### **V R INFRASPACE LIMITED**

(Formerly known as V R INFRASPACE PRIVATE LIMITED)

Registered office: National Trade Center, N. H. 8, Opp. L & T, Bapod, Vadodara — 390019, Gujarat E-Mail: info@vrinfraspace.com, Contact No.: +91 9737118885 Website: www.vrinfraspace.in CIN: U45203GJ2015PLC085400

Date: March 08, 2024

To,

National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai— 400051, India.

Dear Sir/Madam,

Sub: Initial Public Offer of V R Infraspace Limited of 24,00,000 Equity Shares of Face Value of Rs.10/- each.

This is with reference to captioned issue, please find attached Pre-Issue advertisement of V R Infraspace Limited.

Yours Faithfully,

FOR V R INFRASPACE LIMITED

V. D. Apreleary
VIPUL DEVCHAND RUPARELIYA

(CHAIRMAN CUM MANAGING DIRECTOR)

DIN: 07364323

Place: - Vadodara, Gujarat

## KERALA WATER AUTHORITY e-Tender Notice

**Tender No:** 378/2023-24/KWA/ PHC/TVLA (RT-1) JJM-Thannithodu Panchayath- Phase-2 Construction of Sump, booster pumping station, Pumping lines, tank, Booster pump house and OHSR at Thalamanam and OHSR at Elimullumplackal., EMD: Rs. 500000, Tender fee: Rs. 19518, Last Date for submitting Tender: 06-03-2024 02:00:pm, Phone: 0469-2600162 Website: www.kwa.kerala.gov.in, www.etenders.kerala.gov.in

KWA-JB-GL-6-2496-2023-24

Investor Awareness Program (IAP)

queries/clarifications contact +91-7900005528.

NOTICE

Dates of the event

March 02, 2024

March 09, 2024

March 16, 2024

March 23, 2024

March 30, 2024

February 28, 2024

Mumbai

**Superintending Engineer** PH Circle Pathanamthitta

https://us06web.zoom.us/webinar/register/WN\_gpupF\_YDS8q8RA5ksKIPNg

https://us06web.zoom.us/webinar/register/WN\_Vcjx30VBQByjJqKHjMXIxQ

https://us06web.zoom.us/webinar/register/WN\_jOgubJpkSDG5I44yG5aQOA

https://us06web.zoom.us/webinar/register/WN\_Vpld4DtdSWaJC6mlWUXnXA

For Kotak Mahindra Asset Management Company Limited

Investment Manager - Kotak Mahindra Mutual Fund

https://us06web.zoom.us/webinar/register/WN\_up0I6XAKQ8--cr78kddg8Q

Any queries / clarifications in this regard may be addressed to:

Kotak Mahindra Asset Management Company Limited

CIN: U65991MH1994PLC080009 (Investment Manager for Kotak Mahindra Mutual Fund)

6th Floor, Kotak Towers, Building No. 21, Infinity Park, Off: Western Express Highway,

Goregaon - Mulund Link Road, Malad (East), Mumbai 400097.

Phone Number: 18003091490 / 044-40229101 • Email: mutual@kotak.com • Website: kotakmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Investor awareness programs are scheduled to be held virtually on the below mentioned dates at 3.00 p.m. For any

Dates of the Investor awareness programs and the links for joining the online webinar are given below:

Links for joining online webinar



**kotak** Mutual Fund

Authorised signatory

### "IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.



#### THE KANGRA CENTRAL COOPERATIVE BANK LIMITED HEAD OFFICE, DHARAMSHALA NOTICE FOR EXPRESSION OF INTEREST

EOI Notice No. KCCB/IT/2024

SUPPLY, INSTALLATION, IMPLEMENTATION, CONFIGURATION, INTEGRATION, TESTING, COMMISSIONING AND MAINTENANCE OF HARDWARE SECURITY MODULES (HSM)"

The Kangra Central Cooperative Bank Ltd, Dharamshala, H.P. 176215, hereby invites Expression of Interest from experienced Firms for Supply, Installation, Implementation, Configuration, Integration, Testing, Commissioning and Maintenance of Hardware Security Modules (HSM).

The Proposals should be submitted electronically according to the instructions as tipulated in the Expression of Interest Document. The Document can be downloaded from the Bank's website https://www.kccb.in/ from 11:00 hrs on Thursday, February 29, 2024. The cost of Document is ₹ 2,500/- (Rupees Two Thousand Five Hundred Only) which needs to be remitted offline in the form of Cheque / Demand Draft along with the Proposal as directed in the Document. The last date of submission of Bid is scheduled at 17:00 hrs on Thursday, March 14.

PUBLIC NOTICE

Notice is hereby given that the share certificate(s) of under mentioned equity shares of Grasim

Industries Limited has/have been lost / misplaced/stolen and I/we are applying to the Company

Any person(s) who has/have a claim in respect of the said equity shares should lodge the

same with the Company at its Corporate Office at Grasim Industries Limited, Aditya Birla

Centre, 'A' Wing, 2<sup>st</sup> Floor, S. K. Ahire Marg, Worli, Mumbai - 400 030. Maharashtra within 15

days from the date of publication of this Notice; else the Company will proceed to issue duplicate certificate(s) to the shareholder/claimant without any further intimation and no further claim

Certificate

3332897

to issue duplicate share certificate(s).

would be entertained from any person(s).

GRA0332897

Name of the

1st holder

Shareholder(s)

Dy. GENERAL MANAGER

Distinctive No.

656939537 656939870

From

To

## CANARA ROBECO

#### Canara Robeco Mutual Fund

Investment Manager: Canara Robeco Asset Management Co. Ltd.

Robeco Asset Management Company Ltd. as amended from time to time.

Construction House, 4th Floor, 5, Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001. Tel.: 6658 5000 Fax: 6658 5012/13 www.canararobeco.com CIN No.: U65990MH1993PLC071003

#### NOTICE-CUM-ADDENDUM NO. 49

Redesignation of Mr. Sunil Srinivas Rao as the Chief Risk Officer w.e.f. March 01, 2024:

Further to the Notice cum Addendum No. 56 dated March 31, 2023, all unit holders of Canara Robeco Mutual Fund are requested to take note that, Mr. Sunil Srinivas Rao have been redesignated as the Chief Risk Officer of Canara Robeco Asset Management Company Limited, with effect from March 01, 2024. This addendum shall form an integral part of the Statement of Additional Information ("SAI") of Canara

Unit holders are requested to visit www.canararobeco.com to claim their Unclaimed Redemption & Dividend amounts and follow the procedure prescribed therein.

> For and on behalf of Canara Robeco Asset Management Company Ltd. (Investment manager for Canara Robeco Mutual Fund) Sd/-

Place: Mumbai Authorised Signatory Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

ALBERT DSOUZA 2<sup>rd</sup> holder RITA C DSOUZA Place: Mumbal

No. of

Shares

334

ALBERT DSOUZA Date: 28-02-2024 RITA C DSOUZA



# V R INFRASPACE LIMITED

(This is only an advertisement for Information purposes and not a Prospectus announcement.)

CIN: U45203GJ2015PLC085400

Date: 28-02-2024

Our Company was originally incorporated as "V R Infraspace Private Limited" as a private limited company under the provisions of the Companies, Gujarat. Subsequently, our Company was converted from a private limited company to public limited company and the name of our Company was changed from V R Infraspace Limited to V R Infraspace Limited and a fresh certificate of incorporation dated August 10, 2023 was issued to our Company by the Registrar of Companies, Ahmedabad. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page 127 of the Prospectus.

Registered Office: National Trade Center N. H. 8, Opp. L & T, Bapod Na Vadodara-390019, Gujarat, India. Tel No.: +91- 9737118885; Email: info@vrinfraspace.com, Website: www.vrinfraspace.com, Website: www.vrinfraspace.

#### PROMOTERS: MR. VIPUL DEVCHAND RUPARELIYA AND MRS. SUMITABEN VIPULBHAI RUPARELIYA

## THE ISSUE

INITIAL PUBLIC ISSUE OF 24,00,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF V R INFRASPACE LIMITED ("V R" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 85/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. 2040.00 LAKHS ("THE ISSUE"), OF WHICH 1,21,600 EQUITY SHARES OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 85/- PER EQUITY SHARE AGGREGATING TO RS. 103.36 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 22,78,400 EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 75/- PER EQUITY SHARE AGGREGATING TO RS. 1936.64 LAKH IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.03% AND 25.66%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

## THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00 EACH AND THE ISSUE PRICE IS ₹ 85.00. THE ISSUE PRICE IS 8.50 TIMES OF THE FACE VALUE.

