Quarter ended (Audited) Year ended (Audited

(Amt in Lakhs)





(This is only an advertisement for information purpose and not a prospectus announcement)

IDEAL TECHNOPLAST INDUSTRIES LIMITED

The Corporate Identification Number of our Company is U22203GJ2023PLC146444 Our Company was originally formed and registered as a Partnership Firm under the Partnership Act, 1932 ("Partnership Act") in the name and style of "Ideal Technoplast Industries", pursuant to a deed of partnership dated 24th August, 2012. Thereafter "Ideal Technoplast Industries" was converted from Partnership Firm to a Limited Company under Part I (Chapter XXI) of the Companies Act, 2013 in the name of "Ideal Technoplast Industries Limited" and received a certificate of incorporation dated 23rd November, 2023 issued by the Registrar of Companies, Ahmedabad. As on date of this Prospectus the Corporate Identification Number of our Company is

this Prospectus. Registered office: Plot No. 1 to 4 and 78 to 81, Block No. 572 & 572/B Madhav Industrial Estate, Vill. Olpad, Ta. Olpad, Surat, Gujarat, India, 394540, Website: www.idealtechnoplasts.com: | E-Mail: cs@idealtechnoplast.com: | Telephone No: 0261-2769409.

U22203GJ2023PLC146444. For details of Conversion of Company, please refer to section titled "HISTORY AND CORPORATE STRUCTURE" beginning on page no. 114 of

Company Secretary and Compliance Officer: Ms. Neha Shaw PROMOTER OF THE COMPANY: MR. PRAFULBHAI KARSHANBHAI VAGHASIA. MRS. VAISHNAVI PRAFULBHAI VAGHASIYA. MR. VIPULBHAI DULABHAI MENDAPARA, MRS. MITULABEN VIPULBHAI MENDAPARA, MR. GAURAVBHAI CHHAGANBHAI GOPANI, MRS. ASHABEN GAURAVBHAI GOPANI.

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge platform of ("National Stock Exchange of India Limited) (NSE Emerge).

THE ISSUE

INITIAL PUBLIC ISSUE OF 13,25,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF IDEAL TECHNOPLAST INDUSTRIES LIMITED ("IDEAL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 121/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 111/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1.603.25 LAKHS ("THE ISSUE"), OF WHICH 67,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 121/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 111/- PER EQUITY SHARE AGGREGATING TO ₹ 81.07 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 12.58.000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 121/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 111/- PER EQUITY SHARE AGGREGATING TO₹ 1522.18 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.50% AND 25.16% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

> THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME. For Further details see "TERMS OF THE ISSUE" beginning on page no. 170 of the Prospectus.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 121/-. THE ISSUE PRICE IS 12.10 TIMES OF THE FACE VALUE.

Minimum **Lot Size** ASBA*

UPI

ISSUE OPENS ON: WEDNESDAY 21ST AUGUST, 2024, CLOSES ON: FRIDAY 23RD AUGUST, 2024. 1,000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS. 2.000 EQUITY SHARES AND IN MULTIPLES OF 1.000 EQUITY SHARES THEREAFTER FOR HNI/OIB CATEGORY.

Simple, Safe, Smart way to application – Make use of it.

*Application Supported by blocked amount (ASBA) is better way of applying to issue by simple blocking the fund in the bank account, investor

can avail the same. For details, check section on ASBA below

UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVDUAL INVESTORS. For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridge Prospectus and please refer to the section "ISSUE PROCEDURE" beginning on page no. 177 of the Prospectus. The process is also available on the website of National Stock Exchange of Mechanism | India Limited (www.nseindia.com), in General Information Document. List of Banks Supporting UPI is also available on the website of SEBI (www.sebi.gov.in).

IN TERMS OF THE SEBI CIRCULAR BEARING NUMBER: CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN ASBA FACILITY, PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ('SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019. FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140 DATED AUGUST 09, 2023. FOR IMPLEMENTATION OF PHASE III, THIS PHASE HAS BECOME APPLICABLE ON A VOLUNTARY BASIS FOR ALL ISSUES OPENING ON OR AFTER SEPTEMBER 1, 2023 AND ON A MANDATORY BASIS FOR ALL ISSUES OPENING ON OR AFTER DECEMBER 1, 2023. IN THIS PHASE, THE TIME DURATION FROM PUBLIC ISSUE CLOSURE TO LISTING HAS BEEN REDUCED TO 3 (THREE) WORKING DAYS. FOR DETAILS IN THIS REGARD. SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 177 OF THE PROSPECTUS. IN CASE OF DELAY. IF ANY IN UNBLOCKING/REFUND OF THE FUND. OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

Information as Required Under Section 30 of The Companies Act, 2013:

The information regarding the content of Memorandum of Association of our Company as regards Main Objects are available in the prospectus of the Company on page no. 116 of the Prospectus. The Liability of the members is limited. Our Authorized share capital comprises of 50,00,000 Equity Shares of ₹ 10/- each aggregating to ₹500.00 Lakh. The present issued, subscribed and paid-up share capital comprises of 36,75,000 Equity Shares of ₹10/- each aggregating to ₹367.50 Lakh. We are proposing to issue 13,25,000 Equity Shares of ₹ 10/- each in terms of the Prospectus dated August 15th, 2024 at a price of ₹ 121/- per shares including premium of ₹ 111/- per equity shares. The Names of signatories to the Memorandum of Association of our Company at the time of incorporation and number of shares subscribed by them is as follow:

S. No.	Name of Signatorie	S	No. of Equity Shares sub	oscribed (Face Value ₹ 10/- each)		
1.	Mr. Prafulbhai Karshanbhai Vaghasia			2,72,208		
2.	Mr. Vipulbhai Dulabhai Mendapara			2,27,308		
3.	Mr. Gauravbhai Chhaganbhai Gopani			2,27,307		
4.	Mrs. Vaishnavi Prafulbhai Vaghasiya		(1,71,639		
5.	Mr. Dhruv Prafulbhai Vaghasiya			10,000		
6.	Mrs. Mitulaben Vipulbhai Mendapara 2,01,488			2,01,488		
7.	Mr. Pearl Vipulbhai Medapara			10,000		
8.	Mrs. Ashaben Gauravbhai Gopani			2,01,488		
9.	Mr. Bhavesh Chhaganbhai Gopani			75,000		
	Total		13,96,438			
The Pre	sent Capital structure of the Company is as f	ollow:	nii.]		
S. No.	Category of Shareholders	No. of Shareholders	No. of Share held	%		
1.	Promoters and Promoter Group	9	36,75,000	100.00		
2.	Public	Nil	Nil	-		
12	Total	9	36,75,000	100.00		

The Equity Shares offered through the Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received in-principle approval letter dated 09th August, 2024 from National Stock Exchange of India Limited ("NSE") for using its name in this offer documents for listing of our shares on the Emerge Platform of National Stock Exchange of India Limited. For the purpose of this issue, the Designated Stock Exchange will be the NSE.

PROPOSED LISTING

DISCLAIMER CLAUSE OF SEBI

Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation, 2018, the Drafted Offer Document had not been filed with SEBI. However SEBI shall not issue any observation on the Draft Prospectus / Prospectus. Hence there is no such specified disclaimer clause of SEBI. However investors may refer full text of the "DISCLAIMER CLAUSE OF SEBI" beginning on page no. 161 the Prospectus.

DISCLAIMER CLAUSE OF NSE

"It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "DISCLAIMER CLAUSE OF NSE" appearing on page no. 162 of the Prospectus".

LEAD MANAGER TO THE ISSUE swastika

SWASTIKA INVESTMART LIMITED: SEBI Reg. Number: INM000012102; Address: Flat No. 18, 2nd Floor, North Wing, Madhaveshwar Co-op-Hsg. Society Ltd, Madhay Nagar, 11/12, S. V. Road, Andheri W. Mumbai-400058: **Tel. No.:** +91- 22-26254568-69; **Fax No:** +91–731–664 4300; **Email Id:** merchantbanking@swastika.co.in; **Investors Grievance Id:** mb.investorgrievance@swastika.co.in; Website: www.swastika.co.in;

Contact Person: CS Mohit R. Goval:

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED; SEBI Registration Number: INR000001385; Address: Office No. S6 - 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri - East, Mumbai - 400093.

Maharashtra, India: Tel. Number: +91 22 6263 8200: **Fax Number:** +91 22 6263 8299; **Email Id:** ipo@bigshareonline.com; **Investors Grievance Id:** investor@bigshareonline.com; Website: www.bigshareonline.com;

Phone No.: 0261-2769409: **Website:** www.idealtechnoplasts.com;

Contact Person: Ms. Neha Shaw: E-Mail: cs@idealtechnoplast.com; CIN: U22203GJ2023PLC146444. Investors can contact the Company Secretary and Compliance Officer or the LM or the Registrar to the Issue in case of any pre-issue related problems, such as non-receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.

COMPLIANCE OFFICER

Deal

Mark Subsenfert Industries (24)

IDEAL TECHNOPLAST INDUSTRIES LIMITED

Registered Office Address: Plot No. 1 to 4 and 78 to

81, Block No. 572 & 572/B Madhav Industrial Estate,

Vill. Olpad, Ta. Olpad, Surat, Gujarat, India, 394540;

CIN: L65910MH1992PLC067052. Contact Person: Mr. Babu Rapheal C. CREDIT RATING: As this is an issue of Equity Shares there is no credit rating for this issue.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required. IPO GRADING: Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO Grading agency. BASIS OF ISSUE PRICE: The issue Price is determined by Company in consultation with the Lead Manager. The financial data presented in Section titled "BASIS FOR ISSUE PRICE" on page no. 72 of the Prospectus are based on Company's Restated Financial Statements, Investors should also refer to the Section/Chapter titled "RISK FACTORS" and "RESTATED FINANCIAL STATEMENTS" on page no. 17 and 138 respectively of the Prospectus to get more informed view before making the investment decision.

RISK TO INVESTORS: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any fund in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must reply on their own examination of our Company and the issue including the risk involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the Section titled "RISK FACTOR" beginning on page no. 17 of the Prospectus.

AVAILABILITY OF APPLICATION FORMS: Application forms can be obtained from the Company i.e. Ideal Technoplast Industries Limited, the Lead Manager to the issue i.e. Swastika Investmart Limited, the Registrar to the issue i.e. Bigshare Services Private Limited. The application forms shall also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. Application supported by Block Amount forms shall be available with designated branches of Self Certified Syndicate Banks, the list of which is available at website of the Stock Exchange and SEBI.

AVAILABILITY OF PROSPECTUS: Investor are advised to refer to the Prospectus, and the Risk Factor Contained therein, before applying in the issue. Full copy of the Prospectus is available at the website of SEBI at (www.sebi.gov.in); website of Stock Exchange at (www.nseindia.com), the website of Lead Manager at (www.swastika.co.in); and website of the company at (www.idealtechnoplasts.com). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the Prospectus, including the section titled "RISK FACTOR" on page no. 17 of the Prospectus, which has be filed with ROC.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through ASBA. ASBA can be availed by all the investors except Anchor Investors. All potential investors are mandatorily required to participate in the issue through an Application Supported by Blocked Amount ("ASBA") process. The investors are required to fill the ASBA forms and submit the same to their Banks which, in return will block the amount in the account as per the authority contained in ASBA form and shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. For more details on the ASBA process, please refer to the details given in application forms and abridged prospectus and also please refer to the Section "ISSUE PROCEDURE" on page no. 177 of the Prospectus.

Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

BANKER TO THE ISSUE AND SPONSER BANK: KOTAK MAHINDRA BANK:

SEBI Reg. No.: INBI00000927;

of the jurisdiction where those offers and sales occurs.

Address: Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad (East). Mumbai – 400 097 Maharashtra, India. Tel. No.: 022 - 66056588; | Email: cmsipo@kotak.com, | Website: www.kotak.com; **Contact Person:** Mr. Siddhesh Shirodkar:

> On behalf of the Board of Directors For, **Ideal Technoplast Industries Limited**

> > DIN: 10402565

Mr. Vipulbhai Dulabhai Mendapara **Place: Surat** Managing Director Date: 17th August, 2024

IDEAL TECHNOPLAST INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad ("ROC"). The Prospectus is available on the website of the SEBI at (www.sebi.gov.in), the website of the Lead Manager at (www.swastika.co.in) and website of Company at (www.idealtechnoplasts.com) and on the website of National Stock Exchange of India Limited (www.nseindia.com). Investor should note that investment in equity shares involved high degree of risk. For details, investors should refer to and reply on the Prospectus, including the section titled "RISK FACTORS" on page no. 17 of the Prospectus, which has been filed with ROC, before making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 as amended ("The Security Act") and may not be issued or sold within the United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws

ASHIANA HOUSING LTD.

CIN: L70109WB1986PLC040864 Regd. Off.: 5F, Everest, 46/C, Chowringhee Road, Kolkata - 700 071 Head Off.: Unit No. 4 & 5, Illrd Floor, Southern Park, Plot No. D-2 Saket District Centre, New Delhi -110 017 Website: www.ashianahousing.com

> Email: investorrelations@ashianahousing.com PUBLIC NOTICE

This is to inform to all concerned that the company has received request along with necessary indemnity bond and affidavit from shareholder(s) of the company to issue duplicate share certificate in lieu of the lost share certificate, details of which is given herein below:

i. o.	Name of Regd. Shareholder	L.F. No.	Share Certificate No.	Distinctive No.	No. of Shares	
1.	Vikas Poddar j/w Anjali Poddar	12298	2381	4457501-4461000	3,500	

Since the company is in the process of issuing duplicate share certificate, any person who has objection on such issue, may lodge his objection within 15 days from the date of appearance of this advertisement to the company or its Registrar M/s. Beetal Financial & Computer Services Pvt. Ltd., Beetal House, 99, Madangir, Behind Local Shopping Centre, Near Dada Harsukh Dass Mandir, New Delhi-110 062.

For Ashiana Housing Ltd.

Place: New Delhi

Date: 16th August 2024

NAMOKAR TRADE (INDIA) LIMITED (CIN: L51909WB1985PLC038407) Email:ratan.namokar@gmail.com, Website: www.namokartrade.com Regd. Office: Diamond Arcade, 5th-FR, FL-504, 68 Jessore Road, Kolkata-700055

Extract of Statement of Standalone Unaudited Financial Results for the Quarter ended June 30, 2024 (in Lakhs)

Nitin Sharma

(Company Secretary)

SR. No.	Particulars .	Quarter ended 30-Jun-2024 (Unaudited)	Year ended 31-Mar-2024 (Audited)	Quarter ended 30-Jun-2023 (Unaudited)
1.	Total income from operations (net)	49.83	162.09	7.68
2.	Net Profit / (Loss) for the quarter / year (before tax, Exceptional and /or Extra ordinary Items)	42.59	114.96	(5.83)
3	Net Profit / (Loss) for the quarter / year before tax (after Exceptional and for Extraordinary items)	42.59	114.96	(5.83)
4.	Net Profit / (Loss) for the period after tax (after Exceptional and /or Extraordinary Items)	42.59	83.72	(5.83)
5.	Total Comprehensive Income for the period [Comprising profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	42.59	83.72	(5.83)
6.	Equity Share Capital	240.85	240.85	240.85
7.	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance. Sheet of the previous year.	3	is in	
8.	Earnings Per Share (of Rs. 10/- each) (for continueing and discontinued operations)			
	Basic:	1.77	3.48	(0.24)
(3)e	Diluted :	1.77	3.48	(0.02)
WAL	-4			

a) The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the websites of the Stock Exchange(s) and the listed entity www.namokartrade.com.

b) Ind AS compliant Financial results for the quarter ended June 30, 2024 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on August 14, 2024.c) The figuers for the quarter ended June 30, 024 and June 30, 2023 are the balancing figure between audited figures for the year ended March 31, 2024 and published year to date figures for the quarter ended of the relevant years For and on behalf of the Board of Directors Date: August 14, 2024 Place: Kolkata Managing Director'



Nido Home Finance Limited (formerly known as Edelweiss Housing Finance Limited)

Registered office: 5th Floor, Tower 3, Wing 'B', Kohinoor City Mall, Kohinoor City, Kirol Road, Kurla (West), Mumbai - 400070

BRANCH RELOCATION NOTICE

We, Nido Home Finance Limited (formerly known as Edelweiss Housing Finance Limited) are relocating our Raipur branch to new premises at below mentioned address, with effect from 02/12/2024

Current address:

Unit No. 204, 2nd Floor, Chawla Tower, Behind Bottle House, Shankar Nagar, Raipur, Chattisgarh Pin Code: 492001

New / Relocation address:

Shop No. 158, Progressive Point, 1st Floor,

Near Fruit Market, Lalpur, Raipur, Chhattisgarh Pin Code: 492001

In case of any query, our existing customers may reach out to our centralized customer service desk on below mentioned contact details:

Email: assistance@nidohomefin.com Call Center: 1-800-1026371

(Monday - Friday 10 a.m. to 5 p.m.)

Looking forward to your continued support.



COLGATE-PALMOLIVE (INDIA) LIMITED

Read. Off: Colgate Research Centre, Main Street. Hiranandani Gardens, Powai, Mumbai 400 076. CIN: L24200MH1937PLC002700 Tel: +91 22 6709 5050: Email Id: investors_grievance@colpal.com Website: www.colgatepalmolive.co.in

NOTICE

NOTICE is hereby given that pursuant to Section 124(6) of the Companies Act, 2013 ("the Act") read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules") as amended, Colgate-Palmolive (India) Limited ("the Company") will transfer all equity shares in respect of which the dividend has not been paid or claimed by the Shareholders for seven consecutive years or more in the name of Investor Education and Protection Fund ("IEPF") Authority.

The Company has communicated individually to the concerned shareholders to claim their unpaid/ unclaimed first interim dividend amount(s) for financial year 2017-18 and failure to claim the same would lead to their equity shares being transferred to the IEPF Authority without any further notice.

The details of members whose dividends have remained unclaimed/ unpaid for seven consecutive years have been hosted on the website of the Company. Shareholders are requested to refer to the "Investors" section on the website of the Company at https://www.colgateinvestors. co.in/shareholders-information to verify the details of unclaimed dividends and the shares liable to be transferred to the IEPF Authority.

The concerned Shareholders may note that upon transfer of such equity shares to the IEPF Authority, no claim shall lie against the Company in respect of unpaid/ unclaimed dividend amounts and the equity shares so transferred to IEPF Authority. Shareholders may further note that both, the unclaimed dividends and corresponding shares including all benefits accruing on such shares, if any, once transferred to the IEPF Authority can be claimed back only from the IEPF Authority by following the instructions given at www.iepf.gov.in

In case of any clarification/ assistance in this regard, the concerned shareholder can write to Company's Registrar and Share Transfer Agent at Link Intime India Private Limited, C-101, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai 400 083 or email to iepf.shares@linkintime.co.in or rnt.helpdesk@linkintime.co.in

All the shareholders holding shares in physical form may note that as per various Circulars issued by the Securities and Exchange Board of India, it is mandatory to furnish/update PAN, KYC & Bank account details and you are also requested to furnish/update your Nomination details. Shareholders holding shares in demat mode can register/update their bank account details through their Depository Participants.

For Colgate-Palmolive (India) Limited

Sd/-

for e-voting.

Surender Sharma Whole-time Director - Legal & Place: Mumbai Company Secretary Date: August 17, 2024 (DIN: 02731373)

KACHCHH MINERALS LIMITED

CIN: L15543MH1981PLC024282 Shop No 16, S 2nd Floor, Sej Plaza, Marve Road, Nr Nutan Vidya Mandir School,

Malad (West), Mumbai- 400064, MH, IN

Extract of Standalone Unaudited Financial Results for the guarter ended June 30, 2024

31.	Particulars	Guarier ended (Madesed)			rear ended (Madrica)		
No.	IE SWEEDSTOODE FA	June 30, 2024	March 31, 2024	June 30, 2023	March 31, 2024	March 31, 2023	
	3	Audited	Unaudited	Audited	Audited	Audited	
t	Total income from operations (net)	29.44	- 6	65.26	260.79	61.30	
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or extra-ordinary items#)	5.75	(11.40)	20.31	61.72	(9.47)	
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or extra-ordinary items#)	5,75	(11.40)	20.31	61.72	(9.47)	
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or extra-ordinary items#)			200000	100000	-0018402	
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	5.75	(11.40)	20.31	61.72	(9.47)	
6	Paid up equity capital (Face value of Rs. 10 each)	521.18	521.18	521.18	521.18	521.18	
7	Reserves (excluding Revaluation Reserve)						
8	Earnings Per Share (before extra-ordinary items) (of Rs. 10/- each)						
	Basic:	0.11	(0.22)	0.38	1.16	(0.18)	
	Diluted:	0.11	(0.22)	0,38	1.16	(0.18)	

Note: a) The above is an extract of the detailed format of Quarterly and Yearly Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Regulements) Regulations, 2015. The full formal of the Quarterly and Yearly Financial Results is available on the www.bseindia.com and www.kachchhminerals.com # - Exceptional and/or extra-ordinary items adjusted in the Statement of Profit and Loss in accordance with Ind

Daksh Narendrabhai Trivedi

Place: Mumbai

Date: 14/08/2024

TERA SOFTWARE LIMITED CIN: L72200TG1994PLC018391

For Kachchh Minerals Limited

Registered Office: 8-2-293/82/A/1107, Plot No: 1107, Road No: 55, Jubilee Hills, Hyderbad-500033. Phone: +91 9949604854/040-23547447 Email ID: info@terasoftware.in Website: www.terasoftware.com

NOTICE OF 30th ANNUAL GENERAL MEETING, **BOOK CLOSURE AND REMOTE E-VOTING**

Notice is hereby given that the 30th Annual General Meeting (AGM) of the Members of Tera

Software Limited Scheduled to be held on Monday, 9th September, 2024 at 4:00 p.m. (IST), at the Registered Office of the Company at MCH No. 8-2-293/82/A/1107, Plot No: 1107, Road No: 55, Jubilee Hills, Hyderabad-500 033, Telangana, India, to transact the businesses as set out in the Notice of AGM, in compliance with Companies Act, 2013 ("Act"), rules framed there under and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Regulations").

