"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

कार्यालय जोधपुर विकास प्राधिकरण, जोधपुर

क्रमांक :- जोविप्रा/24-25/827 दिनांक :- 16/08/2024

ई-निविदा सूचना संख्या -मुख्यालय (प्रोजेक्ट सीएमजेवाई)/14/2024-25

जोधपुर विकास प्राधिकरण, जोधपुर की ओर से प्राधिकरण एवं राजकीय विभाग में उपयुक्त श्रेणी मे पंजीकृत संवेदक जिनका पंजीयन 2 वर्ष की अवधि मे पुनरावलोकन (Review) किया हुआ एवं फर्म/कम्पनी जो बिड दस्तावेजो में निर्धारित योग्यताएं पूर्ण करती है, से निर्धारित प्रपत्र मे ई-प्रोक्युरमेन्ट प्रकिया से ऑन लाईन निविदाए आमंत्रित की जाती है। इन कार्य की अनुमानित लागत, निविदा बेचे जाने तथा प्राप्त करने की दिनांक, निविदा, शर्तें आदि सम्पूर्ण विवरण वेबसाईट **www.jodhpurjda.org**, **www.eproc.rajasthan.gov.in** एवं **www.sppp.raj.nic.in** पर देखी जा सकती है।

UBN No. :- JOD2425WLOB00130

राज.संवाद/सी/24/3879 अधिशाषी अभियंता

IRM ENERGY LIMITED

CIN- L40100GJ2015PLC085213

Registered Office: 4th Floor, Block 8, Magnet Corporate Park, Near Sola Bridge, S.G. Highway, Ahmedabad, Gujarat, India - 380054; **Email:** investor.relations@irmenergy.com; **Website:** www.irmenergy.com; **Phone:** 07949031500

Extract of Unaudited Financial Results for the quarter ended June 30, 2024

Amount in Rs. Million

Sl. No.	Particulars	Consolidated			
		Quarter ended			Year ended
		30/6/2024 (Unaudited)	31/3/2024 (Audited)	30/6/2023 (Unaudited)	31/3/2024 (Audited)
1.	Total Income from Operations	2,438.93	2,315.91	2,452.47	9,565.40
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	264.04	142.30	327.12	1,136.75
3.	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	264.04	142.30	327.12	1,136.75
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	187.03	89.79	269.05	856.67
5.	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	186.98	89.82	269.01	856.54
6.	Equity Share Capital	410.60	410.60	302.60	410.60
7.	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	8,907.01
8.	Earnings Per Share (Face Value of Rs. 10/- each) (for continuing and discontinued operations)- (Not Annualised for the Interim Period)				
	1. Basic:	4.56	2.19	8.89	24.47
	2.Diluted:	4.56	2.19	8.89	24.47

Notes:

1 Additional details on standalone financial results is as follows

Sl. No.	Particulars	Standalone			
		Quarter ended			Year ended
		30/6/2024 (Unaudited)	31/3/2024 (Audited)	30/6/2023 (Unaudited)	31/3/2024 (Audited)
1.	Total Income from Operations	2,438.93	2,315.91	2,452.47	9,565.40
2.	Net Profit / (Loss) for the period before tax (afterExceptional and/or Extraordinary items)	264.67	164.72	336.44	1,195.14
3.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	187.66	112.24	278.37	915.05
4.	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	187.62	112.27	278.33	914.89

2 The Financial Results are reviewd by the Audit Committee of the Board and approved by the Board of Directors at their meeting held on 14th of August, 2024.

3 The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full Format of the Quarterly Financial Results are available on the Company's Website at www.irmenergy.com and the Stock Exchanges' Website at www.bseindia.com and www.nseindia.com.

For IRM Energy Limited
sd/-
Amitabha Banerjee
Director
DIN : 05152456

Place : Ahmedabad
Date : August 14, 2024

GOA CARBON LIMITED

Registered Office: Dempo House, Campal, Panaji, Goa 403001. **Tel.:** (0832) 2441300, **Fax:** (0832) 2427192
Website: www.goacarbon.com; **E-mail:** investorrelations@goacarbon.com
Corporate Identity No. L23109GA1967PLC000076

DEMPO

NOTICE OF 56th ANNUAL GENERAL MEETING, E-VOTING INFORMATION AND BOOK CLOSURE

NOTICE is hereby given that the Fifty-sixth (56th) Annual General Meeting ('AGM') of the Members of Goa Carbon Limited ('the Company') will be held on Tuesday, 10th September 2024 at 2:30 p.m. (IST) through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM") ONLY, to transact the business as set out in the Notice of the AGM.

