

**NOTICE**  
 Notice is hereby given that the share certificates nos) 2013092 & 5959542 for 1332 shares bearing distinctive nos) 4546277-4546942 & 1239053011-1239053676 standing in the name(s) of MADHU LOYALKA in the books of M/s MAHINDRA & MAHINDRA LTD., have been lost and the advertiser has applied to the company for issue of duplicate share certificate(s) in lieu thereof. Any person(s) who has / have claim(s) on the said shares should lodge such claim(s) with the company's Registrars and Transfer Agents viz KFIN TECHNOLOGIES LIMITED, SELENIUM TOWER-B, PLOT NO. 31-32, GACHIBOWLI, FINANCIAL DISTRICT, WAKERAMGUDA, HYDRABAD, TELANGANA - 500032 within 15 days from the date of this notice failing which the company will proceed to issue duplicate share certificate(s) in respect of the said shares.  
 (Madhu Loyalka)  
 30-b, 4th Floor, Maheshwari  
 Menson, 34, Nagesan Sea Road,  
 Mumbai City, Mumbai - 400026  
 Maharashtra - 400026  
 Date: 21.03.2024  
 Place : Mumbai M. - 9214366922

**"IMPORTANT"**  
 Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



**ALU-WIND® ALUWIND ARCHITECTURAL LIMITED**  
 (Formerly known as Aluwind Architectural Private Limited)  
 Corporate Identification Number: U74210MH2003PLC140090  
 Our Company was originally incorporated as "Aluwind Architectural Private Limited" as a Private Limited Company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated April 22, 2003, issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company was converted into a Public Limited Company pursuant to shareholders resolution passed at Extra-ordinary General Meeting of our Company held on October 4, 2023 and the name of our Company was changed to "Aluwind Architectural Limited". A fresh Certificate of Incorporation consequent upon Conversion from Private Limited Company to Public Limited Company dated January 3, 2024 was issued by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U74210MH2003PLC140090. For details of change in registered office of our Company, please refer to chapter titled "History and Certain Corporate Matters" beginning on page number 130 of this Prospectus.  
 Registered Office: 604, Palm Spring Centre, Link Road, Malad (West), Mumbai City, Mumbai, Maharashtra - 400064 Tel No: 022- 35135036/37/38/39 | Email id: compliance@aluwind.net | Website: www.aluwind.net Contact Person: Mr. Murl Manohar Ramshankar Kabra, Managing Director

**PROMOTERS OF OUR COMPANY ARE: MR. MURLI MANOHAR RAMSHANKAR KABRA, MR. RAJESH KABRA, MR. JAGMOHAN RAMSHANKAR KABRA & M/s. JAGMOHAN KABRA HUF**

**THE ISSUE**  
 INITIAL PUBLIC ISSUE OF UPTO 66,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF ALUWIND ARCHITECTURAL LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 45/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 35/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 2,970 LAKHS (THE "ISSUE"), OF WHICH 3,30,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 45/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 35/- PER EQUITY SHARE AGGREGATING TO ₹ 148.50 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. 62,70,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 45/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 35/- PER EQUITY SHARE AGGREGATING TO ₹ 2,821.50 LAKHS IS HEREIN REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.56% AND 25.23% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 238 OF THIS PROSPECTUS.

**THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 45.00/- PER EQUITY SHARE. THE ISSUE PRICE IS 4.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED REFERRED TO AS THE "SEBI (ICDR) REGULATIONS", WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 249 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS IS BEING DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, MUMBAI AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.  
**FIXED PRICE ISSUE AT ₹ 45/- PER EQUITY SHARE**  
 BIDS CAN BE MADE FOR A MINIMUM LOT OF 3000 EQUITY SHARES AND IN MULTIPLES LOTS OF 3000 EQUITY SHARES THEREAFTER.