Mandatory in Public Issues

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS"), AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATIONS, 2018, AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 193 OF THE PROSPECTUS.

ISSUE

## ISSUE OPEN ON: MARCH 04, 2024 (MONDAY)

## ISSUE CLOSES ON: MARCH 06, 2024 (WEDNESDAY)

## MINIMUM LOT SIZE

Simple, Safe, Smart \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues

1,600 EQUITY SHARES FOR RETAIL INDIVIDUAL 3,200 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY

BASIS).

ASBA'

from January 01, 2016 way of Application- by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below. No cheque will be accepted Make use of it!!! UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVIDUAL INVESTORS.

For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridge Prospectus and please refer to the section

"Issue Procedure" beginning on page no. 193 of the Prospectus. The process is also available on the website of National Stock Exchange of

India Limited (www.nseindia.com), in General Information Document. List of Banks supporting UPI is also available on the website of SEBI

(www.sebi.gov.in) IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB'S) FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140 DATED AUGUST 09, 2023 FOR IMPLEMENTATION OF PHASED III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MADATORY BASIS, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS). IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE, FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 193 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE

**Bid Opening Date** Monday, March 04, 2024 Initiation of Unblocking of Funds/refunds (T +2 Days) On or Before Monday, March 11, 2024 Credit of Equity Shares to demat accounts of Allotees (T +2 Days) On or Before Monday, March 11, 2024 Bid Closing Date (T day) Wednesday, March 06, 202 Finalization of basis of allotment On or before Thursday, On or Before Tuesday, March 12, 2024 Commencement of Trading of Equity Shares on the Stock with the Designated Stock March 07, 2024 Exchanges/Listing Date (T + 3 Days) Exchange/ Allotment of Securities (T +1 Day)

APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE ISSUE IS BEING MADE UNDER PHASE III OF THE UPI (ON A MANDATORY

## **Timelines for Submission of Application**

Application Submission by Investors Electronic Applications (Online ASBA through 3-in-1 accounts) - Upto 5 pm on T day.

Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) - Upto 4 pm on T day. Electronic Applications (Syndicate Non-Retail, Non Individual Applications) - Upto 3 pm on T day.

Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non Individual Applications of QIBs and NIIs) - Upto 12 pm on T day and

Syndicate members shall transfer such applications to banks before 1 pm on T day.

UPI Mandate acceptance time: T day - 5 pm Issue Closure:

Tday - 4 pm for QIB and NII categories T day - 5 pm for Retail and other reserved

categories

In making an investment decision, potential investors must rely on the information included in the Prospectus and the terms of the Issue, including the risks involved and not rely on any other external sources of information about the Issue available in any manner.

## RISKS TO INVESTORS

- . Our proposed investment into our Subsidiary M/s Daxon Realty (Formerly known as Namarayan Enterprise) will be utilised for development of one of its upcoming project. Any inability for developing its upcoming project by our subsidiary would affect business model of Subsidiary and financials of our Company.
- Our parts of Issue proceeds will be utilised for funding project "V R Vivanta" by Daxon Reality (Formerly known as Namarayan Enterprises) which is not wholly owned subsidiary of the Company.
- We generate our entire sales from our operations in geographical regions of Vadodara, Gujarat and any adverse development affecting our operations in these regions could have an adverse impact on our revenue and results of operations.
- We may not be able to successfully acquire land for our projects, which may affect our business and growth prospects.
- Failure to offer customer support in a timely and effective manner may adversely affect our relationships with our customers. . We rely on independent third-party service providers and contractors to execute various parts of our projects and any failure on their part to perform their obligations
- could adversely affect our business, results of operations, and cash flows. We depend significantly on our success in our residential and commercial real estate business as this is our primary focus. . Our Company, our subsidiary namely M/s Daxon Realty (Formerly known as Namarayan Enterprise) and our associate Nirman Group require certain approvals and

licenses in the ordinary course of business and are required to comply with certain rules and regulations to operate business, and the failure to obtain, retain and renew

- such approvals and licenses in timely manner or comply with such rules and regulations or at all may adversely affect our operations and financials. We cannot assure you that the construction of our projects will be free from any and all defects.
- . We face significant risk with regard to length of time needed to complete each project and there could be unscheduled delays and cost overruns in relation to our
- ongoing and future projects. LM associated with the issuer has handled 30 Public issues in last 3 Financial years, below are the details;
- **Particulars** Numbers of issues/Offer Handled Issue closed below issue price on listing date Main Board 30

## ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

The Information regarding the content of Memorandum of Association of our Company as regards Main Object of our Company are available on Page No. 127 of the Prospectus. AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: Authorized share capital of Rs. 10,00,00,000 divided in to 1,00,00,000 Equity Shares of Face value of Rs. 10 each, Issued, subscribed and paid-up share capital prior to issue is Rs.6,48,00,000 divided in to 64,80,000 Equity Shares of Rs. 10/- each. Proposed post issue paid up share capital Rs. 8.88,00,000 divided into 88,80,000 Equity Shares face value of Rs. 10/- each.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is limited. SIGNATORIES TO MOA AND SHARES SUBSCRIBED:

**ORIGINAL SIGNATORIES CURRENT PROMOTERS** Name of Promoters Face Value (₹) No. of Shares Name of Promoters Face Value (₹) No. of Shares Mr. Vipul Devchand Rupareliya 70,000 Mr. Vipul Devchand Rupareliya 10.00 45,36,000 10.00 10.00 30,000 10.00 Mrs. Sumitaben Vipulbhai Rupareliya Mrs. Sumitaben Vipulbhai Rupareliya 19,43,950 1,00,000 TOTAL 64,79,950

PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Our Company has received an In-principle approval letter dated February 19, 2024 from NSE for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For the purpose of this Issue, the Designated Stock Exchange will be the NSE.

Disclaimer Clause of SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations 2018, the Draft issue Document was not filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 177 of the Prospectus.

Disclaimer Clause of NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE. The investors are advised to refer to page 179 of the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of NSE

REGISTRAR TO THE ISSUE

## LEAD MANAGER TO THE ISSUE

# BEELINE CAPITAL ADVISORS PRIVATE LIMITED

B 1311-1314. Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad- 380054,

Gujarat, India. Tel. No.: +91-79-48407357

Email: mb@beelinemb.com Website: www.beelinemb.com

Investor Grievance Email: ig@beelinemb.com Contact Person: Mr. Nikhil Shah SEBI Registration No.: INM000012917

Mumbai- 400083, Maharashtra, India Tel. No.: +91-8108114949 Fax No.: +91-022-49186195 Email: vrinfraspace.ipo@linkintime.co.in Website: www.linkintime.co.in

Investor Grievance Email: vrinfraspace.ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058

#### COMPLIANCE OFFICER Ms. Riya Bonnykumar Aswani, **LINK**Intime Company Secretary and Compliance Officer. National Trade Center N. H. 8, Opp. L & T, Bapod Na Vadodara-390019, LINK INTIME INDIA PRIVATE LIMITED C-101, 1 Floor, 247 Park, L.B.S. Marg, Vikhroli (West).

Gujarat, India. Tel. No.: +91- 9737118885 E-mail: cs@vrinfraspace.com Website: www.vrinfraspace.in

Investors can contact the company secretary and compliance officer or the LM or the Registrar to the Issue in case of any pre-issue related problems, such as non - receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.

COMPANY SECRETARY AND

CREDIT RATING: As this is an issue of Equity Shares there is no credit rating for this Issue

DEBENTURE TRUSTEE: As this is an issue of Equity Shares, the appointment of Debenture Trustee is not required.

IPO GRADING: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading agency. BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The Financial data presented in chapter titled "BASIS OF ISSUE

PRICE" on page 81 of the Prospectus are based on Company's Restated Financial Statements, Investors should also refer to the section titled "RISK FACTORS" and "RESTATED FINANCIAL STATEMENTS" on Page 21 and 147 of the Prospectus to get more informed view before making the investment decision. RISK TO INVESTORS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to

take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered have not been recommended or approved by the Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 21 of the prospectus.

Availability of Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of LM at www.beelinemb.com and website of Company at www.vrinfraspace.in.

Availability of Application forms: Application forms can be obtained from the Company: V R Infraspace Limited, Lead Manager: Beeline Capital Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 193 of the Prospectus.

