केनरा बैंक Canara Bank
भारत सरकार का उपक्रम A Government of India Undertaking
सिंडिकेट Syndicate
क्षेत्रीय कार्यालय–एटा

ई–नीलामी बिक्री सूचना

प्रतिभूति हित (प्रवर्तन) नियम 2002 के नियम 8(6) के परन्तुक के साथ पठित वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्गठन तथा प्रतिभूति हित का प्रवर्तन अधिनियम 2002 के अधीन अचल आस्तियों के विक्रय हेतु ई–नीलामी विक्रय नोटिस

आम लोगों को तथा विशेष रूप से ऋणी(ओं) जमानतकर्ता(ओं) को यह नोटिस दिया जाता है कि नीचे वर्णित अचल सम्पत्ति जो केनरा बैंक के पास गिरवी/प्रभारित है, का भौतिक/सांकेतिक कब्जा केनरा बैंक के प्राधिकृत अधिकारी द्वारा लिया गया है, को "जहाँ है, जैसा है और जो कुछ भी है" के आधार पर नियम 13(2) के अन्तर्गत माँग सूचना वर्णित बकाया राशि एवं उस पर ब्याज, खर्चें एवं अन्य व्ययों की वसूली हेतु विक्रय की जाएगी। सम्पत्तियों का विवरण नीचे दिया गया है।

शाखाः शास्त्रीपुरम, आगरा
सम्पर्क करें: केनरा बैंक शाखा: राजा का ताल फिरोजाबाद, प्रबंधक फोन न0 8272082367
ई–मेलः cb1324@canarabank.com, ई.एम.डी. खाते का विवरण A/C No. 209272434, IFSC Code : CNRB0001324

ऋणी एवं गारण्टर का नाम व पता	कुल उत्तरदायित्व	सम्पत्तियों का विवरण	आरक्षित मूल्य / धरोहर राशि 10%
ऋणीः मे0 श्री विनायका फार्मास्यूटिकल्स (ऋणी) श्री राजेश कुमार शर्मा (प्रोपराइटर) दोनों का पताः 34, ओम मार्केट नगला दखल कोटला रोड, फिरोजाबाद उ0प्र0 283203, गारण्टर/बंधककर्ताः श्री नेत्रपाल शर्मा पुत्र श्री जी0एल0 शर्मा, श्रीमती सीमा पत्नी श्री राजेश कुमार शर्मा दोनों का पताः 41/1, सरस्वती नगर, जलेसर रोड, फिरोजाबाद उ0प्र0–283203, श्री श्याम लाल शर्मा पुत्र श्री जी0एल0 शर्मा पताः सरस्वती नगर फिरोजाबाद उ0प्र0 283203	रू0 8630340/– + ब्याज दि. 01.03.2024 से व अन्य खर्चें	1. साम्यिक बंधक रिहायशी भूमि एवं भवन स्थित नगरपालिका नं0 254/4 खसरा नं0 31, वार्ड नं0 29 मौजा आराजी रूंद कमला नगर फिरोजाबाद, एरियाः 223.69 वर्ग मी., सम्पत्ति श्रीमती सीमा शर्मा पत्नी श्री राजेश कुमार शर्मा के नाम। **चौहद्दीः** पूर्वः राम पाल सिंह की भूमि, पश्चिमः जैन साहब का प्लॉट, उत्तरः रास्ता 18 फीट चौड़ा, दक्षिणः रामशंकर का मकान।	रू0 **8896500/-** रू0 **889650/-**
		2. साम्यिक बंधक भूमि एवं भवन स्थित नगरपालिका नं0 41 मोहल्ला सरस्वती नगर मौजा सुखमलपुर निजामाबाद फिरोजाबाद, एरियाः 141.26 वर्ग मी., सम्पत्ति श्री श्यामलाल एवं श्री नेत्रपाल शर्मा के नाम। **चौहद्दीः** पूर्वः 12 फीट चौड़ी गली, पश्चिमः संजय कुमार की सम्पत्ति, उत्तरः बी0के0 शर्मा की सम्पत्ति, दक्षिणः सुधीर कुमार की सम्पत्ति।	रू0 **5129100/-** रू0 **512910/-**

