

**NMDC Limited**  
(A Government of India Enterprise)  
"Khanji Bhavan", 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500028.  
Corporate Identity Number (CIN) - L13100TG1958G0101674

**OPEN TENDER ENQUIRY (DOMESTIC BIDDING)**  
**RESOURCE PLANNING DEPARTMENT**

Tender Enquiry No - NMDC/RP/ENV/URC/2023-25/2023 Dated: 18-12-2023  
MSTC Ref No :- NMDC/HO/68/23-24/ET/652

Tenders are invited from Indian bidders for "Establishing Uniform Rate Contract Agreement for various environmental parameters for carrying out Environmental Monitoring Studies at projects of NMDC Limited.

The detailed NIT and Bid documents can be viewed and /or downloaded from NMDC website <http://www.nmdc.co.in>, Central Public Procurement portal <http://www.eprocure.gov.in/epublish/app> and MSTC portal <http://www.mstccommerce.co.in> from 18-12-2023 to 08-01-2024.

The bidders are to submit their bids through online mode and details of submission of bid through online are given in NIT.

The bidders are required to visit the NMDC's website / CPP Portal / MSTC website for corrigendum, if any, at a future date.

For further clarification, ED (RP & RED.), / DGM (Env't), NMDC Ltd., Hyderabad can be contacted on 9490491714 / 7382291342, email: [jayapal@nmdc.co.in](mailto:jayapal@nmdc.co.in) / [nsssekhar@nmdc.co.in](mailto:nsssekhar@nmdc.co.in)

**Executive Director (RP & RED.)**

**पंजाब नैशनल बैंक Punjab National Bank**  
(The name you can bank upon)

**SHARE DEPARTMENT, BOARD & CO-ORDINATION DIVISION**  
PLOT No. 4, DWARKA SECTOR-10, NEW DELHI-110075  
Email Id: [hosd@pnb.co.in](mailto:hosd@pnb.co.in), Tel # 011-28044857

**PUBLIC NOTICE**

Notice is hereby given that Share Certificate(s) of the Bank mentioned below has been reported lost/misplaced/stolen and the registered holder(s) thereof / claimant(s) thereto have requested for issue of duplicate share certificate(s):

Sr. No.	Name of Shareholder(s)	Folio No.	Share Certificate No.	Distinctive No. of Shares	No. of Shares
1	Raj kumar Verma Indu Verma (Jt.Holder- 1)	1068438	13957	6738042085- 6738042199	115

In case any person has any claim in respect of the said shares/any objection(s) for the issuance of duplicate certificate(s) in favour of the above stated shareholder(s)/ claimant(s), he/she/they should lodge their claim or objection within 15 days of the date of publication of this Notice. If within 15 days from the date hereof no claim is received by the Bank in respect of the said certificate(s), duplicate share certificate(s)/letter(s) of confirmation will be issued. The public is hereby cautioned against dealing in any way with the above mentioned certificate(s).

**For Punjab National Bank**  
(Ekta Pasricha)  
Company Secretary

Date: 16.12.2023  
Place: New Delhi

**Nippon India Mutual Fund**  
Wealth sets you free

**Nippon Life India Asset Management Limited**  
(CIN - L65910MH1995PLC220793)

Registered Office: 4th Floor, Tower A, Peninsula Business Park, Ganapatrao Kadam Marg, Lower Parel (W), Mumbai - 400 013. Tel No. +91 022 6808 7000  
Fax No. +91 022 6808 7097 • [mf.nipponindiaim.com](mailto:mf.nipponindiaim.com)

**Record Date December 21, 2023#**

**NOTICE NO. 63**

Notice is hereby given that the Trustee of Nippon India Mutual Fund ("NIMF") has approved the following Distribution under Income Distribution cum capital withdrawal (IDCW) option of undernoted schemes of NIMF, with December 21, 2023 as the record date:

