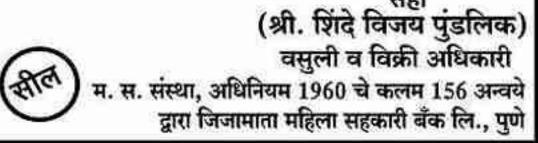
व- (1) (VI) (a) अन्वये मा. जिल्हाधिकारी तथा जिल्हादंडाधिकारी पुणे यांचेकडील ताबा आदेश क्रमांक को-ऑप /एस आर / 617/2021 दि. 14/01/2022 रोजीच्या आदेशानुसार प्रत्यक्ष ताबा घेतला आहे. कर्जदार श्री. धायगुडे उद्धव दशरथ व सौ. धायगुडे अनिता उद्धव यांचेकडुन रक्कम 8,93,949/- मुद्दल

(अक्षरी रू.आठ लाख त्र्यानव हजार नऊशे एकोणपन्नास मुद्दल फक्त) दि. 19/11/2024 अखेर अधिक व्याज अधिक वसुली खर्च, कोर्ट खर्च, शासकीय सरचार्ज या व्यतिरिक्त लिलावासाठी होणारा खर्च कर्जदार यांचेकडुन वसुल करण्यात येईल. खालील सही करणार यांचे माहितीनुसार मिळकतीवर अन्य कोणताही बोजा नाही. लिलावासाठी भाग घेण्यासाठी रूपये 50,000/- (रु. पन्नास हजार फक्त) अनामत म्हणुन लिलावाच्या वेळे पुर्वी जिजामाता महिला सहकारी बँक लि.पुणे वसुली विभागात रोख अथवा बँकेच्या नावावर डिमांड ड्राफ्टद्वारे भरणा करण्यात यावा. लिलाव घेणाऱ्या व्यक्तीने लिलाव रकमेच्या 15% रक्कम त्याच दिवशी भरणे बंधनकारक राहील व उर्वरित 85 % रक्कम अधिक सेल सर्टिफिकेट दस्त नोंदविण्याचा खर्च 30 दिवसाचे आत बँकेत जमा करावे लागतील. जाहिर लिलावाच्या अटी लिलावाच्या वेळी वाचून दाखविण्यात येतील.

सदर जाहिर लिलावाची नोटीस आज दि. 19/11/2024 रोजी माझी स्वाक्षरी व कार्यालयीन मुद्रांकीतासह प्रसिद्ध करण्यात आली.)

(संपर्क - श्री. शिंदे विजय पुंडलिक मो.नं. 9371052795 टेलि नं. 020-24392969)

दिनांक : 19/11/2024 ठिकाण : पुणे



## Delhi Advertising

#### परिशिष्ट IV-A स्थावर मालमत्तेच्या विक्रीसाठी विक्री सूचना सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) नियम 2002 चा नियम 8(6) च्या नियमांना सिक्युरिटायझेशन ऑण्ड

अन्वये स्थावर मालमत्तेच्या विक्रीसाठी ई- लिलावाची विक्री सूचना. सर्वसामान्य जनतेला आणि विशेषतः कर्जदारांना तसेच हमीदारांना सूचीत करण्यात येते की, खाली वर्णन केलेली स्थावर मालमत्ता सुरक्षित कर्जदात्यांनी गहाण केली गेली होती त्या मालमत्तेवर सुरक्षित कर्जदात्याच्या प्राधिकृत अधिकारीने सम्मान कॅपिटल लिमिटेड (पूर्वी इंडियाबुल्स हाऊसिंग फायनान्स लि. म्हणून ओळखले जायचे) [CIN : L65922DL2005PLC136029] (''सुरक्षित कर्जदार") तर्फे वास्तविक ताबा घेतला आहे. ज्याचा 24.12.2024 रोजी संध्याकाळी 04.00 ते 05.00 पर्यंत ''जेथे आहे'', ''जसे आहे'', आणि ''जे काहीपण आहे'', ची वसूली साठी कर्ज खाते नं.