निविदा जमा करने की अन्तिम तिथि व समयः 20.04.2024, सायं 5.00 बजे तक
ई–ऑक्शन का दिनांक व समयः 24.04.2024 प्रातः 11.30 बजे से दोपहर 12.30 बजे तक
(प्रत्येक 5 मिनट की अवधि के विस्तार के साथ नीलामी की समाप्ति तक)

ई–नीलामी के नियम व शर्तों की विस्तृत जानकारी हेतु कृपया केनरा बैंक की वेबसाइट **www.canarabank.com** पर जाएँ अथवा सम्बन्धित शाखाओं से किसी भी कार्य दिवस में कार्यालय समय के दौरान सम्पर्क कर सकते हैं।

दिनांकः 22.03.2024 **प्राधिकृत अधिकारी केनरा बैंक**

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRETLY OR INDIRECTLY OUTSIDE INDIA. THERE WILL BE NO PUBLIC OFFERING OF EQUITY SHARES IN THE UNITED STATES.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT

(Please scan this QR Code to view the Draft Red Herring Prospectus)

Shree Tirupati Balajee Agro Trading Company Limited

Our Company was originally incorporated as 'Shree Tirupati Balajee Agro Trading Company Private Limited', as a private limited company under the provisions of Companies Act, 1956, pursuant to certificate of incorporation dated October 23, 2001 issued by the Registrar of Companies, Madhya Pradesh and Chattisgarh. Upon the conversion of our Company into a public limited company, pursuant to the approval accorded by our Shareholders at their Extra-Ordinary General Meeting held on November 20, 2023, the name of our Company was changed to "Shree Tirupati Balajee Agro Trading Company Limited" and a fresh certificate of incorporation consequent upon change of name upon conversion to public limited company was issued to our Company by RoC Gwalior on November 21, 2023. For details, see the section titled *"History and Certain Corporate Matters"* on page 187 of the Draft Red Herring Prospectus dated March 20, 2024 ("**DRHP**") filed with Securities and Exchange Board of India ("**SEBI**").

Registered Office: Plot No.192, Sector 1,Pithampur, Dhar - 454775, Madhya Pradesh, India
Corporate Office: E-34, H.I.G, RaviShankar Nagar, Near LIG Square, Indore - 452 010 Madhya Pradesh, India;
Tel: +91-7314217400; **Contact Person:** Rishika Singhai, Company Secretary and Compliance Officer; **E-mail:** info@tirupatibalajee.net; **Website:** www.tirupatibalajee.net;
Corporate Identity Number: U25204MP2001PLC014855

OUR PROMOTER: BINOD KUMAR AGARWAL

INITIAL PUBLIC OFFERING OF UP TO 2,04,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SHREE TIRUPATI BALAJEE AGRO TRADING COMPANY LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] LAKHS. THE OFFER COMPRISES OF FRESH ISSUE OF UP TO 1,47,50,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] LAKHS ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 56,90,000 EQUITY SHARES BY OUR SELLING SHAREHOLDER AGGREGATING UP TO ₹ [●] LAKHS ("OFFER FOR SALE") (THE "OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE [●] % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDER IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMs") AND WILL BE ADVERTISED IN [●] EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, [●] EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER AND [●] EDITION OF [●], A HINDI NEWSPAPER, HINDI BEING THE REGIONAL LANGUAGE OF MADHYA PRADESH, WHERE OUR REGISTERED OFFICE IS LOCATED, WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED (THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of 3 (three) Working Days, subject to the Bid/ Offer Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable.