**ISSUE OPENS ON MARCH 28, 2024, THURSDAY CLOSING ON APRIL 04, 2024, THURSDAY**

**ASBA\*** Simple, Safe, Smart way of Application!!! \*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the Bank Account. For details, check Section on ASBA below. Mandatory in Public Issues. No cheque will be accepted.

**UPI** UPI Now available in ASBA for Retail Investors ("RI")\*\* Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. UPI - Now available in ASBA for Retail Individual Bidders applying Registered Brokers, DPs, & RTAs. Retail Individual Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. List Of Banks Supporting UPI is Also available on SEBI at www.sebi.gov.in

\*ASBA has to be availed by all the investors except Anchor Investors (if any). UPI may be availed by RIs.  
 For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the Chapter titled "Issue Procedure" beginning on page 249 of the Prospectus. The process is also available on the website of ABl and NSE Emerge in the General Information Document. ASBA Forms can be downloaded from the website of NSE Emerge and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in.  
 \*\* List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended.  
 \*\*\*The Application Forms which do not have the details of the Applicant's Depository Account including DP ID, PAN, UPI ID (in case of RIs) using the UPI mechanism and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the Stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the Application is liable to be rejected. Applicants will not have the option of getting Allotment of the Equity Shares in physical form. The Equity Shares on Allotment shall be traded only in the dematerialised segment of the Stock Exchange.  
 IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSBs) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 & CIRCULAR NO. SEBI/HO/CFD/DCR2/CIR/P/2019/133 DATED NOVEMBER 8, 2019 FOR IMPLEMENTATION OF PHASE III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILISE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR CORRESPONDING UPI ID (IN CASE OF RIs), IN WHICH THE APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE CHAPTER TITLED "ISSUE PROCEDURE" ON PAGE NO. 249 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.  
 RISKS TO INVESTORS: Average Cost of Acquisition per Equity Share by our Promoters, Mr. Murl Manohar Ramshankar Kabra, Mr. Rajesh Kabra, Mr. Jagmohan Ramshankar Kabra & M/s. Jagmohan Kabra HUF as at the date of Prospectus is ₹ 3.59/-, ₹ 1.63/-, ₹ 15.54 & ₹ 0.33 respectively and Issue Price is Rs. 45/- per Equity Share. For details of build-up of Promoters' Shareholding in our Company and Risk Factors, please see chapter titled "Capital Structure" and section titled "Risk Factors" beginning on pages 61 and 26, respectively, of the Prospectus.  
 LISTING: The Equity Shares Offered through the Prospectus are proposed to be listed on the SME Platform of the National Stock Exchange of India Limited ("NSE Emerge"), in terms of Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. our Company has received an in-principle approval letter bearing reference number "NSE/LSJT/3411 dated March 18, 2024, from NSE Emerge for using its name in the Prospectus for listing of our shares on the SME Platform of NSE Emerge. For the Purpose of this Issue, SME Platform of the National Stock Exchange of India Limited ("NSE Emerge"), shall be the Designated Stock Exchange.  
 DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Prospectus was furnished to SEBI in Soft Copy. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, Investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 231 of the Prospectus.  
 DISCLAIMER CLAUSE OF NSE EMERGE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE".  
 RISK IN RELATION TO THE FIRST ISSUE: This being the first public issue of Equity Shares of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹10/- each and the Issue Price is ₹45/- per Equity Share, which is 4.5 times of the face value of the Equity Shares. The Issue Price determined and justified by our Company in consultation with the Lead Manager as stated in chapter titled as "Basis of the Issue Price" beginning on page number 81 of the Prospectus, should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.  
 GENERAL RISK: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page number 26 of this Prospectus.  
 CREDIT RATING: This being the issue of Equity Shares, No Credit Rating is required.  
 DEBENTURE TRUSTEES: This being the issue of Equity Shares, the appointment of Debenture Trustee is Not required.  
 IPO GRADING: Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading Agency.  
 BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in Consultation with the Lead Manager. The financial data presented in the Chapter titled "Basis of the Issue Price" on page 81 of the Prospectus, are based on our Company's Restated Financial Statements. Investors Should also refer to the section titled "Risk Factors" and Chapter Titled "Summary of Financial Information" on pages 26 and 48 respectively, to get a more informed view before making the investment decision.  
 ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013  
 CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For Information on the Main Objects and other objects of our Company, see chapter titled "History and Certain Corporate Matters" on page 130 of the Prospectus and Memorandum of Association of our Company. The Memorandum of Association of our Company is a Material Document for Inspection in relation to the Issue, for further details, see the chapter titled "Material Contracts and Documents for Inspection" on page 321 of the prospectus.  
 LIABILITY OF MEMBERS OF THE COMPANY AS PER MOA: The liability of the Members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.  
 AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:  
 > Authorized Capital of the Company is ₹ 24,99,00,000 consisting of 2,49,90,000 Equity Shares of ₹10/- each.  
 > Pre-Issue Capital: Issued, Subscribed and Paid-up Capital of the Company is ₹ 18,24,74,200 consisting of 1,82,47,420 Equity Shares of ₹10/- each.  
 > Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹ 24,84,74,200 consisting of 2,48,47,420 Equity Shares of ₹10/- each.  
 For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 61 of the prospectus.  
 NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the Signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: 5,000 Equity Shares by Mr. Murl Manohar Ramshankar Kabra, 5,000 Equity Shares by Mr. Rajesh Kabra, Equity Shares aggregating to 10,000 Equity Shares of ₹10/- each.

LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
<b>CORP WIS</b> CORPORATE WISDOM CORPWIS ADVISORS PRIVATE LIMITED CIN : U74900MH2014PTC322723 SEBI Regn. No.: INM00012962 Contact Person: Mr. Vishal Kumar Garg Telephone: +91 - 22 - 4972 9990 Email: ipo@corpwis.com Investors Grievance Email Id: investors@corpwis.com Website: www.corpwis.com Address: 510, 5th Floor, Dilkap Chambers, Plot - A/7 Veera Desai Road, Andheri (West), Mumbai - 400 053	<b>Skyline</b> FINANCIAL SERVICES PVT. LTD. SKYLINE FINANCIAL SERVICES PRIVATE LIMITED CIN - U74899DL1995PTC071324 SEBI Regn. No.: INR000003241 Contact Person: Mr. Anuj Kumar Telephone: +91-11-40450193-97 E-mail: ipo@skylinert.com Investor Grievance Email ID: grievances@skylinert.com Website: www.skylinert.com Address: D-153/ A, First Floor, Okhla Industrial Area, Phase - I, New Delhi - 110020	<b>ALU-WIND®</b> Ms. Shripiya Mishra Address: 604, Palm Spring Centre, Link Road, Malad (West), Mumbai City, Mumbai, Maharashtra - 400064 Contact Number: 022- 35135036/37/38/39 E-mail: compliance@aluwind.net Website: www.aluwind.net Investors can contact our Company Secretary & Compliance Officer: The Lead Manager or The Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of Letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

**AVAILABILITY OF PROSPECTUS:** Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. Full Copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.nseindia.com, the website of Lead Manager at www.corpwis.com and the website of the Issuer Company at www.aluwind.net.  
**AVAILABILITY OF BID-CUM-APPLICATION FORMS:** Bid-cum-Application forms and the copies of the Prospectus can be obtained from the Registered Office of our Company, Lead Manager: Corpwis Advisors Private Limited. Bid-cum-Application Forms will also be available on the website of NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.  
**APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA):** The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DPs. The SCSBs will block the amount in the account as per the authority contained in Bid-cum-Application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the chapter titled "Issue Procedure" on page 249 of the Prospectus.  
**APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE:** Investors are advised to carefully refer SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/50 dated April 3, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/47 dated March 31, 2021, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/570 dated June 2, 2021, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2022/51 April 20, 2022, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2022/75 dated May 30, 2022 and any subsequent circulars or notifications issued by SEBI in this regard for the procedure to be followed for applying through UPI. Retail Individual Investor has to apply through UPI Mechanism. Retail Individual Investor whose bid is not live on UPI as on the date of this circular, may use the other alternate channels available to them viz. Submission of Bid-cum-Application form with SCSBs using the facility linked online trading, demat and bank account. For further details, please refer the chapter titled "Issue Procedure" beginning on page 249 of the Prospectus.  
 Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue: ICICI BANK LIMITED  
 All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the prospectus dated March 20, 2024, investors should read the prospectus carefully, including the section titled "Risk factors" on page 26 of the prospectus before making any investment decision.