Capitalized terms used herein in and not specifically defined herein shall have the meaning given to such terms in the Prospectus. BANKER TO THE ISSUE:

ICICI BANK LIMITED

Capital Market Division

Date: February 28, 2024

Place: Vadodara, Gujarat

5th Floor, HT Parekh Marg, Churchgate, Mumbai-400020 Tel: 022-68052182 E-mail: ipocmg@icicibank.com Website: www.icicibank.com Contact Person: Varun Badai SEBI Registration Number - INBI00000004

For V R Infraspace Limited On behalf of the Board of Directors

Mr. Vipul Devchand Rupareliya

Chairman & Managing Director DIN: - 07364323

Ahmedabad

V R INFRASPACE LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus will be available on the website of the SEBI at www.sebi.gov.in and the website of the Lead Manager at www.beelinemb.com, website of Company at www.vrinfraspace.in and website of stock exchange at www.nseindia.com. Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of

the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject

to, the registration requirements of the Securities Act of 1933

सूची जारी करने की तिथि

THIS IS A CORRIGENDUM TO LETTER OF OFFER FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR AN OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES

SILGO RETAIL LIMITED

Our Company was incorporated as "Silgo Retail Private Limited" on January 9, 2016, under the Companies Act, 2013 with the Registrar of Companies, Jaipur. Subsequently, our Company was converted into a Public Limited Company and the name of our Company was changed to "Silgo Retail Limited" vide special resolution dated July 24, 2018 and a fresh certificate of incorporation consequent to the conversion was granted to our Company or July 28, 2018, by the Registrar of Companies, Jaipur. The registered office of our Compan was originally situated at 29, Taru Chaya Nagar, Tonk Road, Sanganer, Jaipur, India Thereafter, the registered office of our Company was changed to B-11, Mahalaxmi Nagar, lawahar Lal Nehru Marg, Jaipur - 302 017, Rajasthan, India. For details in relation to the changes in the registered office of our Company, please refer to "General Information" on page 36 of the Letter of Offer dated February 16, 2024.

Registered Office: B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur - 302 017, Rajasthan, India

Tel: +91 0141-4919655, Website: www.silgo.in Contact Person: Tripti Sharma, Company Secretary & Compliance Officer,

Corporate Identity Number: L36911RJ2016PLC049036 CORRIGENDUM TO THE LETTER OF OFFER DATED FEBRUARY 16, 2024 (THE "LETTER OF OFFER" / "LOF") AND THE ABRIDGED LETTER OF OFFER(THE "ALOF"):

Email: info@silgo.in,

NOTICE TO INVESTORS (THE "CORRIGENDUM") PROMOTER OF OUR COMPANY: NITIN JAIN AND BELA AGRAWAL

SSUE OF UP TO 1,02,70,000# FULLY PAID UP EQUITY SHARES OF FACE VALUE OF 0/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT PRICE OF ₹25/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹15/- PER EQUIT) SHARE) (THE "ISSUE PRICE"), AGGREGATING UP TO ₹ 2,567.50 LAKHS# ON RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 EQUITY SHARE FOR EVERY 1 FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT THURSDAY, FEBRUARY 22, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 2.5 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 140 OF

#Assuming full subscription This is with reference to the Letter of Offer ("LOF") dated February 16, 2024 filed by th Company with the NSE (the "Stock Exchange") and the Securities and Exchange Board of India ("SEBI") (for information purpose only). Applicants / Investors may note the following modifications to the disclosures in the Letter of Offer, the Abridged Letter of Offer. Application Form, Rights Entitlement Letter dated February 16, 2024 and Corrigendum to efter of offer dated February 23, 2024 and the same may be taken as updated and included in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement

Please note the Trading of Right Entitlements will be commencing from February 29, 2024 instead of February 28, 2024. For Silgo Retail Limited

Ms. Tripti Sharma Date: February 28, 2024 Company Secretary and Compliance Officer

यू.पी. होटल्स लिमिटेड

सीआईएन : L55101DL1961PLC017307 पंजीकृत कार्यालय, 1101, सूर्य किरण, 19, कस्तूरबा गांधी मार्ग, नई दिल्ली-110 001

दूरभाष : 011-23722596-8 ई-मेल : clarkssuryakiran@yahoo.co.in, वेबसाइट : www.hotelclarks.com

शेयरधारकों के लिए सूचना कम्पनी के इक्विटी शेयरों का विनिधानकर्ता शिक्षा तथा संरक्षण निधि (आईईपीएफ) खाते में अन्तरण

एतदुद्वारा सूचना दी जाती है कि विनिधानकर्ता शिक्षा तथा संरक्षण निधि (आईईपीएफ) प्राधिकरण (लेखा संपरीक्षा, अन्तरण और प्रतिदाय) संशोधन नियम, 2017 के नियम 6 के साथ पठित धारा 124(6) के प्रावधानों के अनुसार कम्पनी के इक्विटी शेयर, जिसके परिप्रेक्ष्य में लाभांश हकदारियां लगातार सात वर्षों या इससे अधिक समय तक दावारहित या अदत्त बनी हुई हैं, उन्हें कम्पनी द्वारा विनिधानकर्ता शिक्षा तथा संरक्षण निधि (आईईपीएफ) में अन्तरित किया जाना अपेक्षित है। अन्य मामलों के साथ-साथ इस नियम में आईईपीएफ मे अदत्त या दावा रहित लाभांश के अन्तरण तथा लगातार सात वर्षों या इससे अधिक समय तक अदत्त या दावारहित लाभांश के परिप्रेक्ष्य में आईईपीएफ खाते में शेयरों के अन्तरण का प्रावधान है।

नियमों के प्रावधानों के अनुसार व्यक्तिगत सूचनाएं तथा आईईपीएफ प्राधिकरण के डीमैट खाते में अन्तरित किये जाने वाले शेयरों के विवरण सम्बद्ध शेयरधारकों के पास कम्पनी के साथ पंजीकृत उनके नवीनतम पतों पर भेज दिये गये हैं। आईईपीएफ में अन्तरित किये जाने योग्य शेयरों के विवरणों की पुष्टि के लिए शेयरधारकों से निवेदन है कि वे कमपनी की वेबसाइट www.hotelclarks.com पर Investor Relations पृष्ठ

समस्त शेयरधारकों को पुनः सूचना दी जाती है कि वे वित्त वर्ष 2015-16 से आगे के अदत्त लाभांश का दावा करने के निवेदन सहित 05.06.2024 तक कम्पनी/रजिस्ट्रार (आरटीए) के पास एक आवेदन भेजें ताकि शेयर आईईपीएफ में अन्तरित न किये जायें जिसमें विफल होने पर कम्पनी बिना कोई अन्य सचना दिये शेयरों को

शेयरधारक ध्यान दें कि ऐसे शेयरों के समस्त लाभों, यदि कोई हो, सहित अदत्त लाभांश तथा आईईपीएफ में अन्तरित किये गये शेयरों का दावा नियमों में निर्धारित प्रक्रियाओं का अनुपालन करके किया जा सकता है। शेयरधारक पुनः ध्यान दें कि अदत्त लाभांश राशि तथा आईईपीएफ में अन्तरित इक्विटी शेयरों के परिप्रेक्ष्य में कम्पनी के विरुद्ध कोई दावा नहीं किया जा सकेगा।

आईईपीएफ खाते में अन्तरित करने के लिए बाध्य होगी।

इस विषय पर किसी पूछताछ के लिए शेयरधारक कम्पनी के रजिस्ट्रार तथा अन्तरक एजेंट स्काईलाइन फाइनेंशियल सर्विसेज प्राइवेट लिमिटेड, इकाई यू.पी. होटल्स लिमिटेड, डी-153/ए, प्रथम तल, ओखला इंडस्ट्रियल एरिया, फेज क, नई दिल्ली-110020, दूरभाष 011-64732687, ई-मेल admin@skylinerta.com पर सम्पर्क कर सकते हैं। यह सूचना स्टॉक एक्सचेंज की वेबसाइट www.bseindia.com तथा कम्पनी की वेबसाइट www.hotelclarks.com पर भी उपलब्ध है। कृते यू.पी. होटल्स लिमिटेड

स्थान : नई दिल्ली (प्रकाश चन्द्र प्रष्टी) दिनांक : 28.02.2024 कम्पनी सचिव प्रपत फॉम 'ए' सार्वजनिक सूचना