In terms of section 101 and 136 of the Act read together with the rules made thereunder and relevant provisions of the Listing Regulations, 2015, the listed companies may send the notice of annual general meeting and the annual report, including financial statements, board's report, etc. by electronic mode. The Company is accordingly forwarding soft copies of the above referred documents to all those members, who have registered their e-mail addresses with their respective DPs or with the RTA of the Company and for members who have not registered their e-mail addresses, physical copies are being sent in the permitted mode. Members may note that Annual Report for FY 2023-24 and the Notice along with proxy form and attendance slip will also be available on the Company's website at https://www.terasoftware.com/investors/, website of the Stock Exchanges, i.e., BSE Ltd. At www.bseindia.com and National Stock Exchange of India Ltd. at www.nseindia.com and on the website of KFin at www.kfintech.com.

Pursuant to Section 91 of the Companies Act, 2013 and Regulation 42 of the SEBI (LODR) Regulations, 2015, the Register of Members and Share Transfer Books of the company will remain closed from Tuesday, 3rd September, 2024 to Monday, 9th September, 2024 (both days inclusive) for the purpose of AGM.

In compliance with Section 108 of the Companies Act, 2013 (the Act), read with rule 20 of the Companies (Management & Administration) Amendment Rules, 2015 and Regulation 44 of the SEBI (LODR) Regulations, 2015, the company has engaged the services of Kfin Technologies Limited ("Kfin") to provide the e-voting facility to the shareholders of the Company. The detailed instructions for remote e-voting are given in the Notice of the AGM. Members are further informed that:

Members holding shares either in physical form or dematerialized form as on the cut-off date 2nd September, 2024; may cast their votes electronically on the businesses set out in the notice through electronic voting system of Kfin.

The remote e-voting shall commence on Friday, 6th September, 2024 at 9:00 a.m. and

shall end on Sunday, 8th September, 2024 at 5:00 p.m. Votes, once casted shall not be i. The facility of Ballot voting shall be made available during the AGM and those members present in the AGM, who have not casted their votes through remote e-voting are eligible to

vote. The members already voted through remote e-voting shall not be allowed to vote again. iv. The manner of registration and evoting is provided in the notice for both physical and demat v. Members who have not registered their email ids with respective depository participants

and members holding physical shares are requested to update their Email Ids with Company's RTA- Kfin Technologies Pvt. Ltd., email to einward.ris@kfintech.com or to the company at companysecretary@terasoftware.in.

vi. In case of any query or issues pertaining to e-voting, please refer Help & FAQ's section available at https://evoting.kfintech.com or write an email to evoting@kfintech.com contact at 040-6716 1500/1503/1509/2222, Toll Free No.: 1800-309-4001.

Yours truly, For TERA SOFTWARE LIMITED T. GOPICHAND **Chairman & Managing Director**

Date: 17-08-2024 Place: Hyderabad

TIL Tractors India

TIL LIMITED

(CIN: L74999WB1974PLC041725)

Registered Office: 1, Taratolla Road, Garden Reach Kolkata-700 024 Tel: (033) 6633 2000, Website: www.tilindia.in NOTICE OF 49TH ANNUAL GENERAL MEETING

AND E-VOTING INFORMATION Notice is hereby given that the 49th Annual General Meeting ("AGM")

of the Members of TIL Limited ('the Company') is scheduled to be held on Tuesday, 10th September, 2024 at 11:00 a.m. at the Registered Office of the Company at 1, Taratolla Road, Garden Reach, Kolkata-700024. Members may note that the facility to attend the AGM through Video Conferencing ("VC") shall also be available for those who will not be able to join the AGM physically to transact the businesses set out in the Notice of the AGM dated 28th May, 2024.

Accordingly, the Notice of the AGM and the Annual Report for the financial year 2023-24 have been sent only through e-mail on Friday, 16th August, 2024 to those Shareholders whose e-mail addresses are registered with the Company or the Registrar and Share Transfer Agent ("the RTA") i.e., Messers. C B Management Services (P) Ltd. or the Depository Participants and holding equity shares of the Company as on 9th August, 2024.

The Notice and the Annual Report are also available on the website of the Company viz., www.tilindia.com and on the website of the Stock Exchanges viz., www.nseindia.com and www.bseindia.com and on the website of National Securities Depository Limited (NSDL) viz., www.evoting.nsdl.com. In terms of Section 108 of the Act read with Rule 20 of the Companies

(Management and Administration) Rules, 2014, the Resolutions for consideration at the 49th AGM will be transacted through remote e-voting (i.e., facility to cast vote prior to AGM) and also e-voting during AGM, for which the Company has engaged the services of National Securities Depository Limited ("NSDL").

Only those Members whose names are recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date i.e, Tuesday, 3rd September, 2024 will be entitled to cast their votes by remote e-voting or e-voting during

Remote e-voting will commence on Friday, 6th September, 2024 at

9.00 a.m. and will end on Monday, 9th September, 2024 at 5.00 p.m.,

after which remote e-voting will be blocked by NSDL. Members participating in the AGM through VC and who have not cast their votes by remote e-voting, shall be eligible to exercise their voting rights during the proceedings of the AGM.

Members who have exercised their voting rights through remote e-voting shall also be eligible to participate in the AGM but shall not be entitled to cast their votes again during the proceedings of the AGM.

Any person, who acquires equity shares of the Company and becomes a Shareholder after dispatch of the Notice of the AGM and holds shares as on the cut-off date, i.e., Tuesday, 3rd September, 2024 may obtain the login ID and password from NSDL by sending a request to evoting@nsdl.com. Shareholders who are already registered with NSDL for remote e-voting can use their existing User ID and password

For TIL Limited

Chandrani Chatterjee Date: 16.08.2024 Company Secretary Place: Kolkata

financialexp.epapr.in

Pune



(This is only an advertisement for information purpose and not a prospectus announcement)

IDEAL TECHNOPLAST INDUSTRIES LIMITED



The Corporate Identification Number of our Company is U22203GJ2023PLC146444 Our Company was originally formed and registered as a Partnership Firm under the Partnership Act, 1932 ("Partnership Act") in the name and style of "Ideal Technoplasi Industries", pursuant to a deed of partnership dated 24th August, 2012. Thereafter "Ideal Technoplast Industries" was converted from Partnership Firm to a Limited Company under Part I (Chapter XXI) of the Companies Act, 2013 in the name of "Ideal Technoplast Industries Limited" and received a certificate of incorporation dated 23rd November, 2023 issued by the Registrar of Companies, Ahmedabad. As on date of this Prospectus the Corporate Identification Number of our Company is U22203GJ2023PLC146444. For details of Conversion of Company, please refer to section titled "HISTORY AND CORPORATE STRUCTURE" beginning on page no. 114 of this Prospectus

Registered office: Plot No. 1 to 4 and 78 to 81, Block No. 572 & 572/B Madhav Industrial Estate, Vill. Olpad, Ta.Olpad, Surat, Gujarat, India, 394540, Website: www.idealtechnoplasts.com; | E-Mail: cs@idealtechnoplast.com; | Telephone No: 0261-2769409

Company Secretary and Compliance Officer: Ms. Neha Shaw

JLBHAI KARSHANBHAI VAGHASIA, MRS. VAISHNAVI PRAFULBHAI VAGHASIYA, MR. VIPULBHAI DULABHAI MENDAPARA, MRS. MITULABEN VIPULBHAI MENDAPARA, MR. GAURAVBHAI CHHAGANBHAI GOPANI, MRS. ASHABEN GAURAVBHAI GOPANI.

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge platform of ("National Stock Exchange of India Limited) (NSE Emerge).

THE ISSUE

INITIAL PUBLIC ISSUE OF 13.25.000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF IDEAL TECHNOPLAST INDUSTRIES LIMITED ("IDEAL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 121/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 111/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1,603.25 LAKHS ("THE ISSUE"), OF WHICH 67,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 121/- PEF EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 111/- PER EQUITY SHARE AGGREGATING TO ₹ 81.07 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 12,58,000 EQUITY SHARES OF FACE VALUE OF $\stackrel{?}{=}$ 10/- EACH AT A PRICE OF $\stackrel{?}{=}$ 121/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF $\stackrel{?}{=}$ 111/- PER EQUITY SHARE AGGREGATING TO $\stackrel{?}{=}$ 1522.18 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.50% AND 25.16% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.

For Further details see "TERMS OF THE ISSUE" beginning on page no. 170 of the Prospectus THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 121/-. THE ISSUE PRICE IS 12.10 TIMES OF THE FACE VALUE

ISSUE OPENS ON: WEDNESDAY 21ST AUGUST, 2024, CLOSES ON: FRIDAY 23RD AUGUST, 2024. 1,000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS.

2,000 EQUITY SHARES AND IN MULTIPLES OF 1,000 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY. Simple, Safe, Smart way to application - Make use of it.

*Application Supported by blocked amount (ASBA) is better way of applying to issue by simple blocking the fund in the bank account, investor

ASBA'

can avail the same. For details, check section on ASBA below.

UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVDUAL INVESTORS.

For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridge Prospectus and please refer to the section "ISSUE PROCEDURE" beginning on page no. 177 of the Prospectus. The process is also available on the website of National Stock Exchange of India Limited (www.nseindia.com), in General Information Document. List of Banks Supporting UPI is also available on the website of SEBI

IN TERMS OF THE SEBI CIRCULAR BEARING NUMBER: CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN ASBA FACILITY, PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ('SCSBS") FOR THE SAME, FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28. 2019. FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY. WHICH IS EFFECTIVE FROM JULY 01. 2019 ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS). IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSRS OR LINDER THE LIPI MECHANISM AS APPLICABLE FURTHER PURSUANT TO SERI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140 DATED AUGUST 09, 2023, FOR IMPLEMENTATION OF PHASE III, THIS PHASE HAS BECOME APPLICABLE ON A VOLUNTARY BASIS FOR ALL ISSUES OPENING ON OR AFTER SEPTEMBER 1, 2023 AND ON A MANDATORY BASIS FOR ALL ISSUES OPENING ON OR AFTER DECEMBER 1, 2023, IN THIS PHASE, THE TIME DURATION FROM PUBLIC ISSUE CLOSURE TO LISTING HAS BEEN REDUCED TO 3 (THREE) WORKING DAYS, FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 177 OF THE PROSPECTUS. IN CASE OF DELAY IF ANY IN UNBLOCKING/REFUND OF THE FUND. OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

Information as Required Under Section 30 of The Companies Act, 2013:

The information regarding the content of Memorandum of Association of our Company as regards Main Objects are available in the prospectus of the Company or page no. 116 of the Prospectus. The Liability of the members is limited. Our Authorized share capital comprises of 50,00,000 Equity Shares of ₹ 10/- each aggregating to ₹500.00 Lakh. The present issued, subscribed and paid-up share capital comprises of 36.75.000 Equity Shares of ₹10/- each aggregating to ₹367.50 Lakh We are proposing to issue 13,25,000 Equity Shares of ₹ 10/- each in terms of the Prospectus dated August 15th, 2024 at a price of ₹ 121/- per shares including premium of ₹ 111/- per equity shares. The Names of signatories to the Memorandum of Association of our Company at the time of incorporation and number of shares subscribed by

S. No.	Name of Signatories		No. of Equity Shares subscribe	ed (Face Value ₹ 10/- each)
1.	Mr. Prafulbhai Karshanbhai Vaghasia		2,72	,208
2.	Mr. Vipulbhai Dulabhai Mendapara		2,27	,308
3.	Mr. Gauravbhai Chhaganbhai Gopani		2,27,307	
4.	Mrs. Vaishnavi Prafulbhai Vaghasiya		1,71	,639
5.	Mr. Dhruv Prafulbhai Vaghasiya		10	,000
6.	Mrs. Mitulaben Vipulbhai Mendapara		2,01	,488
7.	Mr. Pearl Vipulbhai Medapara		10	,000
8.	Mrs. Ashaben Gauravbhai Gopani		2,01	,488
9.	Mr. Bhavesh Chhaganbhai Gopani		75	,000
	Total		13,96	,438
The Pre	esent Capital structure of the Company is as follow	v:		
S No	Category of Shareholders	No. of Shareholders	No. of Share held	%

36,75,000 100.00 Promoters and Promoter Group Nil Public Nil Total 36.75.000 100.00

The Equity Shares offered through the Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received in-principle approval letter dated 09th August, 2024 from National Stock Exchange of India Limited ("NSE") for using its name in this offer documents for listing of our shares on the Emerge Platform of National Stock Exchange of India Limited. For the purpose of this issue, the Designated Stock Exchange will be the NSE.

