



IVALIC POWER CONTROL LIMIT

was originally incorporated on October 08, 2004 as a Private Limited Company as "Shivalic Power Control Private Limited" vide Registration No. 035502 under the provisions of the Companies Act, 1956 with the Registrar of Companies, N.C.T. of Delhi & Haryana. Subsequently, pursuant to a special resolution passed by the Shareholders at their Extraordinary General Meeting held on December 06, 2023, our Company was converted from a Private Limited Company and consequently, the name of our Company was changed to "Shivalic Power Control Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on January 08, 2024 by the Registrar of Companies, Delhi. The Corporate Identification Number of our Company is U31200HR2004PLC035502. For further details of change in name and change in Registered Office of our Company, please refer to section titled 'Our History and Certain Other Corporate Matters beginning on page 134 of the Prospectus

Registered Office: Plot No. 72, Sector- 68, IMT, Faridabad, Ballabgarh, Haryana - 121004, India Tel: +91 - 97183 88303; E-mail: compliance@shivalic.com; Website: https://shivalic.com/ Contact Person: Ms. Neha Sandal, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. AMIT KANWAR JINDAL AND MRS. SAPNA JINDAL

Our Company has filed the Prospectus dated June 26, 2024, (the "Prospectus") with the Registrar of Companies, Delhi, ("RoC") and the equity shares (as defined hereinafter) are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE Emerge") and the listing and trading of the Equity Shares (as defined hereinafter) expected to commence on July 01, 2024.

BASIS OF ALLOTMENT

WHICH 3,36,000 EQUITY SHARES AGGREGATING TO ₹ 336.00 LAKH WERE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 60,96,000 EQUITY SHARES AGGREGATING TO ₹ 6,096.00 LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE CONSTITUTES 26.67% AND 25.28% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

PUBLIC ISSUE OF 64,32,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") SHIVALIC POWER CONTROL LIMITED (THE "ISSUER") FOR CASH AT A PRICE OF ₹ 100 PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹ 6,432.00 LAKH ("THE ISSUE") OF,

ISSUE PRICE: RS. 100/- PER EQUITY SHARE OF FACE VALUE OF RS.10 EACH THE ISSUE PRICE IS 10.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

RISKS TO INVESTORS

- The Merchant Banker associated with the Issue has handled 15 (Fifteen) public issue in the past three years out of which 1 of the Issues closed below the Issue Price on Listing date
- Average cost of acquisition of Equity Shares for the Promoters i.e., Mr. Amit Kanwar Jindal is Rs. 2.28/-, and Mrs. Sapna Jindal is Rs. 3.09/- the Issue Price is Rs. 100/- per Equity Share.
- Weighted Average Return on Net worth for Period ending on Fiscals 2023, 2022 and 2021 is 23.10%

BID/ISSUE PERIOD

BID/ISSUE OPENED ON: MONDAY, JUNE 24, 2024

BID/ISSUE CLOSED ON: WEDNESDAY, JUNE 26, 2024

ANCHOR INVESTOR/ BID OF

182400

192000

199200

The Offer was made in terms of Rule 19(2)(b) of the Securities Contracts (Regulations) Rules 1957, as amended ("SCRR"), read with Regulation 253 of the SEBI ICDR Regulations, The Offer was made through the Book Building Process in accordance with Regulation 229(2) of the SEBI ICDR Regulations wherein, not more than 50% of the Net offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("the QIB Portion"). Our Company in consultation with BRLMs allocated up to 60% of the QIB Portion to Anchor Investor on a discretionary basis ("Anchor Investor Portion"), out of which one third was reserved for domestic Mutual Funds, subject to valid Bids having been received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with SEBI ICDR Regulations, Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis of the Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. However, the aggregate demand from Mutual Funds was less than 5% of the QIB Portion, the balance Equity shares available for allocation in the Mutual Funds Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer was available for allocation to non-institutional Bidders ("Non-Institutional Portion"), subject to valid bids being received at or above the offer price and not less than 35% of the Net Offer was made available for allocation to Retail Individual Investors ("RIIs") in accordance with SEBI ICDR Regulations, subject to valid bids has been received from them at or above the offer price. All Bidders, other than the Anchor Investors, were mandatorily required to participate in the offer through the application supported by blocked amount ("ASBA") process by providing details of their respective ASBA Accounts (as defined hereinafter) including UPI ID in case of UPI Bidders in which the BID Amount were blocked by the Self Certified Syndicate Banks ("SCSB") or the sponsor Banks, as the case may be. Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Issui Procedure" beginning on page 253 of the Prospectus.