In accordance with the various circulars issued by the Ministry of Corporate Affairs and the circulars issued by the Securities and Exchange Board of India, the Company has completed dispatch of Notice of the AGM and the Annual Report of the Company, inter alia, containing the financial statements and other statutory reports for the financial year ended 31st March 2024 on Friday, 16th August 2024 through electronic mode only, to those Members whose e-mail addresses are registered with the Company / Company's Registrar & Transfer Agent or Depository Participants. The Company shall send a physical copy of the 56th Annual Report 2023-24 to those Members who request for the same at investorrelations@goacarbon.com mentioning their Folio No./DP ID and Client ID.

The Annual Report of the Company for the Financial Year 2023-24 inter alia containing the Notice of the 56th AGM has been uploaded on the Company's website at https://goacarbon.com/downloads/Annual_Reports/Goa_Carbon_Limited_Annual_Report_2023_24.pdf and may also be accessed from the relevant sections of the websites of the Stock Exchanges i.e. BSE Limited ('BSE') and the National Stock Exchange of India Limited ('NSE') at www.bseindia.com and www.nseindia.com, respectively. The AGM Notice is also available on the website of Link Intime India Private Limited ('LIIPL') at www.linkintime.co.in

Notice is also given that pursuant to Section 91 of the Companies Act, 2013 ('the Act') and the Rules framed thereunder, as amended from time to time, **the Register of Members and the Share Transfer Books of the Company shall remain closed from Wednesday, 4th September 2024 to Tuesday, 10th September 2024 (both days inclusive) for the purpose of holding the AGM and payment of Dividend**.

In compliance with the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, the Secretarial Standard on General Meeting (SS-2) issued by the Institute of Company Secretaries of India and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, the Company is providing to the Members the facility to exercise their right to vote at the 56th AGM by electronic means only before the AGM and during the proceedings of the AGM in respect of the business to be transacted at the AGM and for this purpose, the Company has appointed LIIPL for facilitating voting through electronic means.

The detailed instructions for e-voting are given in the Notice of the AGM. Members are requested to note the following:

a) **The remote e-voting shall commence on Saturday, 7th September 2024 at 9:00 a.m. (IST) and shall end on Monday, 9th September 2024 at 5:00 p.m. (IST).** The e-voting module shall be disabled by LIIPL for voting thereafter and Members will not be allowed to vote electronically beyond the said date and time.

b) The voting rights of the Members (for voting through remote e-voting or voting during the proceedings of the AGM) shall be in proportion to their share of the paid-up Equity Share Capital of the Company as on **Tuesday, 3rd September 2024 ("Cut-Off Date')**. A person whose name is recorded in the Register of members or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-Off Date only shall be entitled to avail the facility of remote e-voting as well as voting during the AGM.

c) Any person, who acquires shares of the Company and becomes a Member of the Company after dispatch of AGM Notice and holds shares as of the Cut-Off date i.e. Tuesday, 3rd September 2024 may obtain the login ID and password by sending a request at enotices@linkintime.co.in. However, if you are already registered with LIIPL for e-voting, then you can use your existing user ID and password.

d) Facility of voting through electronic voting system shall also be made available during the proceedings of the AGM. Members attending the AGM through VC/OAVM, who have not already cast their vote by remote e-voting, shall be able to exercise their right during the AGM.

e) Members who have already cast their vote by remote e-voting prior to the AGM will be eligible to participate at the AGM but shall not be entitled to cast their vote again on such resolution(s) for which the Member has already cast the vote through remote e-voting prior to the AGM.

For any query or grievances in relation to remote e-voting, Members may refer the Frequently Asked Questions ('FAQs") and InstaVote e-voting manual available at https://instavote.linkintime.co.in under Help Section or send an email to enotices@linkintime.co.in or call on +91 (022) 49186000.

C.S. Shivaram Bhat (Membership No. A10454), Practicing Company Secretary has been appointed by the Board of Directors of the Company as Scrutinizer for scrutinizing the remote e-voting process as well as for voting during the AGM, in a fair and transparent manner.

The results of the remote e-voting and votes cast during the AGM shall be declared not later than 48 hours from the conclusion of the AGM. The results declared, along with the Scrutinizers Report, shall be placed on the Company's website www.goacarbon.com and on the website of LIIPL www.instavote.linkintime.co.in immediately after their declaration, and communicated to the Stock Exchanges where the Company's Equity Shares are listed viz. BSE and NSE and be available on their websites viz. www.bseindia.com and www.nseindia.com

For **Goa Carbon Limited**
Sd/-
Pravin Satardekar
Company Secretary
ACS 24380

Panaji, 16th August 2024

This is only an advertisement for information purposes and is not a prospectus announcement.