**FOR ALUWIND ARCHITECTURAL LIMITED ON BEHALF OF THE BOARD OF DIRECTORS**  
 SD/-  
**MURLI MANOHAR RAMSHANKAR KABRA**  
 DIN: 00178667  
 MANAGING DIRECTOR  
 Date: March 21, 2024  
 Place: Mumbai  
 Date: March 21, 2024  
 Place: Mumbai  
 DISCLAIMER: ALUWIND ARCHITECTURAL LIMITED is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus dated March 20, 2024 with the Registrar of Companies, Mumbai on March 20, 2024. The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.nseindia.com, the website of Lead Manager at www.corpwis.com and the website of the Issuer Company at www.aluwind.net. Investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" beginning on the page no 26 of the Prospectus. Potential investors should not rely on the Prospectus for making any investment decision.  
 The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only (i) to persons in the United States that are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act in reliance on Rule 144A, and (ii) outside the United States in "offshore transactions" (as defined in Regulations) in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.  
 Sunjot Coom.

**PLATINUM INDUSTRIES LIMITED**  
 (Formerly known as Platinum Industries Private Limited)  
 CIN: U24299MH2020PLC341637  
 Registered Office: Unit No. 841, 4th Floor, Solitaire Corporate Park-8, Andheri Kuria Road, Andheri (E), Mumbai 400 093 Maharashtra India  
 Tel No. 22-49732818/22-28390688, Email: info@platinumindustriesdtd.com, Website: www.platinumindustriesdtd.com

**EXTRACT OF STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2023**  
 (Rs. in Millions)

S.N.	Particulars	Quarter Ended			Nine Months Ended		Year Ended March 31, 2023 (Audited)
		December 31, 2023 (Unaudited)	September 30, 2023 (Unaudited)	December 31, 2022 (Unaudited)	December 31, 2023 (Unaudited)	December 31, 2022 (Unaudited)	
1	Total Income from Operations (net)	612.21	609.05	652.26	1,840.41	1,711.93	2,314.81
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	131.53	151.62	153.14	433.97	375.30	509.36
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	131.53	151.62	153.14	433.97	375.30	509.36
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	99.57	114.41	112.16	327.93	277.60	375.84
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	100.16	113.58	112.48	329.49	278.58	374.09
6	Equity Share Capital (Face Value Rs. 10/- per share)	402.53	402.53	10.53	402.53	10.53	402.53
7	Other equity (excluding Revaluation Reserve)						216.26
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) (not annualised)			*	*	*	
a. Basic:	2.50	2.87	2.90	8.23	7.15	9.42	
b. Diluted:	2.50	2.87	2.90	8.23	7.15	9.42	