भारतीय दिवाला और दिवालियापन बोर्ड (कॉर्पोरेट व्यक्तियों के लिए

दिवाला समाधान प्रक्रिया) विनियम, 2016 के विनियम 6 के तहत] आशियाना इंफ्रास्ट्रक्चर डेवलपमेंट प्राइवेट लिमिटेड के लेनदारों के ध्यानार्थ

	प्रासंगिक विवरण				
1.	कश्परिट देनदार का नाम	आशियाना इंफ्रास्ट्रक्चर डेवलपमेंट प्राइवेट लिमिटेड			
2.8	कार्पोरेट देनदार के निममन की तिथि	08.04.2005			
3.	प्राधिकरण जिसके अधीन कार्मोरेट देनदार निगमित/पंजीकृत है	आरओसी, दिल्ली			
4.	कार्पोरंट देनदार की कार्पोरंट पहचान संख्या/ सीमित दायित्व पहचान संख्या	U45203DL2005PTC134866			
5.	कार्पीरेट देनदार के पंजीकृत कार्यालय तथा मुख्य कार्यालय का पता (यदि कोई)	22/2बी, तिलक नगर, पश्चिमी दिल्ली नई दिल्ली - 110018			
6.	कार्पोरंट देनदार के संबंध में ऋण शोध अक्षमता आरंभन तिथि	27.02.2024			
7.	ऋण शोध अक्षमता समाधान प्रक्रिया के समापन की अनुमानित तारीख	25.08.2024 (दिवाला प्रारंभ होने की तारीख से 180 दिन)			
8.	अंतरिम समाधान प्रोफेशनल के रूप में कार्यरत ऋण शोध अक्षमता प्रोफेशनल का नाम और पंजीकरण संख्या	पवन कुमार सिंगल पंजीकरण संख्या: IBBI/IPA-001/IP-P01172/2018-2019/12229			
9.	अंतरिम समाधान प्रोफेशनल का पता और ई-मेल, जैसाकि बोर्ड में पंजीबद्ध है।	पताः एम पी 114, पीतगपुरा, दिल्ली—110034 ईमेल आईसी pawansingal50@gmail.com			
10.	अंतरिन समाधान प्रोफेशनल का, पत्राचार हेतु प्रयुक्त, पता और ई—मेल	पताः 8/28, तीसरी मंजिल, डब्ल्यूई.ए. अब्युल अजीज रोड, करोल बाग, नई दिल्ली – 110005 ईमेल आईडी: cirp.aashiana@gmail.com			
11.	दावा प्रस्तुत करने की अंतिम तिथि	12.03.2024			
12.	अंतरिम समाधान प्रोफेशनल हारा निर्धारित पारा 21 की उप-धारा (8ए) के रपंद (वी) के तहत अमेनिश्चित लेनदारों की श्रीणया, यदि कोई हो	लागू, नहीं			
13.	विवाला पेशेवरों के नाम एक वर्ग में लेनवारों के अधिकृत प्रतिनिधि के रूप में कार्य करने के लिए पहचाना गया (प्रत्येक वर्ग के लिए तीन नाम)	लागू नहीं			
14.	(क) प्रासंगिक फॉर्म यहां उपलब्ध है: (ख) अधिकृत प्रतिनिधियों का विवरण यहां उपलब्ध हैं:	वेब लिक https://ibbi.gov.in/en/home/downloads भौतिक पता: 8 / 28, तीसरी मंजिल, उच्च्यूईए, अब्दल अजीज रोड, करोल बाब, मई दिल्ली –110005			

दावे के झुठे या भ्रामक सबूत प्रस्तुत करने पर जुर्माना लगाया जाएगा। पवन कुमार सिंगल अंतरिम समाधान पेशेवर

आशियाना इंफ्रास्ट्रक्चर खेवलपमेंट प्राइवेट लिमिटेख। आईबीबीआई रजि. क्रमांक IBBI/IPA-001/IP-P01172/2018-2019/12229 एएफए 04.04.2024 तक वैध है दिनांक : 29.02.2024 रजि. पता आईबीबीआई के साथः एमपी 114, पीतमपुरा, दिल्ली-110034 स्थान : नई दिल्ली pawansingal50@gmail.com

प्रपत्र—'जी' अभिरूचि की अभिव्यक्ति हेतु आमंत्रण रैडटोपाज़ रियल एस्टेट प्राइवेट लिमिटेड गुरुग्राम, हरियाणा में रियल एस्टेट गतिविधियों में संचालन

भारतीय दिवाला और शोधन अक्षमता बोर्ड (कार्पोरेट व्यक्तियों के लिए ऋण शोध अक्षमता समाधान प्रक्रिया) विनियमावली, 2016 के विनियम 36ए (1) के अधीन प्रासंगिक विवरण कॉर्पोरेट वेनवार का नाम | रैडटोपाज़ रियल एस्टेट प्राइवेट लिमिटेड साथ में पैन/सीआईएन/एलएलपी नं. सीआईएन:U45201DL2006PTC14798 खसरा नंबर 300, गोपी राम बिल्डिंग, पंजीकृत कार्यालय का पता सुल्तानपुर गांव, नई दिल्ली —110030

वेबसाइट का युआरएल http://www.redtopazcirp.com उस स्थान का विवरण जहां अधिकांश | नाइनेक्स मॉल, सैक्टर 70ए, गुरुग्राम, अचल संपत्तियां स्थित हैं हरियाणा-122001 मुख्य उत्पादों / सेवाओं की स्थापित क्षमता (कॉर्पोरेट देनदार एक सेवा उद्योग है जो रियल एस्टेट निर्माण गतिविधि में लगा हुआ है) मुख्य उत्पादों की मात्रा और मृल्य / पिछले वित्तीय वर्ष में बेची गई सेवाएं कर्मचारियों / कामगार की संख्या कर्मचारियों की संख्याः ६ | कामगारों की संख्याः कुछ नहीं दो वर्षों के अंतिम उपलब्ध वित्तीय ईमेल आईडी परआरपी से अनुरोध किया जा

विवरण (अनुसूची के साथ), लेनदारों सकता है: vikasgarg\_k@outlook.com की सूची प्रक्रिया की बाद की घटनाओं के लिए प्रासंगिक तिथियां सहित अधिक विवरण यहां उपलब्ध हैं संहिता की धारा 25(2)(एच) के तहत यह जानकारी vikasgarg\_k@outlook.com समाधान आयेदकों के लिए पात्रता यहां पर ईमेल भेजकर मांगी जा सकती है तपलब्ध है अभिरूचि की अभिव्यक्ति की प्राप्ति हेतु 15 मार्च 2024 संभावित समाधान आवेदकों की अंतरिम 25 मार्च 2024

12. अंतरिम सूची के बारे में आपित्तिया 30 मार्च 2024 प्रस्तुत करने हेतु अतिम तिथि संगावित समाधान आवेदकों की 09 अप्रै ल 2024 अंतिम सूची जारी करने की तिथि संभावित समाधान आवेदकों को सूचना 14 अप्रै ल 2024 ज्ञापन, मुल्यांकन मैट्रिक्स और समाधान योजना के लिए अनुरोध जारी करने की तिथि समाधान योजनाएं जमा करने की 29 अप्रैल 2024 अंतिम तिथि

ईओआई जमा करने के लिए संसाधित | vikasgarg\_k@outlook.com

इमेल आईडी सीएस विकास कुमार गर्ग समाधान प्रोफेशनल, रैंडटोपाज रियल एस्टेट प्राइवेट लिमिटेड आईपी पंजीकरण सं.: IBBI/IPA-002/IP-N00738/2018-2019/12291 स्थानः गाजियाबाद पताः डी–214, ग्राउंड फ्लोर, रामप्रस्थ, गाजियाबाद, यूपी–201011



# V R INFRASPACE LIMITED

(This is only an advertisement for Information purposes and not a Prospectus announcement.)

CIN: U45203GJ2015PLC085400

Our Company was originally incorporated as "V R Infraspace Private Limited" as a private limited company under the provisions of the Companies, Gujarat, Subsequently, our Company was converted from a private limited company to public limited company and the name of our Company was changed from V R Infraspace Private Limited to V R Infraspace Limited and a fresh certificate of incorporation dated August 10, 2023 was issued to our Company by the Registrar of Companies, Ahmedabad. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page 127 of the Prospectus.

Registered Office: National Trade Center N. H. 8, Opp. L & T, Bapod Na Vadodara-390019, Gujarat, India. Tel No.: +91- 9737118885; Email: info@vrinfraspace.com, Website: www.vrinfraspace.com, Website: www.vrinfraspace.com, Website: www.vrinfraspace.com, Company Secretary and Compliance Officer.