Name of the Scheme(s)	Amount of Distribution (₹ per unit)*	NAV as on December 15, 2023 (₹ per unit)
Nippon India Short Term Fund - IDCW Plan - Quarterly IDCW Option	0.1803	14.8446
Nippon India Short Term Fund - Direct Plan - IDCW Plan - Quarterly IDCW Option	0.2036	15.1950
Nippon India Low Duration Fund - Retail Plan - IDCW Plan - Quarterly IDCW Option	14.2158	1025.3536
Nippon India Low Duration Fund - IDCW Plan - Quarterly IDCW Option	14.6481	1025.6712
Nippon India Low Duration Fund - Direct Plan - IDCW Plan - Quarterly IDCW Option	16.0795	1027.2268
Nippon India Income Fund - IDCW Plan - Quarterly IDCW Option	0.0975	13.0720
Nippon India Income Fund - Direct Plan - IDCW Plan - Quarterly IDCW Option	0.1267	13.7783
Nippon India Floating Rate Fund - IDCW Plan - Quarterly IDCW Option	0.1309	10.9401
Nippon India Floating Rate Fund - Direct Plan - IDCW Plan - Quarterly IDCW Option	0.1361	10.8354
Nippon India Liquid Fund - Retail Plan - IDCW Plan - Quarterly IDCW Option	18.6179	1231.7892 \$
Nippon India Liquid Fund - IDCW Plan - Quarterly IDCW Option	16.8916	1018.6735 \$
Nippon India Liquid Fund - Direct Plan - IDCW Plan - Quarterly IDCW Option	17.2755	1020.7551 \$
Nippon India Ultra Short Duration Fund^ - IDCW Plan - Quarterly IDCW Option	15.6445	1025.0471
Nippon India Ultra Short Duration Fund^ - Direct Plan - IDCW Plan - Quarterly IDCW Option	17.7608	1033.3392
Nippon India Money Market Fund - IDCW Plan - Quarterly IDCW Option	17.2010	1025.5213
Nippon India Money Market Fund - Direct Plan - IDCW Plan - Quarterly IDCW Option	17.4811	1025.7272
Nippon India Corporate Bond Fund - IDCW Plan - Quarterly IDCW Plan	0.1367	11.9129
Nippon India Corporate Bond Fund - Direct Plan - IDCW Plan - Quarterly IDCW Plan	0.1474	12.0645
Nippon India Hybrid Bond Fund^^ - IDCW Plan - Quarterly IDCW Option	0.2200	12.1811
Nippon India Hybrid Bond Fund^^ - Direct Plan - IDCW Plan - Quarterly IDCW Option	0.2538	12.8137
Nippon India Dynamic Bond Fund - IDCW Plan - Quarterly IDCW Option	0.0483	10.2672
Nippon India Dynamic Bond Fund - Direct Plan - IDCW Plan - Quarterly IDCW Option	0.0578	10.3701
Nippon India Credit Risk Fund^^ - IDCW Plan - Quarterly IDCW Option	0.1781	12.9451
Nippon India Credit Risk Fund^^ - Direct Plan - IDCW Plan - Quarterly IDCW Option	0.2074	13.5273
Nippon India Banking & PSU Debt Fund - IDCW Plan - Quarterly IDCW Option	0.1189	10.7498
Nippon India Banking & PSU Debt Fund - Direct Plan - IDCW Plan - Quarterly IDCW Option	0.1286	10.8083
Nippon India Overnight Fund - IDCW Plan - Quarterly IDCW Option	1.6649	101.8667 \$
Nippon India Overnight Fund - Direct Plan - IDCW Plan - Quarterly IDCW Option	1.6877	101.8904 \$

\*Income distribution will be done, net of tax deducted at source, as applicable.

