

V R INFRASPACE LIMITED

(Formerly known as V R INFRASPACE PRIVATE LIMITED)

Registered office: National Trade Center, N. H. 8, Opp. L & T, Bapod, Vadodara – 390019, Gujarat

E-Mail: info@vrinfraspace.com, Contact No.: +91 9737118885 Website: www.vrinfraspace.in

CIN: U45203GJ2015PLC085400

Date: March 08, 2024

To,

National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai– 400051, India.

Dear Sir/Madam,

Sub: Initial Public Offer of V R Infraspace Limited of 24,00,000 Equity Shares of Face Value of Rs.10/- each.

This is with reference to captioned issue, please find attached Pre-Issue advertisement of V R Infraspace Limited.

Yours Faithfully,

FOR V R INFRASPACE LIMITED

V. D. Rupareliya

VIPUL DEVCHAND RUPARELIYA
(CHAIRMAN CUM MANAGING DIRECTOR)
DIN: 07364323



Place: - Vadodara, Gujarat

KERALA WATER AUTHORITY e-Tender Notice

Tender No : 378/2023-24/KWA/PHC/TVLA (RT-1)
 JIM-Thamithodu Panchayath- Phase-2 Construction of Sump, booster pumping station, Pumping lines, tank, Booster pump house and OHSR at Thalamanam and OHSR at Elimulluplackal., EMD : Rs. 500000, Tender fee : Rs. 19518, Last Date for submitting Tender : 06-03-2024 02:00pm, Phone : 0469-2600162, Website : www.kwa.kerala.gov.in, www.etenders.kerala.gov.in

Superintending Engineer
 PH Circle Pathanamthitta

KWA-JB-GL-6-2496-2023-24

Kmml The Kerala Minerals and Metals Ltd.
 (A Govt. of Kerala Undertaking) Sankaramangalam, Kollam - 691 583
 Ph: 91-476-2651215 to 2651217 email: md@kmml.com. URL: www.kmml.com

TENDER NOTICE

Sl. No	Tender ID	Items
1	2024_KMML_662300_1	For the supply of Sodium Hexa Meta Phosphate

Chavara 28.02.2024 Sd/- Managing Director for The Kerala Minerals and Metals Ltd

"IMPORTANT"

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THE KANGRA CENTRAL COOPERATIVE BANK LIMITED
 HEAD OFFICE, DHARAMSHALA
 NOTICE FOR EXPRESSION OF INTEREST
 EOJ Notice No. KCCB/IT/2024

"SUPPLY, INSTALLATION, IMPLEMENTATION, CONFIGURATION, INTEGRATION, TESTING, COMMISSIONING AND MAINTENANCE OF HARDWARE SECURITY MODULES (HSM)"

The Kangra Central Cooperative Bank Ltd, Dharamshala, H.P. 176215, hereby invites Expression of Interest from experienced Firms for Supply, Installation, Implementation, Configuration, Integration, Testing, Commissioning and Maintenance of Hardware Security Modules (HSM).

The Proposals should be submitted electronically according to the instructions as stipulated in the Expression of Interest Document. The Document can be downloaded from the Bank's website <https://www.kccb.in/> from 11:00 hrs on Thursday, February 29, 2024. The cost of Document is ₹ 2,500/- (Rupees Two Thousand Five Hundred Only) which needs to be remitted offline in the form of Cheque / Demand Draft along with the Proposal as directed in the Document. The last date of submission of Bid is scheduled at 17:00 hrs on Thursday, March 14, 2024.

Sd/-
 Dy. GENERAL MANAGER

NOTICE

Investor Awareness Program (IAP)

Investor awareness programs are scheduled to be held virtually on the below mentioned dates at 3.00 p.m. For any queries/clarifications contact +91-7900005528.