### PROMOTERS: MR. VIPUL DEVCHAND RUPARELIYA AND MRS. SUMITABEN VIPULBHAI RUPARELIYA

## THE ISSUE

INITIAL PUBLIC ISSUE OF 24,00,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF V R INFRASPACE LIMITED ("V R" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 85/- PER EQUITY SHARE PREMIUM OF RS. 75/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. 2040.00 LAKHS ("THE ISSUE"), OF WHICH 1,21,600 EQUITY SHARES OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 85/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 75/- PER EQUITY SHARE AGGREGATING TO RS. 103.36 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 22,78,400 EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 75/- PER EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 75/- PER EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 75/- PER EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 75/- PER EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 75/- PER EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 75/- PER EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 75/- PER EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 75/- PER EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 75/- PER EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 75/- PER EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 75/- PER EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 75/- PER EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 75/- PER EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 75/- PER EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 75/- PER EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 75/- PER EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 75/- PER EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 75/- PER EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 75/- PER EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 75/- PER EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 75/- PER EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 75/- PER EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 75/- PER EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 75/- PER EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 75/- PER EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 75/- PER EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 75/- PER E ISSUE WILL CONSTITUTE 27.03% AND 25.66%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

## THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00 EACH AND THE ISSUE PRICE IS ₹ 85.00. THE ISSUE PRICE IS 8.50 TIMES OF THE FACE VALUE.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS"), AS AMENDED.

THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATIONS, 2018, AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 193 OF THE PROSPECTUS

**ISSUE** 

ISSUE OPEN ON: MARCH 04, 2024 (MONDAY)

ISSUE CLOSES ON: MARCH 06, 2024 (WEDNESDAY)

MINIMUM LOT SIZE

1,600 EQUITY SHARES FOR RETAIL INDIVIDUAL 3,200 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY

ASBA\*

Mandatory in Public Issues Simple, Safe, Smart \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues from January 01, 2016 way of Application- by simply blocking the fund in the bank account, investors can avail the same. For further No cheque will be accepted

details check section on ASBA below. Make use of it!!!

UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVIDUAL INVESTORS.

For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridge Prospectus and please refer to the section "Issue Procedure" beginning on page no. 193 of the Prospectus. The process is also available on the website of National Stock Exchange of India Limited (www.nseindia.com), in General Information Document. List of Banks supporting UPI is also available on the website of SEBI (www.sebi.gov.in)

THE SELF-CERTIFIED SYNDICATE BANKS (SCSB'S) FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140 DATED AUGUST 09, 2023 FOR IMPLEMENTATION OF PHASED III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MADATORY BASIS, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE, FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 193 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE ISSUE IS BEING MADE UNDER PHASE III OF THE UPI (ON A MANDATORY BASIS).

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE

ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY

	Bid Opening Date	Monday, March 04, 2024	Initiation of Unblocking of Funds/refunds (T +2 Days)	On or Before Monday, March 11, 2024
	Bid Closing Date (T day)	Wednesday, March 06, 2024	Credit of Equity Shares to demat accounts of Allotees (T +2 Days)	On or Before Monday, March 11, 2024
3	Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T + 1 Day)	On or before Thursday, March 07, 2024	Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days)	On or Before Tuesday, March 12, 2024

Timelines for Submission of Application

Application Submission by Investors

SME

Electronic Applications (Online ASBA through 3-in-1 accounts) - Upto 5 pm on T day.

Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) - Upto 4 pm on T day.

Electronic Applications (Syndicate Non-Retail, Non Individual Applications) - Upto 3 pm on T day. Physical Applications (Bank ASBA) - Upto 1 pm on T day.

Physical Applications (Syndicate Non-Retail, Non Individual Applications of QIBs and NIIs) - Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.

UPI Mandate acceptance time: T day - 5 pm Issue Closure:

T day - 4 pm for QIB and NII categories T day - 5 pm for Retail and other reserved categories

In making an investment decision, potential investors must rely on the information included in the Prospectus and the terms of the Issue, including the risks involved and not rely on any other external sources of information about the Issue available in any manner.

RISKS TO INVESTORS . Our proposed investment into our Subsidiary M/s Daxon Realty (Formerly known as Narnarayan Enterprise) will be utilised for development of one of its upcoming

project. Any inability for developing its upcoming project by our subsidiary would affect business model of Subsidiary and financials of our Company.

 Our parts of Issue proceeds will be utilised for funding project 'V R Vivanta' by Daxon Reality (Formerly known as Narnarayan Enterprises) which is not wholly owned subsidiary of the Company.

We generate our entire sales from our operations in geographical regions of Vadodara, Gujarat and any adverse development affecting our operations in these regions

could have an adverse impact on our revenue and results of operations. We may not be able to successfully acquire land for our projects, which may affect our business and growth prospects.

Failure to offer customer support in a timely and effective manner may adversely affect our relationships with our customers.

 We rely on independent third-party service providers and contractors to execute various parts of our projects and any failure on their part to perform their obligations could adversely affect our business, results of operations, and cash flows.

We depend significantly on our success in our residential and commercial real estate business as this is our primary focus.

30

 Our Company, our subsidiary namely M/s Daxon Realty (Formerly known as Namarayan Enterprise) and our associate Nirman Group require certain approvals and licenses in the ordinary course of business and are required to comply with certain rules and regulations to operate business, and the failure to obtain, retain and renew such approvals and licenses in timely manner or comply with such rules and regulations or at all may adversely affect our operations and financials. We cannot assure you that the construction of our projects will be free from any and all defects.

. We face significant risk with regard to length of time needed to complete each project and there could be unscheduled delays and cost overruns in relation to our

 LM associated with the issuer has handled 30 Public issues in last 3 Financial years, below are the details; Issue closed below issue price on listing date Particulars Numbers of issues/Offer Handled Main Board

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

The Information regarding the content of Memorandum of Association of our Company as regards Main Object of our Company are available on Page No. 127 of the Prospectus. AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: Authorized share capital of Rs. 10,00,00,000 divided in to 1,00,00,000 Equity Shares of Face value of Rs. 10 each, Issued, subscribed and paid-up share capital prior to issue is Rs. 6,48,00,000 divided in to 64,80,000 Equity Shares of Rs. 10/- each. Proposed post issue paid up share capital Rs. 8,88,00,000 divided into 88,80,000 Equity Shares face value of Rs. 10/- each.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is limited. SIGNATORIES TO MOA AND SHARES SUBSCRIBED:

**ORIGINAL SIGNATORIES** CURRENT PROMOTERS Name of Promoters Face Value (₹) No. of Shares Name of Promoters Face Value (₹) No. of Shares Mr. Vipul Devchand Rupareliya 10.00 70,000 Mr. Vipul Devchand Rupareliya 10.00 45,36,000 Mrs. Sumitaben Vipulbhai Rupareliya 10.00 30,000 Mrs. Sumitaben Vipulbhai Rupareliya. 10.00 19,43,950 1,00,000 64,79,950 TOTAL TOTAL

PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Our Company has received an In-principle approval letter dated February 19, 2024 from NSE for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For the purpose of this Issue, the Designated Stock Exchange will be the NSE. Disclaimer Clause of SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations 2018, the Draft issue Document was not filed with SEBI. In terms

of the SEBI Regulations, the SEBI shall not issue any observation on the issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 177 of the Prospectus. Disclaimer Clause of NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are

advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE. The investors are advised to refer to page 179 of the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of NSE COMPANY SECRETARY AND REGISTRAR TO THE ISSUE



BEELINE CAPITAL ADVISORS PRIVATE LIMITED B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad- 380054, Gujarat, India.

Tel. No.: +91-79-48407357 Email: mb@beelinemb.com Website: www.beelinemb.com

Investor Grievance Email: ig@beelinemb.com Contact Person: Mr. Nikhil Shah SEBI Registration No.: INM000012917

## **LINK**Intime LINK INTIME INDIA PRIVATE LIMITED

C-101, 1 Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai- 400083, Maharashtra, India Tel. No.: +91-8108114949 Fax No.: +91-022-49186195 Email: vrinfraspace.ipo@linkintime.co.in Website: www.linkintime.co.in

Investor Grievance Email: vrinfraspace.ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058 National Trade Center N. H. 8. Opp. L & T. Bapod Na Vadodara-390019. Gujarat, India. Tel. No.: +91- 9737118885 E-mail: cs@vrinfraspace.com Website: www.vrinfraspace.in Investors can contact the company secretary and compliance officer or the LM or the Registrar to the

COMPLIANCE OFFICER

Company Secretary and Compliance Officer.