HHLVSH00357194 साठी रु. 17,26,246/- (रुपये सतरा लाख सव्वीस हजार दोनशे सेहेचाळीस

फक्त) उर्वरित मूलधन, उर्वरित (विलंबशुल्क) आणि दिनांक 12.11.2024 पर्यंत व्याज कर्जाच्या

रिकन्सट्रक्शन ऑफ फायनान्शियल ॲसेट्स ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, 2002

अटींनुसार कर्ज करार आणि इतर संबंधित कर्ज दस्तऐवजांच्या संदर्भात लागू भविष्यातील व्याज 13.11.2024 पासून कायदेशीर खर्च किंवा इतर शुल्का सह प्रभावी होऊन जो सचिन बी रणखांबे आणि रितू सचिन रणखांबे यांची मालमत्ता सुरक्षित कर्जदाराच्या द्वारे कर्जाच्या वसूली साठी विकली जाईल. सदर मालमत्तेच्या लिलावासाठी आरक्षित रक्कम रु. 11,45,000/- (रुपये अकरा लाख पंचेचाळीस हजार फक्त) आणि अर्नेस्ट मनी डिपॉजिट ("ईएमडी") रु. 1,14,500/- (रुपये एक लाख चौदा **हजार पाचशे फक्त)** म्हणजेच अनामत ठेव रक्कम राखीव किंमतीच्या 10% असेल.

स्थावर मालमत्तेचे वर्णन

निवासी फ्लॅट क्र. ए3-613, सहाव्या मजल्यावर, 19.32 चौ. मी. कार्पेट क्षेत्र, ''एक्सआरबिया अंबी'' नामक बिल्डिंगमध्ये, बिल्डिंग क्र. ''ए−3'', गट क्र. 36, 37, 39, 40, 339, अंबी गाव येथे स्थित, तालुका मावळ, जि. पुणे-410507, महाराष्ट्र. विक्रीच्या तपशीलवार नियम व अटींसाठी कृपया सुरक्षित कर्जदाराच्या www.sammaancapital.com

या वेबसाईटवरील लिंक पाहा; संपर्क क्र. : 0124-6910910, +91 7065451024, ईमेल auctionhelpline@sammaancapital.com. बोली लावण्यासाठी, www.auctionfocus.in वर

तारीख: 13.11.2024

स्थळ : पुणे

सम्मान कॅपिटल लिमिटेड (पूर्वी इंडियाबुल्स हाऊसिंग फायनान्स लि. म्हणून ओळखले जायचे)

फॉर्म ए

# जाहीर घोषणा

संबंधित तपशील

(भारतीय नदारी आणि दिवाळखोरी मंडळाच्या विनियम 6 अंतर्गत (कॉर्पोरेट व्यक्तींसाठी दिवाळखोरी निराकरण प्रक्रिया) विनियम, 2016) मेगा प्रोसेस टेक्नॉलॉजी प्रायव्हेट लिमिटेड च्या धनकोंचे लक्ष वेधण्यासाठी

1	कॉर्पोरेट कर्जदाराचे नाव	मेगा प्रोसेस टेक्नॉलॉजी प्रायव्हेट लिमिटेड
2	कॉपेरिट कर्जदाराच्या समावेशाची तारीख	20/03/2014
3	प्राधिकरण ज्या अंतर्गत कॉपेरिट कर्जदार समाविष्ट / नोंदणीकृत आहे	कंपनी कायदा, 1956 अंतर्गत कंपनी निबंधक, पुणे यांच्याकडे नोंदणीकृत कंपनी
4	कॉपेरिट कर्जदाराचे कॉपेरिट ओळख क्रमांक / मर्यादित दायित्व ओळख क्रमांक :	U74999PN2014PTC151090
5		फ्लॅट नं. 401 आणि 402, चौथा मजला, बावधन, स. क्र. 20/3/2/5 आणि 20/3/2/6, अनुभूती अपार्टमेंट, पुणे 411021.
_		11076

दिवाळखोरी निराकरण प्रक्रिया बंद होण्याची 28/04/2025

अंदाजित तारीख अंतरिम ठराव व्यावसायिक म्हणून काम नाव : सौ. दिप्ती अमित थिटे करणारवा दिवाळखोर व्यावसाविकाचे नाव आवबीबीआव नोंदणी क्रमांक : आणि नोंदणी क्रमांक IBBI/IPA-002/IP-N01087/2021-2022/13629

कॉर्पोरेट कर्जदाराच्या संदर्भात दिवाळखोरी सुरू 30.10.2024 रोजी आदेश देण्यात आला. तथापि, ते 18/11/2024

रोजी अंतरिम ठराव व्यावसायिक यांना सचित केले गेले.