Dates of the Investor awareness programs and the links for joining the online webinar are given below:

Dates of the event	Links for joining online webinar
March 02, 2024	https://us06web.zoom.us/join/register/WN_ggpuf_YDS8q8RA5ksKIPNg
March 09, 2024	https://us06web.zoom.us/join/register/WN_Vcpx30VB0ByJqKHjMXlxQ
March 16, 2024	https://us06web.zoom.us/join/register/WN_QoqubJpKSDG5I4yG5aQQA
March 23, 2024	https://us06web.zoom.us/join/register/WN_Vpld4DtdSWaJc6mIWUXnXA
March 30, 2024	https://us06web.zoom.us/join/register/WN_upO16XAKQ8--cr78kddg8Q

For Kotak Mahindra Asset Management Company Limited
 Investment Manager – Kotak Mahindra Mutual Fund

Mumbai Sd/-
 February 28, 2024 Authorised signatory

Any queries / clarifications in this regard may be addressed to:
Kotak Mahindra Asset Management Company Limited
 CIN: U65991MH1994PLC080009 (Investment Manager for Kotak Mahindra Mutual Fund)
 6th Floor, Kotak Towers, Building No. 21, Infinity Park, Off. Western Express Highway,
 Goregaon - Mulund Link Road, Malad (East), Mumbai 400097.
 Phone Number: 18003091490 / 044-40229101 • Email: mutual@kotak.com • Website: kotakmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

CANARA ROBECO

Canara Robeco Mutual Fund

Investment Manager : Canara Robeco Asset Management Co. Ltd.
 Construction House, 4th Floor, 5, Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001.
 Tel.: 6658 5000 Fax: 6658 5012/13 www.canararobeco.com CIN No.: U65990MH1993PLC071003

NOTICE-CUM-ADDENDUM NO. 49

Redesignation of Mr. Sunil Srinivas Rao as the Chief Risk Officer w.e.f. March 01, 2024:

Further to the Notice cum Addendum No. 56 dated March 31, 2023, all unit holders of Canara Robeco Mutual Fund are requested to take note that, Mr. Sunil Srinivas Rao has been redesignated as the Chief Risk Officer of Canara Robeco Asset Management Company Limited, with effect from March 01, 2024.

This addendum shall form an integral part of the Statement of Additional Information ("SAI") of Canara Robeco Asset Management Company Ltd. as amended from time to time.

Unit holders are requested to visit www.canararobeco.com to claim their Unclaimed Redemption & Dividend amounts and follow the procedure prescribed therein.

For and on behalf of Canara Robeco Asset Management Company Ltd.
 (Investment manager for Canara Robeco Mutual Fund)

Date: 28-02-2024 Sd/-
 Place: Mumbai Authorised Signatory

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

PUBLIC NOTICE

Notice is hereby given that the share certificate(s) of under mentioned equity shares of Gramin Industries Limited has/have been lost / misplaced/stolen and I/we are applying to the Company to issue duplicate share certificate(s).

Any person(s) who has/have a claim in respect of the said equity shares should lodge the same with the Company at its Corporate Office at Gramin Industries Limited, Aditya Birla Centre, 'A' Wing, 2nd Floor, S. K. Ahire Marg, Worli, Mumbai - 400 030, Maharashtra within 15 days from the date of publication of this Notice, else the Company will proceed to issue duplicate certificate(s) to the shareholder/claimant without any further intimation and no further claim would be entertained from any person(s).

Folio No.	Name of the Shareholder(s)	No. of Shares	Certificate No.	Distinctive No.	
				From	To
GRA0332897	1 st holder ALBERT DSOUZA 2 nd holder RITA C DSOUZA	334	3332897	656939537	656939870

Place: Mumbai Sd/-
 Date: 28-02-2024 ALBERT DSOUZA
 RITA C DSOUZA

(This is only an advertisement for information purposes and not a Prospectus announcement.)



V R INFRA SPACE LIMITED

CIN: U45203GJ2015PLC085400

Our Company was originally incorporated as "V R Infraspace Private Limited" as a private limited company under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated December 16, 2015, issued by the Registrar of Companies, Gujarat. Subsequently, our Company was converted from a private limited company to public limited company and the name of our Company was changed from V R Infraspace Private Limited to V R Infraspace Limited and a fresh certificate of Incorporation dated August 10, 2023 was issued to our Company by the Registrar of Companies, Ahmedabad. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page 127 of the Prospectus.

Registered Office: National Trade Center N. H. 8, Opp. L & T, Bapod Na Vadodara-390019, Gujarat, India. Tel No.: +91-9737118885; Email: info@vrinfospace.com, Website: www.vrinfospace.in Contact Person: Ms. Riya Bonnykumar Aswani, Company Secretary and Compliance Officer.