#or the immediately following Business Day if that day is a non-business day

^Number of Segregated Portfolio - 1, ^^Number of Segregated Portfolio - 2

\$ NAV as on December 17, 2023

Face value of all the above mentioned Schemes is Rs. 10 per unit except for Nippon India Low Duration Fund, Nippon India Liquid Fund, Nippon India Ultra Short Duration Fund & Nippon India Money Market Fund which is Rs.100 per unit and Nippon India Overnight Fund which is Rs.100 per unit

**Pursuant to payment of dividend/IDCW, the NAV of the Schemes will fall to the extent of payout, and statutory levy, if any.** The IDCW payout will be to the extent of above mentioned Distribution amount per unit or to the extent of available distributable surplus, as on the Record Date mentioned above, whichever is lower.

**For units in demat form :** IDCW will be paid to those Unitholders/Beneficial Owners whose names appear in the statement of beneficial owners maintained by the Depositories under the IDCW Plan/Option of the Schemes as on record date.

All unit holders under the IDCW Plan/Option of the above mentioned schemes, whose names appear on the register of unit holders on the aforesaid record date, will be entitled to receive the IDCW.

**For Nippon Life India Asset Management Limited**  
(Asset Management Company for Nippon India Mutual Fund)  
Mumbai  
December 18, 2023

Sd/-  
Authorised Signatory

**Good gets better**

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

This is only an advertisement for information purposes and is not a prospectus announcement.

**ELECTROFORCE (INDIA) LTD**

Corporate Identification Number: U51909MH2010PLC204214

Our Company was originally incorporated as "Electroforce (India) private limited" on June 14, 2010 under the provision of Companies Act, 1956 issued by the Registrar of Companies, Mumbai. The status of the Company was changed to public limited and the name of our Company was changed to Electro Force (India) Limited vide Special Resolution dated April 15, 2023 pursuant to conversion of the Company into public limited Company. The fresh certificate of incorporation consequent to conversion was issued on May 11, 2023 by the Registrar of Companies, Mumbai. For further details, please refer to chapter titled "Our History and Certain Corporate Matters" beginning on page 108 of this Prospectus.

Registered Office: 39/5, Village - Waliv, Taluka - Vasai East, District - Palghar, Maharashtra - 401 208, India; Tel. No: +91-22-35722456;  
Email: [compliance@electroforceindia.com](mailto:compliance@electroforceindia.com); Website: [www.electroforceindia.com](http://www.electroforceindia.com); Contact Person: Reetu Bansal, Company Secretary & Compliance Officer

**OUR PROMOTERS: AYESSEPEA HOLDINGS AND INVESTMENTS PRIVATE LIMITED, GARUDA TELEVISION PRIVATE LIMITED AND PRAVIN KUMAR BRIJENDRA KUMAR AGARWAL**

**"The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the Equity Shares are proposed to be listed on the Emerge Platform of National Stock Exchange of India. ("NSE")."**

**THE ISSUE**

**INITIAL PUBLIC OFFERING OF 86,74,800 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF ELECTROFORCE (INDIA) LIMITED ("OUR COMPANY" OR "THE ISSUER COMPANY") FOR CASH AT A PRICE RS. 93/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 83/- PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO RS. 8,06,75,60,000 LAKHS, THE OFFER COMPRISES FRESH ISSUE OF 60,00,000 EQUITY SHARES AGGREGATING TO ₹ 5,58,00,00,000 LAKHS ("FRESH ISSUE") AND AN OFFER FOR SALE OF 26,74,800 EQUITY SHARES BY OUR SELLING SHAREHOLDER AGGREGATING TO ₹ 2,48,75,60,000 LAKHS (THE "OFFER FOR SALE"). AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER", OUT OF WHICH 4,35,600 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR A CASH PRICE OF RS. 93/- PER EQUITY SHARE, AGGREGATING TO RS. 405.11 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 82,39,200 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. 93/- PER EQUITY SHARE AGGREGATING TO RS. 7,66,24,50,000 LAKHS (IS HEREINAFTER REFERRED TO AS THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 37.07% AND 35.21% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 202 OF THIS PROSPECTUS.**