बोर्डाकडे नोंदणीकृत असलेल्या अंतरिम ठराव पत्ता : फ्लॅट क्र. 9, बी विलिंडग, रम्यनगरी हाऊसिंग सोसायटी, व्यावसायिकाचा पत्ता आणि ई-मेल बिबवेवाडी, पुणे 411037 इंमेल : dipti@csdiptithite.com 10 अंतरिम ठराव व्यावसायिकांशी पत्रव्यवहार पता : ऑफिस 204 आणि 205, सिल्व्हर मिस्ट अपार्टमेंट

करण्यासाठी वापरला जाणारा पत्ता आणि ई- कॉन्डोमिनियम, सदाशिव पेठ, पुणे 411030 इंमेल : dipti@csdiptithite.com 11 दावे सादर करण्याची शेवटची तारीख 02/12/2024

12 कलम 21 च्या उप-कलम (6ए) च्या खंड लागू नाही (बी) अंतर्गत, अंतरिम ठराव व्यावसायिकद्वारे निश्चित केलेले कर्जदारांचे वर्ग, जर असतील तर 13 वर्गातील कर्जदारांचे अधिकृत प्रतिनिधी म्हणून लागू नाही

काम करण्यासाठी ओळखल्या गेलेल्या दिवाळखोर व्यावसायिकांची नावे (प्रत्येक वर्गासाठी तीन नावे)

14 (ए) संबंधित फॉर्म आणि वेब लिंक : https://ibbi.gov.in/home/downloads (बी) अधिकृत प्रतिनिधींचे तपशील येथे प्रत्यक्ष पत्ता : लागू नाही उपलब्ध आहेत

वाद्वारा सूचना देण्यात येते की माननीय राष्ट्रीय कंपनी कायदा न्यायाधिकरण, मुंबई बेंचने 30/10/2024 रोजी मेगा प्रोसेस

टेक्नॉलॉजी प्रायव्हेट लिमिटेड चे परिसमापन सुरू होण्वास आदेश दिला आहे. मेगा प्रोसेस टेक्नॉलॉजी प्रायव्हेट लिमिटेड च्या धनकोंना 02/12/2024 रोजी किंवा त्वापूर्वी एंट्री क्र. 10 अनुसार नमूद केलेल्या पत्त्यावर अंतरिम ठराव व्यावसायिकाकडे पुराव्यासह त्यांचे दावे सादर करण्याचे आवाहन करण्यात आले आहे. आर्थिक धनकोंनी त्यांचे दावे पुराव्यासह इलेक्ट्रॉनिक माध्यमातूनच सादर करावेत. इतर सर्व कर्जदार पुराव्यासह वैयक्तिकरित्या

पोस्टाने किंवा इलेक्ट्रॉनिक माध्यमातून दावे सादर करू शकतात. वर्ग असलेले आर्थिक धनको प्रवेशिका क्र. 12 च्या सूचिबद्ध असलेले, फॉर्म सीए - लागू नाही, मधील वर्गाचे [निर्दिष्ट वर्ग] अधिकृत प्रतिनिधी म्हणून कार्यरत प्रवेशिका क्र. 13 च्या अनुसार सूचिबद्ध तीन नादारी व्यवसायिकांमधून त्यांच्या अधिकृत प्रतिनिधीची निवड दर्शवू शकतील.

खोटे किंवा दिशाभूल करणारे दावे सादर केल्यास दंड होऊ शकतो. दिप्ती अमित थिटे

अंतरिम ठराव व्यावसायिक आयबीबीआय नोंदणी क्रमांक : IBBI/IPA-002/IP-N01087/2021-2022/13629 दिनांक : 19/11/2024 ठिकाण : पुणे

शिक्का