PROMOTERS: MR. VIPUL DEVCHAND RUPARELIYA AND MRS. SUMITABEN VIPULBHAI RUPARELIYA

THE ISSUE

INITIAL PUBLIC ISSUE OF 24,00,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF V R INFRA SPACE LIMITED ("V R" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 85/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 75/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. 2040.00 LAKHS ("THE ISSUE"), OF WHICH 1,21,600 EQUITY SHARES OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 85/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 75/- PER EQUITY SHARE AGGREGATING TO RS. 103.36 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 22,78,400 EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS. 75/- PER EQUITY SHARE AGGREGATING TO RS. 1936.64 LAKH IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.03% AND 25.66%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00 EACH AND THE ISSUE PRICE IS ₹ 85.00. THE ISSUE PRICE IS 8.50 TIMES OF THE FACE VALUE.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS"), AS AMENDED.

THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, 2018, AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 193 OF THE PROSPECTUS.

ISSUE

ISSUE OPEN ON: MARCH 04, 2024 (MONDAY)

ISSUE CLOSES ON: MARCH 06, 2024 (WEDNESDAY)

MINIMUM LOT SIZE
1,600 EQUITY SHARES FOR RETAIL INDIVIDUAL

3,200 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY

ASBA*

Simple, Safe, Smart way of Application- Make use of it!!!
 *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.
 Mandatory in Public Issues from January 01, 2016
 No cheque will be accepted

UPI

UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVIDUAL INVESTORS.
 For details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridge Prospectus and please refer to the section "Issue Procedure" beginning on page no. 193 of the Prospectus. The process is also available on the website of National Stock Exchange of India Limited (www.nseindia.com), in General Information Document. List of Banks supporting UPI is also available on the website of SEBI (www.sebi.gov.in)

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSBS) FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140 DATED AUGUST 09, 2023 FOR IMPLEMENTATION OF PHASE III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MANDATORY BASIS, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 193 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE ISSUE IS BEING MADE UNDER PHASE III OF THE UPI (ON A MANDATORY BASIS).

Bid Opening Date	Monday, March 04, 2024	Initiation of Unblocking of Funds/refunds (T + 2 Days)	On or Before Monday, March 11, 2024
Bid Closing Date (T day)	Wednesday, March 06, 2024	Credit of Equity Shares to demat accounts of Allotees (T + 2 Days)	On or Before Monday, March 11, 2024
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T + 1 Day)	On or before Thursday, March 07, 2024	Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days)	On or Before Tuesday, March 12, 2024

Timelines for Submission of Application

Application Submission by Investors	UPI Mandate acceptance time: T day – 5 pm Issue Closure: T day – 4 pm for QIB and Nil categories T day – 5 pm for Retail and other reserved categories
Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Retail, Non Individual Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non Individual Applications of QIBs and Nil) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.	

In making an investment decision, potential investors must rely on the information included in the Prospectus and the terms of the Issue, including the risks involved and not rely on any other external sources of information about the Issue available in any manner.

RISKS TO INVESTORS

- Our proposed investment into our Subsidiary M/s Daxon Realty (Formerly known as Namarayan Enterprise) will be utilised for development of one of its upcoming project. Any inability for developing its upcoming project by our subsidiary would affect business model of Subsidiary and financials of our Company.
- Our parts of Issue proceeds will be utilised for funding project 'V R Vivanta' by Daxon Realty (Formerly known as Namarayan Enterprises) which is not wholly owned subsidiary of the Company.
- We generate our entire sales from our operations in geographical regions of Vadodara, Gujarat and any adverse development affecting our operations in these regions could have an adverse impact on our revenue and results of operations.
- We may not be able to successfully acquire land for our projects, which may affect our business and growth prospects.
- Failure to offer customer support in a timely and effective manner may adversely affect our relationships with our customers.
- We rely on independent third-party service providers and contractors to execute various parts of our projects and any failure on their part to perform their obligations could adversely affect our business, results of operations, and cash flows.
- We depend significantly on our success in our residential and commercial real estate business as this is our primary focus.
- Our Company, our subsidiary namely M/s Daxon Realty (Formerly known as Namarayan Enterprise) and our associate Nirman Group require certain approvals and licenses in the ordinary course of business and are required to comply with certain rules and regulations to operate business, and the failure to obtain, retain and renew such approvals and licenses in timely manner or comply with such rules and regulations or at all may adversely affect our operations and financials.
- We cannot assure you that the construction of our projects will be free from any and all defects.
- We face significant risk with regard to length of time needed to complete each project and there could be unscheduled delays and cost overruns in relation to our ongoing and future projects.
- LM associated with the issuer has handled 30 Public issues in last 3 Financial years, below are the details:

Particulars	Numbers of issues/Offer Handled	Issue closed below issue price on listing date
Main Board	Nil	Nil
SME	30	2

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

The Information regarding the content of Memorandum of Association of our Company as regards Main Object of our Company are available on Page No. 127 of the Prospectus. AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: Authorized share capital of Rs. 10,00,00,000 divided into 1,00,00,000 Equity Shares of Face value of Rs. 10 each, issued, subscribed and paid-up share capital prior to issue is Rs.6,48,00,000 divided into 64,80,000 Equity Shares of Rs. 10/- each. Proposed post issue paid up share capital Rs. 8,88,00,000 divided into 88,80,000 Equity Shares face value of Rs. 10/- each.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is limited.
 SIGNATORIES TO MOA AND SHARES SUBSCRIBED:

Name of Promoters	ORIGINAL SIGNATORIES		CURRENT PROMOTERS		
	Face Value (₹)	No. of Shares	Face Value (₹)	No. of Shares	
Mr. Vipul Devchand Rupareliya	10.00	70,000	Mr. Vipul Devchand Rupareliya	10.00	45,36,000
Mrs. Sumitaben Vipulbhair Rupareliya	10.00	30,000	Mrs. Sumitaben Vipulbhair Rupareliya	10.00	19,43,950
TOTAL		1,00,000	TOTAL		64,79,950

PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Our Company has received an In-principle approval letter dated February 19, 2024 from NSE for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For the purpose of this Issue, the Designated Stock Exchange will be the NSE.

Disclaimer Clause of SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations 2018, the Draft Issue Document will not be filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 177 of the Prospectus.

Disclaimer Clause of NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE. The investors are advised to refer to page 179 of the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of NSE

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
BEELINE BEELINE CAPITAL ADVISORS PRIVATE LIMITED B 1311-1314, Thirteenth Floor, Ship Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad- 380054, Gujarat, India. Tel. No.: +91-79-48407357 Email: mb@beelinemb.com Website: www.beelinemb.com Investor Grievance Email: ig@beelinemb.com Contact Person: Mr. Nikhil Shah SEBI Registration No.: INM000012917	LINK Intime LINK INTIME INDIA PRIVATE LIMITED C-101, 1 Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai- 400083, Maharashtra, India Tel. No.: +91-8108114949 Fax No.: +91-022-49186195 Email: vrinfospace.ip@linkintime.co.in Website: www.linkintime.co.in Investor Grievance Email: vrinfospace.ip@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058	Ms. Riya Bonnykumar Aswani, Company Secretary and Compliance Officer, National Trade Center N. H. 8, Opp. L & T, Bapod Na Vadodara-390019, Gujarat, India. Tel. No.: +91-9737118885 E-mail: cs@vrinfospace.com Website: www.vrinfospace.in Investors can contact the company secretary and compliance officer or the LM or the Registrar to the Issue in case of any pre-issue related problems, such as non-receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.

CREDIT RATING: As this is an Issue of Equity Shares there is no credit rating for this Issue

DEBENTURE TRUSTEE: As this is an Issue of Equity Shares, the appointment of Debenture Trustee is not required.

IPO GRADING: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading agency.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The Financial data presented in chapter titled "BASIS OF ISSUE PRICE" on page 81 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "RISK FACTORS" and "RESTATED FINANCIAL STATEMENTS" on Page 21 and 147 of the Prospectus to get more informed view before making the investment decision.

RISK TO INVESTORS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered have not been recommended or approved by the Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 21 of the prospectus.

Availability of Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of LM at www.beelinemb.com and website of Company at www.vrinfospace.in.

Availability of Application forms: Application forms can be obtained from the Company: V R Infraspace Limited, Lead Manager: Beeline Capital Advisors Private Limited. Application forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 193 of the Prospectus.

Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

BANKER TO THE ISSUE:

ICICI BANK LIMITED

Capital Market Division

5th Floor, HT Parekh Marg, Churchgate, Mumbai-400020 Tel: 022-68052182 E-mail: ipocmg@icicibank.com Website: www.icicibank.com Contact Person: Varun Badai
 SEBI Registration Number – INB000000004

Date: February 28, 2024
 Place: Vadodara, Gujarat

V R INFRA SPACE LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus will be available on the website of the SEBI at www.sebi.gov.in and the website of the Lead Manager at www.beelinemb.com, website of Company at www.vrinfospace.in and website of stock exchange at www.nseindia.com. Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933

THIS IS A CORRIGENDUM TO LETTER OF OFFER FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR AN OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

SILGO RETAIL LIMITED

Our Company was incorporated as "Silgo Retail Private Limited" on January 9, 2016, under the Companies Act, 2013 with the Registrar of Companies, Jaipur. Subsequently, our Company was converted into a Public Limited Company and the name of our Company was changed to "Silgo Retail Limited" vide special resolution dated July 24, 2018 and a fresh certificate of incorporation consequent to the conversion was granted to our Company on July 28, 2018, by the Registrar of Companies, Jaipur. The registered office of our Company was originally situated at 29, Taru Chaya Nagar, Tonk Road, Sanganeer, Jaipur, India. Thereafter, the registered office of our Company was changed to B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur - 302 017, Rajasthan, India. For details in relation to the changes in the registered office of our Company, please refer to "General Information" on page 36 of the Letter of Offer dated February 16, 2024.

Registered Office: B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur - 302 017, Rajasthan, India
Tel: +91 0141-4919655, **Website:** www.silgo.in
Contact Person: Tripti Sharma, Company Secretary & Compliance Officer, Email: info@silgo.in

Corporate Identity Number: L36911RJ2016PLC049036

CORRIGENDUM TO THE LETTER OF OFFER DATED FEBRUARY 16, 2024 (THE "LETTER OF OFFER" / "LOF") AND THE ABRIDGED LETTER OF OFFER (THE "ALOF"):

NOTICE TO INVESTORS (THE "CORRIGENDUM")

PROMOTER OF OUR COMPANY: NITIN JAIN AND BELA AGRAWAL

ISSUE OF UP TO 1,02,70,000 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 229/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UP TO ₹ 2,267.50 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 EQUITY SHARE FOR EVERY 1 FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS THURSDAY, FEBRUARY 22, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 2.5 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 140 OF LETTER OF OFFER.

#Assuming full subscription

This is with reference to the Letter of Offer ("LOF") dated February 16, 2024 filed by the Company with the NSE (the "Stock Exchange") and the Securities and Exchange Board of India ("SEBI") (for information purpose only). Applicants / Investors may note the following modifications to the disclosures in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter dated February 16, 2024 and Corrigendum to Letter of Offer dated February 23, 2024 and the same may be taken as updated and included in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter.

Please note the Trading of Right Entitlement will be commencing from February 29, 2024 instead of February 28, 2024.

For Silgo Retail Limited
Ms. Tripti Sharma
 Company Secretary and Compliance Officer

Date: February 28, 2024

यूपी. होटल्स लिमिटेड
 सीआरएन: L55101DL1961PLC017307
 पंजीकृत कार्यालय, 1101, सूर्य किला, 19, कस्तूरबा गान्धी मार्ग, नई दिल्ली-110 001
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शेयरधारकों के लिए सूचना

कम्पनी के इविटि शेयरों का विनिमयकर्ता शिक्षा तथा संरक्षण निधि (आईपीएफ) खाते में अनवरत

एतद्वारा सूचना दी जाती है कि विनिमयकर्ता शिक्षा तथा संरक्षण निधि (आईपीएफ) प्राधिकरण (लेखा, संपरीक्षा, अनवरत और प्रतिवेदन) संशोधन नियम, 2017 के नियम 6 के साथ पठित धारा 124(6) के प्रावधानों के अनुसार कम्पनी के इविटि शेयर, जिसके परिप्रेक्ष्य में लाभांश हकदारियां लगातार सात वर्षों या इससे अधिक समय तक दायर रहित या अदत बनी हुई हैं, उन्हें कम्पनी द्वारा विनिमयकर्ता शिक्षा तथा संरक्षण निधि (आईपीएफ) में अनवरत किया जाना अपेक्षित है। अन्य मामलों के साथ-साथ इस नियम में आईपीएफ में अदत या दायर रहित लाभांश के अनवरत तथा लगातार सात वर्षों या इससे अधिक समय तक अदत या दायर रहित लाभांश के परिप्रेक्ष्य में आईपीएफ खाते में शेयरों के अनवरत का प्रावधान है।