This Offer is being made in terms of Rule 19 (2) (b) of the SCRR read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**SEBI ICDR Regulations**"). The Offer is being made for at least 25% of the post-Offer paid-up Equity Share capital of our Company. This Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**" and such portion the "**QIB Portion**"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("**Anchor Investor Portion**"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹ 200,000 and up to ₹ 1,000,000 and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 1,000,000 provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Offer Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see *"Offer Procedure"* on page 373 of the Draft Red Herring Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**") to inform the public that the Company is proposing, subject to requisite approvals, market conditions and other considerations, a public Offer of its Equity Shares and has filed a Draft Red Herring Prospectus ("**DRHP**") dated March 20, 2024 with the Securities and Exchange Board of India ("**SEBI**") on. Pursuant to Regulation 26(1) of SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the websites of SEBI at www.sebi.gov.in, the Company at www.tirupatibalajee.net , the Book Running Lead Managers i.e PNB Investment Services Limited at www.pnbisl.com and Unistone Capital Private Limited at www.unistonecapital.com, the Stock Exchanges where the Equity Shares are proposed to be listed, i.e. BSE Limited ("**BSE**") at www.bseindia.com and National Stock Exchange of India Limited ("**NSE**") at www.nseindia.com. Our Company hereby invites the public to give their comments on the DRHP to SEBI in respect of disclosures made in the DRHP. The members of the public are requested to send a copy of the comments sent to SEBI, to our Company and the Book Running Lead Managers and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned below. All comments must be received by our SEBI and/or our Company and/or the Book Running Lead Managers on or before 5 p.m. on the 21st day from the aforementioned date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to *"Risk Factors"* on page 31 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("**RHP**") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP.

The Equity Shares, when offered through the RHP, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, please refer to the chapter *"Capital Structure"* beginning on page no. 83 of the DRHP.

The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please refer to the chapter *"History and Certain Corporate Matters"* beginning on page no. 187 of the DRHP.

LEAD MANAGERS TO THE OFFER		REGISTRAR TO THE OFFER
pnb investment services ltd.	UNISTONE	LINK Intime
PNB INVESTMENT SERVICES LIMITED PNB Pragati Towers, 2nd Floor, Plot No. C-9, G-Block, Bandra Kurla Complex, Bandra(E), Mumbai – 400 051 Maharashtra, India **Tel:** +91 22 2672 6259/9665782865 **Email:** mbd@pnbisl.com **Investor Grievance Email:** complaints@pnbisl.com **Website:** www.pnbisl.com **Contact Person:** Srinath Nair/Shoaib Hossain **SEBI Registration No:** INM000011617	**UNISTONE CAPITAL PRIVATE LIMITED** A-305, Dynasty Business Park, Andheri Kurla Road, Andheri East, Mumbai- 400059, Maharashtra, India **Tel:** +91 9820057533 **Email:** mb@unistonecapital.com **Website:** www.unistonecapital.com **Investor grievance e-mail:** compliance@unistonecapital.com **Contact Person:** Brijesh Parekh **SEBI Registration No:** INM0000012449	**LINK INTIME PRIVATE LIMITED** C-101, 247 Park, L.B.S Marg, Vikhroli West, Mumbai-400083, Maharashtra, India **Telephone:** +918108114949 **Email:** shreetirupatibalajee.ipo@linkintime.co.in **Investor Grievance Email:** shreetirupatibalajee.ipo@linkintime.co.in **Website:** www.linkintime.co.in **Contact Person:** Shanti Gopalkrishnan **SEBI Registration No:** INR000004058

All capitalized terms used and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **Shree Tirupati Balajee Agro Trading Company Limited**
On behalf of the Board of Directors
Sd/-
Rishika Singhai
Company Secretary and Compliance Officer

Place : Indore, Madhya Pradesh
Date : March 21, 2024

SHREE TIRUPATI BALAJEE AGRO TRADING COMPANY LIMITED is proposing, subject to applicable regulatory and statutory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares and has filed a Draft Red Herring Prospectus with SEBI. The Draft Red Herring Prospectus Shall be available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Managers i.e. PNB Investment Services Limited at www.pnbisl.com and Unistone Capital Private Limited at www.unistonecapital.com and website of the company at www.tirupatibalajee.net. Potential Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the section titled *"Risk Factors"* beginning on page no. 31 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act, 1933 ("**U.S. Securities Act**") or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