DISCLAIMER CLAUSE OF SEBI

Since the issue is being made in terms of Chapter IX of the SERI (ICDR) Regulation, 2018, the Drafted Offer Document had not been filed with SERI, However SERI shall no issue any observation on the Draft Prospectus / Prospectus. Hence there is no such specified disclaimer clause of SEBI. However investors may refer full text of the "DISCLAIMER CLAUSE OF SEBI" beginning on page no. 161 the Prospectus.

DISCLAIMER CLAUSE OF NSE

"It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the 'DISCLAIMER CLAUSE OF NSE" appearing on page no. 162 of the Prospectus

LEAD MANAGER TO THE ISSUE



SWASTIKA INVESTMART LIMITED; SEBI Reg. Number: INM000012102; Address: Flat No. 18, 2nd Floor, North Wing, Madhaveshwar Co-op-Hsg. Society Ltd, Madhav Nagar, 11/12, S. V. Road, Andheri W, Mumbai-400058;

Tel. No.: +91- 22-26254568-69: Fax No: +91-731-664 4300: Email Id: merchantbanking@swastika.co.in: Investors Grievance Id:

mb.investorgrievance@swastika.co.in; Website: www.swastika.co.in; Contact Person: CS Mohit R. Goyal; CIN: 1 65910MH1992PI C067052

REGISTRAR TO THE ISSUE



BIGSHARE SERVICES PRIVATE LIMITED; SEBI Registration Number: INR000001385 Address: Office No. S6 - 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri - East, Mumbai - 400093,

Maharashtra India: Tel. Number: +91 22 6263 8200; Fax Number: +91 22 6263 8299; Email Id: ipo@bigshareonline.com;

Investors Grievance Id: nvestor@bigshareonline.com Website: www.bigshareonline.com; Contact Person: Mr. Babu Rapheal C.

COMPLIANCE OFFICER



IDEAL TECHNOPLAST INDUSTRIES LIMITED Registered Office Address: Plot No. 1 to 4 and 78 to 81, Block No. 572 & 572/B Madhav Industrial Estate, Vill. Olpad, Ta. Olpad, Surat, Gujarat, India, 394540; Phone No.: 0261-2769409: Website: www.idealtechnoplasts.com:

Contact Person: Ms. Neha Shaw: E-Mail: cs@idealtechnoplast.com CIN: U22203GJ2023PLC146444.

Investors can contact the Company Secretary and Compliance Officer or the LM or the Registrar to the ssue in case of any pre-issue related problems, such as non-receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and

CREDIT RATING: As this is an issue of Equity Shares there is no credit rating for this issue.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required. IPO GRADING: Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO Grading agency.

BASIS OF ISSUE PRICE: The issue Price is determined by Company in consultation with the Lead Manager. The financial data presented in Section titled "BASIS FOR ISSUE PRICE" on page no. 72 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the Section/Chapter titled "RISK FACTORS" and "RESTATED FINANCIAL STATEMENTS" on page no. 17 and 138 respectively of the Prospectus to get more informed view before making the investment decision.

RISK TO INVESTORS: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any fund in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must reply on their own examination of our Company and the issue including the risk involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the Section titled "RISK FACTOR" beginning on page no. 17 of the Prospectus.

AVAILABILITY OF APPLICATION FORMS: Application forms can be obtained from the Company i.e. Ideal Technoplast Industries Limited, the Lead Manager to the issue i.e. Swastika Investmart Limited, the Registrar to the issue i.e. Bigshare Services Private Limited. The application forms shall also be downloaded from the website of Nationa Stock Exchange of India Limited i.e. www.nseindia.com. Application supported by Block Amount forms shall be available with designated branches of Self Certified Syndicate Banks, the list of which is available at website of the Stock Exchange and SEBI.

AVAILABILITY OF PROSPECTUS: Investor are advised to refer to the Prospectus, and the Risk Factor Contained therein, before applying in the issue. Full copy of the Prospectus is available at the website of SEBI at (www.sebi.gov.in); website of Stock Exchange at (www.nseindia.com), the website of Lead Manager a (www.swastika.co.in); and website of the company at (www.idealtechnoplasts.com). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the Prospectus, including the section titled "RISK FACTOR" on page no. 17 of the Prospectus, which has be filed with ROC.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through ASBA. ASBA can be availed by all the investors except Anchor Investors. All potential investors are mandatorily required to participate in the issue through an Application Supported by Blocked Amount ("ASBA") process. The investors are required to fill the ASBA forms and submit the same to their Banks which, in return will block the amount in the account as per the authority contained in ASBA form and shares. Hence there will be no need of refund. The ASBA application forms can also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. For more details on the ASBA process, please refer to the details given in application forms and abridged prospectus and also please refer to the Section "ISSUE PROCEDURE" on page no. 177 of the Prospectus.

Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

BANKER TO THE ISSUE AND SPONSER BANK: KOTAK MAHINDRA BANK:

SEBI Rea. No.: INBI00000927: Address: Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad (East). Mumbai – 400 097 Maharashtra, India. Tel. No.: 022 - 66056588; | Email: cmsipo@kotak.com, | Website: www.kotak.com;

Contact Person: Mr. Siddhesh Shirodkar

On behalf of the Board of Directors For, Ideal Technoplast Industries Limited

Place: Surat Date: 17th August, 2024 Mr. Vipulbhai Dulabhai Mendapara Managing Director

IDEAL TECHNOPLAST INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad ("ROC"). The Prospectus is available on the website of the SEBI at (www.sebi.gov.in), the website of the Lead Manager at (www.swastika.co.in) and website of Company at (www.idealtechnoplasts.com) and on the website of National Stock Exchange of India Limited (www.nseindia.com). Investor should note that investment in equity shares involved high degree of risk. For details, investors should refer to and reply on the Prospectus including the section titled "RISK FACTORS" on page no. 17 of the Prospectus, which has been filed with ROC, before making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 as amended ("The Security Act") and may not be issued or sold within the United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occurs.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OF

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"

PUBLIC ANNOUNCEMENT

ecom

(Please scan the

ECOM EXPRESS LIMITED

dated August 27, 2012 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi ("RoC"). Pursuant to the conversion of our Company to a public limited company and as approved by our Board and our Shareholders pursuant to the resolutions each dated October 22, 2021, the name of our Company was changed to 'Ecom Express Limited' and a fresh certificate of incorporation dated November 3, 2021 was issued by the RoC. For details in relation to the changes in registered office address of our Company, see 'History and Certain Corporate Matters - Changes in the registered office of our Company' on page 205 of the Draft Red Herring Prospectus dated August 15, 2024 filed with Securities and Exchange Board of India ("SEBI") on August 15, 2024 ("DRHP").

Registered Office: Ground Floor, 13/16 min, 17 min, Samalka, Old Delhi-Gurugram Road, Kapashera, New Delhi 110 037, India Corporate Office: 10th Floor, Ambience Corporate Tower-2, Ambience Island, Gurugram 122 002, Haryana, India Contact Person: Atul Gupta, Company Secretary and Compliance Officer; Tel.: +91 124 648 8888 E-mail: cs@ecomexpress.in; Website: www.ecomexpress.in; Corporate Identity Number: U63000DL2012PLC241107

PROMOTERS OF OUR COMPANY: KOTLA SATYANARAYANA, MANJU DHAWAN, KOTLA SRIDEVI, KOTLA RATHNANJALI, EAGLEBAY INVESTMENT LTD AND PG ESMERALDA PTE. LTD.

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF ECOM EXPRESS LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE" AGGREGATING UP TO ₹26,000.00 MILLION COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹12,845.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹13,155.00 MILLION ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS. CONSISTING OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹3.38 MILLION BY KOTLA SATYANARAYANA. UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹89.80 MILLION BY MANJU DHAWAN, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹76.21 MILLION BY KOTLA SRIDEVI, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹10.21 MILLION BY KOTLA RATHNANJALI, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹2,114.87 MILLION BY EAGLEBAY INVESTMENT LTD, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹9,313.92 MILLION BY PG ESMERALDA PTE. LTD., (COLLECTIVELY, THE "PROMOTER SELLING SHAREHOLDERS"), UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹1,369.71 MILLION BY BRITISH INTERNATIONAL INVESTMENT PLC ("INVESTOR SELLING SHAREHOLDER"), UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹89.80 MILLION BY JAYANTI KRISHNAN, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹76.88 MILLION BY RABEYA SAXENA AND UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹10.21 MILLION BY SAHEBA SAXENA (COLLECTIVELY, THE "OTHER SELLING SHAREHOLDERS", TOGETHER WITH THE INVESTOR SELLING SHAREHOLDER AND THE PROMOTER SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS") ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER")

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER AN ISSUE OF EQUITY SHARES AGGREGATING UP TO ₹2,569.00 MILLION, AS MAY BE PERMITTED UNDER APPLICABLE LAW, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS, IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES. 1957. AS AMENDED. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT IN LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS

THE FACE VALUE OF EQUITY SHARES IS ₹1 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND SHALL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF [.], AN ENGLISH NATIONAL DAILY NEWSPAPER AND ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER (HINDI ALSO BEING THE REGIONAL LANGUAGE OF NEW DELHI WHERE OUR REGISTERED OFFICE IS LOCATED), EACH HAVING WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company in consultation with the BRLMs, may for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank, as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process, in compliance with Regulation 6(2) of SEBI ICDR Regulations, wherein not less than 75% of the Offer shall be available for allocation on a proportionate basis to QIBs (the "QIB Portion"), provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis by the Company in consultation with the BRLMs, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for the domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds ("Mutual Fund Portion"), and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders, of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹0.2 million and up to ₹1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹1.000.000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not more than 10% of the Offer shall be available for allocation to RIBs in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders, other than Anchor Investors, are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders) in which the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable to participate in the Offer Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see 'Offer Procedure' on page 370 of the DRHF

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated August 15, 2024 with the SEBI on August 15, 2024 in relation to the Offer. Pursuant to Regulation 15, 2024 with the SEBI on August 15, 2024 in relation to the Offer. Pursuant to Regulation 15, 2024 with the SEBI on August 15, 2024 in relation to the Offer. Pursuant to Regulation 15, 2024 with the SEBI on August 15, 2024 in relation to the Offer. Pursuant to Regulation 15, 2024 with the SEBI on August 15, 2024 in relation 15, 226(1) of the SEBI CDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of the Company at www.ecomexpress.in/investorrelations, website of the SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com respectively and the websites of the Book Running Lead Managers ("BRLMs"), i.e. Axis Capital Limited, IIFL Securities Limited, Kotak Mahindra Capital Company Limited and UBS Securities India Private Limited at www.axiscapital.co.in, www.iiflcap.com, https://investmentbank.kotak.com and www.ubs.com/indiaoffers, respectively. Our Company hereby invites members of the public to give their comments, if any, on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments, if any, to SEBI, the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned below on or before 5.00 p.m. on the 21st day from the aforesaid date of

Investments in equity and equity-related securities involve a degree of risk and Investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended. nor approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the Bidders is invited to "Risk Factors" beginning on page 31 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges

For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, please see the section titled 'Capital Structure' beginning on page 80 of the DRHP. The liability of members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled 'History and Certain Corporate Matters' on page 205 of the DRHP.