**THE FACE VALUE OF THE EQUITY SHARES IS RS. 10/- AND THE ISSUE PRICE OF ₹ 93.00 IS 9.30 TIMES OF THE FACE VALUE.**

**THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED, IN TERMS OF RULE 229 (2) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS THE COMPANY'S POST OFFER PAID UP CAPITAL IS MORE THAN ₹ 10.00 CR. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE NO. 211 OF THE PROSPECTUS.**

**FIXED PRICE ISSUE AT RS. 93.00/- PER EQUITY SHARE**

**MINIMUM APPLICATION SIZE OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER**

**RISK TO INVESTORS:**

1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.

2. The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No.	Name of the Promoters	Average cost of Acquisition (in Rs.)
1.	Ayesspea Holdings and Investments Private Limited	2.87
2.	Pravin Kumar Brijendra Kumar Agarwal	2.87
3.	Garuda Television Private Limited	2.87

\* The average cost of acquisition of Equity Shares by our Promoters have been calculated by taking into account the amount paid by them for Shares allotted to them as reduced by amount received on sell of shares, divided by net quantity of shares held as on date of the Prospectus. The same is certified by M/s Mittal Agarwal & Company, Chartered Accountants, by way of their certificate dated November 07, 2023.

3. Weighted average cost of acquisition:

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Share)	Issue Price (₹ 93/- per Equity Share)
Weighted average cost of acquisition of primary / new issue of shares.	Nil	N.A.
Weighted average cost of acquisition for secondary sale / acquisition of shares.	Nil	N.A.

There is a secondary sale/acquisition (exceeding 5% of pre-issue capital) of shares in last 18 months of the date of Prospectus. For details, please refer to chapter titled "Basis of Issue Price" beginning on page 71 of the Prospectus.

**Investors are required to refer section Investors are required to refer section titled "Risk Factors" beginning on page 20 of the Prospectus.**

The Lead Manager associated with the Offer has handled 21 SME public issues and 1 Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 5 SME public issues closed below the Issue price on the listing date.

**ISSUE OPENS TODAY**

**CLOSES ON: THURSDAY: DECEMBER 21, 2023**

**ASBA\*** Simple, Safe, Smart way of Application- Make use of it!!!

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

**UPI** UPI now available in ASBA for individual UPI Applicants, whose application size are up to 5.00 lakh, applying through Registered Brokers, DPs & RTAs. Applicant to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Bank supporting UPI is also available in SEBI at [www.sebi.gov.in](http://www.sebi.gov.in)

\*UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to Rs. 5,00,000, applying through Registered Brokers, Syndicate, DPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CDDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except anchor investors. UPI maybe availed by (i) Retail Individual Investors applying in the Retail Portion, and (ii) Individual Non-Institutional Investors applying with an application size of up to Rs. 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 211 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the website of National Stock Exchange of India Limited and in the General Information Document. ASBA Application forms can be downloaded from the website of the Stock Exchange and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India ("SEBI") at [www.sebi.gov.in](http://www.sebi.gov.in). \*\*List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). For the list of UPI Apps and Banks live on IPO, please refer to [www.sebi.gov.in](http://www.sebi.gov.in). Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>) respectively, as updated from time to time. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue. For issue related grievance investors may contact: First Overseas Capital Limited, Mala Soneji, Rushabh Shroff, Tel: +91 - 22 - 4050999, E-mail: [mb@focl.in](mailto:mb@focl.in). For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and Mail Id: [ipc.upi@npci.org.in](mailto:ipc.upi@npci.org.in); HDFC Bank Limited at Tel: +91 9619698042 and Email: [Siddharth.Jadhav@hdfcbank.com](mailto:Siddharth.Jadhav@hdfcbank.com), [eric.bachcha@hdfcbank.com](mailto:eric.bachcha@hdfcbank.com); and the Registrar to the Issue at Tel. No.: +91-11-40450193/197 Email: [ipo@skylinert.com](mailto:ipo@skylinert.com). All Investors shall participate in this Issue only through the ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on page 208 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of investor applying through UPI mechanism) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondences related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants sole risk.