The bidding for Anchor Investors Opened and Closed on Friday, June 21, 2024, The Company received 7 applications from 7 anchor investors for 20,78,400 equity shares. The Anchor investor price was finalized at Rs. 100/- per Equity Share. A total of 18.28.800 equity shares allocated under Anchor Investor Portion aggregating to Rs. 1.828.80 Lakh. The Offer (excluding Anchor Investor Portion) received 4,35,112 Applications for 1,09,91,92,800 Equity Shares (before technical rejections) resulting in 238.63 times subscription. The details of the Applications received in the Issue from various categories are as under (after removing multiple and duplicate bids) Detail of the Applications Received (before removing technical rejections):

Sr. No.	Category	No. of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed
1	Retail Individual Investors	4,10,116	49,21,39,200	21,33,600	230.66
2	Non – Institutional Investors	24,907	40,08,92,400	9,14,400	438.42
3	Market Makers	1	3,36,000	3,36,000	1.00
4	Qualified Institutional Buyers	88	20,58,25,200	12,19,200	168.82
	Total	4,35,112	1,09,91,92,800	46,03,200	238.79

Final Demand:

A summary of the final demand as at different Bid price is as under:

Bid Price	No. Of Equity Shares	% of Total	Cumulative Total	Cumulative % to Total
95.00	14,60,400	0.13	14,60,400	0.13
96.00	70,800	0.01	70,800	0.01
97.00	69,600	0.01	69,600	0.01
98.00	84,000	0.01	84,000	0.01
99.00	97,200	0.01	97,200	0.01
100.00	85,24,02,000	77.60	85,24,02,000	77.60
CUT OFF	24,42,92,400	22.24	24,42,92,400	22.24
Total	1.09.84.76.400	100.00	1.09.84.76.400	100.00

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited on 27.06.2024.

1) Allotment to Retail Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off / Issue Price of Rs. 100.00/- per Equity Share, was finalized in consultation with NSE Emerge. The category has been subscribed to the extent of 225.93 times. The total number of Equity Shares Allotted in this category is 21,33,600 Equity Shares to 1,778 successful applicants. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied in Each Category	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
1200	4,01,696	100.00	48,20,35,200	100.00	1200	889:200848	21,33,600
Total	4,01,696	100.00	48,20,35,200	100.00			21,33,600

Allotment to Non-Institutional Bidders / Investors (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Bidders / Investors, who have bid at the Issue Price of Rs. 100.00/- per Equity Share was finalized in consultation with NSE Limited. The category has been subscribed to the extent of 434.06 times. The total number of Equity Shares Allotted in this category is 9,14,400 Equity Shares to 631 successful applicants. The category-wise details of the Basis of Allotment are as under (Sample basis):

ш	No. of Shares	Number of		Total No. of Shares		Allocation p	er Applicant	Dotion	of allottees to	Total No. of charge
Ш	applied for		% to total	applied in each	% to total	Before Rounding	After Rounding	applicants		Total No. of shares
П	(Category wise)	applications received		category		off	off	a,	phicants	allocated/allotted
Ш	2400	14171	58.18	34010400	8.57	6	1200	65	14171	78000
Ш	3600	1720	7.06	6192000	1.56	8	1200	3	430	14400
Ш	4800	1717	7.05	8241600	2.08	11	1200	16	1717	19200
Ш	6000	761	3.12	4566000	1.15	14	1200	9	761	10800
Ш	7200	381	1.56	2743200	0.69	17	1200	5	381	6000
Ш	8400	284	1.17	2385600	0.60	19	1200	5	284	6000
Ш	9600	618	2.54	5932800	1.50	22	1200	11	618	13200
Ш	10800	1602	6.58	17301600	4.36	25	1200	11	534	39600
Ш	12000	784	3.22	9408000	2.37	28	1200	9	392	21600
Ш	13200	137	0.56	1808400	0.47	30	1200	3	137	3600
Ш	14400	148	0.61	2131200	0.54	33	1200	1	37	4800
Ш	15600	65	0.27	1014000	0.26	36	1200	2	65	2400
	16800	58	0.24	974400	0.26	39	1200	1	29	2400
Ш	18000	134	0.55	2412000	0.61	41	1200	5	134	6000
Ш	19200	66	0.27	1267200	0.32	44	1200	1	33	2400
Ш	20400	97	0.40	1978800	0.50	47	1200	4	97	4800
Ш	21600	75	0.31	1620000	0.41	50	1200	1	25	3600
Ш	22800	46	0.19	1048800	0.26	53	1200	1	23	2400
	24000	175	0.72	4200000	1.06	55	1200	8	175	9600
Ш	25200	48	0.20	1209600	0.30	58	1200	1	24	2400
	26400	18	0.07	475200	0.13	61	1200	1	18	1200
Ш	27600	19	0.08	524400	0.13	64	1200	1	19	1200
Ш	28800	23	0.09	662400	0.17	66	1200	1	23	1200
Ш	30000	67	0.28	2010000	0.51	69	1200	4	67	4800
Ш	31200	16	0.07	499200	0.13	72	1200	1	16	1200
Ш	32400	17	0.07	550800	0.14	75	1200	1	17	1200
	33600	4	0.02	134400	0.03	77	1200	0	1	0
	34800	18	0.07	626400	0.16	80	1200	1	18	1200
	36000	34	0.14	1224000	0.31	83	1200	1	17	2400
П	37200	8	0.03	297600	0.07	86	1200	1	8	1200