BOOK RUNNING LEAD MANAGERS

AXISCAPITAL

Axis Capital Limited 1st Floor, Axis House P.B. Marg, Worli Mumbai- 400 025 Maharashtra, India Tel: + 91 22 4325 2183

E-mail: ecomexpress.ipo@axiscap.in Website: www.axiscapital.co.in Investor Grievance E-mail: complaints@axiscap.in Contact Person: Sagar Jatakiya SEBI Registration No.: INM000012029

IIFL SECURITIES

IIFL Securities Limited 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West) Mumbai 400 013, Maharashtra, India Tel: + 91 22 4646 4728 E-mail: ecomexpress.ipo@iiflcap.com Investor Grievance E-mail: ig.ib@iiflcap.com Website: www.iiflcap.com **Contact Person:** Mansi Sampat/Pawan Jain

SEBI Registration Number:

INM000010940

Maharashtra, India E-mail: ecomexpress.ipo@kotak.com Investor Grievance ID: kmccredressal@kotak.com

kotak® Kotak Mahindra Capital Company Limited UBS Securities India Private Limited 27 BKC, 1st Floor, Plot No. C - 27 G Block, Bandra Kurla Complex Bandra (East), Mumbai, 400 051 Tel: +91 22 4336 0000

Website: https://investmentbank.kotak.com Contact Person: Ganesh Rane SEBI Registration Number: SEBI Registration Number: INM000008704 INM000013101

Level 2, 3, North Avenue, Maker Maxity

Bandra Kurla Complex, Bandra East

Mumbai - 400 051 Maharashtra, India Tel: +91 22 6155 6000 E-mail: ol-ecomexpressipo@ubs.com Website: www.ubs.com/indiaoffers Investor Grievance ID: igmbindia@ubs.com Contact Person: Abhishek Joshi

REGISTRAR TO THE OFFER

LINK Intime

Place: New Delhi

Date: August 16, 2024

Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai 400 083, Maharashtra, India Tel: + 91 81081 14949, E-mail: ecomexpress.ipo@linkintime.co.in Investor grievance e-mail: ecomexpress.ipo@linkintime.co.in, Website: www.linkintime.co.in,

Contact person: Shanti Gopalkrishnan, SEBI Registration No.: INR000004058 All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Ecom Express Limited On behalf of the Board of Directors

Company Secretary and Compliance Officer

Ecom Express Limited is proposing, subject to, receipt of requisite approvals market conditions and other considerations in relation to the Offer, to make an initial public issuance of its Equity Shares and has filed the DRHP dated August 15, 2024 with SEBI on August 15, 2024 and submitted the DRHP with the Stock Exchanges on August 15, 2024. The DRHP shall be available on the website of the Company at www.ecomexpress.in/investorrelations, SEBI at www.sebi.gov.in, as well as on the websites of the BRLMs, i.e. Axis Capital Limited, IIFL Securities Limited, Kotak Mahindra Capital Company Limited and UBS Securities India Private Limited at www.axiscapital.co.in, www.iiflcap.com, https://investmentbank.kotak.com and www.ubs.com/indiaoffers, respectively and the websites of BSE Limited and the National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see "Risk Factors" of the RHP, when available. Potential investors should not rely on the DRHP for making any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 31 of the DRHP.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) under Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States. Adfactors

PPGCL

Regd Office: Shatabdi Bhawan, B12 & 13, Sector 4, Gautam Budh Nagar, Noida, Uttar Pradesh-201301 Plant Adress: PO- Lohgara, Tehsil-Bara, Prayagraj (Allahabad), Uttar Pradesh-212107 Phone: +91-120-6102000/6102009 CIN: U40101UP2007PLC032835

NOTICE INVITING EXPRESSION OF INTEREST

Prayagraj Power Generation Company Limited invites expression of interest (EOI) from eligible vendors for <u>Hiring of Ambulance (ALS & BLS Type)</u> of 3x660 MW Thermal Power Plant at Prayagraj Power Generation Company Limited, Bara, Dist. Prayagraj, Uttar

Pradesh, India.

Details of pre-qualification requirements, bid security, purchasing of tender document etc. may be downloaded using the URL- https://www.ppgcl.co.in/tenders.php Eligible vendors willing to participate may submit their expression of interest along with the tender fee for issue of bid document latest by 18th August 2024.



RDB RASAYANS LIMITED

CIN: L36999WB1995PLC074860

Read. Office: Bikaner Building, 8/1, Lal Bazar Street, 3rd Floor, m No-9, Kolkata-700001, Phone: 033-44500500 Email id- info@rdbindia.com; Website - www.rdbgroup.ir

NOTICE TO SHAREHOLDERS Notice is hereby given that the **29th Annual General Meeting (AGM)** of the Company will be held on Thrusday,12th September, 2024 at 11.30 A.M.

hrough video conferencing/other audio visual means (VC/OAVM) to ransact the business, as set out in the Notice of the AGM which will be emailed to the members separately. Pursuant to the General Circular No. 10/2022 dated December 28, 2022 read with Circular No. 14/2020 dated April 08, 2020, Circular No.17/2020 dated April 13, 2020 issued by the Ministry of Corporate Affairs followed

by Circular No. 20/2020 dated May 05, 2020 and Circular No. 02/2021 dated January 13, 2021 and all other relevant circulars issued from time to time permitted the holding of the "AGM" through Video Conferencing/Other Audio-Visual Means (VC/OAVM), without the physical presence of the Members at a common venue. Accordingly, in compliance with the provisions of the MCA Circulars and SEBI Circulars, the AGM of the

Company is being held through VC/OAVM. Hence, Members can attend and participate in the AGM through VC/OAVM only.

The Notice of the AGM along with the Annual Report for the year ended 31st March, 2024 will be sent only by electronic mode to those members whose email address is registered with the Company /Depositories. Members may note that the notice of the AGM and Annual Report for the year ended 31st March, 2024 will also be available on the Company website www.rdbgroup.in and on the BSE website www.bseindia.com

Members can attend and participate in the AGM through VC/OAVM facility only. The instructions for attending the AGM through VC/OAVM are provided in the notice of AGM. Members attending the AGM through VC/OAVM shall be counted for the purpose of reckoning the quorum unde section 103 of the Companies Act, 2013.

The Company is providing remote e-voting facility ("remote e-voting") to all its members holding shares as on the cut-off date,Thrusday, 05th September, 2024 to cast their votes on all resolutions set out in the Notice of the AGM. Additionally, the Company is providing the facility of voting through e-voting system during the AGM ("e-voting"). The detailed manner of remote e-voting /e-voting during the AGM for the members holding shares in physical mode, dematerialized mode and for members who have not registered their email address is provided in the Notice of the AGM. In case any members has not registered the email address and /or not

product the bank account details with the Company /Depository
Participants, please follow the below instructions to: Register your email address to receive the Notice of the AGM, Annual Report for the year ended 31st March, 2024 and the login credentials

for e-voting; b) Update your bank account details

Members holding Please contact Niche Technologies Pvt. Ltd shares in physical Registrar and Share Transfer Agent of the Company at nichetechpl@nichetechpl.com and submit the necessary documents to register your email address and /or bank account details

Members holding Please contact your Depository Participant (DP) to register your email address and /or bank account details in your DEMAT account, as per the process advised by your DP. shares in DEMAT

The Board has not recommended any dividend for the year ended 31st March, 2024 for approval by the members at the AGM. However, members are requested to update their bank details in any case, so that the information can be used for future dividend payment as and when declared. For RDB Rasayans Limited

Place: Kolkata Shradha Jalan Dated:17.08.2024 Company Secretary



૧૩ની પેટા–કલમ (૮)ની જોગવાઈઓ તરફ કર્જદાર/મોર્ગેજ મૂકનારનું ધ્યાન દોરવામાં આવે છે.

સ્થળઃ ગાંધીનગર

તારીખઃ ૧७/૦૮/૨૦૨૪

તારીખઃ ૧७/૦૮/૨૦૨૪

Prime Office Space for Lease

Jet Airways (India) Limited (under CIRP) is the absolute

owner or below mentioned inimovable property.				
Address	Area (built up)			
Commercial Building 2nd Floor; Plot No C 68, G Block Bandra-Kurla Complex, [East] Mumbai - 400051	83,524 sq.ft.			

The company proposes to license/lease out the above property strictly as per below terms:

- Only corporates (actual end-users) having turnover of INR 800 croreand tangible net worth INR 500 crores and Financial Institution (FI)/Funds/AIF with Asset Under Management (AUM) of INR 800
- crore are invited to submit Expression of Interest ("EOI"). Interested parties need to necessarily take up the entire space

together (no smaller divisions can be done).

- Interested parties will be required to submit a refundable security deposit of INR 25 lacs before inspection of premises and execute a Non-Disclosure Agreement.
- Eol should be submitted alongwith company profile and three latest years audited financial statements on or before August 26 2024 at the email ID provided below.
- Inspection of premises for the shortlisted interested parties only will be arranged on two days (September 4-5, 2024) between 12:00 pm–05:00 pm after payment of deposit within September 3, 2024. Thereafter, a binding offer will be invited in prescribed format before September 13, 2024.

Jet Airways and its stakeholders expressly reserve the right to cancel this process, accept or reject any Eol or subsequent offers at any point of time without assigning any reason(s) whatsoever. It is clarified that the persons submitting the EoI shall conduct their own independent due diligence regarding the above property.