**PROPOSED LISTING:** The Equity Shares offered through this Prospectus are proposed to be listed on the Emerge Platform of NSE. In terms of Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an In-Principle Approval letter dated November 30, 2023 from NSE Limited for using its name in this Offer Document for listing our shares on Emerge Platform of NSE. For the purpose of this Issue, the Designated Stock Exchange will be the Emerge Platform of NSE.

**DISCLAIMER CLAUSE OF SEBI:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was not filed with and the SEBI shall not issue any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 191 of the Prospectus.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of NSE" on page 195 of the Prospectus.

**GENERAL RISKS:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 20 of the Prospectus.

**BASIS OF ISSUE PRICE:** The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in chapter "Basis for Issue Price" on page 71 of the Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page 20 and 134 respectively of the Prospectus. The Audit Committees at a meeting recommended the Price noting that the Price is justified based on quantitative factors and key financial and operational performance indicators ("KPIs") disclosed in "Basis for Issue Price" section vis-à-vis the WACA of primary issuances/secondary transactions disclosed in the "Basis for Issue Price" section.

**ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:** Main Objects as per MoA of our Company: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 108 of the Prospectus and Clause III (A) of the Memorandum of Association of our Company. The MoA is a material document for inspection in relation to the Issue.

**PRECAUTIONARY NOTICE TO INVESTORS:** INVESTORS ARE ADVISED TO READ THE PROSPECTUS INCLUDING THE RISK FACTORS CAREFULLY BEFORE TAKING AN INVESTMENT DECISION IN THIS ISSUE. FOR TAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR OWN EXAMINATION OF THE ISSUER AND THIS ISSUE, INCLUDING THE RISK FACTORS ON PAGE NO. 20 INVOLVED. SPECIFIC ATTENTION OF THE INVESTORS IS INVITED TO THAT ANY NEWS/ADVERTISEMENTS/ SMS/ MESSAGES/ ARTICLES AND VIDEOS, IF ANY, BEING CIRCULATED IN THE DIGITAL MEDIA AND/OR PRINT MEDIA, SPECULATING ABOUT THE INVESTMENT OPPORTUNITY IN OUR COMPANY'S ISSUE AND ABOUT EQUITY SHARES OF OUR COMPANY BEING AVAILABLE AT PREMIUM AND/OR DISCOUNT TO THE ISSUE PRICE ("MESSAGE") DURING THE ISSUE PERIOD IS AND/OR WILL NOT AND/OR HAS NOT BEEN ISSUED BY OUR COMPANY OR ANY OF OUR DIRECTORS, KEY MANAGERIAL PERSONNEL, PROMOTER GROUP OR GROUP COMPANIES. ANY SUCH MESSAGE IN CIRCULATION IS MISLEADING & FRAUDULENT ADVERTISEMENT AND ISSUED BY A THIRD PARTY TO SABOTAGE THE IPO OF OUR COMPANY OR ANY OF OUR DIRECTORS, KEY MANAGERIAL PERSONNEL, PROMOTERS, PROMOTER GROUP OR GROUP COMPANIES AND THE INTERMEDIARIES ARE NOT INVOLVED IN ANY MANNER WHATSOEVER.

**Liability of Members:** The Liability of members of Company is Limited.

**Amount of Share Capital of Our Company and Capital Structure:** The authorized and issued, subscribed and paid-up equity share capital of the Company as on the date of the Prospectus is as follows: The authorized share capital of Rs. 2600.00 Lakhs divided into 2,60,00,000 Equity Shares of Rs.10/- each. The Issued, subscribed and paid-up equity share capital of Rs. 1740.00 Lakhs divided into 1,74,00,001 Equity Shares of Rs.10/- each. For details of the share capital and capital structure of the Company see "Capital Structure" on page 54 of the Prospectus.