नियमों के प्रावधानों के अनुसार व्यक्तिगत सूचनाएं तथा आईपीएफ प्राधिकरण के डीमैट खाते में अनवरत किये जाने वाले शेयरों के विवरण सम्यक् शेयरधारकों के पास कम्पनी के साथ पंजीकृत उनके नवीनतम पत्रों पर भेज दिये गये हैं। आईपीएफ में अनवरत किये जाने योग्य शेयरों के विवरणों को पुष्टि के लिए शेयरधारकों से निवेदन है कि वे कम्पनी की वेबसाइट www.hotelclarks.com पर Investor Relations पृष्ठ का संदर्भ लें।

समस्त शेयरधारकों को पुनः सूचना दी जाती है कि वे पत्र चर्च 2015-16 से आगे के अदत लाभांश का दावा करने के निवेदन सहित 05.06.2024 तक कम्पनी/रजिस्ट्रार (आरटीए) के पास एक अदत भेजें तब तक शेयर आईपीएफ में अनवरत न किये जायें जिसमें विफल होने पर कम्पनी बिना कोई अन्य सूचना दिये शेयरों को आईपीएफ खाते में अनवरत करने के लिए बाध्य होगा।

शेयरधारक ध्यान दें कि ऐसे शेयरों के समस्त लाभांश, यदि कोई हो, सहित अदत लाभांश तथा आईपीएफ में अनवरत किये गये शेयरों का दावा नियमों में निर्धारित प्रक्रियाओं का अनुपालन करके किया जा सकता है। शेयरधारक पुनः ध्यान दें कि अदत लाभांश राशि तथा आईपीएफ में अनवरत इविटि शेयरों के परिप्रेक्ष्य में कम्पनी के विरुद्ध कोई दावा नहीं किया जा सकता।

इस विषय पर किन्ती पूछावट के लिए शेयरधारक कम्पनी के रजिस्ट्रार तथा अनवरत एजेंट स्मार्थलाइन इन्टरनेशनल सर्विसेज प्राइवेट लिमिटेड, इकाई यूपी. होटल्स लिमिटेड, डी-153/ए, प्रथम तल, ओखला इंडस्ट्रियल एरिया, फेज 4 नई दिल्ली-110020, दूरभाष 011-64732687, ई-मेल: admin@skylinertea.com पर सम्पर्क कर सकते हैं। यह सूचना टंकित एक्सचेंज की वेबसाइट www.bseindia.com तथा कम्पनी की वेबसाइट www.hotelclarks.com पर भी उपलब्ध है।

कृते यूपी. होटल्स लिमिटेड
 हस्ता: (प्रकाश चन्द्र प्रदी)
 कम्पनी सचिव

स्थान: नई दिल्ली
 दिनांक: 28.02.2024

प्रपत्र फॉर्म 'ए' सार्वजनिक सूचना
 भारतीय विद्याला और विद्यार्थियों के लिए
 विद्याला समाधान प्रक्रिया विनिमय, 2016 के विनियम 6 के तहत
आशियाना इन्फ्रास्ट्रक्चर डेवलपमेंट प्राइवेट लिमिटेड के लेनदारों के ध्यानाय

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प्रपत्र-जी
 अतिरिक्त की अतिरिक्त हेतु आमंत्रण

रेडोपाज रियल एस्टेट प्राइवेट लिमिटेड गुरुग्राम, हरियाणा में रियल एस्टेट गतिविधियों में संचालन

भारतीय विद्याला और शोधन अक्षमता बोर्ड (कांफॉरेट व्यक्तियों के लिए ऋण शोध अक्षमता समाधान प्रक्रिया) विनियमनबली, 2016 के विनियम 38ए (1) के अधीन

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