

ixigo

India's Leading OTA
For The Next Billion Users*



OTA : Online Travel Agency



429.38 Million Annual Active Users#

No.1 OTA
for Trains^

No.2 OTA
for Buses^

Top 5 OTA
for Flights^

Le Travenues Technology Limited

*According to the Independent Market Report: Indian Online Travel Agency Industry' prepared by Frost and Sullivan (India) Private Limited dated December 2023 (Updated May 2024) ("F&S Report"). ^Train, Bus & Flight OTA ranking is as per market share in FY 2023 as per the F&S Report. #Annual Active Users are as of March 31, 2023, for ixigo Group including ixigo trains, ixigo flights, ConfirmTkt & AbhiBus.

Le Travenues Technology Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares and has filed the the Red Herring Prospectus dated June 4, 2024 with the Registrar of Companies, Delhi and Haryana, at New Delhi. The Red Herring Prospectus is available on the website of the Company, the Securities and Exchange Board of India, the BRLMs i.e. Axis Capital Limited, DAM Capital Advisors Limited and JM Financial Limited at www.ixigo.com, www.sebi.gov.in, www.axiscapital.co.in, www.damcapital.in and www.jmfl.com, respectively, as well as on the websites of the stock exchanges at www.nseindia.com and www.bseindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details refer to the Red Herring Prospectus, including the section titled "Risk Factors" on page 33 of the RHP.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.

 **Assured**
No questions asked
full refunds

*T&C Apply. Max. Discount: ₹1500 on Domestic & ₹5000 on International Flights & Hotels.
Min. Booking Amount: ₹5000 on Domestic & ₹10,000 on International Flights & Hotels.