FER	PERIC	D W	/AS: F	RID	AY, J	UNE	21	, 20	24
No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation p Before Rounding off	er Applicant After Rounding off		f allottees to plicants	Total No. of shares allocated/allotted
39600	24	0.10	950400	0.24	91	1200	1	12	2400
40800 42000	13 13	0.05	530400 546000	0.13 0.14	94 97	1200 1200	1	13 13	1200 1200
43200	5	0.03	216000	0.14	100	1200	0	1	0
44400	8	0.03	355200	0.09	102	1200	1	8	1200
45600 46800	12 5	0.05	547200 234000	0.14 0.06	105 108	1200 1200	0	12 1	1200 0
48000	43	0.02	2064000	0.06	111	1200	4	43	4800
49200	26	0.11	1279200	0.32	113	1200	1	13	2400
50400 51600	23 11	0.09	1159200 567600	0.29 0.14	116 119	1200 1200	2	23 11	2400 1200
52800	16	0.03	844800	0.14	122	1200	1	8	2400
54000	11	0.05	594000	0.15	124	1200	1	11	1200
55200 56400	6 4	0.02	331200 225600	0.08	127 130	1200 1200	0	6	1200 0
57600	2	0.02	115200	0.00	133	1200	0	1	0
58800	10	0.04	588000	0.15	135	1200	1	10	1200
60000 61200	47 9	0.19 0.04	2820000 550800	0.71 0.14	138 141	1200 1200	5 1	47 9	6000 1200
62400	3	0.01	187200	0.05	144	1200	0	1	0
63600	2	0.01	127200	0.03	147	1200	0	1	0
66000 67200	8 2	0.03	528000 134400	0.13 0.03	152 155	1200 1200	0	8	1200 0
68400	3	0.01	205200	0.05	158	1200	0	1	0
69600	2	0.01	139200	0.04	160	1200	0	1	0
70800 72000	3 22	0.01	212400 1584000	0.05 0.40	163 166	1200 1200	3	1 22	3600
73200	1	0.00	73200	0.02	169	1200	0	1	0
74400 75600	8	0.03	595200 378000	0.15	171 174	1200 1200	1	8	1200
76800	5 6	0.02	460800	0.10 0.12	177	1200	1	5 6	1200 1200
78000	6	0.02	468000	0.12	180	1200	1	6	1200
79200 80400	5 9	0.02	396000 723600	0.10 0.18	182 185	1200 1200	1	5 9	1200 1200
81600	1	0.04	81600	0.18	188	1200	0	1	0
82800	4	0.02	331200	0.08	191	1200	1	4	1200
84000 85200	12 3	0.05 0.01	1008000 255600	0.25 0.06	194 196	1200 1200	0	6	2400 0
86400	1	0.00	86400	0.02	199	1200	0	1	0
87600	1	0.00	87600	0.02	202	1200	0	1	0
88800 90000	10 4	0.04	888000 360000	0.22	205 207	1200 1200	1	5 4	2400 1200
91200	4	0.02	364800	0.09	210	1200	1	4	1200
92400 94800	6	0.02	554400 568800	0.14 0.14	213 218	1200 1200	1	6	1200 1200
96000	6 21	0.02	2016000	0.14	221	1200	4	21	4800
97200	4	0.02	388800	0.10	224	1200	1	4	1200
98400 99600	3 15	0.01	295200 1494000	0.07 0.38	227 229	1200 1200	1	3 5	1200 3600
100800	26	0.11	2620800	0.66	232	1200	5	26	6000
102000	7	0.03	714000	0.18	235	1200	1	7	1200
103200 104400	2 8	0.01	206400 835200	0.05 0.21	238 241	1200 1200	1	1 4	0 2400
105600	3	0.01	316800	0.08	243	1200	1	3	1200
108000	2	0.01	216000	0.05	249	1200	0	1	0
111600 112800	3	0.01	334800 338400	0.08	257 260	1200 1200	1	3	1200 1200
114000	4	0.02	456000	0.11	263	1200	1	4	1200
115200 116400	1	0.00	115200 349200	0.03	265	1200	0	1	0 1200
117600	3	0.00	117600	0.09	268 271	1200 1200	0	3	0
118800	6	0.02	712800	0.18	274	1200	1	6	1200
120000 123600	19 1	0.08	2280000 123600	0.57 0.03	276 285	1200 1200	0	19 1	4800 0
124800	4	0.02	499200	0.13	288	1200	1	4	1200
126000	3	0.01	378000	0.10	290	1200	1	3	1200
129600 130800	4	0.02	518400 130800	0.13 0.03	299 301	1200 1200	0	1	1200 0
135600	1	0.00	135600	0.03	312	1200	0	1	0
136800 138000	1 4	0.00	136800 552000	0.03 0.14	315 318	1200 1200	0	1 4	0 1200
139200	3	0.02	417600	0.14	321	1200	1	3	1200
140400	2	0.01	280800	0.07	323	1200	1	2	1200
141600 142800	5 4	0.02	708000 571200	0.18 0.14	326 329	1200 1200	1	5 4	1200 1200
144000	6	0.02	864000	0.22	332	1200	1	3	2400
145200	3	0.01	435600	0.11	335	1200	1	3	1200
146400 150000	7 5	0.03	1024800 750000	0.26 0.19	337 346	1200 1200	2	7 5	2400 1200
151200	2	0.01	302400	0.08	348	1200	1	2	1200
152400	4	0.02	609600	0.15	351	1200	1	4	1200
153600 154800	4	0.02	614400 619200	0.15 0.16	354 357	1200 1200	1	4	1200 1200
156000	2	0.01	312000	0.08	359	1200	1	2	1200
158400	1	0.00	158400	0.04	365	1200	0	1	1200
160800 162000	3 6	0.01	482400 972000	0.12 0.24	370 373	1200 1200	1	3	1200 2400
163200	2	0.01	326400	0.08	376	1200	1	2	1200
164400 166800	2	0.00	164400 333600	0.04 0.08	379 384	1200 1200	0	2	0 1200
169200	2	0.01	338400	0.08	384	1200	1	2	1200
171600	2	0.01	343200	0.09	395	1200	1	2	1200
174000 175200	2	0.01	348000 175200	0.09 0.04	401 404	1200 1200	0	2	1200 0
177600	3	0.01	532800	0.13	409	1200	1	3	1200
180000 181200	5	0.02	900000 181200	0.23	415 417	1200 1200	2	5	2400 0