**Name of the Signatories to the MOA of the Company and the number of Equity Shares held by them:**

Original signatories			Current promoters		
Name of Promoters	Face Value (Rs.)	No. of Shares	Name of Promoters	Face Value (Rs.)	No. of Shares
Pravin Kumar Brijendra Kumar Agarwal	10.00	5,000	Ayesspea Holdings and Investments Private Limited	10.00	1,37,63,296
Alok Kumar Brijendra Kumar Agarwal	10.00	5,000	Garuda Television Private Limited	10.00	34,45,200
			Pravin Kumar Brijendra Kumar Agarwal	10.00	1,87,920

**LEAD MANAGER TO THE ISSUE**

**FIRST OVERSEAS CAPITAL LIMITED**  
Registered Office: 1-2 Bhupen Chambers, Dalal Street, Fountain, Mumbai - 400 001, Maharashtra, India.  
Tel. No.: +91 22 4050 9999 Email: [mb@focl.in](mailto:mb@focl.in)  
Investor Grievance Email: [investorcomplaints@focl.in](mailto:investorcomplaints@focl.in)  
Website: [www.focl.in](http://www.focl.in)  
SEBI Registration No: INM000003671  
Contact Person: Mr. Rushabh Shroff / Ms. Mala Soneji

**REGISTRAR TO THE ISSUE**

**Skyline Financial Services Pvt. Ltd.**  
SKYLINE FINANCIAL SERVICES PRIVATE LIMITED  
Registered Office: 1-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020, India  
Tel. No.: +91-11-40450193/197 Email: [ipo@skylinert.com](mailto:ipo@skylinert.com)  
Investor Grievance Email: [grievances@skylinert.com](mailto:grievances@skylinert.com)  
Website: [www.skylinert.com](http://www.skylinert.com)  
SEBI Registration No: INR000003241  
Contact Person: Mr. Anuj Rana

**COMPANY SECRETARY AND COMPLIANCE OFFICER**

**ELECTROFORCE (INDIA) LTD**  
Ms. Reetu Bansal,  
Company Secretary and Compliance Officer.  
Registered Office: 39/5, Village - Waliv, Taluka - Vasai East, District - Palghar, Maharashtra - 401 208, India;  
Tel. No: +91-22-35722456;  
Email: [compliance@electroforceindia.com](mailto:compliance@electroforceindia.com)

Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

**AVAILABILITY OF PROSPECTUS:** Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of Stock Exchange at [www.nseindia.com](http://www.nseindia.com), the website of Lead Manager at [www.focl.in](http://www.focl.in) and the website of the Issuer Company at [www.electroforceindia.com](http://www.electroforceindia.com) and the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in)

**AVAILABILITY OF APPLICATION FORMS:** Application Form can be obtained from the Registered Office of Company, Electro Force (India) Limited, Email: [compliance@electroforceindia.com](mailto:compliance@electroforceindia.com); Tel. No.: +91 22 35722456; Office of Lead Manager First Overseas Capital Limited, Email: [mb@focl.in](mailto:mb@focl.in), Tel. No.: +91-22-40509999; Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDP Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

**BANKER TO ISSUE & SPONSOR BANK: HDFC Bank Limited**

**All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated November 11, 2023**

**FOR ELECTRO FORCE (INDIA) LIMITED**  
On behalf of the Board of Directors  
Sd/-  
Saideep Shantaram Bagale  
Whole Time Director  
DIN: 07196456

Date: December 18, 2023  
Place: Mumbai

Electro Force (India) Limited, is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus is available on the website of the Lead Manager at [www.focl.in](http://www.focl.in) the website of the National Stock Exchange of India Limited i.e. [www.nseindia.com](http://www.nseindia.com) and website of the Issuer Company at [www.electroforceindia.com](http://www.electroforceindia.com)

Investor should read the Prospectus carefully, including the Risk Factors on page 20 of the Prospectus before making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Subject Compl.