Ms. Riya Bonnykumar Aswani,

Issue in case of any pre-issue related problems, such as non - receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.

CREDIT RATING: As this is an issue of Equity Shares there is no credit rating for this Issue

DEBENTURE TRUSTEE: As this is an issue of Equity Shares, the appointment of Debenture Trustee is not required IPO GRADING: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading agency.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The Financial data presented in chapter titled "BASIS OF ISSUE PRICE" on page 81 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "RISK FACTORS" and "RESTATED FINANCIAL STATEMENTS" on Page 21 and 147 of the Prospectus to get more informed view before making the investment decision.

RISK TO INVESTORS: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered have not been recommended or approved by the Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 21 of the prospectus.

Availability of Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of LM at www.beelinemb.com and website of Company at www.vrinfraspace.in.

Availability of Application forms: Application forms can be obtained from the Company: V R Infraspace Limited, Lead Manager: Beeline Capital Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 193 of the Prospectus.

Capitalized terms used herein in and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

BANKER TO THE ISSUE: ICICI BANK LIMITED

Capital Market Division

Date: February 28, 2024

www.readwhere.com

5th Floor, HT Parekh Marg, Churchgate, Mumbai-400020 Tel: 022-68052182 E-mail: ipocmg@icicibank.com Website: www.icicibank.com Contact Person: Varun Badai SEBI Registration Number - INBI00000004

For V R Infraspace Limited On behalf of the Board of Directors

Mr. Vipul Devchand Rupareliya Chairman & Managing Director

Place: Vadodara, Gujarat DIN: - 07364323 V R INFRASPACE LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus will be available on the website of the SEBI at www.sebi.gov.in and the website of the Lead Manager at www.beelinemb.com, website of Company at www.vrinfraspace.in and website of stock exchange at www.nseindia.com.

the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S., persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of





ગોનલ ઓફિસ સુરત: પહેલો માળ, માઈલ સ્ટોન ફિઝોસ્ટ એલપી સરવાની રોક, અડાજણ, સુરત - ૩૯૫૦૦૯ ફોન: ૦૨૬૧-૨૭૩૦૫૨૦ **ઇ-મેલ : dzmsura@mahabank.co.**l હેડ ઓકીસ

#### ਦਾਨਕ ਅਤਿਹਾ (Selics ਸ਼ਿਰਦਪ ਸਾਨ੍ਹ)

ીલ સમાર્ચકા એકાઉલ્ટ નાં કરમાં પ્રવાસ વિદેશ માંઘ્યાની તારીખાદી કું 6 દિવામાં મુક્તા જાવાવાનું હતું બંકની બાકી રકમની ચુકતાજી કરતા માટે રાષ્ટ્રસ્ટ એકડી પોસ્ટથી નીટિસ દેવાકારોને મોકલતામાં આવી હતી. દેવાદારો સમ ચુકતામાં નિષ્ફળ ગયા હતા, ખાત કરીને દિવાદારો અને બંદિર બનાની ભારેટ આપી વારાવાનાં નું નીચે રહી કરનારે નીચે તારીબી ભારતનાં માત્રમાં કંદાનો આ નિષ્ફામાં નિષ્ફામ ત્યાં એક વાંચોલ દામે કલખ ફૂંડ / કુંબા 3,0-4-2-4-2ામાં લીધો હતી. આદી પાત કરીનો દેવાદારો અને બહેર જનાનો મિક્કન સાથે હાલાક કરતા સમે સેવાદા માત્રમાં આવી આ કર્યા કરતા હાલાક કરતા સમે સેવાદા માત્રમાં આવી છે. આ કર્યા હોં હાલાકો અને બહેર જનાનો મિક્કન સાથે હાલાકો અને હિષ્ફ દાવિલ બંદ એક મોક મહારાષ્ટ્ર આ પ્રવાસ માત્રમાં આ છે.

દશાવાલ બાર આફ મહારાષ્ટ્રના આપ્ર' નહિતાની રહેલે. Messed quife. "Hollend cuth પાંચી અને પાર્વાલ આવેલ છે ફુલેટ બે. 30,5 સુષ્યમંખાબ, આવારે ૧૦૦૦, અંગ કેટુ એટલે ૧૧૧, દૂર શો.મી, સુપર બિંદર અમે લહોક નાં. પુરાને ૧૨૧/પિકીર અને નવો આર.એટા નં. ૧૨૮૩ ગામ નદાવાલા. ગુંદલાવ ચોકડી પાર્વે, તાલુકો અને જિલ્લો વારલાક નેશનલ હંઇ-0-નદ, સાસુપા સુંદ કોઈ પાર્વે, તાલાક, સુંપરાહ

यमा चतुःसमा माथ मुक्ता छ		
ઉત્તરે અથવા એ તરફ	ફ્લેટ નં. ૩૦૭,	
દક્ષિણે અથવા એ તરફ	કોમન પેરોજ અને ફ્લેટ નં. ૩૦૫,	
પૂર્વે અથવા એ તરફ	ખુલ્લી જગ્યા,	
પશ્ચિમે અથવા એ તરફ	ફલેટ નં. 303	
अधितनं विद्वित अने ने प्रश्नं भागमं		

ારીખઃ ૨૩.૦૨.૨૦૨૪



#### PADMANABH ALLOYS & POLYMERS LTD.

કાયનાન્સિયલ એક્સપ્રેસ

NOTICE OF EXTRA ORDINARY GENERAL MEETING, RECORD DATE.

BOOK CLOSURE AND EVOTING NOTICE IS HEREBY GIVEN that the 1st Extra Ordinary General Meeting (EOGM) (2023-2024) of members of Padmanabh Alloys & Polymers Limited will be held on Saturday, 30th Day of March, 2024, at 11.30 A.M. at Registered Office of the Company at the N.H.s. Village-Palsan, Tal-Palsan, Dist-Surat 394315

Notice of the Meeting shall be emailed to members whose email address is available and will be sent to others by prescribed mode. The notice shall also be placed on website of the

Company.

Notice is further given that:

1. The business proceed in the notice of EOGM may be transacted through voting by electronic means.

2. The e-voting shall commence on Wednesday, 72th March 2024 at 09.00 a.m.

3. The e-voting shall commence on Wednesday, 72th March 2024 at 09.00 a.m.

4. The cut-off date for entitlement of e-voting shall be Saturday, 22th March 2024.

5. Remote e-voting shall not be allowed beyond end of e-voting period.

5. Remote e-voting shall not be allowed beyond end of e-voting period.

6. Remote e-voting shall not be allowed beyond end of e-voting period.

7. The given period of the electric shall period that the evoting shall not be allowed by the evoting shall not be allowed by the evoting shall not be allowed to vote signal in the meeting.

8. A member may participate in EOGM ween after exercising his right to vote through remote e-voting but shall not be allowed to vote signal in the meeting.

8. A person whose anne is a recorded in the register of members or in register of beneficial owners.

9. A person whose anne is a recorded in the register of members or in register of beneficial owners e-voting as well as voting in General Meeting.

6. The website address of the company is www.padmanbhin and that of COSL is www.evotingindia.com

7. The girevances connected with facility for e-voting by electronic means may be refer to Mr.Utgal Shahl, ending the end of the period of the end of the period of the end of the end

NOTICE IS ALSO HEREBY GIVEN pursuant to Section 91 of Companies Act, 2013 that the Register of Members and the Share Transfer Books of the Company will remain closed from Saturday, 23rd March, 2024 to Saturday, 30th March, 2024 (both days inclusive).:

For Padmanabh Alloys & Polymers Limited

Sd/-Chetankumar M. Desai Wholetime Director (DIN: 00051541)

Chola थोલામંડલમ ઇન્વેસ્ટમેન્ટ એન્ડ ફાઇનાન્સ કંપની લિમિટેડ

परिशिष्ट ४ (ବुओ जियम ८९(१) ] **୫୦୮ଫା जोटीस (स्थापर मिलङत माटे**) 