CONCEPT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

(Please scan This QR Code to view the Prospectus)

ALU-WIND® ALUWIND ARCHITECTURAL LIMITED

(Formerly known as Aluwind Architectural Private Limited)
Corporate Identification Number: U74210MH2003PLC140090

Our Company was originally incorporated as "Aluwind Architectural Private Limited" as a Private Limited Company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated April 22, 2003, issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company was converted into a Public Limited Company pursuant to shareholders resolution passed at Extra-ordinary General Meeting of our Company held on October 4, 2023 and the name of our Company was changed to "Aluwind Architectural Limited". A fresh Certificate of Incorporation consequent upon Conversion from Private Limited Company to Public Limited Company dated January 3, 2024 was issued by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U74210MH2003PLC140090. For details of change in registered office of our Company, please refer to chapter titled "History and Certain Corporate Matters" beginning on page number 130 of this Prospectus.

Registered Office: 604, Palm Spring Centre, Link Road, Malad (West), Mumbai City, Mumbai, Maharashtra – 400064 **Tel No:** 022- 35135036/37/38/39 |
Email Id: compliance@aluwind.net | **Website:** www.aluwind.net **Contact Person:** Mr. Murli Manohar Ramshankar Kabra, Managing Director

PROMOTERS OF OUR COMPANY ARE: MR. MURLI MANOHAR RAMSHANKAR KABRA, MR. RAJESH KABRA, MR. JAGMOHAN RAMSHANKAR KABRA & M/s. JAGMOHAN KABRA HUF

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 66,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF ALUWIND ARCHITECTURAL LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 45/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 35/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹2,970 LAKHS ("THE ISSUE"), OF WHICH 3,30,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 45/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹35/- PER EQUITY SHARE AGGREGATING TO ₹ 148.50 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. 62,70,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 45/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 35/- PER EQUITY SHARE AGGREGATING TO ₹ 2,821.50 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.56% AND 25.23% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. KINDLY REFER TO CHAPTER TITILED "TERMS OF THE ISSUE" BEGINNING ON PAGE 238 OF THIS PROSPECTUS.

**THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH
AND THE ISSUE PRICE IS ₹ 45.00/- PER EQUITY SHARE
THE ISSUE PRICE IS 4.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.
FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 249 OF THE PROSPECTUS.
A COPY OF THE PROSPECTUS IS BE DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, MUMBAI AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

FIXED PRICE ISSUE AT ₹ 45/- PER EQUITY SHARE

BIDS CAN BE MADE FOR A MINIMUM LOT OF 3000 EQUITY SHARES AND IN MULTIPLES LOTS OF 3000 EQUITY SHARES THEREAFTER.

ISSUE
OPENS ON MARCH 28, 2024, THURSDAY
CLOSES ON APRIL 04, 2024, THURSDAY

ASBA*	Simple, Safe, Smart way of Application!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply Blocking the fund in the Bank Account. For details, check Section on ASBA below.	Mandatory in Public Issues. No cheque will be accepted.

UPI
UPI Now available in ASBA for Retail Investors ("RII")**
Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.
UPI – Now available in ASBA for Retail Individual Bidders applying Registered Brokers, DPs, & RTAs.
Retail Individual Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account
List Of Banks Supporting UPI is Also available on SEBI at www.sebi.gov.in

•ASBA has to be availed by all the investors except Anchor Investors (if any). UPI may be availed by RIIs.
For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the Chapter titled "Issue Procedure" beginning on page 249 of the Prospectus. The process is also available on the website of AIBI and NSE Emerge in the General information Document. ASBA Forms can be downloaded from the website of NSE Emerge and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in.
• • List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended.
****The Application Forms which do not have the details of the Applicant's Depository Account including DP ID, PAN, UPI ID (in case of RIIs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the Stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the Application is liable to be rejected. Applicants will not have the option of getting Allotment of the Equity Shares in physical form. The Equity Shares on Allotment shall be traded only in the dematerialised segment of the Stock Exchange.*