182400

576000

594000 796800

410400

0.15

0.10

442

470

473

0.01

1200

1200

1200

120

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Before Rounding off	After Rounding	ap	of allottees to oplicants	Total No. of share allocated/allotted
210000 216000 217200	1 1 2	0.00 0.00 0.01	210000 216000 434400	0.05 0.05 0.11	484 498 500	1200 1200 1200	0 0 1	1 1 2	0 0 1200
220800 225600 226800	1 1 1	0.01 0.01 0.01	220800 225600 226800	0.06 0.06 0.06	509 520 523	1200 1200 1200	0 0	1 1 1	0 0 0
229200 238800 240000	2 1 5	0.01 0.00 0.02	458400 238800 1200000	0.12 0.06 0.30	528 550 553	1200 1200 1200	0 2	2 1 5	1200 0 2400
241200 242400 243600	1 1	0.00 0.00 0.00	241200 242400 243600	0.06 0.06 0.06	556 558 561	1200 1200 1200	0 0	1 1	0 0
246000 248400	2 2	0.01 0.01	492000 496800	0.12 0.13	567 572	1200 1200	1	2 2	1200 1200
249600 250800 254400	2 1 1	0.01 0.00 0.00	499200 250800 254400	0.13 0.06 0.06	575 578 586	1200 1200 1200	0 0	1 1	1200 0 0
258000 261600	3 2	0.01 0.01	774000 523200	0.20 0.13	594 603	1200 1200	1 1 0	3 2	1200 1200
264000 265200 266400	1 1 1	0.00 0.00 0.00	264000 265200 266400	0.07 0.07 0.07	608 611 614	1200 1200 1200	0	1 1 1	0 0 0
270000 271200 272400	2 1 1	0.01 0.00 0.00	540000 271200 272400	0.14 0.07 0.07	622 625 628	1200 1200 1200	1 1	2 1 1	1200 1200 1200
276000 277200 279600	2 2	0.01 0.01 0.00	552000 554400 279600	0.14 0.14 0.07	636 639 644	1200 1200 1200	1 1	2 2	1200 1200 1200
282000 283200	1	0.00	282000 283200	0.07 0.07	650 652	1200 1200	1	1 1	1200 1200
284400 285600 286800	2 1 2	0.01 0.00 0.01	568800 285600 573600	0.14 0.07 0.14	655 658 661	1200 1200 1200	1 1	2 1 2	1200 1200 1200
291600 294000	2 1	0.01 0.00	583200 294000	0.15 0.07	672 677	1200 1200	1	2	1200 1200
296400 297600 300000	6 3 3	0.02 0.01 0.01	1778400 892800 900000	0.45 0.22 0.23	683 686 691	1200 1200 1200	2 2	2 3 3	3600 2400 2400
301200 302400 303600	4 3 2	0.02 0.01 0.01	1204800 907200 607200	0.30 0.23 0.15	694 697 699	1200 1200 1200	1 2 1	2 3 2	2400 2400 1200
304800 306000	1	0.00	304800 306000	0.08 0.08	702 705	1200 1200	1	1	1200 1200
307200 308400 309600	3 1 4	0.01 0.00 0.02	921600 308400 1238400	0.23 0.08 0.31	708 710 713	1200 1200 1200	2 1 1	3 1 2	2400 1200 2400
310800 312000 315600	1 1 5	0.00 0.00 0.02	310800 312000 1578000	0.08 0.08 0.40	716 719 727	1200 1200 1200	1 1 3	1 1 5	1200 1200 3600
316800 318000	1 2	0.00 0.01	316800 636000	0.08 0.16	730 733	1200 1200	1	1 2	1200 1200
319200 320400 321600	2 1 1	0.01 0.00 0.00	638400 320400 321600	0.16 0.08 0.08	735 738 741	1200 1200 1200	1 1	2 1 1	1200 1200 1200
322800 328800 330000	3 1 1	0.01 0.00 0.00	968400 328800 330000	0.24 0.08 0.08	744 757 760	1200 1200 1200	2 1	3 1	2400 1200 1200
331200 333600	2	0.01 0.00	662400 333600	0.17 0.08	763 769	1200 1200	1	2	1200 1200
340800 343200 344400	1 1 1	0.00 0.00 0.00	340800 343200 344400	0.09 0.09 0.09	785 791 793	1200 1200 1200	1 1	1 1	1200 1200 1200
345600 346800	1	0.00 0.00	345600 346800	0.09 0.09	796 799	1200 1200	1 1	1	1200 1200
348000 349200 350400	1 3 1	0.00 0.01 0.00	348000 1047600 350400	0.09 0.26 0.09	802 804 807	1200 1200 1200	1 2 1	3	1200 2400 1200
354000 355200 356400	1 1 3	0.00 0.00 0.01	354000 355200 1069200	0.09 0.09 0.27	816 818 821	1200 1200 1200	1 1 2	1 1 3	1200 1200 2400
357600 358800 360000	1 2 3	0.00 0.01 0.01	357600 717600 1080000	0.09 0.18 0.27	824 827 829	1200 1200 1200	1 1 2	1 2 3	1200 1200 2400
361200 362400	2 3	0.01 0.01	722400 1087200	0.18 0.27	832 835	1200 1200 1200	1 2	2 3	1200 2400 1200