\* adjusted for bonus shares

**EXTRACT OF STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2023**  
 (Rs. in Millions)

S.N.	Particulars	Quarter Ended			Nine Months Ended		Year Ended March 31, 2023 (Audited)
		December 31, 2023 (Unaudited)	September 30, 2023 (Unaudited)	December 31, 2022 (Unaudited)	December 31, 2023 (Unaudited)	December 31, 2022 (Unaudited)	
1	Total Income from Operations (net)	588.71	595.86	655.17	1,786.80	1,786.13	2,342.08
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	130.41	154.58	150.69	436.22	352.31	491.31
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	130.41	154.58	150.69	436.22	352.31	491.31
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	98.32	115.87	110.48	327.65	260.90	361.96
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	98.77	117.67	110.81	331.71	261.88	360.21
6	Equity Share Capital (Face Value Rs. 10/- per share)	402.53	402.53	10.53	402.53	10.53	402.53
7	Other equity (excluding Revaluation Reserve)						177.17
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) (not annualised)			*	*	*	
a. Basic:	2.44	2.88	2.83	8.14	6.68	9.00	
b. Diluted:	2.44	2.88	2.83	8.14	6.68	9.00	

\* adjusted for bonus shares

Notes:  
 1. The above unaudited standalone and consolidated financial results for the quarter and nine months ended December 31, 2023 were reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on March 21, 2024. The Statutory auditors of the Company carried out a limited review of the results for the quarter and nine months ended December 31, 2023.  
 2. The above are an extracts of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The full format of the quarterly results are available on the Company's website at www.platinumindustriesdtd.com and the Stock Exchange websites at www.bseindia.com and www.nseindia.com.

For Platinum Industries Limited  
 Sd/-  
 Krishna Dushyant Rani  
 Chairman & Managing Director  
 DIN : 02071912  
 Date: March 21, 2024



**ICICI Prudential Asset Management Company Limited**  
 Corporate Identity Number: U99999DL1993PLC054135

Registered Office: 12<sup>th</sup> Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001.  
 Corporate Office: ONE BKC, A - Wing, 13<sup>th</sup> Floor, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051; Tel.: +91 22 2652 5000, Fax: +91 22 2652 8100, Website: www.icicpruam.com, Email id: enquiry@icicpruam.com  
 Central Service Office: 2<sup>nd</sup> Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063. Tel.: 022 2685 2000 Fax: 022 26868313

**Notice to the Investors/Unit holders of ICICI Prudential Equity & Debt Fund (the Scheme)**  
 Notice is hereby given that ICICI Prudential Trust Limited, Trustee to ICICI Prudential Mutual Fund has approved the following distribution under Income Distribution cum capital withdrawal option (IDCW option) of the Scheme, subject to availability of distributable surplus on the record date i.e. on March 27, 2024\*:

Name of the Scheme/Plans	Quantum of IDCW (₹ per unit) (Face value of ₹ 10/- each) <sup>5#</sup>	NAV as on March 20, 2024 (₹ Per unit)
<b>ICICI Prudential Equity &amp; Debt Fund</b>		
Half Yearly IDCW	1.15	26.13
Direct Plan - Half Yearly IDCW	1.15	28.74

§ The distribution will be subject to the availability of distributable surplus and may be lower depending upon the extent of distributable surplus available on the record date under the IDCW option of the Scheme.  
 # Subject to deduction of applicable statutory levy, if any  
 \* or the immediately following Business Day, if that day is a Non - Business Day.

The distribution with respect to IDCW will be done to all the unit holders/beneficial owners whose names appear in the register of unit holders/Statement of beneficial owners maintained by the Depositories, as applicable under the IDCW option of the Scheme, at the close of business hours on the record date.

**It should be noted that pursuant to payment of IDCW, the NAV of the IDCW option of the Schemes would fall to the extent of payout and statutory levy (if applicable).**

For ICICI Prudential Asset Management Company Limited  
 Sd/-  
 Authorised Signatory  
 Date : March 21, 2024  
 No. 015/03/2024

To know more, call 1800 222 999/1800 200 6666 or visit www.icicpruam.com  
 Investors are requested to periodically review and update their KYC details along with their mobile number and email id.  
 To increase awareness about Mutual Funds, we regularly conduct Investor Awareness Programs across the country. To know more about it, please visit https://www.icicpruam.com or visit AMFI's website https://www.amfindia.com  
 Mutual Fund investments are subject to market risks, read all scheme related documents carefully.