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT(ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB'S) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 & CIRCULAR NO. SEBI/HO/CFD/DCR2/CIR/P/2019/133 DATED NOVEMBER 8, 2019 FOR IMPLEMETION OF PHASE III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR CORRESPONDING UPI ID (IN CASE OF RIIS), IN WHICH THE APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE CHAPTER TITLED "ISSUE PROCEDURE" ON PAGE NO. 249 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

RISKS TO INVESTORS: Average Cost of Acquisition per Equity Share by our Promoters, Mr. Murli Manohar Ramshankar Kabra, Mr. Rajesh Kabra, Mr. Jagmohan Ramshankar Kabra & M/s. Jagmohan Kabra HUF as at the date of Prospectus is ₹ 3.59/-, ₹ 1.63/-, ₹ 15.54 & ₹ 0.33 respectively and Issue Price is Rs. 45/- per Equity Share. For details of build-up of Promoters' Shareholding in our Company and Risk Factors, please see chapter titled "Capital Structure• and section titled 'Risk Factors• beginning on pages 61 and 26, respectively, of the Prospectus.

LISTING: The Equity Shares Offered through the Prospectus are proposed to be listed on the SME Platform of the National Stock Exchange of India Limited ("NSE Emerge"), in terms of Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. our Company has received an In-Principle approval letter bearing reference number "NSE/LIST/3411 dated March 18, 2024, from NSE Emerge for using its name in the Prospectus for listing of our shares on the SME Platform of NSE Emerge. For the Purpose of this Issue, SME Platform of the National Stock Exchange of India Limited ("NSE Emerge"), shall be the Designated Stock Exchange.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Prospectus was furnished to SEBI in Soft Copy. In terms of the SEBI Regulations, the SEBI shall Not issue any observation on the offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, Investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 231 of the Prospectus.

DISCLAIMER CLAUSE OF NSE EMERGE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE"

RISK IN RELATION TO THE FIRST ISSUE: This being the first public issue of Equity Shares of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹10/- each and the Issue Price is ₹45/- per Equity Share, which is 4.5 times of the face value of the Equity Shares. The Issue Price determined and justified by our Company in consultation with the Lead Manager as stated in chapter titled as "Basis of the Issue Price" beginning on page number 81 of the Prospectus, should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISK: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page number 26 of this Prospectus.

CREDIT RATING: This being the issue of Equity Shares, No Credit Rating is required.

DEBENTURE TRUSTEES: This being the issue of Equity Shares, the appointment of Debenture Trustee is Not required.

IPO GRADING: Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading Agency.

BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in Consultation with the Lead Manager. The financial data presented in the Chapter titled "Basis of the Issue Price" on page 81 of the Prospectus, are based on our Company's Restated Financial Statements. Investors Should also refer to the section titled "Risk Factors" and Chapter Titled "Summary of Financial Information" on pages 26 and 48 respectively, to get a more informed view before making the investment decision.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For Information on the Main Objects and other objects of our Company, see chapter titled "History and Certain Corporate Matters" on page 130 of the Prospectus and Memorandum of Association of our Company. The Memorandum of Association of our Company is a Material Document for Inspection in relation to the Issue, for further details, see the chapter titled "Material Contracts and Documents for Inspection" on page 321 of the prospectus.

LIABILITY OF MEMBERS OF THE COMPANY AS PER MOA: The liability of the Members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:
- Authorized Capital of the Company is ₹ 24,99,00,000 consisting of 2,49,90,000 Equity Shares of ₹10/- each.
- Pre-Issue Capital: Issued, Subscribed and Paid-up Capital of the Company is ₹ 18,24,74,200 consisting of 1,82,47,420 Equity Shares of ₹10/- each.
- Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹ 24,84,74,200 consisting of 2,48,47,420 Equity Shares of ₹10/- each.

for details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 61 of the prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the Signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: 5,000 Equity Shares by Mr. Murli Manohar Ramshankar Kabra, 5,000 Equity Shares by Mr. Rajesh Kabra, Equity Shares aggregating to 10,000 Equity Shares of ₹ 10/- each.

LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
CORPWIS CORPORATE MISSION	Skyline Financial Services Pvt. Ltd.	ALU-WIND®
CORPWIS ADVISORS PRIVATE LIMITED **CIN : U74900MH2014PTC322723** **SEBI Regn. No.: INM000012962** **Contact Person:** Mr. Vishal Kumar Garg **Telephone:** +91 – 22 – 4972 9990 **Email:** ipo@corpwis.com **Investors Grievance Email Id:** investors@corpwis.com **Website:** www.corpwis.com **Address:** 510, 5th Floor, Dilkap Chambers, Plot - A/7 Veera Desai Road, Andheri (West), Mumbai – 400 053	**SKYLINE FINANCIAL SERVICES PRIVATE LIMITED** **CIN - U74899DL1995PTC071324** **SEBI Regn. No.: INR000003241** **Contact Person:** Mr. Anuj Kumar **Telephone:** +91-11-40450193-97 **E-mail:** ipo@skylinerta.com **Investor Grievance Email ID:** grievances@skylinerta.com **Website:** www.skylinerta.com **Address:** D-153/ A, First Floor, Okhla Industrial Area, Phase - I, New Delhi – 110020	**Ms. Shripriya Mishra** **Address:** 604, Palm Spring Centre, Link Road, Malad (West), Mumbai City, Mumbai, Maharashtra – 400064 **Contact Number:** 022- 35135036/37/38/39 **E-mail:** compliance@aluwind.net **Website:** www.aluwind.net Investors can contact our Company Secretary & Compliance Officer. The Lead Manager or The Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of Letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and Investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. Full Copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of Lead Manager at www.corpwis.com and the website of the Issuer Company at www.aluwind.net.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-cum-Application forms and the copies of the Prospectus can be obtained from the Registered Office of our Company, Lead Manager: Corpwis Advisors Private Limited. Bid-cum-Application Forms will also be available on the website of NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in Bid-cum-Application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the chapter titled "Issue Procedure" on page 249 of the Prospectus.

APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE: Investors are advised to carefully refer SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018, SEBI Circular No. SEBI/HO/CFD/ DIL2/CIR/P/2019/50 dated April 3, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/47 dated March 31, 2021, SEBI circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2022/51 April 20, 2022, SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022 and any subsequent circulars or notifications issued by SEBI in this regard for the procedure to be followed for applying through UPI. Retail Individual Investor has to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of Bid-cum-Application form with SCSBs/ using the facility linked online trading, demat and bank account. For further details, please refer the chapter titled "Issue Procedure" beginning on page 249 of the Prospectus.

Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue: ICICI BANK LIMITED

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the prospectus dated March 20, 2024, investors should read the prospectus carefully, including the section titled "Risk factors" on page 26 of the prospectus before making any investment decision.

FOR ALUWIND ARCHITECTURAL LIMITED
ON BEHALF OF THE BOARD OF DIRECTORS
SD/-
MURLI MANOHAR RAMSHANKAR KABRA
DIN: 00178667
MANAGING DIRECTOR

Date: March 21, 2024
Place: Mumbai

DISCLAIMER: **ALUWIND ARCHITECTURAL LIMITED** is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus dated March 20, 2024 with the Registrar of Companies, Mumabi on March 20, 2024. The Prospectus shall be available on the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of Lead Manager at www.corpwis.com and the website of the Issuer Company at www.aluwind.net. Investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" beginning on the page no 26 of the Prospectus. Potential investors should not rely on the Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only (i) to persons in the United States that are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act in reliance on Rule 144A, and (ii) outside the United States in "offshore transactions" (as defined in Regulations) in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

Sunjeet Comm.

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