363600 364800 367200	2 2	0.00 0.01 0.01	363600 729600 734400	0.09 0.18 0.19	838 840 846	1200 1200	1 1	2 2	1200 1200
368400 369600 370800	1 2 2	0.00 0.01 0.01	368400 739200 741600	0.09 0.19 0.19	849 851 854	1200 1200 1200	1 1	2 2	1200 1200 1200
372000 373200 374400	1 1 2	0.00 0.00 0.01	372000 373200 748800	0.09 0.09 0.19	857 860 863	1200 1200 1200	1 1 1	1 1 2	1200 1200 1200
375600 376800	1 3	0.00 0.01	375600 1130400	0.09 0.28	865 868	1200 1200	1 2	1 3	1200 2400
379200 380400 381600	1 2 1	0.00 0.01 0.00	379200 760800 381600	0.10 0.19 0.10	874 876 879	1200 1200 1200	1 1	1 2 1	1200 1200 1200
388800 390000	2 1 2	0.01 0.00 0.01	777600 390000	0.20 0.10 0.20	896 898 901	1200 1200 1200	1 1 1	2 1 2	1200 1200 1200
391200 392400 393600	2 1	0.01 0.01	782400 784800 393600	0.20 0.10	904 907	1200 1200	1 1	2 1	1200 1200
394800 398400 400800	1 1	0.01 0.01 0.01	394800 398400 400800	0.10 0.10 0.10	910 918 923	1200 1200 1200	1 1	1 1 1	1200 1200 1200
402000 403200	1	0.01 0.01	402000 403200	0.10 0.10	926 929	1200 1200	1	1 1	1200 1200
404400 405600 406800	2 1 1	0.01 0.00 0.00	808800 405600 406800	0.20 0.10 0.10	932 934 937	1200 1200 1200	1 1	1 1 1	2400 1200 1200
412800 414000 416400	1 2 1	0.00 0.01 0.00	412800 828000 416400	0.10 0.21 0.10	951 954 959	1200 1200 1200	1 1 1	1 1	1200 2400 1200
420000 424800	2 3	0.01 0.01	840000 1274400	0.21 0.32	968 979	1200 1200	1 2	1 3	2400 2400
426000 427200 428400	1 3 1	0.00 0.01 0.00	426000 1281600 428400	0.11 0.32 0.11	981 984 987	1200 1200 1200	1 2 1	1 3 1	1200 2400 1200
429600 430800 433200	1 1 2	0.00 0.00 0.01	429600 430800 866400	0.11 0.11 0.22	990 992 998	1200 1200 1200	1 1 1	1 1 1	1200 1200 2400
435600 436800	2 2	0.01 0.01	871200 873600	0.22 0.22	1004 1006	1200 1200	1	1	2400 2400
438000 439200 448800	1 2 2	0.00 0.01 0.01	438000 878400 897600	0.11 0.22 0.23	1009 1012 1034	1200 1200 1200	1 1	1 1	1200 2400 2400
450000 453600 456000	4 1 3	0.02 0.00 0.01	1800000 453600 1368000	0.45 0.11 0.34	1037 1045 1051	1200 1200 1200	3 1 1	1 1	3600 1200 3600
458400 459600	1	0.00 0.00	458400 459600	0.12 0.12	1056 1059	1200 1200	1	1	1200 1200
464400 469200 472800	1 2 1	0.00 0.01 0.00	464400 938400 472800	0.12 0.24 0.12	1070 1081 1089	1200 1200 1200	1 1	1 1 1	1200 2400 1200
474000 475200 476400	1 1 1	0.00 0.00 0.00	474000 475200 476400	0.12 0.12 0.12	1092 1095 1098	1200 1200 1200	1 1 1	1 1 1	1200 1200 1200
477600 480000	2 4	0.01 0.02	955200 1920000	0.24 0.48	1100 1106	1200 1200	1	1	2400 4800
481200 486000 488400	3 1 1	0.01 0.00 0.00	1443600 486000 488400	0.36 0.12 0.12	1109 1120 1125	1200 1200 1200	1 1 1	1 1 1	3600 1200 1200
489600 492000	1	0.00 0.00	489600 492000	0.12 0.12	1128 1133	1200 1200	1 1	1 1 1	1200 1200
494400 499200 500400	2 4 6	0.01 0.02 0.02	988800 1996800 3002400	0.25 0.50 0.76	1139 1150 1153	1200 1200 1200	1	1	2400 4800 7200
501600 502800 504000	1 1 3	0.00 0.00 0.01	501600 502800 1512000	0.13 0.13 0.38	1156 1158 1161	1200 1200 1200	1 1 1	1 1 1	1200 1200 3600
505200 510000	2 1	0.01 0.00	1010400 510000	0.25 0.13	1164 1175	1200 1200	1	1	2400 1200
512400 514800 516000	1 1 1	0.00 0.00 0.00	512400 514800 516000	0.13 0.13 0.13	1180 1186 1189	1200 1200 1200	1 1 1	1 1 1	1200 1200 1200
518400 525600	1	0.00 0.00	518400 525600	0.13 0.13	1194 1211	1200 1200	1	1	1200 1200
526800 531600 535200	2 2 1	0.01 0.01 0.00	1053600 1063200 535200	0.27 0.27 0.13	1214 1225 1233	1200 1200 1200	1 1	1 1	2400 2400 1200
536400 546000	1	0.00	536400 546000	0.14 0.14	1236 1258	1200 1200	1	1	1200 1200