Contact Person for enquiries (Brokers please excuse/inquiries from brokers will not be entertain Mr. Chandan Chatterjee, Call : [M] +91-8104435576 Email: Chandan.chatterjee@in.gt.com

ઈ-ઓક્શન સેલ નોટિસ ઈન્સોલ્વન્સી એન્ડ બેંકરપ્સી કોડ ૨૦૧૬ હેઠળ ઈ-ઓકશન સેલ નોટિસ વિવેક સ્ટીલકો પ્રાઈવેટ લિમિટેડ (લિકિવડેશનમાં) CIN: U27109GJ2009PTC056434

ર**જિસ્ટર્ડ ઓફિસ (MCA ના રેકોર્ડ મુજબ)** : એ-૨૦૧ મોન્ડેલ સ્ક્વેર, પ્રહલાદનગર ગાર્ડન પાસે, હોનેસ્ટ રેસ્ટોરન્ટની સામે, એસ.જી. હાઈવે, અમદાવાદ, ગુજરાત, ઈન્ડિયા, ૩૮૦૦૧ પ **લિકિવડ્રેટરની ઓફિસ** : 1007, સન એવન્યુ વન, શ્રેયસ ફાઉન્ડેશનની પાસે, માણેકબાગ સોસાયટી, આંબાવાડી, અમદાવાદ, ગુજરાત - 380015 Email ID: cirp.vivek@gmail.com

વિવેક સ્ટીલકો પ્રાઇવેટ લિમિટેડની સંપત્તિઓનું વેચાણ જે લિક્વિડેશન એસ્ટેટનો ભાગ છે તે માનનીય NCLT, અમદાવાદ બેંચ દ્વારા ૧૧.૦૭.૨૦૨૩ ના CP(IB) 138 (AHM) માં IA 745(AHM)2021 ૨૦૨૦ના આદેશ મુજબ નિયુક્ત લિક્વિડેટર દ્વારા હાથ ધરવામાં આવેલ છે. સંપત્તિનું વેચાણ લિક્વિડેટર દ્વારા ઇ-ઓક્શન પ્લેટફોર્મ https://eauctions.co.in (લિંકસ્ટાર ઇન્ફોસિસ પ્રાઇવેટ લિમિટેડ) દ્વારા કરવામાં આવશે.

ઈ-ઓકશનની તારીખ અને સમય : મંગળવાર, ૧૭મી સપ્ટેમ્બર, ૨૦૨૪

બપોરે ૧૨.૦૦ થી બપોરે ૦૨:૦૦ વાગ્યાની વચ્ચે પાત્રતા સબમિશન માટેની છેલ્લી તારીખ : **સોમવાર, ૦૨જી સપ્ટેમ્બર ૨૦૨૪** સાંજે ૦૬:૦૦ વાગ્યા સુધીમાં

નિરીક્ષણ તારીખ અને સમય ઃ **૦૪થી સપ્ટેમ્બર ૨૦૨૪ થી ૧૧મી સપ્ટેમ્બર ૨૦૨૪**. લિક્વિડેટરની પૂર્વ મંજૂરી પછી બિડ ડોકયુમેન્ટ અને EMD સબમિટ કરવાની છેલ્લી તારીખ**ઃ ૧૩મી સપ્ટેમ્બર, ૨૦૨૪**

Lot	સંક્ષિપ્ત વર્ણન	EMD	અનામત	ઈન્ક્રીમેન્ટલ
No		રકમ (Rs.)	કિંમત (Rs.)	મૂલ્ય
1	પ્લાન્ટ અને મશીનરી અસ્કયામતો તરીકે શેડ/ બિલ્ડીંગ સ્ટ્રકચર સાથે ફેક્ટરી નં. ૩૯, પંચરત્ન ઈન્ડસ્ટ્રીયલ એસ્ટેટ, સરખેજ બાવળા હાઈવે, લક્ષ્મીનારાયણ પેટ્રોલ પંપ પાસે, ચાંગોદર, અમદાવાદ-૩૮૨૨૧૩, ગુજરાત, ઈન્ડિયા ખાતે આવેલ છે.	Rs. 24,52,603.86/-	Rs.2,45,26,038.60/-	Rs.1,00,000/-

______ વેચાણના નિયમો અને શરતો નીચે મુજબ છે.

૧) સર્વિસ પ્રોવાઈડર, મેસર્સ લિક્રસ્ટાર ઇન્ફ્રોસિસ પ્રાઇવેટ લિમિટેડ દ્વારા ઇ-ઓક્શન પ્લેટફોર્મ www.eauctions.co.in દ્વારા "જ્યાં છે ત્યાં, ગમે ત્યાં છે અને આશ્રય વિના' પર ઇ-ઓક્શન હાથ ધરવામાં આવશે.

ર) દસ્તાવેજો અને EMD ૧૩મી સપ્ટેમ્બર, ૨૦૨૪ના રોજ અથવા તે પહેલાં લિક્વિડેટરને ઈમેલ અને હાર્ડ કોપી દ્વારા લિક્વિડેટરને સબમિટ કરવા. સંપૂર્ણ ઇ-ઓક્શન પ્રક્રિયાના વિગતવાર નિયમો અને શરતો સાથે ના બિડ ફોર્મ વેબસાઇટ www.eauctions.co.in પરથી ડાઉનલોડ કરી શકાય છે.

૩) તે સ્પષ્ટકરવામાં આવે છે કે આ આમંત્રણ સંભવિત બિડર્સને આમંત્રિત કરવાનો હેતું ધરાવે છે અને વેચાણને પ્રભાવિત કરવા માટે લિક્વિડેટર અથવા કંપની તરફથી કોઈપણ પ્રકારની બંધનકર્તા જવાબદારીનું નિર્માણ કરતું નથી. લિક્વિડેટર કોઈપણ કારણ આપ્યા વિના અને કોઈપણ જવાબદારી વિના કોઈપણ રસ ધરાવતા પક્ષ/સંભવિત રોકાણકાર / બિડ્રને સ્વીકારવા અને/ અથવા ગેરલાયક ઠેરવવાનો અને પ્રક્રિયાને રદ કરવાનો અથવા તેમાં ફેરફાર કરવાનો અધિકાર અનામત રાખે છે.

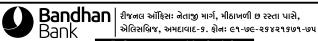
૪) ઉપર દર્શાવેલ અનામત કિંમત GST, અન્ય ટેક્ષ, સ્ટેમ્પ અને વેચાણ પર લાગુ

પડતા અન્ય કોઈપણ શુલ્કને બાદ કરતા હોય છે. પ) લિક્વિડેટર પાસે કોઈપણ અથવા બધી ઑફરો (ઓ) સ્વીકારવાનો અથવા નકારવાનો અથવા ઈ-ઓક્શનને મુલતવી રાખવા/ મુલતવી રાખવાનો/ રદ કરવાનો સંપૂર્ણ અધિકાર છે અથવા તેનું કોઈ કારણ આપ્યા વિના કોઈપણ તબક્કે હરાજીની કાર્યવાહીમાંથી કોઈપણ મિલકત અથવા તેના ભાગને પાછી ખેંચી લેવાનો સંપૂર્ણ અધિકાર છે.

કેયૂર જે. શાહ વિવેંક સ્ટીલકો પ્રાઈવેટ લિમિટેડના લિકિવડેટર

IBBI Reg No.: IBBI/IPA- 002/IP-N00244/2017-18/10729 તારીખઃ ૧૬-૦૮-૨૦૨૪ AFA नंभर : AA2/10729/02/151024/202906 સ્થળ : અમદાવાદ AFA ૧૫-૧૦-૨૦૨૪ સુધી માન્ય. Email id: cirp.vivek@gmail.com

નીચે જણાવેલ ખાતું એન.પી.એ. મ	બાકીદારો માટે માંગણાર્ન પરિવર્તિત થયેલ છે અને બંધન બેંક ક્ષારા સિક્યુરિટાઇઝેશન એન્ડ રિકન્સ્ટ્રકશન ઓફ ફાઇ		ન્ફોર્સમેન્ટ ઓફ સિક્યોરિટી ઇન્ટરેસ્ટ	: એક્ટ (ધ એક્ટ), ૨૦૦૨
કલમ ૧૩ (૨) હેઠળ નીચે જણાવેલ <mark>લોન લેનારનું નામ અને લોન</mark> ખાતા નં.	કર્જદારોને કિમાન્ડ નોટિસ જારી કરવામાં આવેલ હતી જે પરત ફરી છે. આથી આપ તમામને અ મોર્ગેજ કરેલ મિલકતનું વર્ણન (સિક્ચોર્ડ એસેટ)	ને જાહેર જનતાને મોટા પ્રમાણ કિમાન્ડ નોટિસ ની તારીખ/NPA તારીખ	માં આ પ્રકાશન દ્વારા નોટિસ જારી કર કિમાન્ડ નોટિસની તારીખે બાકી રહેતી રકમ (રૂા.માં)	્યામાં આવે છે. નોટિસ લગાવ્યાની તારીખ
શ્રી લલિત સિંહ શ્રીમતી વિજ્યંતિ માલા ૨૦૦૦૧૧૦૦૦૧૦૦૫૦	તમામ ચલ અને અચલ સંપત્તિ લગભગ ૫૧૫.૬૧ ચો.ફટ સર્વે નં.૭૭,૭૮,૮૦, નવો બીએલ નં.૧૭૨,૧૭૩,૧૭૫, ફાઇલા પ્લોટ નં.સી–૫૬, ટાઇપ–સી, રો દાઉસ નં. સી–૫૬, સુરભી રેસીકેન્સી, મહાકાળી મંદિર પાસે, હાઇવે રોક, બિલેશ્વરપુરા, તા–કલોલ,જિલો–ગાંધીનગર,ગુજરાત–૩૮૨૭૨૯ સ્થિત છે અને જે આવરિત છેઃ ઉત્તરઃ કોમન પ્લોટ નં.૧, પૂર્વઃ કુપ્લેક્સ નં.સી/૫૫, પશ્ચિમઃ કુપ્લેક્સ નં.સી/૫૫, દક્ષિણઃ સોસાથટી આંતરિક રોક	0४.0७.२०२४	રૂ.૧૦,૯७,૦૫૨.૮૫	93.0८.२०२४
શ્રી પુરોહિત સમીર શંકરભાઈ શ્રી પુરોહિત શંકરલાલ ચુનીલાલ શ્રીમતી પુરોહિત ગીતાબેન શંકરલાલ ૨૦૦૦૧૧૦૦૦૧૦૦૬૪	તમામ ચલ અને અચલ સંપત્તિ લગભગ ૫૧૫.૬૧ ચો.કૂટ સર્વે નં.જૂનો બીએલ નં.૮૦,૭૮,૭૭, નવી બીએલ નં.૧૭૨,૧૭૩,૧૭૫,કાઇનલ પ્લોટ નં.૫૫, ટાઈપ–સી, રો કાઉસ નં.સી–૫૫,સુરભી રેસીકેન્સી,મહાકાળી મંદિર પાસે, બિલેશ્વર પુરા રોક, બિલેશ્વરપુરા, તા–કલોલ, જિલ્લો–ગાંધીનગર–૩૮૨૭૨૯ સ્થિત છે અને જે આવરિત છે: ઉત્તરઃ કોમન પ્લોટ નં.૧,પૂર્વઃ કુપ્લેક્સ નં.સી/૫૬, પશ્ચિમઃ કુપ્લેક્સ નં.સી/૫૪, દક્ષિણઃ સોસાથટી અંતરિક રોક	03.0८.२0२४	રૂ.૧૧,૪ ૨,७७८.૮૦	93.0८.२०२४