(Please scan this QR Code to view the Prospectus)

QVC EXPORTS LIMITED

CIN: U27109WB2005PLC104672

QVC Exports Limited (the "**Company**") was incorporated on August 9, 2005 as a private limited company under the name and style of 'QVC Exports Private Limited', under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, West Bengal at Kolkata. Further, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders in an Extraordinary General Meeting held on February 14, 2022 and consequently the name of our Company was changed to 'QVC Exports Limited' and a fresh certificate of incorporation dated March 1, 2022 was issued by the Registrar of Companies, West Bengal at Kolkata. For details of change in Registered Office of our Company, please refer to the chapter titled ***"History and Certain Corporate Matters"*** on page 123 of the Prospectus.

Registered Office: 6th Floor, South City Business Park 770, EM Bypass, Anandapur, Adarsha Nagar, E.K.T, Kolkata- 700 107, West Bengal, India; **Telephone:** +91 33 2419 7677
Corproate Office (where books of accounts are maintained): 2nd FR 6, Southern Avenue, Kalighat, Kolkata – 700 026, West Bengal, India; **Telephone:** +91 33 4849 8782
E-mail: office@qvcgroup.com; **Website:** www.qvcgroup.com; **Contact Person:** Khushboo Singh, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY : NILESH KUMAR SHARMA, MADHU SHARMA, PRITI SHARMA, MATASHREE MERCANTILE PRIVATE LIMITED AND UNITY VYAPAAR PRIVATE LIMITED

THE OFFER

PUBLIC OFFER OF 27,98,400 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF THE COMPANY FOR CASH AT A PRICE OF ₹ 86/- PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 76/- PER EQUITY SHARE) (THE "OFFER PRICE"), AGGREGATING TO ₹ 2,406.62 LACS ("OFFER"), COMPRISING A FRESH ISSUE OF 20,49,600 EQUITY SHARES AGGREGATING TO ₹ 1,762.66 LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 7,48,800 EQUITY SHARES BY MATASHREE MERCANTILE PRIVATE LIMITED ("THE SELLING SHAREHOLDER") ("OFFER FOR SALE") AGGREGATING TO ₹ 643.97 LAKHS, OUT OF WHICH 1,40,800 EQUITY SHARES AGGREGATING TO ₹ 121.09 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF 26,57,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN OFFER PRICE OF ₹ 86/- PER EQUITY SHARE AGGREGATING TO ₹ 2285.54 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 26.78% AND 25.43%, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE *"TERMS OF THE OFFER"* ON PAGE 237 OF THE PROSPECTUS.

In terms of Rule 19(2)(b)(i) of the SCRR this Offer is being made for at least 25% of the post- Offer paid-up Equity Share capital of our Company. This Offer is being made through Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein a minimum 50% of the Net Offer is allocated for Retail Individual Applicants and the balance shall be offered to individual applicants other than Retail Individual Applicants and other investors including corporate bodies or institutions, QIBs and Non-Institutional Applicants. However, if the aggregate demand from the Retail Individual Applicants is less than 50%, then the balance Equity Shares in that portion will be added to the non-retail portion offered to the remaining investors including QIBs and NIIs and vice-versa subject to valid Applications being received from them at or above the Offer Price. Additionally, if the Retail Individual Applicants category is entitled to more than fifty per cent on proportionate basis, the Retail Individual Applicants shall be allocated that higher percentage. For further details please refer the section titled – *"Offer Information"* beginning on page 237 of the Prospectus.

OFFER PROGRAMME	OFFER OPENS ON : WEDNESDAY, AUGUST 21, 2024
	OFFER CLOSES ON: FRIDAY, AUGUST 23, 2024

FIXED PRICE OFFER AT ₹86/- PER EQUITY SHARE.
THE OFFER PRICE OF ₹86/- IS 8.6 TIMES OF THE FACE VALUE.

MINIMUM LOT SIZE	1,600 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS
	3,200 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER FOR OTHER INVESTORS INCLUDING NII/QIB CATEGORY

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.	MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.

UPI — UNIFIED PAYMENTS INTERFACE

UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section ***"Offer Procedure"*** beginning on page 246 of the Prospectus. The process is also available on the website of the Association of Investment Bankers of India and Stock Exchange in the General Information Document. ASBA Forms can be downloaded from the website of NSE at www.nseindia.com and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange.

LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("**NSE**"). Our Company has received an 'inprinciple' approval letter dated July 26, 2024 from NSE for using its name in this offer document for listing our shares on the Emerge Platform of the NSE. For the purpose of this Offer, the Designated Stock Exchange will be NSE. A signed copy of the Prospectus has been delivered for registration to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Prospectus up to the Offer Closing Date, see ***"Material Contracts and Documents for Inspection"*** on page 326 of the Prospectus.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and the SEBI shall not issue any observation on the Offer Document. However, it was furnished to SEBI in soft copy only for your records. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 229 of the Prospectus.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE' on page 231 of the Prospectus.

LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
KHANDWALA SECURITIES LIMITED **KHANDWALA SECURITIES LIMITED** Vikas Building, Ground Floor, Green Street, Fort, Mumbai – 400 023, Maharashtra, India. **Telephone:** +91 22 4076 7373; **Facsimile:** +91 22 4076 7377; **Contact Person:** Rinav Manseta / Sanket Sharma **Email:** ipo@kslindia.com, rinav@kslindia.com; **Website:** www.kslindia.com; **SEBI Registration Number:** INM000001899 **CIN No.:** L67120MH1993PLC070709	CAMEO **CAMEO CORPORATE SERVICES LIMITED** "Subramanian Building", No. 1, Club House Road, Chennai - 600 002, Tamil Nadu, India. **Telephone:** +91 444 002 0700, 442 846 0390 **Facsimile:** N.A.; **Email:** ipo@cameoindia.com **Contact Person:** Ms. K. Sreepriya **Website:** www.cameoindia.com **Online Investor Portal:** https://wisdom.camcoindia.com **SEBI Registration Number:** INR000003753 **CIN No:** U67120TN1998PLC041613	**Khushboo Singh, QVC EXPORTS LIMITED** 6th Floor, South City Business Park 770, EM Bypass, Anandapur, Adarsha Nagar, E.K.T, Kolkata- 700 107, West Bengal, India; **Telephone:** +91 827 293 9734; **Facsimile:** N.A. **E-mail:** cs@qvcgroup.com; **Website:** www.qvcgroup.com Applicants can contact the Compliance Officer or the Lead Manager or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc. All complaints, queries or comments received by Stock Exchange / SEBI shall be forwarded to the Lead Manager, who shall respond to the same.

CREDIT RATING: As this is an Offer of Equity Shares, credit rating is not required.

DEBENTURE TRUSTEES: As this is an Offer is of Equity Shares, the appointment of Debenture trustees is not required.

IPO GRADING: Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

BASIS FOR OFFER PRICE: The Offer Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section ***"Basis for Offer Price"*** on page 79 of the Prospectus, are based on our Company's restated financial statements. Investors should also refer to the sections titled ***"Risk Factors"*** and ***"Restated Financial Information"*** on pages 22 and 164, respectively, to get a more informed view before making the investment decision.

BANKER TO THE OFFER/ REFUND BANK/ SPONSOR BANK: ICICI BANK LIMITED

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of the Company, QVC Exports Limited; the Office of the Lead Manager, Khandwala Securities Limited. Application Forms will also be available at the selected location of Registered Brokers, Banker to the Offer, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of NSE at www.nseindia.com.

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Offer. A full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of NSE at www.nseindia.com, the website of Lead Manager at www.kslindia.com and the website of the Issuer Company at www.qvcgroup.com.

GENERAL RISKS: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares offered in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("**SEBI**"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited of the section titled ***"Risk Factors"*** beginning on Page No. 22 of the Prospectus.

PRECAUTIONARY NOTICE TO INVESTORS

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and this Offer, including the risk factors on page no. 22 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/ OR WILL NOT AND/ OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see ***"History and Certain Corporate Matters"*** on page 123 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section ***"Material Contracts and Documents for Inspection"*** on page 326 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited.

Capital Structure: Authorized Capital of ₹1,200 Lakhs consisting of 1,20,00,000 (One Crore Twenty Lakh) Equity shares of ₹10 each. Issued, Subscribed and Paid-up Capital ₹840.17 Lakhs consisting of 84,01,692 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled ***"Capital Structure"*** beginning on page 58 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. Nilesh Kumar Sharma (5,000 Equity Shares) and Ms. Madhu Sharma (5,000 Equity Shares) being the subscribers to the MOA of our Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated August 15, 2024.

Investors should read the Prospectus carefully, including the Risk Factors on page 22 of the Prospectus before making any investment decision.

For **QVC EXPORTS LIMITED**
On behalf of the Board of Directors
Sd/-
Mr. Nilesh Kumar Sharma
Chairman and Managing Director
DIN: 01630995

Place : Kolkata
Date : August 16, 2024

QVC EXPORTS LIMITED is proposing, subject to market conditions, an initial public issue of its Equity Shares and has filed the Prospectus dated August 15, 2024 with the Registrar of Companies, West Bengal at Kolkata ("**ROC**"). The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.kslindia.com, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.qvcgroup.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled ***"Risk Factors"*** beginning on page 22 of the Prospectus, which has been filed with the ROC.

The Equity Shares have not been and will not be registered under the US Securities Act, 1933 ("**Securities Act**") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act.

KIRIN ADVISORS