548400

No. of Shares Number of			Total No. of Shares		Allocation p	er Applicant	Det'-	of allottees to	Total No. of al
applied for (Category wise)	applications received	% to total	applied in each category	% to total	Before Rounding off	After Rounding off		ot allottees to oplicants	Total No. of share allocated/allotted
564000	1	0.00	564000	0.14	1299	1200	1	1	1200
570000	1	0.00	570000	0.14	1313	1200	1	1	1200
576000	1	0.00	576000	0.15	1327	1200	1	1	1200
580800	1	0.00	580800	0.15	1338	1200	1	1	1200
582000	2	0.01	1164000	0.29	1341	1200	1	1	2400
600000	3	0.01	1800000	0.45	1382	1200	1	1	3600
601200	1	0.00	601200	0.15	1385	1200	1	1	1200
604800	1	0.00	604800	0.15	1393	1200	1	1	1200
612000	1	0.00	612000	0.15	1410	1200	1	1	1200
632400	3	0.01	1897200	0.48	1457	1200	1	1	3600
632400	0	0.00	0	0.00	0	1200	1	3	1200
639600	1	0.01	639600	0.16	1474	1200	1	1	1200
658800	1	0.01	658800	0.17	1518	1200	1	1	1200
660000	3	0.01	1980000	0.50	1521	1200	1	1	3600
660000	0	0.00	0	0.00	0	1200	1	3	1200
669600	1	0.01	669600	0.17	1543	1200	1	1	1200
690000	1	0.01	690000	0.17	1590	1200	1	1	1200
697200	1	0.01	697200	0.18	1606	1200	1	1	1200
699600	2	0.01	1399200	0.35	1612	1200	1	1	2400
699600	0	0.00	0	0.00	0	1200	1	2	1200
718800	1	0.01	718800	0.18	1656	1200	1	1	1200
720000	7	0.03	5040000	1.27	1659	1200	1	1	8400
720000	0	0.00	0	0.00	0	1200	3	7	3600
729600	1	0.01	729600	0.18	1681	1200	1	1	1200
736800	1	0.01	736800	0.19	1697	1200	1	1	1200
742800	1	0.01	742800	0.19	1711	1200	1	1	1200
753600	1	0.01	753600	0.19	1736	1200	1	1	1200
759600	1	0.01	759600	0.19	1750	1200	1	1	1200
777600	1	0.01	777600	0.20	1791	1200	1	1	1200
780000	1	0.01	780000	0.20	1797	1200	1	1	1200
783600	1	0.01	783600	0.20	1805	1200	1	1	1200
792000	1	0.01	792000	0.20	1825	2400	1	1	2400
800400	1	0.01	800400	0.20	1844	2400	1	1	2400
805200	1	0.01	805200	0.20	1855	2400	1	1	2400
806400	1	0.01	806400	0.20	1858	2400	1	1	2400
811200	1	0.01	811200	0.20	1869	2400	1	1	2400
812400	1	0.01	812400	0.20	1872	2400	1	1	2400
813600	1	0.01	813600	0.20	1874	2400	1	1	2400
822000	1	0.01	822000	0.21	1894	2400	1	1	2400
826800	1	0.01	826800	0.21	1905	2400	1	1	2400
876000	1	0.01	876000	0.22	2018	2400	1	1	2400
900000	3	0.01	2700000	0.68	2073	1200	1	1	3600
900000	0	0.00	0	0.00	0	1200	2	3	2400
914400	1	0.00	914400	0.23	2107	2400	1	1	2400
921600	1	0.00	921600	0.23	2123	2400	1	1	2400
928800	1	0.00	928800	0.23	2140	2400	1	1	2400