हेशहारलुं नाम अने सरनामुं अने बोन खेहाहिन्ह नं.	કીમાન્ડ નોટીસની તારીખ	બાકી રકમ	ક્લબાવાળી મિલકતનું વર્ણન	લાકીખ હબજાની
Loan Ale Nos.HL09NOA00005562 Reguis વિલેવેશમાં વસાય સંમોગી વ્યાસ હત્યાં વિલેવેશમાં આઈટલ પાસે, ખારાવા સૌથી, પુરાતા ૩૮૩૪૦૫ અઈ પાસ: સર્વે ને, ૪૧૯, એક પી.ને. (.) શ્રી.એસ. નં. ૮૦ (૧૩૦૫ છે.) કહેરા નં. ૪૦૬, મોથો માળ બ્લોઇ નં. એ, સનસાઇઝ હોમ્સ. સ્ટ્રલા, વત અમદાવાદ શહેર ૩૮૨૪૦૫		રૂા. ૨૦૯૩૩૪૭/- (અંકે રૂપિયા વીસ લાખ ત્રેસઠ હજાર ત્રણસો સુલ્તાલીસ પુરા) તારીખ ૧૮-૧૧-૨૦૨૩ મુજબ	કારે ટ. મેં. ૪૦૪ પાંચમા માણે લાહો ન એ સરકા મારા જે ૪૮ કરા હો માં, (પાંટ એવા) માં કોલ કરતા મારા જે ૪૮ કરા હો માં, (પાંટ એવા) માં કોલ મન તે લોવા મન તે લોક પોલા મન તે લોક મને તે હોવા મને તે લોક પોલા મારા કોલ હોવા મને તે લોક પાંચ મારા હોવા કરે તે કોલ માં માં માં લો હોવા માં તે હોવા મને તે તે કોલ કોલ કોલ હોવા હોવા હોવા હોવા હોવા હોવા હોવા હોવા	8608-80-58
Loan A/c Nos. XOHLMES00002431773 ઇવાઇન ભરસભાઈ દંતાણી ભરસભાઈ માદ્યાનની વાઘરો લાદા રહે: એ૩, ઉમાનગર સોસાયટી, માત્તવનાશ્રમ રોડ, મહેસાલા, મહેસાલા, ગુજરાત ૩૮૪૦૦૧	55-06-5053	રૂા. 30૭૯૨૩૬/- (અંકે રૂપિયા ત્રીસ લાખ ઓગણ્યાસી હજાર બસો છત્રીસ પુરા) તારીખ ૧૯-૦૯-૨૩ મુજબ	કારકાપુરી સોસાયટી, વિસનગર રોડ, મહેસાહા સર્વ નં. ૧૦૦ દના માલિક તરીકે મોજે મહેસાહા સિમ રજીસ્ટ્રેશન સિટી જિલ્લો ડીસા, બ્લોક નં-૭ ફારકાપુરી સોસાયટી, વિસનગર રોડ, મહેસાહા-૩૮૪૦૦૨ ખાતે આવેલ છે. ઉત્તર: સંલગ્ન જમીન અને સર્વ નં.	28-03-20-28 5-04)
તા. : ૨૬-૦૨-૨૦૨૪ સ્થળ : અમદાવાદ			અધિકૃત અધિકારી, મેસર્સ ચોલામંડલમ ઇન્વેસ્ટમેન્ટ એન્ડ ફાઇનાન્સ કંપની	લિમિરેડ



## V R INFRASPACE LIMITED

(This is only an advertisement for Information purposes and not a Prospectus announcement.)



CIN: U45203GJ2015PLC085400

Dur Company was originally incorporated as "V R Infraspace Private Limited" as a private limited company under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated December 16, 2015, issued by the Registrar of Companies, Gujarat. Subsequimited company and the name of our Company was changed from VR Infraspace Private Limited to VR Infraspace Limited and a fresh certificate of incorporation dated August 10, 2023 was issued to our Company by the Registrar of Companies, Ahmedabad. For further details peap 127 of the Prospectus.

Registered Office: National Trade Center N. H. 8, Opp. L & T, Bapod Na Vadodara-390019, Gujarat, India. Tel No.: +91-9737118885; Email: info@vrinfraspace.com, Website: www.vrinfraspace.in Contact Person: Ms. Riya Bonnykumar Aswari, Company Secretary and Compliance Officer.

#### PROMOTERS: MR. VIPUL DEVCHAND RUPARELIYA AND MRS. SUMITABEN VIPULBHAI RUPARELIYA

#### THE ISSUE

INITIAL PUBLIC ISSUE OF 24.00 DOE COUIT'S SHARES OF RS. 10-- EADH ("EQUIT'S SHARES") OF Y IN PRIVASPEL LIMITED;" YE' OR THE "COMPANY" OF THE "SELECT | FOR CASH AT A PRICE OF RS. 85-- PER COUIT'S SHARE INCLIDING & SHARE PREMIUND OF RS. 75-- PER COUIT'S SHARE INCLIDING AS SHARE PREMIUND OF RS. 75-- PER COUIT'S SHARE PREMIUND OF RS. 75-- PER COUIT'S SHARE INCLIDING AS SHARE PREMIUND OF RS. 75-- PER COUIT'S S

#### THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00 EACH AND THE ISSUE PRICE IS ₹ 85.00. THE ISSUE PRICE IS 8.50 TIMES OF THE FACE VALUE.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICOR REGULATIONS"), AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICOR) REGULATIONS, 2018. AS AMENDED, FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 193 OF THE PROSPECTUS.

ISSUE

#### ISSUE OPEN ON: MARCH 04, 2024 (MONDAY) ISSUE CLOSES ON: MARCH 06, 2024 (WEDNESDAY)

MINIMUM LOT SIZE 1,600 EQUITY SHARES FOR RETAIL INDIVIDUAL 3,200 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY

ASBA*	

IIPI NOW AVAII ARI E IN ASRA FOR RETAII INDIVIDITAL INVESTORS						
The state of the s						
Make use of it!!!	details check section on ASBA below.	No cheque will be accepted				
way of Application-	by simply blocking the fund in the bank account, investors can avail the same. For further	from January 01, 2016				
Simple, Sare, Smart	"Application Supported by Biocked Amount (ASBA) is a better way or applying to issues	IMAHUALUI Y III FUDIIC ISSUES				



UPI NOW AVAILABLE IN ASBA-FOR RETAIL INDIVIDUAL INVESTORS.
For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridge Prospectus and please refer to the section "sisses Procedure" beginning on page in a 153 of the Prospectus. The process is also available on the website of National Stock Exchange of India Limited (www.nscientia.com), in General Information Document. List of Banks supporting UPI is also available on the website of SEBI (www.nscientia.com).

(WWW.26M.D., QUICKED. AND CONTROLLED ON THE PERSON OF THE PERSON OF THE SEN ENGLAR IN O. CHRYCTHO-DOLCYCLEL/11/2015 DATED MOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED WE RECORDED AND WITH (ASSA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE ELECKEED BY THE SELF-CERTIFIED SYNICIATED SHANK (SCSSS) FOR THE ARM. FURTHER PRIVATION OF THE SELF-CERTIFIED SYNICIATED AND STREET SYNICIATED AND STREET ST

DKG16).				
Bid Opening Date	Monday, March 04, 2024	Initiation of Unblocking of Funds/refunds (T +2 Days)	On or Before Monday, March 11, 2024	
Bid Closing Date (T day)	Wednesday, March 06, 2024	Credit of Equity Shares to demat accounts of Allotees (T $+2$ Days)	On or Before Monday, March 11, 2024	
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T + 1 Day)	On or before Thursday, March 07, 2024	Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days)	On or Before Tuesday, March 12, 2024	

Application Submission by Investors
Electronic Applications (Online ASBA through 3-in-1 accounts) — Upto 5 pm on T day
Electronic Applications (Bank ASBA through Online channels like Internet Banking,
etc) — Upto 4 pm on T day.

Electronic Applications (Syndicate Non-Retail, Non Individual Applications) - Upto 3 pm on T day

Physical Applications (Bank ASBA) – Upto 1 pm on T day.

Physical Applications (Syndicate Non-Health, Non Individual Applications of GIBs and NIIs) – Upto 12 pm on T day ans

Syndicate members shall transfer such applications to banks before 1 pm on T day.

UPI Mandate acceptance time: T day - 5 pr Issue Closure: T day – 4 pm for QIB and NII categories T day - 5 pm for Retail and other res

In making an investment decision, potential investors must rely on the information included in the Prospectus and the terms of the Issue, included in the Prospectus and the terms of the Issue, including an included in the Prospectus and the terms of the Issue, including an included in the Prospectus and the terms of the Issue, including an investment of the Issue of the Issue

#### RISKS TO INVESTORS

- PISKS TO INVESTORS

  Or proposed investment into our Subdiciary Mis Dazon Realty (Formerly Innova as Namarayan Enterprise) will be utilised for developing its upcoming project. Any inability for developing its upcoming project. Now subsidiary used differed because model of Subsidiary and financials of our Company.