સાંકેતિક કબજા અંગેની નોટિસ

ધ સિક્યુરિટાઈઝેશન એન્ડ રિકન્સ્ટ્રકશન ઑફ ફાઇનાન્સિયલ એસેટ્સ એન્ડ એન્ફોર્સમેન્ટ ઑફ સિક્યુરિટી ઈન્ટરેસ્ટ એક્ટ, ૨૦૦૨ની કલમ ૧૩(૧૨) ફેઠળ આપવામાં આવેલી સત્તાઓ, કે જેનો અર્થ ધ સિક્યુરિટી ઈન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) રૂલ્સ, ૨૦૦૨ના નિયમ ૩ માં આપવામાં આવ્યો છે, તે સત્તાઓનો ઉપયોગ કરતાં નોટિસ આપવામાં આવે છે કે, અધિકૃત અધિકારીએ, અહીં જણાવેલાં ખાતાંનાં દેવાદારોને કેમાંન્ડ નોટિસ પાઠવી હતી અને તેમાં તે નોટિસ મબ્યાની તારીખથી ૬૦ દિવસની અંદર, રકમ ભરપાઈ કરી દેવા માટે જણાવ્યું હતું. દેવાદાર આ રકમ ભરવામાં નિષ્ફળ ગયા હોવાથી, દેવાદાર અને જાહેર જનતાને નોટિસ આપવામાં આવે છે કે , નીચે સહી કરનાર વ્યક્તિએ,ઉપરોક્ત ધારાની કલમ ૧૩ની પેટા કલમ (૪) જેનો અર્થ ઉપરોક્ત ધારામાં નિયમ ૮ માં આપવામાં આવ્યો છે –તે મુજબ તે વ્યક્તિ (નીચે સહી કરનાર) ને મળેલી સત્તાનો ઉપયોગ કરીને, તેણે અહીં નીચે જે મિલકતનું વર્ણન આપવામાં આવ્યું છે, તે મિલકતનો સકિતિક ક્રમજો લઈ લીધો છે. આથી, ખાસ કરીને દેવાદાર અને જાહેર જનતાને ચેતવવામાં આવે છે કે તે મિલકત અંગે કોઈપણ પ્રકારનો વ્યવહાર કરવો નહીં અને છતાં જો તે મિલકત અંગે કોઈ પણ પ્રકારનો વ્યવહાર કરવામાં આવશે તો તે અંગેની રકમ, વ્યાજ, ખર્ચ અને શુલ્ક બાબતે, બેંકને આધીન રહેશે. સિક્યોર્ડ એસેટ રીડીમ કરવા/પરત મેળવવા માટે ઉપલબ્ધ સમયના સંદર્ભે કાયદાની કલમ ૧૩ની પેટા કલમ (૮) ની જોગવાઈઓ તરફ કરજદાર/ગીરો મૂકનારનું ધ્યાન દોરવામાં આવે છે.

શ્રીમતી હેંસાબેન મચુરભાઈ મિસ્ત્રી વ્લોક –બી, ફ્લેટ નંબર બી–૧૦૩, પહેલો માળ, શિવાશ્રેય રેસીકેન્સી, નિર્મિત કિસ્ટલની સામે, કેઆઈઆરસી રોડ, કલોલ, જિલો –ગાંધીનગર, ગુજરાત સ્થિત છે અને જે આવરિત છે. ઉત્તરઃ ખુલી જચ્ચા, પૂર્વઃ ફ્લેટ નં.એ/૧૦૨, પશ્ચિમઃ ફ્લેટ નં.એ/૧૦૨, પશ્ચિમઃ ફ્લેટ નં.એ/૧૦૨ (ત્રાચાર ક્લેટ નં.એ/૧૦૨) (ત્રાચાર કલેલના પંત્ર કલેટ નં.૧૧, પૂર્વઃ સ્વપાના સાકર સોસાયટી, પશ્ચિમઃ સોસાયટીનો આંતરિક માર્ગ, દક્ષિણઃ પ્લોટ નં.૧૧, પૂર્વઃ સ્વપાના સાકર સોસાયટી, પશ્ચિમઃ સોસાયટીનો અંતરિક માર્ગ, દક્ષિણઃ પ્લોટ નં.૧૩ (ત્રાચાર કલેટ નં.૧૧) (ત્રાચાર કલેલના સાચાર કલેટ નં.૧૧, પૂર્વઃ સ્વપાના સાકર સોસાયટી, પશ્ચિમઃ સોસાયટીનો અંતરિક માર્ગ, દક્ષિણઃ પ્લોટ નં.૧૩ (ત્રાચાર કલેટ નં.૧૧) (ત્રાચાર કલેટ નં.૧૩) (ત્રાચાર કલેલ) (ત્રાચાર કલેટ નં.૧૩) (ત્રાચાર કલેટ નં.૧૩) (ત્રાચાર કલેલ) (ત્રા	માદારનું નામ અને લોન ખાતા નં.	મોર્ટગેજ મિલકતનું વર્ણન (સિક્ચોર્ડ એસેટ)	ડિમાન્ડ નોટિસની તારીખ	સાંકેતિક કબજા અંગેની નોટિસની તારીખ	ડિમાન્ડ નોટિસની તારીખ મુજબ બાકી રકમ
શ્રીમતી રનેદલબેન પંકજકુમાર વપદ,૧૬૦, ફાઇનલ પ્લોટ નં. ૧૫૯,૧૬૦, પ્લોટ નં. ૧૪, રો દાઉસ નં. ૧૪, વાલેશ્વર રેસીકેન્સી, રેલ્વે પૂર્વ, અરસોકિયા, કલોલ, ગાંધીનગર, ગુજરાત— ૩૮૨૭૨૧ સ્થિત છે અને જે આવરિત છેઃ ઉત્તરઃ પ્લોટ નં.૧૧, પૂર્વઃ સ્વપના સાકર સોસાયટી, પશ્ચિમઃ સોસાયટીનો આંતરિક માર્ગ, દક્ષિણઃ પ્લોટ નં.૧૩ વ.૦૫.૨૦૨૪ વ.૦૫.૨૦૨૪ વ.૦૫.૨૦૨૪ વ.૦૫.૧૦૨૪ વ.૦૫.૧૦૫૧ વ.૦૫.૧૦૫૧ વ.૦૫.૧૦૫૧ વ.૦૫.૧૦૫૧ વ.૦૫.૧૦૧૪ વ.૦૫.૧૦૫૧૪ વ.૦૫.૧૦૧૪ વ.૦૫.૧૦૫ વ.૦૫.૧૦૧૪ વ.૦૫.૧૦૧૪ વ.૦૫.૧૦૫ વ.૦૫.૧૦૫ વ.૦૫.૧૦૧૪ વ.૦૫.૧૦૫ વ.૦૫.૧૦૫ વ.૦૫.૧૦૫ વ.૦૫.૧૦૫ વ.૦૫.૧૦૫ વ.૦૫.૧૦૫ વ.૦૫.૧૦૫ વ.૦૫.૧૦૫ વ.૦૫ વ.૦૫ વ.૦૫ વ.૦૫ વ.૦૫ વ.૦૫ વ.૦૫ વ.	ોમતી હંસાબેન મયુરભાઈ મિસ્ત્રી	બ્લોક–બી, ફ્લેટ નંબર બી–૧૦૩, પહેલો માળ, શિવાશ્રેય રેસીકેન્સી, નિર્મેત ક્રિસ્ટલની સામે, ક્રેઆઈઆરસી રોક, ક્લોલ, જિલો–ગાંધીનગર, ગુજરાત સ્થિત છે અને જે આવરિત છેઃ ઉત્તરઃ ખુલી જગ્યા, પૂર્વઃ ફ્લેટ નં.એ/૧૦૨, પશ્ચિમઃ		93.0८.२0२४	₹.3,3४,3€0. 9 9
શ્રીમતી રજની દિનેશ ફાઇનલ પ્લોટ નં.૫૦૧ બ્લોક–એલ, ફ્લેટ નંબર એલ–૫૦૧,પાંચમો માળ, (કુલ ૨૦૦૦૧૧૦૦૦૪૫૦૩, પંચવટી રેસીકેન્સી, એસટી વર્કશોપ પાછળ, સૈજ વિસ્તાર, ક્લોલ, જિલો–	ોમતી સ્નેહલબેન પંકજકુમાર રમાર	૧૫૯,૧૬૦, ફાઇલલ પ્લોટ નં. ૧૫૯,૧૬૦, પ્લોટ નં. ૧૪, રો ફાઉસ નં. ૧૪, બાલેશ્વર રેસીકેન્સી, રેલ્વે પૂર્વ, અરસોકિયા, કલોલ, ગાંધીનગર, ગુજરાત– ૩૮૧૭૨૧ સ્થિત છે અને જે આવરિત છેઃ ઉત્તરઃ પ્લોટ નં.૧૧, પૂર્વઃ સ્વપના સાકર	0४.05.२0२४	93.0८.२०२४	રૂ.૧૪,∈૧,૬૪૫.७૦
૨૦૦૦૧૧૦૦૦૦૪૫૦७ ગોંદીનગર, ગુજરાત–૩૮૨૭૨૧ સ્થિત છે અને જે આવરિત છેઃ ઉત્તરઃ ફ્લેટ નંબર એલ–૫૦૬, પૂર્વઃ બ્લોક–એમ, પશ્ચિમઃ દાદર અને પેસેજ, દક્ષિણઃ ફ્લેટ નંબર એલ–૫૦૨	ોમતી રજની દિનેશ ૦૦૦૧૧૦૦૦૦૪૫૦૩,	ફાઇનલ પ્લોટ નં.૫૦૧ બ્લોક–એલ, ફ્લેટ નંબર એલ–૫૦૧,પાંચમો માળ, પંચવટી રેસીકેન્સી, એસટી વર્કશોપ પાછળ, સૈજ વિસ્તાર, કલોલ, જિદ્યો– ગાંધીનગર, ગુજરાત–૩૮૨७૨૧ સ્થિત છે અને જે આવરિત છેઃ ઉત્તરઃ ફ્લેટ નંબર એલ–૫૦૬, પૂર્વઃ બ્લોક–એમ, પશ્ચિમઃ દાદર અને પેસેજ, દક્ષિણઃ ફ્લેટ નંબર	२०.०५.२०२४	93.0८.२०२४	રૂ.૬,૨૬,૯૫૯.७0 (કુલ ૨૪મ)

Deal Ideal Technoplast Industries Ltd

this Prospectus

Mechanism

(This is only an advertisement for information purpose and not a prospectus announcement)

IDEAL TECHNOPLAST INDUSTRIES LIMITED



Registered office: Plot No. 1 to 4 and 78 to 81, Block No. 572 & 572/B Madhav Industrial Estate, Vill. Olpad, Ta. Olpad, Surat, Gujarat, India, 394540, Website: www.idealtechnoplasts.com; | E-Mail: cs@idealtechnoplast.com; | Telephone No: 0261-2769409.