932400	1	0.00	932400	0.23	2148	2400	1	1	2400
949200	1	0.00	949200	0.24	2187	2400	1	1	2400
950400	1	0.00	950400	0.24	2190	2400	1	1	2400
966000	1	0.00	966000	0.24	2225	2400	1	1	2400
999600	3	0.01	2998800	0.76	2303	2400	1	1	7200
1008000	2	0.01	2016000	0.51	2322	2400	1	1	4800
1011600	1	0.01	1011600	0.25	2331	2400	1	1	2400
1024800	1	0.01	1024800	0.26	2361	2400	_ 1	1	2400
1050000	1	0.01	1050000	0.26	2419	2400	1	1	2400
1088400	1	0.01	1088400	0.27	2507	2400	1	1	2400
1099200	1	0.01	1099200	0.28	2532	2400	1	1	2400
1101600	1	0.01	1101600	0.28	2538	2400	1	1	2400
1125600	1	0.01	1125600	0.29	2593	2400	1	1	2400
1135200	1	0.01	1135200	0.29	2615	2400	1	1	2400
1162800	1	0.01	1162800	0.29	2679	2400	1	1	2400
1198800	1	0.01	1198800	0.30	2762	2400	1	1	2400
1222800	1	0.01	1222800	0.31	2817	2400	1	1	2400
1225200	1	0.01	1225200	0.31	2823	2400	1	1	2400
1294800	1	0.01	1294800	0.33	2983	2400	1	1	2400
1358400	1	0.01	1358400	0.34	3129	3600	1	i	3600
1441200	1	0.01	1441200	0.36	3320	3600	1	i	3600
1478400	1	0.01	1478400	0.37	3406	3600	1	1	3600
1620000	1	0.01	1620000	0.41	3732	3600	1	i	3600
1683600	1	0.01	1683600	0.43	3879	3600	1	1	3600
1719600	1	0.01	1719600	0.43	3962	3600	1	1	3600
1759200	1	0.01	1759200	0.43	4053	3600	1	1	3600
1833600	1	0.01	1833600	0.44	4224	3600	1	1	3600
2000400	1	0.01	2000400	0.40	4609	4800	1	1	4800
2114400	1	0.01	2114400	0.53	4871	4800	1	1	4800
£117-100	1	0.01	2115600	0.53	4874	4800	1	1	4800
2115600	1	0.01	2126400	0.54	4899	4800	1	1	4800
2115600	l '	0.01	2133600	0.54	4915	4800	1	1	4800
2126400	1	0.01	£100000						9600
2126400 2133600	1		4536000	1 1/			1	1 1 1	
2126400 2133600 2268000	2	0.01	4536000	1.14	5225	4800	1	1	
2126400 2133600 2268000 2268000	2 0	0.01 0.00	0	0.00	0	1200	1	2	1200
2126400 2133600 2268000 2268000 2319600	2 0	0.01 0.00 0.01	0 2319600	0.00 0.58	0 5344	1200 4800	1	2	1200 4800
2126400 2133600 2268000 2268000 2319600 2415600	2 0 1	0.01 0.00 0.01 0.01	0 2319600 2415600	0.00 0.58 0.61	0 5344 5565	1200 4800 6000	1 1 1	2 1 1	1200 4800 6000
2126400 2133600 2268000 2268000 2319600 2415600 2785200	2 0 1 1 1 1	0.01 0.00 0.01 0.01 0.01	0 2319600 2415600 2785200	0.00 0.58 0.61 0.70	0 5344 5565 6417	1200 4800 6000 6000	1 1 1 1	2 1 1 1 1	1200 4800 6000 6000
2126400 2133600 2268000 2268000 2319600 2415600	2 0 1	0.01 0.00 0.01 0.01	0 2319600 2415600	0.00 0.58 0.61	0 5344 5565	1200 4800 6000	1 1 1	2 1 1	1200 4800 6000