  In the utilised for developing its upcoming project Yer Weinst by Open Realty (Formerly Known as Namarayan Enterprise) which is not wholly owned subdicisely of the Company.

  We generate our relies select from an openation is peragnically engines of Valodiara, Gajarat and any adverse development affecting our operations in these regions could have an adverse impact on our revenue and results of operations.

  We may not be able to be uscessfully acquised and for our projects, which may affect our business and growth prospects.

  Failure to offer customer support in a timely and effective manner may adversely affect our relationships with our customers.

  We may not not be able that this party is review provides and contractions to execute various parts of our projects and any failure on their part to per form their deligations could adversely affect our business. results of operations, and cash flows.

  We never of unificative horn own successful or registedial and commercial real destate business as this is our primary flows.
- We depend significantly on our success in our residential and commercial real estate business as this is our primary focus
- Our Company, our subsidiary namely MIs Daxon Realty (Formerly known as Namarayan Enterprise) and our associate Nirman Group require certain ag licenses in the ordinary course of business and are required to comply with certain rules and regulations to operate business, and the fall une to obtain, retail such approvise and clicenses in timely maner or comply whis such rules and regulations or at all may adversely affect our operations and finance. We cannot assure you that the construction of our projects will be free from any and all defi
- we cannot assure you that the construction of our projects we be reterior any aloral interests.

  We cannot assure you that the construction of our projects we be reterior any aloral interests.

  We cannot assure you want to expend the cannot be reterior and any aloral interest cannot be unscheduled delays and cost overruns in relation to our originized and future projects.

  Manascondated with this issuer has handled 30 Public issues in last 3 Financial years, below are the details;

Particulars	Numbers of issues/Offer Handled	Issue closed below issue price on listing date
Main Board	Nil	Nil
SME	30	2

DOPTIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013
The information regarding the content of Memorandum of Association of our Company as regards Main Object of our Company are available on Plage No. 127 of the Prospectus.
AMOUNT OF SHAME OPPITAL OF OUR COMPANY MOD CAPTAL STRUCTURE: Authorized share capital of Ris. 10,00.00,000 divided in to 1,00.00,000 Equity Shares of Face
value of Rs. 10 each, Issued, subscribed and paid up share capital prior to issue is Rs. 6.48 (00,000 divided in to 4,30,000 Equity Shares of Rs. 10<sup>2</sup> each. Proposed post Issue
gained upstructure paids a. 8.28 (00,000 divided in to 8,20,000 Equity Shares of Rs. 10<sup>2</sup> each. Proposed post Issue
gained upstructure paids a. 8.28 (00,000 divided in to 8,20,000 Equity Shares place value of Rs. 10<sup>2</sup> each.

The second of the second of Rs. 10<sup>2</sup> each. Proposed post Issue
gained upstructure paids a. 8.28 (00,000 divided in to 8,20,000 Equity Shares of Rs. 10<sup>2</sup> each.

The second of Rs. 10<sup>2</sup> each. Proposed post Issue
gained upstructure paids and the second of Rs. 10<sup>2</sup> each.

The second of Rs. 10<sup>2</sup> each. Proposed post Issue
gained upstructure paid of Rs. 10<sup>2</sup> each.

The second of Rs. 10<sup>2</sup> each. Proposed post Issue
gained upstructure paids and the second of Rs. 10<sup>2</sup> each.

The second of Rs. 10<sup>2</sup> each. Proposed post Issue
gained upstructure paids and the second of Rs. 10<sup>2</sup> each.

T

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is limited. SIGNATORIES TO MOA AND SHARES SUBSCRIBED:

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Mr. Vipul Devchand Rupareliya	10.00	70,000	Mr. Vipul Devchand Rupareliya	10.00	45,36,000
Mrs. Sumitaben Vipulbhai Rupareliya	10.00	30,000	Mrs. Sumitaben Vipulbhai Rupareliya	10.00	19,43,950
TOTAL		1,00,000	TOTAL		64,79,950

PAY-93-500 LINE.

\*\*PROPOSED LISTING: The Equity Shares oftened through the Prospectics are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NEE ELERGEC"). Our Company has necessived an in-principle approval letter dated February 19, 2002 from NSE for using its name in this offer occurrent for Islang of low shares on the SME Feltorm of National Stock Exchange of India Limited ("NEE EMRECE"). For the purpose of this Issue, the Designated Stock Exchange will be the NSE. Discolaimer Clause of SEB: Since the Islange is being made in terms of Chapter KC of the SEB (C)CR) Regulations 2018. The Draft Issue obcurrent was not lited with SEB. In terms of the SEB Regulations, the SEB Regulations, the SEB Regulations is SEB. In the Islange is the SEB Regulations is SEB Regulations of SEB. However, investors may refer to the entire "Discolaimer Clause of SEB" beginning on page 177 of the Prospectus.

The Contraction of the Islange is the SEB Chaptage is the SEB of Search SEB Regulations and the SEB Regulations of the Islange is the SEB Regulation of the Islange is the SEB Residual SEB Regulation is the Islange is the islange is the Islange islange is the Islange islange islange islange islange islange islange islange is the Islange isla

LEAD MANAGEN TO THE 1880E	NEGISTRAN TO THE ISSUE
BEELL/VE ELINE CAPITAL ADVISORS PRIVATE LIMITED 311-1313, Thirteenth Floor, Shilp Corporate Park, path Rangolf Road, Thallej, Ahmedabad-380054, arat, India.	LINK Intime LINK INTIME INDIA PRIVATE LIMITED C-101,1 Floor, 247 Park, L.B.S. Marg, Wahroli (West), Mumbai-400083, Maharathra, India Tel. No. +91-9108114949 Tel. No. +91-9108195

Tel. No.: +91-79-48407357 Email: mb@beelinemb.com Website: www.beelinemb.com Investor Grievance Email: Ig@beelinemb.com Contact Person: Mr. Nikhil Shah SEBI Registration No.: INM000012917

Gujarat, India. Tel. No.: +91- 9737118885 Website: www.vrinfraspace.in Email: winfraspace.jpo@linkintime. Website: www.linkintime.co.in Investor Grievance Email: winfraspace.jpo@linkintime.co.in Contact Person: Shanti Gopalkrishn: SEBI Registration No.: INRO000040 Investors can contact the company secretary and compliance officer or the LM or the Registrar to the Issue in case of any pre-issue related problems, such as non – receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and retund orders etc.

COMPANY SECRETARY AND COMPLIANCE OFFICER Ms. Riya Bonnykumar Aswani, Company Secretary and Compliance Officer. National Trade Center N. H. 8, Opp. L & T, Bapod Na Vadodara-390019,

CREDIT RATING: As this is an issue of Equity Shares there is no credit rating for this Issue DEBENTURE TRUSTEE: As this is an issue of Equity Shares, the appointment of Debenture Trustee is not required.

DEBETURE TRUSTEE. As this is an issue of Equity Shares, the appointment of Debeture Trustele is not required.

PIO GRADING's income be size being made intermed Chapter for the SSE (DCIP) Registations, then is no requirement of appointing an IPO Grading agency.

BASS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The Financial data presented in chapter their "RASIS OF ISSUE

PRICE" can page 10 febr Propersize as wheat of Company's Network the Price of Price of

Application Supported by Blocked Amount (ASSA): All investors in this issue have to compulsorily apply through ASSA. The investors are required to fill the ASSA form and south the same to their bunks. The SSCS will block the amount in the account as per the unbridy recinities of IASSA form. On allotherst, amount will be written as the bunks of the locked required to large after or admits of the times present and the same through the account of the same through the account of the same through through the same through through the same through through the same thr

BANKER TO THE ISSUE

ICICI BANK LIMITED

Capital Market Divisio

5th Floor, HT Parekh Marg, Churchgate, Mumbai-400020 Tel: 022-68052182 E-mail: lpocmg@lciclbank.com Website: www.lciclbank.com Contact Person: Varun Badai SEBI Registration Number—INBI00000004

Sd/-Mr. Vipul Devchand Rupareliya Chairman & Managing Director DIN: - 07364323

V R INFRASPACE LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies. Ahmedatad. The Prospectus will be available on the website of the SEBI at www.sebi.gov.in and the website of the Lead Manager at www.beelinemb.com, website of Company at