U22203GJ2023PLC146444. For details of Conversion of Company, please refer to section titled "HISTORY AND CORPORATE STRUCTURE" beginning on page no. 114 of

Company Secretary and Compliance Officer: Ms. Neha Shaw

PROMOTER OF THE COMPANY: MR. PRAFULBHAI KARSHANBHAI VAGHASIA, MRS. VAISHNAVI PRAFULBHAI VAGHASIYA, MR. VIPULBHAI DULABHAI MENDAPARA, MRS. MITULABEN VIPULBHAI MENDAPARA, MR. GAURAVBHAI CHHAGANBHAI GOPANI, MRS. ASHABEN GAURAVBHAI GOPANI.

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge platform of ("National Stock Exchange of India Limited) (NSE Emerge).

THE ISSUE

INITIAL PUBLIC ISSUE OF 13,25,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF IDEAL TECHNOPLAST INDUSTRIES LIMITED ("IDEAL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 121/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 111/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1.603.25 LAKHS ("THE ISSUE"). OF WHICH 67.000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 121/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 111/- PER EQUITY SHARE AGGREGATING TO ₹ 81.07 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 12,58,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 121/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 111/- PER EQUITY SHARE AGGREGATING TO ₹ 1522.18 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.50% AND 25.16% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME For Further details see "TERMS OF THE ISSUE" beginning on page no. 170 of the Prospectus. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 121/-. THE ISSUE PRICE IS 12.10 TIMES OF THE FACE VALUE.

OPENS ON: WEDNESDAY 21ST AUGUST, 2024, CLOSES ON: FRIDAY 23RD AUGUST, 2024.

ISSUE 1,000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS. 2,000 EQUITY SHARES AND IN MULTIPLES OF 1,000 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY. Simple, Safe, Smart way to application – Make use of it. ASBA* *Application Supported by blocked amount (ASBA) is better way of applying to issue by simple blocking the fund in the bank account, investor

UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVIDUAL INVESTORS.

can avail the same. For details, check section on ASBA below.

For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridge Prospectus and please refer to the section "ISSUE PROCEDURE" beginning on page no. 177 of the Prospectus. The process is also available on the website of National Stock Exchange of India Limited (www.nseindia.com), in General Information Document. List of Banks Supporting UPI is also available on the website of SEBI

IN TERMS OF THE SEBI CIRCULAR BEARING NUMBER: CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN ASBA FACILITY, PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ('SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28. 2019. FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY. WHICH IS EFFECTIVE FROM JULY 01. 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS). IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM. AS APPLICABLE. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140 DATED AUGUST 09, 2023. FOR IMPLEMENTATION OF PHASE III, THIS PHASE HAS BECOME APPLICABLE ON A VOLUNTARY BASIS FOR ALL ISSUES OPENING ON OR AFTER SEPTEMBER 1, 2023 AND ON A MANDATORY BASIS FOR ALL ISSUES OPENING ON OR AFTER DECEMBER 1, 2023. IN THIS PHASE, THE TIME DURATION FROM PUBLIC ISSUE CLOSURE TO LISTING HAS BEEN REDUCED TO 3 (THREE) WORKING DAYS. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 177 OF THE PROSPECTUS, IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND OF THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

Information as Required Under Section 30 of The Companies Act, 2013:

The information regarding the content of Memorandum of Association of our Company as regards Main Objects are available in the prospectus of the Company on page no. 116 of the Prospectus. The Liability of the members is limited. Our Authorized share capital comprises of 50,00,000 Equity Shares of ₹10/- each aggregating to ₹500.00 Lakh. The present issued, subscribed and paid-up share capital comprises of 36,75,000 Equity Shares of ₹10/- each aggregating to ₹367.50 Lakh. We are proposing to issue 13,25,000 Equity Shares of ₹ 10/- each in terms of the Prospectus dated August 15th, 2024 at a price of ₹ 121/- per shares including premium of ₹ 111/- per equity shares. The Names of signatories to the Memorandum of Association of our Company at the time of incorporation and number of shares subscribed by them is as follow

S. No.	Name of Signatories		No. of Equity Shares su	bscribed (Face Value ₹ 10/- each)		
1.	Mr. Prafulbhai Karshanbhai Vaghasia			2,72,208		
2.	Mr. Vipulbhai Dulabhai Mendapara			2,27,308		
3.	Mr. Gauravbhai Chhaganbhai Gopani			2,27,307		
4.	Mrs. Vaishnavi Prafulbhai Vaghasiya			1,71,639		
5.	Mr. Dhruv Prafulbhai Vaghasiya			10,000		
6.	Mrs. Mitulaben Vipulbhai Mendapara			2,01,488		
7.	Mr. Pearl Vipulbhai Medapara			10,000		
8.	Mrs. Ashaben Gauravbhai Gopani			2,01,488		
9.	Mr. Bhavesh Chhaganbhai Gopani			75,000		
	Total			13,96,438		
The Pre	esent Capital structure of the Company is as follow	v:				
S. No.	Category of Shareholders	No. of Shareholders	No. of Share held	%		
1.	Promoters and Promoter Group	9	36,75,000	100.00		
2.	Public	Nil	Nil	-		
	Total	9	36,75,000	100.00		

PROPOSED LISTING The Equity Shares offered through the Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received in-principle approval letter dated 09th August, 2024 from National Stock Exchange of India Limited ("NSE") for using its name in this offer documents for listing of our shares on the Emerge Platform of National Stock Exchange of India Limited. For the purpose of this issue, the Designated Stock Exchange will be the NSE.

DISCLAIMER CLAUSE OF SEBI

Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation, 2018, the Drafted Offer Document had not been filed with SEBI. However SEBI shall not issue any observation on the Draft Prospectus / Prospectus. Hence there is no such specified disclaimer clause of SEBI. However investors may refer full text of the "DISCLAIMER CLAUSE OF SEBI" beginning on page no. 161 the Prospectus.

DISCLAIMER CLAUSE OF NSE

"It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "DISCLAIMER CLAUSE OF NSE" appearing on page no. 162 of the Prospectus" **COMPLIANCE OFFICER REGISTRAR TO THE ISSUE**

LEAD MANAGER TO THE ISSUE swastika

SWASTIKA INVESTMART LIMITED; SEBI Reg. Number: INM000012102

Address: Flat No. 18, 2nd Floor, North Wing. Madhaveshwar Co-op-Hsg. Society Ltd. Madhav Nagar, 11/12, S. V. Road, Andheri W, Mumbai-400058;

Tel. No.: +91- 22-26254568-69; Fax No: +91-731-664 4300; Email Id: merchantbanking@swastika.co.in;

Investors Grievance Id: mb.investorgrievance@swastika.co.in: Website: www.swastika.co.in; Contact Person: CS Mohit R. Goyal; CIN: L65910MH1992PLC067052

BIGSHARE SERVICES PRIVATE LIMITED; SEBI Registration Number: INR000001385: Address: Office No. S6 - 2. 6th Floor, Pinnacle

Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri - East, Mumbai - 400093, Maharashtra, India; Tel. Number: +91 22 6263 8200; Fax Number: +91 22 6263 8299;

Email Id: ipo@bigshareonline.com; **Investors Grievance Id:** investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Babu Rapheal C.

Deal) **IDEAL TECHNOPLAST INDUSTRIES LIMITED**

Registered Office Address: Plot No. 1 to 4 and 78 to 81, Block No. 572 & 572/B Madhay Industrial Estate, Vill. Olpad, Ta. Olpad, Surat, Gujarat, India, 394540; Phone No.: 0261-2769409: Website: www.idealtechnoplasts.com:

Contact Person: Ms. Neha Shaw; E-Mail: cs@idealtechnoplast.com; CIN: U22203GJ2023PLC146444. Investors can contact the Company Secretary and Compliance Officer or the LM or the Registrar to the Issue in case of any pre-issue related problems, such

as non-receipt of letter of offer non-credit of allotted equity shares in the respective beneficiary account and efund orders etc.

CREDIT RATING: As this is an issue of Equity Shares there is no credit rating for this issue. DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO Grading agency.

BASIS OF ISSUE PRICE: The issue Price is determined by Company in consultation with the Lead Manager. The financial data presented in Section titled "BASIS FOR ISSUE PRICE" on page no. 72 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the Section/Chapter titled "RISK FACTORS" and "RESTATED FINANCIAL STATEMENTS" on page no. 17 and 138 respectively of the Prospectus to get more informed view before making the investment decision. RISK TO INVESTORS: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any fund in this issue unless they can afford

to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must reply on their own examination of our Company and the issue including the risk involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the Section titled "RISK FACTOR" beginning on page no. 17 of the Prospectus. AVAILABILITY OF APPLICATION FORMS: Application forms can be obtained from the Company i.e. Ideal Technoplast Industries Limited, the Lead Manager to the issue i.e.

Swastika Investmart Limited, the Registrar to the issue i.e. Bigshare Services Private Limited. The application forms shall also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. Application supported by Block Amount forms shall be available with designated branches of Self Certified Syndicate Banks, the list of which is available at website of the Stock Exchange and SEBI.

AVAILABILITY OF PROSPECTUS: Investor are advised to refer to the Prospectus, and the Risk Factor Contained therein, before applying in the issue. Full copy of the Prospectus is available at the website of SEBI at (www.sebi.gov.in); website of Stock Exchange at (www.nseindia.com), the website of Lead Manager at (www.swastika.co.in); and website of the company at (www.idealtechnoplasts.com). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the Prospectus, including the section titled "RISK FACTOR" on page no. 17 of the Prospectus, which has be filed with ROC. APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through ASBA. ASBA can be availed by all the investors except Anchor Investors. All

potential investors are mandatorily required to participate in the issue through an Application Supported by Blocked Amount ("ASBA") process. The investors are required to fill the ASBA forms and submit the same to their Banks which, in return will block the amount in the account as per the authority contained in ASBA form and shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. For more details on the ASBA process, please refer to the details given in application forms and abridged prospectus and also please refer to the Section "ISSUE PROCEDURE" on page no. 177 of the Prospectus.

Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

BANKER TO THE ISSUE AND SPONSER BANK: KOTAK MAHINDRA BANK;

SEBI Reg. No.: INBI00000927;

Place: Surat

Date: 17th August, 2024

બંધન બેંક લિમિટેડ

Address: Kotak Infiniti, 6" Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad (East). Mumbai – 400 097 Maharashtra, India. Tel. No.: 022 - 66056588; | Email: cmsipo@kotak.com, | Website: www.kotak.com; Contact Person: Mr. Siddhesh Shirodkar;

On behalf of the Board of Directors For, Ideal Technoplast Industries Limited

Mr. Vipulbhai Dulabhai Mendapara

Managing Director DIN: 10402565

IDEAL TECHNOPLAST INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad ("ROC"). The Prospectus is available on the website of the SEBI at (www.sebi.gov.in), the website of the Lead Manager at (www.swastika.co.in) and website of Company at (www.idealtechnoplasts.com) and on the website of National Stock Exchange of India Limited (www.nseindia.com). Investor should note that investment in equity shares involved high degree of risk. For details, investors should refer to and reply on the Prospectus, including the section titled "RISK FACTORS" on page no. 17 of the Prospectus, which has been filed with ROC, before making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 as amended ("The Security Act") and may not be issued or sold within the United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The

equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occurs.