3) Allotment to Market Maker (After Technical Rejections)

100.00

The Basis of Allotment to the Market Maker, at the issue price of Rs. 100/- per Equity Share, was finalized in consultation with NSE Limited. The Category was subscribed by 1.00 times. The total number of shares allotted in this category is 3,36,000 Equity Shares in full out reserved portion of 3,36,000 Equity Shares.

0.00

100.00

4) Allotment to QIBs (After Technical Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 100/- per Equity Share has been done on a proportionate basis in consultation with NSE Limited. This category has been subscribed to the extent of 168.82 Times of QIB portion. The total number of Equity Shares allotted in the QIB category is 12,19,200 Equity Shares, which were allotted to 87 successful Applicants.

or successiui Applicatii	.5.							
CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL
NIR	2 25 600	n	10.800	1 10 400	2 91 600	3 99 600	1 81 200	12 19 200

5) Allotment to Anchor Investors (After Technical Rejections)

The Company in consultation with the BRLM, has allotted 18,28,800 Equity Shares to 7 Anchor Investors at the Offer Price of Rs. 100.00/- per Equity shares in accordance with the SEBI Regulations. This represents 60.00% of the QIBs Portion.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	OTHERS	TOTAL		
Anchor Investor				-	10,51,200	7,77,600	-	18,28,800		

The Board of Director of our Company at its meeting held on June 27, 2024 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation has been emailed to the email id of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Issue Account on June 27, 2024. The Equity Shares allotted to the successful allottees have been uploaded on June 27, 2024 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE and the trading of the Equity Shares is expected to commence on July 01, 2024.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated June 26, 2024 filed with the Registrar of Companies, Delhi("RoC").

(INVESTORS, PLEASE NOTE)

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Skyline Financial Services Private Limited at website: https://www.skylinerta.com/

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder, Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



SKYLINE FINANCIAL SERVICES PRIVATE LIMITEDD-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi 110020

Tel No.: +91-11-40450193-197; Fax No.: +91-11-26812683; E-mail: ipo@skylinerta.com

Investor Grievances Email id: grievances@skyrinerta.com

Website: grievances@skyrinerta.com SEBI Registration No.: INR000003241 Contact Person: Mr. Anuj Rana

On Behalf of the Board of Directors For Shivalic Power Control Limited Sd/-Ms. Neha Sandal Company Secretary & Compliance Officer

914400

Place – Faridabad Date: June 28, 2024

public offering in the United States.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SHIVALIC POWER CONTROL LIMITED

Disclaimer: Shivalic Power Control Limited has filed the Prospectus dated June 26, 2024 with the Registrar of Companies, Delhi and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE Emerge i.e. www.nseindia.com and is available on the website of the BRLM at www.ccvindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled

investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 24 of the Prospectus.

NSE Disclaimer: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or

full text of the 'Disclaimer Clause of NSE".

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no

approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the